

ALVAREZ & MARSAL NORTH AMERICA, LLC
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*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**

CELSIUS NETWORK, LLC, et al., : **Case No. 22-10964 (MG)**

:

Debtors.¹ : **(Jointly Administered)**

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**THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
MARCH 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Total compensation sought this period	\$ 7,229,896.00
Total expenses sought this period	\$ 12,458.59
Petition date	July 13, 2022
Retention date	July 13, 2022
Date of order approving employment	September 16, 2022, effective as of July 13, 2022
Total compensation approved by interim order to date	\$ 13,612,650.25
Total expenses approved by interim order to date	\$ 23,913.15

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Total allowed compensation paid to date	\$ 19,396,567.05
Total allowed expenses paid to date	\$ 36,371.74
Blended rate in this application for all timekeepers	\$ 722.80
Compensation sought and already paid pursuant to a monthly compensation order but not yet approved	\$ 5,783,916.80
Expenses sought and already paid pursuant to a monthly compensation order but not yet approved	\$ 12,458.59
Number of professionals included in this application	29
Number of professionals billing fewer than 15 hours to this case during this period	2
Are any rates higher than those approved or disclosed at retention?	Yes
Retainer Balance	\$ 0.00

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

Date Filed (Docket No.)	Period Covered	Total Compensation & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	Fees
May 16, 2023 (Docket No #2646)	March 1 – 31, 2023	\$ 2,158,129.50	\$ 2,212.65	\$ 1,726,503.60	\$ 2,212.65	\$ 1,726,503.60	\$ 2,212.65	\$ 431,625.90
June 15, 2023 (Docket No #2816)	April 1 – 30, 2023	1,613,117.50	2,657.91	1,290,494.00	2,657.91	1,290,494.00	2,657.91	322,623.50
July 10, 2023 (Docket No #2996)	May 1 – 31, 2023	1,622,599.50	2,532.52	1,298,079.60	2,532.52	1,298,079.60	2,532.52	324,519.90
July 28, 2023 (Docket No #3110)	June 1 – 30, 2023	1,836,049.50	5,055.51	1,468,839.60	5,055.51	1,468,839.60	5,055.51	367,209.90
Total		\$ 7,229,896.00	\$ 12,458.59	\$ 5,783,916.80	\$ 12,458.59	\$ 5,783,916.80	\$12,458.59	\$ 1,445,979.20

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 1, 2023 through June 30, 2023					
Professional	Position	Group	2023 Billing Rate	Total Hours	Total Billed
Campagna, Robert	Managing Director	Restructuring	\$ 1,325	616.1	\$ 816,332.50
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$ 1,250	51.4	\$ 64,250.00
Bixler, Holden	Managing Director	Case Management	\$ 1,050	161.5	\$ 169,575.00
Negangard, Kevin	Managing Director	Data Analysis	\$ 995	2.8	\$ 2,786.00
Deets, James	Senior Director	Compensation & Benefits	\$ 975	57.9	\$ 56,452.50
Schreiber, Sam	Senior Director	Restructuring	\$ 925	705.0	\$ 652,125.00
Kinealy, Paul	Senior Director	Case Management	\$ 900	157.4	\$ 141,660.00
Brantley, Chase	Director	Restructuring	\$ 850	719.5	\$ 611,575.00
Ciriello, Andrew	Director	Restructuring	\$ 850	396.2	\$ 336,770.00
San Luis, Ana	Senior Director	Data Analysis	\$ 820	626.5	\$ 513,730.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$ 820	478.3	\$ 392,206.00
Bapna, Rishabh	Manager	Compensation & Benefits	\$ 800	45.9	\$ 36,720.00
Lucas, Emmet	Senior Associate	Restructuring	\$ 775	540.1	\$ 418,577.50
Dailey, Chuck	Senior Associate	Restructuring	\$ 675	589.0	\$ 397,575.00
Dinh, Riley	Senior Associate	Compensation & Benefits	\$ 660	54.9	\$ 36,234.00
Allison, Roger	Associate	Case Management	\$ 625	638.8	\$ 399,250.00
Calvert, Sam	Associate	Restructuring	\$ 600	717.7	\$ 430,620.00
Mehta, Rahul	Associate	Compensation & Benefits	\$ 600	20.3	\$ 12,180.00
Vitols, Lauren	Senior Associate	Compensation & Benefits	\$ 600	275.8	\$ 165,480.00
Colangelo, Sam	Associate	Restructuring	\$ 575	423.8	\$ 243,685.00
Wadzita, Brent	Associate	Case Management	\$ 575	388.5	\$ 223,387.50
Wang, Gege	Manager	Data Analysis	\$ 550	709.3	\$ 390,115.00
Perez, Jose	Senior Associate	Case Management	\$ 550	56.5	\$ 31,075.00
Pogorzelski, Jon	Analyst	Case Management	\$ 475	468.6	\$ 222,585.00
Callan, Baylee	Analyst	Case Management	\$ 425	700.5	\$ 297,712.50
Westner, Jack	Analyst	Case Management	\$ 425	317.9	\$ 135,107.50
Gacek, Chris	Associate	Data Analysis	\$ 425	43.9	\$ 18,657.50
Ribaudo, Michael	Analyst	Case Management	\$ 425	9.6	\$ 4,080.00
Rivera-Rozo, Camila	Para-Professional	Restructuring	\$ 325	28.9	\$ 9,392.50
Total				<u>10,002.6</u>	<u>\$7,229,896.00</u>

SUMMARY OF TOTAL FEES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 1, 2023 through June 30, 2023			
Task Code	Description	Total Hours	Total Requested Fees
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	96.9	\$111,337.50
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements, intercompany reconciliations and bank related items.	1,069.2	852,919.00
BUSINESS PLAN	Advise and assist the Debtors and potential bidders with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	306.5	252,470.00
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	10.8	10,007.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	666.6	560,937.50

Task Code	Description	Total Hours	Total Requested Fees
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	2,796.0	1,508,640.50
COMMUNICATION	Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.	9.4	9,657.50
CONTRACTS	Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.	29.2	24,252.50
COURT HEARINGS	Prepare for and attend Court hearings.	20.9	21,172.50
DATA MANAGEMENT	Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Activities include but are not limited to data analysis in support of the Debtors' reports, querying the Debtors' data sets, reconciling data from various sources, assisting in the response to data requests from external parties (Examiner, Unsecured Creditors Committee, Ad Hoc Groups, regulators, law enforcement, individual creditors, and others), extracting and aggregating data to support filing and amending Debtors' Statement of Financial Affairs, performing ad hoc inquiries into the location and interpretation of electronically stored information, performing lookbacks to establish historical customer activity patterns, and ongoing monitoring of data from live transactional systems.	1,653.1	1,172,242.00
DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, potential bidders and their advisors and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	155.9	115,771.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	64.5	32,205.00

Task Code	Description	Total Hours	Total Requested Fees
LITIGATION	Advise and assist management and/or the Debtor advisors in litigation matters, including litigation associated with the Series B Preferred Equity, mediation with the ad hoc groups of Earn and Borrow creditors, and other litigation and potential litigation matters.	273.6	223,485.00
MEETINGS	Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	634.7	521,597.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	150.7	101,197.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	436.8	347,529.50
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the Plan of Reorganization, Disclosure Statement, Schedules, and related documents. Complete analyses, including but not limited to liquidation and orderly wind down scenarios, estimation of creditor recoveries, and assisting the Debtors with the Plan or Reorganization and Disclosure Statement.	1,448.3	1,242,173.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules, including amendments, with background information and other related matters.	61.4	49,947.50
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	118.1	72,352.50
Total		<u>10,002.6</u>	<u>\$7,229,896.00</u>

SUMMARY OF TOTAL EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 1, 2023 through June 30, 2023	
Expense Category	Amount
Airfare	\$435.25
Lodging	1,254.48
Meals	21.29
Miscellaneous	9,566.70
Transportation	1,180.87
Total	\$12,458.59

Attached hereto are the following Exhibits in support of A&M's Third Interim Fee Statement:

- Exhibit A – Certification of Robert Campagna
- Exhibit B – Summary of Time Detail by Task
- Exhibit C – Summary of Time Detail by Professional
- Exhibit D – Summary of Time Detail by Task by Professional
- Exhibit E – Time Detail by Activity by Professional
- Exhibit F – Summary of Expense Detail by Category
- Exhibit G – Expense Detail by Category

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**

CELSIUS NETWORK LLC, et al., : **Case No. 22-10964 (MG)**

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Debtors.² : **(Jointly Administered)**

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**THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED
FROM MARCH 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Alvarez & Marsal North America, LLC (“A&M”), for its third interim fee application, pursuant to section 330(a) and 331 of title 11, United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), and Rule 20161 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for interim allowance of compensation for professional services performed by A&M as financial advisors for Celsius Network LLC, *et. al.*, and certain of its affiliates, as debtors and

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

debtors in possession (the “**Debtors**”), for the period commencing March 1, 2023 through and including June 30, 2023 (the “**Compensation Period**”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

Preliminary Statement

1. A&M serves as financial advisor in these chapter 11 cases before the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). During the Compensation Period, A&M provided invaluable advisory services and assisted the Debtors with stabilizing, preserving and efficiently operating throughout the bankruptcy process.

2. A&M’s efforts to advise and assist the Debtors in all facets of these cases during the Compensation Period were necessary and of substantial benefit to the administration of the chapter 11 estates. The professional services provided, and expenses incurred were actual and necessary to preserve and protect the value of the Debtors’ assets for the benefit of all parties in interest. In consideration of the nature of these cases, A&M’s charges for professional services performed and expenses incurred are reasonable under the applicable standards. A&M respectfully requests that the Bankruptcy Court grant the Application and allow interim compensation for professional services performed and reimbursement for expenses as requested.

3. This Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] dated June 8, 2023 (the “**First Amended Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rules 2016-1(a) (as updated June 17, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330,

Effective January 30, 1996 (the “**UST Guidelines**,” and, together with the Local Guidelines, the “**Fee Guidelines**”).

Jurisdiction and Venue

4. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012. The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 363(c)(1), 541, 1107(a), and 1108 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 6003(b), 6004(a), and 6004(h) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”).

Background

7. The Debtors, together with their non-Debtor affiliates (collectively, “**Celsius**”), are one of the largest and most sophisticated cryptocurrency-based finance platforms in the world and provide financial services to institutional, corporate, and retail clients across more than 100 countries. Celsius was created in 2017 to be one of the first cryptocurrency platforms to which users could transfer their crypto assets and (a) earn rewards on crypto assets and/or (b) take loans using those transferred crypto assets as collateral. Headquartered in Hoboken, New Jersey, Celsius

has more than 1.7 million registered users and approximately 300,000 active users with account balances greater than \$100.

8. On July 13, 2022 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A detailed description of the facts and circumstances of these chapter 11 cases is set forth in the *Declaration of Robert Campagna, Managing Director of Alvarez & Marsal North America, LLC, in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 22] (the “Campagna Declaration”).³

9. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 53]. On July 27, 2022, the U.S. Trustee appointed an official committee of unsecured creditors [Docket No. 241] (the “**Committee**”). On September 14, 2022, the Court entered an order directing the appointment of an examiner [Docket No. 820].

10. On October 20, 2022, the Court entered an order appointing Judge Christopher S. Sontchi as fee examiner (the “**Fee Examiner**”), as amended [Docket Nos. 1151, 1746].

Case Status

11. Since the inception of these chapter 11 cases and during the Compensation Period, the Debtors and their advisors focused on stabilizing operations and ensuring a soft landing in chapter 11 initially, and from there, charting a path forward to a value-maximizing emergence

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Campagna Declaration.

from chapter 11. The Debtors have done just that, engaging with stakeholders, including the Committee, certain equity holders, state and federal regulators, dozens of account holders, ad hoc groups of custody and withhold account users, and a number of additional creditor constituencies to consummate a value-maximizing transaction. On March 1, 2023, the Debtors selected NovaWulf as the proposed plan sponsor and Stalking Horse Bidder for substantially all of the Debtors' assets [Docket No. 2151]. The Debtors and their advisors, in collaboration with other parties in interest, developed the structure for a standalone reorganization that focuses on Celsius' areas of strength and potential growth, while eliminating noncompliant and unprofitable offerings. On March 31, 2023, Celsius filed its Plan of Reorganization with Novawulf [Docket No. 2358]. In parallel, the Debtors ran a robust marketing process for a sale of some or all of the Debtors' assets, consistent with the Stalking Horse plan referenced above. Following a month-long auction process, the Debtors selected Fahrenheit, LLC as the successful bidder for the Debtors' assets and Blockchain Investment Recovery Consortium as the backup bidder. The Debtors then filed a revised plan [Docket No. 2807] and filed a disclosure statement [Docket No. 2902] reflecting the terms of the highly complex and value maximizing transaction.

The Debtors Retention of A&M

12. By order, dated September 16, 2022 (Docket No. 842) (the "**Retention Order**"), the Court approved the Debtors' application to employ A&M as financial advisors (Docket No. 410) (the "**Retention Application**"). The Retention Order authorizes the Debtors to compensate and reimburse A&M in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Guidelines. The Retention Order also authorizes the Debtor to compensate A&M at its customary hourly rates for services rendered and to reimburse A&M for its actual and necessary expenses incurred, subject to application to this Court.

Summary of Professional Compensation and Reimbursement of Expenses Requested

13. A&M seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$7,229,896.00 and for reimbursement of expenses incurred in conjunction with the rendition of such services in the amount of \$12,458.59. During the Compensation Period, A&M professionals expended a total of 10,002.6 hours in conjunction with the necessary services performed.

14. There is no agreement or understanding between A&M and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. During the Compensation Period, A&M received no payment or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in conjunction with the matters covered by this Application (other than the Debtors in accordance with the First Amended Interim Compensation Order). Since the Petition Date, A&M has received \$19,396,567.05 in fees and \$36,371.74 for expenses pursuant to the First Amended Interim Compensation Order.

15. The fees charged by A&M in this case are billed in accordance with A&M's existing billing rates and procedures in effect during the Compensation Period. The rates A&M charges for the services rendered by its professionals in these chapter 11 cases generally are the same rates A&M charges for professional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

16. A&M regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.

17. Annexed hereto as **Exhibit "A"** is a certification regarding compliance with the Fee Guidelines.

18. Attached hereto as **Exhibit “B”** is a summary of services performed by A&M during the Compensation Period broken down by task category, the aggregate number of hours for each category and compensation incurred for each category.

19. Attached hereto as **Exhibit “C”** is a summary schedule of A&M professionals who have performed services for the Debtors during the Compensation Period, the capacities in which each professional is employed by A&M, the hourly rate charged by A&M for services performed by such individuals, and the aggregate number of hours expended in this matter and fees billed thereof. Also, attached as **Exhibit “D”** is a summary schedule of time incurred by staff by task during the Compensation Period.

20. Attached hereto as **Exhibit “E”** is A&M’s detailed daily time records itemized by task category for the Compensation Period using project categories hereinafter described. A&M maintains computerized records of the time spent by A&M professionals in conjunction with prosecution of these chapter 11 cases. Copies of these computerized records (subject to redaction) have been filed on the docket with A&M’s monthly fee statements, furnished to the Debtors, the Bankruptcy Court, counsel for the Creditors’ Committee, the U.S. Trustee and the Fee Examiner in the format specified by the Fee Guidelines.

21. Attached hereto as **Exhibit “F”** is a summary schedule of expenses incurred by A&M for the Compensation Period by expense category. Also attached hereto as **Exhibit “G”** is the itemized expense items which A&M is seeking reimbursement and the total amount for each such expense category. Itemized schedules of all such expenses have been filed on the court docket, along with A&M’s monthly fee statements, provided to the Debtors, the Bankruptcy Court, counsel for the Creditors’ Committee, the U.S. Trustee and the Fee Examiner.

22. A&M reserves the right to request additional compensation for the Compensation Period to the extent that additional time or disbursement charges for services rendered or

disbursements incurred related to the Compensation Period are identified.

**Summary of Services by
A&M During the Compensation Period**

23. As described above, during the Compensation Period, A&M rendered a substantial amount of professional services to the Debtors, in an effort to efficiently, and economically assist with the administration of the Debtors' chapter 11 cases and assist in the Debtors' ongoing operations.

24. The following is a summary of the significant professional services rendered by A&M during the Compensation Period, organized in accordance with A&M's internal system of project or task codes.

- a. Asset Sales
Fees: \$111,337.50; Total Hours: 96.9

This category includes assisting the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

- b. Bankruptcy Support
Fees: \$852,919.00; Total Hours: 1,069.2

This category includes time advising and assisting the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements, intercompany reconciliations and bank related items.

- c. Business Plan
Fees: \$252,470.00; Total Hours: 306.5

This category includes time advising and assisting the Debtors and potential bidders with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet

projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

d. Case Administration
Fees: \$10,007.50; Hours: 10.8

This category includes time addressing administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

e. Cash Forecasts
Fees: \$560,937.50; Hours: 666.6

This category includes time advising and assisting management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

f. Claims Administration & Objections
Fees: \$1,508,640.50; Hours: 2,796.0

This category includes time advising and assisting the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

g. Communications
Fees: \$9,657.50; Hours: 9.4

This category includes assisting the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

h. Contracts
Fees: \$24,252.50; Hours: 29.2

This category includes reviewing executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

- i. Court Hearings
Fees: \$21,172.50; Hours: 20.9

This category includes the preparation for and attendance of Court hearings.

- j. Data Management
Fees: \$1,172,242.00; Hours: 1,653.1

This category involves assisting the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Activities include but are not limited to data analysis in support of the Debtors' reports, querying the Debtors' data sets, reconciling data from various sources, assisting in the response to data requests from external parties (Examiner, Unsecured Creditors Committee, Ad Hoc Groups, regulators, law enforcement, individual creditors, and others), extracting and aggregating data to support filing and amending Debtors' Statement of Financial Affairs, performing ad hoc inquiries into the location and interpretation of electronically stored information, performing lookbacks to establish historical customer activity patterns, and ongoing monitoring of data from live transactional systems.

- k. Due Diligence
Fees: \$115,771.50; Hours: 155.9

This category includes reviewing and addressing inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, potential bidders and their advisors and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.

- l. Fee Application
Fees: \$32,205.00; Hours: 64.5

This category includes time preparing monthly fee applications in compliance with Court guidelines.

- m. Litigation
Fees: \$223,485.00; Hours: 273.6

This category includes advising and assisting management and/or the Debtor advisors in litigation matters, including litigation associated with the Series B Preferred Equity, mediation with the ad hoc groups of Earn and Borrow creditors, and other litigation and potential litigation matters.

- n. Meetings
Fees: \$521,597.50; Hours: 634.7

This category includes participation in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

- o. Monthly Operating Reports / UST Reports
Fees: \$101,197.50; Hours: 150.7

This category includes assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

- p. Motions / Orders
Fees: \$347,529.50; Hours: 436.8

This category includes completing analyses and assisting the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

- q. Plan / Disclosure Statements
Fees: \$1,242,173.50; Hours: 1,448.3

This category includes assisting the Debtors and advisors with various analyses and assessment of the components included in and relating to the Plan of Reorganization, Disclosure Statement, Schedules, and related documents. Complete analyses, including but not limited to liquidation and orderly winddown scenarios, estimation of creditor recoveries, and assisting the Debtors with the Plan or Reorganization and Disclosure Statement.

- r. Statements / Schedules
Fees: \$49,947.50; Hours: 61.4

This category includes assisting the Debtors with the creation and filing of Statements and Schedules, including amendments, with background information and other related matters.

- s. Vendor Management
Fees: \$72,352.50; Hours: 118.1

This category includes assisting the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

25. The foregoing professional services performed by A&M were necessary and appropriate to further the administration of the Debtors' chapter 11 cases. The professional services

performed by A&M were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.

26. The professional services were performed by managing directors, senior directors, directors, managers, senior associates, associates, analysts and paraprofessionals of A&M. A&M has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganization and restructurings of troubled entities.

27. The professional services performed by A&M on behalf of the Debtors during the Compensation Period required an aggregate expenditure of 10,002.6 hours by A&M professionals. Of the aggregate time expended, 831.8 hours were expended by managing directors, 2,025.1 hours were expended by senior directors, 1,115.7 hours were expended by directors, 755.2 hours were expended by managers, 1,516.3 hours were expended by senior associates, 2,233.0 hours were expended by associates, 1,496.6 hours were expended by analysts and 28.9 hours were expended by paraprofessionals.

28. During the Compensation Period, A&M billed the Debtors for time expended by professionals based on hourly rates ranging from \$325.00 to \$1,325.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$722.80 (based on 10,002.6 recorded hours for professionals at A&M's agreed billing rates in effect at the time of the performance of services).

Actual and Necessary Disbursement by A&M

29. A&M disbursed \$12,458.59 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary, and were essential to, among other things, travel to and from various meetings with Debtor employees and were

necessary to provide the Debtor assistance with the overall ongoing operation of the business in the bankruptcy process.

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The Requested Compensation Should be Allowed

30. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id § 330(a)(3).

31. In the instant case, A&M submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value of all stakeholders and to the orderly administration of the Debtors' chapter 11 estates. Such services and expenditures were necessary to and in the best interests of Debtors' estates and creditors. The compensation requested herein is reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

32. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently.

33. In sum, the services rendered by A&M were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Notice

34. Pursuant to the First Amended Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, New York, New York 10004-1408, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700,

Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.

35. No previous request for the relief sought herein has been made by A&M to this or any other Court.

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Conclusion

36. A&M respectfully requests that the Court (i) award an interim allowance of A&M's compensation for professional services rendered during the Compensation Period in the amount of \$7,242,354.59, consisting of \$7,229,896.00, representing 100% of fees incurred during the Compensation Period, and reimbursement of \$12,458.59, representing 100% of actual and necessary expenses incurred during the Compensation Period, and that such allowance be without prejudice to A&M's right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Application; (ii) direct payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the First Amended Interim Compensation Order, net of any retainer balances; and (iii) grant such other and further relief as is just.

Dated: August 14, 2023

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Robert Campagna

Robert Campagna

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Avenue, 8th Floor

New York, New York 10022

Telephone (212) 759-4433

Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

Exhibit A

Certification

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X

In re: : **Chapter 11**

CELSIUS NETWORK, LLC, et al., : **Case No. 22-10964 (MG)**

:

Debtors.⁴ : **(Jointly Administered)**

----- X

**CERTIFICATION OF ROBERT CAMPAGNA IN SUPPORT OF
THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
MARCH 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

I, Robert Campagna, hereby certify that:

1. I am a Managing Director with the applicant firm, Alvarez & Marsal North America, (“**A&M**”), with responsibility for the chapter 11 cases of Celsius Network, LLC, et al., and certain of its affiliates, as debtors and debtors in possession (the “**Debtors**”), and compliance

⁴ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the First Amended Interim Compensation Order, the Local Guidelines, the order appointing Judge Christopher S. Sontchi as fee examiner (the “**Fee Examiner**”), as amended [Docket Nos. 1151, 1746], and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, effective January 30, 1996 (the “**UST Guidelines**,” and, together with the Local Guidelines and Fee Examiner, the “**Fee Guidelines**”).

2. This certification is made in conjunction with A&M’s Application, dated August 14, 2023, for interim compensation and reimbursement of expenses for the period commencing March 1, 2023 through and including June 30, 2023 in accordance with the Fee Guidelines (the “**Application**”).

3. Pursuant to section B(1) of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fee and disbursements sought fall within the Local Guidelines.
- c. The fees and disbursements sought are billed at rates in accordance with those customarily charged by A&M and generally accepted by A&M clients; and
- d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.

4. Pursuant to section B(2) of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M’s fees and disbursements by filing and serving monthly

statements in accordance with the First Amended Interim Compensation Order (as defined in the Application).

5. Pursuant to section B(3) of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: August 14, 2023
New York, New York

By: /s/ Robert Campagna
Robert Campagna
ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

Exhibit B

*Celsius Network, LLC, et al.,
Summary of Time Detail by Task
March 1, 2023 through June 30, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	96.9	\$111,337.50
BANKRUPTCY SUPPORT	1,069.2	\$852,919.00
BUSINESS PLAN	306.5	\$252,470.00
CASE ADMINISTRATION	10.8	\$10,007.50
CASH FORECASTS	666.6	\$560,937.50
CLAIMS ADMINISTRATION & OBJECTIONS	2,796.0	\$1,508,640.50
COMMUNICATION	9.4	\$9,657.50
CONTRACTS	29.2	\$24,252.50
COURT HEARINGS	20.9	\$21,172.50
DATA MANAGEMENT	1,653.1	\$1,172,242.00
DUE DILIGENCE	155.9	\$115,771.50
FEE APP	64.5	\$32,205.00
LITIGATION	273.6	\$223,485.00
MEETINGS	634.7	\$521,597.50
MONTHLY OPERATING REPORT/UST REPORT	150.7	\$101,197.50
MOTIONS/ORDERS	436.8	\$347,529.50
PLAN / DISCLOSURE STATEMENT	1,448.3	\$1,242,173.50
STATEMENTS/SCHEDULES	61.4	\$49,947.50
VENDOR MANAGEMENT	118.1	\$72,352.50
<i>Total</i>	10,002.6	\$7,229,896.00

***Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
March 1, 2023 through June 30, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325.00	616.1	\$816,332.50
Hoeinghaus, Allison	Managing Director	\$1,250.00	51.4	\$64,250.00
Bixler, Holden	Managing Director	\$1,050.00	161.5	\$169,575.00
Negangard, Kevin	Managing Director	\$995.00	2.8	\$2,786.00
Deets, James	Senior Director	\$975.00	57.9	\$56,452.50
Schreiber, Sam	Senior Director	\$925.00	705.0	\$652,125.00
Kinealy, Paul	Senior Director	\$900.00	157.4	\$141,660.00
San Luis, Ana	Senior Director	\$820.00	626.5	\$513,730.00
Tilsner, Jeremy	Senior Director	\$820.00	478.3	\$392,206.00
Brantley, Chase	Director	\$850.00	719.5	\$611,575.00
Ciriello, Andrew	Director	\$850.00	396.2	\$336,770.00
Bapna, Rishabh	Manager	\$800.00	45.9	\$36,720.00
Lucas, Emmet	Senior Associate	\$775.00	540.1	\$418,577.50
Dailey, Chuck	Senior Associate	\$675.00	589.0	\$397,575.00
Dinh, Riley	Senior Associate	\$660.00	54.9	\$36,234.00
Vitols, Lauren	Senior Associate	\$600.00	275.8	\$165,480.00
Perez, Jose	Senior Associate	\$550.00	56.5	\$31,075.00
Wang, Gege	Senior Associate	\$550.00	709.3	\$390,115.00
Allison, Roger	Associate	\$625.00	638.8	\$399,250.00
Calvert, Sam	Associate	\$600.00	717.7	\$430,620.00
Mehta, Rahul	Associate	\$600.00	20.3	\$12,180.00
Wadzita, Brent	Associate	\$575.00	388.5	\$223,387.50
Gacek, Chris	Associate	\$425.00	43.9	\$18,657.50
Colangelo, Samuel	Analyst	\$575.00	423.8	\$243,685.00
Pogorzelski, Jon	Analyst	\$475.00	468.6	\$222,585.00
Callan, Baylee	Analyst	\$425.00	700.5	\$297,712.50
Ribaudo, Michael	Analyst	\$425.00	9.6	\$4,080.00
Westner, Jack	Analyst	\$425.00	317.9	\$135,107.50
Rivera-Rozo, Camila	Para Professional	\$325.00	28.9	\$9,392.50
<i>Total</i>			10,002.6	\$7,229,896.00

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023*

ASSET SALES

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	65.3	\$86,522.50
Schreiber, Sam	Senior Director	\$925	4.2	\$3,885.00
Brantley, Chase	Director	\$850	3.6	\$3,060.00
Ciriello, Andrew	Director	\$850	1.2	\$1,020.00
Lucas, Emmet	Senior Associate	\$775	18.8	\$14,570.00
Calvert, Sam	Associate	\$600	3.8	\$2,280.00
			<u>96.9</u>	<u>\$111,337.50</u>
				<u>\$1,148.99</u>
		<i>Average Billing Rate</i>		

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023*

BANKRUPTCY SUPPORT

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements, intercompany reconciliations and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	24.7	\$25,935.00
Campagna, Robert	Managing Director	\$1,325	104.2	\$138,065.00
Hoeinghaus, Allison	Managing Director	\$1,250	1.3	\$1,625.00
Negangard, Kevin	Managing Director	\$995	2.8	\$2,786.00
Deets, James	Senior Director	\$975	1.3	\$1,267.50
Kinealy, Paul	Senior Director	\$900	49.4	\$44,460.00
San Luis, Ana	Senior Director	\$820	1.3	\$1,066.00
Schreiber, Sam	Senior Director	\$925	127.3	\$117,752.50
Tilsner, Jeremy	Senior Director	\$820	0.5	\$410.00
Brantley, Chase	Director	\$850	51.8	\$44,030.00
Ciriello, Andrew	Director	\$850	142.8	\$121,380.00
Bapna, Rishabh	Manager	\$800	1.3	\$1,040.00
Dailey, Chuck	Senior Associate	\$675	191.9	\$129,532.50
Dinh, Riley	Senior Associate	\$660	0.7	\$462.00
Lucas, Emmet	Senior Associate	\$775	22.7	\$17,592.50
Wang, Gege	Senior Associate	\$550	1.3	\$715.00
Allison, Roger	Associate	\$625	30.9	\$19,312.50
Calvert, Sam	Associate	\$600	225.3	\$135,180.00

Exhibit D

***Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023***

Wadzita, Brent	Associate	\$575	25.6	\$14,720.00
Colangelo, Samuel	Analyst	\$575	60.9	\$35,017.50
Pogorzelski, Jon	Analyst	\$475	1.2	\$570.00
			<hr/> 1069.2	<hr/> \$852,919.00
			<hr/>	<hr/>
<i>Average Billing Rate</i>				<hr/> \$797.72
				<hr/>

Exhibit D

***Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023***

BUSINESS PLAN

Advise and assist the Debtors and potential bidders with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.4	\$420.00
Campagna, Robert	Managing Director	\$1,325	41.1	\$54,457.50
Kinealy, Paul	Senior Director	\$900	0.4	\$360.00
Schreiber, Sam	Senior Director	\$925	43.3	\$40,052.50
Brantley, Chase	Director	\$850	96.0	\$81,600.00
Ciriello, Andrew	Director	\$850	0.9	\$765.00
Dailey, Chuck	Senior Associate	\$675	1.0	\$675.00
Lucas, Emmet	Senior Associate	\$775	0.6	\$465.00
Calvert, Sam	Associate	\$600	122.6	\$73,560.00
Colangelo, Samuel	Analyst	\$575	0.2	\$115.00
			306.5	\$252,470.00
<i>Average Billing Rate</i>				\$823.72

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023*

CASE ADMINISTRATION

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.3	\$315.00
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Schreiber, Sam	Senior Director	\$925	9.7	\$8,972.50
			10.8	\$10,007.50
	<i>Average Billing Rate</i>			\$926.62

Exhibit D

***Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023***

CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	80.2	\$106,265.00
Schreiber, Sam	Senior Director	\$925	32.1	\$29,692.50
Brantley, Chase	Director	\$850	110.6	\$94,010.00
Ciriello, Andrew	Director	\$850	6.1	\$5,185.00
Dailey, Chuck	Senior Associate	\$675	4.5	\$3,037.50
Lucas, Emmet	Senior Associate	\$775	362.6	\$281,015.00
Calvert, Sam	Associate	\$600	47.8	\$28,680.00
Colangelo, Samuel	Analyst	\$575	22.7	\$13,052.50
			<u>666.6</u>	<u>\$560,937.50</u>
				<u>\$841.49</u>
		<i>Average Billing Rate</i>		

Exhibit D

***Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023***

**CLAIMS ADMINISTRATION &
OBJECTIONS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	61.8	\$64,890.00
Campagna, Robert	Managing Director	\$1,325	14.5	\$19,212.50
Kinealy, Paul	Senior Director	\$900	55.7	\$50,130.00
Schreiber, Sam	Senior Director	\$925	14.9	\$13,782.50
Tilsner, Jeremy	Senior Director	\$820	0.9	\$738.00
Brantley, Chase	Director	\$850	4.2	\$3,570.00
Ciriello, Andrew	Director	\$850	0.3	\$255.00
Dailey, Chuck	Senior Associate	\$675	4.3	\$2,902.50
Lucas, Emmet	Senior Associate	\$775	0.9	\$697.50
Perez, Jose	Senior Associate	\$550	56.5	\$31,075.00
Vitols, Lauren	Senior Associate	\$600	275.8	\$165,480.00
Wang, Gege	Senior Associate	\$550	0.5	\$275.00
Allison, Roger	Associate	\$625	536.9	\$335,562.50
Wadzita, Brent	Associate	\$575	306.8	\$176,410.00
Callan, Baylee	Analyst	\$425	700.5	\$297,712.50
Colangelo, Samuel	Analyst	\$575	0.3	\$172.50
Pogorzelski, Jon	Analyst	\$475	445.3	\$211,517.50
Ribaudo, Michael	Analyst	\$425	9.6	\$4,080.00

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023*

Westner, Jack	Analyst	\$425	306.3	\$130,177.50
			<hr/> 2796.0	<hr/> \$1,508,640.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$539.57 <hr/>

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*Celsius Network, LLC, et al.,
Summary of Task by Professional
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COMMUNICATION

Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	8.9	\$9,345.00
Allison, Roger	Associate	\$625	0.5	\$312.50
			9.4	\$9,657.50
				\$1,027.39

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CONTRACTS

Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	2.6	\$2,730.00
Kinealy, Paul	Senior Director	\$900	13.4	\$12,060.00
Schreiber, Sam	Senior Director	\$925	1.0	\$925.00
Brantley, Chase	Director	\$850	2.1	\$1,785.00
Ciriello, Andrew	Director	\$850	1.0	\$850.00
Dailey, Chuck	Senior Associate	\$675	1.0	\$675.00
Lucas, Emmet	Senior Associate	\$775	2.1	\$1,627.50
Calvert, Sam	Associate	\$600	6.0	\$3,600.00
			29.2	\$24,252.50
<i>Average Billing Rate</i>				\$830.57

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COURT HEARINGS

Prepare for and attend Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	4.6	\$6,095.00
Schreiber, Sam	Senior Director	\$925	16.3	\$15,077.50
			20.9	\$21,172.50
				\$1,013.04

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***Celsius Network, LLC, et al.,
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DATA MANAGEMENT

Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Activities include but are not limited to data analysis in support of the Debtors' reports, querying the Debtors' data sets, reconciling data from various sources, assisting in the response to data requests from external parties (Examiner, Unsecured Creditors Committee, Ad Hoc Groups, regulators, law enforcement, individual creditors, and others), extracting and aggregating data to support filing and amending Debtors' Statement of Financial Affairs, performing ad hoc inquiries into the location and interpretation of electronically stored information, performing lookbacks to establish historical

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
San Luis, Ana	Senior Director	\$820	559.1	\$458,462.00
Tilsner, Jeremy	Senior Director	\$820	428.0	\$350,960.00
Ciriello, Andrew	Director	\$850	0.9	\$765.00
Wang, Gege	Senior Associate	\$550	635.1	\$349,305.00
Gacek, Chris	Associate	\$425	30.0	\$12,750.00
			1653.1	\$1,172,242.00
<i>Average Billing Rate</i>				\$709.12

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***Celsius Network, LLC, et al.,
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DUE DILIGENCE

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, potential bidders and their advisors and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	3.9	\$4,095.00
Campagna, Robert	Managing Director	\$1,325	4.9	\$6,492.50
Kinealy, Paul	Senior Director	\$900	5.8	\$5,220.00
Schreiber, Sam	Senior Director	\$925	16.1	\$14,892.50
Tilsner, Jeremy	Senior Director	\$820	0.2	\$164.00
Brantley, Chase	Director	\$850	11.0	\$9,350.00
Ciriello, Andrew	Director	\$850	29.3	\$24,905.00
Dailey, Chuck	Senior Associate	\$675	5.7	\$3,847.50
Lucas, Emmet	Senior Associate	\$775	1.5	\$1,162.50
Wang, Gege	Senior Associate	\$550	1.6	\$880.00
Allison, Roger	Associate	\$625	22.4	\$14,000.00
Wadzita, Brent	Associate	\$575	30.2	\$17,365.00
Colangelo, Samuel	Analyst	\$575	23.3	\$13,397.50
			155.9	\$115,771.50
Average Billing Rate				\$742.60

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***Celsius Network, LLC, et al.,
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FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,325	1.2	\$1,590.00
Schreiber, Sam	Senior Director	\$925	1.7	\$1,572.50
Ciriello, Andrew	Director	\$850	0.7	\$595.00
Lucas, Emmet	Senior Associate	\$775	0.4	\$310.00
Calvert, Sam	Associate	\$600	23.0	\$13,800.00
Colangelo, Samuel	Analyst	\$575	8.6	\$4,945.00
Rivera-Rozo, Camila	Para Professional	\$325	28.9	\$9,392.50
			64.5	\$32,205.00
				\$499.30

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LITIGATION

Advise and assist management and/or the Debtor advisors in litigation matters, including litigation associated with the Series B Preferred Equity, mediation with the ad hoc groups of Earn and Borrow creditors, and other litigation and potential litigation matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	38.3	\$50,747.50
Schreiber, Sam	Senior Director	\$925	29.4	\$27,195.00
Brantley, Chase	Director	\$850	0.8	\$680.00
Ciriello, Andrew	Director	\$850	85.5	\$72,675.00
Dailey, Chuck	Senior Associate	\$675	3.0	\$2,025.00
Lucas, Emmet	Senior Associate	\$775	4.7	\$3,642.50
Wang, Gege	Senior Associate	\$550	0.6	\$330.00
Calvert, Sam	Associate	\$600	87.7	\$52,620.00
Colangelo, Samuel	Analyst	\$575	23.6	\$13,570.00
			273.6	\$223,485.00
				\$816.83
	Average Billing Rate			

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MEETINGS

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	17.9	\$18,795.00
Campagna, Robert	Managing Director	\$1,325	76.7	\$101,627.50
Kinealy, Paul	Senior Director	\$900	18.3	\$16,470.00
San Luis, Ana	Senior Director	\$820	65.5	\$53,710.00
Schreiber, Sam	Senior Director	\$925	78.4	\$72,520.00
Tilsner, Jeremy	Senior Director	\$820	48.0	\$39,360.00
Brantley, Chase	Director	\$850	72.4	\$61,540.00
Ciriello, Andrew	Director	\$850	30.5	\$25,925.00
Dailey, Chuck	Senior Associate	\$675	34.8	\$23,490.00
Lucas, Emmet	Senior Associate	\$775	16.6	\$12,865.00
Wang, Gege	Senior Associate	\$550	69.6	\$38,280.00
Allison, Roger	Associate	\$625	14.7	\$9,187.50
Calvert, Sam	Associate	\$600	20.2	\$12,120.00
Gacek, Chris	Associate	\$425	13.9	\$5,907.50
Wadzita, Brent	Associate	\$575	15.7	\$9,027.50
Colangelo, Samuel	Analyst	\$575	16.4	\$9,430.00
Pogorzelski, Jon	Analyst	\$475	13.5	\$6,412.50
Westner, Jack	Analyst	\$425	11.6	\$4,930.00

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***Celsius Network, LLC, et al.,
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March 1, 2023 through June 30, 2023***

Average Billing Rate

634.7

\$521,597.50

\$821.80

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*Celsius Network, LLC, et al.,
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**MONTHLY OPERATING
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	3.0	\$3,150.00
Campagna, Robert	Managing Director	\$1,325	0.8	\$1,060.00
Kinealy, Paul	Senior Director	\$900	4.7	\$4,230.00
Brantley, Chase	Director	\$850	2.4	\$2,040.00
Ciriello, Andrew	Director	\$850	11.8	\$10,030.00
Lucas, Emmet	Senior Associate	\$775	27.8	\$21,545.00
Allison, Roger	Associate	\$625	7.4	\$4,625.00
Calvert, Sam	Associate	\$600	80.7	\$48,420.00
Wadzita, Brent	Associate	\$575	3.5	\$2,012.50
Pogorzelski, Jon	Analyst	\$475	8.6	\$4,085.00
			150.7	\$101,197.50
				<i>Average Billing Rate</i>
				\$671.52

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***Celsius Network, LLC, et al.,
Summary of Task by Professional
March 1, 2023 through June 30, 2023***

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	7.9	\$10,467.50
Hoeinghaus, Allison	Managing Director	\$1,250	50.1	\$62,625.00
Deets, James	Senior Director	\$975	56.6	\$55,185.00
Schreiber, Sam	Senior Director	\$925	21.7	\$20,072.50
Ciriello, Andrew	Director	\$850	35.5	\$30,175.00
Bapna, Rishabh	Manager	\$800	44.6	\$35,680.00
Dinh, Riley	Senior Associate	\$660	54.2	\$35,772.00
Lucas, Emmet	Senior Associate	\$775	7.4	\$5,735.00
Mehta, Rahul	Associate	\$600	20.3	\$12,180.00
Colangelo, Samuel	Analyst	\$575	138.5	\$79,637.50
			436.8	\$347,529.50
				\$795.63

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***Celsius Network, LLC, et al.,
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March 1, 2023 through June 30, 2023***

**PLAN / DISCLOSURE
STATEMENT**

Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the Plan of Reorganization, Disclosure Statement, Schedules, and related documents. Complete analyses, including but not limited to liquidation and orderly winddown scenarios, estimation of creditor recoveries, and assisting the Debtors with the Plan or Reorganization and Disclosure Statement.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	15.2	\$15,960.00
Campagna, Robert	Managing Director	\$1,325	175.0	\$231,875.00
Kinealy, Paul	Senior Director	\$900	4.4	\$3,960.00
San Luis, Ana	Senior Director	\$820	0.6	\$492.00
Schreiber, Sam	Senior Director	\$925	307.2	\$284,160.00
Tilsner, Jeremy	Senior Director	\$820	0.7	\$574.00
Brantley, Chase	Director	\$850	351.1	\$298,435.00
Ciriello, Andrew	Director	\$850	49.2	\$41,820.00
Dailey, Chuck	Senior Associate	\$675	342.8	\$231,390.00
Lucas, Emmet	Senior Associate	\$775	74.0	\$57,350.00
Wang, Gege	Senior Associate	\$550	0.6	\$330.00
Calvert, Sam	Associate	\$600	100.6	\$60,360.00
Colangelo, Samuel	Analyst	\$575	26.9	\$15,467.50
			1448.3	\$1,242,173.50
<i>Average Billing Rate</i>				\$857.68

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***Celsius Network, LLC, et al.,
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March 1, 2023 through June 30, 2023***

STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules, including amendments, with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	22.8	\$23,940.00
Campagna, Robert	Managing Director	\$1,325	1.4	\$1,855.00
Kinealy, Paul	Senior Director	\$900	4.5	\$4,050.00
Allison, Roger	Associate	\$625	26.0	\$16,250.00
Wadzita, Brent	Associate	\$575	6.7	\$3,852.50
			61.4	\$49,947.50
				Average Billing Rate \$813.48

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VENDOR MANAGEMENT

Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Schreiber, Sam	Senior Director	\$925	1.7	\$1,572.50
Brantley, Chase	Director	\$850	13.5	\$11,475.00
Ciriello, Andrew	Director	\$850	0.5	\$425.00
Colangelo, Samuel	Analyst	\$575	102.4	\$58,880.00
			118.1	\$72,352.50
	Average Billing Rate			\$612.64

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

ASSET SALES

Professional	Date	Hours	Activity
Ciriello, Andrew	3/1/2023	0.3	Correspond with prospective buyer regarding DeFi assets as reported in the freeze / coin report
Lucas, Emmet	3/1/2023	0.4	Prepare action items list of outstanding checkpoints required to complete GK8 transaction.
Ciriello, Andrew	3/3/2023	0.3	Review and comment on financial data for various debtor entities to determine required PSA signatories
Calvert, Sam	3/6/2023	0.4	Participate in call with E. Lucas (A&M) to discuss VAT issues at GK8.
Lucas, Emmet	3/6/2023	0.4	Review documents provided by L. Koren (CEL) to determine remaining outstanding items in VAT process at GK8.
Lucas, Emmet	3/6/2023	0.6	Reconcile FMV analysis of GK8 assets prepared by Galaxy to balance sheet to evaluate VAT considerations.
Lucas, Emmet	3/6/2023	0.4	Participate in call with S. Calvert (A&M) to discuss VAT issues at GK8.
Calvert, Sam	3/7/2023	0.8	Correspondence with K&E team and L. Koren (Celsius) re: VAT treatment of transaction and related invoice.
Calvert, Sam	3/8/2023	0.6	Review of GK8 APA for specific verbiage required by L. Koren (Celsius).
Lucas, Emmet	3/8/2023	0.4	Correspond with L. Koren (CEL), U. Klose-Goldstein (Fischer) regarding VAT issues at GK8.
Lucas, Emmet	3/9/2023	0.4	Reconcile Galaxy invoice for GK8 sales transaction to amounts contemplated in sources and uses.
Lucas, Emmet	3/22/2023	1.4	Update GK8 restricted cash reconciliation schedule for updated tax assumptions.
Ciriello, Andrew	3/30/2023	0.2	Correspond with K&E team regarding GK8 settlement questions
Brantley, Chase	3/31/2023	0.5	Participate in call with R. Campagna (A&M) and new potential bidder to discuss mining proposal.
Brantley, Chase	3/31/2023	1.0	Call with Centerview, K&E, Perella, W&C, MIII, the Company, R. Campagna (A&M) and new potential bidder to discuss mining proposal.
Campagna, Robert	3/31/2023	0.7	Call with interested bidder in mining and C. Brantley (A&M) to discuss their quals / strategy.
Campagna, Robert	3/31/2023	1.0	Call with Centerview, K&E, Perella, W&C, MIII, the Company, C. Brantley (A&M) and new potential bidder to discuss mining proposal.
Campagna, Robert	3/31/2023	1.1	Call with bidder to discuss mining proposal, along with C. Ferraro (Celsius), Centerview, K&E and UCC professionals.
Campagna, Robert	4/3/2023	0.3	Correspondence with bidder regarding employee base and mining.
Campagna, Robert	4/4/2023	0.5	Prepare mining rig summary at request of bidder.
Campagna, Robert	4/4/2023	0.6	Call with bidders proposed CEO related to diligence inquiries.
Campagna, Robert	4/4/2023	0.6	Review bidder proposal and cross check waterfall with internal documents.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	4/5/2023	1.3	Analysis related to alternative bidder proposal / comparison.
Lucas, Emmet	4/7/2023	0.2	Correspond with S. Schreiber, R. Campagna (both A&M) regarding notice received from escrow agent associated with GK8 closing.
Campagna, Robert	4/10/2023	0.6	Correspondence regarding bidder diligence request for customer stratification data.
Campagna, Robert	4/13/2023	0.5	Analysis of customer stratification data requested by bidder.
Campagna, Robert	4/14/2023	0.4	Review new bidder background materials.
Campagna, Robert	4/17/2023	0.7	Call with C. Ferraro (Celsius) related to key workstreams related to sale process and bids.
Ciriello, Andrew	4/17/2023	0.4	Review revised bid data received from prospective buyer.
Campagna, Robert	4/18/2023	0.8	Review of bidder materials and prepare responses to open issues.
Campagna, Robert	4/19/2023	0.6	Prepare summary of expenses under various bids.
Campagna, Robert	4/19/2023	0.9	Analysis of prospective bidder side by side expense analysis as compared to orderly wind down.
Lucas, Emmet	4/19/2023	0.2	Correspond with D. Delano, L. Koren (both CEL) regarding process steps regarding potential transfer of GK8 net sales proceeds.
Lucas, Emmet	4/19/2023	0.4	Correspond with S. Briefel (K&E) regarding process steps regarding potential transfer of GK8 net sales proceeds.
Lucas, Emmet	4/19/2023	1.9	Build supporting working with calculation assumptions, process checklist related to transferring net sales proceeds to Flagstar.
Campagna, Robert	4/21/2023	0.8	Review account level data sorted by geography and size.
Campagna, Robert	4/22/2023	0.9	Call with GXD and special committee to discuss bid and status in advance of auction.
Campagna, Robert	4/24/2023	1.4	Review of bid materials submitted by prospective bidder in advance of auction.
Campagna, Robert	4/24/2023	0.8	Call with CV, PWP, and M3 to discuss newco vs. wind down bids.
Campagna, Robert	4/24/2023	0.9	Comparison on self wind down costs to bidder proposals.
Campagna, Robert	4/24/2023	0.8	Analysis of business plan model supporting bidder's proposal.
Lucas, Emmet	4/24/2023	0.9	Update GK8 net sales proceeds supporting schedule model for updated assumptions, commentary from L. Koren (CEL).
Lucas, Emmet	4/24/2023	0.3	Correspond with S. Briefel (K&E) regarding updated status of GK8 closing, impacts on potential transfer of net sales proceeds.
Campagna, Robert	4/25/2023	3.8	Attend bankruptcy auction at K&E's office / discussions with Debtor and UCC professionals.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	4/25/2023	0.8	Review bidder's distribution procedures / considerations memo prior to face to face meeting.
Campagna, Robert	4/25/2023	1.3	Discussion with bidder regarding expense forecast associated with their bid and comparison internal estimates.
Campagna, Robert	4/25/2023	0.7	Review updated bid summaries for completeness.
Lucas, Emmet	4/25/2023	0.4	Analyze Project Knox closing document to evaluate impacts to net sales proceeds to transfer to Flagstar.
Lucas, Emmet	4/25/2023	0.7	Analyze historical GK8 bank transactions to evaluate offsets to net sales proceeds in calculating potential amount to transfer to Flagstar.
Lucas, Emmet	4/25/2023	0.4	Correspond with K&E regarding updates to GK8 closing, offsets to net sales proceeds related to potential transfer of funds to Flagstar.
Campagna, Robert	4/26/2023	1.6	Analysis of expense structure of all bids and comparison to internal costs.
Campagna, Robert	4/26/2023	3.4	General attendance at bankruptcy auction at K&E's office / discussions with Debtor and UCC professionals.
Campagna, Robert	4/26/2023	0.5	Regroup discussion with bidder related to wind down and proposal submitted.
Campagna, Robert	4/26/2023	0.9	Discussions with C. Ferraro (Celsius), PWP, Willkie and bidder regarding details of wind down planning.
Campagna, Robert	4/26/2023	1.3	Mining cost analysis preparation. Detailed comparison of bids at operating level.
Calvert, Sam	4/27/2023	0.4	Participate in call with E. Lucas (A&M), L. Koren, M. Malka (both CEL) to discuss GK8 sales proceeds, remaining closing items.
Campagna, Robert	4/27/2023	0.9	Analysis / bid comparisons with respect to latest Newco bids.
Campagna, Robert	4/27/2023	1.2	Diligence into key bidder parties and principles.
Campagna, Robert	4/27/2023	1.1	Meeting with C. Ferraro (Celsius) and Newco bidder regarding employee base, financial statements and past audits.
Campagna, Robert	4/27/2023	1.3	Meeting with wind down bidder related to cost estimates and what is covered / not covered by their proposed fees.
Campagna, Robert	4/27/2023	2.9	General attendance at bankruptcy auction at K&E's office / discussions with Debtor and UCC professionals.
Lucas, Emmet	4/27/2023	0.4	Participate in call with S. Calvert (A&M), L. Koren, M. Malka (both CEL) to discuss GK8 sales proceeds, remaining closing items.
Lucas, Emmet	4/27/2023	0.7	Update GK8 sales proceeds supporting calculations per conversation with L. Koren (CEL).
Campagna, Robert	4/28/2023	0.8	Analysis of revised bid proposal to serve as backup bidder.
Campagna, Robert	4/28/2023	0.8	Prepare diligence information requested by bidder related to mining business and headcount requests.
Lucas, Emmet	5/1/2023	0.6	Update GK8 sales proceeds supporting calculations reflecting finalized proposed transfer amount from L. Koren (CEL) comments.

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Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	5/2/2023	0.4	Review / provide comments on proposed back up bid materials.
Campagna, Robert	5/2/2023	0.8	Call with bidder group including Gemini to discuss qualifications and issues.
Campagna, Robert	5/2/2023	0.8	Call with reference check party with respect bidder on assets.
Campagna, Robert	5/3/2023	2.3	Participate in NovaWulf mining strategy presentation / session at K&E.
Campagna, Robert	5/3/2023	0.6	Call with potential investor in one of the bidders.
Campagna, Robert	5/3/2023	0.5	Review and edit latest bid summary from lead party.
Campagna, Robert	5/3/2023	2.4	General attendance at bankruptcy auction at K&E's office / discussions with Debtor and UCC professionals.
Campagna, Robert	5/4/2023	0.8	Participate in bidder presentation / session related to staking services.
Campagna, Robert	5/8/2023	1.1	Review and comment on latest term sheet from lead bidder.
Campagna, Robert	5/9/2023	1.3	Respond to bids / bid summary related to auction.
Campagna, Robert	5/11/2023	0.7	Review of mining diligence tracker for bidder requests.
Calvert, Sam	5/12/2023	0.5	Call with proposed bidder's counterparty, m3 team, PWP team, CVP team re: reference check.
Campagna, Robert	5/12/2023	0.5	Partial participation on background / reference check call related to bidders.
Campagna, Robert	5/15/2023	0.4	Review and comment on latest NW term sheet.
Campagna, Robert	5/18/2023	1.4	Review revised / supplemental bid materials from Fahrenheit group.
Campagna, Robert	5/19/2023	1.4	Analysis of back up bidder financial projections package.
Campagna, Robert	5/22/2023	1.4	Review of best and final bids from each bidder.
Calvert, Sam	5/23/2023	0.4	Call with E. Lucas (A&M) re: next steps on GK8 closing statement.
Lucas, Emmet	5/23/2023	2.3	Reconcile detailed vendor level payment data at GK8 to confirm proposed escrow offset by Galaxy.
Lucas, Emmet	5/23/2023	0.4	Call with S. Calvert (A&M) re: next steps on GK8 closing statement.
Campagna, Robert	5/24/2023	0.7	Call with Special Committee and K&E regarding feedback from lead bidder.
Campagna, Robert	5/24/2023	1.8	Ongoing analysis of bids and final requests as part of working sessions at K&E.

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ASSET SALES

Professional	Date	Hours	Activity
Lucas, Emmet	5/24/2023	1.8	Analyze historical GK8 bank transactions to prepare reconciliation summary of closing adjustments to escrow amount.
Campagna, Robert	5/25/2023	0.5	Call with data management team related to ongoing requests and next steps in sale process.
Calvert, Sam	5/30/2023	0.3	Call with E. Lucas (A&M) re: GK8 closing statement.
Lucas, Emmet	5/30/2023	0.3	Call with S. Calvert (A&M) re: GK8 closing statement.
Lucas, Emmet	5/31/2023	0.9	Prepare adjustment schedule based on paid invoices, amounts received to preview with Israel team to confirm proposed offset to escrow amount.
Calvert, Sam	6/1/2023	0.2	Call with E. Lucas (A&M), M. Nachman, M. Malka (both CEL) to discuss adjustments to escrow release for GK8 closing.
Calvert, Sam	6/1/2023	0.2	Call with E. Lucas (A&M) to discuss final adjustments to GK8 closing statement.
Lucas, Emmet	6/1/2023	0.2	Call with S. Calvert (A&M) to discuss final adjustments to GK8 closing statement.
Lucas, Emmet	6/1/2023	0.6	Update GK8 purchaser final statement calculations per working session with internal team.
Lucas, Emmet	6/1/2023	0.2	Call with S. Calvert (A&M), M. Nachman, M. Malka (both CEL) to discuss adjustments to escrow release for GK8 closing.
Lucas, Emmet	6/7/2023	0.6	Update GK8 closing statement adjustment calculations based on comments from M. Nachman (CEL).
Lucas, Emmet	6/12/2023	0.4	Reconcile data point in escrow fund release instructions to company provided information on release of GK8 cash.
Brantley, Chase	6/19/2023	0.6	Call with bidder, K&E, and S. Schreiber and R. Campagna (A&M) to discuss specifics of bid received.
Brantley, Chase	6/19/2023	0.5	Call with K&E, CV and S. Schreiber, R. Campagna (A&M) to discuss terms of proposal received and next steps.
Campagna, Robert	6/19/2023	1.0	Review of bid submitted for backup bidder role.
Campagna, Robert	6/19/2023	0.5	Call with K&E, CV and S. Schreiber, C. Brantley (A&M) to discuss terms of proposal received and next steps.
Campagna, Robert	6/19/2023	0.6	Call with bidder, K&E, and S. Schreiber and C. Brantley (A&M) to discuss specifics of bid received.
Schreiber, Sam	6/19/2023	0.5	Call with K&E, CV and R. Campagna, C. Brantley (A&M) to discuss terms of proposal received and next steps.
Schreiber, Sam	6/19/2023	0.6	Call with bidder, K&E, and R. Campagna and C. Brantley (A&M) to discuss specifics of bid received.
Campagna, Robert	6/20/2023	1.4	Comparison of backup bids on operational level.
Campagna, Robert	6/21/2023	0.4	Call with C. Koenig (K&E) related to backup bid process.
Campagna, Robert	6/22/2023	2.1	Analysis of backup bidder forecasts and comparison to company estimates.

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ASSET SALES

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Schreiber, Sam	6/23/2023	1.4	Analyze memo related to strategies to maximize value around certain assets contemplated for sale.
Schreiber, Sam	6/26/2023	0.6	Call with Celsius and Fahrenheit teams to discuss potential actions related to certain illiquid investments.
Brantley, Chase	6/29/2023	0.6	Call with S. Schreiber (A&M) and Celsius team to discuss alt coin transactions.
Brantley, Chase	6/29/2023	0.4	Call with S. Schreiber (A&M) and M3 to discuss asset sales.
Schreiber, Sam	6/29/2023	0.6	Call with C. Brantley (A&M) and Celsius team to discuss alt coin transactions.
Schreiber, Sam	6/29/2023	0.4	Call with C. Brantley (A&M) and M3 to discuss asset sales.
Schreiber, Sam	6/30/2023	0.1	Call with D. Latona (K&E) to discuss status of Osprey sale.
Subtotal		96.9	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	3/1/2023	0.7	Compiling discussion notes and next steps to share with parties not on Stout call and disbursement thereof.
Calvert, Sam	3/1/2023	0.4	Call with E. Lucas (A&M) re: GK8 post-closing wind down costs, cash management strategies.
Ciriello, Andrew	3/1/2023	0.1	Correspond with T. Walsh (CEL) regarding monthly HR-related reporting obligations
Dailey, Chuck	3/1/2023	0.3	Create summary of custody assets for NW
Dailey, Chuck	3/1/2023	0.5	Analyze custody withdrawal eligibility analysis for use in waterfall / NAV assumptions
Dailey, Chuck	3/1/2023	2.2	Analyze motion for bid protection filed for detail on settlements, claim classes, and custody payouts
Dailey, Chuck	3/1/2023	0.7	Create summary of various DeFi/Staking assets for Stout valuation
Lucas, Emmet	3/1/2023	0.4	Call with S. Calvert (A&M) re: GK8 post-closing wind down costs, cash management strategies.
Lucas, Emmet	3/1/2023	0.4	Call with S. Briefel (K&E) to discuss GK8 cash management, post-close VAT considerations.
Lucas, Emmet	3/1/2023	0.2	Correspond with L. Koren (CEL) re: wind down costs, GK8 cash management strategies.
Calvert, Sam	3/2/2023	1.2	Review of mining third party vendor invoicing procedures.
Calvert, Sam	3/2/2023	0.8	Pulling accounting data requested by K&E for upcoming PSA.
Dailey, Chuck	3/2/2023	0.6	Analyze UST fee calculation supporting file

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Professional	Date	Hours	Activity
Dailey, Chuck	3/2/2023	2.3	Update TrustCo presentation slide for review comments and additional risk/considerations
Dailey, Chuck	3/2/2023	2.1	Create forecast for TrustCo distributable asset build and associated cost structure
Dailey, Chuck	3/2/2023	1.8	Create presentation slide for TrustCo analysis
Schreiber, Sam	3/2/2023	0.2	Review bid protection motion.
Calvert, Sam	3/3/2023	0.9	Researching specific accounts referenced by K&E inquiry.
Campagna, Robert	3/3/2023	0.7	Correspondence with C. Ferraro related to proposed incentive program related to emergence.
Dailey, Chuck	3/3/2023	0.3	Provide valuation team with summary of staking assets
Dailey, Chuck	3/3/2023	0.2	Analyze plan termination details presentation
Schreiber, Sam	3/3/2023	0.3	Update accounting firm tracking document.
Dailey, Chuck	3/4/2023	0.4	Analyze court motion permitting additional distribution to custody creditors
Lucas, Emmet	3/4/2023	0.6	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL).
Brantley, Chase	3/5/2023	0.3	Call with R. Campagna and S. Schreiber (A&M) to discuss next steps related to M3 diligence requests.
Campagna, Robert	3/5/2023	0.3	Call with S. Schreiber and C. Brantley (A&M) to discuss next steps related to M3 diligence requests.
Schreiber, Sam	3/5/2023	0.3	Call with R. Campagna and C. Brantley (A&M) to discuss next steps related to M3 diligence requests.
Brantley, Chase	3/6/2023	0.3	Provide comments on workplan update for weekly PMO.
Brantley, Chase	3/6/2023	0.6	Call with Stout team, R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Calvert, Sam	3/6/2023	0.9	Review of past MORs and related correspondence with A&M team.
Calvert, Sam	3/6/2023	0.6	Call with Stout team, R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Campagna, Robert	3/6/2023	1.4	Review and analysis of payroll data related to retention concerns.
Campagna, Robert	3/6/2023	0.6	Call with Stout team, S. Calvert, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Ciriello, Andrew	3/6/2023	0.7	Draft responses to questions from HR team on employee roster analysis

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Ciriello, Andrew	3/6/2023	0.2	Correspond with HR team and UST's office regarding workers' comp claims
Ciriello, Andrew	3/6/2023	0.6	Provide edits to presentation materials ahead of weekly update call with A&M team
Ciriello, Andrew	3/6/2023	0.4	Correspond with HR team regarding active headcount roster
Ciriello, Andrew	3/6/2023	0.6	Call with Stout team, R. Campagna, S. Schreiber, C. Brantley, C. Dailey and S. Calvert (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Colangelo, Samuel	3/6/2023	0.4	Update weekly PMO deck and supporting schedules.
Colangelo, Samuel	3/6/2023	0.3	Draft responses to Celsius questions regarding headcount scenarios.
Dailey, Chuck	3/6/2023	0.6	Call with Stout team, R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, and S. Calvert (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Dailey, Chuck	3/6/2023	0.9	Update retail loan workbook for latest coin pricing
Schreiber, Sam	3/6/2023	0.6	Call with Stout team, R. Campagna, S. Calvert, A. Ciriello, C. Brantley, C. Dailey (all A&M) re: valuation updates and contingent collateral liabilities valuation specifics.
Brantley, Chase	3/7/2023	0.3	Correspond with team re: schedule of mining contracts and prioritizing rejection damages estimate.
Brantley, Chase	3/7/2023	0.2	Call with S. Schreiber, C. Dailey (A&M), E. Jones and C. Koenig (K&E) to discuss TrustCo scenario and Lido ETH unwind
Calvert, Sam	3/7/2023	0.7	Review of Deloitte purchase price allocation of GK8 assets for any discrepancies therein.
Calvert, Sam	3/7/2023	0.4	Correspondence with Celsius accounting and Celsius IL accounting team re: post transaction close entries.
Campagna, Robert	3/7/2023	0.5	Respond to inquiries from Akin related to potential litigation party.
Campagna, Robert	3/7/2023	0.3	Review of Global X mining reporting.
Campagna, Robert	3/7/2023	0.4	Draft email to special committee related to retention planning.
Ciriello, Andrew	3/7/2023	3.0	Revise analysis of KERP program based on additions / deletions and prepare updated schedules
Ciriello, Andrew	3/7/2023	0.4	Review OTC trading data in support of KEIP
Dailey, Chuck	3/7/2023	0.2	Call with S. Schreiber, C. Brantley (A&M), E. Jones and C. Koenig (K&E) to discuss TrustCo scenario and Lido ETH unwind
Kinealy, Paul	3/7/2023	0.4	Analyze updated workbook and datasets for potential Celsius claims.
Schreiber, Sam	3/7/2023	0.2	Call with C. Dailey, C. Brantley (A&M), E. Jones and C. Koenig (K&E) to discuss TrustCo scenario and Lido ETH unwind.

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Schreiber, Sam	3/7/2023	1.6	Review analysis of potential treatment of Lido stETH.
Allison, Roger	3/8/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss customer balances, high priority items, and upcoming filings
Bixler, Holden	3/8/2023	0.3	Call with B. Wadzita, P. Kinealy, R. Allison (All A&M) to discuss customer balances, high priority items, and upcoming filings.
Brantley, Chase	3/8/2023	1.0	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Brantley, Chase	3/8/2023	0.4	Call with R. Campagna, S. Schreiber (A&M), W&C, UCC co-chairs, and Celsius team to discuss the status of the mining operations.
Calvert, Sam	3/8/2023	0.6	Correspondence with CVP and A&M teams re: valuation progress to date and next steps.
Calvert, Sam	3/8/2023	1.1	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Schreiber, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Calvert, Sam	3/8/2023	1.4	Refreshing the weekly mined BTC and Hashrate output for A&M and Celsius use.
Calvert, Sam	3/8/2023	0.6	Adding additional functionality to weekly mined BTC and Hashrate output for A&M and Celsius use.
Calvert, Sam	3/8/2023	0.6	Call with A. Ciriello (A&M) re: preparation for UST call this week, January fee application timing and general case updates.
Campagna, Robert	3/8/2023	1.0	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Campagna, Robert	3/8/2023	0.7	Loan analysis related to insiders.
Campagna, Robert	3/8/2023	0.4	Call with C. Brantley, S. Schreiber (A&M), W&C, UCC co-chairs, and Celsius team to discuss the status of the mining operations.
Ciriello, Andrew	3/8/2023	0.6	Call with S. Calvert (A&M) re: preparation for UST call this week, January fee application timing and general case updates.
Ciriello, Andrew	3/8/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Colangelo, Samuel	3/8/2023	1.0	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Calvert (all A&M), Centerview and Stout teams to discuss valuation process.
Colangelo, Samuel	3/8/2023	0.6	Update plan termination and bid protection summary deck per internal comments.
Dailey, Chuck	3/8/2023	0.4	Correspondence with K&E regarding treatment of Institutional borrow claims
Dailey, Chuck	3/8/2023	1.0	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Kinealy, Paul	3/8/2023	0.3	Call with H. Bixler, B. Wadzita, R. Allison (All A&M) to discuss customer balances, high priority items, and upcoming filings.

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Professional	Date	Hours	Activity
Schreiber, Sam	3/8/2023	1.0	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M), Centerview and Stout teams to discuss valuation process.
Schreiber, Sam	3/8/2023	0.4	Call with R. Campagna, C. Brantley (A&M), W&C, UCC co-chairs, and Celsius team to discuss the status of the mining operations.
Wadzita, Brent	3/8/2023	1.8	Prepare first draft of third round omnibus objections for USD claims in excess of scheduled amount.
Wadzita, Brent	3/8/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss customer balances, high priority items, and upcoming filings.
Bixler, Holden	3/9/2023	0.5	Confer with L. Workman (CEL) re: status of various open items.
Brantley, Chase	3/9/2023	0.7	Meeting with S. Calvert (A&M) re: updates to mining cash flow inputs.
Brantley, Chase	3/9/2023	0.8	Call with D. Tappen, C. Rey (CEL), B. Beasley, D. Bendetson (CVP), J. Norman (K&E), K. Ehrler, S. Gallic, T. Biggs (M3), E. Aidoo (PWP), and A. Ciriello (A&M) to discuss stETH and plan distributions
Brantley, Chase	3/9/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), D. Tappen, and R. Man (Celsius) to discuss stETH and associated costs to unwind
Calvert, Sam	3/9/2023	0.7	Meeting with C. Brantley (A&M) re: updates to mining cash flow inputs.
Campagna, Robert	3/9/2023	0.5	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M), D. Tappen, and R. Man (Celsius) to discuss stETH and associated costs to unwind
Campagna, Robert	3/9/2023	1.2	Call with potential accounting firm, Celsius, and S. Schreiber (A&M) to discuss potential engagement and scope of work.
Campagna, Robert	3/9/2023	0.6	Analysis of Aprio proposal for accounting services.
Ciriello, Andrew	3/9/2023	0.8	Call with D. Tappen, C. Rey (CEL), B. Beasley, D. Bendetson (CVP), J. Norman (K&E), K. Ehrler, S. Gallic, T. Biggs (M3), E. Aidoo (PWP), and C. Brantley (A&M) to discuss staked ETH and plan distributions
Dailey, Chuck	3/9/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), D. Tappen, and R. Man (Celsius) to discuss stETH and associated costs to unwind
Lucas, Emmet	3/9/2023	1.1	Review NewCo workshop presentation to understand baseline requirements in go forward project management strategy.
Schreiber, Sam	3/9/2023	1.2	Call with potential accounting firm, Celsius, and R. Campagna (A&M) to discuss potential engagement and scope of work.
Schreiber, Sam	3/9/2023	1.8	Prepare open issues list related to accounting activities.
Schreiber, Sam	3/9/2023	0.5	Call with R. Campagna, C. Dailey, C. Brantley (all A&M), D. Tappen, and R. Man (Celsius) to discuss stETH and associated costs to unwind
Brantley, Chase	3/10/2023	0.4	Participate in call with R. Campagna, S. Schreiber, E. Lucas, C. Dailey (A&M) to discuss cash management strategy, emergence workplan.
Brantley, Chase	3/10/2023	0.3	Call with P. Holert (Celsius) and S. Calvert (A&M) re: mining liquidation analysis.

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Calvert, Sam	3/10/2023	0.3	Call with P. Holert (Celsius) and C. Brantley (A&M) re: mining liquidation analysis.
Campagna, Robert	3/10/2023	0.4	Participate in call with E. Lucas, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss cash management strategy, emergence workplan.
Campagna, Robert	3/10/2023	0.9	Call Celsius team and S. Schreiber (A&M) to discuss emergence readiness workplan.
Campagna, Robert	3/10/2023	1.1	Call with potential auditor, K&E, Celsius, NovaWulf, and S. Schreiber (A&M) to discuss onboarding requirements and initial data production.
Ciriello, Andrew	3/10/2023	0.5	Review claims at every box ruling for impact on intercompany analysis
Ciriello, Andrew	3/10/2023	0.8	Review and comment on emergence workplan
Ciriello, Andrew	3/10/2023	0.4	Call with S. Schreiber, C. Dailey (A&M) C. Nolan, S. Maglic (Celsius) and Stout team to discuss institutional loan counterparties
Ciriello, Andrew	3/10/2023	0.4	Participate in call with E. Lucas (A&M) to discuss NewCo project management process.
Ciriello, Andrew	3/10/2023	0.2	Correspond with A&M team regarding retail loan liquidations
Ciriello, Andrew	3/10/2023	0.3	Correspond with Celsius and A&M teams regarding next steps on intercompany accounting analysis
Ciriello, Andrew	3/10/2023	0.5	Prepare for intercompany meeting with US Trustee's office
Ciriello, Andrew	3/10/2023	1.2	Analyze CEL token award funding prior to the petition date
Colangelo, Samuel	3/10/2023	0.6	Assemble and distribute summary of vendor spend reduction process and supporting schedules in preparation for call with potential bidder.
Dailey, Chuck	3/10/2023	0.4	Call with S. Schreiber, A Ciriello (A&M) C. Nolan, S. Maglic (Celsius) and Stout team to discuss institutional loan counterparties
Dailey, Chuck	3/10/2023	0.4	Participate in call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (A&M) to discuss cash management strategy, emergence workplan.
Kinealy, Paul	3/10/2023	0.2	Review updated schedule of other crypto filers for conflicts issues.
Lucas, Emmet	3/10/2023	2.4	Prepare NewCo chapter 11 emergence plan per combination of go forward strategy inputs.
Lucas, Emmet	3/10/2023	0.4	Participate in call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss cash management strategy, emergence workplan.
Lucas, Emmet	3/10/2023	0.4	Participate in call with A. Ciriello (A&M) to discuss NewCo project management process.
Lucas, Emmet	3/10/2023	0.8	Update NewCo chapter 11 emergence plan per comments of A. Ciriello (A&M).
Schreiber, Sam	3/10/2023	1.6	Summarize Celsius' NewCo workshop presentation materials.
Schreiber, Sam	3/10/2023	0.9	Call Celsius team and R. Campagna (A&M) to discuss emergence readiness workplan.

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Schreiber, Sam	3/10/2023	0.4	Call with C. Dailey, A Ciriello (A&M) C. Nolan, S. Maglic (Celsius) and Stout team to discuss institutional loan counterparties
Schreiber, Sam	3/10/2023	1.1	Call with potential auditor, K&E, Celsius, NovaWulf, and R. Campagna (A&M) to discuss onboarding requirements and initial data production.
Schreiber, Sam	3/10/2023	0.4	Participate in call with R. Campagna, E. Lucas, C. Brantley, C. Dailey (A&M) to discuss cash management strategy, emergence workplan.
Ciriello, Andrew	3/11/2023	1.4	Further analyze CEL token award funding prior to the petition date
Dailey, Chuck	3/11/2023	0.2	Analyze mining entity balance sheet for coin holdings
Ciriello, Andrew	3/12/2023	0.8	Research Celsius' alternative investments to assist with valuation workstream
Ciriello, Andrew	3/12/2023	0.3	Correspond with A&M team regarding valuation diligence requests and custody withdrawals
Brantley, Chase	3/13/2023	0.2	Provide workplan updates to team ahead of weekly PMO discussion.
Calvert, Sam	3/13/2023	0.7	Participate in call with D. Tappen, A. Seetharaman (Cel), R. Campagna, S. Schreiber, and A. Ciriello (all A&M) re: intercompany coin asset and liability transactions analyses and next steps for intercompany analysis generally.
Calvert, Sam	3/13/2023	0.7	Call with A. Ciriello (A&M) re: intercompany updates following earlier discussion with accounting and treasury department.
Calvert, Sam	3/13/2023	0.4	Call with R. Campagna and A. Ciriello (A&M) re: intercompany updates and next steps with other advisors.
Campagna, Robert	3/13/2023	0.6	Call with Potential Auditor, K&E, and S. Schreiber (A&M) to discuss scope of work and onboarding requirements.
Campagna, Robert	3/13/2023	0.7	Participate in call with D. Tappen, A. Seetharaman (Cel), S. Calvert, S. Schreiber, and A. Ciriello (all A&M) re: intercompany coin asset and liability transactions analyses and next steps for intercompany analysis generally.
Campagna, Robert	3/13/2023	0.4	Call with S. Calvert and A. Ciriello (A&M) re: intercompany updates and next steps with other advisors.
Ciriello, Andrew	3/13/2023	0.7	Call with S. Calvert (A&M) re: intercompany updates following earlier discussion with accounting and treasury department.
Ciriello, Andrew	3/13/2023	0.7	Call with C. Dailey, S. Colangelo (all A&M), Stout team, and Celsius to discuss alternative investment valuation and documentation.
Ciriello, Andrew	3/13/2023	0.4	Call with R. Campagna, S. Calvert (A&M) re: intercompany updates and next steps with other advisors.
Ciriello, Andrew	3/13/2023	0.7	Analyze reserves support file from lending team to ensure consistency with Freeze reports
Ciriello, Andrew	3/13/2023	0.3	Correspond with Celsius and K&E teams regarding institutional and retail loan portfolios
Ciriello, Andrew	3/13/2023	0.5	Call with J. Shiffrin, K. Ehrler, T. Biggs (M3) to discuss intercompany claims analysis
Ciriello, Andrew	3/13/2023	0.4	Correspond with Celsius and Stout teams regarding outstanding valuation requests

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Professional	Date	Hours	Activity
Ciriello, Andrew	3/13/2023	0.2	Call with J. Magliano (M3) regarding stable coin sale process
Ciriello, Andrew	3/13/2023	0.7	Participate in call with D. Tappen, A. Seetharaman (Cel), R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: intercompany coin asset and liability transactions analyses and next steps for intercompany analysis generally.
Colangelo, Samuel	3/13/2023	0.3	Compile relevant loan information files and post to dataroom for valuation review.
Colangelo, Samuel	3/13/2023	0.7	Call with A. Ciriello, C. Dailey (all A&M), Stout team, and Celsius to discuss alternative investment valuation and documentation.
Colangelo, Samuel	3/13/2023	1.1	Assemble non-performing loan summary and variance analysis against data from Celsius freeze reports.
Colangelo, Samuel	3/13/2023	0.3	Update PMO deck to reflect current status of workstreams and case updates for week of 3/13/23.
Dailey, Chuck	3/13/2023	0.4	Review open items for Stout valuation process related to alternative investments
Dailey, Chuck	3/13/2023	0.7	Call with A. Ciriello, S. Colangelo (all A&M), Stout team, and Celsius to discuss alternative investment valuation and documentation
Dailey, Chuck	3/13/2023	0.6	Analyze calculations for reserves for institutional loans provided by I. Israel (Celsius)
Lucas, Emmet	3/13/2023	0.8	Create director per diem schedule per request of R. Campagna (A&M) reconciling invoice detail.
Schreiber, Sam	3/13/2023	0.7	Participate in call with D. Tappen, A. Seetharaman (Cel), R. Campagna, S. Calvert, and A. Ciriello (all A&M) re: intercompany coin asset and liability transactions analyses and next steps for intercompany analysis generally.
Schreiber, Sam	3/13/2023	0.6	Call with Potential Auditor, K&E, and R. Campagna (A&M) to discuss scope of work and onboarding requirements.
Allison, Roger	3/14/2023	0.3	Call with C. Dailey, B. Wadzita and R. Allison (A&M) to discuss petition date user deposit balances
Brantley, Chase	3/14/2023	0.9	Call with Centerview team, potential bidder team, R. Campagna, S. Schreiber and S. Calvert (all A&M) re: mining model and shared NewCo corporate cost allocation assumptions.
Calvert, Sam	3/14/2023	0.4	Call with A. Ciriello (A&M) re: edits to intercompany items for UST office.
Calvert, Sam	3/14/2023	1.6	Updates to liability side of updated approach to intercompany.
Calvert, Sam	3/14/2023	0.7	Call with A. Sexton, C. Koenig, G. Hensley (K&E) and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (A&M) to discuss intercompany claims analysis
Calvert, Sam	3/14/2023	1.1	Updates to intercompany items in response to UST office questions
Calvert, Sam	3/14/2023	2.4	Working through updated approach of intercompany accounting.
Calvert, Sam	3/14/2023	0.5	Call with Bitwave, A. Seetharaman, D. Tappen, L. Koren (CEL) and A. Ciriello (A&M) to discuss intercompany liabilities analysis

Exhibit E

***Celsius Network, LLC, et al.,
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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	3/14/2023	0.9	Call with Centerview team, potential bidder team, R. Campagna, S. Schreiber and C. Brantley (all A&M) re: mining model and shared NewCo corporate cost allocation assumptions.
Calvert, Sam	3/14/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany claims analysis
Calvert, Sam	3/14/2023	1.0	Call with A. Ciriello (A&M) re: latest intercompany transaction build analysis and related updates.
Campagna, Robert	3/14/2023	0.9	Call with Centerview team, potential bidder team, S. Calvert, S. Schreiber and C. Brantley (all A&M) re: mining model and shared NewCo corporate cost allocation assumptions.
Campagna, Robert	3/14/2023	0.9	Call with A. Sexton, C. Koenig, G. Hensley (K&E) and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (A&M) to discuss intercompany claims analysis
Campagna, Robert	3/14/2023	0.3	Finalize incentive plan listing and draft email to board for approval.
Ciriello, Andrew	3/14/2023	0.6	Call with S. Maglic, P. Salyga (CEL), and Stout team to discuss institutional loan portfolio
Ciriello, Andrew	3/14/2023	0.3	Review and comment on revised KEIP analysis
Ciriello, Andrew	3/14/2023	0.2	Correspond with M3 regarding status of stablecoin sales
Ciriello, Andrew	3/14/2023	0.7	Review and comment on revised intercompany claims analysis
Ciriello, Andrew	3/14/2023	0.2	Correspond with M3 team regarding intercompany balance analysis
Ciriello, Andrew	3/14/2023	0.2	Review and comment on intercompany data to be shared with US Trustee
Ciriello, Andrew	3/14/2023	0.3	Create updated schedule of KERP participants at the request of US Trustee
Ciriello, Andrew	3/14/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany claims analysis
Ciriello, Andrew	3/14/2023	0.2	Review and comment on project management presentation materials for the week of 3/13
Ciriello, Andrew	3/14/2023	0.3	Correspond with K&E and Celsius teams regarding institutional and retail lending platforms
Ciriello, Andrew	3/14/2023	0.8	Call with Bitwave, A. Seetharaman, D. Tappen, L. Koren (CEL) and S. Calvert (A&M) to discuss intercompany liabilities analysis
Ciriello, Andrew	3/14/2023	0.7	Call with A. Sexton, C. Koenig, G. Hensley (K&E) and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (A&M) to discuss intercompany claims analysis
Ciriello, Andrew	3/14/2023	1.0	Call with S. Calvert (A&M) re: latest intercompany transaction build analyses and related updates.
Ciriello, Andrew	3/14/2023	0.4	Call with S. Calvert (A&M) to discuss intercompany data to be shared with US Trustee
Colangelo, Samuel	3/14/2023	0.2	Update weekly PMO deck to reflect comments and additions from A&M team.

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Professional	Date	Hours	Activity
Dailey, Chuck	3/14/2023	1.1	Create timeline summary of DS exhibits and responsible parties
Dailey, Chuck	3/14/2023	0.6	Review latest retail loan settlement term sheet
Dailey, Chuck	3/14/2023	0.4	Email correspondence with A&M and K&E teams regarding regulator question responses
Dailey, Chuck	3/14/2023	1.5	Update liquidation analysis model functionality for post-petition intercompany claims
Dailey, Chuck	3/14/2023	0.3	Call with B. Wadzita and R. Allison (A&M) to discuss petition date user deposit balances
Dailey, Chuck	3/14/2023	2.2	Update liquidation analysis functionality to include various recovery percentages to align with Wind down and NewCo plan
Dailey, Chuck	3/14/2023	2.4	Develop illustrative waterfall detailing recoveries for various classes under different assumed settlement scenarios in response to regulator questions
Dailey, Chuck	3/14/2023	0.7	Call with A. Sexton, C. Koenig, G. Hensley (K&E) and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (A&M) to discuss intercompany claims analysis
Schreiber, Sam	3/14/2023	0.7	Call with A. Sexton, C. Koenig, G. Hensley (K&E) and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Dailey (A&M) to discuss intercompany claims analysis
Schreiber, Sam	3/14/2023	0.4	Prepare responses to various regulators' diligence requests.
Schreiber, Sam	3/14/2023	0.7	Review detailed proposal from potential accounting firm.
Schreiber, Sam	3/14/2023	0.9	Call with Centerview team, potential bidder team, R. Campagna, S. Calvert and C. Brantley (all A&M) re: mining model and shared NewCo corporate cost allocation assumptions.
Wadzita, Brent	3/14/2023	0.3	Call with C. Dailey, B. Wadzita and R. Allison (A&M) to discuss petition date user deposit balances.
Wadzita, Brent	3/14/2023	1.7	Prepare analysis to convert schedule F liabilities into USD as of the filing date.
Brantley, Chase	3/15/2023	0.7	Call with potential accounting firm, Celsius team, and S. Schreiber (A&M) to discuss proposal for accounting support.
Brantley, Chase	3/15/2023	0.3	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey (all A&M) to discuss plan of reorganization, cash, mining and intercompany claims
Brantley, Chase	3/15/2023	0.8	Call with S. Schreiber, C. Dailey, A. Ciriello (A&M), Stout team and Celsius team to discuss valuation of DeFi and staking assets
Calvert, Sam	3/15/2023	1.2	Call with D. Tappen, A. Seetharaman (both Cel), A. Ciriello (A&M) re: updated approach to remarking intercompany claims.
Calvert, Sam	3/15/2023	0.2	Call with A. Ciriello (A&M) re: follow ups to call with CEL team re: updated approach to remarking intercompany claims.
Calvert, Sam	3/15/2023	0.5	Call with R. Campagna and A. Ciriello (both A&M) re: latest thinking on intercompany reconciliation and next steps.
Calvert, Sam	3/15/2023	2.6	Review of QB entries re: cash sent via intercompany between LLC and CNL for intercompany reconciliations.

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Calvert, Sam	3/15/2023	1.6	Revisions to mining cash flow re: inclusion of additional site.
Campagna, Robert	3/15/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss revised intercompany claims analysis
Campagna, Robert	3/15/2023	1.4	Ongoing analysis of intercompany transactions and work done to date.
Campagna, Robert	3/15/2023	0.6	Call with Celsius accounting team and S. Schreiber (A&M) to discuss accounting workstreams.
Campagna, Robert	3/15/2023	0.3	Call with A. Ciriello, S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss plan of reorganization, cash, mining and intercompany claims
Ciriello, Andrew	3/15/2023	1.7	Review and comment on revised intercompany claims analysis methodology based on input from company and outside consultants
Ciriello, Andrew	3/15/2023	0.8	Call with S. Schreiber, C. Dailey, C. Brantley (A&M), Stout team and Celsius team to discuss valuation of DeFi and staking assets
Ciriello, Andrew	3/15/2023	1.2	Call with D. Tappen, A. Seetharaman (both Cel), S. Calvert (A&M) re: updated approach to remarking intercompany claims.
Ciriello, Andrew	3/15/2023	0.2	Correspond with Celsius HR team and S. Colangelo (A&M) regarding employee headcount by department and geography
Ciriello, Andrew	3/15/2023	0.5	Call with R. Campagna, S. Calvert (A&M) to discuss revised intercompany claims analysis
Ciriello, Andrew	3/15/2023	0.2	Correspond with M3 and A&M teams regarding revised intercompany claims analysis
Ciriello, Andrew	3/15/2023	0.2	Correspond with Celsius team regarding pending settlement with counterparty
Ciriello, Andrew	3/15/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss plan of reorganization, cash, mining and intercompany claims
Ciriello, Andrew	3/15/2023	0.2	Call with S. Calvert (A&M) re: follow up to call with CEL team re: updated approach to remarking intercompany claims.
Colangelo, Samuel	3/15/2023	0.3	Correspond with A&M and Celsius regarding professional fee negotiations and payment status.
Colangelo, Samuel	3/15/2023	0.7	Update employee cost file to reflect latest company roster and exchange rates per request from Celsius.
Dailey, Chuck	3/15/2023	1.6	Create side by side waterfall comparing differences between A&M analysis and M3
Dailey, Chuck	3/15/2023	0.3	Email correspondence with A&M and Stout team regarding valuation of DeFi assets
Dailey, Chuck	3/15/2023	0.8	Call with S. Schreiber, C. Brantley, A. Ciriello (A&M), Stout team and Celsius team to discuss valuation of DeFi and staking assets
Dailey, Chuck	3/15/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (all A&M) to discuss plan of reorganization, cash, mining and intercompany claims
Kinealy, Paul	3/15/2023	0.2	Analyze updated summary of potential Celsius claims.
Schreiber, Sam	3/15/2023	0.7	Call with potential accounting firm, Celsius team, and C. Brantley (A&M) to discuss proposal for accounting support.

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Schreiber, Sam	3/15/2023	0.3	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey (all A&M) to discuss plan of reorganization, cash, mining and intercompany claims
Schreiber, Sam	3/15/2023	0.6	Call with Celsius accounting team and R. Campagna (A&M) to discuss accounting workstreams.
Schreiber, Sam	3/15/2023	0.8	Call with C. Dailey, C. Brantley, A. Ciriello (A&M), Stout team and Celsius team to discuss valuation of DeFi and staking assets
Brantley, Chase	3/16/2023	0.5	Participate in call with R. Campagna, S. Schreiber, C. Dailey (all A&M) and M3 team to discuss setup asset base for potential bidder
Brantley, Chase	3/16/2023	1.2	Call with S. Schreiber, C. Dailey, A. Ciriello, S. Colangelo, S. Calvert (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status
Calvert, Sam	3/16/2023	1.2	Call with S. Schreiber, C. Dailey, A. Ciriello, S. Colangelo, C. Brantley (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status
Campagna, Robert	3/16/2023	0.4	Correspondence with T. Ramos (Celsius) related to headcount matters and retention efforts.
Campagna, Robert	3/16/2023	1.0	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M) and M3 team to discuss setup asset base for potential bidder
Ciriello, Andrew	3/16/2023	1.4	Research institutional loans and DeFi deployments in support of valuation work
Ciriello, Andrew	3/16/2023	0.2	Correspond with D. Tappen (CEL) and A&M team regarding Circle settlement
Ciriello, Andrew	3/16/2023	1.2	Call with S. Schreiber, C. Brantley, C. Dailey, S. Colangelo, S. Calvert (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status
Colangelo, Samuel	3/16/2023	0.6	Assemble exchange rate impact summary for headcount related cost schedule.
Colangelo, Samuel	3/16/2023	1.2	Call with S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status.
Dailey, Chuck	3/16/2023	0.7	Analyze stipulation with Circle related to USDC balance
Dailey, Chuck	3/16/2023	1.2	Analyze valuation deliverable for investments and loans provided by Stout team
Dailey, Chuck	3/16/2023	1.1	Analyze latest term sheet provided by K&E for updated class and claims treatments
Dailey, Chuck	3/16/2023	0.8	Update waterfall provided by M3 for assumption on alternative investments and loans
Dailey, Chuck	3/16/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) and M3 team to discuss setup asset base for potential bidder
Dailey, Chuck	3/16/2023	1.2	Call with S. Schreiber, C. Brantley, A. Ciriello, S. Colangelo, S. Calvert (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status
Schreiber, Sam	3/16/2023	1.0	Call with R. Campagna, C. Dailey, C. Brantley (all A&M) and M3 team to discuss setup asset base for potential bidder

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Schreiber, Sam	3/16/2023	1.2	Call with C. Dailey, C. Brantley, A. Ciriello, S. Colangelo, S. Calvert (all A&M) and members of the Stout and Celsius team to review and discuss valuation analysis outputs and status
Wadzita, Brent	3/16/2023	2.1	Analyze loan book re: questions pertaining to loan liquidations.
Wadzita, Brent	3/16/2023	1.8	Investigate question pertaining to coin listings and transactions occurring on the platform and off the platform.
Allison, Roger	3/17/2023	0.8	Edit MOR drafts re: comments from the company
Brantley, Chase	3/17/2023	0.8	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) and potential buyer to discuss considerations around cost to implement
Brantley, Chase	3/17/2023	0.5	Participate in call with Stout, Celsius, and R. Campagna, S. Schreiber, C. Dailey, A. Ciriello and S. Calvert (A&M) to discuss revised Stout valuation analysis
Calvert, Sam	3/17/2023	0.5	Participate in call with Stout, Celsius, and R. Campagna, S. Schreiber, C. Brantley, C. Dailey and A. Ciriello (A&M) to discuss revised Stout valuation analysis
Campagna, Robert	3/17/2023	0.5	Call with D. Hilty, J. Hartigan (HL) and A. Ciriello (A&M) to discuss intercompany claims analysis
Campagna, Robert	3/17/2023	0.5	Participate in call with Stout, Celsius, and A. Ciriello, S. Schreiber, C. Brantley, S. Calvert, C. Dailey (A&M) to discuss revised Stout valuation analysis
Campagna, Robert	3/17/2023	0.8	Participate in call with C. Dailey, S. Schreiber, C. Brantley (all A&M) and potential buyer to discuss considerations around cost to implement
Ciriello, Andrew	3/17/2023	0.5	Call with D. Hilty, J. Hartigan (HL) and R. Campagna (A&M) to discuss intercompany claims analysis
Ciriello, Andrew	3/17/2023	0.3	Correspond with A&M and Stout teams regarding open diligence requests in support of valuation work
Ciriello, Andrew	3/17/2023	0.3	Correspond with A&M and K&E teams regarding petition date coin prices filed to the docket
Ciriello, Andrew	3/17/2023	0.3	Correspond with K&E team regarding individual coin liquidity analysis completed in support of valuation analysis
Ciriello, Andrew	3/17/2023	0.7	Call with prospective buyer and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss Celsius assets
Ciriello, Andrew	3/17/2023	0.5	Participate in call with Stout, Celsius, and R. Campagna, S. Schreiber, C. Brantley, S. Calvert, C. Dailey (A&M) to discuss revised Stout valuation analysis
Colangelo, Samuel	3/17/2023	1.2	Assemble asset variance file to bridge between February and March coin quantities and dollarized values.
Dailey, Chuck	3/17/2023	1.1	Participate in call with S. Schreiber, C. Brantley, A. Ciriello, R. Campagna, S. Calvert (all A&M) and members of the Stout and Celsius team to review updated valuation outputs
Dailey, Chuck	3/17/2023	0.8	Call with R. Campagna, S. Schreiber, A. Ciriello and C. Brantley (A&M) and potential buyer to walk through asset waterfall and deal terms
Dailey, Chuck	3/17/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) and potential buyer to discuss considerations around cost to implement

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Professional	Date	Hours	Activity
Dailey, Chuck	3/17/2023	0.6	Update preliminary waterfall view for distribution to potential buyer
Dailey, Chuck	3/17/2023	0.3	Internal follow-up call with R. Campagna, S. Schreiber, A. Ciriello and C. Brantley (A&M) to discuss pricing requests from potential buyer
Schreiber, Sam	3/17/2023	0.8	Call with R. Campagna, C. Dailey, C. Brantley (all A&M) and potential buyer to discuss considerations around cost to implement.
Schreiber, Sam	3/17/2023	0.7	Participate in call with Stout, Celsius, and R. Campagna, A. Ciriello, C. Brantley, S. Calvert, C. Dailey (A&M) to discuss revised Stout valuation analysis.
Wadzita, Brent	3/17/2023	2.7	Prepare working file for company to review custody balances re: loan liquidations.
Ciriello, Andrew	3/18/2023	0.2	Correspond with Celsius team regarding DeFi smart contracts governing DeFi deployments
Ciriello, Andrew	3/18/2023	0.3	Correspond with K&E and A&M teams regarding user balances posted as collateral
Dailey, Chuck	3/18/2023	1.1	Correspondence and analysis of incremental cost analysis provided by potential buyer
Brantley, Chase	3/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), Centerview, PWP, and M3 teams to discuss borrower recoveries
Campagna, Robert	3/19/2023	0.5	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M), Centerview, PWP, and M3 teams to discuss borrower recoveries
Dailey, Chuck	3/19/2023	0.4	Email correspondence with K&E and potential buyer regarding incremental costs and expense reimbursement
Dailey, Chuck	3/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), Centerview, PWP, and M3 teams to discuss borrower recoveries
Schreiber, Sam	3/19/2023	0.5	Call with R. Campagna, C. Dailey, C. Brantley (all A&M), Centerview, PWP, and M3 teams to discuss borrower recoveries.
Calvert, Sam	3/20/2023	0.7	Review of intercompany outputs to determine additional analyses to perform.
Calvert, Sam	3/20/2023	1.2	Call with D. Tappen, A. Seetharaman (Celsius) and A. Ciriello (A&M) re: intercompany accounting rework, LLC inception through petition date.
Calvert, Sam	3/20/2023	0.5	Correspondence with K&E team re: inbound data request related to institutional clients.
Calvert, Sam	3/20/2023	1.7	Review of variance between A&M and company analysis to determine and work through discrepancies related to interco coin activity.
Campagna, Robert	3/20/2023	0.4	Call with Celsius team and S. Schreiber (A&M) to discuss status of accounting work to support emergence.
Campagna, Robert	3/20/2023	0.3	Call with Celsius team, potential auditor, and S. Schreiber (A&M) to discuss scope of work and client onboarding.
Campagna, Robert	3/20/2023	0.6	Compare / contrast accounting support proposals provided by various firms.
Ciriello, Andrew	3/20/2023	0.3	Correspond with A&M team regarding DeFi and Institutional loans/borrows

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Professional	Date	Hours	Activity
Ciriello, Andrew	3/20/2023	0.3	Review and comment on project management materials for the week of 3/24
Ciriello, Andrew	3/20/2023	1.2	Call with D. Tappen, A. Seetharaman (Celsius) and S. Calvert (A&M) re: intercompany accounting rework, LLC inception through petition date.
Ciriello, Andrew	3/20/2023	0.2	Participate in call with E. Lucas (A&M), T. Walsh (CEL) to review payroll
Colangelo, Samuel	3/20/2023	0.3	Update PMO deck to reflect current status of workstreams and case updates for week of 3/20/23.
Lucas, Emmet	3/20/2023	0.2	Participate in call with A. Ciriello (A&M), T. Walsh (CEL) to review payroll.
Negangard, Kevin	3/20/2023	0.4	Correspondence with project team regarding the current status of the IT environment assessment initiatives.
Schreiber, Sam	3/20/2023	0.4	Call with Celsius team and R. Campagna (A&M) to discuss status of accounting work to support emergence.
Schreiber, Sam	3/20/2023	0.3	Call with Celsius team, potential auditor, and R. Campagna (A&M) to discuss scope of work and client onboarding.
Brantley, Chase	3/21/2023	0.3	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Colangelo (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items.
Calvert, Sam	3/21/2023	1.3	Incorporation of additional comments and feedback received from the company on the revised intercompany analysis.
Calvert, Sam	3/21/2023	2.2	Continued update of revised intercompany approach re: variance determinations to Celsius approach.
Calvert, Sam	3/21/2023	0.6	Update of revised intercompany approach re: variance determinations to Celsius approach.
Calvert, Sam	3/21/2023	1.2	Review of February MOR outputs and schedules.
Calvert, Sam	3/21/2023	0.1	Disbursement of intercompany analysis for additional review and comment from the company.
Calvert, Sam	3/21/2023	0.3	Correspondence with Celsius team re: ongoing intercompany analyses.
Calvert, Sam	3/21/2023	1.1	Calls with A. Ciriello (A&M) to discuss revised intercompany claims analysis and February MOR
Calvert, Sam	3/21/2023	0.3	Review of updated third party analysis of user liability data.
Calvert, Sam	3/21/2023	0.5	Call with R. Campagna and A. Ciriello (A&M) re: updated intercompany analysis and next steps.
Calvert, Sam	3/21/2023	0.3	Call with A. Seetharaman (Cel) re: intercompany analysis from third party provider and next steps.
Campagna, Robert	3/21/2023	0.4	Follow up related to KERP program updates and UST concerns.
Campagna, Robert	3/21/2023	0.3	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items.

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Professional	Date	Hours	Activity
Campagna, Robert	3/21/2023	0.5	Call with S. Calvert and A. Ciriello (A&M) re: updated intercompany analysis and next steps.
Campagna, Robert	3/21/2023	0.5	Call with additional accounting firm to gauge interest in audit vs. advisory work.
Campagna, Robert	3/21/2023	1.6	Ongoing review of historical data related to intercompany analysis.
Ciriello, Andrew	3/21/2023	0.2	Correspond with Celsius team regarding coin prices to input into intercompany claims analysis
Ciriello, Andrew	3/21/2023	0.2	Correspond with Celsius team regarding alt coin and staked ETH sales
Ciriello, Andrew	3/21/2023	0.2	Review alternative investments valuation methodology and correspond with Celsius finance team regarding the same
Ciriello, Andrew	3/21/2023	0.2	Correspond with Celsius and Stout teams regarding unslashed ETH positions
Ciriello, Andrew	3/21/2023	0.5	Call with R. Campagna and S. Calvert (A&M) re: updated intercompany analysis and next steps.
Ciriello, Andrew	3/21/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Colangelo (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items.
Ciriello, Andrew	3/21/2023	1.1	Calls with S. Calvert (A&M) to discuss revised intercompany claims analysis and February MOR
Ciriello, Andrew	3/21/2023	0.5	Call with L. Workman (CEL) regarding OTC transaction data, NewCo stand up and general case updates
Colangelo, Samuel	3/21/2023	0.3	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items.
Dailey, Chuck	3/21/2023	0.4	Email correspondence with M3 team regarding sale of alt coins
Dailey, Chuck	3/21/2023	0.5	Review terms provided by D. Tappen regarding potential sale of stETH alt coins
Dailey, Chuck	3/21/2023	0.6	Email correspondence with Stout team regarding latest assumptions for alternative investment valuation
Dailey, Chuck	3/21/2023	0.3	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items
Lucas, Emmet	3/21/2023	0.4	Review ad hoc invoices for GK8 provided by L. Koren (CEL) to determine authority to remit payment.
Schreiber, Sam	3/21/2023	1.5	Review latest intercompany analysis.
Schreiber, Sam	3/21/2023	0.3	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Centerview, Celsius, and Stout to discuss status of the valuation process and open items.
Calvert, Sam	3/22/2023	2.6	Revisions to new MTM intercompany presentation to reflect additional analyses performed.
Calvert, Sam	3/22/2023	1.3	Call with A. Seetharaman, D. Tappen (Cel) and A. Ciriello (A&M) re: intercompany analysis updates.

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Calvert, Sam	3/22/2023	0.3	Follow up call with A. Ciriello (A&M) re: intercompany analysis discussion with Celsius team.
Calvert, Sam	3/22/2023	0.9	Update intercompany analysis for latest prices received.
Calvert, Sam	3/22/2023	1.2	Review of intercompany analysis and determination of limitations.
Calvert, Sam	3/22/2023	0.8	Correspondence with Celsius team re: GK8 disbursements and related impacts on cash given APA.
Calvert, Sam	3/22/2023	1.3	Developing presentation to describe new intercompany process and outputs.
Campagna, Robert	3/22/2023	0.7	Call with T. Ramos (Celsius) to discuss employee issues and Newco.
Ciriello, Andrew	3/22/2023	1.3	Call with A. Seetharaman, D. Tappen (Cel) and S. Calvert (A&M) re: intercompany analysis updates.
Ciriello, Andrew	3/22/2023	0.3	Follow up call with S. Calvert (A&M) re: intercompany analysis discussion with Celsius team
Ciriello, Andrew	3/22/2023	0.4	Correspond with S. Calvert (A&M) regarding updates to the intercompany claims analysis
Colangelo, Samuel	3/22/2023	0.4	Assemble coin summary analysis to support alt coin sale process.
Dailey, Chuck	3/22/2023	0.7	Analyze liquidation analysis for US Lending entity for purpose of determining need for Subcon
Dailey, Chuck	3/22/2023	1.8	Determine break-even coin pricing for various earn creditor recoveries under NewCo and wind down plans
Kinealy, Paul	3/22/2023	0.4	Analyze issues related to unsupported cryptocurrencies and follow up with R. Allison (A&M) re same.
Lucas, Emmet	3/22/2023	0.2	Call with D. Tappen (CEL) to review DAI transaction with Wintermute.
Negangard, Kevin	3/22/2023	0.5	Review draft summary information provided by corporate IT team regarding the documentation of the IT environment.
Brantley, Chase	3/23/2023	1.0	Call with S. Schreiber, A. Ciriello, S. Colangelo (all A&M), Centerview, Celsius, and Stout team to discuss open items in the valuation process.
Calvert, Sam	3/23/2023	1.0	Call with L. Koren, D. Tappen, A. Seetharaman (CEL) and A. Ciriello (A&M) re: updated intercompany analysis and next steps.
Calvert, Sam	3/23/2023	2.1	Intercompany analysis with new MTM methodology analysis.
Calvert, Sam	3/23/2023	0.3	Follow up call with A. Ciriello (A&M) re: intercompany analysis discussion with Celsius team
Calvert, Sam	3/23/2023	1.1	Interco analysis updates following discussion with A. Ciriello (A&M).
Calvert, Sam	3/23/2023	2.7	Review of asset transfer agreement, various accounting entries and revisions to intercompany analysis.
Ciriello, Andrew	3/23/2023	0.3	Follow up call with S. Calvert (A&M) re: intercompany analysis discussion with Celsius team.

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Ciriello, Andrew	3/23/2023	1.0	Call with S. Schreiber, C. Brantley, S. Colangelo (all A&M), Centerview, Celsius, and Stout team to discuss open items in the valuation process.
Ciriello, Andrew	3/23/2023	1.0	Call with L. Koren, D. Tappen, A. Seetharaman (CEL) and S. Calvert (A&M) re: updated intercompany analysis and next steps.
Ciriello, Andrew	3/23/2023	0.3	Review and comment on Fireblocks rebalancing analysis
Ciriello, Andrew	3/23/2023	0.4	Research stablecoin sale activity as relates to court order on stablecoin sales
Colangelo, Samuel	3/23/2023	1.0	Call with S. Schreiber, A. Ciriello, C. Brantley (all A&M), Centerview, Celsius, and Stout team to discuss open items in the valuation process.
Dailey, Chuck	3/23/2023	1.7	Review valuation analysis for alternative investments provided by Stout team
Dailey, Chuck	3/23/2023	0.8	Review valuation analysis for loans provided by Stout team
Dailey, Chuck	3/23/2023	1.4	Review valuation analysis for cryptocurrency assets provided by Stout team
Kinealy, Paul	3/23/2023	0.8	Research additional custody issues raised by C. Roberts (Celsius) and follow up with Celsius operations and K&E teams re: same.
Kinealy, Paul	3/23/2023	0.4	Research parties in interest inquiry from R. Campagna and follow up with R. Allison (all A&M) re same.
Lucas, Emmet	3/23/2023	0.8	Review stablecoin motion to confirm proper treatment of DAI conversion.
Schreiber, Sam	3/23/2023	0.7	Call with Celsius accounting team and potential accounting partner to discuss scope of work and proposal.
Schreiber, Sam	3/23/2023	1.0	Call with A. Ciriello, C. Brantley, S. Colangelo (all A&M), Centerview, Celsius, and Stout team to discuss open items in the valuation process.
Schreiber, Sam	3/23/2023	1.5	Review updates to intercompany analysis.
Wadzita, Brent	3/23/2023	1.5	Analyze customer base and conflicts to locate potential conflict of interest.
Allison, Roger	3/24/2023	1.6	Analyze custody customer population re: request from Stretto
Allison, Roger	3/24/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing exhibits for statements and schedules amendments.
Bixler, Holden	3/24/2023	1.1	Confer and correspond with A&M team re: custody notice issues.
Calvert, Sam	3/24/2023	0.3	Call with A. Ciriello (A&M) re: intercompany analysis re: consenting users impact on liability transfers.
Calvert, Sam	3/24/2023	1.2	Review of and revisions to presentation ahead of internal discussion.
Calvert, Sam	3/24/2023	0.5	Review of withdrawal funding patterns and determination of analyses required.

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Calvert, Sam	3/24/2023	0.4	Call with A. Ciriello (A&M) re: intercompany analysis re: additional slides to add to interco presentation.
Calvert, Sam	3/24/2023	0.4	Call with G. Wang and A. San Luis (both A&M) re: quantifying consenting users in lending program.
Calvert, Sam	3/24/2023	0.7	Call with preferred equity holders team, Milbank team, HL team, K&E team, D. Barse (CEL), A. Carr (CEL), R. Campagna, S. Schreiber and A. Ciriello (all A&M) re: interco balance at petition date, various analyses and next steps for resolution.
Calvert, Sam	3/24/2023	1.6	Pulling in withdrawals and deposit data from prior schedules for purposes of additional analysis.
Calvert, Sam	3/24/2023	0.7	Revisions to intercompany analyses following internal call.
Calvert, Sam	3/24/2023	0.5	Call with R. Campagna and S. Schreiber (A&M) re: latest intercompany presentation and revisions required thereto.
Campagna, Robert	3/24/2023	0.5	Call with S. Schreiber, A. Ciriello (A&M) regarding updates to intercompany claims analysis
Campagna, Robert	3/24/2023	0.6	Review intercompany materials prior to call with Pref Equity advisors.
Campagna, Robert	3/24/2023	0.7	Call with preferred equity holders team, Milbank team, HL team, K&E team, D. Barse (CEL), A. Carr (CEL), S. Calvert, S. Schreiber and A. Ciriello (all A&M) re: interco balance at petition date, various analyses and next steps for resolution.
Campagna, Robert	3/24/2023	0.5	Call with S. Calvert and S. Schreiber (A&M) re: latest intercompany presentation and revisions required thereto.
Ciriello, Andrew	3/24/2023	0.3	Call with S. Calvert (A&M) re: intercompany analysis re: consenting users impact on liability transfers.
Ciriello, Andrew	3/24/2023	0.9	Review and comment on revised intercompany claims presentation and supporting analysis
Ciriello, Andrew	3/24/2023	0.7	Call with preferred equity holders team, Milbank team, HL team, K&E team, D. Barse (CEL), A. Carr (CEL), R. Campagna, S. Schreiber and S. Calvert (all A&M) re: interco balance at petition date, various analyses and next steps for resolution.
Ciriello, Andrew	3/24/2023	0.4	Call with S. Calvert (A&M) re: intercompany analysis re: additional slides to add to interco presentation.
Ciriello, Andrew	3/24/2023	0.5	Call with R. Campagna, S. Schreiber (A&M) regarding updates to intercompany claims analysis
Kinealy, Paul	3/24/2023	1.4	Research noticing issue from B. Karpuk (Stretto) and follow up with Celsius and K&E re: same.
Kinealy, Paul	3/24/2023	0.7	Analyze draft notice of amended bar date and potential edits.
Negangard, Kevin	3/24/2023	0.6	Correspondence with project team regarding the efforts to document and assess the IT environment.
San Luis, Ana	3/24/2023	0.4	Call with S. Calvert and G. Wang (A&M) re: quantifying Consenting Users in lending program.
Schreiber, Sam	3/24/2023	0.5	Call with R. Campagna and S. Calvert (A&M) re: latest intercompany presentation and revisions required thereto.

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Schreiber, Sam	3/24/2023	0.7	Call with preferred equity holders team, Milbank team, HL team, K&E team, D. Barse (CEL), A. Carr (CEL), R. Campagna, S. Calvert and A. Ciriello (all A&M) re: interco balance at petition date, various analyses and next steps for resolution.
Schreiber, Sam	3/24/2023	0.6	Analyze valuation methodology in draft Stout results.
Schreiber, Sam	3/24/2023	0.5	Call with R. Campagna, A. Ciriello (A&M) regarding updates to intercompany claims analysis.
Wadzita, Brent	3/24/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing exhibits for statements and schedules amendments.
Wang, Gege	3/24/2023	0.4	Call with S. Calvert and A. San Luis (A&M) re: quantifying Consenting Users in lending program.
Calvert, Sam	3/25/2023	1.6	Working session with A. Ciriello (A&M) re: edits and next steps to interco analysis / presentation.
Calvert, Sam	3/25/2023	0.5	Call with A. Ciriello (A&M) re: interco presentation.
Calvert, Sam	3/25/2023	2.2	Running net withdrawals analysis and creating various outputs into intercompany context.
Calvert, Sam	3/25/2023	1.1	Revisions to intercompany analysis following receipt of comments from S. Schreiber (A&M).
Calvert, Sam	3/25/2023	1.4	Further revisions to graphics and outputs related to intercompany presentation and description of situation prior to the Pause.
Ciriello, Andrew	3/25/2023	1.6	Working session with S. Calvert (A&M) re: edits and next steps to interco analysis / presentation.
Ciriello, Andrew	3/25/2023	0.5	Call with S. Calvert (A&M) re: interco presentation updates.
Ciriello, Andrew	3/25/2023	0.6	Revise and distribute updated draft of intercompany claims analysis
Ciriello, Andrew	3/25/2023	0.3	Correspond with M3 team regarding status of intercompany claims analysis
Ciriello, Andrew	3/25/2023	0.6	Finalize and distribute comparison of Stout valuation as compared to recent Freezes
Ciriello, Andrew	3/25/2023	0.9	Review and comment on further revised intercompany claims presentation and supporting analysis
Kinealy, Paul	3/25/2023	0.7	Follow up re noticing issues with Stretto and A&M teams.
Schreiber, Sam	3/25/2023	0.4	Review comparison of valuation results against latest coin report.
Ciriello, Andrew	3/26/2023	0.6	Update and distribute revised draft of intercompany claims analysis presentation
Ciriello, Andrew	3/26/2023	0.3	Correspond with A&M team regarding updates to the intercompany claims analysis presentation
Schreiber, Sam	3/26/2023	1.3	Prepare comments related to draft intercompany analysis.
Allison, Roger	3/27/2023	0.4	Call with Celsius, K&E and H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss retail customer balances and next steps

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Bixler, Holden	3/27/2023	0.4	Call with Celsius, K&E and P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss retail customer balances and next steps.
Brantley, Chase	3/27/2023	0.4	Respond to daily mined BTC questions re: mining KEIP targets.
Brantley, Chase	3/27/2023	0.2	Provide workplan updates to team ahead of weekly PMO meeting.
Calvert, Sam	3/27/2023	1.3	Revisions to intercompany analysis per internal comments received.
Calvert, Sam	3/27/2023	2.8	Review of intercompany accounting data in QuickBooks for lending entities relationship to LLC and CNL.
Calvert, Sam	3/27/2023	2.4	Revising of intercompany analysis and presentation to present solely from LLC perspective.
Calvert, Sam	3/27/2023	1.0	Call with R. Campagna, S. Schreiber and A. Ciriello (all A&M) re: revised intercompany deck and additional edits.
Calvert, Sam	3/27/2023	0.8	Creation of schedule to outline basis of intercompany entries across the various entities.
Campagna, Robert	3/27/2023	1.0	Call with S. Calvert, S. Schreiber and A. Ciriello (all A&M) re: revised intercompany deck and additional edits to make thereto
Campagna, Robert	3/27/2023	0.6	Financial analysis related to proposed KEIP metrics.
Campagna, Robert	3/27/2023	1.1	Review / comments on draft intercompany analysis deck.
Ciriello, Andrew	3/27/2023	1.0	Call with R. Campagna, S. Schreiber and S. Calvert (all A&M) re: revised intercompany deck and additional edits to make thereto.
Ciriello, Andrew	3/27/2023	0.3	Revise presentation materials ahead of weekly update call with A&M team
Ciriello, Andrew	3/27/2023	0.8	Review third party presentation materials relevant to in process intercompany claims analysis
Ciriello, Andrew	3/27/2023	0.2	Correspond with accounting team regarding intercompany claims analysis
Ciriello, Andrew	3/27/2023	0.7	Comment on revised draft on intercompany claims analysis presentation
Colangelo, Samuel	3/27/2023	0.4	Update PMO deck and support files for the week of 3/27.
Kinealy, Paul	3/27/2023	0.4	Call with Celsius, K&E and H. Bixler, R. Allison, B. Wadzita (A&M) to discuss retail customer balances and next steps.
Kinealy, Paul	3/27/2023	1.6	Research token vesting schedules for potential claims and follow up with Celsius operations re: same.
Kinealy, Paul	3/27/2023	0.3	Research noticing inquiry from Stretto re schedule amendments.
Schreiber, Sam	3/27/2023	1.0	Call with R. Campagna, S. Calvert and A. Ciriello (all A&M) re: revised intercompany deck and additional edits to make thereto.
Schreiber, Sam	3/27/2023	1.1	Review updated intercompany analysis and presentation materials.

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Wadzita, Brent	3/27/2023	0.4	Call with Celsius, K&E and H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss retail customer balances and next steps.
Wadzita, Brent	3/27/2023	0.9	Review retail customer transactions to identify retail users making withdrawals in the 90 days prefiling.
Brantley, Chase	3/28/2023	0.6	Respond to estimated timeline for rigs online questions re: mining KEIP targets.
Calvert, Sam	3/28/2023	1.9	Development of presentation to describe lending relationships with CNL and LLC.
Calvert, Sam	3/28/2023	0.2	Call with A. Ciriello (A&M) re: intercompany updates and next steps on the analysis / timeline with other parties.
Calvert, Sam	3/28/2023	2.4	Continued development of intercompany basis for lending entities.
Calvert, Sam	3/28/2023	1.1	Development of intercompany basis for lending entities.
Calvert, Sam	3/28/2023	1.0	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany transactions with lending entities.
Campagna, Robert	3/28/2023	0.6	Final review of KEIP motion and edits.
Campagna, Robert	3/28/2023	0.8	Call with S. Schreiber (A&M) and Celsius team to discuss plan distributions and emergence workstreams.
Campagna, Robert	3/28/2023	1.2	Review and provide round one comments to draft KEIP motion.
Campagna, Robert	3/28/2023	0.8	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and S. Schreiber, A. Ciriello (A&M) to discuss KEIP and intercompany claims
Ciriello, Andrew	3/28/2023	0.2	Call with S. Calvert (A&M) re: intercompany updates and next steps on the analysis / timeline with other parties.
Ciriello, Andrew	3/28/2023	0.8	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and R. Campagna, S. Schreiber (A&M) to discuss KEIP and intercompany claims
Ciriello, Andrew	3/28/2023	0.7	Further review third party presentation materials relevant to in process intercompany claims analysis
Ciriello, Andrew	3/28/2023	1.0	Call with S. Calvert (A&M) to discuss intercompany transactions with lending entities
Ciriello, Andrew	3/28/2023	0.4	Review and comment on alt coin monetization proposal
Ciriello, Andrew	3/28/2023	0.2	Call with G. Hensley (K&E) to discuss institutional loans and borrowings
Kinealy, Paul	3/28/2023	0.3	Analyze updated parties in interest list and advise legal team re same.
Kinealy, Paul	3/28/2023	0.6	Analyze final vesting schedule and potential claims and advise O. Ganot (Celsius) re same.
Schreiber, Sam	3/28/2023	0.8	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and R. Campagna, A. Ciriello (A&M) to discuss KEIP and intercompany claims
Schreiber, Sam	3/28/2023	0.8	Call with R. Campagna (A&M) and Celsius team to discuss plan distributions and emergence workstreams.

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Allison, Roger	3/29/2023	0.9	Call with Celsius and H. Bixler, P. Kinealy, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Bixler, Holden	3/29/2023	0.9	Call with Celsius and P. Kinealy, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Brantley, Chase	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), R. Campagna, S. Schreiber, C. Dailey, A. Ciriello and S. Colangelo (all A&M) for weekly valuation update.
Brantley, Chase	3/29/2023	0.6	Continue to respond to questions re: rig status and estimate for deployment.
Calvert, Sam	3/29/2023	0.3	Correspondence with N. Schleifer (Galaxy) re: closing accounting entries related to GK8 sale.
Calvert, Sam	3/29/2023	1.0	Call with A. Seetharaman, D. Tappen and L. Koren (CEL) A. Ciriello (A&M) to discuss revised intercompany approach.
Calvert, Sam	3/29/2023	2.2	Development of additional intercompany slides related to the assets / liabilities maintained at CNL.
Calvert, Sam	3/29/2023	0.5	Call with D. Tappen (CEL) and A. Ciriello (A&M) re: changes to coin treatment on revised intercompany deck.
Calvert, Sam	3/29/2023	0.4	Call with D. Tappen (CEL) re: changes to coin treatment on revised intercompany deck.
Calvert, Sam	3/29/2023	0.5	Updates to presentation describing lending relationships with CNL and LLC.
Calvert, Sam	3/29/2023	1.4	Build up of CNL coin asset base post novation.
Calvert, Sam	3/29/2023	1.0	Call with K&E tax and RX teams, Celsius team, R. Campagna, A. Ciriello, S. Schreiber (all A&M) re: walk through of intercompany deck and potential remedies to tax / RX items.
Campagna, Robert	3/29/2023	1.0	Call with K&E tax and RX teams, Celsius team, S. Calvert, A. Ciriello, S. Schreiber (all A&M) re: walk through of intercompany deck and potential remedies to tax / RX items.
Campagna, Robert	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), A. Ciriello, S. Schreiber, C. Brantley, C. Dailey, and S. Colangelo (all A&M) for weekly valuation update.
Ciriello, Andrew	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), R. Campagna, S. Schreiber, C. Brantley, C. Dailey, and S. Colangelo (all A&M) for weekly valuation update.
Ciriello, Andrew	3/29/2023	0.4	Call with N. Shaker (Elementus), T. Biggs (M3) regarding on-chain transaction activity reflected in SOFA 3
Ciriello, Andrew	3/29/2023	0.3	Partial participation in call with D. Tappen (CEL) and S. Calvert (A&M) re: changes to coin treatment on revised intercompany deck.
Ciriello, Andrew	3/29/2023	1.4	Draft preliminary responses to questions from preferred equity advisors regarding intercompany claims
Ciriello, Andrew	3/29/2023	1.0	Call with K&E tax and RX teams, Celsius team, R. Campagna, S. Schreiber, S. Calvert (all A&M) re: walk through of intercompany deck and potential remedies to tax / RX items.
Ciriello, Andrew	3/29/2023	1.0	Call with A. Seetharaman, D. Tappen and L. Koren (CEL) S. Calvert (A&M) to discuss revised intercompany approach.

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Colangelo, Samuel	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (all A&M) for weekly valuation update.
Dailey, Chuck	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, and S. Colangelo (all A&M) for weekly valuation update.
Kinealy, Paul	3/29/2023	0.9	Call with Celsius and H. Bixler, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Kinealy, Paul	3/29/2023	0.4	Research lease counterparty inquiry from B. Airey (Celsius).
Kinealy, Paul	3/29/2023	0.3	Research contract rejection inquiry from S. Colangelo (A&M) and Celsius operations and advise re same.
San Luis, Ana	3/29/2023	0.9	Call with Celsius and H. Bixler, P. Kinealy, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Schreiber, Sam	3/29/2023	1.0	Call with K&E tax and RX teams, Celsius team, R. Campagna, A. Ciriello, S. Calvert (all A&M) re: walk through of intercompany deck and potential remedies to tax / RX items.
Schreiber, Sam	3/29/2023	0.6	Call with Stout team, Celsius team, B. Beasley (CVP), R. Campagna, A. Ciriello, C. Brantley, C. Dailey, and S. Colangelo (all A&M) for weekly valuation update.
Schreiber, Sam	3/29/2023	1.6	Review Celsius plan to convert various coins.
Wadzita, Brent	3/29/2023	0.9	Call with Celsius and H. Bixler, P. Kinealy, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Wang, Gege	3/29/2023	0.9	Call with Celsius and H. Bixler, P. Kinealy, A. San Luis, G. Wang, R. Allison, B. Wadzita (A&M) re: retail customer loan winddown's and return of collateral.
Allison, Roger	3/30/2023	2.4	Update collateral source analysis re: company notes
Brantley, Chase	3/30/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Colangelo (all A&M) Centerview, Celsius, and Stout teams to discuss valuation updates and open items.
Calvert, Sam	3/30/2023	0.5	Call with Celsius team, K&E team, R. Campagna, S. Schreiber and A. Ciriello (A&M) re: intercompany bottoms up build presentation and next steps on distribution.
Calvert, Sam	3/30/2023	2.1	Review of variance between original intercompany entries between CNL and LLC and current proposed entries and sources thereto.
Calvert, Sam	3/30/2023	1.4	Developing additional slides for presentation to bridge the variance between original entries and current proposed entries.
Calvert, Sam	3/30/2023	0.4	Review of version over version changes to the mining model and inclusion of additional tab to provide insights thereto.
Calvert, Sam	3/30/2023	0.5	Call with A. Ciriello (A&M) re: additional comments and slides to create for interco summary.
Calvert, Sam	3/30/2023	0.5	Call with R. Campagna, A. Ciriello (A&M) to discuss updates to intercompany claims analysis

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Calvert, Sam	3/30/2023	1.3	Updates to interco presentation following discussion with A. Ciriello (A&M).
Calvert, Sam	3/30/2023	1.3	Revisions to intercompany based on feedback received from K&E and A&M teams.
Calvert, Sam	3/30/2023	1.5	Simplified capital expenditure, advance payments and depreciation summary for mining diligence.
Campagna, Robert	3/30/2023	0.5	Call with R. S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M) Centerview, Celsius, and Stout teams to discuss valuation updates and open items.
Campagna, Robert	3/30/2023	0.5	Call with Celsius team, K&E team, S. Calvert, S. Schreiber and A. Ciriello (A&M) re: intercompany bottoms up build presentation and next steps on distribution
Campagna, Robert	3/30/2023	0.5	Call with S. Calvert, A. Ciriello (A&M) to discuss updates to intercompany claims analysis
Ciriello, Andrew	3/30/2023	0.5	Call with Celsius team, K&E team, R. Campagna, S. Schreiber and S. Calvert (A&M) re: intercompany bottoms up build presentation and next steps on distribution.
Ciriello, Andrew	3/30/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Colangelo (all A&M) Centerview, Celsius, and Stout teams to discuss valuation updates and open items.
Ciriello, Andrew	3/30/2023	0.5	Call with S. Calvert (A&M) re: additional comments and slides to create for interco summary.
Ciriello, Andrew	3/30/2023	0.5	Call with R. Campagna, S. Calvert (A&M) to discuss updates to intercompany claims analysis
Colangelo, Samuel	3/30/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M) Centerview, Celsius, and Stout teams to discuss valuation updates and open items.
Dailey, Chuck	3/30/2023	1.5	Review orderly wind down presentation provided by potential buyer
Dailey, Chuck	3/30/2023	1.2	Review plan term sheet provided by potential buyer
Dailey, Chuck	3/30/2023	0.8	Review transaction presentations provided by potential buyer
Dailey, Chuck	3/30/2023	1.6	Create comparison of A&M wind down analysis to proposed wind down from potential buyer
Kinealy, Paul	3/30/2023	0.4	Research creditor inquiry from Celsius operations and follow up with creditor re payment.
Kinealy, Paul	3/30/2023	0.7	Research contract inquiry from K&E and advise re same.
Schreiber, Sam	3/30/2023	0.5	Call with Celsius team, K&E team, R. Campagna, S. Calvert and A. Ciriello (A&M) re: intercompany bottoms up build presentation and next steps on distribution.
Schreiber, Sam	3/30/2023	0.5	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M) Centerview, Celsius, and Stout teams to discuss valuation updates and open items.
Allison, Roger	3/31/2023	2.7	Analyze current parties in interest list and add new parties

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Brantley, Chase	3/31/2023	0.5	Call with J. Fan (CEL) and S. Calvert (A&M) re: Celsius mining capex, advanced payments and depreciation builds.
Calvert, Sam	3/31/2023	0.5	Call with J. Fan (CEL) and C. Brantley (A&M) re: Celsius mining capex, advanced payments and depreciation builds.
Calvert, Sam	3/31/2023	1.1	Updates to capex and advanced payments build for mining.
Calvert, Sam	3/31/2023	0.7	Continued review of novation date freeze and revisions to intercompany analysis.
Calvert, Sam	3/31/2023	0.3	Call with A. Ciriello (A&M) re: data production for UCC requests re: interco summary.
Calvert, Sam	3/31/2023	2.1	Preparing for upcoming call with potential bidder re: various requests mentioned on prior call and related analyses required.
Calvert, Sam	3/31/2023	0.8	Call with potential bidder team and A. Ciriello (A&M) re: latest MOR and other financial reporting metrics.
Campagna, Robert	3/31/2023	0.5	Call with potential auditor, K&E, Celsius, NovaWulf, and S. Schreiber (A&M) to discuss next steps regarding potential audits.
Campagna, Robert	3/31/2023	0.5	Call with A. Ciriello (A&M) to discuss intercompany claims analysis
Campagna, Robert	3/31/2023	1.7	Review excel support for intercompany analysis in preparation for meeting with special committee.
Campagna, Robert	3/31/2023	0.4	Prepare analysis of professional fees at request of D. Barse (Celsius).
Ciriello, Andrew	3/31/2023	0.3	Correspond with A&M and K&E teams regarding intercompany analysis and roll out to other advisor groups
Ciriello, Andrew	3/31/2023	0.3	Correspond with Celsius finance team and A&M team regarding historical freeze reports
Ciriello, Andrew	3/31/2023	0.3	Call with S. Calvert (A&M) re: data production for UCC requests re: interco summary.
Ciriello, Andrew	3/31/2023	0.5	Call with R. Campagna (A&M) to discuss intercompany claims analysis
Ciriello, Andrew	3/31/2023	0.8	Call with potential bidder team and S. Calvert (A&M) re: latest MOR and other financial reporting metrics.
Colangelo, Samuel	3/31/2023	0.7	Compile BTC reconciliation analysis in response to UCC questions regarding prior coin reports.
Dailey, Chuck	3/31/2023	0.4	Correspondence with Centerview team regarding wind down analysis from potential buyer
Dailey, Chuck	3/31/2023	0.5	Compile open items for potential buyer on wind down differences
Kinealy, Paul	3/31/2023	0.6	Analyze proposed customer contact updates and related issues from L. Workman (Celsius).
Lucas, Emmet	3/31/2023	0.4	Review motions to determine authority to pay sign on bonuses to employees per request of T. Walsh (CEL).
Schreiber, Sam	3/31/2023	0.5	Call with potential auditor, K&E, Celsius, NovaWulf, and R. Campagna (A&M) to discuss next steps regarding potential audits.

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Brantley, Chase	4/2/2023	0.1	Correspond with K&E and internal team re: filing cash and coin report.
Calvert, Sam	4/2/2023	1.4	Call with potential bidder team and A. Ciriello (A&M) re: follow ups on latest MOR, freeze reporting and other financial reporting metrics.
Ciriello, Andrew	4/2/2023	0.7	Prepare for call with potential bidder regarding coin positions and MORs.
Ciriello, Andrew	4/2/2023	1.4	Call with potential bidder team and S. Calvert (A&M) re: follow ups on latest MOR, freeze reporting and other financial reporting metrics.
Allison, Roger	4/3/2023	1.1	Perform research regarding the transaction history and account balance of an additional retail creditor re: diligence inquiry.
Brantley, Chase	4/3/2023	0.1	Provide update to team re: status of mining workstream for weekly PMO update.
Brantley, Chase	4/3/2023	0.5	Call with prospective bidder, Celsius, K&E and A. Ciriello, C. Dailey (A&M) to discuss alt coin sale strategy proposal.
Calvert, Sam	4/3/2023	0.8	Review of latest mining FA module and correspondence with Celsius re: same.
Ciriello, Andrew	4/3/2023	0.5	Call with prospective bidder, Celsius, K&E and C. Brantley, C. Dailey (A&M) to discuss alt coin sale strategy proposal.
Ciriello, Andrew	4/3/2023	0.4	Comment on PMO presentation materials for weekly update call.
Ciriello, Andrew	4/3/2023	0.5	Prepare for intercompany meeting with K&E team.
Ciriello, Andrew	4/3/2023	0.2	Correspond with Celsius HR regarding workers' compensation claims and provide notice to UCC/UST regarding the same.
Ciriello, Andrew	4/3/2023	0.2	Correspond with T. Walsh (CEL) regarding KERP payments.
Colangelo, Samuel	4/3/2023	0.4	Assemble support for prior loan transaction and accompanying summary description.
Colangelo, Samuel	4/3/2023	0.3	Update PMO deck to reflect current status of workstreams and case updates for week of 4/3/2023.
Dailey, Chuck	4/3/2023	0.5	Call with prospective bidder, Celsius, K&E and C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss alt coin sale strategy proposal.
Lucas, Emmet	4/3/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 4/4.
Lucas, Emmet	4/3/2023	1.4	Draft next round of retention agreements for employees on the addendum list per T. Walsh (CEL).
Lucas, Emmet	4/3/2023	0.3	Correspond with N. Schleifer (GK8) regarding historical invoices issued to Celsius from GK8.
Allison, Roger	4/4/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: plan impact on claims, bar date extension, and retail user account balances.
Bixler, Holden	4/4/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: plan impact on claims, bar date extension, and retail user account balances.
Calvert, Sam	4/4/2023	1.0	Call with Mill team, R. Campagna, S. Schreiber and A. Ciriello (A&M) re: updated intercompany process and draft outputs.

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Calvert, Sam	4/4/2023	0.4	Correspondence with D. Tappen (CEL) and B. Wadzita (A&M) re: intercompany transaction reporting and related IC questions.
Calvert, Sam	4/4/2023	0.7	Preparation of various intercompany files and distribution thereof.
Calvert, Sam	4/4/2023	0.9	Reconciliation of fixed asset module for mining assets.
Calvert, Sam	4/4/2023	0.5	Call with K&E team, R. Campagna, S. Schreiber and A. Ciriello (all A&M) re: intercompany agreements and legal interpretations thereof.
Campagna, Robert	4/4/2023	0.5	Call with K&E team, S. Calvert, S. Schreiber and A. Ciriello (all A&M) re: intercompany agreements and legal interpretations thereof.
Campagna, Robert	4/4/2023	0.4	Call with S. Schreiber (A&M), K&E, Celsius, and prospective bidder to discuss process and next steps for onboarding auditor.
Campagna, Robert	4/4/2023	1.0	Call with MIII team, S. Calvert, S. Schreiber and A. Ciriello (A&M) re: updated intercompany process and draft outputs.
Campagna, Robert	4/4/2023	0.6	Call with A. Ciriello (A&M), G. Pesce (W&C), K&E and M3 related to incentive plan.
Ciriello, Andrew	4/4/2023	0.5	Call with K&E team, R. Campagna, S. Schreiber and S. Calvert (all A&M) re: intercompany agreements and legal interpretations thereof.
Ciriello, Andrew	4/4/2023	0.3	Prepare for intercompany call with M3.
Ciriello, Andrew	4/4/2023	0.3	Correspond with K&E and A&M teams regarding intercompany claims analysis.
Ciriello, Andrew	4/4/2023	1.0	Call with MIII team, R. Campagna, S. Calvert and S. Schreiber (A&M) re: updated intercompany process and draft outputs.
Ciriello, Andrew	4/4/2023	0.2	Partial participation in call with K&E, W&C, M3 and R. Campagna (A&M) to discuss proposed incentive plan.
Kinealy, Paul	4/4/2023	0.7	Research issues related to creditor account updates for matrix supplement.
Kinealy, Paul	4/4/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: plan impact on claims, bar date extension, and retail user account balances.
Kinealy, Paul	4/4/2023	0.4	Research coin inquiries from K&E team and follow up with Celsius operations re: same.
Negangard, Kevin	4/4/2023	0.7	Correspondence with project team regarding the current status of the IT environment assessment initiatives.
Schreiber, Sam	4/4/2023	0.4	Call with R. Campagna (A&M), K&E, Celsius, and prospective bidder to discuss process and next steps for onboarding auditor.
Schreiber, Sam	4/4/2023	0.8	Update tracking document of accounting firms with latest communications.
Schreiber, Sam	4/4/2023	1.0	Call with MIII team, R. Campagna, S. Calvert and A. Ciriello (A&M) re: updated intercompany process and draft outputs.
Schreiber, Sam	4/4/2023	0.5	Call with K&E team, R. Campagna, S. Calvert and A. Ciriello (all A&M) re: intercompany agreements and legal interpretations thereof.
Schreiber, Sam	4/4/2023	1.2	Review questions and open issues list for potential bidder.

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Wadzita, Brent	4/4/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: plan impact on claims, bar date extension, and retail user account balances.
Allison, Roger	4/5/2023	1.6	Analyze list of potential parties to run through the conflicts process.
Brantley, Chase	4/5/2023	0.2	Call with S. Calvert (A&M) re: Feb mining FA module revisions.
Calvert, Sam	4/5/2023	0.6	Revisions to mining FA module per latest discussions with company.
Calvert, Sam	4/5/2023	0.2	Call with C. Brantley (A&M) re: Feb mining FA module revisions.
Campagna, Robert	4/5/2023	0.4	Call with S. Schreiber (A&M), Celsius, prospective bidder, and accounting firm to discuss workplan for emergence accounting.
Campagna, Robert	4/5/2023	1.2	Preparation for call with Pref Equity professionals related intercompany.
Colangelo, Samuel	4/5/2023	0.3	Analyze loan valuation section of 3/31 coin report to identify week over week variances.
Kinealy, Paul	4/5/2023	0.7	Research account asset inquiry from K&E team and advise K&E re same.
Schreiber, Sam	4/5/2023	0.4	Call with R. Campagna (A&M), Celsius, prospective bidder, and accounting firm to discuss workplan for emergence accounting.
Allison, Roger	4/6/2023	0.8	Call with Celsius, KE, and P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss internal retail account balances, unidentifiable incoming coins, and certain testing accounts re: treatment for voting.
Bixler, Holden	4/6/2023	0.4	Review updated PII list from counsel and correspond with A&M team re: same.
Brantley, Chase	4/6/2023	0.3	Call with S. Calvert (A&M) re: mining cash flow updates and ad hoc comparative NPV analysis.
Brantley, Chase	4/6/2023	0.7	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), J. Reinart, N. Sabki (both K&E) to discuss NewCo setup assets.
Calvert, Sam	4/6/2023	0.2	Call with R. Campagna (A&M) re: recap of call with HL on intercompany.
Calvert, Sam	4/6/2023	0.3	Call with C. Brantley (A&M) re: mining cash flow updates and ad hoc comparative NPV analysis.
Calvert, Sam	4/6/2023	1.0	Call with HL team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: build up method for intercompany balance between CNL and LLC entities.
Calvert, Sam	4/6/2023	0.7	Correspondence with A&M team re: revised intercompany methodology.
Campagna, Robert	4/6/2023	0.4	Call with M3 team, S. Schreiber (A&M) to discuss KEIP proposal.
Campagna, Robert	4/6/2023	0.2	Call with S. Calvert (A&M) re: recap of call with HL on intercompany.
Campagna, Robert	4/6/2023	0.4	Call with Celsius, K&E, prospective bidder, and S. Schreiber (A&M) to discuss next steps for NewCo accounting setup.

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Campagna, Robert	4/6/2023	0.7	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M), J. Reinart, N. Sabki (both K&E) to discuss NewCo setup assets.
Campagna, Robert	4/6/2023	1.3	Analysis related to potential incentive plan metrics.
Campagna, Robert	4/6/2023	1.0	Call with HL team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: build up method for intercompany balance between CNL and LLC entities.
Ciriello, Andrew	4/6/2023	0.7	Analyze alternate interco balance based on discussion with preferred equity advisors.
Ciriello, Andrew	4/6/2023	1.0	Call with HL team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: build up method for intercompany balance between CNL and LLC entities.
Ciriello, Andrew	4/6/2023	0.2	Correspond with K&E team regarding institutional loan and borrowings positions.
Dailey, Chuck	4/6/2023	0.7	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), J. Reinart, N. Sabki (both K&E) to discuss NewCo setup assets.
Dailey, Chuck	4/6/2023	0.9	Analyze updated retail loan valuation provided by Stout team.
Dailey, Chuck	4/6/2023	0.4	Update NewCo waterfall for latest retail loan assumptions.
Dailey, Chuck	4/6/2023	1.1	Update wind down model for latest comparisons to NewCo recoveries.
Dailey, Chuck	4/6/2023	1.3	Update wind down analysis presentation decks for latest comparison to NewCo.
Dailey, Chuck	4/6/2023	0.8	Update NewCo waterfall for additional balance sheet view for 40 act purposes.
Kinealy, Paul	4/6/2023	0.8	Call with Celsius, KE, and P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss internal retail account balances, unidentifiable incoming coins, and certain testing accounts re: treatment for voting.
Kinealy, Paul	4/6/2023	1.3	Research parties in interest requests from K&E and follow up with K&E re same.
Negangard, Kevin	4/6/2023	0.6	Correspondence with project team regarding the efforts to document and assess the IT environment.
Schreiber, Sam	4/6/2023	0.2	Prepare accounting firm tracker in response to M3 request.
Schreiber, Sam	4/6/2023	1.0	Call with HL team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: build up method for intercompany balance between CNL and LLC entities.
Schreiber, Sam	4/6/2023	0.4	Call with M3 team, R. Campagna (A&M) to discuss KEIP proposal.
Schreiber, Sam	4/6/2023	0.4	Call with Celsius, K&E, prospective bidder, and R. Campagna (A&M) to discuss next steps for NewCo accounting setup.
Schreiber, Sam	4/6/2023	0.7	Call with R. Campagna, C. Dailey, C. Brantley (all A&M), J. Reinart, N. Sabki (both K&E) to discuss NewCo setup assets.
Wadzita, Brent	4/6/2023	0.8	Call with Celsius, KE, and P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss internal retail account balances, unidentifiable incoming coins, and certain testing accounts re: treatment for voting.

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Allison, Roger	4/7/2023	1.2	Perform notice information research for individual customers re: diligence inquiry.
Calvert, Sam	4/7/2023	1.9	Edits to the intercompany build following discussion with HL alternative approach.
Campagna, Robert	4/7/2023	0.6	Call with potential security new hire.
Campagna, Robert	4/7/2023	0.4	Prepare summary of proposed metrics for incentive program and email to team.
Ciriello, Andrew	4/7/2023	0.2	Correspond with A&M team regarding notices sent to UCC and UST related to digital currency transaction activity.
Colangelo, Samuel	4/7/2023	1.6	Assemble custody withdrawal analysis and supporting schedules.
Dailey, Chuck	4/7/2023	0.8	Review stout institutional and retail loan valuation as of 3/31.
Dailey, Chuck	4/7/2023	0.3	Email correspondence regarding timing of various components of the disclosure statement.
Dailey, Chuck	4/7/2023	0.7	Review stout alternative investment valuation as of 3/31.
Dailey, Chuck	4/7/2023	0.9	Review stout cryptocurrency valuation as of 3/31.
Kinealy, Paul	4/7/2023	0.6	Research transaction inquiry from K&E and advise K&E re: same.
Kinealy, Paul	4/7/2023	0.3	Research creditor inquiry from Stretto team.
Schreiber, Sam	4/7/2023	1.4	Analyze updated proposal for trading alt coins.
Calvert, Sam	4/8/2023	1.9	Creation of additional views related to HL thinking on intercompany novation accounting.
Ciriello, Andrew	4/8/2023	0.7	Analyze transactions subject to notice requirements and correspond with Celsius team regarding the same.
Dailey, Chuck	4/8/2023	2.3	Update wind down analysis for 3/31 stout valuations.
Dailey, Chuck	4/8/2023	0.8	Update NewCo waterfall for 3/31 stout valuations.
Dailey, Chuck	4/8/2023	2.0	Analyze Stout Accounting Valuation Methodology document.
Kinealy, Paul	4/8/2023	0.7	Research potential conflicts from A&M team and advise re: same.
Allison, Roger	4/10/2023	0.9	Update master conflicts list re: new names to run.
Allison, Roger	4/10/2023	0.6	Perform contact information review for a subset of individual customers re: diligence inquiry.
Bixler, Holden	4/10/2023	0.6	Correspond with team re: PII list updates.

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Brantley, Chase	4/10/2023	0.2	Provide update re: status of coin rebalancing workstream for weekly PMO update.
Calvert, Sam	4/10/2023	0.4	Researching crypto assets held by GK8 employees and clarifying next steps on coordinating their retrieval.
Calvert, Sam	4/10/2023	1.2	Review and additional revisions to intercompany accounting coin level build pursuant to advisors perspectives.
Calvert, Sam	4/10/2023	0.3	Correspondence with K&E team re: certain crypto assets maintained by previous GK8 employees.
Calvert, Sam	4/10/2023	0.8	Updates to intercompany accounting worksheet from HL perspective.
Campagna, Robert	4/10/2023	0.8	Create summary chart of potential metrics for KEIP for sharing with M3 team prior to call.
Colangelo, Samuel	4/10/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 4/10/2023.
Dailey, Chuck	4/10/2023	2.2	Review stout accounting valuation methodology analysis for consistency with the Plan and various analysis.
Dailey, Chuck	4/10/2023	1.2	Analyze custody asset withdrawal analysis.
Kinealy, Paul	4/10/2023	0.8	Research additional transaction inquiry from K&E and advise K&E re: same.
Lucas, Emmet	4/10/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 4/11.
Lucas, Emmet	4/10/2023	0.4	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL).
Schreiber, Sam	4/10/2023	0.6	Analyze user stratification data in support of bidder diligence request.
Schreiber, Sam	4/10/2023	0.9	Call with Celsius accounting team and potential auditor to discuss case background and client onboarding process.
Schreiber, Sam	4/10/2023	0.4	Review description of workstreams and weekly activity provided by prospective bidder.
Allison, Roger	4/11/2023	1.2	Perform quality control procedures on conflicts supplement re: completeness and presentation.
Bixler, Holden	4/11/2023	0.4	Review conflicts supplement and correspond with A&M team re: same.
Bixler, Holden	4/11/2023	0.5	Analyze status of various workstreams and deliverables.
Brantley, Chase	4/11/2023	0.4	Respond to question re: PII conflicts with new parties.
Ciriello, Andrew	4/11/2023	0.2	Review coin monetization proposal ahead of discussion with UCC advisors.
Colangelo, Samuel	4/11/2023	0.8	Assemble fee examiner exhibit summary schedule to reconcile interim fee application amounts.
Colangelo, Samuel	4/11/2023	0.9	Assemble valuation comparison and analysis file based on latest valuation draft.

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Colangelo, Samuel	4/11/2023	0.7	Update valuation comparison analysis to include alternative investment valuations.
Dailey, Chuck	4/11/2023	0.4	Update wind down analysis comparison to NewCo recovery percentages.
Dailey, Chuck	4/11/2023	1.6	Update waterfall analysis to reflect convenience class and earn claims based on Stout valuations.
Dailey, Chuck	4/11/2023	0.3	Review comparison file between 3/31 stout valuation and 3/31 freeze report.
Dailey, Chuck	4/11/2023	2.1	Update wind down analysis presentation deck for latest analysis and 3/31 Stout valuations.
Kinealy, Paul	4/11/2023	0.6	Analyze updated parties in interest data and instruct team re: processing of same.
Kinealy, Paul	4/11/2023	0.7	Analyze supplemental account data for potential supplements.
Kinealy, Paul	4/11/2023	0.2	Analyze coin data inquiry from Celsius operations team.
Schreiber, Sam	4/11/2023	0.6	Call with Celsius accounting and potential auditor to discuss engagement terms and client acceptance process.
Schreiber, Sam	4/11/2023	0.4	Call with Celsius accounting and external accounting firm to discuss next steps regarding engagement and NewCo accounting setup.
Brantley, Chase	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Brantley, Chase	4/12/2023	1.1	Review and provide comments for the updated Core claims analysis.
Brantley, Chase	4/12/2023	0.5	Call with C. Ferraro, W&C and MII to discuss claims in Core's bankruptcy.
Calvert, Sam	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Calvert, Sam	4/12/2023	0.6	Call with S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: HL intercompany methodology and next steps for resolution between UCC and preferred equity groups.
Calvert, Sam	4/12/2023	1.3	Working session with A. Ciriello (A&M) re: revisions to HL approach to intercompany accounting and working through various issues contained therein.
Campagna, Robert	4/12/2023	0.5	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and S. Schreiber, A. Ciriello (A&M) to discuss KEIP.
Ciriello, Andrew	4/12/2023	0.6	Call with S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: HL intercompany methodology and next steps for resolution between UCC and preferred equity groups.
Ciriello, Andrew	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Ciriello, Andrew	4/12/2023	1.3	Working session with S. Calvert (A&M) re: revisions to HL approach to intercompany accounting and working through various issues contained therein.

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Ciriello, Andrew	4/12/2023	0.5	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and R. Campagna, S. Schreiber (A&M) to discuss KEIP.
Ciriello, Andrew	4/12/2023	0.3	Correspond with K&E and A&M teams regarding KEIP participant trading history.
Ciriello, Andrew	4/12/2023	1.8	Call with G. Hensley (K&E) to discuss asset transfer agreement and intercompany loan agreement.
Ciriello, Andrew	4/12/2023	0.3	Correspond with A&M and K&E teams regarding preferred perspective on intercompany claims analysis.
Colangelo, Samuel	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Colangelo, Samuel	4/12/2023	1.2	Assemble Earn account summary per internal request.
Dailey, Chuck	4/12/2023	0.7	Call with S. Schreiber (A&M), K&E, EY and Celsius teams to discuss accounting treatment of retail loans and collateral under NewCo.
Dailey, Chuck	4/12/2023	0.6	Review earn creditor user stratification file.
Dailey, Chuck	4/12/2023	0.9	Update comparison to potential buyer wind down analysis to include detailed breakout of wind down forecast.
Dailey, Chuck	4/12/2023	1.1	Update comparison to potential buyer wind down analysis for 3/31 valuations.
Dailey, Chuck	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Schreiber, Sam	4/12/2023	0.5	Call with Celsius, Stout, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (A&M) to discuss revised valuation analysis and outstanding questions.
Schreiber, Sam	4/12/2023	1.2	Analyze potential KEIP metrics.
Schreiber, Sam	4/12/2023	0.6	Call with S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: HL intercompany methodology and next steps for resolution between UCC and preferred equity groups.
Schreiber, Sam	4/12/2023	0.5	Call with K. Ehrler, T. Biggs, J. Magliano (M3) and R. Campagna, A. Ciriello (A&M) to discuss KEIP.
Schreiber, Sam	4/12/2023	0.7	Call with C. Dailey (A&M), K&E, EY and Celsius teams to discuss accounting treatment of retail loans and collateral under NewCo.
Schreiber, Sam	4/12/2023	1.4	Review latest analysis of intercompany activity.
Wadzita, Brent	4/12/2023	2.1	Analyze questions pertaining to internal ledger inquiries re: retail customers.
Wadzita, Brent	4/12/2023	1.8	Prepare analyze re: internal ledger inquiries re: retail customers.
Brantley, Chase	4/13/2023	0.2	Provide additional comments re: customer stratification per comments from Centerview.
Brantley, Chase	4/13/2023	0.3	Finalize and share Core claims analysis with the UCC.

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Calvert, Sam	4/13/2023	1.8	Creation of simplified intercompany schedule to facilitate discussion with Pref equity advisors.
Campagna, Robert	4/13/2023	0.6	Correspondence with C. Ferraro (Celsius) regarding KEIP objections filed to date.
Campagna, Robert	4/13/2023	0.7	Call with D. Hilty, B. Geer (HL) and A. Ciriello, S. Schreiber (A&M) to discuss intercompany accounting analysis.
Ciriello, Andrew	4/13/2023	0.3	Correspond with K&E and A&M teams regarding KEIP participant trading history.
Ciriello, Andrew	4/13/2023	0.7	Call with D. Hilty, B. Geer (HL) and R. Campagna, S. Schreiber (A&M) to discuss intercompany accounting analysis.
Ciriello, Andrew	4/13/2023	0.6	Review revised analysis of Novation date assets and liabilities and associated assets giving rise to intercompany balances.
Ciriello, Andrew	4/13/2023	0.4	Review redline comparison of Asset Transfer Agreement and Novation agreement.
Kinealy, Paul	4/13/2023	0.1	Analyze additional collateral data regarding K&E request.
Lucas, Emmet	4/13/2023	0.2	Correspond with D. Tappen (CEL), N. Schleifer (GK8) regarding return of tokens from GK8.
Schreiber, Sam	4/13/2023	0.7	Call with D. Hilty, B. Geer (HL) and R. Campagna, A. Ciriello (A&M) to discuss intercompany accounting analysis.
Brantley, Chase	4/14/2023	0.6	Correspond with the Company re: staked ETH validator exit queues and other staking items.
Brantley, Chase	4/14/2023	0.2	Respond to questions from team re: PII names for conflicts check.
Brantley, Chase	4/14/2023	0.7	Provide updates to K&E and the UCC re: status of staked ETH validator exit queues.
Colangelo, Samuel	4/14/2023	1.0	Update earn account summary to break out data by country and value thresholds.
Colangelo, Samuel	4/14/2023	0.4	Edit earn account data to conform format for updated summary.
Dailey, Chuck	4/14/2023	0.9	Update comparison of bid counterparty direct fees.
Dailey, Chuck	4/14/2023	1.8	Review counter offer provided by potential buyer.
Dailey, Chuck	4/14/2023	1.1	Update wind down comparison to bidder wind down based on latest counter offer.
Dailey, Chuck	4/14/2023	1.7	Review NewCo operating model provided by potential buyer.
Dailey, Chuck	4/14/2023	2.0	Draft comparison of bid counterparty direct fees between potential buyers.
Kinealy, Paul	4/14/2023	0.3	Research noticing inquiry from Stretto and advise Stretto re: same.
Kinealy, Paul	4/14/2023	1.2	Research matrix update issues from Celsius operations and instruct data team re handling of same.

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Kinealy, Paul	4/14/2023	1.3	Analyze voting class datasets for K&E and follow up with claims team re same.
Schreiber, Sam	4/14/2023	0.2	Call with G. Hensley (K&E) to discuss accounting firm retention application.
Brantley, Chase	4/16/2023	0.3	Correspond with team re: staking and coin rebalancing.
Ciriello, Andrew	4/16/2023	0.3	Further analyze KEIP participant trading activity and distribute to counsel.
Colangelo, Samuel	4/16/2023	0.2	Edit and distribute notes from call with prospective bidder.
Brantley, Chase	4/17/2023	0.2	Provide comments for weekly PMO update to team ahead of meeting.
Brantley, Chase	4/17/2023	0.4	Call with prospective bidder, Centerview, and S. Schreiber and C. Dailey (A&M) to discuss preliminary valuation results and process.
Colangelo, Samuel	4/17/2023	1.6	Reformat and consolidate first day motion tracker file and confirm inclusion of all relief payments.
Colangelo, Samuel	4/17/2023	0.3	Update case calendar to reflect latest status of dates on the court docket and internal timeline.
Colangelo, Samuel	4/17/2023	0.3	Update earn account summary reporting thresholds.
Colangelo, Samuel	4/17/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 4/17/2023.
Dailey, Chuck	4/17/2023	1.9	Review updated 3/31 Stout valuations.
Dailey, Chuck	4/17/2023	1.0	Update wind down analysis for latest Stout valuations.
Dailey, Chuck	4/17/2023	2.1	Review latest bid term sheets from various potential buyers.
Dailey, Chuck	4/17/2023	1.8	Update bid counterparty fee comparison analysis for additional bidder expenses.
Dailey, Chuck	4/17/2023	0.3	Review PMO for week ending 4/21.
Dailey, Chuck	4/17/2023	0.4	Call with prospective bidder, Centerview, and C. Brantley and C. Dailey (A&M) to discuss preliminary valuation results and process.
Dailey, Chuck	4/17/2023	0.7	Update NewCo waterfall analysis for latest Stout valuations.
Kinealy, Paul	4/17/2023	0.4	Research data inquiry from Akin team and instruct team re: same.
Lucas, Emmet	4/17/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 4/18.
Schreiber, Sam	4/17/2023	0.7	Review filed KEIP objections.
Schreiber, Sam	4/17/2023	0.4	Call with prospective bidder, Centerview, and C. Brantley and C. Dailey (A&M) to discuss preliminary valuation results and process.

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Schreiber, Sam	4/17/2023	0.4	Analyze statement of work provided by potential accounting firm.
Wadzita, Brent	4/17/2023	1.7	Prepare responses on additional potential preference actions.
Allison, Roger	4/18/2023	0.8	Perform research on a specific customer's schedule balances and transaction information re: inquiry from counsel.
Brantley, Chase	4/18/2023	0.6	Correspond with the Company and MIII re: timeline to un-stake ETH and stETH.
Calvert, Sam	4/18/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany materials to distribute to preferred equity advisors.
Ciriello, Andrew	4/18/2023	0.4	Correspond with A&M and Celsius teams regarding recovery of USDC coins from counterparty.
Ciriello, Andrew	4/18/2023	0.3	Correspond with A&M team regarding Fireblocks report reconciliation to SOFA data.
Ciriello, Andrew	4/18/2023	0.5	Call with S. Calvert (A&M) to discuss intercompany materials to distribute to preferred equity advisors.
Colangelo, Samuel	4/18/2023	0.3	Verify coin transactions in latest freeze report reflecting loan settlement.
Dailey, Chuck	4/18/2023	0.3	Compare recovery percentages at various haircuts to mining valuation.
Dailey, Chuck	4/18/2023	2.6	Update bid counterparty comparison analysis for additional details on fixed costs and variable expenses for distributions and NAV.
Dailey, Chuck	4/18/2023	1.1	Review latest NewCo business plan provided by potential buyer.
Dailey, Chuck	4/18/2023	1.0	Analyze mining valuation projections provided by CVP.
Dailey, Chuck	4/18/2023	0.3	Review responses from Stout team on open valuation items.
Dailey, Chuck	4/18/2023	2.3	Review details of potential buyer term sheets to further detail fixed vs. variable expenses related to each deal.
Kinealy, Paul	4/18/2023	0.4	Review balloting options and data requirements with Stretto team.
Schreiber, Sam	4/18/2023	0.7	Call with Celsius and another potential auditor to solicit proposal for NewCo audit.
Schreiber, Sam	4/18/2023	0.6	Call with Celsius and potential auditor to discuss amendments to draft scope of work.
Bixler, Holden	4/19/2023	0.8	Correspond and confer with A&M and Akin teams re: Voyager testimony follow-up.
Calvert, Sam	4/19/2023	0.7	Call with A. Ciriello, S. Calvert (A&M) to review intercompany data ahead of distribution to K&E.
Calvert, Sam	4/19/2023	0.7	Call with R. Campagna, A. Ciriello and S. Calvert (all A&M) re: intercompany data production next steps, latest on scenario analyses between interpretation of interco agreements.
Calvert, Sam	4/19/2023	1.2	Clean up of distribution version of intercompany data ahead of distribution to preferred equity advisors.

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Campagna, Robert	4/19/2023	0.3	Email response to D. Barse (Celsius) related to first interim fee applications and approval process.
Campagna, Robert	4/19/2023	0.7	Call with R. Campagna, A. Ciriello and S. Calvert (all A&M) re: intercompany data production next steps, latest on scenario analyses between interpretation of interco agreements.
Ciriello, Andrew	4/19/2023	2.7	Update analyses of KERP and KEIP participant trading activity to inform release analysis.
Ciriello, Andrew	4/19/2023	0.7	Call with S. Calvert (A&M) to review intercompany data ahead of distribution to K&E.
Ciriello, Andrew	4/19/2023	1.2	Review intercompany support files prepared for preferred equity advisors.
Ciriello, Andrew	4/19/2023	0.7	Call with R. Campagna, A. Ciriello and S. Calvert (all A&M) re: intercompany data production next steps, latest on scenario analyses between interpretation of interco agreements.
Colangelo, Samuel	4/19/2023	1.2	Reformat updated 3/31 freeze report and include coin report overlay to support valuation analysis.
Colangelo, Samuel	4/19/2023	0.8	Assemble alternative coin rebalance analysis per internal request.
Colangelo, Samuel	4/19/2023	0.6	Analyze updated 3/31 freeze file to identify variances with original file prior to distribution to potential bidder.
Kinealy, Paul	4/19/2023	0.7	Analyze additional transaction data from Celsius ops team and advise re: same.
Kinealy, Paul	4/19/2023	0.4	Call with Stretto and K&E team re: upcoming solicitation and related issues.
Schreiber, Sam	4/19/2023	1.6	Analyze alt coin conversion plan prepared by Celsius.
Schreiber, Sam	4/19/2023	1.3	Review Company's proposal to trade certain coins in order to improve holdings and ability to distribute to creditors.
Wadzita, Brent	4/19/2023	2.1	Review customer retail transactions in the two year window per request of counsel.
Brantley, Chase	4/20/2023	0.4	Respond to questions from team re: current and projected rig deployment.
Brantley, Chase	4/20/2023	0.5	Call with C. Dailey and S. Schreiber (A&M) and B. Beasley and D. Bendetson (CVP) to discuss NewCo waterfall and NAV set-up and various loan set-off scenarios.
Calvert, Sam	4/20/2023	0.4	Call with L. Koren, M. Malka (both CEL), E. Lucas and S. Calvert (both A&M) re: transaction taxes and cash management update at GK8.
Calvert, Sam	4/20/2023	0.4	Call with A. Ciriello and S. Calvert (both A&M) re: TP methodology and next steps.
Calvert, Sam	4/20/2023	0.5	Preliminary review of TP entries support.
Campagna, Robert	4/20/2023	0.9	Interco data review prior to sharing with parties to the case.
Campagna, Robert	4/20/2023	0.9	Prepare summary of mining rigs by location and deployment status.

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Ciriello, Andrew	4/20/2023	0.4	Prepare data for preferred equity advisors in order to facilitate analysis of intercompany balances.
Ciriello, Andrew	4/20/2023	0.4	Call with S. Calvert (both A&M) re: TP methodology and next steps.
Ciriello, Andrew	4/20/2023	1.4	Analyze proposed 2022 transfer pricing entries for reasonableness.
Ciriello, Andrew	4/20/2023	0.3	Correspond with K&E team regarding intercompany data for preferred equity advisors.
Dailey, Chuck	4/20/2023	1.4	Update cost analysis comparison for latest term sheet and business plan.
Dailey, Chuck	4/20/2023	0.5	Call with C. Brantley and S. Schreiber (A&M) and B. Beasley and D. Bendetson (CVP) to discuss NewCo waterfall and NAV set-up and various loan set-off scenarios.
Dailey, Chuck	4/20/2023	1.4	Update side by side cost and asset comparison for internal discussions and review comments.
Dailey, Chuck	4/20/2023	0.8	Review model functionality and methodology in Stout's retail loan valuation analysis.
Dailey, Chuck	4/20/2023	2.2	Prepare side by side output of costs and distributable assets between orderly wind down and potential bidder wind down.
Kinealy, Paul	4/20/2023	0.8	Analyze initial plan class data and instruct team re: updates to dame.
Lucas, Emmet	4/20/2023	0.4	Call with L. Koren, M. Malka (both CEL), S. Calvert (both A&M) re: transaction taxes and cash management update at GK8.
Schreiber, Sam	4/20/2023	0.5	Call with C. Brantley and C. Dailey (A&M) and B. Beasley and D. Bendetson (CVP) to discuss NewCo waterfall and NAV set-up and various loan set-off scenarios.
Schreiber, Sam	4/20/2023	0.2	Submit proposal for certain coin transactions to UCC.
Allison, Roger	4/21/2023	1.3	Perform inquiry into individual customer balances and transaction re: request from counsel.
Brantley, Chase	4/21/2023	0.5	Call with S. Schreiber, C. Dailey (all A&M) B. Beasley, D. Bendetson (both CVP) and J. Norman, J. Reinert (both K&E) to discuss NewCo asset base set-up considerations.
Calvert, Sam	4/21/2023	1.2	Call with J. Golding-Ochsner (Celsius) K&E team, R. Campagna, A. Ciriello and S. Calvert re: interpretation of intercompany documents and next steps with ongoing intercompany litigation.
Campagna, Robert	4/21/2023	0.4	Call with C. Dailey, S. Schreiber (both A&M) and C. Ferraro (Celsius) to discuss wind down costs vs. alternative bid.
Campagna, Robert	4/21/2023	1.2	Call with J. Golding-Ochsner (Celsius) K&E team, A. Ciriello and S. Calvert re: interpretation of intercompany documents and next steps with ongoing intercompany litigation.
Ciriello, Andrew	4/21/2023	0.2	Call with D. Latona (K&E) to discuss KERP and KEIP participant trading activity.
Ciriello, Andrew	4/21/2023	1.2	Call with J. Golding-Ochsner (Celsius) K&E team, R. Campagna, S. Calvert (A&M) re: interpretation of intercompany documents and next steps with ongoing intercompany litigation.

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Ciriello, Andrew	4/21/2023	0.6	Update analyses of KERP and KEIP participant trading activity at the request of counsel.
Ciriello, Andrew	4/21/2023	1.6	Review case to date coin movement and change in equity presentation.
Dailey, Chuck	4/21/2023	2.2	Update liquidation analysis disclosure statement exhibit for footnotes on asset recoveries.
Dailey, Chuck	4/21/2023	1.3	Update liquidation analysis disclosure statement exhibit for footnotes on claims.
Dailey, Chuck	4/21/2023	0.4	Update liquidation analysis disclosure statement exhibit for footnotes on chapter 7 cost adjustments.
Dailey, Chuck	4/21/2023	0.4	Correspondence with C. Ferraro regarding wind down analysis assumptions.
Dailey, Chuck	4/21/2023	0.5	Call with S. Schreiber, C. Brantley (all A&M) B. Beasley, D. Bendetson (both CVP) and J. Norman, J. Reinert (both K&E) to discuss NewCo asset base set-up considerations.
Dailey, Chuck	4/21/2023	1.1	Draft summary of distributable assets between potential bid and orderly wind down.
Dailey, Chuck	4/21/2023	0.4	Call with R. Campagna, S. Schreiber (both A&M) and C. Ferraro (Celsius) to discuss wind down costs vs. alternative bid.
Dailey, Chuck	4/21/2023	0.8	Update wind down comparison analysis for retail loan adjustments and discussion items.
Kinealy, Paul	4/21/2023	0.3	Follow up with Stretto re: data required for solicitation.
Kinealy, Paul	4/21/2023	0.7	Analyze updated account holder data for potential matrix supplements.
Schreiber, Sam	4/21/2023	0.4	Call with R. Campagna, C. Dailey (both A&M) and C. Ferraro (Celsius) to discuss wind down costs vs. alternative bid.
Schreiber, Sam	4/21/2023	0.6	Analyze stablecoin holdings relative to custody balances.
Schreiber, Sam	4/21/2023	0.5	Call with C. Dailey, C. Brantley (all A&M) B. Beasley, D. Bendetson (both CVP) and J. Norman, J. Reinert (both K&E) to discuss NewCo asset base set-up considerations.
Dailey, Chuck	4/22/2023	0.9	Update liquidation analysis DS exhibit for review comments.
Dailey, Chuck	4/22/2023	1.8	Update bidder vs. wind down waterfall analysis for pro forma plan without retail loans.
Allison, Roger	4/24/2023	0.9	Perform inquiry into individual customer transactions re: request from counsel.
Calvert, Sam	4/24/2023	0.3	Correspondence with A. Ciriello (A&M) re: wallet and transaction data sets consistency.
Calvert, Sam	4/24/2023	0.3	Call with A. Ciriello, S. Calvert (A&M) to discuss post-migration coin transfers between entities.
Calvert, Sam	4/24/2023	1.5	Data reconciliation between wallet and transaction datasets ahead of distribution to third parties.
Calvert, Sam	4/24/2023	0.8	Analysis of wallet and transaction data sets to confirm consistency.

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Ciriello, Andrew	4/24/2023	0.3	Review project management presentation materials for the week ending 4/28.
Ciriello, Andrew	4/24/2023	0.3	Call with S. Calvert (A&M) to discuss post-migration coin transfers between entities.
Ciriello, Andrew	4/24/2023	0.4	Revise and distribute updated draft of employee transaction analysis to counsel.
Colangelo, Samuel	4/24/2023	0.4	Reconcile interim fee application invoices with prior paid amounts and holdbacks.
Colangelo, Samuel	4/24/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 4/24/2023.
Dailey, Chuck	4/24/2023	0.9	Call with M3 and PWP re: NewCo bids.
Dailey, Chuck	4/24/2023	1.5	Update cryptocurrency valuations across liquidation analysis, wind down, and NewCo waterfall for latest Stout values.
Dailey, Chuck	4/24/2023	0.8	Update NewCo Asset build for detailed descriptions of asset types.
Dailey, Chuck	4/24/2023	1.2	Review updated Stout retail loan valuation file.
Kinealy, Paul	4/24/2023	0.7	Analyze updated parties in interest data and instruct team re: same.
Lucas, Emmet	4/24/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 4/25.
Lucas, Emmet	4/24/2023	0.5	Participate in call with L. Workman (CEL), FTI to discuss approval process regarding outstanding invoices.
Schreiber, Sam	4/24/2023	0.4	Provide comments on illustrative NewCo balance sheet.
Schreiber, Sam	4/24/2023	0.6	Call with Celsius team and potential accounting support firm to discuss accounting related to potential retail loan settlements.
Allison, Roger	4/25/2023	1.2	Analyze additional parties to potentially run through conflicts.
Calvert, Sam	4/25/2023	0.5	Call with A. Ciriello (A&M) to discuss intercompany analysis to share with preferred equity advisors.
Ciriello, Andrew	4/25/2023	0.5	Call with S. Calvert (A&M) to discuss intercompany analysis to share with preferred equity advisors.
Ciriello, Andrew	4/25/2023	0.3	Prepare and distribute intercompany analysis support files to be shared with preferred equity advisors.
Ciriello, Andrew	4/25/2023	0.2	Correspond with Celsius HR and M3 regarding UCC request on list of employees by employing entity.
Dailey, Chuck	4/25/2023	0.5	Review distribution mechanics and staking/unstaking timelines provided by potential bidder.
Dailey, Chuck	4/25/2023	0.7	Review 3rd party distribution roadmap presentation provided by V. Vesnaver (Celsius).
Dailey, Chuck	4/25/2023	1.2	Update waterfall / NAV setup analysis to include a toggle for full set-off of retail loans.

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Dailey, Chuck	4/25/2023	0.6	Update waterfall distribution comparison to bidders.
Dailey, Chuck	4/25/2023	1.1	Update cost assumptions for distributions, committee and professional fees in the wind down analysis.
Kinealy, Paul	4/25/2023	0.8	Analyze updated parties in interest and follow up with A&M legal and conflicts team re: same.
Kinealy, Paul	4/25/2023	0.3	Research potential conflicts from A&M team and advise re: same.
Allison, Roger	4/26/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: customer noticing information.
Bixler, Holden	4/26/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: customer noticing information.
Calvert, Sam	4/26/2023	0.3	Correspondence with K&E team re: GK8 closing schedule and next steps.
Campagna, Robert	4/26/2023	0.8	Review / analysis of employee trading activity for insiders.
Campagna, Robert	4/26/2023	0.7	Review summary of professional fee holdbacks due related to Interim Fee App approval.
Colangelo, Samuel	4/26/2023	0.2	Correspond with A&M and Celsius regarding payment of US Trustee fees.
Dailey, Chuck	4/26/2023	0.6	Update NewCo Waterfall analysis for latest plan structure.
Kinealy, Paul	4/26/2023	0.4	Research creditor inquiries from A&M legal team.
Kinealy, Paul	4/26/2023	0.5	Call with Celsius and H. Bixler, R. Allison, B. Wadzita (All A&M) re: customer noticing information.
Kinealy, Paul	4/26/2023	0.3	Call with Celsius operations team re: customer data updates.
Wadzita, Brent	4/26/2023	0.5	Call with Celsius and H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) re: customer noticing information.
Allison, Roger	4/27/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Bixler, Holden	4/27/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Calvert, Sam	4/27/2023	0.4	Call with A. Ciriello (A&M) re: TP intercompany entries, bid updates and next steps on IC discussion with preferred equity advisors.
Calvert, Sam	4/27/2023	0.4	Prepare for call with Celsius IL team re: GK8 closing documentation.
Campagna, Robert	4/27/2023	0.5	Call with H. Bixler, S. Schreiber, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Ciriello, Andrew	4/27/2023	0.4	Call with S. Calvert (A&M) re: TP intercompany entries, bid updates and next steps on IC discussion with preferred equity advisors.
Dailey, Chuck	4/27/2023	0.7	Review and update NAV analysis for latest discussion with bid counterparties.

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Kinealy, Paul	4/27/2023	0.2	Follow up with A&M legal re: potential conflicts inquiry.
Schreiber, Sam	4/27/2023	0.5	Call with R. Campagna, H. Bixler, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Tilsner, Jeremy	4/27/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Wadzita, Brent	4/27/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, J. Tilsner, R. Allison, B. Wadzita (All A&M) re: distributions.
Brantley, Chase	4/28/2023	0.9	Analyze presentation from Celsius team outlining process for initial creditor distributions.
Calvert, Sam	4/28/2023	0.2	Prep for call with preferred equity advisors re: intercompany accounting.
Calvert, Sam	4/28/2023	0.8	Follow up working session with A. Ciriello (A&M) re: pre-novation net withdrawals and collateral movement questions from pref eq advisors.
Calvert, Sam	4/28/2023	1.6	Call with HL team, R. Campagna, A. Ciriello and S. Calvert (all A&M) re: intercompany accounting methodology and walk through of data provided.
Campagna, Robert	4/28/2023	0.4	Call with T. Biggs (M3) and S. Schreiber (A&M) to discuss KEIP metrics.
Campagna, Robert	4/28/2023	0.3	Call with R. Campagna, S. Schreiber, and A. Ciriello (A&M) to discuss next steps related to KEIP.
Campagna, Robert	4/28/2023	1.6	Call with HL team, R. Campagna, A. Ciriello and S. Calvert (all A&M) re: intercompany accounting methodology and walk through of data provided.
Ciriello, Andrew	4/28/2023	0.8	Follow up working session with S. Calvert (A&M) re: pre-novation net withdrawals and collateral movement questions from pref eq advisors.
Ciriello, Andrew	4/28/2023	1.6	Call with HL team, R. Campagna, S. Calvert (all A&M) re: intercompany accounting methodology and walk through of data provided.
Ciriello, Andrew	4/28/2023	0.3	Call with R. Campagna, S. Schreiber, and A. Ciriello (A&M) to discuss next steps related to KEIP.
Ciriello, Andrew	4/28/2023	0.3	Prepare for intercompany call with preferred equity advisors.
Colangelo, Samuel	4/28/2023	0.2	Reconcile holdback amounts for various professional's interim fee applications.
Colangelo, Samuel	4/28/2023	0.4	Call with E. Lucas (A&M) to discuss cash activity to help reconcile bridging items in coin report.
Kinealy, Paul	4/28/2023	1.4	Research issues related to distribution mechanics and advise team re: same.
Kinealy, Paul	4/28/2023	1.3	Analyze updated supplemental declaration and related exhibits and follow up with conflicts team re: same.
Lucas, Emmet	4/28/2023	0.4	Call with S. Colangelo (A&M) to discuss cash activity to help reconcile bridging items in coin report.
Schreiber, Sam	4/28/2023	0.4	Call with T. Biggs (M3) and R. Campagna (A&M) to discuss KEIP metrics.

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Schreiber, Sam	4/28/2023	1.6	Review presentation from Celsius team describing process and path for initial creditor distributions.
Schreiber, Sam	4/28/2023	0.3	Call with R. Campagna, S. Schreiber, and A. Ciriello (A&M) to discuss next steps related to KEIP.
Colangelo, Samuel	4/29/2023	0.3	Review freeze files posted to buyer diligence dataroom to verify conformity to valuation support files.
Kinealy, Paul	4/29/2023	1.2	Research additional distribution issues and potential resolutions.
Allison, Roger	5/1/2023	1.1	Draft list of new parties in interest to be submitted to the court.
Allison, Roger	5/1/2023	1.2	Perform analysis of parties in interest individuals that have been previously disclosed.
Allison, Roger	5/1/2023	0.6	Edit list of new parties in interest re: internal review notes.
Allison, Roger	5/1/2023	0.3	Perform research regarding internal contract diligence request.
Calvert, Sam	5/1/2023	0.7	Working session with K&E team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: substantive consolidation motion edits and revisions.
Calvert, Sam	5/1/2023	1.8	Initial review and comment on substantive consolidation motion.
Calvert, Sam	5/1/2023	0.5	Follow up call with A. Ciriello (A&M) re: substantive consolidation motion next steps and other considerations.
Calvert, Sam	5/1/2023	0.8	Review of and providing comments on second draft of substantive consolidation motion.
Calvert, Sam	5/1/2023	0.4	Final review of substantive consolidation motion ahead of distribution.
Calvert, Sam	5/1/2023	0.4	Minor revisions to IC accounting workbook.
Calvert, Sam	5/1/2023	0.6	Providing support to K&E for certain sections of the substantive consolidation motion.
Calvert, Sam	5/1/2023	0.8	Drafting of additional verbiage for substantive consolidation motion re: wallet level entity rollup reporting methodology.
Campagna, Robert	5/1/2023	0.4	Working session with K&E team, S. Schreiber, A. Ciriello and S. Calvert (all A&M) re: substantive consolidation motion edits and revisions.
Campagna, Robert	5/1/2023	0.4	Call with Celsius, PWP, UCC members, and S. Schreiber (A&M) to discuss crypto distribution mechanics.
Campagna, Robert	5/1/2023	1.6	Ongoing analysis related to intercompany balances / transactions.
Ciriello, Andrew	5/1/2023	0.7	Working session with K&E team, R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: substantive consolidation motion edits and revisions.
Ciriello, Andrew	5/1/2023	0.8	Provide further comments on draft substantive consolidation motion.

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Ciriello, Andrew	5/1/2023	0.3	Provide comments on weekly project management presentation materials.
Ciriello, Andrew	5/1/2023	0.5	Follow up call with S. Calvert(A&M) re: substantive consolidation motion next steps and other considerations.
Ciriello, Andrew	5/1/2023	0.1	Call with C. Koenig, G. Hensley (K&E) to follow up on discussion of substantive consolidation motion.
Colangelo, Samuel	5/1/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 5/1/2023.
Dailey, Chuck	5/1/2023	0.5	Review latest term sheet from potential wind down bidder.
Dailey, Chuck	5/1/2023	0.4	Update orderly wind down analysis for latest wind down cost assumptions.
Dailey, Chuck	5/1/2023	0.4	Compile list of updates to wind down comparison analysis.
Dailey, Chuck	5/1/2023	1.3	Update potential bidder wind down comparison for latest terms.
Dailey, Chuck	5/1/2023	0.6	Update wind down comparison analysis for review comments and to remove retail loan carryforward.
Dailey, Chuck	5/1/2023	1.4	Review subcon motion provided by K&E.
Schreiber, Sam	5/1/2023	0.7	Working session with K&E team, R. Campagna, A. Ciriello and S. Calvert (all A&M) re: substantive consolidation motion edits and revisions.
Schreiber, Sam	5/1/2023	0.4	Call with Celsius, PWP, UCC members, and R. Campagna (A&M) to discuss crypto distribution mechanics.
Allison, Roger	5/2/2023	0.4	Draft correspondence to K&E re: case timeline and claims process.
Bapna, Rishabh	5/2/2023	0.6	Call with A. Hoeinghaus (A&M), B. Campagna (A&M), A. Ciriello (A&M), J. Deets (A&M) to review historical compensation and LTIP analysis for KEIP motion.
Campagna, Robert	5/2/2023	0.6	Call with A. Hoeinghaus, J. Deets, R. Bapna, A. Ciriello (all A&M) to discuss KEIP analysis.
Ciriello, Andrew	5/2/2023	0.6	Call with A. Hoeinghaus, J. Deets, R. Bapna, R. Campagna (all A&M) to discuss KEIP analysis.
Ciriello, Andrew	5/2/2023	0.2	Prepare presentation materials for bi-weekly update call with A&M team.
Dailey, Chuck	5/2/2023	1.0	Email correspondence with A&M, K&E, CVP and the UCC re: NewCo waterfall and NAV balance sheet.
Deets, James	5/2/2023	0.6	Call with A. Hoeinghaus (A&M), B. Campagna (A&M), A. Ciriello (A&M), R. Bapna (A&M) to review historical compensation and LTIP analysis for KEIP motion.
Hoeinghaus, Allison	5/2/2023	0.6	Call with J. Deets (A&M), B. Campagna (A&M), A. Ciriello (A&M), R. Bapna (A&M) to review historical compensation and LTIP analysis for KEIP motion.
Schreiber, Sam	5/2/2023	0.7	Review status of diligence for potential auditors.

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Brantley, Chase	5/3/2023	0.4	Analyze and provide comments for updated KEIP metrics.
Campagna, Robert	5/3/2023	1.0	Meet with A. Ciriello (A&M) to discuss intercompany claims.
Campagna, Robert	5/3/2023	0.9	Draft response to UCC recommended KEIP metrics.
Ciriello, Andrew	5/3/2023	1.0	Meet with R. Campagna (A&M) to discuss intercompany claims.
Ciriello, Andrew	5/3/2023	0.3	Provide comments on proposed KEIP metrics for members of management.
Bapna, Rishabh	5/4/2023	0.7	Call with T. Ramos (Celsius), A. Hoeinghaus (A&M), J. Deets (A&M), R. Dinh (A&M) and A. Ciriello (A&M) regarding open issues on historical compensation analysis.
Brantley, Chase	5/4/2023	0.3	Call with R. Campagna and C. Dailey (all A&M) to discuss wind down cost assumptions.
Calvert, Sam	5/4/2023	0.8	Review of claim summary and revisions to formatting per internal guidance.
Calvert, Sam	5/4/2023	0.8	Initial review of GK8 closing date adjustment support.
Campagna, Robert	5/4/2023	0.3	Call with C. Brantley and C. Dailey (all A&M) to discuss wind down cost assumptions.
Ciriello, Andrew	5/4/2023	0.7	Call with T. Ramos (CEL), A. Hoeinghaus, J. Deets, R. Bapna, R. Dinh (A&M) to discuss historical compensation program.
Ciriello, Andrew	5/4/2023	0.3	Meet with J. Raphael (K&E) to discuss case to date coin report showing actual coin movements since the petition date.
Colangelo, Samuel	5/4/2023	0.9	Review prior coin reports to assemble staking rewards analysis for comparison with staking summary.
Colangelo, Samuel	5/4/2023	1.2	Assemble staking summary analysis per internal request.
Dailey, Chuck	5/4/2023	0.3	Call with R. Campagna and C. Brantley (all A&M) to discuss wind down cost assumptions.
Dailey, Chuck	5/4/2023	1.8	Update full form wind down analysis deck for latest values.
Dailey, Chuck	5/4/2023	0.5	Update cost comparison for wind downs between potential bidder and company led.
Dailey, Chuck	5/4/2023	2.4	Draft special committee slides for distribution and cost comparison between wind down scenarios.
Deets, James	5/4/2023	0.7	Call with T. Ramos (Celsius), A. Hoeinghaus (A&M), R. Bapna (A&M), R. Dinh (A&M) and A. Ciriello (A&M) regarding open issues on historical compensation analysis.
Dinh, Riley	5/4/2023	0.7	Call with T. Ramos (Celsius), J. Deets (A&M), A. Hoeinghaus (A&M), R. Bapna (A&M) and A. Ciriello (A&M) regarding open issues on historical compensation analysis.
Hoeinghaus, Allison	5/4/2023	0.7	Call with T. Ramos (Celsius), J. Deets (A&M), R. Bapna (A&M), R. Dinh (A&M) and A. Ciriello (A&M) regarding open issues on historical compensation analysis.

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Ciriello, Andrew	5/5/2023	1.2	Review discovery requests, ROGs and RFPs from preferred equity advisors related to intercompany analysis.
Kinealy, Paul	5/5/2023	0.3	Research creditor inquiry and follow up with Celsius re: same.
Ciriello, Andrew	5/7/2023	1.3	Provide initial comments and direction on process to address discovery requests related to intercompany.
Allison, Roger	5/8/2023	0.9	Call with H. Bixler, P. Kinealy, and R. Allison (all A&M) re: case updates and management reporting.
Allison, Roger	5/8/2023	0.8	Finalize draft of new parties in interest names.
Bixler, Holden	5/8/2023	0.5	Prepare materials for ExCo meeting.
Bixler, Holden	5/8/2023	0.9	Call with P. Kinealy, and R. Allison (all A&M) re: case updates and management reporting.
Brantley, Chase	5/8/2023	0.2	Provide updates to weekly PMO deck ahead of meeting with team.
Calvert, Sam	5/8/2023	0.6	Call with A. Ciriello (A&M) re: lending entities IC relationships post novation and accounting entries made therein.
Calvert, Sam	5/8/2023	1.7	Review of accounting entries at Celsius entity 1 to provide overview of IC accounting to date.
Calvert, Sam	5/8/2023	1.9	Review of accounting entries at Celsius entity to provide overview of IC accounting to date.
Calvert, Sam	5/8/2023	1.4	Development of scenario planning tool for mining facility buildouts.
Calvert, Sam	5/8/2023	2.3	Initial setup of lending IC relationship with TopCo entities accounting overview.
Calvert, Sam	5/8/2023	1.5	Review of accounting entries at Celsius entity 2 to provide overview of IC accounting to date.
Campagna, Robert	5/8/2023	0.4	Call with Celsius, K&E, and S. Schreiber (A&M) to discuss status of potential auditor engagements.
Campagna, Robert	5/8/2023	0.5	Review of updated KEIP metric proposal in advance of session with C. Ferraro (Celsius).
Ciriello, Andrew	5/8/2023	0.6	Call with S. Calvert (A&M) re: lending entities IC relationships post novation and accounting entries made therein.
Ciriello, Andrew	5/8/2023	0.3	Provide comments to weekly project management materials ahead of meeting with A&M team.
Colangelo, Samuel	5/8/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 5/8/2023.
Dailey, Chuck	5/8/2023	1.1	Update 40 act balance sheet analysis for latest status on bid terms.
Kinealy, Paul	5/8/2023	0.3	Research creditor inquiry and follow up with Stretto re: same.
Kinealy, Paul	5/8/2023	0.9	Call with H. Bixler and R. Allison (all A&M) re: case updates and management reporting.

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Schreiber, Sam	5/8/2023	0.4	Call with Celsius, K&E, and R. Campagna (A&M) to discuss status of potential auditor engagements.
Schreiber, Sam	5/8/2023	0.9	Review updated KEIP metrics proposal from UCC.
Brantley, Chase	5/9/2023	0.4	Call with C. Ferraro (CEL), K&E, M3 Team, R. Campagna and S. Schreiber (A&M) to discuss conversion of alt coins to BTC and ETH.
Brantley, Chase	5/9/2023	0.6	Call with Celsius team, K&E, R. Campagna and S. Schreiber (A&M) to discuss status of negotiations with crypto distribution partners.
Brantley, Chase	5/9/2023	0.3	Call with C. Ferraro (CEL), R. Kwasteniet, C. Koenig, D. Latona, P. Loureiro (K&E), R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss revisions to KEIP.
Calvert, Sam	5/9/2023	1.6	Summarization of accounting findings for internal production around lending entities.
Calvert, Sam	5/9/2023	0.4	Review and revision to responses to pref eq and UCC IC IROGS.
Calvert, Sam	5/9/2023	1.7	Call with A. Ciriello (A&M) re: intercompany accounting between lending entities and customer facing entities.
Campagna, Robert	5/9/2023	0.3	Call with C. Ferraro (CEL), R. Kwasteniet, C. Koenig, D. Latona, P. Loureiro (K&E), S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss revisions to KEIP.
Campagna, Robert	5/9/2023	0.4	Call with C. Ferraro (CEL), K&E, M3 Team, S. Schreiber and C. Brantley (A&M) to discuss conversion of alt coins to BTC and ETH.
Campagna, Robert	5/9/2023	0.6	Call with Celsius team, K&E, S. Schreiber and C. Brantley (A&M) to discuss status of negotiations with crypto distribution partners.
Campagna, Robert	5/9/2023	1.4	Analysis of UCC and Pref EQ discovery and interrogatory requests related to intercompany litigation.
Ciriello, Andrew	5/9/2023	0.3	Call with C. Ferraro (CEL), R. Kwasteniet, C. Koenig, D. Latona, P. Loureiro (K&E), R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss revisions to KEIP.
Ciriello, Andrew	5/9/2023	1.7	Call with S. Calvert (A&M) re: intercompany accounting between lending entities and customer facing entities.
Kinealy, Paul	5/9/2023	0.3	Research creditor inquiry from Stretto.
Kinealy, Paul	5/9/2023	0.4	Call with K&E and Celsius team re potential schedule amendments and postpetition claim transfers.
Schreiber, Sam	5/9/2023	0.4	Call with C. Ferraro (CEL), K&E, M3 Team, R. Campagna and C. Brantley (A&M) to discuss conversion of alt coins to BTC and ETH.
Schreiber, Sam	5/9/2023	0.6	Call with Celsius team, K&E, R. Campagna and C. Brantley (A&M) to discuss status of negotiations with crypto distribution partners.
Schreiber, Sam	5/9/2023	0.5	Review Celsius update presentation related to potential distribution partners.
Schreiber, Sam	5/9/2023	0.6	Evaluate potential KEIP metrics to respond to UCC feedback.
Schreiber, Sam	5/9/2023	0.3	Call with C. Ferraro (CEL), R. Kwasteniet, C. Koenig, D. Latona, P. Loureiro (K&E), R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss revisions to KEIP.

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Calvert, Sam	5/10/2023	0.4	Call with A. Seetharaman (Celsius) re: upcoming MOR, audit timing and intercompany questions.
Calvert, Sam	5/10/2023	0.5	Call with A. Ciriello (A&M) re: analysis of CEL employees trading activity.
Calvert, Sam	5/10/2023	2.7	Overhaul of intercompany analysis per latest findings in review of accounting data provided by the company.
Calvert, Sam	5/10/2023	1.6	Reworking analysis of CEL employees historical trading activity.
Calvert, Sam	5/10/2023	1.6	Continued reworking of IC coin level analysis per updated approach re: liabilities.
Ciriello, Andrew	5/10/2023	0.5	Call with S. Calvert (A&M) re: analysis of CEL employees trading activity.
Kinealy, Paul	5/10/2023	0.2	Follow up with K&E team re: proposed retention supplement.
Schreiber, Sam	5/10/2023	0.2	Call with A. Seetharaman (CEL) to discuss next steps with auditors and accounting support firms.
Calvert, Sam	5/11/2023	0.4	Call with A. Ciriello (A&M) re: IC meeting follow ups and next steps.
Calvert, Sam	5/11/2023	0.3	Prepare for call with L. Koren (Celsius) and K&E team re: TP entries and their relationship with IC accounting.
Calvert, Sam	5/11/2023	0.6	Call with L. Koren (Celsius) and K&E team re: TP entries and their relationship with IC accounting.
Calvert, Sam	5/11/2023	0.8	Continued reworking of IC coin level analysis per updated approach re: transactions build.
Calvert, Sam	5/11/2023	1.5	Continued reworking of IC coin level analysis per updated approach re: assets.
Ciriello, Andrew	5/11/2023	0.4	Review analysis of headcount and case to date RIFs and correspond with A&M team regarding the same.
Ciriello, Andrew	5/11/2023	0.4	Call with S. Calvert (A&M) re: IC meeting follow ups and next steps.
Colangelo, Samuel	5/11/2023	0.7	Draft initial responses to counsel questions regarding headcount and personnel cost.
Kinealy, Paul	5/11/2023	0.8	Review and revise supplemental retention declaration with edits from K&E team.
Brantley, Chase	5/12/2023	0.4	Correspond with team re: updating the cash and coin report.
Calvert, Sam	5/12/2023	0.2	Call with A. Seetharaman (Celsius) and J. D'Antonio (K&E) re: additional questions on responses to pref eq and UCC.
Campagna, Robert	5/12/2023	1.2	Analysis related to current / future headcount states.
Campagna, Robert	5/12/2023	0.6	Call with T. Ramos (Celsius) to discuss employee matters.
Schreiber, Sam	5/12/2023	0.3	Review updated coin report.

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Schreiber, Sam	5/12/2023	0.4	Research status of Lido system upgrade.
Calvert, Sam	5/14/2023	0.3	Correspondence with A&M team re: diligence call 1 for prospective bidder.
Calvert, Sam	5/15/2023	0.4	Correspondence with Celsius IL team re: GK8 closing statement and MOR timing updates.
Campagna, Robert	5/15/2023	1.1	Call with C. Dailey, S. Schreiber (A&M) and GXD team to discuss updates to wind down assumptions.
Ciriello, Andrew	5/15/2023	0.2	Call with M. Hall, T. Walsh (CEL) to discuss current employee roster and pending headcount reductions.
Colangelo, Samuel	5/15/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 5/15/2023.
Dailey, Chuck	5/15/2023	1.1	Call with R. Campagna, S. Schreiber (A&M) and GXD team to discuss updates to wind down assumptions.
Dailey, Chuck	5/15/2023	1.3	Analyze 4/28 freeze report and overlay.
Kinealy, Paul	5/15/2023	0.8	Research additional issues related to certain postpetition invoices and related contracts and follow up with Celsius re: same.
Schreiber, Sam	5/15/2023	0.4	Review draft engagement letter for historical mining audits.
Schreiber, Sam	5/15/2023	1.1	Call with R. Campagna, C. Dailey (A&M) and GXD team to discuss updates to wind down assumptions.
Schreiber, Sam	5/15/2023	1.6	Analyze historical freeze data related to coin movements.
Allison, Roger	5/16/2023	0.4	Perform creditor research re: inquiry from K&E.
Brantley, Chase	5/16/2023	0.3	Correspond with the Company re: Lido stETH timeline.
Brantley, Chase	5/16/2023	0.9	Correspond with the Company and team re: mining MOR reconciliation to court presentation.
Brantley, Chase	5/16/2023	0.3	Review opening statement presentation ahead of hearing.
Brantley, Chase	5/16/2023	0.4	Analyze and provide comments on the revised cash and coin report.
Brantley, Chase	5/16/2023	0.6	Update and share weekly PMO presentation with team ahead of meeting.
Ciriello, Andrew	5/16/2023	0.1	Call with G. Brier (K&E) to discuss unstaking of ETH.
Colangelo, Samuel	5/16/2023	1.2	Assemble staking process workflow and analysis per internal request.
Kinealy, Paul	5/16/2023	0.2	Research employee communications inquiry from Celsius team and advise re same.
Allison, Roger	5/17/2023	0.6	Research an individual customer claimant re: inquiry from K&E.

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Brantley, Chase	5/17/2023	0.4	Analyze and provide comments on the April monthly reconciliation report.
Brantley, Chase	5/17/2023	0.4	Respond to questions from M3 re: weekly report and opening statement presentation.
Dailey, Chuck	5/17/2023	2.8	Update wind down analysis for latest coin quantities and 3 year wind down assumption.
Kinealy, Paul	5/17/2023	0.3	Research noticing inquiry and follow up with Stretto re same.
Schreiber, Sam	5/17/2023	0.6	Review mining operations report for week of 5/16.
Schreiber, Sam	5/17/2023	1.2	Analyze updated coin reports relative to prior versions.
Bixler, Holden	5/18/2023	1.7	Review updated crypto filer tracker and confer with A&M team re: same.
Brantley, Chase	5/18/2023	0.3	Summarize and share latest developments with respect to the Osprey trust.
Brantley, Chase	5/18/2023	0.3	Correspond with team re: damages claim filed.
Calvert, Sam	5/18/2023	0.4	Follow up call with R. Campagna, S. Schreiber, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Calvert, Sam	5/18/2023	0.5	Call with K&E team, R. Campagna, S. Schreiber, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Campagna, Robert	5/18/2023	0.4	Follow up call with S. Calvert, S. Schreiber, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Campagna, Robert	5/18/2023	0.5	Participation in call with Celsius and A. Ciriello, S. Schreiber (A&M) to discuss recent coin movements.
Campagna, Robert	5/18/2023	0.5	Call with K&E team, S. Calvert, S. Schreiber, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Campagna, Robert	5/18/2023	0.4	Call with S. Schreiber, A. Ciriello (A&M) regarding unstaking of stETH.
Campagna, Robert	5/18/2023	1.2	Call with W&C, UCC co-chairs, and Celsius team to discuss the status of the mining operations.
Ciriello, Andrew	5/18/2023	0.4	Follow up call with R. Campagna, S. Schreiber, and S. Calvert (A&M) re: intercompany litigation, latest stETH movements.
Ciriello, Andrew	5/18/2023	0.3	Partial participation in call with Celsius and R. Campagna, S. Schreiber (A&M) to discuss recent coin movements.
Ciriello, Andrew	5/18/2023	0.4	Call with R. Campagna, S. Schreiber (A&M) regarding unstaking of stETH.
Ciriello, Andrew	5/18/2023	0.5	Call with K&E team, R. Campagna, S. Schreiber, S. Calvert (A&M) re: intercompany litigation, latest stETH movements.
Ciriello, Andrew	5/18/2023	0.3	Review preferred equity holder requests for an equity committee.
Colangelo, Samuel	5/18/2023	0.2	Call with C. Dailey (A&M) to discuss coin comparison to BRIC wind down presentation.

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Dailey, Chuck	5/18/2023	2.1	Review latest wind down business plan proposal provided by BRIC.
Dailey, Chuck	5/18/2023	1.0	Review coin comparison between coin report and BRIC analysis.
Dailey, Chuck	5/18/2023	1.1	Compile list of updates to BRIC analysis from previous analysis.
Dailey, Chuck	5/18/2023	0.2	Call with S. Colangelo (A&M) to discuss coin comparison to BRIC wind down presentation.
Kinealy, Paul	5/18/2023	0.4	Research K&E inquiry re: certain entity-level assets and advise K&E re: same.
Schreiber, Sam	5/18/2023	1.1	Review historical coin movement data.
Schreiber, Sam	5/18/2023	0.9	Prepare scope of work for potential auditor.
Schreiber, Sam	5/18/2023	0.3	Analyze updated coin report.
Schreiber, Sam	5/18/2023	0.4	Call with R. Campagna, A. Ciriello (A&M) regarding unstaking of stETH.
Schreiber, Sam	5/18/2023	0.3	Partial participation in call with Celsius and R. Campagna, A. Ciriello (A&M) to discuss recent coin movements.
Schreiber, Sam	5/18/2023	0.4	Call with K&E and potential auditor to discuss engagement process and proposal.
Schreiber, Sam	5/18/2023	0.4	Follow up call with R. Campagna, S. Calvert, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Schreiber, Sam	5/18/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, and A. Ciriello (A&M) re: intercompany litigation, latest stETH movements.
Schreiber, Sam	5/18/2023	0.2	Call with A. Seetharaman (CEL) to discuss accounting workstreams.
Brantley, Chase	5/19/2023	1.3	Call with UCC Advisors, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss updated bid structure.
Campagna, Robert	5/19/2023	0.5	Call with C. Dailey and S. Schreiber (A&M) to discuss updated BRIC wind down proposal.
Campagna, Robert	5/19/2023	1.3	Call with UCC Advisors, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss updated bid structure.
Campagna, Robert	5/19/2023	0.9	Finalize draft of updated retention declaration related to new parties to the case.
Ciriello, Andrew	5/19/2023	0.6	Review schedule of liquid crypto assets provided by prospective bidder and compare to company records.
Ciriello, Andrew	5/19/2023	0.8	Confirm available sources of coins to fund withhold withdrawals.
Dailey, Chuck	5/19/2023	1.6	Address internal review comments for BRIC comparisons.
Dailey, Chuck	5/19/2023	0.5	Call with R. Campagna and S. Schreiber (A&M) to discuss updated BRIC wind down proposal.

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Dailey, Chuck	5/19/2023	0.4	Email correspondence with GXD to discuss BRIC wind down proposal.
Dailey, Chuck	5/19/2023	1.5	Draft asset comparison file for discussion with BRIC.
Kinealy, Paul	5/19/2023	0.4	Research payment inquiry from Celsius finance team.
Kinealy, Paul	5/19/2023	0.3	Finalize supplement retention declaration with K&E for filing.
Schreiber, Sam	5/19/2023	1.3	Call with UCC Advisors, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss updated bid structure.
Schreiber, Sam	5/19/2023	0.5	Call with R. Campagna and C. Dailey (A&M) to discuss updated BRIC wind down proposal.
Schreiber, Sam	5/20/2023	0.9	Analyze wind down budget filed in other case.
Calvert, Sam	5/22/2023	2.6	Scrubbing data for historical entity level coin movements by entity.
Calvert, Sam	5/22/2023	1.7	Setup of Power BI file to better understand historical entity level coin movements by entity.
Ciriello, Andrew	5/22/2023	0.3	Review project management presentation materials for the week ending 5/26.
Ciriello, Andrew	5/22/2023	0.3	Correspond with A&M team regarding 2022 transfer pricing analysis.
Colangelo, Samuel	5/22/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 5/22/2023.
Dailey, Chuck	5/22/2023	0.6	Call with GXD team to reconcile distributable asset values.
Kinealy, Paul	5/22/2023	0.3	Analyze updated proposed communications with K&E team.
Lucas, Emmet	5/22/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 5/23.
Bixler, Holden	5/23/2023	0.8	Review and provide comments to updated crypto flier file.
Calvert, Sam	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (A&M) re: transfer pricing entries and next steps in discussing with Celsius.
Calvert, Sam	5/23/2023	0.5	Prep for call with A. Ciriello (A&M) re: validation of I/C transactions.
Calvert, Sam	5/23/2023	0.4	Call with A. Ciriello (A&M) re: validation of historical I/C transactions.
Calvert, Sam	5/23/2023	1.7	Preparation of summary of movements between entities and comparison to fireblocks reporting.
Campagna, Robert	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, A. Ciriello (A&M) re: transfer pricing entries and next steps in discussing with Celsius.
Ciriello, Andrew	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, and S. Calvert (A&M) re: transfer pricing entries and next steps in discussing with Celsius.

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Ciriello, Andrew	5/23/2023	0.4	Call with S. Calvert (A&M) re: validation of historical I/C transactions.
Kinealy, Paul	5/23/2023	0.4	Analyze updated chapter 11 filing tracker for other crypto firms and potential conflicts.
Schreiber, Sam	5/23/2023	0.5	Call with R. Campagna, A. Ciriello and S. Calvert (A&M) re: transfer pricing entries and next steps in discussing with Celsius.
Schreiber, Sam	5/23/2023	0.3	Call with N. Ledwidge and J. Cohen (Stout) to discuss next steps regarding valuation of Celsius assets.
Calvert, Sam	5/24/2023	1.0	Review of TP analyses and comment on correspondence for internal A&M purposes ahead of distribution to Celsius.
Calvert, Sam	5/24/2023	0.9	Creating summary of reconciliation conclusion and correspondence with D. Tappen (Celsius) and A. Ciriello (A&M) re: same.
Calvert, Sam	5/24/2023	2.7	Review of discrepancies between transaction reporting methodologies for I/C summary.
Calvert, Sam	5/24/2023	0.1	Call with A. Ciriello (A&M) re: TP adjustments correspondence with Celsius.
Ciriello, Andrew	5/24/2023	0.4	Correspond with Celsius, K&E and A&M teams regarding 2022 transfer pricing analysis.
Ciriello, Andrew	5/24/2023	0.1	Call with S. Calvert (A&M) re: TP adjustments correspondence with Celsius.
Ciriello, Andrew	5/24/2023	0.5	Correspond with K&E and A&M teams regarding postpetition deposit withdrawals.
Ciriello, Andrew	5/24/2023	0.4	Correspond with Celsius finance team regarding staking positions included in Freeze reports.
Kinealy, Paul	5/24/2023	0.3	Analyze updated employee communications with K&E team.
Schreiber, Sam	5/24/2023	0.8	Review updated proposal related to transfer of alt coins.
Schreiber, Sam	5/24/2023	0.7	Analyze proposed G&A accounting treatment.
Schreiber, Sam	5/24/2023	1.1	Prepare schedule of next steps following auction conclusion.
Schreiber, Sam	5/24/2023	1.0	Review historical mining audit documents.
Bixler, Holden	5/25/2023	0.3	Correspond with C. Koenig (K&E) re: crypto filer analysis.
Brantley, Chase	5/25/2023	0.3	Share support to filed claim amount with Fahrenheit team.
Brantley, Chase	5/25/2023	0.3	Call with S. Calvert (A&M) to discuss impact of latest bid selection on upcoming workstreams.
Calvert, Sam	5/25/2023	0.3	Call with C. Brantley (A&M) to discuss impact of latest bid selection on upcoming workstreams.
Kinealy, Paul	5/25/2023	0.8	Analyze potential updates to user account information and follow up with Celsius re: same.

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Schreiber, Sam	5/25/2023	0.4	Call with potential auditor to discuss auction results and impact on client acceptance process.
Dailey, Chuck	5/26/2023	0.8	Create 4/28 coin report reconciliation to GXD analysis in advance of discussion.
Dailey, Chuck	5/26/2023	0.6	Call with D. Kaplan (GX) to discuss asset recoveries in their recovery analysis.
Dailey, Chuck	5/26/2023	0.4	Update asset comparison following discussion with D. Kaplan.
Kinealy, Paul	5/26/2023	0.4	Research tax filing inquiry from K&E and follow up with Celsius tax team.
Campagna, Robert	5/29/2023	0.8	Coordination related to opening of withdrawals for return of post petition deposits.
Ciriello, Andrew	5/29/2023	0.3	Provide comments on the weekly update presentation materials ahead of meeting with A&M team.
Ciriello, Andrew	5/29/2023	0.6	Correspond with A&M team regarding withdrawal of post-petition deposits.
Colangelo, Samuel	5/29/2023	0.3	Update PMO deck to reflect current status of workstreams and case updates for week of 5/29/2023.
Lucas, Emmet	5/29/2023	0.2	Provide responses for banking, cash forecast related sections for internal management presentation on 5/30.
Brantley, Chase	5/30/2023	0.6	Review Frontier report for operating efficiency at Midland site.
Campagna, Robert	5/30/2023	0.6	Call with Fahrenheit team, Celsius, and S. Schreiber (A&M) to discuss next steps regarding auditor selection.
Campagna, Robert	5/30/2023	0.9	Research related to Osprey Trust investment.
Campagna, Robert	5/30/2023	0.7	Coordination w/ K&E team related to employee withdrawals.
Campagna, Robert	5/30/2023	1.0	Partial participation on call with Celsius mining team, UCC professionals and winning bidder related to operation mining issues.
Ciriello, Andrew	5/30/2023	0.2	Correspond with K&E and A&M teams regarding post-petition deposits eligible for withdrawal.
Colangelo, Samuel	5/30/2023	0.3	Review updated PSA and required fees and coordinate payment structure with A&M team.
Colangelo, Samuel	5/30/2023	0.7	Review and summarize relevant wind down procedures in precedent cases.
Colangelo, Samuel	5/30/2023	0.2	Reconcile ACH payments to professionals per inquiry from third party professional firm.
Kinealy, Paul	5/30/2023	0.2	Review supplemental parties in interest data for potential conflicts and disclosure issues.
Schreiber, Sam	5/30/2023	0.3	Analyze updates to proposed KEIP metrics.
Schreiber, Sam	5/30/2023	1.2	Research pricing and volumes of certain illiquid investment related to potential transaction.

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Schreiber, Sam	5/30/2023	0.6	Call with Fahrenheit team, Celsius, and R. Campagna (A&M) to discuss next steps regarding auditor selection.
Schreiber, Sam	5/30/2023	1.1	Call with Fahrenheit team, Celsius, M3, and W&C to discuss status of Mawson site.
Brantley, Chase	5/31/2023	0.7	Analyze latest draft of coin report for the week ending May 19.
Campagna, Robert	5/31/2023	1.3	Discussion with Celsius team related to next steps related to ETH staking.
Campagna, Robert	5/31/2023	0.7	Calls with D. Barse (Celsius) regarding operations concerns.
Kinealy, Paul	5/31/2023	0.4	Analyze updated user account data for potential matrix updates and instruct team re: same.
Schreiber, Sam	5/31/2023	0.3	Analyze proposal to stake ETH.
Schreiber, Sam	5/31/2023	0.3	Review project tracker provided by M3.
Schreiber, Sam	5/31/2023	1.4	Analyze updated Coin Report relative to prior reports.
Brantley, Chase	6/1/2023	0.5	Call with R. Man (Celsius) to discuss the latest developments re: staking.
Brantley, Chase	6/1/2023	0.4	Prepare and share summary of latest staking developments with the team.
Campagna, Robert	6/1/2023	1.2	Review of staking workplan / process going forward at request of board.
Ciriello, Andrew	6/1/2023	0.3	Review coin report extract to facilitate updated Stout valuation analysis.
Ciriello, Andrew	6/1/2023	0.5	Correspond with A&M and K&E teams regarding employee trading history.
Colangelo, Samuel	6/1/2023	0.3	Update headcount summary presentation for Celsius' Human Resources team.
Colangelo, Samuel	6/1/2023	1.3	Update headcount analysis to reflect go-forward plan and latest cost estimates.
Colangelo, Samuel	6/1/2023	0.6	Assemble valuation coin variance analysis to support latest valuation.
Dailey, Chuck	6/1/2023	0.5	Analyze coin report valuation dates variance report.
Dailey, Chuck	6/1/2023	1.5	Read and review Celsius intercompany documents.
Dailey, Chuck	6/1/2023	1.3	Review intercompany expert report for internal consistency among values, dates and exhibits.
Dailey, Chuck	6/1/2023	1.2	Create intercompany expert report items tracker.
Dailey, Chuck	6/1/2023	1.8	Read and review intercompany expert report.

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Schreiber, Sam	6/1/2023	1.3	Analyze comparison of current Freeze report to Freeze dated March 31.
Schreiber, Sam	6/1/2023	0.2	Call with A. Seetharaman (CEL) to discuss status of accounting engagements.
Schreiber, Sam	6/1/2023	0.2	Call with J. Block (Fahrenheit) to discuss auditor selection process.
Brantley, Chase	6/2/2023	0.6	Call with S. Schreiber, A. Ciriello, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Campagna, Robert	6/2/2023	0.5	Call with potential auditor, Fahrenheit, K&E, and S. Schreiber (A&M) to discuss audit engagement and onboarding.
Ciriello, Andrew	6/2/2023	0.2	Call with G. Hensley (K&E) regarding employee trading activity.
Ciriello, Andrew	6/2/2023	0.4	Prepare for meeting with Stout to discuss coin changes since 3/31.
Ciriello, Andrew	6/2/2023	0.2	Call with J. Mudd (K&E) to discuss composition of CNL assets.
Ciriello, Andrew	6/2/2023	0.6	Call with S. Schreiber, C. Brantley, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Ciriello, Andrew	6/2/2023	0.7	Correspond with Celsius and A&M teams regarding changes in staked ETH since 3/31.
Ciriello, Andrew	6/2/2023	0.2	Correspond with Celsius HR and A&M teams regarding active employees and terminations.
Colangelo, Samuel	6/2/2023	0.6	Call with S. Schreiber, A. Ciriello, C. Brantley (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Colangelo, Samuel	6/2/2023	1.3	Assemble ETH variance analysis to support latest valuation.
Colangelo, Samuel	6/2/2023	0.9	Assemble DeFi asset composition summary to support latest valuation and balance sheet categorization.
Dailey, Chuck	6/2/2023	1.6	Review updated version of the intercompany expert report shared with K&E in order to update report tracker.
Dailey, Chuck	6/2/2023	0.6	Review latest PSA from Fahrenheit group.
Schreiber, Sam	6/2/2023	0.5	Call with potential auditor, Fahrenheit, K&E, and R. Campagna (A&M) to discuss audit engagement and onboarding.
Schreiber, Sam	6/2/2023	0.6	Call with A. Ciriello, C. Brantley, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Ciriello, Andrew	6/4/2023	0.2	Correspond with Celsius and A&M teams regarding PrimeTrust settlement.
Brantley, Chase	6/5/2023	0.4	Summarize and share latest development regarding Prime Trust with team.
Campagna, Robert	6/5/2023	0.7	Call with potential auditor, Fahrenheit, K&E, and S. Schreiber (A&M) to discuss audit proposal and timing.
Ciriello, Andrew	6/5/2023	0.3	Review presentation materials for A&M weekly update call.

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Ciriello, Andrew	6/5/2023	0.3	Revise pro forma salary analysis for latest headcount plans and pro forma newco headcount.
Ciriello, Andrew	6/5/2023	0.2	Further correspond with Celsius, A&M, W&C and M3 teams regarding PrimeTrust settlement.
Colangelo, Samuel	6/5/2023	0.2	Update PMO deck to reflect current status of workstreams and case updates for week of 6/5/2023.
Dailey, Chuck	6/5/2023	0.7	Correspondence with M3 and Centerview teams regarding current NAV setup.
Dailey, Chuck	6/5/2023	1.2	Review alternative loan settlement scenarios provided by UCC.
Schreiber, Sam	6/5/2023	0.7	Call with potential auditor, Fahrenheit, K&E, and R. Campagna (A&M) to discuss audit proposal and timing.
Schreiber, Sam	6/5/2023	0.9	Review draft scope of work related to NewCo accounting support.
Schreiber, Sam	6/5/2023	0.3	Correspond with Celsius regarding execution of NDA for potential auditor.
Schreiber, Sam	6/5/2023	1.7	Review research materials related to other crypto bankruptcies and treatment of creditor claims.
Schreiber, Sam	6/5/2023	0.9	Call with another potential auditor, Fahrenheit, and K&E to discuss audit proposal and timing.
Schreiber, Sam	6/5/2023	0.9	Call with accounting firm to discuss proposal to prepare technical accounting memos.
Schreiber, Sam	6/5/2023	0.1	Call with J. Block (Fahrenheit) to discuss audit proposals.
Bixler, Holden	6/6/2023	1.6	Review latest draft Plan of Reorganization and correspond with A&M team re: same.
Brantley, Chase	6/6/2023	0.4	Correspond with the Company and Paul Weiss re: NovaWulf breakup fee payment.
Brantley, Chase	6/6/2023	0.4	Correspond with Celsius tax team and K&E re: retention of KE Andrews.
Ciriello, Andrew	6/6/2023	0.2	Correspond with Fahrenheit team regarding existing staking assets.
Ciriello, Andrew	6/6/2023	0.3	Correspond with R. Man (CEL) regarding revised staking summary as of 5/31.
Ciriello, Andrew	6/6/2023	1.2	Prepare revised coin reports and variance analysis identifying undeployed cryptocurrency assets in support of valuation work.
Colangelo, Samuel	6/6/2023	0.9	Update 5/26 coin report to reflect modified DeFi reporting basis to support updated valuation.
Colangelo, Samuel	6/6/2023	0.2	Correspond with A&M team and Celsius AP regarding plan sponsor agreement related fee payments.
Schreiber, Sam	6/6/2023	1.2	Analyze coin movements in support of updated valuation report.
Schreiber, Sam	6/6/2023	0.5	Call with K&E and Fahrenheit to discuss regulatory process.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/6/2023	0.4	Call with potential auditor, K&E, Fahrenheit to discuss scope of audit work and proposal.
Bixler, Holden	6/7/2023	0.9	Review vendor grouping analysis and correspond with A&M team re: address updates re: same.
Brantley, Chase	6/7/2023	0.4	Correspond with the Company re: US BTC's outline of mining plan.
Brantley, Chase	6/7/2023	1.1	Review US BTC mining plan presentation and compare to the mining business plan.
Ciriello, Andrew	6/7/2023	0.6	Review 6/2 freeze file for changes to custody balances versus prior period.
Colangelo, Samuel	6/7/2023	0.3	Further update PMO deck to reflect current status of workstreams and case updates for week of 6/5/2023.
Kinealy, Paul	6/7/2023	0.4	Follow up with Celsius operations re asserted GK8 invoices and hardware return.
Kinealy, Paul	6/7/2023	0.2	Research administrative invoicing issue and follow up with Celsius operations re: same.
Schreiber, Sam	6/7/2023	1.1	Call with accounting firm, Celsius, and Fahrenheit to discuss scope of work to support audit and accounting standup.
Campagna, Robert	6/8/2023	0.8	Call with C. Ferraro (Celsius) to discuss status of audit, business plan and back up bid.
Ciriello, Andrew	6/8/2023	0.2	Correspond with D. Latona, P. Loureiro (K&E) regarding employee trading history.
Ciriello, Andrew	6/8/2023	0.4	Correspond with J. Mudd (K&E) regarding Celsius' institutional borrowings.
Colangelo, Samuel	6/8/2023	1.4	Reconcile and update alternative investment metrics in 5/26 coin report to support latest valuation.
Schreiber, Sam	6/8/2023	0.9	Review draft updates to accounting firm scope of work and proposal.
Schreiber, Sam	6/8/2023	0.2	Call with J. Block (Fahrenheit) to discuss accounting workstreams.
Campagna, Robert	6/9/2023	0.8	Call with C. Dailey, S. Schreiber (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.
Campagna, Robert	6/9/2023	0.7	Prepare summary of D&O insurance for Fahrenheit team.
Ciriello, Andrew	6/9/2023	0.3	Call with L. Workman (CEL) re: interco litigation and Fahrenheit data requests.
Colangelo, Samuel	6/9/2023	2.7	Analyze and summarize precedent transaction wind down plans and disclosure statements.
Dailey, Chuck	6/9/2023	0.8	Call with R. Campagna, S. Schreiber (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.
Kinealy, Paul	6/9/2023	0.4	Research security deposit issue for Celsius operations team and follow up with K&E re: same.
Schreiber, Sam	6/9/2023	0.8	Call with R. Campagna, C. Dailey (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.

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Brantley, Chase	6/10/2023	0.4	Correspond with team re: auditor diligence list.
Ciriello, Andrew	6/10/2023	0.2	Correspond with K&E and Celsius teams regarding annual filing with UK Companies House.
Bixler, Holden	6/11/2023	0.8	Correspond with A&M team re: tax inquiry.
Ciriello, Andrew	6/11/2023	0.4	Correspond with K&E and Celsius teams regarding annual filing with UK Companies House.
Kinealy, Paul	6/11/2023	1.1	Research inquiry about UK VAT tax and follow up with A&M and K&E re: same.
Schreiber, Sam	6/11/2023	0.4	Prepare draft scope of work for accounting support for Special Committee review.
Bixler, Holden	6/12/2023	1.7	Review latest draft Plan of Reorganization draft.
Brantley, Chase	6/12/2023	0.3	Provide comments for weekly PMO update to team ahead of meeting.
Brantley, Chase	6/12/2023	0.3	Review summary from the BRIC group of support workstreams.
Campagna, Robert	6/12/2023	0.7	Review of BRIC groups proposed work plan / key issues list.
Ciriello, Andrew	6/12/2023	0.3	Review presentation materials ahead of weekly update call with A&M team.
Ciriello, Andrew	6/12/2023	2.8	Prepare historical gross revenue data as requested by regulators.
Colangelo, Samuel	6/12/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/12/2023.
Colangelo, Samuel	6/12/2023	0.6	Assemble valuation variance analysis and provide relevant explanations and commentary per internal request.
Dailey, Chuck	6/12/2023	2.2	Review draft plan of reorganization provided by K&E.
Dailey, Chuck	6/12/2023	2.5	Review Stout valuation report as of 5/31.
Dailey, Chuck	6/12/2023	1.2	Review wind down and NewCo models as they relate to updates to convenience class treatment.
Dailey, Chuck	6/12/2023	0.9	Review discussion items and workplan provided by GXD team.
Dailey, Chuck	6/12/2023	0.4	Review correspondence re: Stakehound between HL, A&M and CEL teams.
Schreiber, Sam	6/12/2023	0.8	Prepare markup of draft scope of work for potential accounting support counterparty.
Schreiber, Sam	6/12/2023	0.3	Call with J. Block (Fahrenheit) to discuss engagement with third party accounting firm.
Schreiber, Sam	6/12/2023	0.2	Call with D. Barse (CEL Special Committee) to discuss accounting engagement letter.

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Bixler, Holden	6/13/2023	1.4	Review draft recovery waterfall and plan of reorganization re: same.
Bixler, Holden	6/13/2023	0.6	Review BRIC proposal re: distribution process.
Bixler, Holden	6/13/2023	0.7	Correspond with K&E and A&M teams re: account closing issues.
Brantley, Chase	6/13/2023	0.3	Call with S. Schreiber, C. Dailey (all A&M) to retail loan data request from PWP.
Brantley, Chase	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Campagna, Robert	6/13/2023	0.8	Work related to potential KEIP metrics / benchmarks.
Campagna, Robert	6/13/2023	1.3	Correspondence with broker related to D&O insurance renewals.
Campagna, Robert	6/13/2023	0.6	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Ciriello, Andrew	6/13/2023	0.2	Correspond with M3 team regarding PrimeTrust acquisition and Celsius' exposure to PrimeTrust.
Ciriello, Andrew	6/13/2023	0.3	Correspond with A&M team regarding custody withdrawals to date.
Ciriello, Andrew	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Colangelo, Samuel	6/13/2023	0.7	Review supporting schedules in latest valuation report in preparation for valuation review call with Stout.
Colangelo, Samuel	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Dailey, Chuck	6/13/2023	0.7	Review GXD Stakehound memo.
Dailey, Chuck	6/13/2023	0.8	Create retail loan LTV and claims file to share with PWP.
Dailey, Chuck	6/13/2023	0.3	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to retail loan data request from PWP.
Dailey, Chuck	6/13/2023	0.8	Review valuation calculation methodology for loan portfolio used by Stout.
Dailey, Chuck	6/13/2023	1.1	Review valuation calculations for alternative investments used by Stout.
Dailey, Chuck	6/13/2023	0.3	Review proposed alt coin rebalance to confirm exclusion of Stakehound assets.
Dailey, Chuck	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Kinealy, Paul	6/13/2023	0.4	Research issues related to PII updates from Celsius data team and follow up with Celsius re same.

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Kinealy, Paul	6/13/2023	0.3	Research issues related to closing various accounts and follow up with K&E team re same.
Schreiber, Sam	6/13/2023	0.6	Prepare additional markup of draft scope of work for accounting firm.
Schreiber, Sam	6/13/2023	1.1	Analyze retail loan LTV data in support of PWP request.
Schreiber, Sam	6/13/2023	0.3	Call with C. Brantley, C. Dailey (all A&M) to retail loan data request from PWP.
Schreiber, Sam	6/13/2023	0.6	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Bixler, Holden	6/14/2023	0.9	Review plan overview statement filed by K&E.
Campagna, Robert	6/14/2023	1.3	Review of proposed hosting agreement related to new third party site.
Campagna, Robert	6/14/2023	0.8	Call with T. Ramos (Celsius) regarding distribution partner and headcount plans.
Dailey, Chuck	6/14/2023	0.4	Email responses to inquires from PWP re: NAV of NewCo.
Dailey, Chuck	6/14/2023	0.3	Correspondence with GXD re: updated May end coin report.
Dailey, Chuck	6/14/2023	0.4	Analyze updated freeze report coin balances related to the sale of stETH and movement to DeFi workspace.
Schreiber, Sam	6/14/2023	0.3	Call with K. Ehrler (M3) to discuss accounting and audit workstreams.
Schreiber, Sam	6/14/2023	0.3	Call with J. Block (Fahrenheit) to discuss status of scope of work.
Schreiber, Sam	6/14/2023	1.2	Prepare additional draft of accounting scope of work for final review and signature.
Schreiber, Sam	6/14/2023	0.1	Call with C. Ferraro (CEL) to discuss comments on accounting scope of work.
Dailey, Chuck	6/15/2023	0.4	Analyze updated custody withdraw schedule provided by G. Wang (A&M).
Kinealy, Paul	6/15/2023	0.3	Follow up with Celsius operations re outstanding security deposits.
Schreiber, Sam	6/15/2023	0.3	Analyze reimbursement options for potential auditor expenses.
Bixler, Holden	6/16/2023	1.6	Review initial draft DS narrative.
Brantley, Chase	6/16/2023	0.7	Call with K&E, W&C, M3, PWP, Celsius teams and S. Calvert (A&M) re: situation update with confidential third party.
Calvert, Sam	6/16/2023	0.7	Call with K&E, W&C, M3, PWP, Celsius teams and C. Brantley (A&M) re: situation update with confidential third party.
Dailey, Chuck	6/16/2023	1.3	Compare custody withdrawal schedule to historical withdrawals and scheduled custody claims.

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Dailey, Chuck	6/16/2023	0.4	Review plan document language re: retail loan set-off.
Kinealy, Paul	6/16/2023	0.2	Research data inquiry from Stretto team.
Brantley, Chase	6/17/2023	0.6	Prepare and share with team a summary of the latest developments re: mining 3rd party in distress.
Brantley, Chase	6/19/2023	0.5	Call with C. Dailey, S. Calvert, (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Brantley, Chase	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and S. Schreiber and R. Campagna (A&M) to discuss distribution partners in light of regulatory environment.
Calvert, Sam	6/19/2023	0.6	Call with C. Dailey, C. Brantley (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Campagna, Robert	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and S. Schreiber and C. Brantley (A&M) to discuss distribution partners in light of regulatory environment.
Ciriello, Andrew	6/19/2023	0.3	Review presentation materials ahead of weekly update call with A&M team.
Colangelo, Samuel	6/19/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/19/23.
Dailey, Chuck	6/19/2023	0.5	Call with S. Calvert, C. Brantley (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Schreiber, Sam	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and R. Campagna and C. Brantley (A&M) to discuss distribution partners in light of regulatory environment.
Brantley, Chase	6/20/2023	0.2	Review and provide comments for the revised mining retention metrics.
Campagna, Robert	6/20/2023	1.1	Review of creditor presentation submitted to UCC related to CEL pricing concerns.
Campagna, Robert	6/20/2023	1.3	Prepare work plan for BRIC group w/ key areas of near term focus.
Ciriello, Andrew	6/20/2023	0.3	Correspond with Celsius, GXD and A&M teams regarding Stakehound positions.
Dailey, Chuck	6/20/2023	0.7	Update defi valuation across various analyses for Stout update.
Dailey, Chuck	6/20/2023	0.7	Review latest BRIC wind down and mining proposal provided on 6/20.
Dailey, Chuck	6/20/2023	1.2	Review and provide comments on draft illustrative recovery exhibits for the disclosure statement.
Dailey, Chuck	6/20/2023	0.9	Create summary of administrative and operating expenses across the various plans and liquidation analysis.
Dailey, Chuck	6/20/2023	0.4	Email correspondence with A&M, K&E and GXD team re: BRIC back-up plan.
Kinealy, Paul	6/20/2023	0.4	Follow up with Celsius data team re: return of GK8 hardware and required data mining.

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Bixler, Holden	6/21/2023	0.5	Telephone conference with C. Roberts (CEL) and Celsius / A&M teams re: treatment of fraudulent accounts.
Brantley, Chase	6/21/2023	0.4	Correspond with team re: Stakehound assumptions and discussions with the BRIC team.
Brantley, Chase	6/21/2023	0.3	Continue to correspond with team re: retention metrics.
Calvert, Sam	6/21/2023	0.5	Call with J. Block (US BTC) re: accounting and financial reporting questions at Celsius.
Calvert, Sam	6/21/2023	0.5	Review of and correspondence with Celsius IL team re: intercompany cash management.
Campagna, Robert	6/21/2023	1.0	Attend mining ops subcommittee call with Celsius, K&E, W&C and Fahrenheit.
Campagna, Robert	6/21/2023	0.5	Call with T. Ramos (CEL) and A. Ciriello (A&M) regarding staffing and retention plans.
Ciriello, Andrew	6/21/2023	0.5	Call with T. Ramos (CEL) and R. Campagna (A&M) regarding staffing and retention plans.
Ciriello, Andrew	6/21/2023	0.2	Correspond with K&E and Celsius HR teams regarding employee claims.
Dailey, Chuck	6/21/2023	0.6	Update wind down analysis for latest mining valuation.
Dailey, Chuck	6/21/2023	0.4	Update NewCo waterfall analysis for latest mining valuation.
Dailey, Chuck	6/21/2023	0.4	Update liquidation analysis for latest mining valuation.
Dailey, Chuck	6/21/2023	1.6	Review Q&A section of the disclosure statement draft for various inputs related to recoveries.
Kinealy, Paul	6/21/2023	0.5	Call with K&E and Celsius teams re: various fraudulent accounts and related issues.
Campagna, Robert	6/22/2023	1.4	Call with S. Schreiber (A&M) and BRIC principals to discuss open items.
Colangelo, Samuel	6/22/2023	1.1	Assemble alt coin valuation build up and variance with prior valuation.
Colangelo, Samuel	6/22/2023	0.6	Review prior alt coin valuation to determine price and trading volume impact on refreshed values.
Kinealy, Paul	6/22/2023	0.1	Review updated schedule amendment data and tracker.
Schreiber, Sam	6/22/2023	1.4	Call with R. Campagna (A&M) and BRIC principals to discuss open items.
Campagna, Robert	6/23/2023	0.8	Analysis related to Stakehound assets.
Ciriello, Andrew	6/23/2023	0.2	Correspond with HR team regarding active headcount roster.
Schreiber, Sam	6/23/2023	0.3	Review updated coin report.

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Brantley, Chase	6/24/2023	0.7	Review bid letter for potential mining site acquisition.
Bixler, Holden	6/26/2023	0.8	Correspond with G. Hensley (K&E) and A&M team re: equity holder diligence.
Calvert, Sam	6/26/2023	0.4	Review of pro se creditor motions regarding CEL token prices.
Calvert, Sam	6/26/2023	0.8	Initial review of transaction detail described in creditor report for wallets 1-6.
Calvert, Sam	6/26/2023	1.0	Review of data points in the creditor report for additional items to look into.
Calvert, Sam	6/26/2023	2.2	Review of OTC transaction data and creation of summary view.
Calvert, Sam	6/26/2023	2.9	Setting up data structure to review transaction detail described in creditor report.
Calvert, Sam	6/26/2023	1.7	Initial review of creditor CEL token report.
Calvert, Sam	6/26/2023	0.9	Call with A. Ciriello (A&M) re: creditor report review progress update and next steps.
Calvert, Sam	6/26/2023	0.6	Call with D. Tappen (CEL) on data required for investigation work.
Campagna, Robert	6/26/2023	0.5	Analysis related to backup bidder fees and expense.
Ciriello, Andrew	6/26/2023	0.2	Review weekly PMO presentation and prepare for internal team meeting.
Ciriello, Andrew	6/26/2023	0.9	Call with S. Calvert (A&M) re: creditor report review progress update and next steps.
Colangelo, Samuel	6/26/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/26/23.
Kinealy, Paul	6/26/2023	0.3	Research series B noticing inquiry from Kirkland.
Lucas, Emmet	6/26/2023	0.2	Update slides in weekly presentation for banking, cash updates.
Allison, Roger	6/27/2023	0.9	Call with J. Pogorzelski (A&M) re: Customer transaction inquiry diligence request.
Bixler, Holden	6/27/2023	0.8	Correspond with Stretto and A&M teams re: equity diligence.
Bixler, Holden	6/27/2023	0.3	Call with P. Kinealy, J. Pogorzelski (both A&M) re: 90-day lookback period and S&S amendments.
Calvert, Sam	6/27/2023	1.7	Repair of P&L file prepared by Celsius for creditor report review.
Calvert, Sam	6/27/2023	1.1	Rolling up data sources into consolidated view for comparative statistics and analysis.
Calvert, Sam	6/27/2023	1.8	Revisions to outputs related to CEL creditor inquiry.

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Calvert, Sam	6/27/2023	0.7	Call with D. Tappen (Celsius) re: CEL creditor inquiry and outstanding requests.
Calvert, Sam	6/27/2023	2.4	Additional revisions to CEL creditor inquiry.
Calvert, Sam	6/27/2023	0.6	Clean up of analysis to CEL creditor inquiry ahead of internal call.
Calvert, Sam	6/27/2023	0.7	Review of files provided by potential third party hosting site.
Calvert, Sam	6/27/2023	0.4	Call with A. Ciriello (A&M) re: preliminary findings on creditor report.
Calvert, Sam	6/27/2023	1.0	Call with Celsius mining team, potential third party site, C. Brantley (A&M) re: next steps on potential execution of new site contracts.
Calvert, Sam	6/27/2023	2.1	Creation of deck covering key arguments of CEL creditor report.
Calvert, Sam	6/27/2023	0.8	Updates to creditor report findings following internal call.
Calvert, Sam	6/27/2023	0.9	Call with A. Ciriello (A&M) to discuss credit report analysis and presentation materials.
Campagna, Robert	6/27/2023	0.6	Review of documents w/r/t EFH and correspondence with counsel.
Campagna, Robert	6/27/2023	0.8	Review and revise declaration related to backup bidder.
Ciriello, Andrew	6/27/2023	0.5	Call with R. Tokar, K. Tang, D. Tappen, I. Israel (CEL) to discuss tracking and action plan with respect to value recovery opportunities for illiquid assets.
Ciriello, Andrew	6/27/2023	0.4	Call with S. Calvert (A&M) re: preliminary findings on creditor report.
Ciriello, Andrew	6/27/2023	0.9	Call with S. Calvert (A&M) to discuss credit report analysis and presentation materials.
Colangelo, Samuel	6/27/2023	0.2	Correspond with K&E and Celsius AP team regarding irregular bank transactions.
Colangelo, Samuel	6/27/2023	0.2	Correspond with Celsius team regarding questions from SDNY.
Colangelo, Samuel	6/27/2023	1.2	Review historical financials and assemble corresponding summary of assets in response to SDNY request.
Colangelo, Samuel	6/27/2023	1.4	Reconcile petition date balance sheet and assemble asset and deposit summary.
Kinealy, Paul	6/27/2023	0.6	Research additional noticing inquiries from Stretto team and follow up with Celsius operations re: same.
Kinealy, Paul	6/27/2023	0.3	Call with H. Bixler, J. Pogorzelski (both A&M) re: 90-day lookback period and S&S amendments.
Lucas, Emmet	6/27/2023	0.3	Analyze bank activity to investigate payment received by K&E.
Lucas, Emmet	6/27/2023	0.6	Prepare response to K&E summarizing initial takeaways of documents in Celsius counterparty data room.

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Lucas, Emmet	6/27/2023	2.8	Analyze initial drop of documents in Celsius counterparty data room to determine liquidity profile.
Pogorzelski, Jon	6/27/2023	0.3	Call with H. Bixler, P. Kinealy (both A&M) re: 90-day lookback period and S&S amendments.
Pogorzelski, Jon	6/27/2023	0.9	Call with R. Allison (A&M) re: Customer transaction inquiry diligence request.
Schreiber, Sam	6/27/2023	0.2	Call with Stout to coordinate distribution of report to potential auditors in support of client acceptance diligence.
Bixler, Holden	6/28/2023	0.5	Call with A&M team re: potential schedule amendments.
Calvert, Sam	6/28/2023	2.9	Review of proposed mining site contract, updates of model and preparation of deck describing same.
Calvert, Sam	6/28/2023	0.5	Providing summary of court discussion related to Celsius creditor report and next steps to internal A&M team.
Calvert, Sam	6/28/2023	2.2	Review of QuickBooks detail in response to regulatory inquiries.
Calvert, Sam	6/28/2023	0.3	Review of deck ahead of disbursement to internal parties.
Calvert, Sam	6/28/2023	0.3	Correspondence with K&E re: Celsius creditor report.
Calvert, Sam	6/28/2023	0.3	Correspondence with A. Ciriello and S. Colangelo (A&M) re: regulatory requests.
Calvert, Sam	6/28/2023	0.9	Final edits ahead of internal disbursement of creditor report summary deck.
Calvert, Sam	6/28/2023	1.6	Further adjustments to mining business model site review following receipt of internal comments.
Calvert, Sam	6/28/2023	0.7	Responses to J. Fan (CEL) request about mining fixed assets schedules.
Colangelo, Samuel	6/28/2023	2.7	Review bank information for loan counterparty and assemble detailed liquidity summary.
Colangelo, Samuel	6/28/2023	0.3	Correspond with A&M team regarding SOFA data to build up petition date balances.
Colangelo, Samuel	6/28/2023	0.3	Update support files for SDNY questions per internal comments.
Kinealy, Paul	6/28/2023	0.4	Call re: potential schedule amendments.
Kinealy, Paul	6/28/2023	0.4	Analyze additional transactional data requested by Kirkland team.
Lucas, Emmet	6/28/2023	1.3	Reconcile Celsius counterparty cash summary schedule prepared by S. Colangelo (A&M) to statements in data room.
Brantley, Chase	6/29/2023	0.4	Update summary of cash balances of counterparty with notes from call.
Brantley, Chase	6/29/2023	1.3	Review information in the counterparty data room ahead of call.

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Brantley, Chase	6/29/2023	0.2	Call with K&E and S. Schreiber (A&M) to debrief counterparty call.
Brantley, Chase	6/29/2023	0.2	Call with S. Schreiber and E. Lucas (A&M) to prepare for call with counterparty to discuss diligence requests.
Brantley, Chase	6/29/2023	0.6	Correspond with team, K&E and M3 re: counterparty issue.
Brantley, Chase	6/29/2023	0.4	Prepare and share summary of alt coin sale plan with team.
Brantley, Chase	6/29/2023	0.9	Call with counterparty, K&E, M3, and S. Schreiber and E. Lucas (A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Calvert, Sam	6/29/2023	1.7	Review and collation of data sources for regulatory request from K&E.
Colangelo, Samuel	6/29/2023	0.8	Update loan counterparty liquidity summary to reflect internal comments.
Lucas, Emmet	6/29/2023	0.9	Reconcile updated turn of Celsius counterparty cash summary schedule prepared by S. Colangelo (A&M) to statements in data room, comments provided.
Lucas, Emmet	6/29/2023	0.9	Call with counterparty, K&E, M3, and C. Brantley and S. Schreiber (both A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Lucas, Emmet	6/29/2023	0.2	Call with C. Brantley and S. Schreiber (both A&M) to prepare for call with counterparty to discuss diligence requests.
Schreiber, Sam	6/29/2023	0.3	Prepare updated data request for counterparty diligence process.
Schreiber, Sam	6/29/2023	0.2	Call with K&E and C. Brantley (A&M) to debrief counterparty call.
Schreiber, Sam	6/29/2023	1.6	Continue analyzing counterparty diligence files.
Schreiber, Sam	6/29/2023	1.7	Analyze counterparty diligence files.
Schreiber, Sam	6/29/2023	0.2	Call with C. Brantley and E. Lucas (A&M) to prepare for call with counterparty to discuss diligence requests.
Schreiber, Sam	6/29/2023	0.9	Call with counterparty, K&E, M3, and C. Brantley and E. Lucas (A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Brantley, Chase	6/30/2023	0.3	Call with J. Block (US BTC) and S. Calvert (A&M) re: accounting and financial reporting requests from US BTC.
Brantley, Chase	6/30/2023	0.5	Correspond with team re: updates to schedule and data room files provided by counterparty.
Calvert, Sam	6/30/2023	0.7	Call with A. Seetharaman (CEL), A. Ciriello and S. Colangelo (both A&M) re: regulatory request sign off.
Calvert, Sam	6/30/2023	0.3	Call with J. Block (US BTC) and C. Brantley (A&M) re: accounting and financial reporting requests from US BTC.
Ciriello, Andrew	6/30/2023	0.7	Call with A. Seetharaman (CEL), S. Calvert and S. Colangelo (both A&M) re: regulatory request sign off.

Exhibit E

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/30/2023	0.5	Assemble summary of mining related energy payments per internal request.
Colangelo, Samuel	6/30/2023	0.7	Call with A. Seetharaman (CEL), A. Ciriello and S. Calvert (both A&M) re: regulatory request sign off.
Kinealy, Paul	6/30/2023	0.4	Research payment inquiry from Kirkland and advise Kirkland re same.
Kinealy, Paul	6/30/2023	0.3	Research creditor inquiry from Stretto team and advise Stretto re same.
Lucas, Emmet	6/30/2023	1.2	Confirm updated turn of Celsius counterparty cash outputs agree with source data, reflect comments provided to S. Colangelo (A&M).
Schreiber, Sam	6/30/2023	0.7	Call with M3 and Celsius-counterparty to discuss status of diligence requests.
Schreiber, Sam	6/30/2023	0.4	Review Celsius' proposal to sell alt coins.
Schreiber, Sam	6/30/2023	0.3	Draft email to K&E re: counterparty diligence and findings.
Schreiber, Sam	6/30/2023	0.1	Call with J. Block (Fahrenheit) to discuss status of auditor engagement.
Schreiber, Sam	6/30/2023	0.1	Call with K. Koenig (K&E) to debrief on call with counterparty.
Subtotal		1,069.2	

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	3/1/2023	0.5	Review of updated mining business plan based upon update hosting assumptions
Brantley, Chase	3/3/2023	2.8	Analyze latest draft of the mining business plan model and prepare summary schedules of outputs.
Brantley, Chase	3/3/2023	1.1	Continue to review draft of the mining business plan site build and rig replacement assumptions.
Brantley, Chase	3/3/2023	0.6	Call with J. Fan (Celsius) to discuss latest draft of the mining business plan and draft of open items.
Brantley, Chase	3/6/2023	0.4	Correspond with the Company re: GXD energy costs in the mining model.
Campagna, Robert	3/6/2023	0.8	Review updated mining business plan prior to providing to valuation firm.
Schreiber, Sam	3/6/2023	1.9	Analyze updated draft of mining business plan model.
Bixler, Holden	3/7/2023	0.4	Call with J. Golding (CEL), D. Latona, J. Ryan (K&E), P. Kinealy, C. Brantley, A. Ciriello (A&M) to discuss mining contracts.
Brantley, Chase	3/7/2023	0.4	Call with J. Golding (CEL), D. Latona, J. Ryan (K&E), H. Bixler, P. Kinealy, A. Ciriello (A&M) to discuss mining contracts
Ciriello, Andrew	3/7/2023	0.4	Call with J. Golding (CEL), D. Latona, J. Ryan (K&E), H. Bixler, P. Kinealy, C. Brantley (A&M) to discuss mining contracts

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BUSINESS PLAN

Professional	Date	Hours	Activity
Kinealy, Paul	3/7/2023	0.4	Call with J. Golding (CEL), D. Latona, J. Ryan (K&E), H. Bixler, P. Kinealy, C. Brantley, A. Ciriello (A&M) to discuss mining contracts.
Schreiber, Sam	3/7/2023	1.8	Analyze Oklahoma energy rates in support of mining projections.
Campagna, Robert	3/8/2023	0.5	Analysis of equipment recovery values associated with mining business.
Campagna, Robert	3/8/2023	1.2	Review of retail borrower draft settlement for use in wind down analysis / comparison to transaction.
Ciriello, Andrew	3/8/2023	0.2	Call with S. Schreiber, E. Lucas (A&M) to discuss operational initiatives to facilitate plan of reorganization
Lucas, Emmet	3/8/2023	0.2	Call with S. Schreiber, A. Ciriello (both A&M) to discuss operational initiatives to facilitate plan of reorganization
Schreiber, Sam	3/8/2023	0.2	Call with A. Ciriello, E. Lucas (A&M) to discuss operational initiatives to facilitate plan of reorganization
Campagna, Robert	3/9/2023	2.2	Review of draft wind down presentation and supporting analysis. Propose edits to same.
Brantley, Chase	3/10/2023	0.5	Analyze site visit recap report of Celsius proprietary sites.
Ciriello, Andrew	3/10/2023	0.3	Review and synthesize March workshop presentation materials on operational preparedness for emergence
Brantley, Chase	3/13/2023	1.0	Call with C. Ferraro, J. Fan, Q. Lawlor (Celsius) to discuss mining business plan model.
Brantley, Chase	3/13/2023	0.2	Call with B. Beasley (Centerview) to discuss timing of mining business plan projections.
Brantley, Chase	3/13/2023	1.8	Analyze summary outputs of mining business model and prepare key metrics to review with the Company.
Brantley, Chase	3/14/2023	0.4	Respond to questions from Centerview re: status of rigs in current mining model.
Brantley, Chase	3/14/2023	0.3	Analyze corporate cost allocation structure in latest mining business plan model.
Brantley, Chase	3/15/2023	0.4	Call with D. Albert (Celsius) to discuss latest mining CapEx forecast.
Brantley, Chase	3/15/2023	0.5	Call with Centerview team to discuss assumptions in the mining business plan model.
Brantley, Chase	3/16/2023	0.3	Respond to questions from Centerview re: rigs online, offline and in storage.
Brantley, Chase	3/16/2023	1.0	Call with C. Ferraro, J. Fan, Q. Lawlor (Celsius) and potential bidder to discuss mining business plan assumptions.
Brantley, Chase	3/16/2023	0.2	Correspond with the Company re: historical financial packs for mining as part of a request from Centerview.
Brantley, Chase	3/16/2023	0.4	Call with J. Fan (Celsius) to discuss agenda and summary of outputs for mining discussion with bidder.
Brantley, Chase	3/16/2023	0.5	Call with D. Albert, J. Fan, Q. Lawlor (Celsius) to discuss new site build projections.

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Professional	Date	Hours	Activity
Brantley, Chase	3/17/2023	0.4	Respond to questions from Centerview re: contract assumptions in the mining business plan.
Brantley, Chase	3/17/2023	0.4	Finalize and share revised mining business plan and outline of changes to prior draft with Centerview.
Brantley, Chase	3/17/2023	0.5	Call with Centerview team and S. Calvert (A&M) to discuss capex assumptions in the mining business plan model.
Brantley, Chase	3/17/2023	0.5	Call with J. Fan, Q. Lawlor (Celsius) to discuss power output assumptions.
Brantley, Chase	3/17/2023	1.0	Follow up call with C. Ferraro, D. Albert, J. Fan, Q. Lawlor (Celsius) and potential bidder to discuss revisions to mining model assumptions.
Calvert, Sam	3/17/2023	0.6	Call with CVP and C. Brantley (A&M) re: mining business plan.
Schreiber, Sam	3/17/2023	1.6	Review updated mining business plan.
Brantley, Chase	3/18/2023	0.2	Correspond with team re: sharing the mining business plan with UCC.
Brantley, Chase	3/20/2023	0.5	Call with potential bidder team, J. Fan (Celsius) and S. Calvert (A&M) re: depreciation in mining model.
Calvert, Sam	3/20/2023	0.5	Call with potential bidder team, J. Fan (Celsius) and C. Brantley (A&M) re: depreciation in mining model.
Schreiber, Sam	3/20/2023	1.8	Continue review of updated mining business plan
Brantley, Chase	3/21/2023	0.5	Call with J. Fan (Celsius) and NovaWulf team to discuss revenue recognition and profit share of Hardin contract.
Campagna, Robert	3/21/2023	2.1	Review of mining business plan model in connection with newco.
Brantley, Chase	3/22/2023	0.7	Analyze depreciation assumptions to be used in the mining business plan based on MACRS table.
Brantley, Chase	3/22/2023	0.5	Call with Centerview, S. Schreiber, S. Calvert (A&M) regarding mining business plan inputs.
Brantley, Chase	3/22/2023	0.4	Call with Celsius, NovaWulf, and S. Schreiber (A&M) to discuss mining business plan assumptions.
Calvert, Sam	3/22/2023	0.5	Call with Centerview, S. Schreiber, C. Brantley (A&M) regarding mining business plan inputs.
Schreiber, Sam	3/22/2023	0.5	Call with Centerview, C. Brantley, S. Calvert (A&M) regarding mining business plan inputs.
Schreiber, Sam	3/22/2023	0.4	Call with Celsius, NovaWulf, and C. Brantley (A&M) to discuss mining business plan assumptions.
Brantley, Chase	3/23/2023	0.6	Correspond with the Company re: asset splits for purposes of depreciation.
Brantley, Chase	3/24/2023	1.2	Prepare outline of pro forma balance sheet to identify asset buckets for depreciation
Campagna, Robert	3/24/2023	0.8	Review of updated mining business plan and key assumptions as input to valuation work.

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Professional	Date	Hours	Activity
Brantley, Chase	3/27/2023	0.2	Call with J. Fan (Celsius) to discuss open items in the mining business plan.
Brantley, Chase	3/27/2023	1.0	Participate in call with C. Ferraro, J. Fan (Celsius), S. Calvert (A&M) and Centerview to discuss the mining business plan.
Calvert, Sam	3/27/2023	1.0	Participate in call with C. Ferraro, J. Fan (Celsius), C. Brantley (A&M) and Centerview to discuss the mining business plan.
Brantley, Chase	3/28/2023	0.5	Call with J. Fan (Celsius) and potential bidder to discuss latest feedback from the Company on the mining business plan.
Brantley, Chase	3/28/2023	0.7	Follow up call with C. Ferraro, J. Fan (Celsius), S. Calvert (A&M) and Centerview to discuss the mining business plan.
Brantley, Chase	3/28/2023	0.4	Finalize and share with Centerview pro forma balance sheet of assets for purposes of calculating depreciation.
Brantley, Chase	3/28/2023	0.6	Draft summary of responses to open items discussed with the Company and Centerview re: mining business plan.
Brantley, Chase	3/28/2023	0.8	Revise balance sheet asset allocation for purposes of depreciation estimate and share with team.
Brantley, Chase	3/28/2023	0.3	Prepare schedule and correspond with the Company re: capital spend based on financials.
Calvert, Sam	3/28/2023	0.7	Call with Celsius team, CVP and C. Brantley (A&M) re: mining business plan.
Campagna, Robert	3/28/2023	1.4	Review of updated mining business plan and key assumption.
Campagna, Robert	3/28/2023	0.4	Prepare summary of rigs that are mining / to be mining by location.
Brantley, Chase	3/29/2023	1.0	Call with J. Fan, Q. Lawlor (Celsius) and potential bidder to discuss new site build assumptions in the mining business plan.
Brantley, Chase	3/29/2023	0.4	Call with J. Fan (Celsius) to discuss schedule of capital spend based on historical financials.
Brantley, Chase	3/29/2023	1.7	Analyze latest draft of the mining business plan and compare to prior distributed version.
Campagna, Robert	3/29/2023	0.6	Discussion with C. Ferraro related to mining / mining rig counts.
Brantley, Chase	3/30/2023	0.5	Correspond with team re: building historical 2022 schedule of capital spend based on financials.
Brantley, Chase	3/30/2023	1.1	Continue to review comparison between latest mining business plan and prior version.
Campagna, Robert	3/30/2023	1.2	Review of detailed mining plan from bidder materials.
Campagna, Robert	3/30/2023	0.9	Call with T. Ramos (Celsius) to discuss NewCo set up and org structure.
Schreiber, Sam	3/30/2023	0.8	Review updates to mining business plan
Brantley, Chase	3/31/2023	0.3	Provide draft and respond to questions re: historical capital spend with Centerview.

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Professional	Date	Hours	Activity
Brantley, Chase	3/31/2023	0.7	Analyze and provide comments for historical 2022 schedule of capital spend.
Brantley, Chase	4/2/2023	1.2	Call with prospective bidder, UCC advisors, Centerview, and R. Campagna, S. Schreiber, C. Dailey (A&M) to review prospective bidder's draft business plan.
Campagna, Robert	4/2/2023	1.2	Call with prospective bidder, UCC advisors, Centerview, and S. Schreiber, C. Brantley, C. Dailey (A&M) to review prospective bidder's draft business plan.
Dailey, Chuck	4/2/2023	1.0	Partial participation in call with prospective bidder, UCC advisors, Centerview, and R. Campagna, S. Schreiber, C. Dailey (A&M) to review prospective bidder's draft business plan.
Schreiber, Sam	4/2/2023	1.2	Call with prospective bidder, UCC advisors, Centerview, and R. Campagna, C. Brantley, C. Dailey (A&M) to review prospective bidder's draft business plan.
Brantley, Chase	4/3/2023	0.4	Correspond with the Company and Centerview re: 2023 CapEx spend and S&U tax estimates.
Brantley, Chase	4/3/2023	0.3	Correspond with bidder and mining team re: updates to rig count in the mining business plan.
Brantley, Chase	4/4/2023	0.3	Correspond with Centerview team re: 2023 CapEx and S&U taxes.
Brantley, Chase	4/4/2023	1.3	Analyze and share revised mining business plan updated for most recent rig count and other items.
Brantley, Chase	4/5/2023	0.2	Share revised mining business model with the MIII team.
Campagna, Robert	4/5/2023	0.6	Respond to UCC requests for information on wind down costs.
Campagna, Robert	4/5/2023	1.3	Review and edit working documents related to orderly wind down based upon case updates.
Brantley, Chase	4/6/2023	0.7	Analyze and discuss capital spend on rigs and proprietary sites for 2022 and 2023 with the Company.
Brantley, Chase	4/10/2023	0.6	Respond to questions from Centerview re: certain mining balance sheet items.
Brantley, Chase	4/10/2023	0.7	Analyze schedule comparing investment in BTC vs. site build ROI.
Calvert, Sam	4/10/2023	1.7	Update to NPV analysis of various capital deployment scenarios in mining business model.
Schreiber, Sam	4/17/2023	1.5	Review updated NewCo projections.
Calvert, Sam	4/24/2023	0.6	Editing mining bid analysis comparison ahead of upcoming calls.
Calvert, Sam	4/24/2023	0.6	Review of M3 mining cost comparisons build and creation of additional overlays.
Calvert, Sam	4/24/2023	2.2	Creation of A&M mining cost builds between various bids.
Calvert, Sam	4/24/2023	0.5	Continued build out of comparative builds between competing bids.

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Professional	Date	Hours	Activity
Calvert, Sam	4/24/2023	0.1	Call with J. Magliano (M3) re: next steps in bid comparison analyses.
Schreiber, Sam	4/24/2023	1.7	Review draft business plan provided by bidder.
Brantley, Chase	4/25/2023	0.2	Call with J. Fan (Celsius) to review latest fixed asset module.
Calvert, Sam	4/25/2023	0.2	Call with J. Magliano (m3) re: follow-up to call with potential bidder re: mining cost assumptions and bid structure.
Calvert, Sam	4/25/2023	1.8	Updates to opex assumptions comparison between bidder models.
Calvert, Sam	4/25/2023	0.4	Calls with potential bidder team re: revisions to mining model.
Calvert, Sam	4/25/2023	0.5	Prep for call with potential bidder team re: mining cost assumptions and bid structure.
Calvert, Sam	4/25/2023	0.7	Review of updated mining model from potential bidder.
Calvert, Sam	4/25/2023	1.6	Continued review of updated mining model from potential bidder and comparison to other bid models.
Calvert, Sam	4/25/2023	0.5	Call with potential bidder team, M3 team re: mining cost assumptions and bid structure.
Calvert, Sam	4/26/2023	0.2	Revisions to mining bid cost analysis ahead of distribution.
Calvert, Sam	4/26/2023	0.4	Revisions to mining bid cost analysis ahead of distribution following per comments from C. Brantley (A&M).
Calvert, Sam	4/27/2023	1.6	Creation of comparative summary for operating assumptions across various bids re: site level operating statistics.
Calvert, Sam	4/27/2023	0.6	Creation of comparative summary for operating assumptions across various bids re: BTC pricing assumptions.
Calvert, Sam	4/27/2023	1.8	Creation of comparative summary for operating assumptions across various bids re: profitability with various statistics.
Brantley, Chase	5/5/2023	0.3	Analyze latest schedule of Bitmain credits provided by the Company.
Campagna, Robert	5/5/2023	1.8	Prepare workplan and fee estimate package relating to self wind down vs. third party proposal.
Schreiber, Sam	5/8/2023	1.2	Update illustrative NewCo balance sheet to support regulatory discussions.
Brantley, Chase	5/9/2023	0.7	Analyze most recent mining profitability report and discuss with the Company.
Brantley, Chase	5/10/2023	0.4	Correspond with the Company re: treatment of certain capital costs in the financial packs.
Schreiber, Sam	5/10/2023	1.7	Analyze updated mining projections related to latest bids.
Campagna, Robert	5/11/2023	1.1	Review of bidder expense proposal and comparison to wind down.

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Professional	Date	Hours	Activity
Brantley, Chase	5/15/2023	0.4	Correspond with the Company re: timeline of final site build.
Campagna, Robert	5/15/2023	0.7	Review current comparison of wind down costs provided by back up bidder vs. self wind down in advance of call.
Brantley, Chase	5/16/2023	0.3	Review site visit write up prepared by the Company.
Brantley, Chase	5/16/2023	1.2	Analyze mining April reporting package and prepare questions for the Company.
Brantley, Chase	5/19/2023	0.2	Call with S. Calvert (A&M) re: review of latest potential bidder mining proposal model and next steps.
Brantley, Chase	5/19/2023	0.2	Call with S. Calvert (A&M) re: new mining proposal and next steps on modeling.
Calvert, Sam	5/19/2023	0.7	Calls with S. Schreiber (A&M) re: edits to new mining proposal model and presentation following receipt of comments from K&E.
Calvert, Sam	5/19/2023	0.3	Call with S. Schreiber (A&M) re: edits to one pager per terms of latest potential bidder proposal.
Calvert, Sam	5/19/2023	1.4	Bidder's mining proposal supplemental model re: revision of power curves and tailoring of assumptions.
Calvert, Sam	5/19/2023	0.7	Revisions to mining proposal model and one page summary.
Calvert, Sam	5/19/2023	0.2	Call with C. Brantley (A&M) re: new mining proposal and next steps on modeling.
Calvert, Sam	5/19/2023	1.7	Bidder's mining proposal supplemental model re: capital expenditure assumptions and build.
Calvert, Sam	5/19/2023	0.2	Call with C. Brantley (A&M) re: review of latest potential bidder mining proposal model and next steps.
Calvert, Sam	5/19/2023	2.6	Bidder's mining proposal supplemental model re: general assumptions / structure setup.
Calvert, Sam	5/19/2023	2.3	Bidder's mining proposal supplemental model re: setup of P&L given model assumptions.
Campagna, Robert	5/19/2023	1.2	Review model of mining operating costs post halving based upon variety of energy prices.
Schreiber, Sam	5/19/2023	0.7	Calls with S. Calvert (A&M) re: edits to new mining proposal model and presentation following receipt of comments from K&E.
Schreiber, Sam	5/19/2023	1.6	Develop projections supporting updated bid.
Schreiber, Sam	5/19/2023	0.3	Call with S. Calvert (A&M) re: edits to one pager per terms of latest potential bidder proposal.
Calvert, Sam	5/20/2023	1.7	Bidder's mining proposal supplemental model re: construction of summary outputs.
Calvert, Sam	5/20/2023	1.2	Further revisions to the graphics and presentation regarding latest proposal from potential bidder.
Schreiber, Sam	5/20/2023	0.6	Call with K. Ehrler (M3) to discuss mining buildout proposal.

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Schreiber, Sam	5/20/2023	2.1	Update mining buildout projections based on feedback from Celsius.
Calvert, Sam	5/21/2023	1.4	Bidder's mining proposal supplemental model re: formatting charts and outputs.
Calvert, Sam	5/21/2023	0.4	Bidder's mining proposal supplemental model re: review of proposed structure and comorting model to same.
Calvert, Sam	5/21/2023	2.4	Bidder's mining proposal supplemental model re: revisions to model based on comments received from A&M team.
Calvert, Sam	5/21/2023	0.9	Bidder's mining proposal supplemental model re: adding scenarios analysis into model.
Calvert, Sam	5/21/2023	0.3	Call with S. Schreiber (A&M) re: updates to special committee deck re: latest mining proposal.
Campagna, Robert	5/21/2023	1.6	Analysis related to mining business plan under new bidder proposal.
Schreiber, Sam	5/21/2023	0.4	Update Special Committee materials based on feedback from K&E and Celsius.
Schreiber, Sam	5/21/2023	0.3	Call with S. Calvert (A&M) re: updates to special committee deck re: latest mining proposal.
Schreiber, Sam	5/21/2023	1.9	Prepare materials for Special Committee presentation related to updated mining buildout proposal.
Schreiber, Sam	5/21/2023	1.7	Continue updating mining buildout model.
Brantley, Chase	5/22/2023	0.3	Call with R. Campagna, S. Schreiber and S. Calvert (A&M) re: latest mining proposal evaluation and next steps.
Brantley, Chase	5/22/2023	0.6	Call with M3 team, R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: potential bidders latest proposal.
Brantley, Chase	5/22/2023	0.5	Call with reference for potential bidder team, K&E, M3, PWP teams, R. Campagna, S. Schreiber and S. Calvert (A&M) re: reference check for mining operations.
Brantley, Chase	5/22/2023	1.0	Call with potential bidder team, M3, W&C, K&E, UCC members, SC members, R. Campagna, S. Schreiber, and S. Calvert (A&M) re: latest mining proposal.
Calvert, Sam	5/22/2023	0.6	Call with M3 team, R. Campagna, S. Schreiber and C. Brantley (all A&M) re: potential bidders latest proposal.
Calvert, Sam	5/22/2023	0.3	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) re: latest mining proposal evaluation and next steps.
Calvert, Sam	5/22/2023	0.5	Call with reference for potential bidder team, K&E, M3, PWP teams, R. Campagna, S. Schreiber and C. Brantley (A&M) re: reference check.
Calvert, Sam	5/22/2023	1.0	Call with potential bidder team, M3, W&C, K&E, UCC members, SC members, S. Schreiber, R. Campagna, C. Brantley and S. Calvert (A&M) re: latest mining proposal.
Calvert, Sam	5/22/2023	1.2	Reworking latest proposal mining model to account for changes mentioned on call.
Calvert, Sam	5/22/2023	0.2	Follow up call with R. Campagna, S. Schreiber (A&M) re: diligence on latest model and next steps.

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Calvert, Sam	5/22/2023	0.9	Call with potential bidder, M3, PWP, K&E, W&C teams, R. Campagna, S. Schreiber (A&M) re: diligence on latest model.
Calvert, Sam	5/22/2023	1.3	Creation of comparison between potential bidder's latest proposals re: mining operation capital expenditure assumptions.
Calvert, Sam	5/22/2023	1.0	Creation of comparison between potential bidder's latest proposals re: mining operation costs assumptions.
Campagna, Robert	5/22/2023	0.6	Call with M3 team, S. Calvert, S. Schreiber, C. Brantley and S. Calvert (all A&M) re: potential bidders latest proposal.
Campagna, Robert	5/22/2023	0.5	Call with reference for potential bidder team, K&E, M3, PWP teams, S. Calvert, S. Schreiber and C. Brantley (A&M) re: reference check for mining operations.
Campagna, Robert	5/22/2023	0.3	Call with S. Calvert, S. Schreiber and C. Brantley (A&M) re: latest mining proposal evaluation and next steps.
Campagna, Robert	5/22/2023	0.2	Follow up call with S. Calvert, S. Schreiber and S. Calvert (all A&M) re: diligence on latest model and next steps.
Campagna, Robert	5/22/2023	0.9	Call with potential bidder, M3, PWP, K&E, W&C teams, S. Calvert, S. Schreiber and S. Calvert (all A&M) re: diligence on latest model.
Campagna, Robert	5/22/2023	1.0	Call with potential bidder team, M3, W&C, K&E, UCC members, SC members, S. Calvert, S. Schreiber, C. Brantley (A&M) re: latest mining proposal.
Campagna, Robert	5/22/2023	1.3	QC and diligence related to bidder #2 mining model.
Schreiber, Sam	5/22/2023	0.6	Call with M3 team, R. Campagna, C. Brantley and S. Calvert (all A&M) re: potential bidders latest proposal.
Schreiber, Sam	5/22/2023	0.3	Call with R. Campagna, S. Calvert and C. Brantley (A&M) re: latest mining proposal evaluation and next steps.
Schreiber, Sam	5/22/2023	2.1	Continue updating mining buildout model for latest information from bidder.
Schreiber, Sam	5/22/2023	0.2	Follow up call with R. Campagna and S. Calvert (all A&M) re: diligence on latest model and next steps.
Schreiber, Sam	5/22/2023	0.5	Call with reference for potential bidder team, K&E, M3, PWP teams, R. Campagna, S. Calvert and C. Brantley (A&M) re: reference check for mining operations.
Schreiber, Sam	5/22/2023	0.9	Call with potential bidder, M3, PWP, K&E, W&C teams, R. Campagna and S. Calvert (all A&M) re: diligence on latest model.
Schreiber, Sam	5/22/2023	1.0	Call with potential bidder team, M3, W&C, K&E, UCC members, SC members, R. Campagna, C. Brantley and S. Calvert (A&M) re: latest mining proposal.
Brantley, Chase	5/23/2023	0.2	Call with R. Campagna, S. Schreiber, S. Colangelo and S. Calvert (A&M) re: latest mining proposal and revisions to special committee deck re: same.
Calvert, Sam	5/23/2023	0.2	Call with R. Campagna, S. Schreiber, C. Brantley, S. Colangelo and S. Calvert (A&M) re: latest mining proposal and revisions to special committee deck re: same.
Calvert, Sam	5/23/2023	1.1	Updates to special committee deck following internal A&M comments received.

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Calvert, Sam	5/23/2023	0.3	Correspondence with C. Brantley and S. Schreiber (A&M) team re: latest mining proposal.
Campagna, Robert	5/23/2023	0.2	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo (A&M) re: latest mining proposal and revisions to special committee deck re: same.
Campagna, Robert	5/23/2023	0.7	Analysis of updated forecast from back up bidder in connection with wind down.
Campagna, Robert	5/23/2023	1.2	Review bidder ppt deck regarding overall strategy and business case in advance of call to discuss same.
Colangelo, Samuel	5/23/2023	0.2	Call with R. Campagna, S. Schreiber, C. Brantley and S. Calvert (A&M) re: latest mining proposal and revisions to special committee deck re: same.
Schreiber, Sam	5/23/2023	0.2	Call with R. Campagna, C. Brantley, S. Colangelo and S. Calvert (A&M) re: latest mining proposal and revisions to special committee deck re: same.
Schreiber, Sam	5/23/2023	0.9	Update mining buildout model for latest commercial terms.
Campagna, Robert	5/24/2023	1.6	Analysis of each bidders final terms upon the mining business plan.
Schreiber, Sam	5/26/2023	0.9	Prepare list of open items in support of mining business plan for disclosure statement.
Brantley, Chase	5/30/2023	0.4	Respond to questions from UCC re: mining business plan assumptions.
Brantley, Chase	5/30/2023	0.4	Call with Centerview and R. Campagna and S. Schreiber (A&M) to review open items regarding mining business plan development.
Campagna, Robert	5/30/2023	0.4	Call with Centerview and S. Schreiber and C. Brantley (A&M) to review open items regarding mining business plan development.
Campagna, Robert	5/30/2023	1.3	Review comparison of back up bidder fees and expenses budget vs. internal wind down analysis.
Schreiber, Sam	5/30/2023	0.4	Call with Centerview and R. Campagna and C. Brantley (A&M) to review open items regarding mining business plan development.
Brantley, Chase	5/31/2023	1.4	Prepare tracker and summary of next steps for purposes of updating the mining business plan.
Brantley, Chase	5/31/2023	0.5	Call with CVP team, M3 team, S. Schreiber, and S. Calvert (A&M) re: next steps on disclosure statement mining model build and updates.
Brantley, Chase	5/31/2023	1.2	Review latest mining profitability file and outline questions for the Company.
Brantley, Chase	5/31/2023	0.4	Call with S. Calvert and E. Lucas (A&M) re: mining business model and cash model updates and next steps.
Brantley, Chase	5/31/2023	0.2	Call with S. Calvert (A&M) re: follow ups on next steps on disclosure statement mining model build and updates.
Calvert, Sam	5/31/2023	0.5	Call with CVP team, M3 team, S. Schreiber, C. Brantley and S. Calvert (A&M) re: next steps on disclosure statement mining model build and updates.
Calvert, Sam	5/31/2023	0.4	Call with C. Brantley and E. Lucas (A&M) re: mining business model and cash model updates and next steps.

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Calvert, Sam	5/31/2023	0.2	Call with C. Brantley (A&M) re: follow ups on next steps on disclosure statement mining model build and updates.
Campagna, Robert	5/31/2023	0.5	Call with Fahrenheit team and Celsius to discuss mining business plan and next steps to incorporate Fahrenheit input.
Campagna, Robert	5/31/2023	0.9	Prepare / finalize report to special committee related to back up bid.
Lucas, Emmet	5/31/2023	0.4	Call with C. Brantley and S. Calvert (A&M) re: mining business model and cash model updates and next steps.
Schreiber, Sam	5/31/2023	0.5	Call with CVP team, M3 team, C. Brantley and S. Calvert (A&M) re: next steps on disclosure statement mining model build and updates.
Brantley, Chase	6/1/2023	0.6	Call with US BTC, J. Fan and M. Deeg (Celsius) to discuss latest mining business plan open items.
Brantley, Chase	6/1/2023	1.3	Analyze previously prepared mining business plan and continue to draft outline of revisions on a contract by contract basis.
Brantley, Chase	6/1/2023	0.6	Finalize and share mining business plan tracker with US BTC and the mining team.
Calvert, Sam	6/1/2023	0.9	Updates to mining disclosure statement model re: reworking of general assumptions tab.
Calvert, Sam	6/1/2023	0.6	Revisions to mining model updates tracker and determination of additional next steps for model.
Calvert, Sam	6/1/2023	1.1	Updates to mining disclosure statement model re: review of current rig deployment schedule and necessary changes.
Campagna, Robert	6/1/2023	0.7	Analysis of headcount related to Newco scenario and presentation re: same.
Brantley, Chase	6/2/2023	1.6	Continue to analyze previously prepared mining business plan and outline mechanics of rig replacement assumptions.
Brantley, Chase	6/2/2023	0.4	Call with S. Calvert (A&M) re: mining model updates for NewCo model.
Brantley, Chase	6/2/2023	0.2	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), S. Calvert (A&M) re: mining updates.
Brantley, Chase	6/2/2023	0.9	Call with Celsius team, J. Magliano (M3), J. Palmer (USBTC), S. Calvert (A&M) re: mining deployment timelines and assumptions to apply thereto.
Brantley, Chase	6/2/2023	1.1	Draft summary of previous network hash assumptions in the mining business plan to review with team.
Calvert, Sam	6/2/2023	2.8	Layering in additional sites and determining rig availability for revised disclosure statement model.
Calvert, Sam	6/2/2023	0.9	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), C. Brantley (A&M) re: mining deployment timelines and assumptions to apply thereto.
Calvert, Sam	6/2/2023	2.6	Updates to mining disclosure statement model re: reworking proposed site 1 model tab.
Calvert, Sam	6/2/2023	0.4	Call with C. Brantley (A&M) re: mining model updates for NewCo model.
Calvert, Sam	6/2/2023	1.7	Updates to mining disclosure statement model re: reworking proposed site 2 model tab.

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Calvert, Sam	6/2/2023	0.2	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), C. Brantley (A&M) re: mining updates.
Brantley, Chase	6/3/2023	0.7	Call with S. Calvert (A&M) re: mining model updates and discussion of new contract terms.
Brantley, Chase	6/3/2023	1.7	Review and provide comments for latest draft of the mining business plan and site specific contract assumptions.
Calvert, Sam	6/3/2023	1.1	Review of mining disclosure statement model ahead of internal distribution.
Calvert, Sam	6/3/2023	2.3	Updates to mining disclosure statement model re: creation of proposed build P&L tab.
Calvert, Sam	6/3/2023	2.8	Updates to mining disclosure statement model re: correcting and assigning rig deployment assumptions.
Calvert, Sam	6/3/2023	2.3	Updates to mining disclosure statement model re: reworking proposed site 3 model tab.
Calvert, Sam	6/3/2023	0.7	Call with C. Brantley (A&M) re: mining model updates and discussion of new contract terms.
Calvert, Sam	6/3/2023	2.2	Updates to mining disclosure statement model re: reworking proposed site 4 model tab.
Brantley, Chase	6/5/2023	2.4	Review and share preliminary outline of revised mining business plan model with US BTC team.
Brantley, Chase	6/5/2023	0.9	Review historical US BTC's Alpha site invoices as part of hosting proposal and mining business plan update.
Brantley, Chase	6/5/2023	0.6	Analyze 25 MW hosting proposal provided by the mining team.
Campagna, Robert	6/5/2023	0.9	Analysis related to mining business plan update for DS.
Brantley, Chase	6/6/2023	0.7	Revise and share summary of current rig footprint and proposed deployment schedule in the mining business plan after discussions with the team.
Brantley, Chase	6/6/2023	0.6	Correspond with B. Beasley (Centerview) and A&M team re: NewCo corporate expense allocation in the mining business plan.
Brantley, Chase	6/6/2023	0.7	Review and share latest proposal for mining rig deployment in the mining business plan.
Brantley, Chase	6/6/2023	1.2	Prepare summary of current rig footprint and proposed deployment schedule in the mining business plan and share with mining team and US BTC.
Brantley, Chase	6/6/2023	0.5	Call with mining team and US BTC to discuss latest draft of the mining business plan and key assumptions.
Brantley, Chase	6/6/2023	0.4	Correspond with J. Palmer (US BTC) re: energy price data inputs for the mining business plan.
Brantley, Chase	6/6/2023	1.9	Outline scenario analysis proposed by US BTC for hosting alternatives at Delta site and discuss with team.
Schreiber, Sam	6/6/2023	0.8	Compare market forward power prices to historical prices.
Schreiber, Sam	6/6/2023	1.9	Analyze ETH staking progress and projected returns.

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Schreiber, Sam	6/6/2023	1.2	Review draft mining business plan updates.
Brantley, Chase	6/7/2023	0.5	Call with Fahrenheit, Centerview, and S. Schreiber (A&M) to discuss allocation of costs in the business plan.
Calvert, Sam	6/7/2023	2.0	Updates to mining disclosure statement model re: cleanup of financial rollout tab.
Calvert, Sam	6/7/2023	2.3	Updates to mining disclosure statement model re: cleanup and additions to energy costs tab.
Calvert, Sam	6/7/2023	0.8	Updates to mining disclosure statement model re: capital expenditures build for proposed build.
Calvert, Sam	6/7/2023	1.9	Updates to mining disclosure statement model re: cleanup and additions to capital expenditures tab.
Schreiber, Sam	6/7/2023	0.5	Call with Fahrenheit, Centerview, and C. Brantley (A&M) to discuss allocation of costs in the business plan.
Brantley, Chase	6/8/2023	1.4	Call with J. Fan (CEL), J. Palmer (USBTC) and S. Calvert (A&M) re: mining forecast assumptions.
Brantley, Chase	6/8/2023	1.4	Review latest draft of the mining business plan and outline open items to be discussed with US BTC and the mining team.
Calvert, Sam	6/8/2023	2.3	Updates to mining disclosure statement model re: review of and updates to miner replacement model.
Calvert, Sam	6/8/2023	0.9	Updates to mining disclosure statement model re: review of miner inventory tab and adjustments thereto.
Calvert, Sam	6/8/2023	2.4	Updates to mining disclosure statement model re: review of and updates to BTC price and dynamic hashrate model.
Calvert, Sam	6/8/2023	1.6	Updates to mining disclosure statement model re: cleanup and additions to energy costs tab and refresh of energy curves.
Calvert, Sam	6/8/2023	1.4	Call with J. Fan (CEL), J. Palmer (USBTC) and C. Brantley (A&M) re: mining forecast assumptions.
Brantley, Chase	6/9/2023	1.1	Outline updates to the mining business plan based on conversation with the Company and share with advisors.
Brantley, Chase	6/9/2023	1.2	Review latest draft of the mining business plan, including scenario analysis of the Delta site.
Brantley, Chase	6/9/2023	0.7	Review comments from J. Fan (Celsius) re: latest draft of the mining business plan and propose updates.
Brantley, Chase	6/9/2023	0.5	Call with C. Ferraro and mining team (Celsius) to walk through the draft of the mining business plan ahead of sharing.
Brantley, Chase	6/9/2023	0.6	Call with S. Schreiber and R. Campagna (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/9/2023	0.8	Call with Q. Lawlor (Celsius) to discuss mining business plan model and other business updates.
Brantley, Chase	6/9/2023	2.4	Review revised draft of the mining business plan incorporating the Company's comments ahead of distributing to advisors.
Calvert, Sam	6/9/2023	1.6	Updates to mining disclosure statement model re: review of and updates to miner proceeds model.

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Calvert, Sam	6/9/2023	2.9	Review of model updates and confirmation of select assumptions.
Calvert, Sam	6/9/2023	2.1	Updates to mining disclosure statement model re: review of and updates to operating expenses builds.
Calvert, Sam	6/9/2023	1.7	Updates to mining disclosure statement model re: review of and additional formatting throughout model ahead of production to CVP team.
Campagna, Robert	6/9/2023	0.6	Call with C. Brantley and S. Schreiber (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Schreiber, Sam	6/9/2023	1.4	Review updated mining business plan draft.
Schreiber, Sam	6/9/2023	0.6	Call with C. Brantley and R. Campagna (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/12/2023	0.9	Respond to questions from Centerview re: latest draft of mining business plan.
Brantley, Chase	6/12/2023	0.8	Call with S. Schreiber and R. Campagna (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Calvert, Sam	6/12/2023	0.6	Review of CVP questions and comments, providing responses thereto.
Campagna, Robert	6/12/2023	0.8	Call with C. Brantley and S. Schreiber (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Schreiber, Sam	6/12/2023	0.8	Call with C. Brantley and R. Campagna (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/13/2023	0.9	Review US BTC's responses to mining business plan open items and discuss updating the model.
Brantley, Chase	6/13/2023	0.4	Call with S. Calvert (A&M) re: next steps on mining mode.
Brantley, Chase	6/13/2023	0.3	Respond to questions from Centerview re: mining business plan and historical performance.
Calvert, Sam	6/13/2023	2.8	Updates to mining disclosure statement model re: additional updates to sites for updated assumptions.
Calvert, Sam	6/13/2023	1.6	Updates to mining disclosure statement model re: review of and providing responses to additional questions generated by CVP team.
Calvert, Sam	6/13/2023	0.4	Calls with C. Brantley (A&M) re: next steps on mining model.
Calvert, Sam	6/13/2023	0.6	Updates to mining disclosure statement model re: additional cleanup on the model and working through scenario analysis for proposed site 2.
Calvert, Sam	6/13/2023	2.5	Updates to mining disclosure statement model re: creation of bridge to prior model across a variety of financial and operating statistics.
Brantley, Chase	6/14/2023	0.1	Call with S. Calvert (A&M) re: next steps on mining model following receipt of commentary from Celsius team.
Brantley, Chase	6/14/2023	0.9	Review markup of US BTC's Alpha site hosting agreement.
Brantley, Chase	6/14/2023	1.0	Call with Celsius team, S. Calvert (A&M) re: mining updates and specifics on contract structure.

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Calvert, Sam	6/14/2023	1.0	Call with Celsius team, C. Brantley (A&M) re: mining updates and specifics on contract structure.
Calvert, Sam	6/14/2023	0.1	Call with C. Brantley (A&M) re: next steps on mining model following receipt of commentary from Celsius team.
Calvert, Sam	6/14/2023	2.7	Crosschecking latest site contracts to ensure assumptions are captured correctly in the DS model and additional edits to the model generally.
Calvert, Sam	6/14/2023	2.1	Updates to mining disclosure statement model re: review of outputs, assumptions and ensuring overall conformity with current operating assumptions.
Calvert, Sam	6/14/2023	1.3	Updates to mining disclosure statement model re: providing additional bridges to prior model.
Calvert, Sam	6/14/2023	2.6	Updates to mining disclosure statement model re: providing additional bridges in response to comments from A&M and CVP questions and comments.
Brantley, Chase	6/15/2023	1.0	Analyze and provide comments for mining business plan presentation deck ahead of meeting with Special Committee.
Brantley, Chase	6/15/2023	0.5	Call with Celsius team, S. Calvert (A&M) re: mining updates and revisions to model since prior draft.
Brantley, Chase	6/15/2023	1.4	Working session with S. Calvert (A&M) re: mining special committee presentation.
Brantley, Chase	6/15/2023	0.6	Call with M3 team, S. Calvert (A&M) re: discussion of assumptions and various open items related to the mining disclosure statement model.
Brantley, Chase	6/15/2023	2.1	Working session with S. Calvert (A&M) re: mining model disclosure statement model updates.
Brantley, Chase	6/15/2023	0.7	Finalize and share with advisors revised draft of the mining business plan based on conversations with the Company and US BTC.
Calvert, Sam	6/15/2023	1.0	Updates to mining disclosure statement model re: general updates per latest commentary received.
Calvert, Sam	6/15/2023	0.5	Call with Celsius team, C. Brantley (A&M) re: mining updates and revisions to model since prior draft.
Calvert, Sam	6/15/2023	1.2	Updates to mining disclosure statement model re: final review ahead of second distribution to CVP team.
Calvert, Sam	6/15/2023	1.4	Working session with C. Brantley (A&M) re: mining special committee presentation.
Calvert, Sam	6/15/2023	0.6	Call with M3 team, C. Brantley (A&M) re: discussion of assumptions and various open items related to the mining disclosure statement model.
Calvert, Sam	6/15/2023	0.8	Updates to mining disclosure statement model re: updating bridging items per latest changes.
Calvert, Sam	6/15/2023	2.1	Working session with C. Brantley (A&M) re: mining model disclosure statement model updates.
Campagna, Robert	6/15/2023	0.6	Analysis of updated mining business plan presentation.
Campagna, Robert	6/15/2023	2.1	Mining excel business plan model review and analysis.

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Schreiber, Sam	6/15/2023	1.1	Analyze updated mining business plan relative to prior draft.
Schreiber, Sam	6/15/2023	0.2	Review M3 diligence request related to mining business plan.
Brantley, Chase	6/16/2023	1.2	Continue to review mining business plan presentation ahead of Special Committee meeting.
Brantley, Chase	6/16/2023	0.3	Call with S. Calvert (A&M) re: questions from Celsius mining team about a site's projected profitability under various scenarios.
Brantley, Chase	6/16/2023	0.3	Correspond with the Company re: scenario analysis of US BTC's Delta site.
Brantley, Chase	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Brantley, Chase	6/16/2023	0.6	Analyze output of various profitability scenarios for US BTC's Delta site.
Calvert, Sam	6/16/2023	0.3	Call with C. Brantley (A&M) re: questions from Celsius mining team about a site's projected profitability under various scenarios.
Calvert, Sam	6/16/2023	0.8	Final updates to special committee deck ahead of call with C. Ferraro (CEL).
Calvert, Sam	6/16/2023	0.5	Updates to mining disclosure statement model re: update and creation of additional outputs for SC deck.
Calvert, Sam	6/16/2023	0.8	Running additional scenario analyses on mining site profitability.
Calvert, Sam	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Schreiber, and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Campagna, Robert	6/16/2023	1.3	Edits to mining business plan presentation in advance of call with Special Committee.
Campagna, Robert	6/16/2023	0.4	Call with C. Ferraro (CEL), S. Calvert, S. Schreiber, and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Schreiber, Sam	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Calvert and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Brantley, Chase	6/17/2023	0.4	Correspond with the Company re: latest hosting proposal economics.
Brantley, Chase	6/17/2023	0.4	Correspond with Centerview re: questions on the mining business plan and presentation deck.
Brantley, Chase	6/18/2023	0.3	Correspond with team re: updates to the mining business plan presentation to include additional detail on certain assumptions.
Brantley, Chase	6/27/2023	1.0	Participate in call with mining team and new hosting provider to discuss economics.
Brantley, Chase	6/27/2023	0.6	Review mining May profitability file ahead of sharing with advisors.
Brantley, Chase	6/27/2023	0.6	Outline with team the scenario analysis to run based on new hosting term economics.

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Brantley, Chase	6/28/2023	1.2	Review and provide comments on scenario analysis of new hosting term economics.
Brantley, Chase	6/28/2023	0.4	Review and provide sign off on scenario analysis of new hosting term economics.

Subtotal 306.5

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Schreiber, Sam	3/6/2023	0.3	Review markup to NDA for potential accounting firm.
Schreiber, Sam	3/6/2023	1.4	Update weekly project management presentation for latest case developments and workstreams.
Schreiber, Sam	3/13/2023	0.9	Update weekly project management presentation for latest case developments and workstreams.
Schreiber, Sam	3/20/2023	0.6	Update weekly project management presentation for activity for week of 3/20.
Schreiber, Sam	3/20/2023	1.4	Update work in progress document for tracking disclosure statement workstreams.
Schreiber, Sam	3/27/2023	0.7	Update weekly project management materials for latest case developments and workstream status.
Schreiber, Sam	4/3/2023	1.1	Prepare updated project management document detailing process and timeline for filing disclosure statement.
Schreiber, Sam	4/10/2023	0.4	Update weekly tracker of project workstreams and next steps.
Schreiber, Sam	4/17/2023	0.4	Prepare status document supporting project management meeting.
Bixler, Holden	4/18/2023	0.3	Correspond with A&M team re: invoicing issue.
Kinealy, Paul	5/1/2023	0.4	Analyze updated parties in interest list.
Schreiber, Sam	5/1/2023	0.6	Update weekly project management materials to reflect auction update.
Kinealy, Paul	5/3/2023	0.4	Analyze updated retention declaration and related schedules.
Schreiber, Sam	5/8/2023	0.3	Update project management materials for activity as of 5/8.
Schreiber, Sam	5/16/2023	0.7	Update weekly project management materials related to all ongoing workstreams and next steps.
Schreiber, Sam	6/7/2023	0.6	Update weekly progress tracker related to ongoing workstreams.
Schreiber, Sam	6/12/2023	0.3	Update weekly tracker related to ongoing workstreams.

Subtotal 10.8

***Celsius Network, LLC, et al.,
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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	3/1/2023	0.6	Review warranty report of Midland assets after discussion with the mining sub committee.
Brantley, Chase	3/1/2023	0.6	Analyze monthly reconciliation template for GXD hosting contract and compare to internal cash flow model assumptions.
Brantley, Chase	3/1/2023	0.6	Review latest draft of Hardin hosting contract.
Lucas, Emmet	3/1/2023	0.6	Review proposed plan term sheet for potential impacts to cash forecast assumptions.
Lucas, Emmet	3/1/2023	1.2	Update supporting calculations, assumptions in GK8 forecast for new transactional tax impacts on liquidity.
Lucas, Emmet	3/1/2023	0.4	Prepare weekly forecast pack per request of Y. Choi (CEL).
Brantley, Chase	3/2/2023	0.4	Review team comments re: monthly reconciliation template for GXD hosting contract.
Brantley, Chase	3/2/2023	0.8	Analyze and provide comments for weekly report for the week ending February 24.
Brantley, Chase	3/2/2023	0.2	Correspond with the Company and K&E re: engaging counterparty for coin sales.
Brantley, Chase	3/2/2023	0.3	Correspond with the Company re: customs refund.
Campagna, Robert	3/2/2023	1.3	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	3/2/2023	0.4	Review stETH liquidity planning and related analysis.
Campagna, Robert	3/2/2023	0.6	Review of potential trust structure to hold illiquid assets.
Colangelo, Samuel	3/2/2023	0.5	Assemble support for grouped bank transactions for the period 2/27-3/2 per confirmations received from Celsius.
Colangelo, Samuel	3/2/2023	0.8	Assemble OCP payment ledger per internal request and reconcile with appropriate transactions in bank activity.
Colangelo, Samuel	3/2/2023	0.5	Review non-debtor affiliate payment tracker and reconcile with data provided by Celsius.
Colangelo, Samuel	3/2/2023	0.4	Reconcile cash model / bank activity for the week ending 2/24 and mark tracked payments accordingly.
Lucas, Emmet	3/2/2023	0.3	Update February 24th budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M).
Lucas, Emmet	3/2/2023	1.9	Prepare February reconciliation report for cash activity as required under 3rd Interim Cash Management Order.
Lucas, Emmet	3/2/2023	1.3	Update February 24th budget-to-actuals report for presentation of restricted cash, GK8 sales proceeds.
Lucas, Emmet	3/2/2023	0.9	Prepare February intercompany report as required under 3rd cash management order.
Lucas, Emmet	3/2/2023	0.6	Update February 24th budget-to-actuals report per comments of C. Brantley (A&M).

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	3/2/2023	0.4	Prepare 2022 postpetition direct cash flow report per request of Y. Choi (CEL).
Brantley, Chase	3/3/2023	0.3	Participate in call with E. Lucas, C. Dailey (both A&M), M3 to review wind down analysis, weekly cash report.
Dailey, Chuck	3/3/2023	0.3	Participate in call with C. Brantley, E. Lucas (both A&M), M3 to review wind down analysis, weekly cash report
Lucas, Emmet	3/3/2023	0.6	Update professional fee tracker for update invoices received.
Lucas, Emmet	3/3/2023	0.9	Reconcile March 10th payroll file to assumptions in cash flow forecast to adjust assumptions in model.
Lucas, Emmet	3/3/2023	0.3	Participate in call with C. Brantley, C. Dailey (both A&M), M3 to review wind down analysis, weekly cash report.
Lucas, Emmet	3/3/2023	1.4	Update model mechanics in cash flow forecast to roll forward into week ending March 10th for draft outputs.
Brantley, Chase	3/6/2023	0.3	Review and February management reporting ahead of sharing with K&E.
Campagna, Robert	3/6/2023	0.6	Finalize / approve 2/17 coin report for posting.
Lucas, Emmet	3/6/2023	0.4	Update rig performance schedules in March 3rd budget-to-actuals based on additional information provided by P. Holert (CEL).
Lucas, Emmet	3/6/2023	1.8	Update professional fee forecast, output schedules for new advisors in cash flow forecast.
Lucas, Emmet	3/6/2023	0.4	Update professional fee tracker, forecast inputs for recently filed fee applications.
Lucas, Emmet	3/6/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended March 3rd.
Lucas, Emmet	3/6/2023	0.9	Reconcile curtailment impacts at Mining into assumptions in cash flow forecast.
Brantley, Chase	3/7/2023	0.3	Reviewed historical energy price data provided by new hosting contract and correspond with K&E re: sharing.
Brantley, Chase	3/7/2023	0.7	Prepare margin schedule for ancillary services and discuss with the mining team.
Calvert, Sam	3/7/2023	1.2	Roll forward of mining cash flow model for cash forecast update.
Campagna, Robert	3/7/2023	1.1	Research related to Lido stETH liquidity profile and options.
Campagna, Robert	3/7/2023	0.7	Review and finalize coin report for week ending Feb 24th.
Campagna, Robert	3/7/2023	0.6	Review and finalize coin report for week ending Feb 17th.
Campagna, Robert	3/7/2023	0.7	Finalize / approve monthly cash report for filing with Court.
Colangelo, Samuel	3/7/2023	0.5	Assemble support for grouped bank transactions for the period 3/3-3/7 per confirmations received from Celsius.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	3/7/2023	0.6	Update VAT assumptions in GK8 cash flow forecast per comments from K&E.
Lucas, Emmet	3/7/2023	0.2	Correspond with S. Ludovici (W&C) regarding payment requirements for Gornitzky.
Brantley, Chase	3/8/2023	0.4	Correspond with team re: responding to questions from the Company on capital spend post-petition.
Brantley, Chase	3/8/2023	0.9	Analyze uptime, rig location and hash reports for the week ending March 3.
Calvert, Sam	3/8/2023	0.9	Continued roll forward of mining cash flow model.
Colangelo, Samuel	3/8/2023	0.5	Reconcile cash model / bank activity for the week ending 3/3 and mark tracked payments accordingly.
Colangelo, Samuel	3/8/2023	0.4	Update grouped bank transactions summary for support of cash reporting per revisions received from Celsius.
Lucas, Emmet	3/8/2023	1.3	Update Israel forecast per new inputs provided by L. Koren (CEL) to calculate funding requirements.
Lucas, Emmet	3/8/2023	1.2	Prepare updated historical capital expenditure schedule by vendor, type per request of C. Ferraro (CEL).
Lucas, Emmet	3/8/2023	1.2	Update wind down assumptions in GK8 cash flow forecast to understand liquidity restraints, cushion to restricted cash position.
Lucas, Emmet	3/8/2023	0.6	Reconcile cash flow figures per request of R. Campagna (A&M) for amounts included in opening statement filed with the court.
Brantley, Chase	3/9/2023	0.6	Review first GXD hosting invoice and share with team for payment approval.
Campagna, Robert	3/9/2023	1.1	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	3/9/2023	0.2	Correspond with L. Wasserman (K&E) regarding banking letters related to funding of GK8.
Lucas, Emmet	3/9/2023	0.3	Correspond with L. Koren (CEL) regarding funding to GK8, subsequent payments to be made by legal entity.
Lucas, Emmet	3/9/2023	0.4	Reconcile proposed weekly payment file to assumptions included in cash flow forecast.
Lucas, Emmet	3/9/2023	0.6	Update March 3rd budget-to-actuals per comments of C. Brantley (A&M).
Schreiber, Sam	3/9/2023	0.4	Review draft cash flow actuals report.
Brantley, Chase	3/10/2023	0.4	Analyze USDC exposure to banking parties and coordinate outreach to the Company.
Brantley, Chase	3/10/2023	0.3	Participate in call with R. Campagna, S. Schreiber, E. Lucas, C. Dailey (A&M), M3 to review weekly cash presentation.
Brantley, Chase	3/10/2023	0.4	Participate in call with E. Lucas (A&M) to discuss cash management strategy at financial institutions.
Brantley, Chase	3/10/2023	0.2	Respond to questions from team re: deal related expenses in latest cash flow forecast.

Exhibit E

***Celsius Network, LLC, et al.,
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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	3/10/2023	0.4	Correspond with the Company and team re: bounce back of certain payments due from banking parties.
Brantley, Chase	3/10/2023	0.4	Correspond with the Company re: Mawson rig deployment.
Campagna, Robert	3/10/2023	1.3	Planning / analysis related to depository banks and solvency concerns.
Campagna, Robert	3/10/2023	0.3	Participate in call with E. Lucas, S. Schreiber, C. Brantley, C. Dailey (A&M), M3 to review weekly cash presentation.
Ciriello, Andrew	3/10/2023	0.3	Correspond with A&M team regarding vendor payment clearing process for the week ending 3/10
Dailey, Chuck	3/10/2023	0.3	Participate in call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (A&M), M3 to review weekly cash presentation
Lucas, Emmet	3/10/2023	0.2	Correspond with A. Seetharaman (CEL) regarding banking issues at banking parties, treatment of cash under cash management order.
Lucas, Emmet	3/10/2023	0.4	Participate in call with C. Brantley (A&M) to discuss cash management strategy at financial institutions.
Lucas, Emmet	3/10/2023	1.9	Update model mechanics in cash flow forecast to roll forward into week ending March 17th for distributable presentation.
Lucas, Emmet	3/10/2023	0.3	Participate in call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M), M3 to review weekly cash presentation.
Lucas, Emmet	3/10/2023	0.4	Correspond with Stretto team about contingency planning surrounding cash management strategy.
Schreiber, Sam	3/10/2023	0.3	Participate in call with R. Campagna, E. Lucas, C. Brantley, C. Dailey (A&M), M3 to review weekly cash presentation.
Schreiber, Sam	3/10/2023	1.6	Research impacts of potential bank runs on Celsius cash management system.
Brantley, Chase	3/11/2023	0.6	Correspond with the mining team re: stablecoins held and potential sale.
Brantley, Chase	3/11/2023	0.3	Correspond with the Company, K&E and team re: USDC position.
Campagna, Robert	3/11/2023	0.8	Rerun math related to USDC on hand and custody, withhold and collateral requirements.
Campagna, Robert	3/11/2023	0.4	Call with D. Barse (Celsius) related to depository bank concerns.
Campagna, Robert	3/11/2023	1.4	Ongoing planning and correspondence related to depository banks and solvency concerns.
Campagna, Robert	3/11/2023	0.9	Correspondence related to Circle and USDC concerns.
Schreiber, Sam	3/11/2023	0.8	Analyze USDC holdings and impact of depegging.
Schreiber, Sam	3/11/2023	1.4	Research potential cash holding alternatives.
Brantley, Chase	3/12/2023	0.3	Call with J. Fan (Celsius) to review upcoming payments and potential issues to address.

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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	3/12/2023	0.3	Correspond with team re: summary of calls with banking parties.
Brantley, Chase	3/12/2023	0.4	Respond to questions from K&E re: cash management and account opening.
Brantley, Chase	3/12/2023	0.4	Outline list of immediate cash management items to address and share with team.
Brantley, Chase	3/12/2023	0.4	Call with banking parties, K&E, Stretto, R. Campagna, E. Lucas, S. Schreiber (A&M) to discuss status of bank accounts and collateralization.
Brantley, Chase	3/12/2023	0.3	Correspond with team and A. Seetharaman (Celsius) and team to discuss AP payments for coming week.
Brantley, Chase	3/12/2023	0.7	Correspond with D. Delano (Celsius) re: cash management and treasury related items.
Brantley, Chase	3/12/2023	1.1	Participate in call with R. Campagna, S. Schreiber, E. Lucas (all A&M) to discuss cash management strategy.
Brantley, Chase	3/12/2023	0.3	Participate in call with R. Campagna, S. Schreiber (all A&M), Stretto, K&E to discuss cash management strategy.
Brantley, Chase	3/12/2023	0.4	Call with banking party, K&E, Stretto, R. Campagna, E. Lucas, S. Schreiber (A&M) to discuss status of bank accounts and collateralization.
Brantley, Chase	3/12/2023	0.6	Review and provide comments to K&E and team regarding statement of current banking situation
Campagna, Robert	3/12/2023	0.4	Call with banking party, K&E, Stretto, S. Schreiber, E. Lucas, C. Brantley (A&M) to discuss status of bank accounts and collateralization.
Campagna, Robert	3/12/2023	0.6	Review / provide comments on proposed public filing / release related to depository bank situation.
Campagna, Robert	3/12/2023	1.1	Ongoing planning and correspondence with Stretto team related to depository banks and solvency concerns.
Campagna, Robert	3/12/2023	1.1	Participate in call with E. Lucas, S. Schreiber, C. Brantley (all A&M) to discuss cash management strategy.
Campagna, Robert	3/12/2023	0.3	Participate in call with S. Schreiber, C. Brantley (all A&M), Stretto, K&E to discuss cash management strategy.
Campagna, Robert	3/12/2023	0.4	Call with banking parties, K&E, Stretto, S. Schreiber, E. Lucas, C. Brantley (A&M) to discuss status of bank accounts and collateralization.
Lucas, Emmet	3/12/2023	0.4	Provide responses to C. Brantley (A&M), K&E into historical data points related to bank accounts.
Lucas, Emmet	3/12/2023	0.3	Prepare exhibit to accompany statement on banking situation.
Lucas, Emmet	3/12/2023	0.4	Participate in call with R. Campagna, S. Schreiber, C. Brantley (all A&M), banking party to discuss cash management strategy.
Lucas, Emmet	3/12/2023	0.6	Review cash management order to understand current authority provided relating to banking issues.
Lucas, Emmet	3/12/2023	1.1	Participate in call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss cash management strategy.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	3/12/2023	0.4	Call with banking party, K&E, Stretto, R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss status of bank accounts and collateralization.
Lucas, Emmet	3/12/2023	0.2	Participate in call with D. Delano (CEL) to discuss cash management strategy.
Lucas, Emmet	3/12/2023	0.8	Prepare operational impact matrix for potential business disruption issues related to banking issues.
Schreiber, Sam	3/12/2023	1.3	Evaluate options for cash holdings in light of shutdowns.
Schreiber, Sam	3/12/2023	0.6	Research impacts of banking turmoil.
Schreiber, Sam	3/12/2023	1.1	Participate in call with R. Campagna, E. Lucas, C. Brantley (all A&M) to discuss cash management strategy.
Schreiber, Sam	3/12/2023	0.3	Participate in call with R. Campagna, C. Brantley (all A&M), Stretto, K&E to discuss cash management strategy.
Schreiber, Sam	3/12/2023	0.4	Call with banking party, K&E, Stretto, R. Campagna, E. Lucas, C. Brantley (A&M) to discuss status of bank accounts and collateralization.
Schreiber, Sam	3/12/2023	0.4	Call with banking parties, K&E, Stretto, R. Campagna, E. Lucas, C. Brantley (A&M) to discuss status of bank accounts and collateralization.
Brantley, Chase	3/13/2023	0.4	Call with A. Seetharaman (CEL), S. Schreiber, E. Lucas, S. Colangelo (all A&M) to review cash management strategy regarding vendors.
Brantley, Chase	3/13/2023	0.3	Correspond with Stretto re: alternative banking partners.
Brantley, Chase	3/13/2023	0.3	Continue to review latest draft of statement of current banking situation
Brantley, Chase	3/13/2023	0.5	Correspond with D. Delano (Celsius) and Stretto re: opening of new bank accounts.
Brantley, Chase	3/13/2023	0.4	Correspond with K&E re: status of banking counterparties and actions being taken.
Brantley, Chase	3/13/2023	0.3	Correspond with team re: reconciliation of payments from the week ending March 10.
Brantley, Chase	3/13/2023	0.3	Call with S. Schreiber, E. Lucas, R. Campagna (all A&M) to discuss next steps for cash management.
Brantley, Chase	3/13/2023	0.3	Call with S. Schreiber, E. Lucas, R. Campagna (all A&M), C. Ferraro, A. Seetharaman (CEL) to review cash management strategy regarding banking party.
Calvert, Sam	3/13/2023	1.3	Call with E. Lucas (A&M) re: cash model updates and forecast rollforward next steps.
Campagna, Robert	3/13/2023	0.3	Call with E. Lucas, C. Brantley, S. Schreiber (all A&M), C. Ferraro, A. Seetharaman (CEL) to review cash management strategy regarding banking party.
Campagna, Robert	3/13/2023	0.3	Call with E. Lucas, C. Brantley, S. Schreiber (all A&M) to discuss next steps for cash management.

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CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	3/13/2023	0.4	Review / edit draft press release regarding cash accounts.
Colangelo, Samuel	3/13/2023	0.4	Call with A. Seetharaman (CEL), S. Schreiber, C. Brantley, E. Lucas (all A&M) to review cash management strategy regarding vendors.
Colangelo, Samuel	3/13/2023	0.4	Review payment confirmations for prior week pay run and assemble associated bank clearing list.
Lucas, Emmet	3/13/2023	0.2	Provide updates to slides in weekly presentation for team regarding cash forecast changes.
Lucas, Emmet	3/13/2023	0.2	Call with D. Delano (CEL) to discuss communications on bank outreach.
Lucas, Emmet	3/13/2023	0.2	Update exhibit to banking situation motion per comments from E. Jones (K&E).
Lucas, Emmet	3/13/2023	0.2	Correspond with J. Magliano (M3) regarding accrued and unpaid professional fees.
Lucas, Emmet	3/13/2023	1.3	Call with S. Calvert (A&M) re: cash model updates and forecast rollforward next steps.
Lucas, Emmet	3/13/2023	0.3	Call with S. Schreiber, C. Brantley, R. Campagna (all A&M) to discuss next steps for cash management.
Lucas, Emmet	3/13/2023	2.4	Update outputs schedules in cash flow forecast model to reflect extension of forecast through September 2023
Lucas, Emmet	3/13/2023	0.7	Review draft of banking party's treasury bill custodial agreement to determine impacts under cash management order
Lucas, Emmet	3/13/2023	0.4	Call with A. Seetharaman (CEL), S. Schreiber, C. Brantley, S. Colangelo (all A&M) to review cash management strategy regarding vendors.
Lucas, Emmet	3/13/2023	0.3	Call with S. Schreiber, C. Brantley, R. Campagna (all A&M), C. Ferraro, A. Seetharaman (CEL) to review cash management strategy regarding banking party.
Lucas, Emmet	3/13/2023	2.2	Prepare draft deliverable of budget-to-actuals report for week ended March 10th.
Schreiber, Sam	3/13/2023	0.3	Call with E. Lucas, C. Brantley, R. Campagna (all A&M), C. Ferraro, A. Seetharaman (CEL) to review cash management strategy regarding banking party.
Schreiber, Sam	3/13/2023	0.4	Call with A. Seetharaman (CEL), E. Lucas, C. Brantley, S. Colangelo (all A&M) to review cash management strategy regarding vendors.
Schreiber, Sam	3/13/2023	0.3	Call with E. Lucas, C. Brantley, R. Campagna (all A&M) to discuss next steps for cash management.
Brantley, Chase	3/14/2023	0.7	Review of recent uptime at proprietary sites and estimates for upcoming cash flow revision.
Brantley, Chase	3/14/2023	1.2	Analyze uptime, rig location and hash reports for the week ending March 10.
Brantley, Chase	3/14/2023	0.4	Correspond with team re: NewCo standup workplan and cost estimates.
Calvert, Sam	3/14/2023	0.6	Continued revisions to roll forward of mining cash flow model.

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CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	3/14/2023	0.8	Ongoing work related to depository financial institutions in response to financial distress.
Ciriello, Andrew	3/14/2023	0.2	Review and comment on payroll funding amounts for the pay period ending 4/7
Lucas, Emmet	3/14/2023	1.7	Build internal funding schedule to forecast liquidity needs at individual bank accounts to assist in day-to-day treasury management.
Lucas, Emmet	3/14/2023	1.3	Build tiered bridge of ending liquidity positions between forecasts due to extension of runway in outputs.
Lucas, Emmet	3/14/2023	0.4	Correspond with K&E regarding authority to purchase treasuries under cash management order.
Lucas, Emmet	3/14/2023	1.3	Update payroll assumptions in cash flow forecast per new inputs provided by T. Walsh (CEL).
Lucas, Emmet	3/14/2023	1.7	Build bridge of June 30, 2023 liquidity positions between current, prior forecasts.
Lucas, Emmet	3/14/2023	1.8	Update accrual assumptions in cash flow forecast to extend through September 2023.
Lucas, Emmet	3/14/2023	0.4	Prepare checklist for L. Koren (CEL) of items to be updated in cash flow forecast.
Lucas, Emmet	3/14/2023	0.3	Multiple calls with D. Delano (CEL) to discuss updated banking situation.
Schreiber, Sam	3/14/2023	1.3	Evaluate potential cash management activities to further secure funds.
Brantley, Chase	3/15/2023	0.9	Analyze and provide comments on latest draft of the cash flow forecast to be published the week ending March 17.
Brantley, Chase	3/15/2023	0.8	Cash flow review working session with S. Calvert and E. Lucas (both A&M).
Brantley, Chase	3/15/2023	1.3	Working session with S. Calvert and E. Lucas (both A&M) re: mining cash flow model updates.
Brantley, Chase	3/15/2023	0.5	Call with J. Fan (Celsius) to discuss latest draft of mining cash flow forecast.
Calvert, Sam	3/15/2023	1.3	Revisions to mining cash flow re: rechecking assumptions and bridging to prior mining cash model.
Calvert, Sam	3/15/2023	1.3	Working session with C. Brantley and E. Lucas (both A&M) re: mining cash flow model updates.
Calvert, Sam	3/15/2023	0.9	Working through invoice timing and forecasting amounts owed to new mining site.
Calvert, Sam	3/15/2023	0.8	Cash flow review working session with C. Brantley and E. Lucas (both A&M).
Calvert, Sam	3/15/2023	0.7	Call with E. Lucas (A&M) re: mining cash flow updates.
Calvert, Sam	3/15/2023	1.2	Review of additional mining site contract.
Colangelo, Samuel	3/15/2023	0.6	Assemble schedule of upcoming invoices and payment terms to support cash forecasting.

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CASH FORECASTS

Professional	Date	Hours	Activity
Colangelo, Samuel	3/15/2023	0.4	Assemble support for grouped bank transactions for the period 3/8-3/14 per confirmations received from Celsius.
Colangelo, Samuel	3/15/2023	0.6	Reconcile cash model / bank activity for the week ending 3/10 and mark tracked payments accordingly.
Lucas, Emmet	3/15/2023	0.3	Correspond with S. Briefel (K&E) regarding potential of opening up bank account for GK8.
Lucas, Emmet	3/15/2023	0.3	Correspond with D. Delano (CEL) regarding transfer of funds between banking institutions.
Lucas, Emmet	3/15/2023	1.8	Update professional fee forecast for timing assumptions, updated output schedules.
Lucas, Emmet	3/15/2023	1.3	Working session with C. Brantley and S. Calvert (both A&M) re: mining cash flow model updates.
Lucas, Emmet	3/15/2023	0.8	Cash flow review working session with C. Brantley and S. Calvert (both A&M).
Lucas, Emmet	3/15/2023	0.7	Call with S. Calvert (A&M) re: mining cash flow updates.
Lucas, Emmet	3/15/2023	1.7	Update cash flow forecast for updated mining assumptions, new deal structure.
Schreiber, Sam	3/15/2023	0.3	Prepare response to UCC diligence request related to bank status.
Brantley, Chase	3/16/2023	0.2	Finalize and share cash flow model, weekly report and bridge to prior forecast with the Company for sign-off.
Brantley, Chase	3/16/2023	0.3	Correspond with Centerview re: location of mining rigs.
Brantley, Chase	3/16/2023	0.3	Call with D. Albert (Celsius) and PPM to discuss mining hedging strategy.
Brantley, Chase	3/16/2023	0.8	Participate in cash flow review call with R. Campagna, S. Schreiber, S. Calvert and E. Lucas (all A&M).
Brantley, Chase	3/16/2023	0.9	Provide updates and revisions to executive summary for the cash flow forecast to be published the week ending March 17.
Brantley, Chase	3/16/2023	0.7	Continue to review the latest cash flow forecast and bridge to prior forecast to be published the week ending March 17.
Brantley, Chase	3/16/2023	0.4	Working session with S. Calvert and E. Lucas (both A&M) re: cash flow forecast updates.
Calvert, Sam	3/16/2023	1.1	Building bridge to current mining cash flow model.
Calvert, Sam	3/16/2023	0.9	Revisions to cash reporting per internal comments.
Calvert, Sam	3/16/2023	0.8	Participate in cash flow review call with R. Campagna, S. Schreiber, C. Brantley and E. Lucas (all A&M).
Calvert, Sam	3/16/2023	1.2	Ongoing updates to mining cash model to reflect latest thinking per internal A&M comments.
Calvert, Sam	3/16/2023	0.3	Call with E. Lucas (A&M) re: cash model updates and revisions based on internal comments.

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CASH FORECASTS

Professional	Date	Hours	Activity
Calvert, Sam	3/16/2023	0.4	Working session with C. Brantley and E. Lucas (both A&M) re: cash flow forecast updates.
Calvert, Sam	3/16/2023	0.5	Call with Celsius IL team and E. Lucas (A&M) re: latest cash forecast at IL and GK8.
Campagna, Robert	3/16/2023	0.9	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	3/16/2023	1.2	Analysis of updated cash flow forecast and suggested edits prior to release.
Campagna, Robert	3/16/2023	0.8	Participate in cash flow review call with S. Calvert, S. Schreiber, C. Brantley and E. Lucas (all A&M).
Lucas, Emmet	3/16/2023	1.6	Rework bridge outputs per comments of C. Brantley (A&M).
Lucas, Emmet	3/16/2023	0.8	Participate in cash flow review call with R. Campagna, S. Schreiber, C. Brantley and S. Calvert (all A&M).
Lucas, Emmet	3/16/2023	1.3	Update cash flow forecast package for updated mining assumptions provided by C. Brantley (A&M).
Lucas, Emmet	3/16/2023	0.3	Call with S. Calvert (A&M) re: cash model updates and revisions based on internal comments.
Lucas, Emmet	3/16/2023	0.4	Working session with C. Brantley and S. Calvert (both A&M) re: cash flow forecast updates.
Lucas, Emmet	3/16/2023	0.5	Call with Celsius IL team and S. Calvert (A&M) re: latest cash forecast at IL and GK8.
Lucas, Emmet	3/16/2023	1.2	Update Israel and GK8 forecasts per comments from call with L. Koren (CEL).
Lucas, Emmet	3/16/2023	1.9	Update cash flow forecast per comments of C. Brantley (A&M).
Schreiber, Sam	3/16/2023	0.8	Participate in cash flow review call with R. Campagna, S. Calvert, C. Brantley and E. Lucas (all A&M).
Brantley, Chase	3/17/2023	0.3	Finalize and share cash flow materials with the Special Committee ahead of meeting.
Campagna, Robert	3/17/2023	0.4	Prepare for presentation to special committee re: updated cash projections.
Dailey, Chuck	3/17/2023	0.5	Call with E. Lucas (A&M) and M3 team to discuss cash model and mining
Lucas, Emmet	3/17/2023	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	3/17/2023	0.4	Update summary cash flow package of outputs for company board of directors per comments of C. Brantley (A&M).
Lucas, Emmet	3/17/2023	1.1	Update headcount assumption in cash flow forecast for updated file provided by T. Walsh (CEL).
Lucas, Emmet	3/17/2023	0.4	Review historical invoices for potential to be paid due to escalated payment proposal.
Lucas, Emmet	3/17/2023	0.3	Participate in call with M3 and C. Dailey (A&M) to review weekly cash report.

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Lucas, Emmet	3/17/2023	0.6	Prepare summary cash flow package of outputs for company board of directors.
Lucas, Emmet	3/17/2023	0.6	Prepare consolidated liquidity bridge for board of directors discussion.
Lucas, Emmet	3/17/2023	0.4	Provide proposed responses per request of R. Campagna (A&M) regarding updated GK8 cash management strategy.
Lucas, Emmet	3/17/2023	1.3	Review bridge of mining changes prepared by S. Calvert (A&M) to cash flow forecast for reconciliation purposes.
Brantley, Chase	3/20/2023	0.3	Review schedule summarizing current view of cash management system in response to request from UCC.
Campagna, Robert	3/20/2023	0.6	Prepare status update for UCC related to depository bank solvency concerns and transition plans.
Ciriello, Andrew	3/20/2023	0.2	Research recent transaction activity with Wintermute in support of weekly BvA analysis
Ciriello, Andrew	3/20/2023	0.2	Correspond with E. Lucas (A&M) regarding cash forecast BvA analysis
Lucas, Emmet	3/20/2023	0.4	Prepare draft responses to UCC inquiry into updates of cash management strategy.
Lucas, Emmet	3/20/2023	2.7	Prepare tracking matrix of updates to cash management strategy to illustrate options for derisking exposure.
Lucas, Emmet	3/20/2023	0.6	Reconcile bank activity to professional fee tracker to update payments made, adjustments to forecast.
Lucas, Emmet	3/20/2023	0.4	Participate in call with F. Brown (Stretto) to discuss cash management strategy.
Lucas, Emmet	3/20/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended March 17th
Lucas, Emmet	3/20/2023	0.2	Participate in call with D. Delano (CEL) to discuss cash management strategy.
Lucas, Emmet	3/20/2023	0.3	Correspond with D. Tappen, D. Delano (both CEL) regarding funds received.
Lucas, Emmet	3/20/2023	0.2	Prepare Exco summary cash forecast per request of Y. Choi (CEL).
Schreiber, Sam	3/20/2023	0.7	Review status of bank outreach.
Brantley, Chase	3/21/2023	0.4	Correspond with D. Tappen (Celsius) re: rebalancing estimates from counterparties.
Campagna, Robert	3/21/2023	1.2	Documentation of proposed alt coin sale process with Celsius deployment team.
Ciriello, Andrew	3/21/2023	0.2	Correspond with A&M team regarding proposed plan to monetize alt coins
Lucas, Emmet	3/21/2023	0.7	Update professional fee tracker and forecast for updated invoices received from various advisors.
Lucas, Emmet	3/21/2023	1.1	Prepare list of inbound cash transactions to attempt to reconcile historical confirmation of loan provided.

Exhibit E

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Professional	Date	Hours	Activity
Lucas, Emmet	3/21/2023	0.3	Correspond with D. Delano (CEL) regarding transition of banking operations between banking parties.
Lucas, Emmet	3/21/2023	0.8	Prepare agenda ahead of call with D. Delano (CEL), M. Boyd (Axos).
Lucas, Emmet	3/21/2023	0.6	Reconcile proposal from Wintermute to assumptions in cash flow forecast.
Lucas, Emmet	3/21/2023	0.6	Reconcile proposed payments file to confirm disbursements in line with forecast.
Lucas, Emmet	3/21/2023	1.4	Refine model mechanics in cash flow forecast to reflect new Mining deal assumptions.
Lucas, Emmet	3/21/2023	0.2	Correspond with A. Wirtz (K&E) regarding correct legal entity to remit payment for advisors.
Lucas, Emmet	3/21/2023	0.4	Prepare action items list for items to confirm with banking party as part of banking transition.
Brantley, Chase	3/22/2023	1.1	Analyze uptime, rig location and hash reports for the week ending March 17 and compared to recently published cash flow forecast.
Brantley, Chase	3/22/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, A. Ciriello (A&M) to discuss banking partners.
Brantley, Chase	3/22/2023	0.7	Review supporting schedule provided by the UCC in connection with rebalancing efforts.
Campagna, Robert	3/22/2023	0.4	Discuss coin movement requests with R. Tokar (Celsius).
Campagna, Robert	3/22/2023	1.3	Prepare summary of cash management actions in light of issues with depository banks.
Campagna, Robert	3/22/2023	0.6	Prepare email related to parameters surrounding alt coin sales for discussion with company.
Campagna, Robert	3/22/2023	0.6	Call with S. Schreiber, E. Lucas, C. Brantley, A. Ciriello (A&M) to discuss banking partners.
Ciriello, Andrew	3/22/2023	0.6	Call with R. Campagna, E. Lucas, C. Brantley, S. Schreiber (A&M) to discuss banking partners.
Colangelo, Samuel	3/22/2023	0.3	Assemble support for grouped bank transactions for the period 3/15-3/21 per confirmations received from Celsius.
Colangelo, Samuel	3/22/2023	0.6	Reconcile cash model / bank activity for the week ending 3/17 and mark tracked payments accordingly.
Lucas, Emmet	3/22/2023	1.2	Review materials provided by M. Boyd (Axos) to determine feasibility of banking relationship.
Lucas, Emmet	3/22/2023	0.4	Participate in call with D. Delano (CEL), M. Boyd (Axos) to discuss potential banking options at institution.
Lucas, Emmet	3/22/2023	0.3	Participate in call with D. Delano (CEL) to discuss updated situation regarding banking strategy.
Lucas, Emmet	3/22/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss banking partners.
Lucas, Emmet	3/22/2023	1.2	Update cash management presentation subsequent to comments from internal working group call.

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Lucas, Emmet	3/22/2023	2.8	Prepare cash management update presentation for current landscape, impacts to Celsius.
Lucas, Emmet	3/22/2023	0.2	Update March 17th weekly cash report for mining updates provided by D. Albert (CEL).
Schreiber, Sam	3/22/2023	0.6	Call with R. Campagna, E. Lucas, C. Brantley, A. Ciriello (A&M) to discuss banking partners.
Brantley, Chase	3/23/2023	0.4	Correspond with team and K&E re: approval required to sell certain stablecoins.
Brantley, Chase	3/23/2023	0.3	Participate in call with S. Schreiber, E. Lucas, A. Ciriello (all A&M), D. Tappen (CEL) to discuss March 17th budget-to-actuals report.
Campagna, Robert	3/23/2023	1.3	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Ciriello, Andrew	3/23/2023	0.8	Review and comment on updates to the 3/3 coin report
Ciriello, Andrew	3/23/2023	0.3	Participate in call with S. Schreiber, C. Brantley, E. Lucas (all A&M), D. Tappen (CEL) to discuss March 17th budget-to-actuals report.
Lucas, Emmet	3/23/2023	0.4	Update commentary in March 17th budget-to-actuals report based on week-to-date activity.
Lucas, Emmet	3/23/2023	0.3	Participate in call with S. Schreiber, C. Brantley, A. Ciriello (all A&M), D. Tappen (CEL) to discuss March 17th budget-to-actuals report.
Lucas, Emmet	3/23/2023	0.9	Prepare checklist of next steps for each banking option to facilitate discussion with D. Delano (CEL).
Lucas, Emmet	3/23/2023	0.2	Provide responses to S. Schreiber (A&M) regarding questions into March 17th budget-to-actuals report.
Lucas, Emmet	3/23/2023	0.3	Review advisor invoice to confirm ability to pay under various orders.
Lucas, Emmet	3/23/2023	0.2	Correspond with K&E regarding potential to arrange banking with Axos.
Schreiber, Sam	3/23/2023	0.3	Participate in call with E. Lucas, C. Brantley, A. Ciriello (all A&M), D. Tappen (CEL) to discuss March 17th budget-to-actuals report.
Brantley, Chase	3/24/2023	0.2	Participate in call with S. Schreiber, E. Lucas (both A&M), M3 to review weekly cash report.
Lucas, Emmet	3/24/2023	1.1	Update internal banking model per comments received throughout the week.
Lucas, Emmet	3/24/2023	0.6	Update professional fee tracker for wires completed, propose payments for coming week.
Lucas, Emmet	3/24/2023	0.9	Update hosting tracking, variance analysis calculations in cash model for new deal structures.
Lucas, Emmet	3/24/2023	0.2	Correspond with M. Boyd (Axos) regarding bonding status at the bank.
Lucas, Emmet	3/24/2023	0.2	Participate in call with S. Schreiber, C. Brantley (both A&M), M3 to review weekly cash report.
Lucas, Emmet	3/24/2023	0.6	Update professional fee tracker and forecast for updated invoices received from various advisors.

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Professional	Date	Hours	Activity
Schreiber, Sam	3/24/2023	0.2	Participate in call with E. Lucas, C. Brantley (both A&M), M3 to review weekly cash report.
Brantley, Chase	3/27/2023	0.4	Correspond with team and K&E re: status of bank accounts and cash management.
Brantley, Chase	3/27/2023	0.3	Review responses to UCC re: current state of cash management.
Campagna, Robert	3/27/2023	0.7	Response to UCC inquiry related to depository banking concerns.
Colangelo, Samuel	3/27/2023	0.4	Assemble initial vendor and professional fee payment ledger to align with cash forecast for weekly cash disbursements.
Lucas, Emmet	3/27/2023	0.2	Participate in call with D. Delano (CEL) to discuss cash management strategy.
Lucas, Emmet	3/27/2023	0.4	Provide proposed responses to White & Case relating to current banking landscape.
Lucas, Emmet	3/27/2023	0.3	Provide responses to C. Koenig (K&E) regarding updated cash management landscape.
Lucas, Emmet	3/27/2023	1.8	Update model mechanics in cash flow forecast for placeholders of new bank accounts in account forecast section.
Lucas, Emmet	3/27/2023	1.1	Update cash management presentation subsequent to comments from correspondence with treasury, banking institutions.
Lucas, Emmet	3/27/2023	0.2	Correspond with D. Delano (CEL) regarding transaction classifications impacting March 24th budget-to-actuals report.
Lucas, Emmet	3/27/2023	0.4	Provide updates to cash management, cash forecasting slides in weekly presentation.
Lucas, Emmet	3/27/2023	0.4	Provide proposed responses to D. Delano (CEL) regarding potential to open account for GK8 LLC.
Lucas, Emmet	3/27/2023	0.2	Correspond with S. Briefel (K&E), E. Blechman (Fischer) regarding update on processing Fisher invoice.
Lucas, Emmet	3/27/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended March 24th.
Lucas, Emmet	3/27/2023	0.3	Correspond with M. Boyd (Axos) regarding outstanding requirements necessary to move forward with potential opening of bank account.
Campagna, Robert	3/28/2023	0.7	Review / approve specifics of stable coin sale request.
Ciriello, Andrew	3/28/2023	0.6	Research approved depositories and brokerage options
Colangelo, Samuel	3/28/2023	0.5	Reconcile cash model / bank activity for the week ending 3/24 and mark tracked payments accordingly.
Colangelo, Samuel	3/28/2023	0.3	Assemble support for grouped bank transactions for the period 3/22-3/28 per confirmations received from Celsius.
Lucas, Emmet	3/28/2023	1.1	Update GK8 cash forecast to confirm net sales proceeds position in bank account.
Lucas, Emmet	3/28/2023	0.2	Correspond with L. Koren (CEL) regarding process of advisor payments.

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CASH FORECASTS

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Lucas, Emmet	3/28/2023	0.2	Correspond with D. Delano (CEL) regarding status of bank communications.
Lucas, Emmet	3/28/2023	0.2	Correspond with S. Briefel (K&E) regarding processing payments from GK8.
Lucas, Emmet	3/28/2023	0.6	Update model mechanics in cash model for outer quarter US Trustee amounts.
Lucas, Emmet	3/28/2023	0.4	Update bank activity in cash model to confirm status of Mawson collection.
Lucas, Emmet	3/28/2023	0.4	Reconcile proposed payments file to confirm disbursements in line with forecast.
Lucas, Emmet	3/28/2023	0.9	Update BTC supporting schedules in reporting package for data provided by J. Fan (CEL).
Lucas, Emmet	3/28/2023	0.8	Update professional fee forecast and tracker per updated inputs from advisors and company.
Lucas, Emmet	3/28/2023	0.3	Correspond with E. Blechman (Fischer) regarding status of payments, supporting documentation required to initiate.
Lucas, Emmet	3/28/2023	1.4	Reconcile vendor level capex spend to most recent budget from company to determine remaining costs for site build out.
Lucas, Emmet	3/28/2023	0.3	Update rig performance schedules in March 24th budget-to-actuals based on additional information provided by P. Holert (CEL).
Brantley, Chase	3/29/2023	0.7	Review and provide comments for the weekly report for the week ending March 24.
Campagna, Robert	3/29/2023	0.7	Review and approve weekly coin report dates 3/10/23.
Lucas, Emmet	3/29/2023	0.9	Update payroll forecast for new independent contractor assumptions provided by T. Walsh (CEL).
Lucas, Emmet	3/29/2023	0.4	Reconcile advisor invoices received to fee applications ahead of weekly payment run.
Lucas, Emmet	3/29/2023	0.8	Update March 24th budget-to-actuals report per comments of C. Brantley (A&M).
Brantley, Chase	3/30/2023	0.1	Call with US Trustee, K&E, and R. Campagna, E. Lucas, S. Schreiber (A&M) to discuss status of potential new bank accounts.
Brantley, Chase	3/30/2023	0.7	Analyze latest invoices from proprietary sites and distribution costs at 2 proprietary sites provided by PPM.
Campagna, Robert	3/30/2023	1.0	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	3/30/2023	0.4	Assist in preparation of coin rebalancing processes.
Campagna, Robert	3/30/2023	0.1	Call with US Trustee, K&E, and S. Schreiber, E. Lucas, C. Brantley (A&M) to discuss status of potential new bank accounts.
Colangelo, Samuel	3/30/2023	0.3	Reconcile missing professional fee invoices with bank transaction activity.
Lucas, Emmet	3/30/2023	0.7	Update March 24th budget-to-actuals report per comments of S. Schreiber (A&M).

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Professional	Date	Hours	Activity
Lucas, Emmet	3/30/2023	0.1	Call with US Trustee, K&E, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss status of potential new bank accounts.
Lucas, Emmet	3/30/2023	1.1	Update cash management tracker for new updates, correspondences with K&E.
Lucas, Emmet	3/30/2023	0.6	Prepare for call with US Trustee with listing proposed responses into questions regarding bank accounts.
Lucas, Emmet	3/30/2023	1.2	Provide responses to L. Wasserman (K&E) regarding questions from UST, UCC into cash management strategy.
Lucas, Emmet	3/30/2023	0.8	Reconcile payments to Stretto to invoices for updates to professional fee forecast in cash model.
Lucas, Emmet	3/30/2023	2.1	Reconcile GK8 bank transactions for draft schedule of net proceeds for internal review.
Lucas, Emmet	3/30/2023	0.2	Correspond with M. Malka (CEL) to confirm payments made to advisors.
Lucas, Emmet	3/30/2023	0.2	Call with D. Delano (CEL) to discuss updates on cash management.
Lucas, Emmet	3/30/2023	0.2	Correspond with S. Calvert (A&M) regarding GK8 cash management strategy.
Schreiber, Sam	3/30/2023	0.1	Call with US Trustee, K&E, and R. Campagna, E. Lucas, C. Brantley (A&M) to discuss status of potential new bank accounts.
Brantley, Chase	3/31/2023	0.6	Review summary of coupons sold and share information with M3.
Brantley, Chase	3/31/2023	0.2	Call with E. Lucas, C. Dailey (both A&M), M3 to review weekly cash report.
Dailey, Chuck	3/31/2023	0.2	Call with C. Brantley, E. Lucas (both A&M), M3 to review weekly cash report.
Lucas, Emmet	3/31/2023	0.2	Call with C. Brantley, C. Dailey (both A&M), M3 to review weekly cash report.
Lucas, Emmet	3/31/2023	0.2	Correspond with S. Briefel (K&E) regarding potential of opening up bank account for GK8.
Lucas, Emmet	3/31/2023	0.9	Prepare professional fee summary schedule of payments, accruals per request of R. Campagna (A&M).
Lucas, Emmet	3/31/2023	0.3	Correspond with D. Delano (CEL) regarding inflows of cash, background of transactions.
Lucas, Emmet	3/31/2023	1.6	Update model mechanics in cash flow forecast to roll forward into week ending April 7th for draft outputs.
Lucas, Emmet	3/31/2023	1.2	Update assumptions in payroll forecast in cash model per new files provided by T. Walsh (CEL).
Lucas, Emmet	3/31/2023	1.4	Update professional fee forecast, output schedules for new advisors in cash flow forecast.
Lucas, Emmet	3/31/2023	0.6	Reconcile amounts received at Celsius Mining to asset sale agreements for Bitmain coupons.
Campagna, Robert	4/2/2023	0.5	Review and approve 3/17 coin report.

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Lucas, Emmet	4/2/2023	0.8	Prepare refreshed cash and coin report for February.
Campagna, Robert	4/3/2023	0.3	Review and approve cash and coin reports for filing on docket.
Lucas, Emmet	4/3/2023	0.2	Correspond with D. Delano (CEL) regarding updates to cash management bank accounts, noticing of parties.
Lucas, Emmet	4/3/2023	0.6	Verify payroll files uploaded by T. Walsh (CEL) to authorize payments.
Lucas, Emmet	4/3/2023	1.3	Update payroll forecast in cash model for new KERP assumptions based on new retention agreements.
Lucas, Emmet	4/3/2023	0.2	Correspond with M. Malka (CEL) regarding treatment of restricted GK8 sales proceeds.
Lucas, Emmet	4/3/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended March 31st.
Schreiber, Sam	4/3/2023	0.3	Review updated cash and coin report for filing.
Brantley, Chase	4/4/2023	0.8	Analyze the Hardin contract as part of revising the mining cash flow forecast.
Brantley, Chase	4/4/2023	0.2	Correspond with the Company re: current rig status report ahead of updating cash flow forecast.
Brantley, Chase	4/4/2023	0.4	Analyze coin report for the week ending March 24.
Campagna, Robert	4/4/2023	0.4	Review and approve 3/24 coin report.
Lucas, Emmet	4/4/2023	0.2	Correspond with L. Wasserman (K&E) regarding fact pattern of potential transfer of cash from Western Alliance to Axos.
Lucas, Emmet	4/4/2023	0.3	Correspond with various advisor groups to request invoices ahead of inclusion in weekly payment process.
Lucas, Emmet	4/4/2023	0.3	Update rig performance schedules in March 31st budget-to-actuals based on additional information provided by P. Holert (CEL).
Brantley, Chase	4/5/2023	1.6	Analyze mining weekly report, uptime, rig location and hash reports for the week ending March 31.
Lucas, Emmet	4/5/2023	0.2	Correspond with D. Delano (CEL) regarding next steps in opening up bank accounts per guidance from US Trustee and UCC.
Lucas, Emmet	4/5/2023	0.4	Reconcile advisor invoices received to fee applications ahead of weekly payment run.
Brantley, Chase	4/6/2023	0.6	Analyze and provide comments for the weekly report for the week ending March 31.
Campagna, Robert	4/6/2023	0.9	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	4/6/2023	0.5	Review and approve 3/31 coin report.
Colangelo, Samuel	4/6/2023	0.6	Reconcile cash model / bank activity for the week ending 3/31 and mark tracked payments accordingly.

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Colangelo, Samuel	4/6/2023	0.3	Assemble support for grouped bank transactions for the week ended 3/31 per confirmations received from Celsius.
Lucas, Emmet	4/6/2023	0.8	Adjust US payroll assumptions in cash flow forecast per latest payroll reports from T. Walsh (CEL).
Lucas, Emmet	4/6/2023	0.6	Update professional fee tracker in cash forecast for wires sent, associated timing in assumptions.
Lucas, Emmet	4/6/2023	0.2	Correspond with J. Mudd (K&E) regarding status of professional fee wires.
Lucas, Emmet	4/6/2023	0.9	Update March 31st budget-to-actuals per comments of C. Brantley (A&M).
Lucas, Emmet	4/6/2023	0.2	Correspond with D. Delano (CEL) regarding cash management strategy with Axos.
Lucas, Emmet	4/6/2023	0.2	Correspond with L. Wasserman (K&E) regarding opening new bank accounts.
Lucas, Emmet	4/6/2023	0.3	Update March 31st budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Schreiber, Sam	4/6/2023	0.3	Review updated cash report.
Brantley, Chase	4/7/2023	0.9	Review coin rebalancing proposal from the Company and outline schedule to estimate slippage costs.
Brantley, Chase	4/7/2023	0.2	Participate in call with C. Dailey, E. Lucas (both A&M), M3 to review weekly cash report.
Campagna, Robert	4/7/2023	1.4	Analysis of crypto distribution complexities / issues related to potential initial distributions under plan.
Dailey, Chuck	4/7/2023	0.2	Participate in call with E. Lucas, C. Brantley (both A&M), M3 to review weekly cash report.
Lucas, Emmet	4/7/2023	0.2	Participate in call with S. Schreiber, C. Brantley (both A&M), M3 to review weekly cash report.
Lucas, Emmet	4/7/2023	1.7	Update model mechanics in cash flow forecast to roll forward into week ending April 14th for distributable presentation.
Lucas, Emmet	4/10/2023	2.2	Adjust timing inputs in cash flow forecast based on actual activity, updated assumptions from company in refresh of cash flow forecast.
Lucas, Emmet	4/10/2023	0.4	Update 2022-2023 postpetition direct cash flow report per request of Y. Choi (CEL).
Lucas, Emmet	4/10/2023	0.9	Prepare draft bridge of June 30th liquidity to prior forecast based on initial assumptions, associated commentary.
Lucas, Emmet	4/10/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended April 7th.
Lucas, Emmet	4/10/2023	1.3	Prepare mined BTC variance analysis to prior forecast to sensitize mining assumptions in refresh of budget.
Lucas, Emmet	4/10/2023	1.4	Update prior forecast inputs to drive line item bridging calculations in refresh of cash forecast.
Brantley, Chase	4/11/2023	1.2	Analyze uptime, rig location and hash reports for the week ending April 7.

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Professional	Date	Hours	Activity
Brantley, Chase	4/11/2023	0.4	Review the latest term sheet from EZ Blockchain and determine if cash flow forecast will include.
Brantley, Chase	4/11/2023	1.7	Review and provide comments for the revised weekly cash flow forecast and bridge to prior forecast.
Brantley, Chase	4/11/2023	0.7	Analyze the latest mining cash flow model and compare against recent activity.
Brantley, Chase	4/11/2023	0.2	Analyze most recent Mawson invoice and compare to prior forecast model assumptions.
Brantley, Chase	4/11/2023	0.3	Revise tax payment estimate file in advance of reviewing with the Company.
Brantley, Chase	4/11/2023	0.3	Review mining weekly report prepared by P. Holert (Celsius) in advance of updating cash flow forecast.
Brantley, Chase	4/11/2023	1.0	Call with C. Brantley, E. Lucas, and S. Calvert (A&M) re: mining cash flow updates for 4/14 reforecast.
Calvert, Sam	4/11/2023	0.9	Updates to mining cash flow model following internal A&M call.
Calvert, Sam	4/11/2023	2.7	Updating bridge and assumptions build for a cash forecast over forecast comparison.
Calvert, Sam	4/11/2023	1.5	Updates to mining cash flow model for cash flow 4/14 reforecast.
Calvert, Sam	4/11/2023	0.4	Call with E. Lucas (A&M) re: cash flow updates for the 4/14 reforecast.
Calvert, Sam	4/11/2023	1.0	Call with C. Brantley, E. Lucas, and S. Calvert (A&M) re: mining cash flow updates for 4/14 reforecast.
Campagna, Robert	4/11/2023	0.7	Follow up w/r/t the portfolio rebalance presentation and plan forward.
Campagna, Robert	4/11/2023	1.1	Analysis of updated cash flow forecast and provide edits to same.
Ciriello, Andrew	4/11/2023	0.2	Review proposed payroll funding disbursements for the next two pay periods.
Lucas, Emmet	4/11/2023	1.1	Update Israel and GK8 forecasts per comments from L. Koren (CEL).
Lucas, Emmet	4/11/2023	0.9	Update detailed bridge of June 30th liquidity to March forecast per comments of C. Brantley (A&M).
Lucas, Emmet	4/11/2023	1.7	Update cash flow forecast for initial inputs from mining model provided by S. Calvert (A&M).
Lucas, Emmet	4/11/2023	1.6	Update cash flow forecast for next turn of mining model from S. Calvert (A&M) per internal discussions, reconciliation of output schedules.
Lucas, Emmet	4/11/2023	1.4	Update professional fee forecast for timing assumptions, updated output schedules.
Lucas, Emmet	4/11/2023	1.3	Analyze Fee Examiner's Summary Report on Fee Review to adjust holdback amounts in cash flow forecast.
Lucas, Emmet	4/11/2023	0.4	Call with S. Calvert (A&M) re: cash flow updates for the 4/14 reforecast.

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Professional	Date	Hours	Activity
Lucas, Emmet	4/11/2023	1.0	Call with C. Brantley, E. Lucas, and S. Calvert (A&M) re: mining cash flow updates for 4/14 reforecast.
Brantley, Chase	4/12/2023	0.2	Review and provide comments for cash reporting packages requested by Houlihan.
Brantley, Chase	4/12/2023	0.2	Correspond with team re: emergence assumptions in the weekly cash flow forecast.
Brantley, Chase	4/12/2023	0.3	Correspond with Celsius tax team to update latest timing of sales & use tax estimates for purposes of the cash flow forecast.
Brantley, Chase	4/12/2023	0.5	Call with J. Fan (Celsius) to review the latest draft of the mining cash flow.
Brantley, Chase	4/12/2023	0.8	Analyze updated mining site build forecast and discuss revisions with team.
Brantley, Chase	4/12/2023	0.4	Call with E. Lucas and S. Calvert (all A&M) re: latest updates to cash flow reforecast w/e 4/14.
Calvert, Sam	4/12/2023	0.4	Call with C. Brantley and E. Lucas (A&M) re: latest updates to cash flow reforecast w/e 4/14.
Campagna, Robert	4/12/2023	0.8	Provide O. Blonstein (Celsius) with update on status of liquid crypto distribution procedures.
Campagna, Robert	4/12/2023	0.4	Review cash flow bridge to identify key changes.
Campagna, Robert	4/12/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	4/12/2023	0.3	Assemble March OCP payment summary to reconcile against cash forecast.
Colangelo, Samuel	4/12/2023	0.3	Assemble support for grouped bank transactions for the week ending 4/7 per confirmations received from Celsius.
Colangelo, Samuel	4/12/2023	0.5	Reconcile cash model / bank activity for the week ending 4/7 and mark tracked payments accordingly.
Colangelo, Samuel	4/12/2023	0.4	Review bank activity and confirm non-debtor affiliate payments for March cash report.
Lucas, Emmet	4/12/2023	1.8	Update cash flow forecast for updated mining assumptions, deployment timing.
Lucas, Emmet	4/12/2023	0.8	Prepare February intercompany report as required under final cash management order.
Lucas, Emmet	4/12/2023	1.3	Prepare March monthly reconciliation report for cash activity as required under Cash Management Order.
Lucas, Emmet	4/12/2023	0.4	Call with C. Brantley, S. Calvert (both A&M) re: latest updates to cash flow reforecast w/e 4/14.
Lucas, Emmet	4/12/2023	0.9	Build consolidated summary liquidity bridge with commentary for refreshed forecast.
Schreiber, Sam	4/12/2023	0.8	Provide comments on updated cash flow forecast.
Brantley, Chase	4/13/2023	2.2	Continue to review and provide additional comments for the revised weekly cash flow forecast and bridge to prior forecast.

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Lucas, Emmet	4/13/2023	0.9	Adjust US payroll assumptions in cash flow forecast per comments from T. Walsh (CEL).
Lucas, Emmet	4/13/2023	1.2	Actualize week 1 of the cash flow forecast for mining invoices, week-to-date actuals, proposed payment file.
Lucas, Emmet	4/13/2023	0.9	Update cash forecast package, supporting bridge calculations per new tax assumptions provided by J. Morgan (CEL).
Lucas, Emmet	4/13/2023	1.3	Update commentary in footnotes, assumptions pages in cash flow forecast package after reconciling to final amounts.
Lucas, Emmet	4/13/2023	1.1	Update supporting schedules, commentary in cash forecast package per comments from C. Brantley (A&M).
Lucas, Emmet	4/13/2023	0.6	Update consolidated summary liquidity bridge with commentary for refreshed forecast per comments from C. Brantley (A&M).
Lucas, Emmet	4/13/2023	1.3	Update professional fee forecast based off new assumptions surrounding filing of fee/interim applications.
Lucas, Emmet	4/13/2023	0.2	Prepare flat file of cash flow forecast for M3.
Brantley, Chase	4/14/2023	0.5	Participate in call with E. Lucas, C. Dailey (both A&M), M3 to review weekly cash report and discuss mining operations.
Dailey, Chuck	4/14/2023	0.5	Participate in call with E. Lucas, C. Brantley (both A&M), M3 to review weekly cash report and discuss mining operations.
Lucas, Emmet	4/14/2023	0.5	Participate in call with C. Dailey, C. Brantley (both A&M), M3 to review weekly cash report and discuss mining operations.
Lucas, Emmet	4/14/2023	1.1	Update professional fee accrual schedule in cash model to reconcile to monthly operating report model.
Lucas, Emmet	4/14/2023	0.8	Update payroll headcount assumptions in cash model per comments from T. Walsh (CEL).
Lucas, Emmet	4/14/2023	0.1	Call with J. Magliano (M3) to discuss potentially opening bank account for GK8 at Flagstar.
Lucas, Emmet	4/14/2023	0.3	Calls with D. Delano (CEL) to discuss bank account updates.
Lucas, Emmet	4/14/2023	0.2	Correspond with S. Briefel (K&E) regarding account restrictions on GK8 account at Flagstar.
Lucas, Emmet	4/14/2023	0.4	Prepare cash package deliverable for independent directors for most recent cash forecast.
Brantley, Chase	4/17/2023	1.1	Analyze mining weekly report, uptime, rig location and hash reports for the week ending April 14.
Brantley, Chase	4/17/2023	0.4	Correspond with team and K&E re: liquidity runway.
Campagna, Robert	4/17/2023	1.3	Alternative coin review and conversion plans.
Lucas, Emmet	4/17/2023	1.7	Prepare sensitivity analysis schedule in cash model to estimate timing of liquidity requirements based on release of GK8 cash.
Lucas, Emmet	4/17/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended April 14th.

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Lucas, Emmet	4/17/2023	0.4	Provide responses to R. Kwasteniet (K&E) regarding liquidity runway under various assumption scenarios.
Lucas, Emmet	4/17/2023	0.3	Update rig performance schedules in April 14th budget-to-actuals based on additional information provided by P. Holert (CEL).
Lucas, Emmet	4/17/2023	0.2	Update April 13th cash flow forecast flat file per request of J. Magliano (M3).
Lucas, Emmet	4/17/2023	0.4	Update rig deployment schedule in previously distributed forecast for comments from J. Magliano (M3).
Lucas, Emmet	4/17/2023	0.4	Correspond with D. Delano (CEL) regarding cash management strategy, proper cash allocation across institutions.
Lucas, Emmet	4/17/2023	0.7	Analyze historical bank transactions, provide responses to S. Ludovici (W&C) regarding payments of VAT to Gornitzky.
Lucas, Emmet	4/17/2023	0.2	Correspond with S. Briefel (K&E) regarding status update of GK8 bank account at Flagstar.
Schreiber, Sam	4/17/2023	0.7	Analyze liquidity runway.
Brantley, Chase	4/18/2023	0.7	Analyze March 31 coin report and review stablecoin classification.
Brantley, Chase	4/18/2023	0.6	Correspond with team and the Company re: incremental stablecoins available.
Lucas, Emmet	4/18/2023	1.7	Prepare historical bank account disbursement summary for allocating cash forecast assumptions in internal funding schedule.
Lucas, Emmet	4/18/2023	0.4	Check weekly proposed payment file, reconcile amounts to forecast, professional fee tracker.
Lucas, Emmet	4/18/2023	0.3	Correspond with D. Delano (CEL) regarding cash activity, cash management strategy with banks.
Lucas, Emmet	4/18/2023	0.2	Call with L. Wasserman (K&E) to discuss cash management updates.
Lucas, Emmet	4/18/2023	1.4	Update funding schedule in cash model to reflect updated professional fee assumptions, cash requirements.
Lucas, Emmet	4/18/2023	2.1	Update model mechanics in cash model to build outputs from bank account funding schedules.
Brantley, Chase	4/19/2023	0.8	Analyze and provide comments for the weekly report for the week ending April 14.
Lucas, Emmet	4/19/2023	0.6	Update April 14th budget-to-actuals report, commentary based on reconciliation of week-to-date bank activity.
Lucas, Emmet	4/19/2023	2.4	Update model mechanics in cash forecast to adjust for shift in holdback assumption per omnibus hearing.
Lucas, Emmet	4/19/2023	0.6	Reconcile US payroll files to forecast assumptions per recent cycle provided by T. Walsh (CEL).
Lucas, Emmet	4/19/2023	0.4	Update professional fee forecast per updated assumptions for Centerview due to language in retention application.
Lucas, Emmet	4/19/2023	0.9	Update April 14th budget-to-actuals report per comments of C. Brantley (A&M).

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Professional	Date	Hours	Activity
Brantley, Chase	4/20/2023	0.4	Correspond with the Company re: mining metrics included in the weekly report.
Campagna, Robert	4/20/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	4/20/2023	0.5	Call with prospective agent to discuss potential distribution agent structure.
Campagna, Robert	4/20/2023	1.1	Edit presentation on coin movement since petition date requested by counsel.
Campagna, Robert	4/20/2023	0.7	Discussion with J. Golding-Ochsner to discuss prospective distribution agent proposal and issues re: same.
Colangelo, Samuel	4/20/2023	0.5	Reconcile cash model / bank activity for the week ending 4/14 and mark tracked payments accordingly.
Lucas, Emmet	4/20/2023	0.4	Prepare reconciliation schedules, correspond with P. Pandey (CEL) to confirm BTC roll forward schedule in weekly cash report.
Lucas, Emmet	4/20/2023	0.3	Update April 14th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	4/20/2023	0.3	Update professional fee forecast, invoice tracker for updates received from Stretto.
Lucas, Emmet	4/20/2023	0.2	Correspond with S. Calvert regarding historical transfers to GK8 from Israel.
Lucas, Emmet	4/20/2023	0.7	Update April 14th budget-to-actuals report per comments of C. Brantley (A&M), C. Ferraro (CEL).
Lucas, Emmet	4/20/2023	0.2	Update April 14th weekly cash report for mining updates provided by D. Albert (CEL).
Campagna, Robert	4/21/2023	0.7	Review and approve 4/7 coin report.
Lucas, Emmet	4/21/2023	0.1	Call with J. Magliano (M3) to review April 14th cash report.
Lucas, Emmet	4/24/2023	1.2	Update professional fee forecast, accrual schedules to account for new holdback payment assumptions.
Lucas, Emmet	4/24/2023	1.3	Build variance analysis schedule in cash model to confirm proposed holdback payment amounts ahead of processing.
Lucas, Emmet	4/24/2023	0.8	Reconcile FTI invoices approved for payment to assumptions in cash flow forecast to explain variances to budget.
Lucas, Emmet	4/24/2023	0.2	Correspond with K&E regarding authority to pay holdback amounts pursuant to omnibus order.
Lucas, Emmet	4/24/2023	0.2	Prepare Exco summary cash forecast per request of Y. Choi (CEL).
Lucas, Emmet	4/24/2023	1.9	Prepare draft deliverable of budget-to-actuals report for week ended April 21st.
Lucas, Emmet	4/24/2023	0.6	Prepare initial reconciliation of White & Case holdback payment, comparison to invoice raised for review from C. Brantley (A&M).
Lucas, Emmet	4/24/2023	0.4	Update payroll assumptions in cash flow forecast per new inputs provided by T. Walsh (CEL).

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Lucas, Emmet	4/24/2023	0.2	Confirm language in omnibus order approving payment of holdback amounts to advisors.
Brantley, Chase	4/25/2023	0.3	Respond to questions from the Special Committee re: professional fee forecast.
Calvert, Sam	4/25/2023	0.6	Calls with E. Lucas (A&M) to discuss GK8 closing, reconciliation of Q1 2023 US Trustee fee.
Lucas, Emmet	4/25/2023	0.2	Call with S. Ludovici (W&C) to discuss calculation of White & Case holdback amount.
Lucas, Emmet	4/25/2023	0.6	Calls with S. Calvert (A&M) to discuss GK8 closing, reconciliation of Q1 2023 US Trustee fee.
Lucas, Emmet	4/25/2023	0.3	Reconcile M3 holdback invoice to amounts assumed from fee examiner calculations.
Lucas, Emmet	4/25/2023	1.2	Update professional fee accrual schedule per request of D. Barse based on filing of recent monthly, interim fee applications.
Lucas, Emmet	4/25/2023	0.3	Correspond with P. Pandey (CEL) regarding proper inputs into BTC roll forward included in weekly cash report.
Lucas, Emmet	4/25/2023	0.9	Update model mechanics in cash model to account for new BTC assumptions based on expense structure provided by P. Pandey (CEL).
Lucas, Emmet	4/25/2023	0.9	Prepare reconciliation schedule for Elementus to reflect adjusted holdback payment versus initial invoice provided.
Lucas, Emmet	4/26/2023	0.3	Participate in call with B. Soper (Stretto) to discuss current cash management strategies with banking institutions.
Lucas, Emmet	4/26/2023	0.8	Prepare reconciliation schedule for Akin to reflect adjusted holdback payment versus initial invoice provided.
Lucas, Emmet	4/26/2023	0.6	Reconcile proposed payments file to confirm disbursements in line with forecast, accounts for various advisor amounts.
Lucas, Emmet	4/26/2023	0.7	Prepare weekly payment matrix ahead of month end payments to advisors, checklists for company.
Schreiber, Sam	4/26/2023	0.4	Analyze cash flow actuals.
Calvert, Sam	4/27/2023	0.2	Call with E. Lucas (A&M) to debrief GK8 internal call, discuss next steps in closing process.
Campagna, Robert	4/27/2023	1.0	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	4/27/2023	0.4	Reconcile cash model / bank activity for the week ending 4/21 and mark tracked payments accordingly.
Colangelo, Samuel	4/27/2023	0.4	Assemble support for grouped bank transactions for the week ending 4/21 per confirmations received from Celsius.
Lucas, Emmet	4/27/2023	0.7	Adjust cash flow forecast for new assumptions surrounding holdback payments per feedback from advisors.
Lucas, Emmet	4/27/2023	0.3	Correspond with M. Malka (CEL) regarding reconciliation, approval of raised local payments.
Lucas, Emmet	4/27/2023	0.8	Update April 21st budget-to-actuals report per comments of C. Brantley (A&M).

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Lucas, Emmet	4/27/2023	0.6	Adjust cash flow forecast, A&M invoice for application of retainer against holdback payment.
Lucas, Emmet	4/27/2023	0.1	Call with J. Mudd (K&E) to discuss calculation of holdback amount.
Lucas, Emmet	4/27/2023	0.2	Call with S. Calvert (A&M) to debrief GK8 internal call, discuss next steps in closing process.
Lucas, Emmet	4/27/2023	0.9	Prepare reconciliation schedule for K&E to reflect adjusted holdback payment versus initial invoice provided.
Campagna, Robert	4/28/2023	0.6	Review and approve 4/14 coin report.
Lucas, Emmet	4/28/2023	0.2	Calls with D. Delano (CEL) to discuss account funding for weekly payment processing.
Lucas, Emmet	4/28/2023	1.7	Update model mechanics in cash flow forecast to roll forward into week ending May 5th for draft outputs.
Lucas, Emmet	4/28/2023	0.6	Prepare funding schedule to coordinate proper account balances ahead of advisor and other weekly payments with D. Delano (CEL).
Lucas, Emmet	4/28/2023	0.7	Update professional fee reconciliation schedule per executed payments, invoices received in cash model.
Lucas, Emmet	4/28/2023	0.2	Correspondences with S. Colangelo (A&M) regarding status of advisor payment processing.
Lucas, Emmet	4/28/2023	0.3	Correspondences with J. Mudd (K&E) regarding invoice processing.
Lucas, Emmet	4/28/2023	2.1	Update model mechanics for intermediate term funding schedule to determine appropriate cash balances at each institution.
Lucas, Emmet	4/28/2023	0.2	Participate in call with J. Magliano (M3) to review April 21st cash report.
Lucas, Emmet	4/28/2023	0.6	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast ahead of cash report discussion with J. Magliano (M3).
Lucas, Emmet	4/29/2023	0.2	Correspondences with P. Holert (CEL) regarding uptime percentages to report in weekly cash report.
Brantley, Chase	5/1/2023	0.2	Correspond with the Company and team re: inclusion of certain gross mined BTC figures in weekly report.
Lucas, Emmet	5/1/2023	2.3	Roll forward payment approval bank account forecast, review weekly funding requirements.
Lucas, Emmet	5/1/2023	0.2	Correspond with L. Koren, D. Delano (both CEL) regarding GK8 net sales proceeds transfer to Flagstar.
Lucas, Emmet	5/1/2023	1.4	Update professional fee tracker for holdback payments made, adjust accrual roll forward for application of retainers.
Lucas, Emmet	5/1/2023	0.8	Update BTC roll forward calculations in cash model per new inputs provided by P. Pandey (CEL).
Lucas, Emmet	5/1/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended April 28th.
Lucas, Emmet	5/1/2023	0.2	Call with L. Wasserman (K&E) to discuss cash transfers between institutions.

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Lucas, Emmet	5/1/2023	0.2	Participate in call with J. Magliano (M3) to preview transfer of GK8 net sales proceeds to Flagstar.
Brantley, Chase	5/2/2023	0.2	Correspond with team re: cash movements in response to bank uncertainty.
Campagna, Robert	5/2/2023	0.6	Emails related to cash management banks given turmoil in regional bank markets.
Lucas, Emmet	5/2/2023	0.4	Correspond with A&M, K&E teams regarding updated cash management strategy, proposals to transfer cash between institutions.
Lucas, Emmet	5/2/2023	0.9	Update weekly bank account management forecast for proposed payment file.
Lucas, Emmet	5/2/2023	0.4	Analyze proposed payment file for week ending 5/5, reconcile amounts to forecast, professional fee tracker.
Lucas, Emmet	5/2/2023	0.8	Update cash management tracker for internal discussion, overview to provide new proposals.
Lucas, Emmet	5/2/2023	0.9	Update tax assumptions in cash forecast model per updated information provided by J. Morgan (CEL).
Lucas, Emmet	5/2/2023	2.4	Prepare bank account summary forecast and outputs ahead of working session with internal treasury and accounting teams.
Lucas, Emmet	5/2/2023	0.4	Participate in call with D. Delano, K. Tang, A. Seetharaman (all CEL) to discuss go forward cash management strategy at each banking institution.
Lucas, Emmet	5/2/2023	0.2	Calls with L. Wasserman (K&E) to preview proposed cash management strategy subsequent to internal working session.
Lucas, Emmet	5/2/2023	0.2	Call with J. Magliano (M3) to preview proposed cash management strategy subsequent to internal working session.
Brantley, Chase	5/3/2023	0.5	Continue to correspond with team re: cash movements in response to bank uncertainty.
Brantley, Chase	5/3/2023	1.1	Analyze and provide comments on weekly report for the week ending April 28.
Campagna, Robert	5/3/2023	1.3	Review of coin movement summary report and supporting excel.
Campagna, Robert	5/3/2023	1.1	Prepare updated comparison on wind down proposals and associated expenses.
Campagna, Robert	5/3/2023	0.6	Review and approve 4/21 coin report.
Colangelo, Samuel	5/3/2023	0.4	Assemble support for grouped bank transactions for the week ended 4/28 per confirmations received from Celsius.
Colangelo, Samuel	5/3/2023	0.6	Reconcile cash model / bank activity for the week ending 4/28 and mark tracked payments accordingly.
Lucas, Emmet	5/3/2023	1.4	Update cash management tracker for conversations with D. Delano (CEL), present weekly process suggestions to internal A&M team.
Lucas, Emmet	5/3/2023	0.2	Provide updated cash management strategy to J. Magliano (M3) based on internal communications.
Lucas, Emmet	5/3/2023	0.4	Provide responses to S. Schreiber (A&M) regarding questions into April 28th budget-to-actuals report.

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Lucas, Emmet	5/3/2023	0.9	Update bonding coverage schedule per comments of C. Brantley (A&M) ahead of internal distribution.
Lucas, Emmet	5/3/2023	1.7	Build bonding coverage schedule per request of C. Brantley (A&M) to illustrate capacity for cash at all banking institutions.
Lucas, Emmet	5/3/2023	0.6	Multiple correspondences with internal Celsius treasury and accounting teams on process of transferring funds from Western Alliance.
Lucas, Emmet	5/3/2023	0.3	Correspondence with L. Wasserman (K&E) regarding cash transfer approvals, noticing requirements related to Western Alliance.
Lucas, Emmet	5/3/2023	0.2	Correspondence with E. Rodriguez (Flagstar) to confirm adequate bonding in place to cover transfer of funds.
Lucas, Emmet	5/3/2023	0.6	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL), provide supporting schedules regarding holdback adjustments and retainers.
Lucas, Emmet	5/3/2023	1.1	Prepare weekly agenda for internal Celsius, A&M teams on next steps related to transfer of cash from Western Alliance.
Lucas, Emmet	5/3/2023	0.3	Correspond with J. Newdeck (Akin) to discuss reconciliation between fee examiner holdback amounts and invoice provided.
Lucas, Emmet	5/3/2023	0.1	Call with J. Magliano (M3) to provide updates to cash management strategy, amounts to be held at various institutions.
Lucas, Emmet	5/3/2023	0.6	Multiple calls with D. Delano (CEL) regarding process to discuss transfer of cash from Western Alliance.
Lucas, Emmet	5/3/2023	0.3	Calls with L. Wasserman (K&E) to preview cash management strategy, confirm authority to move forward with transfers.
Schreiber, Sam	5/3/2023	0.2	Analyze proposal for bank account transfers.
Schreiber, Sam	5/3/2023	0.8	Review UST requirements for bank collateralization.
Schreiber, Sam	5/3/2023	0.9	Review and provide comments on weekly cash flow update.
Campagna, Robert	5/4/2023	0.9	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	5/5/2023	0.2	Call with J. Magliano (M3) to review April 28th cash report.
Lucas, Emmet	5/5/2023	0.4	Reconcile week-to-date transactions to confirm balances at each banking institution agree to planned strategy.
Brantley, Chase	5/8/2023	1.2	Analyze and provide comments on historical proprietary site capital costs ahead of sharing with the Company.
Lucas, Emmet	5/8/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended May 5th.
Lucas, Emmet	5/8/2023	2.4	Build new output charts in cash flow forecast model for inclusion in weekly presentation to detail sensitivity analysis surrounding liquidity runway.
Lucas, Emmet	5/8/2023	1.4	Update professional fee forecast for payments made, shift in timing assumptions.

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Lucas, Emmet	5/8/2023	1.9	Prepare West Texas capex summary leveraging historical bank transactions and vendor data from company per request of C. Brantley (A&M).
Lucas, Emmet	5/8/2023	0.6	Multiple updates to West Texas capex summary per comments from C. Brantley (A&M).
Lucas, Emmet	5/8/2023	0.2	Correspond with K&E regarding timing of release of GK8 net sales proceeds in cash flow forecast.
Lucas, Emmet	5/8/2023	0.2	Correspond with J. Nadkarni (UST) regarding updated cash profile after previous week's transfers.
Lucas, Emmet	5/8/2023	0.2	Provide responses, cash balances summary table to S. Colangelo (A&M) for inclusion in weekly presentation.
Lucas, Emmet	5/8/2023	1.3	Prepare initial bridge of 9/30 liquidity in cash presentation based on draft inputs.
Lucas, Emmet	5/8/2023	1.6	Update model mechanics in cash flow forecast to roll forward into week ending May 12th for distributable presentation.
Brantley, Chase	5/9/2023	0.7	Correspond with the Company and team re: historical capital costs schedule.
Brantley, Chase	5/9/2023	0.6	Call with S. Calvert and E. Lucas (A&M) re: cash flow forecast updates.
Brantley, Chase	5/9/2023	0.4	Participate in call with E. Lucas (A&M), D. Albert (CEL) to discuss revised capex summary schedule, new outputs to prepare.
Brantley, Chase	5/9/2023	0.5	Call with S. Calvert (A&M) re: mining CF roll forward update.
Brantley, Chase	5/9/2023	0.3	Participate in call with E. Lucas (A&M), J. Fan, P. Pandey (both CEL) to review Capex summary.
Calvert, Sam	5/9/2023	0.6	Call with C. Brantley and E. Lucas (A&M) re: cash flow forecast updates.
Calvert, Sam	5/9/2023	0.8	Revisions to lending entities IC accounting presentation.
Calvert, Sam	5/9/2023	0.5	Call with C. Brantley (A&M) re: mining CF roll forward update.
Calvert, Sam	5/9/2023	2.6	Updates to mining CF assumptions for latest CF forecast.
Ciriello, Andrew	5/9/2023	0.3	Review stablecoin monetization report to determine amounts available to sell.
Colangelo, Samuel	5/9/2023	1.2	Assemble stablecoin analysis to support cash re-forecast per internal request.
Lucas, Emmet	5/9/2023	1.3	Build revised capex summary schedule per new source data provided by D. Albert (CEL).
Lucas, Emmet	5/9/2023	0.3	Update revised capex summary per comments of C. Brantley (A&M).
Lucas, Emmet	5/9/2023	0.6	Call with C. Brantley and S. Calvert (A&M) re: cash flow forecast updates.
Lucas, Emmet	5/9/2023	1.6	Update cash flow forecast for updated mining assumptions from mining model.

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Lucas, Emmet	5/9/2023	0.4	Participate in call with C. Brantley (A&M), D. Albert (CEL) to discuss revised capex summary schedule, new outputs to prepare.
Lucas, Emmet	5/9/2023	1.1	Adjust inputs, assumptions in Israel, GK8 cash forecasts ahead of discussion with L. Koren, M. Malka (both CEL) on 5/10.
Lucas, Emmet	5/9/2023	0.8	Update revised capex summary from working group call, additional inputs provided by P. Pandey (CEL).
Lucas, Emmet	5/9/2023	0.3	Participate in call with C. Brantley (A&M), J. Fan, P. Pandey (both CEL) to review Capex summary.
Brantley, Chase	5/10/2023	1.6	Analyze mining weekly report, uptime, rig location and hash reports for the week ending May 5.
Brantley, Chase	5/10/2023	1.9	Analyze and provide comments on mining cash flow model and reconciliation to prior forecast.
Brantley, Chase	5/10/2023	1.7	Analyze and provide comments on latest draft of revised consolidated cash flow forecast and bridge to prior forecast.
Brantley, Chase	5/10/2023	0.3	Correspond with Celsius tax team re: timing of certain tax payments to be updated in revised cash flow forecast.
Brantley, Chase	5/10/2023	0.7	Analyze and provide comments on weekly report for the week ending May 5.
Brantley, Chase	5/10/2023	0.6	Calls with E. Lucas (A&M) to review cash flow forecast.
Calvert, Sam	5/10/2023	0.7	Working session with E. Lucas (A&M) re: cash forecast review and revisions thereto.
Calvert, Sam	5/10/2023	0.2	Participate in call with E. Lucas (A&M), L. Koren, M. Malka (both CEL) to discuss GK8, Israel cash forecasts.
Calvert, Sam	5/10/2023	0.9	Call with E. Lucas (A&M) re: BTC hedging options and effects on proposed cash budget.
Campagna, Robert	5/10/2023	2.1	Analysis of updated cash flow forecast and provide edits to same.
Colangelo, Samuel	5/10/2023	0.4	Assemble support for grouped bank transactions for the week ending 5/5 per confirmations received from Celsius.
Colangelo, Samuel	5/10/2023	0.5	Reconcile cash model / bank activity for the week ending 5/5 and mark tracked payments accordingly.
Lucas, Emmet	5/10/2023	1.6	Update cash flow forecast package for comments received from R. Campagna, S. Schreiber (both A&M).
Lucas, Emmet	5/10/2023	1.2	Finalize detailed bridge of September 30 liquidity for current assumptions, commentary based on internal feedback.
Lucas, Emmet	5/10/2023	1.4	Update commentary in footnotes, assumptions pages in cash flow forecast package ahead of internal distribution.
Lucas, Emmet	5/10/2023	0.8	Adjust US payroll assumptions in cash flow forecast per comments from T. Walsh (CEL).
Lucas, Emmet	5/10/2023	0.2	Correspond with D. Delano (CEL) regarding approved SDNY depositories.
Lucas, Emmet	5/10/2023	1.4	Update revised capex summary for comments from D. Albert (CEL).

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Lucas, Emmet	5/10/2023	0.9	Call with S. Calvert (A&M) re: BTC hedging options and effects on proposed cash budget.
Lucas, Emmet	5/10/2023	0.2	Participate in call with S. Calvert (A&M), L. Koren, M. Malka (both CEL) to discuss GK8, Israel cash forecasts.
Lucas, Emmet	5/10/2023	0.8	Build consolidated summary liquidity bridge with commentary for refreshed forecast for preview with C. Ferraro (CEL).
Lucas, Emmet	5/10/2023	0.7	Working session with S. Calvert (A&M) re: cash forecast review and revisions thereto.
Lucas, Emmet	5/10/2023	0.6	Calls with C. Brantley (A&M) to review cash flow forecast.
Lucas, Emmet	5/10/2023	1.1	Update GK8, Israel cash forecasts per call with L. Koren, M. Malka (both CEL).
Lucas, Emmet	5/10/2023	0.5	Participate in call with B. Soper (Stretto) to discuss banking institution opportunities available for crypto companies.
Schreiber, Sam	5/10/2023	0.8	Review and provide comments on updated cash flow projections.
Brantley, Chase	5/11/2023	1.3	Review final cash flow forecast beginning the week ending May 12 and provide comments.
Brantley, Chase	5/11/2023	0.5	Review bridge to prior cash flow ahead of distribution to UCC.
Brantley, Chase	5/11/2023	0.7	Review and provide additional comments re: mining cash flow forecast ahead of distribution.
Brantley, Chase	5/11/2023	0.5	Call with R. Campagna, E. Lucas, and S. Schreiber (A&M) to review updated cash flow forecast.
Brantley, Chase	5/11/2023	0.3	Provide additional comments on the weekly report for the week ending May 5.
Brantley, Chase	5/11/2023	0.2	Participate in call with E. Lucas (A&M) to discuss updates to cash flow forecast.
Brantley, Chase	5/11/2023	0.6	Analyze invoices for payment for the week ending May 12 and discuss with team ahead of cash flow distribution.
Calvert, Sam	5/11/2023	0.6	Revising cash flow forecast based on comments received from Celsius mining team.
Campagna, Robert	5/11/2023	0.5	Call with S. Schreiber, E. Lucas, and C. Brantley (A&M) to review updated cash flow forecast.
Campagna, Robert	5/11/2023	1.6	Create board deck related to cash needs and highlighting near term coin sales required.
Campagna, Robert	5/11/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	5/11/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to review updated version of cash flow forecast.
Lucas, Emmet	5/11/2023	0.4	Prepare consolidated cash flow package for special committee based on proposed distribution version of forecast.
Lucas, Emmet	5/11/2023	1.2	Finalize detailed bridge of September 30 liquidity for final assumptions, update commentary in footnotes and assumptions sections in forecast package ahead of distribution.

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Lucas, Emmet	5/11/2023	0.4	Update postpetition direct cash flow report per request of Y. Choi (CEL).
Lucas, Emmet	5/11/2023	1.1	Update professional fee forecast, associated output schedules, for addition of new advisors based on filed fee applications.
Lucas, Emmet	5/11/2023	1.9	Final updates to cash flow package per new assumptions regarding mining surround BTC price, uptime percentages.
Lucas, Emmet	5/11/2023	0.4	Update May 5th budget-to-actuals report for comments from C. Brantley (A&M).
Lucas, Emmet	5/11/2023	1.1	Actualize week 1 of the cash flow forecast for mining invoices, week-to-date actuals, proposed payment file.
Lucas, Emmet	5/11/2023	0.2	Correspond with F. Brown (Stretto) regarding opening escrow account.
Lucas, Emmet	5/11/2023	2.2	Update liquidity draw mechanics in cash model, update non-mining output pages for funding alternatives to be contemplated for first time in distributable forecast package.
Lucas, Emmet	5/11/2023	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	5/11/2023	0.2	Participate in call with C. Brantley (A&M) to discuss updates to cash flow forecast.
Schreiber, Sam	5/11/2023	0.5	Call with R. Campagna, E. Lucas, and C. Brantley (A&M) to review updated cash flow forecast.
Schreiber, Sam	5/11/2023	0.6	Analyze updated cash report for week of May 5.
Brantley, Chase	5/12/2023	0.4	Review hedge proposal for proprietary sites.
Brantley, Chase	5/12/2023	0.7	Analyze special committee presentation of the updated cash flow forecast and discuss with team.
Calvert, Sam	5/12/2023	0.6	Call with J. Bueno and J. Magliano (M3), S. Schreiber and E. Lucas (A&M) re: weekly cash flow forecast update.
Calvert, Sam	5/12/2023	0.6	Call with E. Lucas (A&M) re: BTC position maintained at mining and effects on cash flow forecast.
Lucas, Emmet	5/12/2023	0.7	Prepare refreshed cash and coin report for March and April.
Lucas, Emmet	5/12/2023	0.6	Call with J. Bueno and J. Magliano (M3), S. Schreiber and S. Calvert (A&M) re: weekly cash flow forecast update.
Lucas, Emmet	5/12/2023	1.1	Update liquidity profile slide in special committee deck per comments of R. Campagna, S. Schreiber (both A&M).
Lucas, Emmet	5/12/2023	0.3	Update distributable version of cash flow forecast per comments from J. Magliano (M3) regarding BTC price in appendix.
Lucas, Emmet	5/12/2023	0.6	Call with S. Calvert (A&M) re: BTC position maintained at mining and effects on cash flow forecast.
Schreiber, Sam	5/12/2023	0.6	Call with J. Bueno and J. Magliano (M3), S. Calvert and E. Lucas (A&M) re: weekly cash flow forecast update.
Schreiber, Sam	5/12/2023	1.2	Prepare board materials related to updated cash flow forecast for Special Committee meeting.

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Schreiber, Sam	5/12/2023	0.1	Call with D. Barse (CEL Special Committee) to discuss updated cash flow projections.
Lucas, Emmet	5/13/2023	0.2	Update cash and coin report per comments of C. Ferraro (CEL).
Brantley, Chase	5/15/2023	1.2	Analyze and provide comments on capex reconciliation schedule.
Brantley, Chase	5/15/2023	1.1	Analyze mining weekly report, uptime, rig location and hash reports for the week ending May 12.
Brantley, Chase	5/15/2023	0.7	Call with E. Lucas, S. Calvert (both A&M) to discuss capex reconciliation schedules, hedging strategies.
Brantley, Chase	5/15/2023	1.8	Prepare outline schedule of prior capex forecast and actuals for team to reconcile.
Calvert, Sam	5/15/2023	0.6	Working session with E. Lucas (A&M) re: bridging site build out forecast over forecast.
Calvert, Sam	5/15/2023	0.6	Partial participation in call with C. Brantley, E. Lucas (both A&M) to discuss capex reconciliation schedules, hedging strategies.
Calvert, Sam	5/15/2023	2.8	Working through variance analysis to determine additional budget required for mining site buildouts and causes of historical variance.
Calvert, Sam	5/15/2023	1.4	Development of variance analysis for mining site build out costs for latest forecast.
Campagna, Robert	5/15/2023	0.6	Review and approve cash and coin report for filing on docket in advance of hearing.
Lucas, Emmet	5/15/2023	0.4	Verify calculations, reconciliation to source data in capex variance analysis prepared by S. Calvert (A&M).
Lucas, Emmet	5/15/2023	0.7	Call with C. Brantley, S. Calvert (both A&M) to discuss capex reconciliation schedules, hedging strategies.
Lucas, Emmet	5/15/2023	0.4	Update cash and coin report per comments of R. Campagna (A&M).
Lucas, Emmet	5/15/2023	0.6	Working session with S. Calvert (A&M) re: bridging site build out forecast over forecast.
Lucas, Emmet	5/15/2023	0.4	Prepare reconciliation schedule of BTC on hand for P. Pandey (CEL) to identify differences between company reports.
Lucas, Emmet	5/15/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended May 12th.
Brantley, Chase	5/16/2023	0.3	Call with E. Lucas and S. Calvert (A&M) re: cash flow actualization and revising mining cost comparison build.
Brantley, Chase	5/16/2023	1.1	Continue to analyze and provide additional comments on revised capex reconciliation schedule.
Brantley, Chase	5/16/2023	1.8	Analyze revised capex reconciliation schedule and build supporting bridge outline for team.
Calvert, Sam	5/16/2023	0.3	Call with C. Brantley and E. Lucas (A&M) re: cash flow actualization and revised mining cost comparison build.
Calvert, Sam	5/16/2023	0.3	Correspondence with A&M parties and Celsius mining team re: mining capex forecast.

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Calvert, Sam	5/16/2023	1.6	Revisions to mining cash flow bridge for site level capex.
Campagna, Robert	5/16/2023	0.6	Ongoing analysis related to unstaking process for Lido staked ETH.
Dailey, Chuck	5/16/2023	2.0	Analyze latest cash model as of 5/11.
Lucas, Emmet	5/16/2023	0.3	Call with C. Brantley and S. Calvert (A&M) re: cash flow actualization and revising mining cost comparison build.
Lucas, Emmet	5/16/2023	0.6	Reconcile cash flow figures per request of C. Brantley (A&M) for amounts included in opening statement filed with the court.
Lucas, Emmet	5/16/2023	0.2	Prepare Exco summary cash forecast per request of Y. Choi (CEL).
Lucas, Emmet	5/16/2023	0.2	Call with D. Delano (CEL) regarding banking inquiries, go forward options allowed under cash management order.
Lucas, Emmet	5/16/2023	0.6	Update cash forecast, associated commentary, in cash and coin report per comments from K&E.
Lucas, Emmet	5/16/2023	0.2	Reconcile expenses in White & Case invoice to amounts included in March fee application.
Lucas, Emmet	5/16/2023	0.3	Update cash forecast, associated commentary, in cash and coin report per comments from C. Brantley (A&M).
Brantley, Chase	5/17/2023	0.6	Analyze BTC reconciliation report and compare to figures in weekly report.
Brantley, Chase	5/17/2023	0.4	Call with J. Magliano (M3), E. Lucas and S. Calvert (A&M) re: CF reforecast related to mining site build out costs and related variances.
Brantley, Chase	5/17/2023	1.2	Analyze and provide comments on the weekly report for the week ending May 12.
Brantley, Chase	5/17/2023	0.7	Call with D. Albert (Celsius), E. Lucas and S. Calvert (A&M) re: CF reforecast related to mining site build out costs.
Brantley, Chase	5/17/2023	0.8	Correspond with the Company and team re: liquidity forecast and treatment of certain receipts and disbursements.
Brantley, Chase	5/17/2023	0.8	Review final capex reconciliation schedule ahead of call with the Company and UCC.
Calvert, Sam	5/17/2023	0.7	Call with D. Albert (Celsius), C. Brantley and E. Lucas (A&M) re: CF reforecast related to mining site build out costs.
Calvert, Sam	5/17/2023	0.4	Call with J. Magliano (M3), C. Brantley and E. Lucas (A&M) re: CF reforecast related to mining site build out costs and related variances.
Colangelo, Samuel	5/17/2023	0.3	Assemble support for grouped bank transactions for the week ended 5/12 per confirmations received from Celsius.
Colangelo, Samuel	5/17/2023	0.6	Reconcile cash model / bank activity for the week ending 5/12 and mark tracked payments accordingly.
Colangelo, Samuel	5/17/2023	0.4	Reconcile intercompany section of April cash report with bank activity and confirmation reports.
Lucas, Emmet	5/17/2023	0.9	Prepare April intercompany report as required under final cash management order.

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Lucas, Emmet	5/17/2023	0.3	Update May 12th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	5/17/2023	0.4	Update April monthly reconciliation report per comments from C. Brantley (A&M).
Lucas, Emmet	5/17/2023	1.4	Prepare April monthly reconciliation report for cash activity as required under Cash Management Order.
Lucas, Emmet	5/17/2023	0.7	Call with D. Albert (Celsius), C. Brantley and S. Calvert (A&M) re: CF reforecast related to mining site build out costs.
Lucas, Emmet	5/17/2023	0.4	Call with J. Magliano (M3), C. Brantley and S. Calvert (A&M) re: CF reforecast related to mining site build out costs and related variances.
Schreiber, Sam	5/17/2023	0.8	Analyze change in cash flow forecast relative to prior.
Brantley, Chase	5/18/2023	1.0	Prepare for and participate in call with UCC advisors, committee co-chairs and the mining team to discuss hedges.
Calvert, Sam	5/18/2023	0.3	Call with E. Lucas (A&M) re: April cash reconciliation.
Campagna, Robert	5/18/2023	0.9	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	5/18/2023	0.2	Provide responses to S. Schreiber (A&M) to questions on April monthly reconciliation report.
Lucas, Emmet	5/18/2023	0.3	Call with S. Calvert (A&M) re: April cash reconciliation.
Schreiber, Sam	5/18/2023	0.5	Review updated cash report prior to submittal.
Campagna, Robert	5/19/2023	0.6	Review and approve 5/5 coin report.
Lucas, Emmet	5/19/2023	0.5	Call with J. Magliano (M3) to review weekly cash report, discuss alternative funding options.
Campagna, Robert	5/22/2023	0.5	Review and approve 5/12 coin report.
Lucas, Emmet	5/22/2023	0.4	Prepare reconciliation schedule of weekly mined BTC for review from P. Pandey (CEL) ahead of inclusion in May 19th cash report.
Lucas, Emmet	5/22/2023	0.2	Correspondence with Y. Choi (CEL) regarding questions into updated cash flow forecast.
Lucas, Emmet	5/22/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended May 19th.
Lucas, Emmet	5/23/2023	0.6	Analyze escrow deposit agreement provided by F. Brown (Stretto) to determine data inputs required from company.
Brantley, Chase	5/24/2023	0.4	Correspond with team re: liquidity needs based on latest cash flow forecast.
Brantley, Chase	5/24/2023	0.2	Correspond with K&E and team re: stablecoin and alt coin sale proposal.
Brantley, Chase	5/24/2023	0.6	Correspond with the Company re: upcoming tax payments and remaining forecast.

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Campagna, Robert	5/24/2023	0.7	Analysis related to timing and quantum of cash needs.
Campagna, Robert	5/24/2023	0.6	Review of proposed protocols surrounding alt coin conversion.
Lucas, Emmet	5/24/2023	0.6	Prepare reconciliation schedule for E. Blechman (Fischer) to validate split of payment, holdback amounts on first fee application.
Lucas, Emmet	5/24/2023	0.7	Update professional fee tracker, forecast inputs for recently filed fee applications week ending May 26th.
Lucas, Emmet	5/24/2023	0.2	Correspond with E. Jones (K&E) regarding information associated with opening escrow account.
Lucas, Emmet	5/24/2023	0.2	Confirm outstanding payments owed to Huron per request of T. Martin (Huron) based on expiration of various objection periods.
Lucas, Emmet	5/24/2023	0.2	Participate in call with D. Delano (CEL) to discuss go forward cash management strategy, communications with Western Alliance.
Calvert, Sam	5/25/2023	0.5	Call with E. Lucas (A&M) re: review of various mining cash activity and impacts on cash actualization.
Campagna, Robert	5/25/2023	1.0	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	5/25/2023	0.4	Assemble support for grouped bank transactions for the week ending 5/19 per confirmations received from Celsius.
Colangelo, Samuel	5/25/2023	0.6	Reconcile cash model / bank activity for the week ending 5/19 and mark tracked payments accordingly.
Lucas, Emmet	5/25/2023	0.5	Call with S. Calvert (A&M) re: review of various mining cash activity and impacts on cash actualization.
Lucas, Emmet	5/25/2023	0.4	Analyze proposed payment file for week ending 5/26, reconcile amounts to forecast, professional fee tracker.
Lucas, Emmet	5/25/2023	0.2	Correspond with D. Delano (CEL) regarding cancellation of Western Alliance bond, intercompany cash transfers.
Lucas, Emmet	5/25/2023	0.4	Update assumptions for hedging deposits in mining forecast in cash model for new assumptions provided by company.
Lucas, Emmet	5/25/2023	0.3	Update week-to-date cash balances/activity to confirm categorizations, commentary for May 19th budget-to-actuals report.
Lucas, Emmet	5/25/2023	0.2	Correspond with E. Jones (K&E) regarding bond cancellation at Western Alliance.
Lucas, Emmet	5/25/2023	0.2	Participate in call with D. Delano (CEL) to discuss bonding at Western Alliance.
Schreiber, Sam	5/25/2023	0.4	Analyze cash flow runway.
Schreiber, Sam	5/25/2023	0.3	Review updated cash flow report for the week ending May 19.
Dailey, Chuck	5/26/2023	0.3	Call with J. Magliano (M3), E. Lucas (A&M) to review weekly cash report.
Lucas, Emmet	5/26/2023	0.2	Correspondence with A. Ciriello (A&M) regarding liquidity impacts of Osprey trust.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	5/26/2023	0.3	Call with J. Magliano (M3), C. Dailey (A&M) to review weekly cash report.
Brantley, Chase	5/30/2023	0.5	Analyze latest BTC reconciliation file for mined BTC through week ending May 25.
Lucas, Emmet	5/30/2023	0.7	Update assumptions in professional fee forecast for timing, amounts in fee applications.
Lucas, Emmet	5/30/2023	0.2	Correspond with T. Walsh (CEL) regarding payment of UK payroll.
Lucas, Emmet	5/30/2023	2.2	Prepare draft deliverable of budget-to-actuals report for week ended May 26th.
Lucas, Emmet	5/30/2023	0.4	Reconcile vendor spend file prepared by S. Colangelo (A&M) to cash detail per request of C. Brantley (A&M).
Lucas, Emmet	5/30/2023	0.4	Prepare supporting schedule to calculate bonding capacity at each banking institution pursuant to hypothetical monetization strategy.
Lucas, Emmet	5/30/2023	0.2	Call with D. Delano (CEL) to discuss regarding cash to be held at each banking institution.
Brantley, Chase	5/31/2023	0.3	Correspond with team re: break up fee payment and timing.
Campagna, Robert	5/31/2023	0.5	Review and approve 5/26 coin report.
Campagna, Robert	5/31/2023	0.7	Review and approve 5/19 coin report.
Lucas, Emmet	5/31/2023	0.2	Correspond with C. Koenig (K&E) regarding payment of breakup fee.
Brantley, Chase	6/1/2023	0.9	Analyze and provide comments for the weekly report for the week ending May 26.
Brantley, Chase	6/1/2023	0.6	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Campagna, Robert	6/1/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	6/1/2023	0.6	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Colangelo, Samuel	6/1/2023	0.4	Reconcile cash model / bank activity for the week ending 5/26 and mark tracked payments accordingly.
Colangelo, Samuel	6/1/2023	0.2	Assemble support for grouped bank transactions for the week ending 5/26 per confirmations received from Celsius.
Lucas, Emmet	6/1/2023	1.6	Update model mechanics in cash flow forecast to roll forward into week ending June 9th for distributable presentation.
Lucas, Emmet	6/1/2023	1.2	Update professional fee forecast for payments made, shift in timing assumptions in refresh of forecast model.
Lucas, Emmet	6/1/2023	0.2	Update commentary in May 26th cash report per working session with S. Calvert (A&M) surrounding BTC mined reconciliation.
Lucas, Emmet	6/1/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.

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CASH FORECASTS

Professional	Date	Hours	Activity
Schreiber, Sam	6/1/2023	0.3	Review weekly cash report.
Schreiber, Sam	6/1/2023	0.6	Call with R. Campagna, E. Lucas, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Brantley, Chase	6/2/2023	0.4	Analyze executed term sheet with hosting provider ahead of mining cash flow update.
Brantley, Chase	6/2/2023	0.2	Participate in call with J. Magliano (M3), E. Lucas, C. Dailey (both A&M) to review May 26th cash report.
Brantley, Chase	6/2/2023	0.3	Share support for latest power hedge to be incorporated in cash flow update.
Dailey, Chuck	6/2/2023	0.2	Participate in call with J. Magliano (M3), E. Lucas, C. Brantley (both A&M) to review May 26th cash report.
Lucas, Emmet	6/2/2023	0.2	Participate in call with J. Magliano (M3), C. Brantley, C. Dailey (both A&M) to review May 26th cash report.
Lucas, Emmet	6/2/2023	1.2	Prepare draft bridge of 9/30 liquidity in cash model for preliminary views of changes forecast over forecast.
Lucas, Emmet	6/2/2023	1.1	Update liquidity profile chart in cash model for updated assumptions, draft commentary based on initial outputs.
Lucas, Emmet	6/2/2023	0.7	Prepare May intercompany report as required under final cash management order.
Calvert, Sam	6/3/2023	0.8	Update of mining cash model re: new hosting contract.
Brantley, Chase	6/5/2023	1.7	Analyze mining weekly report, uptime, and rig location for the week ending June 2 ahead of publishing revised cash flow.
Campagna, Robert	6/5/2023	0.6	Correspondence related to NW break up fee and timing of payment.
Brantley, Chase	6/6/2023	0.7	Call with S. Calvert (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Brantley, Chase	6/6/2023	0.8	Analyze mining weekly hashrate report for the week ending June 2 ahead of publishing revised cash flow.
Brantley, Chase	6/6/2023	0.4	Analyze Frontier weekly report for proprietary mining sites through June 1.
Calvert, Sam	6/6/2023	2.9	Revisions to mining cash flow model to update for new sites contemplated, additional hedges and other changes.
Calvert, Sam	6/6/2023	0.7	Call with C. Brantley (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Lucas, Emmet	6/6/2023	0.2	Call with J. Magliano (M3) to discuss assumptions in May 11th cash forecast.
Brantley, Chase	6/7/2023	1.2	Working session with S. Calvert (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Brantley, Chase	6/7/2023	0.4	Call with E. Lucas (A&M) to discuss cost assumptions to be updated in refresh of cash flow forecast.
Brantley, Chase	6/7/2023	0.8	Analyze and provide comments for the revised mining cash flow forecast.

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Brantley, Chase	6/7/2023	0.7	Correspond with Celsius tax team re: updated mining sales & use tax estimates.
Brantley, Chase	6/7/2023	0.3	Correspond with the Company and team re: D&O renewal estimate.
Brantley, Chase	6/7/2023	0.4	Correspond with the Company re: future CapEx spend to be included in the cash flow forecast.
Brantley, Chase	6/7/2023	0.7	Multiple correspondences with the mining team re: uptimes at various hosting sites.
Brantley, Chase	6/7/2023	1.3	Analyze and provide comments on the revised cash flow forecast beginning the week ending June 9 and bridge to prior forecast.
Brantley, Chase	6/7/2023	0.2	Review retention metrics and discuss with team re: including in cash flow forecast.
Calvert, Sam	6/7/2023	1.2	Working session with C. Brantley (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Calvert, Sam	6/7/2023	0.3	Call with E. Lucas (A&M) re: preliminary questions on cash roll forward updates.
Campagna, Robert	6/7/2023	1.8	Analysis of updated cash flow forecast (refresh week) and provide edits to draft deck.
Ciriello, Andrew	6/7/2023	0.3	Correspond with A&M team regarding potential sources of cash to fund operations through emergence.
Ciriello, Andrew	6/7/2023	0.2	Review proposed payroll funding payments through end of June.
Lucas, Emmet	6/7/2023	0.8	Build consolidated summary liquidity bridge with commentary for refreshed forecast for preview with C. Ferraro (CEL).
Lucas, Emmet	6/7/2023	1.1	Additional updates to cash forecast per secondary comments from C. Brantley (A&M).
Lucas, Emmet	6/7/2023	0.7	Additional update to cash model for revised mining assumptions per call with S. Calvert (A&M).
Lucas, Emmet	6/7/2023	1.2	Update cash forecast package for various comments from C. Brantley (A&M).
Lucas, Emmet	6/7/2023	0.9	Update capex assumptions following preparation of variance analysis of actuals against prior forecast.
Lucas, Emmet	6/7/2023	0.9	Refresh professional fee forecast for actual bank activity, updated timing assumptions based on invoices received.
Lucas, Emmet	6/7/2023	1.1	Update model mechanics, output schedules for addition of property tax consultant in professional fee forecast for mining.
Lucas, Emmet	6/7/2023	1.8	Update cash flow forecast for updated mining assumptions from mining model.
Lucas, Emmet	6/7/2023	0.4	Call with C. Brantley (A&M) to discuss cost assumptions to be updated in refresh of cash flow forecast.
Lucas, Emmet	6/7/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended June 2nd.
Lucas, Emmet	6/7/2023	0.3	Call with S. Calvert (A&M) re: preliminary questions on cash rollforward updates.

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Lucas, Emmet	6/7/2023	1.4	Update payroll forecast in cash refresh for new subcontractor, headcount assumptions.
Brantley, Chase	6/8/2023	0.3	Review latest draft of capital spend at proprietary sites ahead of publishing cash flow forecast.
Brantley, Chase	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, E. Lucas and S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Brantley, Chase	6/8/2023	0.4	Analyze schedule of remaining mining contractor invoices and update mining cash flow forecast.
Brantley, Chase	6/8/2023	0.7	Review final draft of cash flow forecast, bridge and special committee deck for the revised forecast.
Brantley, Chase	6/8/2023	0.6	Review mining invoices to be paid in the week ending June 9.
Calvert, Sam	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Campagna, Robert	6/8/2023	1.2	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	6/8/2023	1.7	Analysis of updates to cash flow forecast including bridge vs. prior month submission.
Campagna, Robert	6/8/2023	0.4	Call with E. Lucas, S. Schreiber, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Ciriello, Andrew	6/8/2023	0.2	Correspond with Celsius and A&M teams regarding monetization of stablecoins.
Ciriello, Andrew	6/8/2023	0.3	Update analysis of USDC holdings to determine amounts available to sell.
Colangelo, Samuel	6/8/2023	0.5	Review cash flow forecast to confirm projected vendor and professional fee spend amounts.
Colangelo, Samuel	6/8/2023	0.5	Reconcile cash model / bank activity for the week ending 6/2 and mark tracked payments accordingly.
Colangelo, Samuel	6/8/2023	0.4	Assemble support for grouped bank transactions for the week ending 6/2 per confirmations received from Celsius.
Lucas, Emmet	6/8/2023	1.3	Update liquidity profile slides for inclusion in special committee meeting.
Lucas, Emmet	6/8/2023	0.7	Update Israel forecast for new data points provided by M. Malka (CEL).
Lucas, Emmet	6/8/2023	0.3	Update special committee deck for comments from S. Schreiber (A&M).
Lucas, Emmet	6/8/2023	0.7	Update detailed, consolidated bridges for final assumptions and commentary ahead of distribution.
Lucas, Emmet	6/8/2023	1.1	Update cash forecast package for updated BTC sales assumptions.
Lucas, Emmet	6/8/2023	0.9	Reconcile week 1 of cash forecast to raised invoices, weekly payment file ahead of distribution.

Exhibit E

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Lucas, Emmet	6/8/2023	0.8	Update June 2nd cash report for rig deployment comments provided by C. Brantley (A&M).
Lucas, Emmet	6/8/2023	0.9	Update calculations in cash forecast for bank account roll forwards to calculate available bonding capacity at each institution.
Lucas, Emmet	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Lucas, Emmet	6/8/2023	0.9	Update cash flow forecast, accompanying notes and assumptions in package, for working group comments.
Lucas, Emmet	6/8/2023	0.8	Further updates to cash flow forecast for new technology advisor assumptions provided by L. Workman (CEL).
Schreiber, Sam	6/8/2023	0.4	Call with R. Campagna, E. Lucas, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Schreiber, Sam	6/8/2023	0.4	Review cash flow update materials for Special Committee meeting.
Brantley, Chase	6/9/2023	0.3	Finalize and share cash flow presentation with the Special Committee.
Brantley, Chase	6/9/2023	0.7	Call with S. Schreiber and E. Lucas (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Campagna, Robert	6/9/2023	0.8	Review detail and support related to expense reimbursement requests.
Lucas, Emmet	6/9/2023	0.7	Call with S. Schreiber, C. Brantley (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Schreiber, Sam	6/9/2023	0.7	Call with E. Lucas, C. Brantley (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Brantley, Chase	6/12/2023	0.9	Analyze mining weekly hashrate report for the week ending June 9 and compare to published cash flow forecast.
Lucas, Emmet	6/12/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended June 9th.
Lucas, Emmet	6/12/2023	0.6	Adjust US payroll assumptions for application of Insperity deposit against US payroll funding.
Lucas, Emmet	6/12/2023	0.2	Prepare Exco summary cash forecast for Y. Choi (CEL).
Lucas, Emmet	6/12/2023	0.8	Adjust operating assumptions in cash model to sensitize timing of liquidity needs per request of S. Schreiber (A&M).
Brantley, Chase	6/13/2023	0.4	Review pro forma liquidity forecast estimating cash need and provide comments.
Brantley, Chase	6/13/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas (A&M) to review summary liquidity forecast analysis.
Campagna, Robert	6/13/2023	0.8	Discussions with T. Kang and others (Celsius) related to customer collectability issues.
Campagna, Robert	6/13/2023	0.5	Call with E. Lucas, S. Schreiber, C. Brantley (A&M) to review summary liquidity forecast analysis.
Campagna, Robert	6/13/2023	1.2	Assessment of cash position and liquidity shortfall through September.

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CASH FORECASTS

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Lucas, Emmet	6/13/2023	0.8	Update liquidity sensitivity analysis for comments from R. Campagna, S. Schreiber (both A&M).
Lucas, Emmet	6/13/2023	0.4	Reconcile proposed payments file to confirm disbursements in line with forecast, accounts for various advisor amounts.
Lucas, Emmet	6/13/2023	1.9	Prepare liquidity sensitivity analysis for non-mining scenarios to evaluate cash needs.
Lucas, Emmet	6/13/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (A&M) to review summary liquidity forecast analysis.
Lucas, Emmet	6/13/2023	0.3	Call with S. Schreiber (A&M) to discuss liquidity needs per request of K&E.
Schreiber, Sam	6/13/2023	0.5	Call with R. Campagna, E. Lucas, C. Brantley (A&M) to review summary liquidity forecast analysis.
Schreiber, Sam	6/13/2023	2.2	Analyze liquidity runway and potential cash needs.
Schreiber, Sam	6/13/2023	0.3	Call with E. Lucas (A&M) to discuss liquidity needs per request of K&E.
Schreiber, Sam	6/13/2023	1.0	Review liquidity runway presentation materials for Special Committee.
Colangelo, Samuel	6/14/2023	0.4	Assemble support for grouped bank transactions for the week ending 6/9 per confirmations received from Celsius.
Colangelo, Samuel	6/14/2023	0.6	Reconcile cash model / bank activity for the week ending 6/9 and mark tracked payments accordingly.
Lucas, Emmet	6/14/2023	0.4	Update June 9th budget-to-actuals report for rig deployment updates received from D. Albert (CEL).
Lucas, Emmet	6/14/2023	0.3	Reconcile bank activity, professional fee tracker to validate payment to independent director.
Lucas, Emmet	6/14/2023	0.3	Update June 9th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	6/14/2023	1.3	Prepare May monthly reconciliation report for cash activity as required under Cash Management Order.
Campagna, Robert	6/15/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	6/15/2023	0.2	Additional update to June 9th budget-to-actuals report for rig deployment updates received from D. Albert (CEL).
Schreiber, Sam	6/15/2023	0.3	Review updated cash report for week ending June 9.
Brantley, Chase	6/16/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Brantley, Chase	6/16/2023	0.2	Call with M3 team, S. Calvert, E. Lucas (both A&M) re: cash variance discussion and various questions on mining business model.
Calvert, Sam	6/16/2023	0.2	Call with M3 team, C. Brantley, E. Lucas (both A&M) re: cash variance discussion and various questions on mining business model.
Campagna, Robert	6/16/2023	0.3	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.

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Professional	Date	Hours	Activity
Campagna, Robert	6/16/2023	1.3	Meetings with Celsius treasury related to two key customers and collection concerns.
Campagna, Robert	6/16/2023	0.7	Review of alt coin stipulation to understand procedures and limitations.
Lucas, Emmet	6/16/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Lucas, Emmet	6/16/2023	0.2	Call with M3 team, C. Brantley, S. Calvert (both A&M) re: cash variance discussion and various questions on mining business model.
Schreiber, Sam	6/16/2023	0.3	Call with R. Campagna, C. Brantley, E. Lucas (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Brantley, Chase	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Calvert, Sam	6/19/2023	0.6	Call with E. Lucas (A&M) re: MOR cash reporting updates.
Campagna, Robert	6/19/2023	0.7	Updates to cash flow and liquidity needs analysis based upon collection concerns.
Campagna, Robert	6/19/2023	0.5	Call with S. Schreiber, A. Ciriello, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Ciriello, Andrew	6/19/2023	0.4	Review cash and coin report for May 2023.
Ciriello, Andrew	6/19/2023	0.3	Call with E. Lucas (A&M) to review cash and coin report.
Ciriello, Andrew	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Colangelo, Samuel	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, E. Lucas (all A&M), to discuss latest cash and coin report and bridging items.
Lucas, Emmet	6/19/2023	0.6	Prepare refreshed cash and coin report for May.
Lucas, Emmet	6/19/2023	0.6	Call with S. Calvert (A&M) re: cash reporting updates and MOR reporting.
Lucas, Emmet	6/19/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended June 16th.
Lucas, Emmet	6/19/2023	1.4	Build initial bridge of September 22nd liquidity to preview funding requirements with S. Schreiber (A&M).
Lucas, Emmet	6/19/2023	1.3	Build liquidity waterfall for slide to illustrate change in funding requirements from initial estimate.
Lucas, Emmet	6/19/2023	0.3	Call with A. Ciriello (A&M) to review cash and coin report.
Lucas, Emmet	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/19/2023	0.5	Call with R. Campagna, A. Ciriello, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Brantley, Chase	6/20/2023	0.4	Correspond with the Company re: updated liquidity snapshot illustrating cash need.
Campagna, Robert	6/20/2023	0.6	Review and approve 6/2 coin report.
Lucas, Emmet	6/20/2023	0.2	Call with D. Delano (CEL) to discuss bank activity to confirm categorizations in July 16th cash report.
Lucas, Emmet	6/20/2023	0.3	Update payroll assumptions in cash flow forecast based on new application of Insperity credit per T. Walsh (CEL).
Lucas, Emmet	6/20/2023	0.8	Update liquidity analysis forecast for R. Campagna (A&M) reflecting updated assumptions on cash collections.
Brantley, Chase	6/21/2023	0.6	Analyze weekly performance report for mining and discuss certain margin results with the Company.
Brantley, Chase	6/21/2023	0.7	Review and provide comments for the weekly report for the week ending June 16.
Campagna, Robert	6/21/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	6/21/2023	0.3	Assemble support for grouped bank transactions for the week ended 6/16 per confirmations received from Celsius.
Colangelo, Samuel	6/21/2023	0.5	Reconcile cash model / bank activity for the week ending 6/16 and mark tracked payments accordingly.
Lucas, Emmet	6/21/2023	0.3	Correspond with D. Albert, P. Pandey (both CEL) to validate mining schedules in July 16th cash report.
Lucas, Emmet	6/21/2023	0.6	Update July 16th cash report for comments received from C. Brantley (A&M).
Lucas, Emmet	6/21/2023	0.6	Update GK8 cash forecast to confirm unencumbered cash available to cover final wind down expenses.
Lucas, Emmet	6/21/2023	0.2	Correspond with K. Tang (CEL) regarding professional fee assumptions.
Campagna, Robert	6/22/2023	0.8	Final review of cash and coin report prior to sharing with counsel for public posting.
Lucas, Emmet	6/22/2023	0.2	Correspond with K&E regarding filing of next cash and coin report.
Campagna, Robert	6/23/2023	1.3	Cashflow analysis related to secured, priority and admin claims.
Lucas, Emmet	6/23/2023	0.4	Call with J. Magliano (M3) to review June 16th cash report.
Brantley, Chase	6/26/2023	0.3	Respond to questions from M3 re: timing of hosting payments.
Lucas, Emmet	6/26/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended June 23rd.
Lucas, Emmet	6/26/2023	0.3	Update postpetition direct cash flow report through May 2023 per request of Y. Choi (CEL).

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Professional	Date	Hours	Activity
Lucas, Emmet	6/27/2023	0.2	Correspond with Y. Choi (CEL) regarding reconciliation of cash balances included in C. Ferraro (CEL) deck in hearing.
Lucas, Emmet	6/27/2023	0.2	Confirm cash on hand as of May 31, 2023 per request of K&E ahead of hearing.
Lucas, Emmet	6/27/2023	0.6	Update Israel forecast to confirm funding requirements pursuant to cash budget.
Brantley, Chase	6/28/2023	0.8	Review and provide comments on weekly report for the week ending June 23.
Campagna, Robert	6/28/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	6/28/2023	0.3	Assemble support for grouped bank transactions for the week ended 6/23 per confirmations received from Celsius.
Colangelo, Samuel	6/28/2023	0.6	Reconcile cash model / bank activity for the week ending 6/23 and mark tracked payments accordingly.
Lucas, Emmet	6/28/2023	0.3	Analyze bank activity to confirm payment amount, date of UK payroll to update in cash model.
Lucas, Emmet	6/28/2023	0.2	Correspond with D. Delano (CEL) regarding approval process for tax payment.
Lucas, Emmet	6/28/2023	0.2	Correspond with S. Colangelo (A&M) regarding status of payments to advisors.
Lucas, Emmet	6/28/2023	0.3	Update June 23rd budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	6/28/2023	0.2	Confirm Mawson payment dates per request of J. Magliano (M3).
Schreiber, Sam	6/28/2023	0.5	Review updated cash flow report.
Brantley, Chase	6/29/2023	0.7	Analyze mining weekly report, uptime, and rig location for the week ending June 23.
Brantley, Chase	6/29/2023	0.8	Review tax team proposal to pay sales & use taxes based on fixed assets schedule.
Lucas, Emmet	6/29/2023	0.8	Update professional fee tracker, forecast assumptions for payments based on invoices received.
Brantley, Chase	6/30/2023	0.3	Call with E. Lucas (A&M), M3 to review weekly cash report.
Lucas, Emmet	6/30/2023	0.1	Call with D. Delano (CEL) to cash management strategies, bonding capacities at banking institutions.
Lucas, Emmet	6/30/2023	0.6	Prepare list of historical payments made to Latham & Watkins per request of C. Brantley (A&M).
Lucas, Emmet	6/30/2023	0.2	Correspond with D. Delano (CEL) regarding cash management strategies ahead of potential alt coin sales.
Lucas, Emmet	6/30/2023	0.7	Reconcile cash payments to Latham & Watkins to invoices listed in company's accounts payable software outputs.
Lucas, Emmet	6/30/2023	0.3	Call with C. Brantley (A&M), M3 to review weekly cash report.

Subtotal **666.6**

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	3/1/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss upcoming omnibus objections, high priority items, and next steps
Allison, Roger	3/1/2023	0.9	Perform analysis of the updated ePOC claims register re: consistency of reporting and new claims
Allison, Roger	3/1/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: upcoming claim objections.
Allison, Roger	3/1/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for second round of claim objections
Allison, Roger	3/1/2023	1.1	Analyze claims register to prepare for update to claims master database
Bixler, Holden	3/1/2023	0.2	Correspond with A&M team re: plan classes.
Bixler, Holden	3/1/2023	0.2	Internal call with H. Bixler, B. Wadzita and J. Pogorzelski (A&M) re: to discuss omnibus objections related to fraud assertions.
Bixler, Holden	3/1/2023	0.7	Call with P. Kinealy, B. Wadzita, R. Allison (All A&M) to discuss upcoming omnibus objections, high priority items, and next steps.
Bixler, Holden	3/1/2023	0.9	Review second omnibus claims objection summary and proofs of claim re: same.
Bixler, Holden	3/1/2023	0.3	Review correspondence with K&E and Celsius legal teams re: GK8 Team wallet.
Bixler, Holden	3/1/2023	0.9	Review term sheet re: plan classes and claims report re: same.
Callan, Baylee	3/1/2023	1.8	Verify basis of Form 410 claims do not include assertions beyond account balance to assist with claim reconciliation process.
Callan, Baylee	3/1/2023	1.6	Verify claim coin counts to assist with claim objection process.
Callan, Baylee	3/1/2023	1.2	Analyze claim support documents to assist with claim coin count reconciliation process.
Callan, Baylee	3/1/2023	2.8	Check proof of claim documents to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/1/2023	2.9	Check support documentation to capture claim coin amount data to assist with claim reconciliation.
Callan, Baylee	3/1/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for second round of claim objections
Kinealy, Paul	3/1/2023	0.2	Research claims inquiry re: GK8 from S. Briefel (K&E).
Kinealy, Paul	3/1/2023	0.7	Call with H. Bixler, B. Wadzita, R. Allison (All A&M) to discuss upcoming omnibus objections, high priority items, and next steps.
Pogorzelski, Jon	3/1/2023	1.2	Analyze newly filed customer claims to triage for future omnibus objections
Pogorzelski, Jon	3/1/2023	1.1	Process customer related claims to capture key data related to future objections

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/1/2023	0.9	Process claims related to customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/1/2023	1.4	Identify claims related to customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	3/1/2023	1.3	Analyze newly filed customer claims to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/1/2023	0.8	Evaluate filed claims related to earn accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/1/2023	0.7	Reconcile updated claims register from stretto to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/1/2023	0.2	Internal call with H. Bixler, B. Wadzita and J. Pogorzelski (A&M) re: to discuss omnibus objections related to fraud assertions.
Pogorzelski, Jon	3/1/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for second round of claim objections
Pogorzelski, Jon	3/1/2023	1.1	Evaluate newly filed customer claims to match with scheduled claims for future superseded objections
Wadzita, Brent	3/1/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: upcoming claim objections.
Wadzita, Brent	3/1/2023	0.2	Internal call with H. Bixler, B. Wadzita and J. Pogorzelski (A&M) re: to discuss omnibus objections related to fraud assertions.
Wadzita, Brent	3/1/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss upcoming omnibus objections, high priority items, and next steps.
Wadzita, Brent	3/1/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for second round of claim objections.
Wadzita, Brent	3/1/2023	1.9	Review and analyze team work re: claims reconciliation for upcoming omnibus objections.
Wadzita, Brent	3/1/2023	1.7	Prepare summary of claims for round two omnibus objections.
Wadzita, Brent	3/1/2023	0.4	Review claims reconciliation workbook and update as needed.
Wadzita, Brent	3/1/2023	2.1	Analyze customer coin reports and build out claim variance analysis to size filed claims.
Wadzita, Brent	3/1/2023	2.1	Prepare next set of omnibus exhibits for internal review.
Westner, Jack	3/1/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for second round of claim objections
Westner, Jack	3/1/2023	1.7	Compare basis of claims of substantive duplicates to confirm similarity of assertion
Westner, Jack	3/1/2023	1.2	Reconcile filed claims with scheduled claims to determine what scheduled claims are superseded
Westner, Jack	3/1/2023	2.8	Create status tracker for amended claims to track claims that have already been included in omnibus exhibits

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	3/1/2023	2.4	Update amended claims data based on new claims register
Allison, Roger	3/2/2023	1.1	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation workstreams and items of priority.
Allison, Roger	3/2/2023	0.3	Call with J. Perez , R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing workstream to confirm basis of claims do not include assertions beyond account balance
Allison, Roger	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, J. Perez (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Allison, Roger	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison (all A&M) and K&E re: status and timing for the 2nd round of claim objections
Allison, Roger	3/2/2023	1.3	Analyze customer claim matching accuracy re: prepared claim triage file
Allison, Roger	3/2/2023	1.9	Analyze master claims triage file re: updated claim types and claim matching
Allison, Roger	3/2/2023	1.8	Analyze potential scheduled to file claim matches for accuracy
Bixler, Holden	3/2/2023	0.4	Correspond with A&M team and K&E re: second round of claims objections.
Bixler, Holden	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison (all A&M) and K&E re: status and timing for the 2nd round of claim objections
Bixler, Holden	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, J. Perez (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Callan, Baylee	3/2/2023	2.8	Perform analysis of support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/2/2023	0.9	Analyze supporting documentation for Form 410 claims to determine if basis of claims include assertions beyond account balance.
Callan, Baylee	3/2/2023	2.5	Analyze supporting documentation for Form 410 claims to verify basis of claims does not include assertions other than account balance.
Callan, Baylee	3/2/2023	1.1	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/2/2023	1.1	Review claim support documents to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/2/2023	0.3	Call with J. Perez , R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing workstream to confirm basis of claims do not include assertions beyond account balance
Kinealy, Paul	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, J. Perez (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Kinealy, Paul	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison (all A&M) and K&E re: status and timing for the 2nd round of claim objections
Kinealy, Paul	3/2/2023	1.1	Analyze updated objection exhibits and instruct team re updates to same.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Perez, Jose	3/2/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, J. Perez (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Perez, Jose	3/2/2023	0.3	Call with J. Perez , R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing workstream to confirm basis of claims do not include assertions beyond account balance
Pogorzelski, Jon	3/2/2023	1.2	Evaluate non-customer claims to capture key information related to future omnibus objections
Pogorzelski, Jon	3/2/2023	0.9	Identify filed claims related to custody accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/2/2023	0.7	Analyze updated claims register from stretto to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/2/2023	1.1	Prepare analysis of filed claims related to earn accounts to triage for future omnibus objections
Pogorzelski, Jon	3/2/2023	1.1	Verify newly filed customer claims to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/2/2023	0.3	Internal working session with B. Wadzita and J. Pogorzelski (A&M) re: to discuss omnibus objections related to amendments
Pogorzelski, Jon	3/2/2023	0.8	Prepare analysis of filed customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/2/2023	1.2	Evaluate updated claims register from stretto to analyze variances to capture key information for future superseded objections
Pogorzelski, Jon	3/2/2023	1.3	Evaluate newly filed claims related to account balances to triage for future omnibus objections
Wadzita, Brent	3/2/2023	2.7	Prepare updated exhibits re: second round omnibus objections.
Wadzita, Brent	3/2/2023	1.4	Analyze customer claim coin reports and process updates.
Wadzita, Brent	3/2/2023	1.1	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation workstreams and items of priority.
Wadzita, Brent	3/2/2023	0.3	Internal working session with B. Wadzita and J. Pogorzelski (A&M) re: to discuss omnibus objections related to amendments.
Wadzita, Brent	3/2/2023	1.8	Review and investigate customer claim matching to scheduled claims.
Wadzita, Brent	3/2/2023	0.3	Call with J. Perez , R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing workstream to confirm basis of claims do not include assertions beyond account balance
Westner, Jack	3/2/2023	0.3	Call with J. Perez , R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing workstream to confirm basis of claims do not include assertions beyond account balance
Westner, Jack	3/2/2023	2.8	Reconcile filed claims with scheduled claims to determine what scheduled claims are superseded
Westner, Jack	3/2/2023	2.9	Analyze claims to determine if basis of claim has assertion other than account balance
Westner, Jack	3/2/2023	2.9	Analyze claim support to determine if support has assertion other than account balance

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	3/3/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: draft exhibits and ongoing workstreams.
Allison, Roger	3/3/2023	1.9	Perform analytical procedures on duplicate and amended claim objections re: accuracy and presentation
Allison, Roger	3/3/2023	0.4	Call with H. Bixler, R. Allison (both A&M), Stretto, and K&E re: presentation of ordered claim amounts
Allison, Roger	3/3/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting
Bixler, Holden	3/3/2023	0.4	Correspond with A&M team and Stretto re: claims slip sheet and review slip sheet re: same.
Bixler, Holden	3/3/2023	0.4	Call with R. Allison (both A&M), B. Karpuk, A. Salas (both Stretto), E. Jones, J. Mudd, and S. Sanders (all K&E) re: presentation of ordered claim amounts
Bixler, Holden	3/3/2023	0.3	Call with P. Kinealy, B. Wadzita, R. Allison (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Callan, Baylee	3/3/2023	1.8	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/3/2023	2.2	Verify proof of claim and support documentation for Form 410 claims to assist with claim reconciliation process.
Callan, Baylee	3/3/2023	2.9	Review supporting documentation for Form 410 claims to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/3/2023	1.9	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Kinealy, Paul	3/3/2023	0.3	Call with H. Bixler, B. Wadzita, R. Allison (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Kinealy, Paul	3/3/2023	0.3	Review claims slip sheet from Stretto and advise re: same.
Pogorzelski, Jon	3/3/2023	1.2	Analyze claims related to customer accounts to capture key data related to future objections
Pogorzelski, Jon	3/3/2023	1.4	Verify Celsius customer related claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/3/2023	0.7	Process filed claims related to custody accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	3/3/2023	1.4	Evaluate claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/3/2023	0.6	Identify claims associated with customer accounts to capture key data related to future objections
Pogorzelski, Jon	3/3/2023	1.1	Analyze non-customer claims to match with scheduled customer claims
Pogorzelski, Jon	3/3/2023	1.3	Prepare analysis of filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/3/2023	1.3	Reconcile claims related to customer accounts to identify substantive duplicates for omnibus future objections

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Professional	Date	Hours	Activity
Pogorzelski, Jon	3/3/2023	1.2	Analyze claims related to customer accounts to triage for future omnibus objections
Wadzita, Brent	3/3/2023	1.8	Review duplicate and amended claims analysis and incorporate updates.
Wadzita, Brent	3/3/2023	1.6	Review draft exhibits and perform quality control procedures for accuracy.
Wadzita, Brent	3/3/2023	2.2	Analyze customer claim summary and update analysis with pending claims for objection.
Wadzita, Brent	3/3/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: draft exhibits and ongoing workstreams.
Wadzita, Brent	3/3/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the second round of omnibus objections, high priority items, and claims reporting.
Westner, Jack	3/3/2023	0.8	Reconcile basis of claims with data already populated in internal tracker
Westner, Jack	3/3/2023	2.9	Analyze claims to determine if basis of claim has assertion other than account balance
Westner, Jack	3/3/2023	2.8	Document nature of claim support for submitted claims in internal tracker
Allison, Roger	3/4/2023	1.4	Review drafts of additional claim objections re: notes from the company
Bixler, Holden	3/4/2023	0.6	Review L. Workman (CEL) comments to claims objection summary and proofs of claim re: same.
Callan, Baylee	3/4/2023	2.2	Analyze supporting documentation for Form 410 claims to confirm claims basis do not include assertions beyond account balance.
Pogorzelski, Jon	3/4/2023	0.9	Identify filed claims related to custody accounts to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/4/2023	1.1	Evaluate newly filed claims related to account balances to triage for initial review of customer claim matching
Pogorzelski, Jon	3/4/2023	1.2	Evaluate newly filed claims related to account balances to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/4/2023	1.3	Prepare analysis of claims associated with customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/4/2023	0.9	Reconcile updated claims register from stretto to triage for initial review of customer claim matching
Pogorzelski, Jon	3/4/2023	0.6	Reconcile newly filed customer claims to match with scheduled customer claims
Pogorzelski, Jon	3/4/2023	0.7	Evaluate non-customer claims to triage for future omnibus objections
Pogorzelski, Jon	3/4/2023	1.1	Process non-customer claims to reconcile variances against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/4/2023	0.9	Analyze claims associated with customer accounts to capture key data related to future objections
Westner, Jack	3/4/2023	2.7	Analyze claim support to determine if support has assertion other than account balance

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/5/2023	2.9	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/5/2023	1.4	Analyze supporting documentation relating to claims asserting more than scheduled amount to assist with objection preparation.
Callan, Baylee	3/5/2023	2.4	Check proof of claim documentation for Form 410 claims to verify claims basis does not include assertions beyond account balance.
Perez, Jose	3/5/2023	1.4	Analyze proof of claims support re: fraud assertions
Perez, Jose	3/5/2023	2.1	Verify that proof of claim document support only contains account balance assertions
Perez, Jose	3/5/2023	1.3	Analyze Form 410 proof of claim supporting documents to identify non-customer liabilities
Perez, Jose	3/5/2023	2.7	Analyze proof of claims support to confirm basis of claim does not include assertions other than account balance
Pogorzelski, Jon	3/5/2023	0.9	Verify claims associated with customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/5/2023	0.9	Identify newly filed claims related to account balances to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/5/2023	1.3	Verify filed claims related to custody accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/5/2023	1.2	Verify filed claims related to custody accounts are matched correctly with scheduled customer claims
Pogorzelski, Jon	3/5/2023	1.1	Analyze claims related to customer loans to match with scheduled customer claims
Pogorzelski, Jon	3/5/2023	0.8	Analyze claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/5/2023	1.1	Prepare analysis of claims associated with customer accounts to reconcile variances with scheduled claims
Allison, Roger	3/6/2023	1.3	Analyze the Stretto ePOC claims register re: completeness of data
Allison, Roger	3/6/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: updates to draft omnibus exhibits and quality control processes.
Allison, Roger	3/6/2023	1.9	Perform quality control procedures on next round of objection drafts re: presentation and accuracy
Allison, Roger	3/6/2023	1.2	Internal call with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections
Allison, Roger	3/6/2023	2.8	Perform high level analysis of claims population targeted for objections re: accuracy
Allison, Roger	3/6/2023	1.2	Analyze master claims database re: updates to claim amounts and claims statuses
Callan, Baylee	3/6/2023	1.6	Review supporting documentation for Form 410 claims to determine if basis of claims include assertions beyond account balance.
Callan, Baylee	3/6/2023	2.2	Check support documentation to confirm basis of claims do not include assertions beyond account balance.

Exhibit E

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Professional	Date	Hours	Activity
Callan, Baylee	3/6/2023	1.7	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/6/2023	0.7	Analyze support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/6/2023	1.3	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Campagna, Robert	3/6/2023	0.8	Review preference data by geographic location of payee.
Kinealy, Paul	3/6/2023	0.9	Research claims processing issues and instruct team re: handling of same.
Pogorzelski, Jon	3/6/2023	1.1	Analyze customer claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/6/2023	1.2	Analyze non-customer claims to triage for initial review of customer claim matching
Pogorzelski, Jon	3/6/2023	0.9	Prepare analysis of claims related to customer loans to triage for initial review of customer claims
Pogorzelski, Jon	3/6/2023	0.6	Process updated claims register from stretto to triage for initial review of customer claims
Pogorzelski, Jon	3/6/2023	1.3	Analyze updated claims register from stretto to reconcile variances related to claim status updates
Pogorzelski, Jon	3/6/2023	1.2	Internal call with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections
Pogorzelski, Jon	3/6/2023	0.7	Internal working session with B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections related to non-crypto amounts
Pogorzelski, Jon	3/6/2023	1.2	Reconcile earn account customer related claims to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/6/2023	1.1	Process updated claims register from stretto to identify substantive duplicates for omnibus future objections
Wadzita, Brent	3/6/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: updates to draft omnibus exhibits and quality control processes.
Wadzita, Brent	3/6/2023	0.7	Internal working session with B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections related to non-crypto amounts.
Wadzita, Brent	3/6/2023	2.2	Prepare analysis on customer matched claims and reconcile to claims agent.
Wadzita, Brent	3/6/2023	2.8	Review ongoing claims reconciliation workstreams and prepare updates as needed.
Wadzita, Brent	3/6/2023	1.2	Internal call with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections
Wadzita, Brent	3/6/2023	1.4	Analyze claims asserting non-crypto amounts in claims register.
Westner, Jack	3/6/2023	1.2	Analyze claims to determine if basis of claim has assertion other than account balance
Westner, Jack	3/6/2023	2.6	Reconcile basis of claims with data already populated in internal tracker

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	3/6/2023	2.7	Document nature of claim support for submitted claims in internal tracker
Westner, Jack	3/6/2023	2.9	Analyze claim support to determine if support has assertion other than account balance
Allison, Roger	3/7/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing draft omnibus exhibits and claims reconciliation.
Allison, Roger	3/7/2023	2.6	Perform quality control procedures on team claim reconciliation workbooks re: accuracy of approach and updates
Allison, Roger	3/7/2023	2.3	Perform analytical procedures on claim objections to expunge re: accuracy and presentation
Allison, Roger	3/7/2023	2.7	Perform analytical procedures on modified claim objections re: accuracy and presentation
Allison, Roger	3/7/2023	0.8	Draft schedule of objection updates and instruct the team on next steps
Bixler, Holden	3/7/2023	0.9	Correspond with A&M team re: claims reserve issues.
Bixler, Holden	3/7/2023	0.6	Correspond with C. Koenig (K&E) re: related bankruptcy cases and review summary re: same.
Bixler, Holden	3/7/2023	0.7	Prepare summary of claims objection status and correspond with K&E team re: same.
Bixler, Holden	3/7/2023	0.8	Review updated draft objection exhibits and proofs of claim re: same.
Callan, Baylee	3/7/2023	1.4	Check proof of claim and support documentation for Form 410 claims to assist with claim reconciliation process.
Callan, Baylee	3/7/2023	0.8	Verify claims basis for Form 410 claims do not include assertions beyond account balance.
Callan, Baylee	3/7/2023	2.8	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/7/2023	1.6	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Callan, Baylee	3/7/2023	2.1	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/7/2023	1.9	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/7/2023	0.2	Call with B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for Form 410 claims.
Perez, Jose	3/7/2023	1.8	Verify that there are no other assertions beyond account balance by analyzing claim supporting documentation
Perez, Jose	3/7/2023	1.2	Perform analysis of claim support documents to assist with claim reconciliation process
Perez, Jose	3/7/2023	0.7	Analyze proof of claim support re: accuracy of claim types
Perez, Jose	3/7/2023	0.4	Analyze proof of claim support re: identification of non-customer liabilities

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/7/2023	0.8	Identify filed claims related to earn accounts to capture key data related to future objections
Pogorzelski, Jon	3/7/2023	0.2	Call with B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for Form 410 claims
Pogorzelski, Jon	3/7/2023	0.9	Identify updated claims register from stretto to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/7/2023	1.1	Verify filed customer claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/7/2023	0.6	Reconcile Celsius customer related claims to triage for future omnibus objections
Pogorzelski, Jon	3/7/2023	1.1	Verify filed customer claims to reconcile variances with scheduled claims
Pogorzelski, Jon	3/7/2023	0.8	Prepare analysis of claims related to customer accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/7/2023	1.3	Evaluate filed claims related to earn accounts to capture key data related to future objections
Pogorzelski, Jon	3/7/2023	0.7	Process Celsius customer related claims to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/7/2023	1.2	Analyze claims related to customer accounts to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/7/2023	1.2	Process filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/7/2023	1.3	Process filed claims related to earn accounts to reconcile against scheduled claims for future omnibus objections
Wadzita, Brent	3/7/2023	0.2	Call with B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for Form 410 claims.
Wadzita, Brent	3/7/2023	2.1	Analyze weekly claims register to identify newly filed claims and update dependent analysis.
Wadzita, Brent	3/7/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing draft omnibus exhibits and claims reconciliation.
Wadzita, Brent	3/7/2023	2.3	Review modify omnibus objections and perform QA processes in advance for external review.
Westner, Jack	3/7/2023	2.2	Analyze claims to determine if basis of claim has assertion other than account balance
Westner, Jack	3/7/2023	2.1	Analyze claim support to determine if support has assertion other than account balance
Westner, Jack	3/7/2023	2.8	Document nature of claim support for submitted claims in internal tracker
Westner, Jack	3/7/2023	0.2	Call with B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing updates with workstreams for Form 410 claims
Allison, Roger	3/8/2023	0.6	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections related to customer accounts
Allison, Roger	3/8/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: claims triage and status of team workstreams.

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Allison, Roger	3/8/2023	1.3	Continue to analyze objections drafts to ensure proper presentation and accurate details are listed
Allison, Roger	3/8/2023	2.9	Analyze matching relationship of claims listed on modify objection drafts
Allison, Roger	3/8/2023	0.2	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the second round of omnibus objections and claims reporting
Allison, Roger	3/8/2023	2.6	Perform analytical procedures on updated claim objection exhibits re: accuracy and presentation
Allison, Roger	3/8/2023	1.8	Analyze objections drafts to ensure proper presentation and accurate details are listed
Allison, Roger	3/8/2023	0.3	Internal working session with R. Allison and J. Pogorzelski (A&M) re: future omnibus objections related to superseded customer accounts
Bixler, Holden	3/8/2023	0.5	Confer with S. Sanders (K&E) and A&M teams re: claims and schedule matching strategy.
Bixler, Holden	3/8/2023	0.9	Review and provide comments to updated claims objection schedules.
Bixler, Holden	3/8/2023	0.3	Correspond with team re: updated claims summary.
Bixler, Holden	3/8/2023	0.2	Call with B. Wadzita, P. Kinealy, R. Allison (All A&M) to discuss the second round of omnibus objections and claims reporting.
Bixler, Holden	3/8/2023	0.4	Correspond with A&M team re: assessment of 3rd party claims exposure.
Bixler, Holden	3/8/2023	0.9	Review updated claims summary report and proofs of claim re: same.
Callan, Baylee	3/8/2023	2.6	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.
Callan, Baylee	3/8/2023	0.8	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Campagna, Robert	3/8/2023	0.8	Review and suggest edits to claims summary report.
Kinealy, Paul	3/8/2023	0.2	Call with H. Bixler, B. Wadzita, R. Allison (All A&M) to discuss the second round of omnibus objections and claims reporting.
Kinealy, Paul	3/8/2023	0.6	Call with S. Sanders (K&E) re: claims matching and potential objections.
Perez, Jose	3/8/2023	0.3	Perform analysis of claim supporting documents re: accuracy of assertions
Perez, Jose	3/8/2023	1.1	Analyze support documents attached to Form 410 to verify there are no assertions beyond account balance
Perez, Jose	3/8/2023	0.6	Verify that proof of claim documents match paper claim information
Pogorzelski, Jon	3/8/2023	1.1	Identify claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/8/2023	1.2	Prepare analysis of claims related to customer loans to reconcile differences with scheduled customer claims

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Pogorzelski, Jon	3/8/2023	0.6	Process updated claims register from stretto to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/8/2023	0.3	Internal working session with R. Allison and J. Pogorzelski (A&M) re: future omnibus objections related to superseded customer accounts
Pogorzelski, Jon	3/8/2023	0.9	Prepare analysis of claims associated with customer accounts to capture key data related to future objections
Pogorzelski, Jon	3/8/2023	0.7	Verify filed claims related to earn accounts to triage for future omnibus objections
Pogorzelski, Jon	3/8/2023	1.3	Verify claims related to customer loans to capture key data related to future objections
Pogorzelski, Jon	3/8/2023	1.2	Evaluate claims related to customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	3/8/2023	0.9	Verify Celsius customer related claims to reconcile variances with scheduled claims
Pogorzelski, Jon	3/8/2023	0.8	Evaluate filed customer claims to triage for future omnibus objections
Pogorzelski, Jon	3/8/2023	1.2	Identify claims related to customer loans to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/8/2023	0.6	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections related to customer accounts
Schreiber, Sam	3/8/2023	0.9	Prepare summary of institutional borrow claims.
Schreiber, Sam	3/8/2023	1.9	Research institutional borrow claim data.
Wadzita, Brent	3/8/2023	1.7	Prepare omnibus exhibits for amended and duplicate claims.
Wadzita, Brent	3/8/2023	2.4	Prepare first draft of third round omnibus objections for claims filed in USD.
Wadzita, Brent	3/8/2023	0.2	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the second round of omnibus objections and claims reporting.
Wadzita, Brent	3/8/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: claims triage and status of team workstreams.
Wadzita, Brent	3/8/2023	0.6	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: future omnibus objections related to customer accounts
Allison, Roger	3/9/2023	1.8	Work on open claim walk analysis re: bucketizing open claims
Allison, Roger	3/9/2023	0.6	Internal working session with R. Allison and J. Pogorzelski (A&M) re: claims reconciliation related to matching filed claims to customer accounts
Allison, Roger	3/9/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the status of omnibus objections and claims reporting
Allison, Roger	3/9/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation processes and status of team workstreams.

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Allison, Roger	3/9/2023	0.7	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: matching customer filed claims to scheduled claims
Allison, Roger	3/9/2023	1.7	Draft updated claims summary report for internal review
Bixler, Holden	3/9/2023	0.9	Review updates to claims summary and comments to same.
Bixler, Holden	3/9/2023	0.4	Call with R. Campagna, S. Schreiber, B. Wadzita, P. Kinealy, R. Allison (All A&M) to discuss the status of omnibus objections and claims reporting.
Bixler, Holden	3/9/2023	0.8	Correspond with A&M team re: comments on various updates to claims summary report.
Bixler, Holden	3/9/2023	0.5	Confer with E. Antipas (CEL) and A&M team re: Backoffice data review.
Bixler, Holden	3/9/2023	0.2	Correspond with A&M team re: claims analysis updates.
Callan, Baylee	3/9/2023	2.9	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Callan, Baylee	3/9/2023	2.1	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Callan, Baylee	3/9/2023	0.5	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Campagna, Robert	3/9/2023	0.4	Call with B. Wadzita, S. Schreiber, H. Bixler, P. Kinealy, R. Allison (All A&M) to discuss the status of omnibus objections and claims reporting.
Campagna, Robert	3/9/2023	1.1	Read memorandum opinion ruling w/r/t claims at every box issue.
Kinealy, Paul	3/9/2023	0.2	Research claims inquiry from K&E team.
Kinealy, Paul	3/9/2023	0.3	Analyze updated claims summary and related data.
Kinealy, Paul	3/9/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, B. Wadzita, R. Allison (All A&M) to discuss the status of omnibus objections and claims reporting.
Perez, Jose	3/9/2023	2.4	Analyze claim supporting documents to confirm there are no fraud assertions
Perez, Jose	3/9/2023	1.2	Analyze Form 410 claims to confirm there are no other assertions aside from account balance
Perez, Jose	3/9/2023	1.9	Help with claim objection preparation by analyzing proof of claim documents to verify that basis of claims does not include assertions beyond account balance
Pogorzelski, Jon	3/9/2023	0.6	Call with J. Pogorzelski and J. Westner (Both A&M) discussing matching claims in triage file
Pogorzelski, Jon	3/9/2023	1.3	Evaluate claims related to customer accounts to capture key data related to future objections

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Pogorzelski, Jon	3/9/2023	1.1	Analyze claims associated with customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	3/9/2023	1.2	Evaluate filed claims related to custody accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/9/2023	0.7	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: matching customer filed claims to scheduled claims
Pogorzelski, Jon	3/9/2023	0.6	Internal working session with R. Allison and J. Pogorzelski (A&M) re: claims reconciliation related to matching filed claims to customer accounts
Schreiber, Sam	3/9/2023	0.4	Call with R. Campagna, B. Wadzita, H. Bixler, P. Kinealy, R. Allison (All A&M) to discuss the status of omnibus objections and claims reporting.
Wadzita, Brent	3/9/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) to discuss the status of omnibus objections and claims reporting.
Wadzita, Brent	3/9/2023	0.7	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: matching customer filed claims to scheduled claims
Wadzita, Brent	3/9/2023	2.1	Review draft exhibits for round three omnibus objections to modify claims filed in USD.
Wadzita, Brent	3/9/2023	1.7	Analyze update coin reports and claims triage in preparation of claims analysis.
Wadzita, Brent	3/9/2023	2.1	Review claims summary analysis and incorporate on-going workstreams.
Wadzita, Brent	3/9/2023	1.6	Prepare claims summary analysis for internal review.
Wadzita, Brent	3/9/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation processes and status of team workstreams.
Westner, Jack	3/9/2023	0.3	Reconcile filed claims with previously scheduled claims
Westner, Jack	3/9/2023	0.6	Call with J. Pogorzelski and J. Westner (Both A&M) discussing matching claims in triage file
Allison, Roger	3/10/2023	0.5	Call with S. Schreiber and C. Dailey (A&M) to discuss detail behind scheduled liabilities
Allison, Roger	3/10/2023	2.1	Draft analysis of scheduled claims with price adjustments re: claims estimates
Allison, Roger	3/10/2023	1.4	Updates analysis of scheduled claims re: internal review notes
Allison, Roger	3/10/2023	1.1	Internal working session with R. Allison, B. Wadzita (A&M) re: ongoing claims workstreams and items of priority.
Bixler, Holden	3/10/2023	0.6	Review KE comments to draft claims objection FAQ.
Bixler, Holden	3/10/2023	0.5	Confer with E. Antipas, and Z. Ji (Both CEL) and A&M teams re: promo code issue.
Bixler, Holden	3/10/2023	1.1	Review third round claims objection working file and proofs of claim re: same.

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Bixler, Holden	3/10/2023	0.3	Correspond with K&E re: finalization of objection exhibits.
Bixler, Holden	3/10/2023	0.4	Correspond with A&M team re: next steps re: loan inquiry.
Callan, Baylee	3/10/2023	1.7	Perform analysis claim support documentation to confirm basis of claims do not include assertions of fraud.
Callan, Baylee	3/10/2023	0.6	Verify proof of claim documents for Form 410 claims do not include assertions beyond account balance.
Callan, Baylee	3/10/2023	1.1	Review supporting documents for Form 410 claims to confirm basis of claims do not include fraud assertions.
Callan, Baylee	3/10/2023	1.3	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/10/2023	1.4	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/10/2023	1.8	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/10/2023	2.4	Analyze claims and support documents to confirm basis of claims does not include assertions of fraud.
Dailey, Chuck	3/10/2023	0.5	Call with S. Schreiber and R. Allison (A&M) to discuss detail behind scheduled liabilities
Kinealy, Paul	3/10/2023	0.6	Analyze updated objection exhibits and instruct team re updates to same.
Perez, Jose	3/10/2023	1.6	Verify that claim supporting documents match the scheduled claims assertions
Perez, Jose	3/10/2023	1.4	Perform analysis of paper claims to confirm there are no employee claims
Schreiber, Sam	3/10/2023	0.5	Call with C. Dailey and R. Allison (A&M) to discuss detail behind scheduled liabilities
Wadzita, Brent	3/10/2023	1.1	Internal working session with R. Allison, B. Wadzita (A&M) re: ongoing claims workstreams and items of priority.
Wadzita, Brent	3/10/2023	2.3	Finalize exhibits for round three omnibus objections for claims filed in USD.
Wadzita, Brent	3/10/2023	1.8	Analyze draft exhibits for round three omnibus objections to modify claims filed in USD.
Wadzita, Brent	3/10/2023	2.2	Review and perform QC on draft exhibits for round three omnibus objections to modify claims filed in USD.
Wadzita, Brent	3/10/2023	1.8	Review loan liquidation analysis to identify certain accounts for further review by company.
Callan, Baylee	3/11/2023	0.9	Analyze claims support documents to confirm basis of claims does not include assertions of fraud.
Callan, Baylee	3/12/2023	1.2	Check claim support documentation to confirm basis of claims do not include assertions of fraud.
Callan, Baylee	3/12/2023	2.1	Analyze supporting documents for Form 410 claims to verify claims basis do not include assertions of fraudulent actions.

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Callan, Baylee	3/12/2023	0.7	Verify claim support documents for Form 410 claims do not include assertions of fraud.
Allison, Roger	3/13/2023	2.4	Perform analytical procedures on new claim objection drafts re: cryptocurrency claims filed in USD
Allison, Roger	3/13/2023	1.9	Analyze Stretto claims report to prepare for update to claims master database
Allison, Roger	3/13/2023	1.7	Analyze the open claims summary report to adjust expected allowed amounts
Allison, Roger	3/13/2023	1.8	Update claim objection exhibit re: internal review notes
Bixler, Holden	3/13/2023	1.2	Review and provide comments to draft objection pleading and declaration.
Bixler, Holden	3/13/2023	0.3	Correspond with A&M team re: third party claim review.
Callan, Baylee	3/13/2023	1.1	Verify proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/13/2023	2.9	Analyze supporting documents for Form 410 claims to verify claims basis do not include assertions beyond account balance.
Callan, Baylee	3/13/2023	1.9	Review claims and support documents to confirm basis of claims does not include assertions of fraud.
Callan, Baylee	3/13/2023	1.7	Review claim support documents for Form 410 claims do not include assertions of fraudulent actions.
Callan, Baylee	3/13/2023	2.4	Review claim support documentation to confirm basis of claims do not include assertions of fraud.
Kinealy, Paul	3/13/2023	0.7	Analyze draft omni objections from J. McKnight (K&E) against updated exhibits for accuracy.
Perez, Jose	3/13/2023	2.4	Analyze the assertions found in the proof of claim supporting documents to assist with claim objection process
Perez, Jose	3/13/2023	0.7	Verify that proof of claim documents do not include fraud assertions
Perez, Jose	3/13/2023	1.9	Perform proof of claim analysis to verify there are no other assertions besides from account balance assertions
Wadzita, Brent	3/13/2023	2.2	Update claims register with updated customer information.
Wadzita, Brent	3/13/2023	2.1	Review claims filed in crypto and compare coin counts to scheduled coin counts.
Wadzita, Brent	3/13/2023	0.8	Review second round of omnibus objection re: comments from counsel.
Wadzita, Brent	3/13/2023	1.3	Analyze loan master workbook and identify certain accounts for further review by company.
Wadzita, Brent	3/13/2023	0.4	Process updates to round two omnibus objection exhibits.
Allison, Roger	3/14/2023	0.6	Internal working session with H. Bixler, R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: claims reconciliation related to future omnibus objections

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Professional	Date	Hours	Activity
Allison, Roger	3/14/2023	2.2	Analyze claim objection drafts re: cryptocurrency claims filed in fiat
Allison, Roger	3/14/2023	1.6	Update master claims databases re: new claims, claim amounts, and reconciliation status changes
Allison, Roger	3/14/2023	2.8	Analyze team triage file re: updated claim types and scheduled claim matching
Bixler, Holden	3/14/2023	0.6	Internal working session with R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: claims reconciliation related to future omnibus objections
Callan, Baylee	3/14/2023	1.3	Analyze supporting documentation for Form 410 claims to confirm claims basis do not include assertions of fraud.
Callan, Baylee	3/14/2023	2.3	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Callan, Baylee	3/14/2023	1.8	Analyze claim supporting documentation to verify claims basis do not include assertions beyond account balance.
Callan, Baylee	3/14/2023	2.2	Check supporting documents for Form 410 claims to verify claims basis do not include assertions beyond account balance.
Callan, Baylee	3/14/2023	1.6	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Perez, Jose	3/14/2023	2.1	Look at paper claims to confirm that assertion matches supporting documentation
Perez, Jose	3/14/2023	1.9	Go through Form 410 proof of claim support to verify there are no fraud assertions
Pogorzelski, Jon	3/14/2023	0.6	Internal working session with H. Bixler, R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: claims reconciliation related to future omnibus objections
Wadzita, Brent	3/14/2023	0.6	Internal working session with H. Bixler, R. Allison, B. Wadzita and J. Pogorzelski (A&M) re: claims reconciliation related to future omnibus objections.
Wadzita, Brent	3/14/2023	1.2	Prepare updated retail customer claim reconciliation workbook for to isolate high priority items for objection.
Wadzita, Brent	3/14/2023	1.6	Review analysis on customer claim matching to scheduled claims, make updates as needed.
Allison, Roger	3/15/2023	1.8	Analyze list of cryptocurrency claims submitted electronically re: data integrity and new claims in the population
Allison, Roger	3/15/2023	0.6	Analyze team claim matching and claim type schedule re: accuracy and consistency of approach
Bixler, Holden	3/15/2023	0.6	Summarize workplan for 3rd party potential claims and correspond with A&M team re: same.
Callan, Baylee	3/15/2023	2.9	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Callan, Baylee	3/15/2023	1.9	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/15/2023	1.4	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.

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Professional	Date	Hours	Activity
Callan, Baylee	3/15/2023	1.8	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Callan, Baylee	3/15/2023	2.4	Check claim support documentation to verify claims basis do not include assertions beyond account balance.
Callan, Baylee	3/15/2023	1.2	Check proof of claim documents to verify basis does not include assertions other than account balance.
Kinealy, Paul	3/15/2023	0.3	Research claims processing inquiry from B. Karpuk (Stretto).
Perez, Jose	3/15/2023	1.6	Analyze proof of claim documents to identify claims with assertions that are not account balance assertions
Perez, Jose	3/15/2023	0.9	Identify employee-related claims by analyzing claim supporting documents
Wadzita, Brent	3/15/2023	1.9	Prepare listing of claims for third round of objections and review claims for accuracy.
Wadzita, Brent	3/15/2023	0.9	Process customer coin claim reports, claims register to prepare claim variance analysis.
Wadzita, Brent	3/15/2023	1.1	Review company data per the request of external counsels to identify if a relationship existed with BlockFi.
Allison, Roger	3/16/2023	2.7	Analyze electronic claim support re: claim reconciliation
Allison, Roger	3/16/2023	2.1	Analyze electronic claims listing re: newly filed claims and completeness of data fields
Callan, Baylee	3/16/2023	2.1	Review basis of Form 410 claims to verify no additional assertions beyond account balance.
Callan, Baylee	3/16/2023	2.2	Verify basis of Form 410 claims do not include additional assertions beyond account balance.
Callan, Baylee	3/16/2023	1.1	Check support documents for Form 410 claims to verify claims basis do not include assertions of fraud.
Callan, Baylee	3/16/2023	2.3	Analyze support documents for Form 410 claims to verify claims basis do not include assertions of fraud.
Callan, Baylee	3/16/2023	0.7	Perform analysis of claim documents to verify basis does not include assertions other than account balance.
Perez, Jose	3/16/2023	1.5	Analyze paper claims to identify any fraud assertions
Wadzita, Brent	3/16/2023	1.9	Prepare final round three omnibus objection exhibits for counsels review.
Wadzita, Brent	3/16/2023	1.6	Review draft plan of reorganization to evaluate impact to claims reconciliation process.
Allison, Roger	3/17/2023	2.3	Perform analysis on crypto claims re: application of variance buckets
Allison, Roger	3/17/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: claim matching and claim summary reports.
Bixler, Holden	3/17/2023	0.3	Correspond with C. Koenig (K&E) re: related bankruptcy cases review.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/17/2023	2.3	Review claimant contact information to match customer claims to Schedule F records.
Callan, Baylee	3/17/2023	1.4	Perform review of claim support documents and contact information to match customer claims to Schedule F records.
Callan, Baylee	3/17/2023	0.9	Analyze claim support documents to match customer claims to Schedule F records.
Perez, Jose	3/17/2023	0.2	Identify non-customer liabilities by analyzing Form 410 supporting documents
Perez, Jose	3/17/2023	0.3	Perform analysis of claim support re: identification of non-customer liabilities
Wadzita, Brent	3/17/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: claim matching and claim summary reports.
Wadzita, Brent	3/17/2023	1.3	Analyze claims register and update claim typing and reconciliation status.
Perez, Jose	3/20/2023	0.7	Verify that assertions in proof of claim support don't contain fraud
Perez, Jose	3/20/2023	1.2	Analyze POC documentation to confirm accuracy of claim form
Perez, Jose	3/20/2023	1.1	Verify that customer contact information in proof of claim documents match scheduled claims
Wadzita, Brent	3/20/2023	1.1	Identify cohorts of retail customer claims with similar characteristics to be marked for objection.
Wadzita, Brent	3/20/2023	2.1	Prepare exhibits for omnibus objection hearing to modify claims to scheduled amount.
Wadzita, Brent	3/20/2023	2.2	Review claims register and analyze retail customer buckets to prioritize certain claim groups.
Allison, Roger	3/21/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing omnibus exhibits for counsel.
Allison, Roger	3/21/2023	1.9	Analyze customer claims with a potential GUC component re: claim buckets
Allison, Roger	3/21/2023	2.2	Analyze claims not yet flagged for objection re: plan to resolve
Bixler, Holden	3/21/2023	0.3	Review revised claim objection exhibits.
Callan, Baylee	3/21/2023	1.9	Check claim support documents for contact information to match claims to Schedule F records.
Callan, Baylee	3/21/2023	2.6	Perform claim triage to match customer claims to Schedule F records.
Callan, Baylee	3/21/2023	1.7	Check proof of claim and claim support documents to match claims to Schedule F records.
Callan, Baylee	3/21/2023	2.3	Review proof of claim and claim support documents to match claims to Schedule F records.
Callan, Baylee	3/21/2023	0.3	Call with B. Wadzita, J. Perez (all A&M) to discuss customer claim matching to Schedule F records.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/21/2023	2.2	Analyze claim support documents for contact information to match claims to Schedule F records.
Kinealy, Paul	3/21/2023	0.7	Research claims inquiry from O. Ganot (Celsius) and follow up with S. Briefel (K&E) re same.
Perez, Jose	3/21/2023	2.1	Perform claims matching analysis by analyzing proof of claim support
Perez, Jose	3/21/2023	0.3	Call with B. Wadzita, B. Callan (all A&M) to discuss customer claim matching to Schedule F records.
Perez, Jose	3/21/2023	0.8	Verify customer address on proof of claim documents match scheduled claim
Pogorzelski, Jon	3/21/2023	0.8	Reconcile filed customer claims to triage for initial review of customer claim matching
Pogorzelski, Jon	3/21/2023	1.1	Identify non-customer claims to capture key data related to future objections
Pogorzelski, Jon	3/21/2023	0.9	Identify updated claims register from stretto to match with scheduled customer claims
Pogorzelski, Jon	3/21/2023	0.4	Evaluate updated claims register from stretto to triage for future omnibus objections
Pogorzelski, Jon	3/21/2023	1.3	Verify newly filed claims related to account balances to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/21/2023	0.6	Call with J. Pogorzelski and J. Westner (Both A&M) discussing amended claims analysis
Pogorzelski, Jon	3/21/2023	1.1	Reconcile filed claims related to earn accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/21/2023	1.2	Prepare analysis of non-customer claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/21/2023	0.8	Evaluate claims associated with customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/21/2023	1.3	Verify claims related to customer accounts to capture key data related to future objections
Pogorzelski, Jon	3/21/2023	1.2	Reconcile claims related to customer loans to reconcile against scheduled claims for future omnibus objections
Wadzita, Brent	3/21/2023	1.8	Review retail customer schedule claims population and compare to filed crypto coin claims.
Wadzita, Brent	3/21/2023	0.3	Call with J. Perez, B. Callan (all A&M) to discuss customer claim matching to Schedule F records.
Wadzita, Brent	3/21/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: finalizing omnibus exhibits for counsel.
Wadzita, Brent	3/21/2023	1.8	Review retail customer claims workstreams and incorporate work product to master tracker.
Wadzita, Brent	3/21/2023	1.7	Review workstream for team to review ePOC claims with high coin counts and variances to schedule claims.
Westner, Jack	3/21/2023	1.2	Analyze claimant names on claims to determine if claims have relationship

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	3/21/2023	2.7	Map amended claims to respective master claims
Westner, Jack	3/21/2023	0.6	Call with J. Pogorzelski and J. Westner (Both A&M) discussing amended claims analysis
Westner, Jack	3/21/2023	2.2	Analyze claims to determine if claim relationships are amendments or substantive duplicates
Allison, Roger	3/22/2023	1.4	Draft updates to be made to the master claims database
Allison, Roger	3/22/2023	2.6	Analyze population of matched claims that will require company review
Allison, Roger	3/22/2023	2.7	Analyze open claim population re: next steps to reconcile
Allison, Roger	3/22/2023	0.5	Call with R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities
Allison, Roger	3/22/2023	0.2	Call with R. Allison, B. Callan, and J. Westner (All A&M) discussing analysis for claims that assert wrongful liquidation
Allison, Roger	3/22/2023	1.8	Analyze master claims database re: completeness of claim amounts presented
Bixler, Holden	3/22/2023	0.6	Correspond with A&M team re: custody account investigation.
Callan, Baylee	3/22/2023	0.2	Call with R. Allison, B. Callan, and J. Westner (All A&M) discussing analysis for claims that assert wrongful liquidation
Callan, Baylee	3/22/2023	2.2	Perform analysis of claims to confirm basis does not include assertions of wrongful loan liquidation.
Callan, Baylee	3/22/2023	2.9	Check proof of claim and claim support documents to verify customer claims match to Schedule F records.
Callan, Baylee	3/22/2023	2.5	Analyze proof of claim and claimant contact information to verify customer claims match Schedule F records.
Callan, Baylee	3/22/2023	0.8	Perform analysis of proof of claim and claimant contact information to verify customer claims match Schedule F records.
Callan, Baylee	3/22/2023	1.3	Analyze support documents to confirm basis of claims does not include assertions of wrongful loan liquidation.
Campagna, Robert	3/22/2023	0.8	Monitoring / status update related custody withdrawals process
Perez, Jose	3/22/2023	1.2	Analyze customer-filed claim to match to scheduled claim
Perez, Jose	3/22/2023	1.3	Perform claim matching between customer-filed claim and scheduled claim
Pogorzelski, Jon	3/22/2023	1.1	Evaluate non-customer claims to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/22/2023	1.1	Verify claims related to customer loans to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/22/2023	1.3	Analyze filed claims related to custody accounts to match with scheduled customer claims

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/22/2023	1.3	Analyze filed claims related to custody accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/22/2023	0.6	Process non-customer claims to triage for initial review of customer claim matching
Pogorzelski, Jon	3/22/2023	0.8	Identify claims associated with customer accounts to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/22/2023	0.8	Identify claims associated with customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	3/22/2023	1.2	Reconcile filed claims related to earn accounts to triage for future omnibus objections
Wadzita, Brent	3/22/2023	2.1	Analyze claims summary analysis and build out additional reporting capabilities.
Wadzita, Brent	3/22/2023	1.8	Prepare claims summary analysis with current claims register and newly filed claims.
Wadzita, Brent	3/22/2023	1.6	Analyze post petition banking transactions for potential preferences.
Wadzita, Brent	3/22/2023	0.5	Call with R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities.
Wang, Gege	3/22/2023	0.5	Call with R. Allison, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities.
Westner, Jack	3/22/2023	2.8	Analyze claims to confirm if they assert wrongful liquidation of loans
Westner, Jack	3/22/2023	2.6	Analyze claims to determine if basis of claim mentions fraud
Westner, Jack	3/22/2023	1.9	Confirm that supporting documents of claims do not reference fraud
Westner, Jack	3/22/2023	0.2	Call with R. Allison, B. Callan, and J. Westner (All A&M) discussing analysis for claims that assert wrongful liquidation
Westner, Jack	3/22/2023	1.2	Prepare file for claim amendments and duplicates analysis for future omnibus objections
Allison, Roger	3/23/2023	0.2	Internal working session with R. Allison and J. Pogorzelski (A&M) re: updates on claims objection process
Bixler, Holden	3/23/2023	0.3	Correspond with C. Roberts (CEL) and A&M team re: claims transfer and reconciliation issues.
Callan, Baylee	3/23/2023	1.6	Review claims supporting documentation does not assert wrongful loan liquidation as the basis of the claim.
Callan, Baylee	3/23/2023	2.2	Review proof of claim to verify claims basis does not include assertions of wrongful loan liquidation.
Callan, Baylee	3/23/2023	0.7	Check claims support documents to confirm basis does not include assertions of wrongful loan liquidation.
Callan, Baylee	3/23/2023	1.2	Check proof of claim and claim support documents to verify customer claims does not include assertions of wrongful loan liquidation.
Callan, Baylee	3/23/2023	1.8	Analyze claims to confirm basis does not include assertions of wrongful loan liquidation.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/23/2023	0.9	Verify claims supporting documentation does not assert wrongful loan liquidation as the basis of the claim.
Callan, Baylee	3/23/2023	1.3	Analyze support documents and proof of claim to confirm basis of claim does not include wrongful loan liquidation as an assertion.
Perez, Jose	3/23/2023	1.7	Analyze claim supporting documents to verify coin count balance
Perez, Jose	3/23/2023	2.3	Analyze claim supporting documents to verify accuracy of address
Pogorzelski, Jon	3/23/2023	1.2	Reconcile Celsius customer related claims to triage for initial review of customer claim matching
Pogorzelski, Jon	3/23/2023	1.3	Process claims related to customer loans to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/23/2023	0.6	Identify filed customer claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/23/2023	1.1	Analyze filed customer claims to match with scheduled customer claims
Pogorzelski, Jon	3/23/2023	0.7	Verify claims related to customer loans to triage for future omnibus objections
Pogorzelski, Jon	3/23/2023	0.2	Internal working session with R. Allison and J. Pogorzelski (A&M) re: updates on claims objection process
Wadzita, Brent	3/23/2023	2.1	Review schedule F liabilities and modify claims to reflect updated coin pricing.
Westner, Jack	3/23/2023	2.6	Determine if claims have relationship by analyzing claimant names and emails on contracts
Westner, Jack	3/23/2023	2.2	Assess if claims assert wrongful liquidation of loans
Westner, Jack	3/23/2023	2.9	Analyze claims to determine if claim relationships are amendments or substantive duplicates
Allison, Roger	3/24/2023	0.9	Analyze claim master database re: updated claim flags and reconciliation status
Allison, Roger	3/24/2023	1.8	Create updated claims summary report for internal review
Allison, Roger	3/24/2023	1.1	Draft correspondence for team re: claim work stream updates
Bixler, Holden	3/24/2023	0.8	Correspond with A&M team re: custody settlement issues and review notices re: same.
Callan, Baylee	3/24/2023	2.2	Analyze supporting documentation to match claims to Schedule F records in preparation for objection.
Callan, Baylee	3/24/2023	0.7	Analyze proof of claims and support documents to match claims to Schedule F records.
Callan, Baylee	3/24/2023	2.6	Analyze claims and supporting documents to match claims to Schedule F records.
Callan, Baylee	3/24/2023	2.4	Perform analysis of proof of claim to match claims to Schedule F records.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/24/2023	0.9	Review support documents for claims to match claims to Schedule F line.
Perez, Jose	3/24/2023	0.6	Perform matching between customer claim forms and scheduled claim by verifying email address
Perez, Jose	3/24/2023	1.4	Perform matching between customer claim forms and scheduled claim by verifying coin count balance
Pogorzelski, Jon	3/24/2023	1.1	Identify Celsius customer related claims to match with scheduled customer claims
Pogorzelski, Jon	3/24/2023	1.1	Prepare analysis of claims related to customer loans to reconcile variances with scheduled claims
Pogorzelski, Jon	3/24/2023	1.2	Prepare analysis of Celsius customer related claims to reconcile variances with scheduled claims
Pogorzelski, Jon	3/24/2023	1.3	Analyze newly filed claims related to account balances to capture key data related to future objections
Pogorzelski, Jon	3/24/2023	1.4	Analyze newly filed customer claims to capture key data related to future objections
Pogorzelski, Jon	3/24/2023	0.9	Analyze filed claims related to earn accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/24/2023	0.6	Analyze filed customer claims to triage for future omnibus objections
Wadzita, Brent	3/24/2023	1.4	Review retail crypto customer claims filed in USD and bucket for upcoming objections.
Wadzita, Brent	3/24/2023	1.7	Review matched claims to scheduled claims listing and update as needed.
Wadzita, Brent	3/24/2023	2.2	Review newly filed claims and update claims triage file for team review.
Wadzita, Brent	3/24/2023	2.4	Review working file of retail crypto customer claims filed in USD, isolate certain groupings for further review.
Westner, Jack	3/24/2023	1.5	Analyze claims to confirm whether there are duplicates in preparation for upcoming omnibus objection
Bixler, Holden	3/25/2023	0.2	Correspond with A&M team re custody settlement issues.
Allison, Roger	3/27/2023	0.7	Analyze Stretto claims report re: newly filed claims
Allison, Roger	3/27/2023	2.4	Analyze high variance claim workbook re: suitability of objection and approach
Allison, Roger	3/27/2023	2.8	Perform analytical procedures on duplicate claim objections re: accuracy
Allison, Roger	3/27/2023	1.3	Review team review notes re: next steps to resolve
Bixler, Holden	3/27/2023	0.3	Correspond with K&E and A&M teams re: proof of claim filing issues.
Callan, Baylee	3/27/2023	2.3	Review supporting documentation to match claims to Schedule F records in preparation for objection.

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Professional	Date	Hours	Activity
Callan, Baylee	3/27/2023	1.8	Perform analysis of claims and supporting documents to match claims to Schedule F records.
Callan, Baylee	3/27/2023	0.4	Check proof of claim and support documents to confirm claim matches Schedule F records.
Lucas, Emmet	3/27/2023	0.9	Review historical banking activity for lending legal entity per request of R. Allison (A&M).
Perez, Jose	3/27/2023	1.1	Confirm accuracy of scheduled claims information by analyzing Form 410 supporting documents
Perez, Jose	3/27/2023	0.9	Match customer filed claims to scheduled claims by matching customer contact information
Pogorzelski, Jon	3/27/2023	0.8	Process newly filed claims related to account balances to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/27/2023	1.1	Verify claims associated with customer accounts to triage for future omnibus objections
Pogorzelski, Jon	3/27/2023	1.1	Evaluate claims related to customer loans to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/27/2023	1.2	Prepare analysis of updated claims register from stretto to triage for future omnibus objections
Pogorzelski, Jon	3/27/2023	1.3	Verify filed claims related to earn accounts to match with scheduled customer claims
Pogorzelski, Jon	3/27/2023	0.6	Prepare analysis of claims related to customer accounts to match with scheduled customer claims
Pogorzelski, Jon	3/27/2023	1.2	Reconcile claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	3/27/2023	0.9	Process claims related to customer loans to capture key data related to future objections
Wadzita, Brent	3/27/2023	1.6	Review retail customer claims workstreams for completeness and accuracy.
Wadzita, Brent	3/27/2023	1.8	Prepare updated claims summary report with update coin pricing.
Wadzita, Brent	3/27/2023	2.6	Review claims triage workbook and incorporate updates into master claims objection tracker.
Allison, Roger	3/28/2023	0.9	Call with H. Bixler, P. Kinealy, B. Wadzita (A&M) re: claims summary analysis, items of priority, bar date extension
Allison, Roger	3/28/2023	2.1	Perform matching analysis of scheduled to filed trade claims
Allison, Roger	3/28/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: status update on claims workstreams and claims summary report.
Allison, Roger	3/28/2023	0.6	Call with K&E, Celsius, Stretto, H. Bixler (A&M), and R. Allison re: claims purchases and custody settlement process
Allison, Roger	3/28/2023	1.2	Analyze claims register and claim support to update the schedule of governmental claims
Allison, Roger	3/28/2023	1.5	Complete matching analysis of scheduled to filed trade claims

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Professional	Date	Hours	Activity
Bixler, Holden	3/28/2023	0.9	Call with P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims summary analysis, items of priority, bar date extension.
Bixler, Holden	3/28/2023	0.4	Review GK8 vesting schedule and correspondence re: same.
Bixler, Holden	3/28/2023	0.6	Call with K&E, Celsius, Stretto, and R. Allison (A&M) re: claims purchases and custody settlement process
Callan, Baylee	3/28/2023	1.1	Analyze proof of claim and supporting documents to confirm Schedule F match.
Callan, Baylee	3/28/2023	2.3	Check claims and supporting documents to confirm Schedule F match.
Callan, Baylee	3/28/2023	1.8	Review claims and supporting documents to match claims to Schedule F records.
Callan, Baylee	3/28/2023	1.3	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Kinealy, Paul	3/28/2023	0.9	Call with H. Bixler, R. Allison, B. Wadzita (A&M) re: claims summary analysis, items of priority, bar date extension
Perez, Jose	3/28/2023	0.4	Verify that coin count in paper claim matches the coin count in scheduled claim
Perez, Jose	3/28/2023	1.1	Identify claims filed by employees by analyzing Form 410 claims and matching to scheduled claims
Pogorzelski, Jon	3/28/2023	1.1	Process filed claims related to earn accounts to match with scheduled customer claims
Pogorzelski, Jon	3/28/2023	1.2	Evaluate filed claims related to earn accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	3/28/2023	1.2	Identify Celsius customer related claims to match with scheduled claims for future superseded objections
Pogorzelski, Jon	3/28/2023	0.8	Identify newly filed claims related to account balances to identify amendments for future objection
Pogorzelski, Jon	3/28/2023	1.1	Verify filed customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	3/28/2023	1.3	Process non-customer claims to reconcile variances with scheduled claims
Pogorzelski, Jon	3/28/2023	1.1	Process non-customer claims to match with scheduled customer claims
Wadzita, Brent	3/28/2023	1.7	Review consolidated claims workbook and incorporate team work product.
Wadzita, Brent	3/28/2023	2.7	Review team form 410 filed claims analysis and incorporate into master tracker.
Wadzita, Brent	3/28/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: status update on claims workstreams and claims summary report.
Wadzita, Brent	3/28/2023	0.9	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims summary analysis, items of priority, bar date extension.
Westner, Jack	3/28/2023	2.1	Compile notes from multiple claims review workstreams to create master of claims review process

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Professional	Date	Hours	Activity
Westner, Jack	3/28/2023	2.4	Analyze claims to map amending claims to respective amended claims
Westner, Jack	3/28/2023	1.7	Analyze claim relationships to determine claim substantive duplicates
Allison, Roger	3/29/2023	1.3	Review work of claims triage team re: consistency of approach and accuracy
Allison, Roger	3/29/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: status update on customer claims workstreams and extended bar date.
Callan, Baylee	3/29/2023	0.5	Call with J. Perez, B. Callan, B. Wadzita (A&M) re: retail customer claim reconciliation.
Callan, Baylee	3/29/2023	1.4	Check proof of claim and support documents for retail customer claims to verify Schedule F match.
Callan, Baylee	3/29/2023	1.9	Perform analysis of proof of claim for retail customer claims to verify Schedule F match.
Kinealy, Paul	3/29/2023	1.7	Research lease rejection damages calculations and potential stipulation and advise R. Roman (K&E) re same.
Perez, Jose	3/29/2023	0.5	Call with J. Perez, B. Callan, B. Wadzita (A&M) re: retail customer claim reconciliation.
Pogorzelski, Jon	3/29/2023	0.6	Evaluate claims related to customer loans to reconcile differences with scheduled customer claims
Pogorzelski, Jon	3/29/2023	1.3	Evaluate filed claims related to earn accounts to triage for future omnibus objections
Wadzita, Brent	3/29/2023	0.5	Call with J. Perez, B. Callan, B. Wadzita (A&M) re: retail customer claim reconciliation.
Wadzita, Brent	3/29/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: status update on customer claims workstreams and extended bar date.
Wadzita, Brent	3/29/2023	0.7	Prepare write up re: potential preference action from crypto filers in chapter 11.
Westner, Jack	3/29/2023	2.7	Analyze claims to determine if claim relationships are amendments or substantive duplicates
Westner, Jack	3/29/2023	2.3	Analyze claims to confirm that associated claims have the same claimant email address
Westner, Jack	3/29/2023	2.9	Map filed claims to respective scheduled claims based on claimant name and address
Allison, Roger	3/30/2023	2.2	Update master claims database re: updated claim types, amounts, and reconciliation flags
Allison, Roger	3/30/2023	2.8	Perform analytical procedures on claims population to identify a subset for team review
Allison, Roger	3/30/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: plan impact on claims.
Callan, Baylee	3/30/2023	2.9	Review Form 410 claims to verify the Schedule F match for potential duplicate claims.
Callan, Baylee	3/30/2023	2.7	Analyze supporting documents for retail customer claims to confirm Schedule F match.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	3/30/2023	2.4	Review proof of claim and support documents for retail customer claims to verify Schedule F match.
Callan, Baylee	3/30/2023	1.1	Check proof of claim to verify claim match to Schedule F records.
Wadzita, Brent	3/30/2023	1.6	Refresh Celsius claims summary with updated claims register and incorporate comments from leadership.
Wadzita, Brent	3/30/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: plan impact on claims.
Westner, Jack	3/30/2023	2.7	Analyze claimant names on claims to determine if claims have relationship
Westner, Jack	3/30/2023	2.6	Map amended claims to respective master claims
Westner, Jack	3/30/2023	2.3	Map filed claims to respective scheduled claims based on claimant address and claim amount
Allison, Roger	3/31/2023	1.8	Analyze drafts of claim objections re: presentation and data accuracy
Allison, Roger	3/31/2023	0.3	Call with R. Allison and J. Westner (Both A&M) to discuss next steps in claim amendment analysis
Allison, Roger	3/31/2023	2.3	Analyze POC support for claims identified for the next round of objections
Callan, Baylee	3/31/2023	0.9	Analyze proof of claim for retail customer claims to verify Schedule F match.
Callan, Baylee	3/31/2023	2.2	Analyze claims to verify the Schedule F match for potential duplicate claims.
Callan, Baylee	3/31/2023	1.9	Perform analysis of proof of claim to verify claim match to Schedule F records.
Callan, Baylee	3/31/2023	1.9	Perform analysis of Form 410 claims to verify the Schedule F match for potential duplicate claims.
Callan, Baylee	3/31/2023	1.4	Review Form 410 claims to confirm the Schedule F match is correct as part of objection preparation.
Callan, Baylee	3/31/2023	1.1	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claim review for objection and customer scheduled claims matching.
Kinealy, Paul	3/31/2023	0.4	Analyze updated claims register from Stretto team.
Wadzita, Brent	3/31/2023	1.1	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claim review for objection and customer scheduled claims matching.
Wadzita, Brent	3/31/2023	0.8	Review retail customer claim ePOC claims matched to scheduled claims.
Westner, Jack	3/31/2023	1.8	Analyze claims to determine if amending claims amend multiple claims
Westner, Jack	3/31/2023	1.4	Update claim analysis file to reconcile claim hyperlinks with claim reference numbers
Westner, Jack	3/31/2023	0.3	Call with R. Allison and J. Westner (Both A&M) to discuss next steps in claim amendment analysis

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	4/3/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation workstreams.
Allison, Roger	4/3/2023	1.8	Analyze the Stretto ePOC claims register re: quality control of data.
Allison, Roger	4/3/2023	1.9	Update master claims database re: claims notes and reconciliation updates.
Allison, Roger	4/3/2023	2.3	Analyze potential scheduled to filed claim matches for accuracy.
Callan, Baylee	4/3/2023	1.4	Analyze Form 410 claims to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/3/2023	2.2	Check Form 410 claims and support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/3/2023	2.6	Analyze Form 410 claims to verify Schedule F match in preparation for objections.
Callan, Baylee	4/3/2023	1.8	Review Form 410 claims to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/3/2023	1.4	Perform analysis of Form 410 claim support documents to verify Schedule F match for potential duplicate claims.
Kinealy, Paul	4/3/2023	0.9	Research claims inquiry from Celsius operations team and advise re: same.
Kinealy, Paul	4/3/2023	0.3	Research claims processing issues from claims team and advise: re same.
Pogorzelski, Jon	4/3/2023	1.1	Verify filed claims related to custody accounts to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/3/2023	1.3	Identify filed customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/3/2023	1.1	Reconcile filed claims related to earn accounts to identify substantive duplicates for objections.
Pogorzelski, Jon	4/3/2023	2.2	Analyze filed customer claims to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/3/2023	1.8	Prepare analysis of newly filed claims related to account balances to identify substantive duplicates for objections.
Pogorzelski, Jon	4/3/2023	1.2	Process claims associated with customer accounts to identify key information related to future objections.
Wadzita, Brent	4/3/2023	1.1	Analyze claims summary report and identify claims for objection.
Wadzita, Brent	4/3/2023	0.9	Review claims triage work and update claims register as needed.
Wadzita, Brent	4/3/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: claim reconciliation workstreams.
Westner, Jack	4/3/2023	2.8	Analyze claims to match substantive duplicates to each other.
Westner, Jack	4/3/2023	2.7	Determine claims that are amended by comparing cryptocurrency values.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	4/3/2023	2.4	Compare claimant names to determine whether claims are potential substantive or exact duplicates.
Allison, Roger	4/4/2023	1.2	Draft schedule of governmental claims for internal review.
Allison, Roger	4/4/2023	2.9	Analyze regulatory claims re: potential claims objections.
Allison, Roger	4/4/2023	2.6	Continue analysis of regulatory claims re: basis review.
Allison, Roger	4/4/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: amended claim matching analysis.
Bixler, Holden	4/4/2023	0.5	Telephone conference with V. Vesnaver (CEL) and K&E team re: unsupported coin issues.
Bixler, Holden	4/4/2023	0.4	Correspond L. Workman (CEL) and A&M team re: email notice issues.
Callan, Baylee	4/4/2023	1.2	Review Form 410 claims and support documents for claim basis beyond account balance to assist with objection preparation.
Callan, Baylee	4/4/2023	2.1	Review Form 410 claims and support documents for assertions beyond account balance to prepare for objection.
Callan, Baylee	4/4/2023	2.1	Check Form 410 claims to verify Schedule F match in preparation for objections.
Callan, Baylee	4/4/2023	2.0	Analyze Form 410 claims and support documents to verify Schedule F match in preparation for objections.
Callan, Baylee	4/4/2023	2.8	Check Form 410 claims and support documents for claim basis beyond account balance.
Callan, Baylee	4/4/2023	0.2	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claims requiring further review of schedule F claim matching.
Pogorzelski, Jon	4/4/2023	1.3	Evaluate filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/4/2023	1.4	Evaluate claims related to customer loans to reconcile variances with scheduled claims.
Pogorzelski, Jon	4/4/2023	1.2	Verify newly filed customer claims to identify substantive duplicates for objections.
Pogorzelski, Jon	4/4/2023	1.4	Identify Celsius customer related claims to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/4/2023	1.6	Process Celsius customer related claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	4/4/2023	0.4	Prepare analysis of claims associated with customer accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/4/2023	1.1	Evaluate newly filed customer claims to reconcile differences with scheduled claims.
Wadzita, Brent	4/4/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: amended claim matching analysis.
Wadzita, Brent	4/4/2023	0.2	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claims requiring further review of schedule F claim matching.

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Professional	Date	Hours	Activity
Wadzita, Brent	4/4/2023	2.1	Review customer claim matching to scheduled claims adjust as needed.
Westner, Jack	4/4/2023	2.8	Analyze amended claims to determine whether they can be considered duplicates.
Westner, Jack	4/4/2023	2.2	Match amending claims with the claims that are being amended.
Westner, Jack	4/4/2023	0.9	Analyze claims to determine if claims are exact duplicates or substantive duplicates.
Allison, Roger	4/5/2023	2.4	Perform analysis of claims listed on modified objection drafts re: matching accuracy.
Allison, Roger	4/5/2023	1.8	Analyze results of the triage process re: next steps and open items.
Allison, Roger	4/5/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: team triage analysis.
Callan, Baylee	4/5/2023	1.6	Analyze Form 410 claims and support documents for assertions beyond account balance to prepare for objection.
Callan, Baylee	4/5/2023	2.9	Analyze Form 410 claims and support documents for claim basis beyond account balance.
Callan, Baylee	4/5/2023	1.1	Analyze Form 410 claims and support documents for claim basis beyond account balance to assist with objection preparation.
Callan, Baylee	4/5/2023	0.4	Meeting with B. Wadzita and B. Callan (A&M) to discuss newly filed claims and claim triage.
Callan, Baylee	4/5/2023	0.3	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claims requiring further review.
Callan, Baylee	4/5/2023	2.1	Review new claims for assertions beyond account balance in preparation for objections.
Perez, Jose	4/5/2023	0.6	Perform matching between customer claim forms and scheduled claim by verifying coin count balance.
Pogorzelski, Jon	4/5/2023	1.4	Prepare analysis of claims associated with customer accounts to identify amendments for future objections.
Pogorzelski, Jon	4/5/2023	1.1	Verify newly filed claims related to account balances to triage for future omnibus objections.
Pogorzelski, Jon	4/5/2023	0.8	Verify updated claims register from stretto to identify amendments for future objections.
Pogorzelski, Jon	4/5/2023	1.2	Analyze claims associated with customer accounts to capture key data related to future objections.
Pogorzelski, Jon	4/5/2023	1.1	Verify filed customer claims to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/5/2023	1.6	Verify updated claims register from stretto to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/5/2023	1.2	Identify newly filed customer claims to identify key information related to future objections.
Wadzita, Brent	4/5/2023	0.3	Internal working session with B. Wadzita and B. Callan (A&M) to discuss Form 410 claims requiring further review.

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Professional	Date	Hours	Activity
Wadzita, Brent	4/5/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: team triage analysis.
Wadzita, Brent	4/5/2023	2.1	Review and analyze team work re: claims reconciliation for omnibus objections.
Wadzita, Brent	4/5/2023	0.4	Meeting with B. Wadzita and B. Callan (A&M) to discuss newly filed claims and claim triage.
Wadzita, Brent	4/5/2023	1.1	Review team questions re: substantive duplicate claims.
Westner, Jack	4/5/2023	1.4	Analyze claims to confirm that claimant name in analysis file matches the name on claim.
Westner, Jack	4/5/2023	2.3	Map amended child claims to their respective master claim.
Allison, Roger	4/6/2023	2.6	Analyze duplicate claim matches re: accuracy.
Allison, Roger	4/6/2023	0.6	Internal working session with R. Allison and J. Pogorzelski (A&M) re: updates on claims matching for future omnibus objections.
Allison, Roger	4/6/2023	1.7	Analyze claim master database re: updated claim flags and reconciliation status.
Bixler, Holden	4/6/2023	0.8	Confer with L. Workman (CEL) and K&E team re: solicitation noticing issues.
Callan, Baylee	4/6/2023	1.9	Analyze new claims and support documents to verify Schedule F match in preparation for objections.
Callan, Baylee	4/6/2023	1.3	Check new claims for assertions beyond account balance in preparation for objections.
Callan, Baylee	4/6/2023	1.6	Analyze new claims and support documents for assertions beyond account balance.
Callan, Baylee	4/6/2023	1.4	Perform analysis of new claims and support documents for assertions beyond account balance.
Callan, Baylee	4/6/2023	1.8	Review new claims and support documents for assertions beyond account balance.
Pogorzelski, Jon	4/6/2023	1.2	Verify updated claims register from stretto to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/6/2023	1.1	Identify filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/6/2023	0.6	Internal working session with R. Allison and J. Pogorzelski (A&M) re: updates on claims matching for future omnibus objections.
Pogorzelski, Jon	4/6/2023	0.6	Identify updated claims register from stretto to reconcile variances with scheduled claims.
Pogorzelski, Jon	4/6/2023	0.7	Reconcile filed customer claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	4/6/2023	1.1	Identify newly filed claims related to account balances to identify substantive duplicates for objections.
Pogorzelski, Jon	4/6/2023	1.4	Analyze claims related to customer loans to capture key data related to future objections.

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Professional	Date	Hours	Activity
Pogorzelski, Jon	4/6/2023	1.6	Process Celsius customer related claims to identify substantive duplicates for objections.
Wadzita, Brent	4/6/2023	0.9	Prepare exhibit of coin report and variances.
Wadzita, Brent	4/6/2023	2.3	Analyze and refresh weekly coin reports.
Westner, Jack	4/6/2023	2.9	Determine if claims are related to each other by comparing claimant names and cryptocurrency values.
Westner, Jack	4/6/2023	2.9	Analyze claims by determining the master claim in an instance of multiple amendments.
Bixler, Holden	4/7/2023	0.4	Correspond with G. Hensley (K&E), J. Workman (A&M) and A&M team re: unsupported coin follow-up.
Callan, Baylee	4/7/2023	2.6	Check new claims and supporting documents for assertions beyond account balance.
Kinealy, Paul	4/7/2023	0.8	Analyze claims processing issues from claims team and advise re: same.
Pogorzelski, Jon	4/7/2023	1.3	Identify filed claims related to custody accounts to triage for initial review of claim matching to company books and records.
Pogorzelski, Jon	4/7/2023	0.9	Evaluate Celsius customer related claims to match with company books and records to supersede schedules.
Pogorzelski, Jon	4/7/2023	1.1	Evaluate claims related to customer accounts to match with company books and records to supersede schedules.
Pogorzelski, Jon	4/7/2023	0.8	Verify Celsius customer related claims to verify duplicates for future objections.
Schreiber, Sam	4/7/2023	0.4	Review analysis of custody withdrawals to date.
Allison, Roger	4/10/2023	2.8	Analyze open claims population re: potential objection filings.
Allison, Roger	4/10/2023	1.7	Internal working session with R. Allison, B. Wadzita (A&M) re: claims summary report.
Allison, Roger	4/10/2023	2.6	Analyze newly filed claims from the Stretto claims register re: claim types and flags.
Callan, Baylee	4/10/2023	1.7	Perform analysis of new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	4/10/2023	1.9	Check contact information captured accurately from new claims to prepare for objections.
Callan, Baylee	4/10/2023	1.3	Analyze new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	4/10/2023	1.8	Verify contact information captured accurately from new claims to prepare for objections.
Callan, Baylee	4/10/2023	2.6	Review new claims and support documents to verify Schedule F match in preparation for objections.
Pogorzelski, Jon	4/10/2023	0.8	Identify filed claims related to custody accounts to capture key data related to future objections.

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Pogorzelski, Jon	4/10/2023	0.8	Reconcile filed claims related to earn accounts to identify amendments for future objections.
Pogorzelski, Jon	4/10/2023	1.2	Identify claims related to customer accounts to triage for initial review of claim matching to company books and records.
Pogorzelski, Jon	4/10/2023	1.3	Prepare analysis of filed claims related to custody accounts to identify key information related to future objections.
Pogorzelski, Jon	4/10/2023	1.2	Process updated claims register from stretto to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/10/2023	1.4	Identify claims associated with customer accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/10/2023	0.9	Prepare analysis of claims associated with customer accounts to verify duplicates for future objections.
Pogorzelski, Jon	4/10/2023	1.3	Reconcile newly filed claims related to account balances to verify duplicates for future objections.
Wadzita, Brent	4/10/2023	1.2	Prepare exhibit of objection types by claim class and amount.
Wadzita, Brent	4/10/2023	1.7	Internal working session with R. Allison, B. Wadzita (A&M) re: claims summary report.
Wadzita, Brent	4/10/2023	1.3	Review claims and allocate to proper omnibus objection types.
Allison, Roger	4/11/2023	2.7	Analyze claims targeted for objection re: objection type accuracy.
Allison, Roger	4/11/2023	1.8	Continue analysis of claims targeted for objection re: objection type accuracy.
Allison, Roger	4/11/2023	0.9	Internal working session with R. Allison, B. Wadzita (A&M) re: updates to objection drafts.
Allison, Roger	4/11/2023	0.3	Internal call with P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: claims process, workstreams, and solicitation.
Allison, Roger	4/11/2023	0.7	Internal call with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims superseded matches to schedules for future omnibus objections.
Bixler, Holden	4/11/2023	0.8	Correspond and confer with L. Workman (CEL) and A&M and Stretto teams re: notice address cleanup project.
Callan, Baylee	4/11/2023	1.7	Analyze contact information captured accurately from new claims to prepare for objections.
Kinealy, Paul	4/11/2023	0.3	Internal call with R. Allison, and B. Wadzita (all A&M) re: claims process, workstreams, and solicitation.
Pogorzelski, Jon	4/11/2023	1.1	Identify updated claims register from stretto to capture key data related to future objections.
Pogorzelski, Jon	4/11/2023	1.8	Evaluate Celsius customer related claims to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/11/2023	1.3	Analyze claims associated with customer accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/11/2023	1.7	Identify updated claims register from stretto to triage for initial review of claim matching to company books and records.

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Pogorzelski, Jon	4/11/2023	1.4	Identify claims related to customer loans to identify amendments for future objections.
Pogorzelski, Jon	4/11/2023	0.6	Prepare analysis of claims related to customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	4/11/2023	0.7	Internal call with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims superseded matches to schedules for future omnibus objections.
Wadzita, Brent	4/11/2023	1.7	Review claims workstreams and provide guidance to appropriately reconcile claims.
Wadzita, Brent	4/11/2023	0.9	Internal working session with R. Allison, B. Wadzita (A&M) re: updates to objection drafts.
Wadzita, Brent	4/11/2023	0.7	Internal call with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims superseded matches to schedules for future omnibus objections.
Wadzita, Brent	4/11/2023	0.3	Internal call with P. Kinealy, R. Allison, and B. Wadzita (all A&M) re: claims process, workstreams, and solicitation.
Westner, Jack	4/11/2023	2.8	Match amending claims with their respective superseded claims.
Westner, Jack	4/11/2023	1.3	Analyze claims to determine if certain claims have exact duplicates.
Allison, Roger	4/12/2023	1.9	Begin to assign claims to plan class buckets re: solicitation count estimates.
Allison, Roger	4/12/2023	2.8	Perform quality control procedures on updated claim dollar conversion schedule re: accuracy.
Allison, Roger	4/12/2023	0.8	Internal working session with R. Allison, B. Wadzita (A&M) re: exhibit draft quality control.
Allison, Roger	4/12/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: status of team workstreams.
Allison, Roger	4/12/2023	2.3	Analyze draft of plan of reorganization re: claim class estimates.
Allison, Roger	4/12/2023	0.3	Call with R. Allison and C. Dailey (A&M) to discuss retail loan borrower claims.
Bixler, Holden	4/12/2023	0.5	Analyze Backoffice data reconciliations.
Brantley, Chase	4/12/2023	0.4	Finalize and share Core claims analysis with the Company and K&E for review.
Callan, Baylee	4/12/2023	1.2	Perform analysis of contact information captured accurately from new claims to prepare for objections.
Callan, Baylee	4/12/2023	2.3	Check new claim contact information captured accurately to prepare for objections.
Callan, Baylee	4/12/2023	1.2	Review new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	4/12/2023	2.8	Verify new claim contact information captured accurately to prepare for objections.
Dailey, Chuck	4/12/2023	1.3	Review loan settlement analysis provided by potential buyer.

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Professional	Date	Hours	Activity
Dailey, Chuck	4/12/2023	0.3	Call with R. Allison and C. Dailey (A&M) to discuss retail loan borrower claims.
Pogorzelski, Jon	4/12/2023	1.4	Evaluate filed claims related to custody accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/12/2023	1.3	Prepare analysis of claims related to customer accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/12/2023	1.3	Process filed claims related to earn accounts to identify amendments for future objections.
Pogorzelski, Jon	4/12/2023	1.4	Process Celsius customer related claims to triage for initial review of claim matching to company books and records.
Pogorzelski, Jon	4/12/2023	1.7	Verify filed claims related to earn accounts to identify key information related to future objections.
Pogorzelski, Jon	4/12/2023	1.1	Reconcile filed claims related to earn accounts to triage for initial review of claim matching to company books and records.
Schreiber, Sam	4/12/2023	0.8	Review updated analysis of claims to be filed in Core bankruptcy.
Wadzita, Brent	4/12/2023	0.8	Internal working session with R. Allison, B. Wadzita (A&M) re: exhibit draft quality control.
Wadzita, Brent	4/12/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: status of team workstreams.
Allison, Roger	4/13/2023	1.4	Perform new conflicts parties research re: identifying information.
Allison, Roger	4/13/2023	1.9	Internal working session with R. Allison, B. Wadzita (A&M) re: claim matching analysis.
Allison, Roger	4/13/2023	2.2	Analyze retail customer settlement and set-off analysis re: class voting count calculations.
Allison, Roger	4/13/2023	2.1	Continue analysis of retail customer claims re: calculations for solicitation estimates.
Callan, Baylee	4/13/2023	1.7	Analyze new claims to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/13/2023	1.3	Review new claims to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/13/2023	1.8	Check new claims to verify Schedule F match in preparation for objections.
Callan, Baylee	4/13/2023	2.4	Perform analysis of new claim support documents to verify Schedule F match for potential duplicate claims.
Schreiber, Sam	4/13/2023	0.7	Review draft analysis of intercompany balances.
Wadzita, Brent	4/13/2023	1.9	Internal working session with R. Allison, B. Wadzita (A&M) re: claim matching analysis.
Wadzita, Brent	4/13/2023	1.8	Review claims filed in crypto and compare coin counts to scheduled coin counts.
Wadzita, Brent	4/13/2023	1.4	Review and investigate customer claim matching to scheduled claims.

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	4/13/2023	2.8	Prepare and update claims summary analysis with newly filed claims for internal review.
Westner, Jack	4/13/2023	0.8	Determine what claims in claim register are related to amending claims.
Allison, Roger	4/14/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: customer claims workstreams.
Allison, Roger	4/14/2023	2.7	Analyze custody balances re: class 6a and 6b designation.
Callan, Baylee	4/14/2023	2.1	Analyze new claim support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/14/2023	2.3	Check new claims and supporting documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/14/2023	1.2	Analyze new claims to verify Schedule F match in preparation for objections.
Callan, Baylee	4/14/2023	1.4	Review new claims and supporting documents to verify Schedule F match for potential duplicate claims.
Schreiber, Sam	4/14/2023	1.8	Analyze updated estimates of claims to be filed in Core bankruptcy.
Wadzita, Brent	4/14/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: customer claims workstreams.
Wadzita, Brent	4/14/2023	2.8	Analyze and classify claims with additional claim flags re: customer claims.
Westner, Jack	4/14/2023	2.7	Compare claimant names to determine if claims qualify as potential amendments or duplicates.
Westner, Jack	4/14/2023	1.6	Analyze claims to match superseded claims with respective amending claims.
Westner, Jack	4/14/2023	2.8	Analyze claims by marking claim relationships as substantive duplicates or exact duplicates.
Bixler, Holden	4/15/2023	0.3	Correspond with A&M team re: Voyager issues.
Allison, Roger	4/17/2023	2.9	Perform quality control procedures on convenience class calculations re: accuracy and completeness.
Allison, Roger	4/17/2023	1.8	Internal working session with R. Allison, B. Wadzita (A&M) re: claims register updates.
Allison, Roger	4/17/2023	1.4	Analyze customer balances re: de minimis claims identification.
Allison, Roger	4/17/2023	2.4	Perform analysis of customer claims re: convenience class estimates.
Allison, Roger	4/17/2023	0.7	Analyze claims population for customers with post-petition deposits.
Bixler, Holden	4/17/2023	0.4	Correspond with A&M team re: postpetition coin deposits.
Bixler, Holden	4/17/2023	0.3	Correspond with A&M team re: follow-up items from Voyager call.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	4/17/2023	1.7	Perform analysis of new claims basis for assertions beyond account balance in preparation for objections.
Callan, Baylee	4/17/2023	2.6	Analyze new claims and supporting documentation for assertions beyond account balance.
Callan, Baylee	4/17/2023	2.1	Check new claims basis for assertions beyond account balance in preparation for objections.
Callan, Baylee	4/17/2023	1.3	Perform analysis of new claims and supporting documents for assertions beyond account balance to prepare for objections.
Callan, Baylee	4/17/2023	2.2	Review new claims support documents for assertions beyond account balance in preparation for objections.
Ciriello, Andrew	4/17/2023	0.3	Correspond with A&M and K&E teams regarding employee scheduled claims.
Wadzita, Brent	4/17/2023	1.9	Review newly filed claims as a result of the extended bar date.
Wadzita, Brent	4/17/2023	1.8	Internal working session with R. Allison, B. Wadzita (A&M) re: claims register updates.
Wadzita, Brent	4/17/2023	2.2	Review claims triage workbook and incorporate updates into master claims objection tracker.
Westner, Jack	4/17/2023	1.7	Update claim type labels by determining which claim type and subtype best defines each claim.
Westner, Jack	4/17/2023	2.6	Determine if claims are substantive duplicates or amendments by analyzing claimant names and claim amounts.
Allison, Roger	4/18/2023	1.6	Analyze Stretto register re: updates to the master claims database.
Allison, Roger	4/18/2023	2.2	Analyze customer claim matching schedule re: completeness and accuracy.
Allison, Roger	4/18/2023	1.7	Analyze active claim listing for excluded parties re: solicitation count estimates.
Allison, Roger	4/18/2023	0.6	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: solicitation.
Allison, Roger	4/18/2023	0.6	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims register, docketing errors, and future omnibus objections.
Allison, Roger	4/18/2023	1.9	Analyze assigned claim classes re: accuracy.
Allison, Roger	4/18/2023	0.4	Internal working session with R. Allison, B. Wadzita and B. Callan (A&M) to discuss new claims triage and additional review requirements.
Bixler, Holden	4/18/2023	0.6	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: solicitation.
Callan, Baylee	4/18/2023	2.6	Check new claims and supporting documentation for assertions beyond account balance.
Callan, Baylee	4/18/2023	0.7	Check support documents for new amended claims to verify surviving claim in preparation for objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	4/18/2023	0.4	Internal working session with R. Allison, B. Wadzita and B. Callan (A&M) to discuss new claims triage and additional review requirements.
Callan, Baylee	4/18/2023	2.2	Review support documents for new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	4/18/2023	0.9	Review new claims basis for assertions beyond account balance in preparation for objections.
Kinealy, Paul	4/18/2023	0.6	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: solicitation.
Kinealy, Paul	4/18/2023	0.8	Research claim processing issues from claims team and advise: re same.
Pogorzelski, Jon	4/18/2023	1.1	Process filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/18/2023	0.6	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims register, docketing errors, and future omnibus objections.
Pogorzelski, Jon	4/18/2023	1.1	Identify filed claims related to earn accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/18/2023	1.2	Analyze claims related to customer loans to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/18/2023	1.2	Analyze claims associated with customer accounts to identify substantive duplicates for objections.
Pogorzelski, Jon	4/18/2023	0.8	Reconcile updated claims register from stretto to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/18/2023	1.3	Prepare analysis of claims related to customer accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/18/2023	1.1	Identify filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	4/18/2023	0.7	Prepare analysis of newly filed claims related to account balances to triage for initial review of claim matching to company books and records.
Wadzita, Brent	4/18/2023	0.6	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on claims register, docketing errors, and future omnibus objections.
Wadzita, Brent	4/18/2023	2.4	Review claims summary analysis and incorporate claims triage work.
Wadzita, Brent	4/18/2023	0.6	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) re: solicitation.
Wadzita, Brent	4/18/2023	0.4	Internal working session with R. Allison, B. Wadzita and B. Callan (A&M) to discuss new claims triage and additional review requirements.
Wadzita, Brent	4/18/2023	1.4	Connect with claims agent to obtain refreshed electronic claim forms and reports.
Wadzita, Brent	4/18/2023	1.8	Review consolidated claims workbook and incorporate team work product.
Westner, Jack	4/18/2023	2.9	Determine which claims supersede in an amending relationship.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	4/18/2023	2.7	Analyze claimant names and claim amounts to determine if claims have an amending relationship.
Westner, Jack	4/18/2023	2.1	Analyze claims to determine updated claim type to prepare for upcoming omnibus objections.
Allison, Roger	4/19/2023	2.6	Complete update of the solicitation claim count analysis re: notes from counsel.
Allison, Roger	4/19/2023	1.6	Internal working session with B. Wadzita, R. Allison(All A&M) re: claim splits and fraud assertions.
Allison, Roger	4/19/2023	2.9	Analyze a subset of the claims population re: accuracy of unliquidated flags.
Allison, Roger	4/19/2023	2.4	Begin updating the solicitation claim count analysis re: notes from counsel.
Bixler, Holden	4/19/2023	0.4	Correspond with A&M team re: comments to KEIP objection diligence request.
Callan, Baylee	4/19/2023	1.4	Analyze new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	4/19/2023	1.3	Analyze support documents for new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	4/19/2023	2.7	Review new claims to verify Schedule F match in preparation for objections.
Callan, Baylee	4/19/2023	2.6	Perform analysis of new claims and support documentation to verify Schedule F match for potential duplicate claims.
Kinealy, Paul	4/19/2023	1.4	Research claims issues and related communications from Celsius legal team.
Pogorzelski, Jon	4/19/2023	1.7	Analyze non-customer claims to identify key information related to future objections.
Pogorzelski, Jon	4/19/2023	1.2	Identify newly filed customer claims to triage for initial review of claim matching to company books and records.
Pogorzelski, Jon	4/19/2023	1.3	Reconcile filed customer claims to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/19/2023	1.4	Verify newly filed customer claims to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/19/2023	1.3	Evaluate updated claims register from stretto to identify substantive duplicates for objections.
Wadzita, Brent	4/19/2023	1.9	Update claims summary and investigate variance to scheduled claims.
Wadzita, Brent	4/19/2023	2.7	Prepare an updated look at claim summary to bifurcate claim classes and incorporate leaderships feedback.
Wadzita, Brent	4/19/2023	1.6	Internal working session with B. Wadzita, R. Allison(All A&M) re: claim splits and fraud assertions.
Westner, Jack	4/19/2023	0.8	Analyze claims to match master claims to amended claims based on claimant name and email address.
Allison, Roger	4/20/2023	2.7	Draft updated claims summary analysis.

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Professional	Date	Hours	Activity
Allison, Roger	4/20/2023	1.8	Begin drafting open claims estimate summary.
Allison, Roger	4/20/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: claim summary reports and claim matching progress.
Allison, Roger	4/20/2023	1.3	Make edits to the solicitation analysis re: internal review notes.
Allison, Roger	4/20/2023	2.4	Draft claims grouping bridge re: internal review notes.
Bixler, Holden	4/20/2023	0.9	Review claims summary report and proofs of claim re: same.
Callan, Baylee	4/20/2023	1.4	Verify Schedule F match of new claims to assist in objection preparation.
Callan, Baylee	4/20/2023	1.9	Analyze new claims and support documentation to verify Schedule F match in preparation for objections.
Callan, Baylee	4/20/2023	2.7	Analyze new claims and supporting documents to verify Schedule F match as part of objection preparation.
Callan, Baylee	4/20/2023	1.9	Review new claims and supporting documents to verify Schedule F match as part of objection preparation.
Campagna, Robert	4/20/2023	1.4	Review filed / schedules claims analysis, edit and reformat for wider distribution.
Pogorzelski, Jon	4/20/2023	1.2	Reconcile filed claims related to earn accounts to triage for future omnibus objections.
Pogorzelski, Jon	4/20/2023	1.3	Identify filed claims related to earn accounts to verify duplicates for future objections.
Pogorzelski, Jon	4/20/2023	1.4	Prepare analysis of filed claims related to custody accounts to match with scheduled claims to supersede schedules.
Pogorzelski, Jon	4/20/2023	1.1	Reconcile non-customer claims to identify amendments for future objection.
Pogorzelski, Jon	4/20/2023	1.1	Analyze filed customer claims to identify substantive duplicates for objections.
Pogorzelski, Jon	4/20/2023	0.8	Reconcile filed customer claims to identify amendments for future objection.
Pogorzelski, Jon	4/20/2023	0.9	Evaluate newly filed claims related to account balances to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/20/2023	1.1	Analyze claims associated with customer accounts to reconcile differences with scheduled claims.
Wadzita, Brent	4/20/2023	2.7	Identify proper omnibus objections to modify claim amounts to scheduled retail customer claims.
Wadzita, Brent	4/20/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: claim summary reports and claim matching progress.
Wadzita, Brent	4/20/2023	2.4	Review claims register and analyze retail customer buckets to prioritize certain claim groups.
Westner, Jack	4/20/2023	2.6	Analyze claims to determine if certain claims are part of an amending relationship.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	4/20/2023	2.8	Analyze claims to match substantive duplicates to each other.
Allison, Roger	4/21/2023	1.7	Internal working session with R. Allison, B. Wadzita (A&M) re: triage status and claim matching issues.
Allison, Roger	4/21/2023	0.9	Internal working session with R. Allison, B. Wadzita (A&M) re: class voting.
Allison, Roger	4/21/2023	1.1	Analyze updated claims objections listing re: accuracy of objections.
Allison, Roger	4/21/2023	2.6	Analyze non-customer claims population re: potential claims objections.
Bixler, Holden	4/21/2023	0.3	Correspond with L. Workman (CEL) re: address cleanup process.
Callan, Baylee	4/21/2023	1.9	Analyze Schedule F match of new claims to assist in objection preparation.
Callan, Baylee	4/21/2023	2.3	Perform analysis of support documents for new claims to verify surviving claim in preparation for objections.
Callan, Baylee	4/21/2023	1.3	Analyze new claims and supporting documents to verify Schedule F match.
Callan, Baylee	4/21/2023	2.2	Analyze new claims to verify surviving claim in preparation for objections.
Callan, Baylee	4/21/2023	1.1	Check support documents for new claims to verify surviving claim in preparation for objections.
Pogorzelski, Jon	4/21/2023	1.1	Identify filed claims related to earn accounts to match with company books and records for superseded objections.
Pogorzelski, Jon	4/21/2023	1.3	Evaluate filed customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/21/2023	0.8	Process filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	4/21/2023	0.4	Evaluate filed customer claims to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/21/2023	1.2	Reconcile Celsius customer related claims to reconcile against scheduled claims for future omnibus objections.
Wadzita, Brent	4/21/2023	2.4	Prepare claim summary for claims lined up for omnibus objection for internal review.
Wadzita, Brent	4/21/2023	1.7	Internal working session with R. Allison, B. Wadzita (A&M) re: triage status and claim matching issues.
Wadzita, Brent	4/21/2023	0.9	Internal working session with R. Allison, B. Wadzita (A&M) re: class voting.
Wadzita, Brent	4/21/2023	2.8	Review and perform QC on draft exhibits for omnibus objections to modify claims filed in USD.
Westner, Jack	4/21/2023	1.8	Update notes on claims analysis to prepare for second round of claim amendments review.
Westner, Jack	4/21/2023	2.4	Research claimant names in claim register to determine if there are multiple claims associated with each claimant.

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Professional	Date	Hours	Activity
Westner, Jack	4/21/2023	1.7	Analyze cryptocurrency amounts on claims to determine if claims are part of duplicate relationship.
Westner, Jack	4/21/2023	1.6	Analyze cryptocurrency amounts on claims to determine if claims are part of amending relationship.
Allison, Roger	4/24/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: workstream updates and claim matching quality control.
Allison, Roger	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Allison, Roger	4/24/2023	2.7	Draft claims presentation for review with the company.
Allison, Roger	4/24/2023	2.1	Update claim reconciliation progress presentation re: internal review notes.
Bixler, Holden	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Bixler, Holden	4/24/2023	0.8	Review and provide comments to claim summary report.
Callan, Baylee	4/24/2023	1.1	Analyze Schedule F match of new claims in preparation for objections.
Callan, Baylee	4/24/2023	1.2	Check new claims and support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	4/24/2023	1.7	Analyze new claims to verify Schedule F match as part of claims objection preparation.
Callan, Baylee	4/24/2023	2.9	Review new claims Schedule F match for potential duplicate claims.
Callan, Baylee	4/24/2023	1.8	Perform analysis to verify Schedule F match of new claims in preparation for objections.
Campagna, Robert	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Campagna, Robert	4/24/2023	0.7	Claims assessment / review of filed claims by type and size.
Kinealy, Paul	4/24/2023	0.9	Analyze updated claims summary report and instruct team re: updates to same.
Kinealy, Paul	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Pogorzelski, Jon	4/24/2023	1.1	Prepare analysis of claims related to customer loans to identify amendments for future objection.
Pogorzelski, Jon	4/24/2023	1.3	Process non-customer claims to identify key information related to future objections.
Pogorzelski, Jon	4/24/2023	1.6	Evaluate Celsius customer related claims to identify amendments for future objection.
Pogorzelski, Jon	4/24/2023	1.4	Identify filed customer claims to identify substantive duplicates for objections.
Pogorzelski, Jon	4/24/2023	1.2	Prepare analysis of claims related to customer accounts to identify amendments for future objection.

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Professional	Date	Hours	Activity
Pogorzelski, Jon	4/24/2023	0.6	Analyze Celsius customer related claims to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	4/24/2023	0.3	Analyze filed customer claims to identify key information related to future objections.
Pogorzelski, Jon	4/24/2023	1.2	Prepare analysis of filed claims related to custody accounts to verify duplicates for future objections.
Schreiber, Sam	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Schreiber, Sam	4/24/2023	0.7	Analyze draft claims summary.
Wadzita, Brent	4/24/2023	0.4	Internal call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) re: claims and solicitation.
Wadzita, Brent	4/24/2023	2.7	Review claims filed in crypto and perform comparison coin counts to scheduled coin counts.
Wadzita, Brent	4/24/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: workstream updates and claim matching quality control.
Wadzita, Brent	4/24/2023	2.1	Analyze retail crypto customer claims filed in USD and bucket for upcoming objections.
Wadzita, Brent	4/24/2023	1.7	Analyze retail customer claims workstreams for completeness and accuracy.
Westner, Jack	4/24/2023	2.3	Analyze claims by comparing claimant names to determine if claims have an amending or duplicate relationship.
Westner, Jack	4/24/2023	2.9	Analyze claims by comparing cryptocurrency amounts to determine if claims have an amending or duplicate relationship.
Westner, Jack	4/24/2023	2.8	Match amending claims to their respective amended claims based on claimant name and claim total.
Allison, Roger	4/25/2023	2.3	Draft updated summary of filed and open scheduled claims.
Allison, Roger	4/25/2023	2.1	Internal working session with R. Allison, B. Wadzita (A&M) re: updated reports for claims reporting.
Allison, Roger	4/25/2023	1.7	Analyze claims reporting categories re: accuracy and presentation.
Allison, Roger	4/25/2023	1.9	Perform updates to the claims reporting documents re: internal review notes.
Callan, Baylee	4/25/2023	2.9	Review new claims to verify Schedule F match as part of claims objection preparation.
Callan, Baylee	4/25/2023	2.2	Check new claims basis for assertions beyond account balance to assist in objection preparation.
Callan, Baylee	4/25/2023	2.3	Review new claims and support documents for assertions beyond account balance in preparation for objections.
Callan, Baylee	4/25/2023	0.8	Perform analysis of new claims for assertions beyond account balance to prepare for objections.
Callan, Baylee	4/25/2023	1.4	Perform analysis of Schedule F match of new claims to assist in objection preparation.

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Professional	Date	Hours	Activity
Campagna, Robert	4/25/2023	1.4	Review and provide edits to company deck related to claims and distribution processes.
Pogorzelski, Jon	4/25/2023	1.8	Evaluate updated claims register from stretto to match with company books and records for superseded objections.
Wadzita, Brent	4/25/2023	1.8	Analyze claims summary analysis and incorporate on-going workstreams.
Wadzita, Brent	4/25/2023	2.3	Prepare claims sizing analysis to further understand cohorts of creditors by coin.
Wadzita, Brent	4/25/2023	2.1	Internal working session with R. Allison, B. Wadzita (A&M) re: updated reports for claims reporting.
Westner, Jack	4/25/2023	2.8	Analyze claims to determine if claims are duplicates by comparing cryptocurrency totals.
Westner, Jack	4/25/2023	1.1	Analyze claims to determine if claims are amendments by comparing claimant names and basis of claim.
Allison, Roger	4/26/2023	2.9	Analyze open claim population re: next steps to reconcile.
Allison, Roger	4/26/2023	1.6	Analyze claim matching analysis re: questions from the review team.
Allison, Roger	4/26/2023	2.4	Perform high level analysis of claims population targeted for objections re: accuracy.
Allison, Roger	4/26/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: next steps in claims reconciliation process.
Allison, Roger	4/26/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, J. Westner (All A&M) to discuss updates on claim analysis workstreams.
Bixler, Holden	4/26/2023	0.5	Review comments to claim summary report.
Bixler, Holden	4/26/2023	0.7	Review revised claim summary report and correspondence with A&M team re: same.
Callan, Baylee	4/26/2023	1.1	Check new claims for assertions of fraud and wrongful loan liquidation to prepare for claims objections.
Callan, Baylee	4/26/2023	1.7	Analyze new claims and supporting documentation for assertions beyond account balance to assist in claims objection preparation.
Callan, Baylee	4/26/2023	2.6	Analyze new claims for assertions of fraud and wrongful loan liquidation in preparation for objections.
Callan, Baylee	4/26/2023	1.4	Perform analysis of new claims for assertions of fraud to assist claims objection preparation.
Callan, Baylee	4/26/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, J. Westner (All A&M) to discuss updates on claim analysis workstreams.
Callan, Baylee	4/26/2023	1.3	Perform analysis of new claims for assertions of fraud and wrongful loan liquidation in preparation for objections.
Kinealy, Paul	4/26/2023	1.1	Analyze additional claims processing items and research issues re: same.
Pogorzelski, Jon	4/26/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, J. Westner (All A&M) to discuss updates on claim analysis workstreams.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	4/26/2023	1.3	Analyze updated claims register from stretto to identify substantive duplicates for objections.
Pogorzelski, Jon	4/26/2023	1.1	Process non-customer claims to verify duplicates for future objections.
Pogorzelski, Jon	4/26/2023	1.6	Process newly filed customer claims to verify duplicates for future objections.
Wadzita, Brent	4/26/2023	1.3	Review draft exhibits and perform quality control procedures for accuracy.
Wadzita, Brent	4/26/2023	1.6	Internal working session with R. Allison, B. Wadzita (A&M) re: next steps in claims reconciliation process.
Wadzita, Brent	4/26/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, J. Westner (All A&M) to discuss updates on claim analysis workstreams.
Westner, Jack	4/26/2023	2.2	Match filed claims to scheduled claims by matching claimant name and address.
Westner, Jack	4/26/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, J. Westner (All A&M) to discuss updates on claim analysis workstreams.
Westner, Jack	4/26/2023	2.6	Create review file to organize all claim amendment and duplicate matches that need to be reviewed.
Westner, Jack	4/26/2023	2.7	Analyze claims by matching substantive duplicates to their respective duplicate claim.
Allison, Roger	4/27/2023	0.9	Updated master claims register re: amended claim objections.
Allison, Roger	4/27/2023	2.9	Analyze amended claim relationships re: accuracy.
Allison, Roger	4/27/2023	1.3	Draft updated workplan re: claims reconciliation strategy and team responsibilities.
Allison, Roger	4/27/2023	1.9	Analyze the Stretto ePOC claims register re: updates.
Callan, Baylee	4/27/2023	1.9	Analyze new claims for assertions of wrongful loan liquidation to assist in claims objection preparation.
Callan, Baylee	4/27/2023	0.7	Check new claims for assertions of wrongful loan liquidation in preparation for objections.
Callan, Baylee	4/27/2023	2.4	Check new claims for assertions of fraud in preparation for objections.
Callan, Baylee	4/27/2023	1.2	Perform analysis of new claims for assertions of wrongful loan liquidation to assist claims objection preparation.
Callan, Baylee	4/27/2023	2.8	Analyze new claims for assertions of fraud to assist in claims objection preparation.
Kinealy, Paul	4/27/2023	0.4	Analyze updated claims summary report.
Kinealy, Paul	4/27/2023	0.8	Analyze updated claims register from Stretto and instruct team re: processing of same.
Pogorzelski, Jon	4/27/2023	1.2	Reconcile non-customer claims to reconcile differences with scheduled claims.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	4/27/2023	1.3	Verify non-customer claims to identify amendments for future objections.
Pogorzelski, Jon	4/27/2023	1.4	Analyze filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	4/27/2023	1.1	Identify filed customer claims to capture key data related to future objections.
Wadzita, Brent	4/27/2023	2.4	Process newly filed claims into claims summary analysis for internal review.
Wadzita, Brent	4/27/2023	2.1	Analyze claims filed in crypto and compare coin counts to scheduled coin counts.
Wadzita, Brent	4/27/2023	1.3	Update claims register to incorporate team work product.
Westner, Jack	4/27/2023	2.6	Update claim analysis to confirm that no claims are objected to more than once.
Westner, Jack	4/27/2023	2.9	Analyze claims to determine the surviving claim of a multiple claim relationship.
Westner, Jack	4/27/2023	1.2	Prepare claim analysis for final review before filing to omnibus objection.
Allison, Roger	4/28/2023	2.6	Analyze a subset of customer claims re: scienter allegations.
Allison, Roger	4/28/2023	1.1	Update claim flags re: fraud assertions.
Allison, Roger	4/28/2023	1.6	Update the master claims database re: newly reconciled claims and assertion notes.
Callan, Baylee	4/28/2023	2.7	Analyze new claims and supporting documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	4/28/2023	1.6	Check new claims for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	4/28/2023	2.1	Perform analysis of new claims and support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	4/28/2023	1.4	Review new claims for assertions beyond account balance in to prepare for claims objections.
Campagna, Robert	4/28/2023	2.1	Prepare materials related to claims and allocation process as it relates to plan distributions at request of Board.
Kinealy, Paul	4/28/2023	0.6	Analyze updated claims summary report and plan classing.
Pogorzelski, Jon	4/28/2023	0.7	Verify filed customer claims to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/28/2023	1.2	Identify claims related to customer loans to identify substantive duplicates for objections.
Pogorzelski, Jon	4/28/2023	1.3	Prepare analysis of filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	4/28/2023	1.4	Analyze claims related to customer loans to reconcile differences with scheduled claims.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	4/28/2023	1.1	Evaluate claims related to customer custody accounts to reconcile differences with scheduled claims.
Pogorzelski, Jon	4/28/2023	1.1	Verify filed claims related to earn accounts to capture key data related to future objections.
Pogorzelski, Jon	4/28/2023	0.9	Analyze claims related to customer loans to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	4/28/2023	0.6	Analyze Celsius customer related claims to reconcile variances with scheduled claims.
Wadzita, Brent	4/28/2023	1.8	Analyze consolidated claims workbook and incorporate team work product.
Wadzita, Brent	4/28/2023	2.4	Analyze newly filed claims and update internal reports for team workstreams.
Westner, Jack	4/28/2023	2.4	Analyze claims to confirm that claims that assert fraud are not marked for objection.
Westner, Jack	4/28/2023	1.3	Organize master claim analysis file to reflect status of review to prepare for final claim objection population.
Allison, Roger	5/1/2023	1.8	Continue analysis of scheduled customer claim matches.
Allison, Roger	5/1/2023	2.6	Analyze customer claim matching schedule re: completeness and accuracy.
Bixler, Holden	5/1/2023	0.3	Follow-up call with R. Campagna, S. Schreiber, J. Tilsner (A&M) to discuss next steps on claims reconciliation and preparation for distributions.
Bixler, Holden	5/1/2023	0.7	Call with R. Campagna, P. Kinealy, J. Tilsner, S. Schreiber (A&M) and Celsius team to discuss process for claims reconciliation and distributions to creditors.
Callan, Baylee	5/1/2023	1.2	Review proof of claim for assertions beyond account balance in preparation for objection.
Callan, Baylee	5/1/2023	2.9	Review support documents of new claims for assertions beyond account balance.
Callan, Baylee	5/1/2023	2.4	Verify new claim and support documents for assertions beyond account balance.
Callan, Baylee	5/1/2023	1.9	Analyze proof of claim for assertions beyond account balance.
Callan, Baylee	5/1/2023	0.9	Check support documentations for assertions beyond account balance.
Campagna, Robert	5/1/2023	0.7	Call with S. Schreiber, H. Bixler, P. Kinealy, J. Tilsner (A&M) and Celsius team to discuss process for claims reconciliation and distributions to creditors.
Campagna, Robert	5/1/2023	0.3	Follow-up call with S. Schreiber, H. Bixler, J. Tilsner (A&M) to discuss next steps on claims reconciliation and preparation for distributions.
Campagna, Robert	5/1/2023	1.3	Revise presentation related to claims and distribution process for presentation to C. Ferraro and Celsius team.
Kinealy, Paul	5/1/2023	0.8	Analyze various options for distribution mechanics and follow up with K&E and company re: same.

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Professional	Date	Hours	Activity
Kinealy, Paul	5/1/2023	0.7	Call with R. Campagna, H. Bixler, S. Schreiber, J. Tilsner (A&M) and Celsius team to discuss process for claims reconciliation and distributions to creditors.
Perez, Jose	5/1/2023	0.6	Perform matching between customer claim forms and scheduled claim by verifying coin count balance.
Schreiber, Sam	5/1/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, J. Tilsner (A&M) and Celsius team to discuss process for claims reconciliation and distributions to creditors.
Schreiber, Sam	5/1/2023	0.3	Follow-up call with R. Campagna, H. Bixler, J. Tilsner (A&M) to discuss next steps on claims reconciliation and preparation for distributions.
Tilsner, Jeremy	5/1/2023	0.3	Follow-up call with R. Campagna, H. Bixler, S. Schreiber (A&M) to discuss next steps on claims reconciliation and preparation for distributions.
Tilsner, Jeremy	5/1/2023	0.6	Partial participation in call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber (A&M) and Celsius team to discuss process for claims reconciliation and distributions to creditors.
Wadzita, Brent	5/1/2023	1.1	Prepare and update claims summary analysis with newly filed claims for internal review.
Wadzita, Brent	5/1/2023	2.6	Prepare claims summary analysis and incorporate on-going workstreams.
Wadzita, Brent	5/1/2023	2.1	Review updated claims summary analysis by claim type and objection.
Westner, Jack	5/1/2023	2.9	Analyze claims to confirm that most recent claims filed by claimants are not marked for objection.
Westner, Jack	5/1/2023	1.8	Analyze claims to confirm that claims marked to survive are marked for objection in another completed analysis.
Westner, Jack	5/1/2023	2.1	Analyze claims to confirm that claims that assert fraud are not marked for objection.
Allison, Roger	5/2/2023	2.9	Draft schedule of claims re: reconciliation progress buckets.
Allison, Roger	5/2/2023	2.7	Analyze electronic claim support folders re: completeness of documents.
Allison, Roger	5/2/2023	2.7	Begin drafting claim presentation for the executive committee (CEL).
Allison, Roger	5/2/2023	0.7	Draft schedule of ePOC claims for discussion with the claims team.
Bixler, Holden	5/2/2023	1.4	Correspond with L. Workman (CEL) and A&M team re: ExCo claims update and prepare outline re: same.
Callan, Baylee	5/2/2023	2.4	Perform analysis of proof of claim and support documents for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/2/2023	2.1	Check proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	5/2/2023	1.4	Perform analysis of proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	5/2/2023	1.1	Review new claim support documents for assertions beyond account balance.

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Professional	Date	Hours	Activity
Campagna, Robert	5/2/2023	0.4	Review claims summary report and share thoughts on resorting data for clarity.
Kinealy, Paul	5/2/2023	0.8	Research claims processing issues and follow up with K&E.
Kinealy, Paul	5/2/2023	0.6	Analyze potential distribution mechanics and related workplans.
Kinealy, Paul	5/2/2023	0.4	Review updated claims reconciliation status and related worksheets.
Perez, Jose	5/2/2023	0.4	Analyze proof of claims support re: fraud assertions.
Wadzita, Brent	5/2/2023	1.6	Process newly filed claims into claims summary analysis and objection tracker for internal review.
Wadzita, Brent	5/2/2023	0.5	Triage newly filed claims and customer registers.
Westner, Jack	5/2/2023	2.7	Analyze claims to confirm that no claim is marked for objection more than once.
Westner, Jack	5/2/2023	2.3	Analyze claims by confirming that each claim marked for objection is matched to its sole surviving claim.
Westner, Jack	5/2/2023	1.9	Analyze claims by comparing claimant names and cryptocurrency totals to confirm claims are related.
Allison, Roger	5/3/2023	2.8	Analyze claims detail re: accuracy of claim types for reporting.
Allison, Roger	5/3/2023	0.5	Call with P. Kinealy (A&M) re: claims workstream status update.
Allison, Roger	5/3/2023	2.4	Update master claims database re: claims notes and reconciliation updates.
Allison, Roger	5/3/2023	2.9	Update claims reconciliation summary and detail re: internal review notes.
Allison, Roger	5/3/2023	2.4	Analyze class action claim filing to assess effect on the claims reconciliation process.
Bixler, Holden	5/3/2023	0.8	Correspond with A&M team re: various updates including claims reconciliation updates and distribution issues.
Bixler, Holden	5/3/2023	0.6	Review class proof of claim and correspond with team re: same.
Brantley, Chase	5/3/2023	2.4	Begin to outline claims summary schedule ahead of meeting with team to review.
Callan, Baylee	5/3/2023	1.6	Check support documents of new claims to verify Schedule F match in preparation for objections.
Callan, Baylee	5/3/2023	1.8	Review support documents and proof of claim to verify Schedule F match.
Callan, Baylee	5/3/2023	2.1	Analyze new claims to verify claim match to Schedule F in preparation for objections.
Callan, Baylee	5/3/2023	2.8	Review new claims to verify claim match to Schedule F in preparation for objections.

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Professional	Date	Hours	Activity
Kinealy, Paul	5/3/2023	1.4	Analyze initial solicitation data and voting amounts and follow up with K&E and Stretto re: same.
Kinealy, Paul	5/3/2023	0.7	Research additional claims processing issues and follow up with K&E.
Kinealy, Paul	5/3/2023	0.8	Research datapoints for potential settlement on certain lease rejection claims.
Kinealy, Paul	5/3/2023	0.5	Call with R. Allison (A&M) re: claims workstream status update.
Ribaudo, Michael	5/3/2023	2.8	Check claim supporting documentation to verify claims do not include assertions of fraud.
Wadzita, Brent	5/3/2023	2.2	Review claims register and align register to claims s summary report.
Westner, Jack	5/3/2023	1.7	Analyze claims by determining surviving claims for groups of duplicate claims.
Allison, Roger	5/4/2023	0.5	Call with P. Kinealy, C. Brantley, R. Allison (all A&M) re: claims analysis.
Allison, Roger	5/4/2023	1.6	Draft schedule of claim objection updates and instruct the team on next steps.
Allison, Roger	5/4/2023	0.7	Analyze claim support re: no liability objection.
Allison, Roger	5/4/2023	2.8	Update master claims database re: updated claim types, amounts, and reconciliation flags.
Allison, Roger	5/4/2023	2.2	Review team claim review notes re: next steps to resolve.
Brantley, Chase	5/4/2023	0.5	Call with P. Kinealy, R. Allison (all A&M) re: claims analysis.
Callan, Baylee	5/4/2023	1.9	Review new claims and support documents for assertions beyond account balance to prepare for objection.
Callan, Baylee	5/4/2023	0.8	Analyze new claims and support documents for assertions beyond account balance to prepare for objection.
Callan, Baylee	5/4/2023	2.3	Review support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/4/2023	2.4	Check claim support documents to verify Schedule F claim match.
Callan, Baylee	5/4/2023	1.6	Check claims and support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/4/2023	1.8	Perform analysis of new claims to verify Schedule F match in preparation for objections.
Campagna, Robert	5/4/2023	0.8	Prepare claims reconciliation fee estimate and work plan at request of special committee.
Kinealy, Paul	5/4/2023	0.8	Analyze additional considerations re distribution logistics and follow up with A&M and K&E teams re: same.
Kinealy, Paul	5/4/2023	1.4	Research additional claims handling issues and follow up with K&E.

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Professional	Date	Hours	Activity
Kinealy, Paul	5/4/2023	0.5	Call with C. Brantley and R. Allison (all A&M) re: claims analysis.
Ribaudo, Michael	5/4/2023	1.9	Verify claims and supporting documents to confirm basis does not include wrongful assertions.
Ribaudo, Michael	5/4/2023	2.8	Analyze supporting documentation relating to claims to confirm reconciliation.
Ribaudo, Michael	5/4/2023	2.1	Verify supporting documentation for Form 410 claims to confirm accuracy of data.
Wadzita, Brent	5/4/2023	1.4	Analyze claims triage workbook and incorporate updates into master claims objection tracker.
Westner, Jack	5/4/2023	2.1	Analyze claims to confirm that claims marked as duplicates are associated with the same account.
Westner, Jack	5/4/2023	2.4	Analyze claims to confirm that claims marked as amendments are associated with the same account.
Westner, Jack	5/4/2023	1.6	Update claim matching analysis to remove all duplicative matches.
Allison, Roger	5/5/2023	1.7	Update draft of claim reconciliation presentation prior to internal review.
Allison, Roger	5/5/2023	2.4	Update claims reconciliation progress deck re: new claims and statuses.
Allison, Roger	5/5/2023	2.7	Analyze matched claims to be sent to the Celsius team for review.
Allison, Roger	5/5/2023	0.6	Edit claims presentation re: internal review notes.
Bixler, Holden	5/5/2023	0.4	Correspond with A&M team re: comments to ExCo deck.
Bixler, Holden	5/5/2023	0.8	Review and provide comments to draft ExCo deck.
Callan, Baylee	5/5/2023	2.3	Perform analysis of new claims support documents to verify Schedule F match in preparation for objections.
Callan, Baylee	5/5/2023	2.6	Check new claims for assertions beyond account balance in preparation for objections.
Callan, Baylee	5/5/2023	2.8	Perform analysis of new claims and support documents for assertions beyond account balance.
Callan, Baylee	5/5/2023	1.7	Analyze new claims and support documents for assertions beyond account balance.
Kinealy, Paul	5/5/2023	1.6	Research claims processing and valuation estimates and follow up with Celsius re same.
Kinealy, Paul	5/5/2023	1.1	Analyze updated claims summary and current objection flags and estimates and instruct team re: updates to same.
Kinealy, Paul	5/5/2023	0.4	Analyze updated claims register from Stretto and instruct team re: processing of same.
Kinealy, Paul	5/5/2023	0.7	Review and revise executive committee claims presentation.

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Professional	Date	Hours	Activity
Westner, Jack	5/5/2023	2.1	Review claim analysis to confirm accuracy of claims marked as duplicates.
Westner, Jack	5/5/2023	2.3	Update master claim analysis to include updated claim amendment matches.
Westner, Jack	5/5/2023	2.7	Analyze claims by confirming that all groups of associated claims have a designated surviving claim that won't be marked for objection.
Allison, Roger	5/8/2023	1.6	Analyze claims register to prepare for additional updates to the claims master database.
Allison, Roger	5/8/2023	1.3	Draft correspondence for team re: claim work stream updates.
Allison, Roger	5/8/2023	2.3	Working session with L. Vitols (A&M) re: claims triage process.
Allison, Roger	5/8/2023	0.6	Analyze Stretto claims report re: newly filed claims.
Allison, Roger	5/8/2023	2.7	Perform quality control procedures on team claim reconciliation workbooks re: accuracy of approach and updates.
Callan, Baylee	5/8/2023	2.6	Review new claims and support documents to verify Schedule F match in preparation for objections.
Callan, Baylee	5/8/2023	2.1	Review new claims and support documents for assertions beyond account balance.
Callan, Baylee	5/8/2023	1.9	Analyze new claims and support documents to verify Schedule F match in preparation for objections.
Callan, Baylee	5/8/2023	2.8	Check new claims and supporting documents for assertions beyond account balance.
Kinealy, Paul	5/8/2023	0.6	Analyze post-petition deposit research and instructions from K&E and follow up with K&E re: same.
Vitols, Lauren	5/8/2023	2.3	Working session with R. Allison (A&M) re: claims triage process.
Westner, Jack	5/8/2023	2.9	Analyze claimant names and cryptocurrency totals to confirm that claims have an amending relationship.
Westner, Jack	5/8/2023	2.8	Update master claim analysis to reflect changes in claim amendment and duplicate matches.
Westner, Jack	5/8/2023	2.7	Analyze claims by reviewing claimant names and cryptocurrency totals to confirm that claims are duplicates.
Allison, Roger	5/9/2023	2.1	Meeting with L. Vitols (A&M) re: claims reconciliation process.
Allison, Roger	5/9/2023	1.4	Perform quality control procedures on claims summary re: completeness and accuracy.
Allison, Roger	5/9/2023	0.6	Update claims summary re: estimates.
Allison, Roger	5/9/2023	1.9	Perform analysis on contract claims re: initial exposure estimates.
Allison, Roger	5/9/2023	2.7	Analyze claim review notes re: updates to the master claims summary.

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Allison, Roger	5/9/2023	1.6	Update claims database re: updated claim types, statuses, and estimates.
Brantley, Chase	5/9/2023	0.4	Update and share claims summary schedule with team ahead of distribution.
Callan, Baylee	5/9/2023	0.7	Perform analysis of new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	5/9/2023	1.3	Review new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	5/9/2023	2.3	Check new claim contact information captured accurately to prepare for objections.
Callan, Baylee	5/9/2023	1.6	Verify contact information captured accurately from new claims to prepare for objections.
Callan, Baylee	5/9/2023	1.9	Verify new claim contact information captured accurately to prepare for objections.
Callan, Baylee	5/9/2023	2.3	Analyze new claims and supporting documents for assertions beyond account balance.
Pogorzelski, Jon	5/9/2023	0.8	Verify claims related to customers with collateral to triage for future omnibus objections.
Pogorzelski, Jon	5/9/2023	1.1	Reconcile claims related to newly filed customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	5/9/2023	1.3	Evaluate newly filed claims to assess variances with scheduled claims.
Pogorzelski, Jon	5/9/2023	1.1	Evaluate claims associated with customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	5/9/2023	1.2	Reconcile claims related to customers with earn accounts to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/9/2023	0.8	Prepare analysis of newly filed customer claims related to account balances to triage for initial review of customer claim matching.
Vitols, Lauren	5/9/2023	2.7	Reviewing Celsius creditor claims against online submissions.
Vitols, Lauren	5/9/2023	2.1	Meeting with R. Allison (A&M) re: claims reconciliation process.
Westner, Jack	5/9/2023	2.3	Analyze claims to confirm that no claim marked for objection is marked for objection more than once.
Westner, Jack	5/9/2023	2.4	Update master claim analysis to edit claim amendment matches based on new surviving claims found in claims register.
Westner, Jack	5/9/2023	2.1	Analyze claims by researching updated claims register to determine if new duplicate claims exist.
Westner, Jack	5/9/2023	2.3	Analyze claims by researching updated claims register to determine if new amending claims exist.
Allison, Roger	5/10/2023	0.8	Internal discussion between R. Allison and J. Pogorzelski (All A&M) re: future omnibus claim objections.
Allison, Roger	5/10/2023	2.8	Analyze matching relationship of claims listed on modify objection drafts.

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Professional	Date	Hours	Activity
Allison, Roger	5/10/2023	2.4	Perform analytical procedures on claim modification objections re: accuracy.
Allison, Roger	5/10/2023	2.1	Work on open claim breakout re: bucketizing open claims.
Callan, Baylee	5/10/2023	2.9	Perform analysis of new claims for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/10/2023	1.8	Perform analysis of new claim support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/10/2023	0.9	Check new claims and supporting documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/10/2023	1.2	Analyze new claim support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/10/2023	2.4	Analyze new claims to verify Schedule F match in preparation for objections.
Kinealy, Paul	5/10/2023	0.9	Research additional claims processing issues and instruct team re: handling of same.
Pogorzelski, Jon	5/10/2023	0.6	Evaluate newly filed customer claims related to account balances to match with schedule records for superseded matches.
Pogorzelski, Jon	5/10/2023	0.8	Identify newly filed customer claims related to account balances to identify key information for future claims reconciliation.
Pogorzelski, Jon	5/10/2023	1.2	Prepare analysis of claims associated with customer accounts to assess variances with scheduled claims.
Pogorzelski, Jon	5/10/2023	1.3	Evaluate Celsius customer account related claims to triage for future omnibus objections.
Pogorzelski, Jon	5/10/2023	1.1	Prepare analysis of newly filed customer claims to match with schedule records for superseded matches.
Pogorzelski, Jon	5/10/2023	1.3	Identify updated claims register from stretto to determine duplicates for future omnibus objections.
Pogorzelski, Jon	5/10/2023	1.1	Prepare analysis of claims related to customers with collateral to identify related amendments for future objections.
Pogorzelski, Jon	5/10/2023	0.8	Internal discussion between R. Allison and J. Pogorzelski (All A&M) re: future omnibus claim objections.
Vitols, Lauren	5/10/2023	2.9	Verify claim attachments against submission for application accuracy.
Vitols, Lauren	5/10/2023	2.7	Check proof of claim documents to confirm application accuracy.
Vitols, Lauren	5/10/2023	2.9	Continue to review Celsius creditor claims against online submissions.
Westner, Jack	5/10/2023	1.9	Evaluate matches of duplicate claims to assess accuracy in relation to claimant name and basis of claim.
Westner, Jack	5/10/2023	1.7	Analyze claims associated with earn accounts to match all duplicate claims of the same account.
Westner, Jack	5/10/2023	2.6	Analyze claims marked as amending claims to confirm that all matches are associated with the same account.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	5/10/2023	2.3	Prepare analysis of claims associated with custody accounts for next round of omnibus objections.
Allison, Roger	5/11/2023	2.2	Analyze trade claim reconciliation re: exposure estimates.
Callan, Baylee	5/11/2023	1.4	Review new claims and supporting documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/11/2023	1.7	Perform analysis of new claims basis for assertions beyond account balance in preparation for objections.
Callan, Baylee	5/11/2023	1.3	Analyze new claims and supporting documentation for assertions beyond account balance.
Callan, Baylee	5/11/2023	0.9	Check new claims basis for assertions beyond account balance in preparation for objections.
Callan, Baylee	5/11/2023	2.8	Perform analysis of new claims and supporting documents for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/11/2023	1.8	Review new claims support documents for assertions beyond account balance in preparation for objections.
Kinealy, Paul	5/11/2023	0.4	Analyze updated postpetition account data for K&E and follow up with Celsius re: same.
Pogorzelski, Jon	5/11/2023	1.1	Reconcile filed customer claims to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/11/2023	1.2	Identify claims related to customers with earn accounts to identify key data related to future objections.
Pogorzelski, Jon	5/11/2023	1.2	Identify claims associated with customer accounts to capture key information related to future reconciliation.
Pogorzelski, Jon	5/11/2023	1.4	Reconcile newly filed customer claims to determine related amendment objections.
Westner, Jack	5/11/2023	1.9	Analyze claims to match amending claims to previously filed claims by matching claimant name and claim basis.
Allison, Roger	5/12/2023	0.9	Meeting with R. Allison and J. Pogorzelski (All A&M) re: customer claim variances and reconciliation.
Callan, Baylee	5/12/2023	0.7	Analyze support documents for new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/12/2023	0.4	Analyze new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/12/2023	2.6	Review support documents for new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/12/2023	2.1	Review new claims basis for assertions beyond account balance in preparation for objections.
Callan, Baylee	5/12/2023	1.4	Check support documents for new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/12/2023	1.2	Check new claims and supporting documentation for assertions beyond account balance.
Kinealy, Paul	5/12/2023	0.7	Research additional lease rejection claims and follow up with Celsius operations team re: same.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	5/12/2023	0.7	Research additional issues related to claims estimates for solicitation.
Pogorzelski, Jon	5/12/2023	1.8	Process non-customer claims to identify key information related to future claims reconciliation.
Pogorzelski, Jon	5/12/2023	1.4	Analyze filed claims related to earn accounts to match with schedule records for superseded matches.
Pogorzelski, Jon	5/12/2023	0.6	Evaluate updated claims register from stretto to match with scheduled customer claims.
Pogorzelski, Jon	5/12/2023	0.9	Analyze non-customer claims to identify substantive duplicates for future omnibus objections.
Pogorzelski, Jon	5/12/2023	0.7	Analyze newly filed customer claims to assess variances with scheduled claims.
Pogorzelski, Jon	5/12/2023	1.2	Verify filed customer claims to match with schedule records for superseded matches.
Pogorzelski, Jon	5/12/2023	1.1	Evaluate claims associated with customer accounts to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/12/2023	0.9	Meeting with R. Allison and J. Pogorzelski (All A&M) re: customer claim variances and reconciliation.
Westner, Jack	5/12/2023	2.1	Evaluate claim matching analysis to confirm that updated duplicate matches do not result in a claim being marked for objection multiple times.
Allison, Roger	5/15/2023	0.7	Meeting with R. Allison and J. Pogorzelski (All A&M) re: future omnibus claim objections.
Allison, Roger	5/15/2023	1.3	Analyze open claim population re: next steps to reconcile.
Allison, Roger	5/15/2023	2.6	Analyze electronic claim support re: claim reconciliation and objection listing.
Allison, Roger	5/15/2023	0.8	Internal working session with R. Allison and B. Callan (A&M) to discuss new claims review workstream.
Callan, Baylee	5/15/2023	1.9	Review new amended claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/15/2023	0.8	Internal working session with R. Allison and B. Callan (A&M) to discuss new claims review workstream.
Kinealy, Paul	5/15/2023	0.9	Analyze updated claims summary reporting and research issues related to same.
Pogorzelski, Jon	5/15/2023	0.7	Meeting with R. Allison and J. Pogorzelski (All A&M) re: future omnibus claim objections.
Pogorzelski, Jon	5/15/2023	1.7	Identify filed claims related to earn accounts to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/15/2023	1.1	Analyze updated claims to identify changes related to claim amounts asserted for future claims reporting.
Pogorzelski, Jon	5/15/2023	1.8	Identify newly filed customer claims related to account balances to triage for future omnibus objections.
Pogorzelski, Jon	5/15/2023	1.4	Process newly filed customer claims to identify key data related to future objections.

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	5/15/2023	1.8	Analyze supporting documentation for Schedule F claims to determine if claimant's basis of claim match what Stretto recorded.
Vitols, Lauren	5/15/2023	1.1	Review supporting documentation for Schedule F claims to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/15/2023	0.3	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/15/2023	2.1	Verify proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	5/15/2023	2.9	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Westner, Jack	5/15/2023	2.3	Determine whether recently filed claims are duplicates or amendments of previously filed claims.
Westner, Jack	5/15/2023	2.1	Analyze claims by confirming that amended claims marked for objection are not marked as duplicates for objection.
Westner, Jack	5/15/2023	2.2	Match amending claims with the respective claims they amend by analyzing claimant name and claim total.
Allison, Roger	5/16/2023	2.6	Analyze subset of customer claims re: non-balance assertions.
Allison, Roger	5/16/2023	2.8	Draft updated summary of filed and open scheduled claims.
Allison, Roger	5/16/2023	2.3	Perform analysis on duplicate work file re: match accuracy.
Bixler, Holden	5/16/2023	1.1	Prepare Task list and circulate to A&M team.
Bixler, Holden	5/16/2023	0.5	Attend call with K&E and A&M teams re: claims process update.
Callan, Baylee	5/16/2023	2.8	Review schedule f match for duplicate claims to verify surviving claim.
Callan, Baylee	5/16/2023	0.7	Review new claims and supporting documents to verify Schedule F match as part of objection preparation.
Callan, Baylee	5/16/2023	2.3	Perform analysis of new claims and support documentation to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/16/2023	2.2	Analyze schedule f match for duplicate claims to verify surviving claim.
Callan, Baylee	5/16/2023	1.2	Review new claims to verify Schedule F match in preparation for objections.
Kinealy, Paul	5/16/2023	1.1	Research claim inquiries from K&E team and follow up with claims team re: same.
Kinealy, Paul	5/16/2023	0.4	Call with K&E team to review claims reconciliation and estimation process.
Pogorzelski, Jon	5/16/2023	1.6	Update analysis related to newly filed customer claims to match with scheduled customer claims.
Pogorzelski, Jon	5/16/2023	1.7	Process updated claims register to identify any significant variances to prior reports.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/16/2023	1.2	Evaluate newly filed customer claims related to account balances to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/16/2023	1.8	Process filed claims related to earn accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	5/16/2023	1.3	Evaluate claims associated with customer accounts to determine substantive duplicates for omnibus objections.
Vitols, Lauren	5/16/2023	0.9	Check proof of claim documentation for Schedule F claims to verify claims basis does not include assertions beyond account balance.
Vitols, Lauren	5/16/2023	2.8	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/16/2023	1.5	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/16/2023	2.9	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions beyond account balance.
Vitols, Lauren	5/16/2023	0.8	Analyze supporting documentation relating to claims asserting more than scheduled amount to assist with objection preparation.
Wadzita, Brent	5/16/2023	0.5	Review claims summary analysis and on-going triage workstreams.
Westner, Jack	5/16/2023	0.5	Evaluate claim amend and duplicate matches to prepare new population for upcoming omnibus objection.
Allison, Roger	5/17/2023	1.7	Draft claims summary presentation for internal review.
Allison, Roger	5/17/2023	2.2	Analyze duplicate claim matches in the claims database re: accuracy.
Allison, Roger	5/17/2023	2.8	Analyze amended claim relationships re: accuracy of matches and consistency of analysis.
Allison, Roger	5/17/2023	2.1	Continue to analyze amended claim workbook re: surviving claim accuracy.
Bixler, Holden	5/17/2023	0.8	Review draft claims summary deck and provide comments to same.
Kinealy, Paul	5/17/2023	0.7	Analyze updated claims reporting materials for Celsius management and committee.
Pogorzelski, Jon	5/17/2023	1.6	Identify claims related to customers with custody accounts to match with scheduled customer claims.
Pogorzelski, Jon	5/17/2023	1.9	Reconcile newly filed customer claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/17/2023	1.2	Prepare analysis of non-customer claims to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/17/2023	0.7	Analyze claims related to customers with collateral to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	5/17/2023	1.2	Evaluate claims related to customers to identify key data related to future objections.
Pogorzelski, Jon	5/17/2023	1.7	Process claims related to customers with collateral to identify key data related to future objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	5/17/2023	0.7	Analyze support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/17/2023	2.9	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/17/2023	1.5	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/17/2023	2.1	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/17/2023	0.9	Review supporting documentation for Schedule F claims to determine if basis of claims include assertions beyond account balance.
Allison, Roger	5/18/2023	1.1	Analyze open claims population re: identifying claims for additional review.
Allison, Roger	5/18/2023	2.7	Analyze master claims triage file re: updated claim types and claim matching.
Allison, Roger	5/18/2023	0.9	Call with R. Allison, J. Pogorzelski (A&M) to discuss claims reconciliation and future omnibus objections.
Allison, Roger	5/18/2023	2.3	Perform additional analysis on contract rejection claims re: damages calculations.
Allison, Roger	5/18/2023	0.7	Update claims master database re: contract rejection claim updates.
Allison, Roger	5/18/2023	1.4	Analyze post-petition disbursements re: trade claim reconciliation.
Allison, Roger	5/18/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: claim register updated variances related to customer accounts.
Callan, Baylee	5/18/2023	1.5	Analyze claims for assertions beyond account balance.
Callan, Baylee	5/18/2023	1.8	Review claims and support documents for assertions of fraud for objection preparations.
Callan, Baylee	5/18/2023	2.8	Analyze supporting documents for claim assertions of fraud in preparation for objection.
Callan, Baylee	5/18/2023	1.5	Review claims and support documents for assertions of fraud to prepare for objections.
Callan, Baylee	5/18/2023	1.4	Review claims and support documents for assertions of wrongful loan liquidation for objection preparations.
Kinealy, Paul	5/18/2023	0.3	Analyze updated claims and customer reports from Stretto team.
Pogorzelski, Jon	5/18/2023	1.4	Verify claims related to customers with collateral to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/18/2023	1.3	Identify newly filed customer claims related to account balances to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/18/2023	1.3	Reconcile claims related to newly filed customer accounts to assess variances with scheduled claims.
Pogorzelski, Jon	5/18/2023	0.9	Process claims related to newly filed customer accounts to reconcile differences with scheduled customer claims.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/18/2023	1.8	Analyze newly filed customer claims related to account balances to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	5/18/2023	0.9	Call with R. Allison, J. Pogorzelski (A&M) to discuss claims reconciliation and future omnibus objections.
Pogorzelski, Jon	5/18/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: claim register updated variances related to customer accounts.
Vitols, Lauren	5/18/2023	2.7	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/18/2023	1.9	Verify claims basis for Schedule F claims do not include assertions beyond account balance.
Vitols, Lauren	5/18/2023	0.6	Check proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	5/18/2023	2.2	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	5/18/2023	1.1	Call with R. Allison (A&M) discussing updates with workstreams for claim reconciliation.
Westner, Jack	5/18/2023	2.1	Match amended claims with a surviving claim based on claimant name and claim total.
Westner, Jack	5/18/2023	2.6	Update claim analysis tracker to include detailed status on reconciliation and review of all filed claims.
Allison, Roger	5/19/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: customer claim triage related to matching customer accounts to Schedule F records.
Allison, Roger	5/19/2023	2.3	Continue analysis of high variance customer claims.
Allison, Roger	5/19/2023	2.6	Review work of claims triage team re: consistency of approach and accuracy.
Allison, Roger	5/19/2023	2.8	Analyze updated high variance claim workbook re: objection types and magnitude of differences.
Allison, Roger	5/19/2023	0.7	Call with R. Allison and J. Pogorzelski (All A&M) re: customer claim amendments for future omnibus objections.
Callan, Baylee	5/19/2023	1.8	Check claims and support documents for assertions of wrongful loan liquidation for objection preparations.
Callan, Baylee	5/19/2023	1.3	Check claims and support documents for assertions of fraud for objection preparations.
Callan, Baylee	5/19/2023	1.7	Analyze claims for assertions beyond account balance to prepare for objection.
Callan, Baylee	5/19/2023	2.8	Verify claims and support documents for assertions of wrongful loan liquidation for objection preparations.
Callan, Baylee	5/19/2023	2.2	Review supporting documents for claim assertions of fraud in preparation for objection.
Kinealy, Paul	5/19/2023	0.8	Review and revise updated claims reconciliation and summary data for management presentation.
Pogorzelski, Jon	5/19/2023	1.7	Process filed customer claims related to custody accounts to reconcile differences with scheduled customer claims.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/19/2023	1.3	Prepare analysis of updated claims register from stretto to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/19/2023	0.7	Call with R. Allison and J. Pogorzelski (All A&M) re: customer claim amendments for future omnibus objections.
Pogorzelski, Jon	5/19/2023	0.6	Process non-customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	5/19/2023	1.8	Analyze filed claims related to earn accounts to identify key data related to future objections.
Pogorzelski, Jon	5/19/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: customer claim triage related to matching customer accounts to Schedule F records.
Pogorzelski, Jon	5/19/2023	1.9	Prepare analysis of filed claims related to earn accounts to triage for initial review of customer claim matching.
Schreiber, Sam	5/19/2023	0.6	Analyze filed and reconciled claims summary.
Vitols, Lauren	5/19/2023	0.7	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Vitols, Lauren	5/19/2023	0.6	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Vitols, Lauren	5/19/2023	2.9	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/19/2023	2.6	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.
Vitols, Lauren	5/19/2023	1.6	Check proof of claim and support documentation to duplications do not exist, and notate if they do.
Westner, Jack	5/19/2023	2.8	Analyze claims to match new filed claims marked as duplicate to their respective surviving claim.
Westner, Jack	5/19/2023	2.4	Evaluate claims by matching claims marked as amendments with the claims that they amend.
Pogorzelski, Jon	5/20/2023	1.8	Verify Celsius customer account related claims to prepare for future omnibus objections.
Pogorzelski, Jon	5/21/2023	1.9	Analyze filed claims related to earn accounts to assess variances with scheduled claims.
Pogorzelski, Jon	5/21/2023	1.3	Prepare analysis of updated claims register from stretto to match with scheduled customer claims.
Allison, Roger	5/22/2023	2.8	Perform analytical procedures on modified claim objections re: cryptocurrency claims filed in USD.
Allison, Roger	5/22/2023	0.9	Meeting with L. Vitols (A&M) re: claim triage progress.
Allison, Roger	5/22/2023	1.9	Analyze Stretto claims report to prepare for update to claims master database.
Allison, Roger	5/22/2023	0.9	Meeting with R. Allison and J. Pogorzelski (All A&M) re: claims reconciliation of superseded schedule matches.
Callan, Baylee	5/22/2023	1.4	Review claims and support documentation for assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	5/22/2023	2.4	Check claim support documents for basis beyond account balance in preparation for objection.
Callan, Baylee	5/22/2023	1.9	Analyze claims and support documentation for assertions beyond account balance.
Callan, Baylee	5/22/2023	1.4	Analyze claim support documents for basis beyond account balance in preparation for objection.
Callan, Baylee	5/22/2023	0.8	Perform analysis of claims and support documentation for assertions beyond account balance.
Callan, Baylee	5/22/2023	2.8	Analyze claims and support documents for assertions of wrongful loan liquidation for objection preparations.
Pogorzelski, Jon	5/22/2023	1.6	Prepare analysis of claims related to newly filed customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	5/22/2023	1.2	Analyze claims related to customers with collateral to assess variances with scheduled claims.
Pogorzelski, Jon	5/22/2023	1.4	Reconcile filed claims related to earn accounts to match with scheduled customer claims.
Pogorzelski, Jon	5/22/2023	0.7	Evaluate newly filed customer claims to determine future omnibus objections.
Pogorzelski, Jon	5/22/2023	1.3	Evaluate non-customer claims to match with schedule records for superseded matches.
Pogorzelski, Jon	5/22/2023	1.4	Identify claims related to customers with collateral to triage for future omnibus objections.
Pogorzelski, Jon	5/22/2023	1.3	Reconcile claims related to customers with custody accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	5/22/2023	0.9	Meeting with R. Allison and J. Pogorzelski (All A&M) re: claims reconciliation of superseded schedule matches.
Vitols, Lauren	5/22/2023	1.2	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Vitols, Lauren	5/22/2023	1.3	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/22/2023	2.8	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/22/2023	2.3	Analyze claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	5/22/2023	0.9	Meeting with R. Allison (A&M) re: claim triage process.
Allison, Roger	5/23/2023	2.1	Analyze electronic claims listing re: newly filed claims and completeness of data fields.
Allison, Roger	5/23/2023	2.4	Draft updates to master claims database re: edits.
Allison, Roger	5/23/2023	1.2	Perform creditor research re: inquiry from counsel.
Allison, Roger	5/23/2023	2.7	Review electronic support documents from Stretto re: completeness of data.

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Professional	Date	Hours	Activity
Callan, Baylee	5/23/2023	1.7	Check proof of claim basis for assertions beyond account balance to assist in objection preparation.
Callan, Baylee	5/23/2023	2.3	Perform analysis of support documents for claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/23/2023	1.6	Check proof of claim and support documents to verify Schedule F match for potential duplicate claims.
Callan, Baylee	5/23/2023	1.1	Analyze support documents for claims to verify surviving claim in preparation for objections.
Callan, Baylee	5/23/2023	1.5	Analyze claim and supporting documentation for assertions beyond account balance to assist in claims objection preparation.
Callan, Baylee	5/23/2023	2.1	Analyze proof of claim and support documents to verify Schedule F match for potential duplicate claims.
Pogorzelski, Jon	5/23/2023	1.4	Verify filed customer claims to identify key data related to future objections.
Pogorzelski, Jon	5/23/2023	1.1	Analyze newly filed customer claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/23/2023	0.6	Prepare analysis of non-customer claims to triage for future omnibus objections.
Pogorzelski, Jon	5/23/2023	1.6	Identify newly filed customer claims related to account balances to match with scheduled customer claims.
Pogorzelski, Jon	5/23/2023	1.2	Analyze newly filed claims with amendments to determine matches for future superseded objections.
Pogorzelski, Jon	5/23/2023	1.1	Process newly filed claims to capture key data related to creditors for future claims reconciliation.
Vitols, Lauren	5/23/2023	1.9	Review supporting documents for Schedule F claims to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	5/23/2023	0.4	Analyze claims support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	5/23/2023	2.6	Check claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	5/23/2023	1.1	Perform analysis claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	5/23/2023	2.1	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	5/23/2023	2.4	Prepare summary to outline crypto filers in chapter 11 re: key items and case status's.
Wadzita, Brent	5/23/2023	1.3	Analyze recent crypto filers in chapter 11 and Celsius's relationship.
Westner, Jack	5/23/2023	0.3	Make updates to claim master analysis summary to better reflect status of claim analysis.
Allison, Roger	5/24/2023	2.6	Update the master claims database re: new claims and reconciliation updates.
Allison, Roger	5/24/2023	1.9	Analyze the Stretto customer claims register re: consistency of data and completeness.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	5/24/2023	1.6	Review team triage working files re: open questions.
Allison, Roger	5/24/2023	2.8	Analyze updated customer notice schedule re: updates.
Callan, Baylee	5/24/2023	2.6	Perform analysis of claim for assertions of fraud and wrongful loan liquidation in preparation for objections.
Callan, Baylee	5/24/2023	2.6	Check proof of claim for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	5/24/2023	2.3	Perform analysis of claim and support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	5/24/2023	0.7	Analyze claim for assertions of fraud and wrongful loan liquidation in preparation for objections.
Callan, Baylee	5/24/2023	2.2	Check claim for assertions of fraud and wrongful loan liquidation to prepare for claims objections.
Kinealy, Paul	5/24/2023	0.7	Research additional claims processing and reporting inquiries and instruct claims team re: same.
Pogorzelski, Jon	5/24/2023	1.6	Verify updated claims register from stretto to match with schedule records for superseded matches.
Pogorzelski, Jon	5/24/2023	1.8	Verify claims related to newly filed customer accounts to assess variances with scheduled claims.
Pogorzelski, Jon	5/24/2023	1.1	Verify filed customer claims related to custody accounts to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/24/2023	0.8	Identify claims related to customers with collateral to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/24/2023	1.9	Prepare analysis of updated claims register from stretto to identify key data related to future objections.
Pogorzelski, Jon	5/24/2023	1.2	Process newly filed customer claims related to account balances to identify key data related to future objections.
Pogorzelski, Jon	5/24/2023	1.4	Prepare analysis of filed customer claims related to custody accounts to triage for future omnibus objections.
Vitols, Lauren	5/24/2023	0.4	Analyze supporting documents for Schedule F claims to verify claims basis do not include assertions of fraudulent actions.
Vitols, Lauren	5/24/2023	1.3	Analyze supporting documents for claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	5/24/2023	2.7	Review claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	5/24/2023	2.9	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions.
Vitols, Lauren	5/24/2023	0.9	Verify claim support documents for Schedule F claims do not include assertions of fraud.
Allison, Roger	5/25/2023	2.1	Analyze unreconciled claim population and draft schedule for review.
Allison, Roger	5/25/2023	2.7	Analyze POC support for claims identified for the next round of objections.

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	5/25/2023	1.4	Continue to analyze of unreconciled claims and create workstream schedules for the claims team.
Pogorzelski, Jon	5/25/2023	1.4	Evaluate updated claims register from stretto to match with schedule records for superseded matches.
Pogorzelski, Jon	5/25/2023	1.3	Identify claims associated with customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	5/25/2023	1.7	Process filed claims related to earn accounts to identify key data related to future objections.
Pogorzelski, Jon	5/25/2023	1.1	Identify non-customer claims to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/25/2023	1.4	Evaluate newly filed customer claims to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/25/2023	1.3	Process Celsius customer account related claims to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	5/25/2023	1.2	Verify claims related to newly filed customer accounts to match with scheduled customer claims.
Schreiber, Sam	5/25/2023	0.8	Review claims data related to third party bankruptcy proceedings.
Vitols, Lauren	5/25/2023	2.8	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Vitols, Lauren	5/25/2023	0.7	Review claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	5/25/2023	1.2	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud.
Vitols, Lauren	5/25/2023	2.9	Check supporting documents for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	5/25/2023	1.2	Verify proof of claim and support documentation to confirm basis of claims do not include assertions of fraud or incorrect loan amount.
Westner, Jack	5/25/2023	1.4	Evaluate filed claims to determine if amendments or duplicates exist by analyzing claimant name and claim total.
Westner, Jack	5/25/2023	2.2	Analyze claims to confirm that no claim is marked for objection both as being amended and a duplicate.
Allison, Roger	5/26/2023	0.9	Analyze tax claim support re: identification of protective claims.
Allison, Roger	5/26/2023	2.3	Perform creditor and claim stats research re: inquiry from counsel.
Allison, Roger	5/26/2023	2.7	Review fraud claim workbook re: customer assertions.
Kinealy, Paul	5/26/2023	0.3	Research additional claims reporting inquiries and instruct claims team re: same.
Pogorzelski, Jon	5/26/2023	1.1	Evaluate newly filed customer claims related to account balances to identify key data related to future objections.
Pogorzelski, Jon	5/26/2023	1.3	Verify filed customer claims related to custody accounts to identify key data related to future objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/26/2023	1.2	Verify non-customer claims to determine substantive duplicates for omnibus future objections.
Pogorzelski, Jon	5/26/2023	0.7	Identify claims associated with customer accounts to triage for initial review of customer claim matching.
Vitols, Lauren	5/26/2023	1.2	Check proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	5/26/2023	1.3	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/26/2023	2.9	Confirm claimant basis logged against Stretto basis.
Vitols, Lauren	5/26/2023	2.3	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/26/2023	0.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.
Allison, Roger	5/29/2023	1.5	Meeting with L. Vitols (A&M) re: claim triage progress and open items.
Allison, Roger	5/29/2023	2.4	Update solicitation claim analysis.
Allison, Roger	5/29/2023	1.2	Perform quality control procedures on solicitation analysis re: accuracy.
Allison, Roger	5/29/2023	2.9	Analyze updated customer claim reports re: high value claim review.
Allison, Roger	5/29/2023	1.7	Edit solicitation claim analysis re: internal review notes.
Kinealy, Paul	5/29/2023	0.4	Analyze updated claims register items and instruct team re: processing of same.
Vitols, Lauren	5/29/2023	1.3	Review claims and supporting documents to match claims to Schedule F records.
Vitols, Lauren	5/29/2023	2.1	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	5/29/2023	1.5	Meeting with R. Allison (A&M) re: claim triage process and open items.
Vitols, Lauren	5/29/2023	1.8	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Vitols, Lauren	5/29/2023	1.9	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Allison, Roger	5/30/2023	0.6	Draft schedule of follow up tasks re: the amended and duplicate claim workstream.
Allison, Roger	5/30/2023	0.7	Analyze updated team claim matching file re: accuracy of approach.
Allison, Roger	5/30/2023	2.7	Analyze duplicate claim workbook re: open questions from the review team.
Allison, Roger	5/30/2023	2.3	Analyze amended claim workbook re: open questions from the review team.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	5/30/2023	1.4	Review supporting documents of claims for assertions beyond account balance.
Callan, Baylee	5/30/2023	2.6	Analyze proof of claim and supporting documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	5/30/2023	2.8	Verify claim basis for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/30/2023	2.3	Analyze proof of claim for assertions beyond account balance in preparation for objections.
Callan, Baylee	5/30/2023	0.8	Perform analysis of proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/30/2023	1.5	Check support documentations and proof of claim for assertions beyond account balance.
Pogorzelski, Jon	5/30/2023	1.1	Prepare analysis of updated claims register from stretto to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	5/30/2023	1.8	Evaluate newly filed customer claims to identify key data related to future objections.
Pogorzelski, Jon	5/30/2023	1.3	Evaluate newly filed customer claims related to account balances to triage for future omnibus objections.
Vitols, Lauren	5/30/2023	1.6	Check proof of claim and support documents for retail customer claims to verify Schedule F match.
Vitols, Lauren	5/30/2023	2.0	Perform analysis of proof of claim for retail customer claims to verify Schedule F match.
Vitols, Lauren	5/30/2023	1.6	Analyze proof of claim and supporting documents to confirm Schedule F match.
Vitols, Lauren	5/30/2023	2.9	Check claims and supporting documents to confirm Schedule F match.
Allison, Roger	5/31/2023	2.4	Analyze claims not yet flagged for objection re: plan to resolve.
Allison, Roger	5/31/2023	1.8	Edit claims reconciliation summary re: internal review comments.
Allison, Roger	5/31/2023	2.1	Updated claims tracker re: claims tagged for future objections and notes.
Allison, Roger	5/31/2023	0.8	Analyze updated Stretto claims register re: new claims, amendments, and withdrawals.
Allison, Roger	5/31/2023	1.6	Draft updated claims reconciliation summary draft for review.
Allison, Roger	5/31/2023	0.6	Internal working session with R. Allison and J. Pogorzelski (All A&M) re: analysis of claim reconciliation workbooks for reconciling AP claims.
Callan, Baylee	5/31/2023	2.1	Check proof of claim and supporting documents for assertions of wrongful loan liquidation to prepare for objections.
Callan, Baylee	5/31/2023	0.4	Check proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	5/31/2023	2.8	Review proof of claim for assertions beyond account balance to prepare for objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	5/31/2023	2.7	Analyze proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	5/31/2023	1.4	Review proof of claim and support documents for assertions beyond account balance.
Callan, Baylee	5/31/2023	1.3	Verify proof of claim and supporting documents for assertions of fraud to prepare for objections.
Kinealy, Paul	5/31/2023	0.6	Analyze updated claims reconciliation workbooks for processing accuracy.
Pogorzelski, Jon	5/31/2023	0.6	Analyze updated claims register from stretto to identify key data related to future objections.
Pogorzelski, Jon	5/31/2023	0.9	Process claims related to newly filed customer accounts to match with schedule records for superseded matches.
Pogorzelski, Jon	5/31/2023	1.1	Identify Celsius customer account related claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	5/31/2023	0.9	Internal working session with R. Allison and J. Pogorzelski (All A&M) re: analysis of claim reconciliation workbooks for reconciling AP claims.
Vitols, Lauren	5/31/2023	1.7	Review Stretto claim documentation against claimant documentation.
Vitols, Lauren	5/31/2023	2.3	Analyze supporting documents for retail customer claims to confirm Schedule F match.
Vitols, Lauren	5/31/2023	0.5	Perform analysis of proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	5/31/2023	0.9	Check proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	5/31/2023	2.9	Review proof of claim and support documents for retail customer claims to verify Schedule F match.
Westner, Jack	5/31/2023	2.6	Create claim reconciliation workbooks for rejection damages claims to analyze makeup of claim assertion.
Westner, Jack	5/31/2023	2.2	Create claim analysis templates and populate with trade claim data to use for claim reconciliation analysis.
Westner, Jack	5/31/2023	2.1	Evaluate contract claims to determine how claim assertion total is allocated between unsecured and secured priority status.
Allison, Roger	6/1/2023	0.4	Call with J. Pogorzelski (all A&M) re: preparation of claim reconciliation workbooks related to accounts payable.
Allison, Roger	6/1/2023	0.5	Call with H. Bixler, P. Kinealy, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Allison, Roger	6/1/2023	1.8	Review contract claims re: assertions and damage calculations.
Allison, Roger	6/1/2023	2.3	Analyze potential scheduled to filed claim matches for accuracy.
Bixler, Holden	6/1/2023	0.5	Call with P. Kinealy, R. Allison, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Callan, Baylee	6/1/2023	0.9	Verify claim basis for assertions beyond account balance to prepare for objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/1/2023	1.9	Review proof of claim and support documents for assertions beyond account balance.
Callan, Baylee	6/1/2023	1.3	Perform analysis of proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/1/2023	1.5	Check support documentations and proof of claim for assertions beyond account balance.
Callan, Baylee	6/1/2023	2.2	Analyze proof of claim for assertions beyond account balance in preparation for objections.
Colangelo, Samuel	6/1/2023	0.3	Internal working session with J. Pogorzelski (A&M) re: analysis of disbursements related to AP trade claims.
Kinealy, Paul	6/1/2023	0.5	Call with H. Bixler, R. Allison, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Pogorzelski, Jon	6/1/2023	0.3	Internal working session with S. Colangelo (A&M) re: analysis of disbursements related to AP trade claims.
Pogorzelski, Jon	6/1/2023	0.4	Call with R. Allison (all A&M) re: preparation of claim reconciliation workbooks related to accounts payable.
Pogorzelski, Jon	6/1/2023	1.7	Analyze updates related to customer claims to match against scheduled liabilities.
Pogorzelski, Jon	6/1/2023	1.6	Analyze accounts payable claims to prepare for future omnibus objections.
Pogorzelski, Jon	6/1/2023	1.8	Prepare analysis of claim reconciliation workbooks related to accounts payable liabilities for company review.
Vitols, Lauren	6/1/2023	2.1	Meeting with R. Allison (A&M) re: upcoming claims reconciliation process to-dos.
Vitols, Lauren	6/1/2023	1.3	Check claimant's personal information against documented personal information to confirm they match.
Vitols, Lauren	6/1/2023	1.9	Perform analysis of claimant's uploaded information to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/1/2023	2.3	Compare claimant's uploaded documents, including Schedule F claims, to determine if claimant's basis of claim matches Stretto's basis of claim.
Vitols, Lauren	6/1/2023	0.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance or typo discrepancies.
Wadzita, Brent	6/1/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison (all A&M) re: claim distributions strategy and status of claims process.
Wadzita, Brent	6/1/2023	0.2	Analyze current draft plan of reorganization for claim treatment.
Westner, Jack	6/1/2023	1.8	Evaluate variances between scheduled claims and filed contract claims by preparing reconciliation reports.
Westner, Jack	6/1/2023	1.3	Analyze rejection damage claims to determine allocation of secured and unsecured claim totals.
Allison, Roger	6/2/2023	0.8	Internal call with J. Pogorzelski (all A&M) re: analysis of updates to claim reconciliation workbooks for non-customer claims.
Allison, Roger	6/2/2023	1.4	Analyze Stretto register re: updates to the master claims database.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	6/2/2023	0.8	Analyze electronic claim support re: claim reconciliation and objection listing.
Allison, Roger	6/2/2023	1.3	Analyze claim review notes re: updates to the master claims summary.
Allison, Roger	6/2/2023	1.7	Analyze open claims population re: potential objection filings.
Allison, Roger	6/2/2023	2.2	Analyze unreconciled claim population and draft schedule for review.
Bixler, Holden	6/2/2023	2.4	Correspond with G. Hensley (K&E) and A&M team re: plan classing and review draft plan of reorganization re: same.
Callan, Baylee	6/2/2023	1.1	Verify proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/2/2023	1.9	Analyze proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/2/2023	2.8	Review proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/2/2023	1.9	Check proof of claim and supporting documents for assertions of wrongful loan liquidation to prepare for objections.
Callan, Baylee	6/2/2023	2.1	Check proof of claim for assertions beyond account balance to prepare for objections.
Kinealy, Paul	6/2/2023	0.6	Analyze plan classing data and counts and follow up with K&E team re same.
Pogorzelski, Jon	6/2/2023	0.8	Internal call with R. Allison (all A&M) re: analysis of updates to claim reconciliation workbooks for non-customer claims.
Pogorzelski, Jon	6/2/2023	1.1	Analyze filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/2/2023	1.2	Prepare analysis of filed claims related to earn accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/2/2023	1.4	Evaluate updated claims register from stretto to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/2/2023	1.8	Evaluate Celsius customer related claims to reconcile differences with scheduled customer claims.
Vitols, Lauren	6/2/2023	1.2	Analyze supporting documentation for Schedule F claims to determine if claimant's basis of claim match what Stretto recorded.
Vitols, Lauren	6/2/2023	1.8	Review supporting documentation for Schedule F claims to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/2/2023	2.2	Record proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/2/2023	0.9	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/2/2023	2.1	Verify proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Westner, Jack	6/2/2023	0.6	Evaluate master claim analysis of amendments and duplicates to confirm it is accurately depicting status of claims ready for omnibus objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/3/2023	0.6	Check claim for assertions of fraud and wrongful loan liquidation to prepare for claims objections.
Bixler, Holden	6/4/2023	0.6	Correspond with A&M team re: claims reporting status.
Allison, Roger	6/5/2023	0.6	Analyze claims population re: de minimis class.
Allison, Roger	6/5/2023	2.3	Analyze POC support for claims identified for the next round of objections.
Allison, Roger	6/5/2023	1.6	Update claims solicitation analysis re: request from counsel.
Allison, Roger	6/5/2023	2.8	Analyze high variance claim workbook re: suitability of objection and approach.
Bixler, Holden	6/5/2023	0.7	Review revised claim reporting.
Bixler, Holden	6/5/2023	0.9	Review claim classing report and correspond with A&M team re: same.
Kinealy, Paul	6/5/2023	0.8	Analyze claim class estimates and follow up with claims team re: same.
Allison, Roger	6/6/2023	1.7	Analyze amended claim relationships re: accuracy.
Allison, Roger	6/6/2023	1.2	Investigate potential updates to the claim estimates summary.
Allison, Roger	6/6/2023	1.8	Analyze matching relationship of claims listed on modify objection drafts.
Bixler, Holden	6/6/2023	1.8	Review GUC claim report and provide comments to same.
Kinealy, Paul	6/6/2023	0.7	Research additional claims processing issues and follow up with K&E team re: same.
Schreiber, Sam	6/6/2023	1.8	Review updated claims analysis.
Allison, Roger	6/7/2023	1.7	Perform analysis of claims listed on modified objection drafts re: matching accuracy.
Allison, Roger	6/7/2023	1.6	Analyze potential scheduled to filed claim matches for accuracy.
Bixler, Holden	6/7/2023	0.5	Attend A&M team call to discuss claims reconciliation status and distribution planning.
Callan, Baylee	6/7/2023	1.2	Perform analysis of claim and support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	6/7/2023	2.5	Check proof of claim for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	6/7/2023	2.8	Analyze proof of claim and supporting documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	6/7/2023	2.9	Review supporting documents of claims for assertions beyond account balance.

Exhibit E

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	6/7/2023	0.5	Weekly call with claims team re: status and open issues.
Wadzita, Brent	6/7/2023	1.8	Review updated claims register and compare changes to prior version.
Wadzita, Brent	6/7/2023	2.6	Prepare claims summary analysis and incorporate newly filed claims and coin reports.
Westner, Jack	6/7/2023	0.5	Review claim reconciliation workbooks for contract claims.
Westner, Jack	6/7/2023	0.9	Update claim reconciliation workbooks for contract claims.
Callan, Baylee	6/8/2023	2.6	Analyze claim documents to verify schedule F claim match in preparation for objection.
Callan, Baylee	6/8/2023	1.3	Perform analysis of claim Form 410 and support documentation to verify contact information.
Callan, Baylee	6/8/2023	2.7	Review new Form 410 claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/8/2023	0.7	Analyze new claims and support documents for assertions beyond account balance.
Callan, Baylee	6/8/2023	1.9	Check new claims' basis for assertions beyond account balance to prepare for objections.
Kinealy, Paul	6/8/2023	0.1	Research de minimis claims inquiry.
Pogorzelski, Jon	6/8/2023	1.2	Identify important data points on filed claims related to duplicate identification for future omnibus objections.
Pogorzelski, Jon	6/8/2023	1.6	Process newly filed claims by capturing key information needed for summary level claims reporting.
Schreiber, Sam	6/8/2023	0.4	Analyze crypto shortfalls relative to Withhold and Custody claims.
Vitols, Lauren	6/8/2023	2.2	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	0.8	Analyze supporting documentation relating to claims asserting more than scheduled amount to assist with objection preparation.
Vitols, Lauren	6/8/2023	2.1	Check proof of claim documentation for Schedule F claims to verify claims basis does not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	1.1	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	2.4	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/8/2023	2.1	Review newly filed retail customer claims and update claim records as needed.
Wadzita, Brent	6/8/2023	1.6	Prepare claims analysis on retail customer claims to identify certain cohorts of claims for objection.
Allison, Roger	6/9/2023	1.3	Update claim reconciliation progress presentation re: internal review notes.

Exhibit E

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	6/9/2023	2.3	Analyze a subset of customer claims re: scienter allegations.
Allison, Roger	6/9/2023	1.8	Draft updated claims summary analysis.
Callan, Baylee	6/9/2023	1.9	Analyze claim Form 410 and support documentation to verify contact information.
Callan, Baylee	6/9/2023	2.3	Analyze new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/9/2023	2.7	Analyze new claims for assertions beyond account balance.
Callan, Baylee	6/9/2023	2.6	Check new Form 410 claims and support documentation for assertions beyond account balance.
Kinealy, Paul	6/9/2023	0.8	Research various claims processing issues and follow up with K&E team re: same.
Vitols, Lauren	6/9/2023	1.8	Review supporting documentation for Schedule F claims to determine if basis of claims include assertions beyond account balance.
Vitols, Lauren	6/9/2023	2.4	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	1.3	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	2.1	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	0.6	Analyze support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/9/2023	2.3	Update internal claims register to align to claims agent database.
Wadzita, Brent	6/9/2023	2.4	Review claims register and allocate new workstreams for reconciliation purposes.
Allison, Roger	6/12/2023	2.4	Internal working session with B. Wadzita, R. Allison (All A&M) re: updates to claims summary and claims reconciliation process.
Allison, Roger	6/12/2023	2.6	Working session with B. Wadzita and L. Vitols (all A&M) to build out claims distribution calculation by plan class.
Bixler, Holden	6/12/2023	0.9	Review intercompany claim schedule and correspond with E. Jones (K&E) re: same.
Callan, Baylee	6/12/2023	1.1	Review claim documents to verify schedule F claim match in preparation for objection.
Callan, Baylee	6/12/2023	1.8	Check proof of claim form and support documents for potential duplicate claims in preparation for objections.
Callan, Baylee	6/12/2023	2.3	Check Form 410 claim for potential duplicate claims in preparation for objections.
Callan, Baylee	6/12/2023	1.6	Perform review of claim support documents for assertions beyond account balance.
Callan, Baylee	6/12/2023	1.4	Perform analysis of proof of claim to determine amended and surviving claim status.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/12/2023	1.7	Analyze proof of claim form for potential duplicate claims in preparation for objections.
Vitols, Lauren	6/12/2023	1.7	Partial participation in working session with R. Allison and B. Wadzita (all A&M) to build out claims distribution calculation by plan class.
Vitols, Lauren	6/12/2023	2.9	Check proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	6/12/2023	1.8	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/12/2023	1.3	Verify claims basis for Schedule F claims do not include assertions beyond account balance.
Vitols, Lauren	6/12/2023	1.2	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/12/2023	2.4	Internal working session with B. Wadzita, R. Allison (All A&M) re: updates to claims summary and claims reconciliation process.
Wadzita, Brent	6/12/2023	2.6	Working session with R. Allison and L. Vitols (all A&M) to build out claims distribution calculation by plan class.
Wadzita, Brent	6/12/2023	2.9	Prepare an updated claims summary report with updated coin reports and claims register.
Westner, Jack	6/12/2023	0.7	Match filed claims to scheduled claims based on claimant name and address.
Allison, Roger	6/13/2023	0.8	Call with R. Allison (A&M) re: analysis of customer claims identified for future omnibus objections.
Allison, Roger	6/13/2023	2.4	Working session with B. Wadzita (A&M) to review draft disclosure statement for purposes of claim distribution.
Allison, Roger	6/13/2023	2.3	Working session with B. Wadzita (A&M) to prepare claim distribution process slides.
Allison, Roger	6/13/2023	1.3	Analyze non-customer claims population re: objection exhibits.
Allison, Roger	6/13/2023	0.4	Draft schedule of claim reconciliation items for company review.
Bixler, Holden	6/13/2023	0.8	Confer with A&M team re: status of reconciliation of various claims.
Bixler, Holden	6/13/2023	0.6	Correspond with L. Workman (CEL) re: claims reconciliation issues and next steps.
Bixler, Holden	6/13/2023	1.1	Review legal / regulatory claims summary and proofs of claim re: same.
Callan, Baylee	6/13/2023	2.4	Check new claims for assertions of fraud to prepare for claims objections.
Callan, Baylee	6/13/2023	1.4	Review new claims for assertions of wrongful loan liquidation in preparation for objections.
Callan, Baylee	6/13/2023	1.3	Analyze new claims for assertions of fraud in preparation for objections.
Callan, Baylee	6/13/2023	1.4	Analyze claim Form 410 and support documents to determine amended and surviving claim status.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/13/2023	2.7	Perform analysis of new claims for assertions of fraud and wrongful loan liquidation.
Pogorzelski, Jon	6/13/2023	0.8	Call with J. Pogorzelski (A&M) re: analysis of customer claims identified for future omnibus objections.
Pogorzelski, Jon	6/13/2023	1.4	Verify key information on non-customer claims for claim summary reporting.
Vitols, Lauren	6/13/2023	0.2	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Vitols, Lauren	6/13/2023	2.8	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/13/2023	1.2	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.
Vitols, Lauren	6/13/2023	2.3	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	6/13/2023	1.6	Check proof of claim and support documentation to duplications do not exist, and notate if they do.
Wadzita, Brent	6/13/2023	2.3	Working session with R. Allison (A&M) to prepare claim distribution process slides.
Wadzita, Brent	6/13/2023	2.4	Working session with R. Allison (A&M) to review draft disclosure statement for purposes of claim distribution.
Wadzita, Brent	6/13/2023	2.8	Prepare claim summary analysis to cut retail customer claims by current status and current amounts.
Allison, Roger	6/14/2023	2.9	Working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Allison, Roger	6/14/2023	2.6	Working session with R. Allison and B. Wadzita to incorporate updates and newly received information into claims distribution model.
Allison, Roger	6/14/2023	1.0	Call with P. Kinealy, B. Wadzita (A&M) to discuss claim distribution modeling and plan of reorganization.
Bixler, Holden	6/14/2023	0.5	Attend A&M team call to discuss claims reconciliation status and distribution planning.
Bixler, Holden	6/14/2023	1.8	Review initial draft distribution kickoff deck and claims reporting re: same.
Callan, Baylee	6/14/2023	2.3	Review new claims and support documents for assertions beyond account balance in preparation for objections.
Callan, Baylee	6/14/2023	2.1	Check new claims basis for assertions beyond account balance to assist in objection preparation.
Callan, Baylee	6/14/2023	2.3	Perform analysis of new claims for assertions of wrongful loan liquidation to prepare for claims objections.
Callan, Baylee	6/14/2023	1.8	Perform analysis of new claims for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/14/2023	1.9	Analyze new claims for assertions of wrongful loan liquidation.
Kinealy, Paul	6/14/2023	1.0	Call with Allison and B. Wadzita (A&M) to discuss claim distribution modeling and plan of reorganization.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	6/14/2023	0.3	Analyze updated claims waterfall and follow up with claims team re: same.
Pogorzelski, Jon	6/14/2023	1.8	Evaluate updated claims register from stretto to triage for future omnibus objections.
Vitols, Lauren	6/14/2023	0.7	Partial participation in working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Vitols, Lauren	6/14/2023	1.9	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Vitols, Lauren	6/14/2023	1.3	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Vitols, Lauren	6/14/2023	2.1	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/14/2023	2.4	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/14/2023	2.9	Working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Wadzita, Brent	6/14/2023	2.6	Working session with R. Allison and B. Wadzita to incorporate updates and newly received information into claims distribution model.
Wadzita, Brent	6/14/2023	1.0	Call with P. Kinealy, R. Allison (A&M) to discuss claim distribution modeling and plan of reorganization.
Wadzita, Brent	6/14/2023	1.9	Update claim reconciliation analysis to identify claims for expungement.
Wadzita, Brent	6/14/2023	2.3	Prepare coin reports and customer reports to convert from coin into USD.
Westner, Jack	6/14/2023	2.7	Analyze claims to match filed customer claims to scheduled claims based on claimant email.
Westner, Jack	6/14/2023	2.3	Evaluate claims by determining whether new filed customer claims are duplicates or amendments to previously filed claims.
Westner, Jack	6/14/2023	2.4	Analyze claims to determine claim type based on claim basis to aid in claim management.
Allison, Roger	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Allison, Roger	6/15/2023	1.9	Review team claim review notes re: next steps to resolve.
Allison, Roger	6/15/2023	1.4	Analyze tax claim support re: claim objections.
Bixler, Holden	6/15/2023	0.5	Call with R. Campagna, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Callan, Baylee	6/15/2023	2.8	Review new claims and support for assertions beyond account balance.
Callan, Baylee	6/15/2023	1.9	Check new claims and supporting documents for assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/15/2023	1.1	Perform analysis of new claims form 410 for assertions beyond account balance.
Callan, Baylee	6/15/2023	1.8	Perform analysis of new claims form 410 for assertions beyond account balance for objections.
Campagna, Robert	6/15/2023	0.5	Call with H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Dailey, Chuck	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Kinealy, Paul	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Pogorzelski, Jon	6/15/2023	1.9	Reconcile updated claims register from stretto to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/15/2023	0.4	Analyze filed customer claims for claim summary reporting.
Schreiber, Sam	6/15/2023	0.5	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Vitols, Lauren	6/15/2023	2.9	Perform analysis claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/15/2023	0.7	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/15/2023	1.7	Analyze claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	6/15/2023	0.4	Review supporting documents for Schedule F claims to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	6/15/2023	2.6	Analyze claims support documents to confirm basis of claims does not include assertions of fraud.
Wadzita, Brent	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Wadzita, Brent	6/15/2023	1.4	Review retail customer claims and flag claims asserting fraud assertions.
Wadzita, Brent	6/15/2023	2.2	Prepare triage for newly filed claims and customer registers.
Westner, Jack	6/15/2023	1.3	Determine relationships between filed and scheduled claims by matching claimant names and addresses.
Allison, Roger	6/16/2023	0.4	Internal call between R. Allison, J. Pogorzelski (all A&M) re: updates on open workstreams related to claims reconciliation.
Allison, Roger	6/16/2023	2.4	Review claim triage analysis re: accuracy of approach.
Allison, Roger	6/16/2023	2.1	Continue to analyze amended claim workbook re: surviving claim accuracy.
Allison, Roger	6/16/2023	1.8	Analyze claim review notes re: updates to the master claims summary.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	6/16/2023	0.5	Telephone conference with K&E team re: regulatory claim reconciliation and estimation.
Callan, Baylee	6/16/2023	1.9	Review new claims and support documents for assertions beyond account balance.
Callan, Baylee	6/16/2023	1.6	Check new Form 410 claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/16/2023	2.4	Review new Form 410 claims and support documentation for assertions beyond account balance.
Callan, Baylee	6/16/2023	1.9	Analyze new claims to verify Schedule F match as part of claims objection preparation.
Callan, Baylee	6/16/2023	2.3	Analyze new claims form 410 for assertions beyond account balance.
Kinealy, Paul	6/16/2023	0.4	Call with K&E and Celsius teams re: various regulatory claims.
Kinealy, Paul	6/16/2023	0.8	Research issues re reconciliation and processing of various claims.
Pogorzelski, Jon	6/16/2023	0.4	Internal call between R. Allison, J. Pogorzelski (all A&M) re: updates on open workstreams related to claims reconciliation.
Pogorzelski, Jon	6/16/2023	1.1	Process newly filed customer claims to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/16/2023	1.3	Evaluate filed claims related to earn accounts to capture key data related to future objections.
Vitols, Lauren	6/16/2023	2.9	Review claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/16/2023	0.9	Analyze supporting documents for claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/16/2023	1.4	Analyze supporting documents for Schedule F claims to verify claims basis do not include assertions of fraudulent actions.
Vitols, Lauren	6/16/2023	0.8	Check claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/16/2023	2.6	Verify claim support documents for Schedule F claims do not include assertions of fraud.
Wadzita, Brent	6/16/2023	2.4	Prepare claim distribution deck and incorporate comments from leadership.
Westner, Jack	6/16/2023	2.1	Update claims data to accurately show total claimant is asserting as part of the Custody account.
Westner, Jack	6/16/2023	1.8	Analyze claims to pair filed claims with an associated scheduled claim by matching claimant name.
Westner, Jack	6/16/2023	2.6	Clean claims data to reflect accurate totals for each claim that has an Earn account.
Callan, Baylee	6/17/2023	2.1	Perform analysis of Schedule F match of new claims to assist in objection preparation.
Kinealy, Paul	6/17/2023	0.7	Analyze updated claims reporting and plan classing data and instruct team re updates to same.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	6/19/2023	0.6	Draft schedule of updates re: upcoming omnibus objections.
Allison, Roger	6/19/2023	2.1	Continue analysis of high variance customer claims.
Allison, Roger	6/19/2023	2.6	Analyze electronic claim support re: claim reconciliation and objection listing.
Callan, Baylee	6/19/2023	1.5	Review new claims to verify Schedule F match as part of claims objection preparation.
Callan, Baylee	6/19/2023	1.3	Perform analysis of new claim support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	6/19/2023	1.2	Review support documents of new claims for assertions beyond account balance.
Callan, Baylee	6/19/2023	2.2	Check new claims for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	6/19/2023	1.8	Analyze new claims and supporting documents for assertions beyond account balance to prepare for claims objections.
Vitols, Lauren	6/19/2023	2.5	Verify proof of claim and support documentation to confirm basis of claims do not include assertions of fraud or incorrect loan amount.
Vitols, Lauren	6/19/2023	0.8	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud.
Vitols, Lauren	6/19/2023	2.9	Check supporting documents for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/19/2023	1.6	Review claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	6/19/2023	0.8	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions.
Wadzita, Brent	6/19/2023	0.9	Prepare claims summary analysis and incorporate on-going workstreams.
Allison, Roger	6/20/2023	0.4	Draft schedule of updates for distribution to the claims team.
Allison, Roger	6/20/2023	2.6	Perform quality control procedures on the master claims database re: claim type buckets.
Allison, Roger	6/20/2023	2.3	Update master claims database re: claims notes and reconciliation updates.
Bixler, Holden	6/20/2023	1.6	Review status of claims reconciliation and committee class claim re: update call.
Callan, Baylee	6/20/2023	2.4	Check support documentations for assertions beyond account balance.
Callan, Baylee	6/20/2023	1.8	Analyze proof of claim and support documents for assertions beyond account balance.
Callan, Baylee	6/20/2023	2.6	Review proof of claim for assertions beyond account balance in preparation for objection.
Callan, Baylee	6/20/2023	2.7	Review new claim support documents for assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/20/2023	0.8	Verify new claim and support documents for assertions beyond account balance.
Kinealy, Paul	6/20/2023	0.7	Research K&E inquiry re various claim estimates.
Pogorzelski, Jon	6/20/2023	0.7	Evaluate filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Vitols, Lauren	6/20/2023	2.9	Check proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/20/2023	0.4	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Vitols, Lauren	6/20/2023	1.8	Review proof of claim documents to verify basis of claims do not include any misspellings or typos.
Vitols, Lauren	6/20/2023	1.9	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/20/2023	1.2	Confirm claimant basis logged against Stretto basis.
Wadzita, Brent	6/20/2023	1.8	Review updated claims summary analysis by claim type and identify claims for modify objections.
Allison, Roger	6/21/2023	1.7	Analyze Stretto register re: updates to the master claims database.
Allison, Roger	6/21/2023	2.7	Perform additional claims analysis re: estimation updates.
Bixler, Holden	6/21/2023	0.7	Correspond with A&M team re: next steps on various open items per call with L. Workman (CEL).
Bixler, Holden	6/21/2023	0.7	Confer with L. Workman (CEL) re: status of various open items related to claims, Plan and solicitation.
Bixler, Holden	6/21/2023	0.6	Review Plan re: admin claims bar date.
Callan, Baylee	6/21/2023	1.5	Verify new claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	1.4	Analyze new claims supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	2.2	Perform analysis of Form 410 proof of claim and support documents for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/21/2023	1.9	Perform analysis of new claim supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	2.3	Perform analysis of new claims and support documents for assertions beyond account balance.
Callan, Baylee	6/21/2023	1.2	Review new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/21/2023	0.5	Check new claim and supporting documents for assertions of wrongful loan liquidation to prepare for objections.
Kinealy, Paul	6/21/2023	0.4	Analyze supplemental customer account data provided by Celsius team and follow up with claims team re same.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	6/21/2023	0.3	Research Celsius inquiries re: various Plan dates.
Kinealy, Paul	6/21/2023	0.4	Analyze updated claims register from Stretto team.
Pogorzelski, Jon	6/21/2023	1.2	Evaluate claims related to customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/21/2023	0.9	Identify updated claims register from stretto to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/21/2023	1.4	Identify updated claims register from stretto to match with scheduled claims for future superseded objections.
Schreiber, Sam	6/21/2023	0.7	Analyze claims data related to creditor recovery analysis.
Vitols, Lauren	6/21/2023	2.2	Review claims and supporting documents to match claims against Schedule F records.
Vitols, Lauren	6/21/2023	2.2	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance; mark those that do as 'incorrect'.
Vitols, Lauren	6/21/2023	1.3	Perform quality review of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/21/2023	2.4	Analyze claim support documentation and schedule F records to verify claims basis do not include assertions beyond account balance.
Wadzita, Brent	6/21/2023	2.1	Analyze claims triage workbook and internal team workstreams to incorporate updates into master claims objection tracker.
Allison, Roger	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Allison, Roger	6/22/2023	1.0	Call with P. Kinealy, B. Wadzita (both A&M) re: claims summary, claim reserves, and disclosure statement.
Allison, Roger	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Bixler, Holden	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Bixler, Holden	6/22/2023	1.4	Review updated claim summary report and provide comments to same.
Callan, Baylee	6/22/2023	2.8	Analyze new claim for assertions of fraud to assist with claims objections.
Callan, Baylee	6/22/2023	2.2	Analyze new claims and support documents to determine amended and surviving claim status.
Callan, Baylee	6/22/2023	2.4	Analyze new claims and supporting documents for assertions of wrongful loan liquidation.
Callan, Baylee	6/22/2023	0.6	Review new claims supporting documents for assertions of wrongful loan liquidation in preparation for objections.
Callan, Baylee	6/22/2023	2.4	Check new claims for assertions of wrongful loan liquidation to prepare for claims objections.

Exhibit E

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/22/2023	1.4	Analyze new claims and support documentation for assertions of fraud in preparation for objections.
Callan, Baylee	6/22/2023	0.9	Review new claims and support documents to determine amended and surviving claim status.
Campagna, Robert	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Dailey, Chuck	6/22/2023	0.9	Review DS open items and recoveries tracker for latest updates.
Dailey, Chuck	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Kinealy, Paul	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Kinealy, Paul	6/22/2023	1.0	Call with R. Allison, B. Wadzita (both A&M) re: claims summary, claim reserves, and disclosure statement.
Pogorzelski, Jon	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Pogorzelski, Jon	6/22/2023	0.7	Process filed claims related to custody accounts to capture key data related to future objections.
Pogorzelski, Jon	6/22/2023	1.3	Prepare analysis of updated claims register from stretto to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/22/2023	1.8	Verify newly filed claims related to account balances to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/22/2023	1.4	Verify claims related to customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	6/22/2023	1.6	Process non-customer claims to triage for future omnibus objections.
Schreiber, Sam	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Vitols, Lauren	6/22/2023	2.1	Check proof of claim and support documents for retail customer claims to verify Schedule F match.
Vitols, Lauren	6/22/2023	2.4	Appointment with R. Allison (A&M) re: upcoming claims processing and outstanding to-dos.
Vitols, Lauren	6/22/2023	1.5	Analyze proof of claim and supporting documents to confirm Schedule F match.
Vitols, Lauren	6/22/2023	2.3	Check claims and supporting documents to confirm Schedule F match.
Wadzita, Brent	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Wadzita, Brent	6/22/2023	0.1	Prepare claims summary and claim reconciliation materials for upcoming discussions.
Wadzita, Brent	6/22/2023	1.0	Call with P. Kinealy, R. Allison (both A&M) re: claims summary, claim reserves, and disclosure statement.

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Allison, Roger	6/23/2023	2.3	Analyze team claim review notes and issues re: updates and resolution.
Allison, Roger	6/23/2023	2.6	Analyze plan of reorganization re: distribution calculations.
Brantley, Chase	6/23/2023	0.2	Call with C. Dailey (A&M) to discuss retail borrower claims.
Callan, Baylee	6/23/2023	2.7	Analyze claims and supporting documents to match claims to Schedule F records.
Callan, Baylee	6/23/2023	2.5	Review support documents for claims to match claims to Schedule F line.
Callan, Baylee	6/23/2023	2.8	Perform analysis of proof of claim to match claims to Schedule F records.
Dailey, Chuck	6/23/2023	0.2	Call with C. Brantley (A&M) to discuss retail borrower claims.
Kinealy, Paul	6/23/2023	0.8	Research additional issues related to plan classing and related potential distributions.
Pogorzelski, Jon	6/23/2023	1.6	Analyze claims associated with customer accounts for claim summary reporting.
Pogorzelski, Jon	6/23/2023	1.4	Reconcile non-customer claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/23/2023	1.1	Process newly filed claims related to account balances to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/23/2023	1.3	Evaluate claims related to customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	6/23/2023	0.9	Prepare analysis of newly filed customer claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/23/2023	1.6	Reconcile filed claims related to custody accounts to reconcile variances with scheduled claims.
Vitols, Lauren	6/23/2023	1.9	Perform analysis of proof of claim for retail customer claims to verify Schedule F match.
Vitols, Lauren	6/23/2023	1.2	Analyze supporting documents for retail customer claims to confirm Schedule F match.
Vitols, Lauren	6/23/2023	1.4	Review proof of claim and support documents for retail customer claims to verify Schedule F match.
Vitols, Lauren	6/23/2023	1.7	Check proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	6/23/2023	2.3	Review Stretto claim documentation against claimant documentation.
Allison, Roger	6/26/2023	0.6	Call between R. Allison, J. Pogorzelski (all A&M) re: claim objection quality control analysis.
Allison, Roger	6/26/2023	0.7	Call with P. Kinealy, B. Wadzita (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	6/26/2023	0.5	Call with A&M team re: claims reconciliation status.
Callan, Baylee	6/26/2023	2.3	Review proof of claim to verify claims basis does not include assertions of wrongful loan liquidation.
Callan, Baylee	6/26/2023	0.7	Preform analysis of claim liability summary to verify all litigation claims captured.
Callan, Baylee	6/26/2023	2.1	Verify claims supporting documentation does not assert wrongful loan liquidation as the basis of the claim.
Callan, Baylee	6/26/2023	1.8	Review claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/26/2023	2.3	Analyze support documents to confirm basis of claims does not include assertions of wrongful loan liquidation.
Kinealy, Paul	6/26/2023	0.7	Call with R. Allison, B. Wadzita (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.
Pogorzelski, Jon	6/26/2023	0.6	Call between R. Allison, J. Pogorzelski (all A&M) re: claim objection quality control analysis.
Pogorzelski, Jon	6/26/2023	1.6	Analyze newly filed claims related to account balances for claim summary reporting.
Pogorzelski, Jon	6/26/2023	0.6	Process claims related to customer accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/26/2023	0.8	Identify newly filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	6/26/2023	0.6	Process newly filed customer claims to capture key data related to future objections.
Pogorzelski, Jon	6/26/2023	1.1	Evaluate non-customer claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/26/2023	1.2	Prepare analysis of claims related to customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/26/2023	1.3	Prepare analysis of newly filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	6/26/2023	1.1	Evaluate newly filed customer claims to reconcile against scheduled claims for future omnibus objections.
Vitols, Lauren	6/26/2023	1.8	Verify proof of claim and support documentation to confirm basis of claims do not show incorrect loan amount.
Vitols, Lauren	6/26/2023	1.6	Perform analysis of proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	6/26/2023	1.8	Review claim support documentation to confirm basis of claims do not include assertions of fraud and if they do, confirm basis matches customer uploaded documents.
Vitols, Lauren	6/26/2023	0.9	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions or words of misrepresentation.
Vitols, Lauren	6/26/2023	2.7	Review claims and support documents to confirm basis of claims does not include assertions of fraud or misrepresentation by Alex Mashinsky.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/26/2023	0.4	Prepare updates to claims register and flag collateral accounts.
Wadzita, Brent	6/26/2023	0.6	Review updated coin reports and convert into USD.
Wadzita, Brent	6/26/2023	0.7	Call with P. Kinealy, R. Allison (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.
Westner, Jack	6/26/2023	2.8	Analyze tax claims to document financial data for claim reconciliation workbooks.
Westner, Jack	6/26/2023	2.4	Create claim reconciliation workbooks for filed tax claims.
Allison, Roger	6/27/2023	1.1	Working sessions with B. Wadzita (A&M) to discuss current state of distribution model.
Allison, Roger	6/27/2023	2.6	Analyze the open claims summary report to adjust expected allowed amounts.
Callan, Baylee	6/27/2023	1.5	Review claim liability summary to verify all litigation claims captured.
Callan, Baylee	6/27/2023	2.6	Analyze claim liability summary to ensure all litigation claims captured.
Callan, Baylee	6/27/2023	2.6	Perform analysis of claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/27/2023	1.8	Analyze claim liability summary and claim support to ensure all litigation claims captured.
Pogorzelski, Jon	6/27/2023	1.2	Prepare analysis of non-customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/27/2023	1.3	Analyze updated claims register from stretto to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/27/2023	1.4	Process filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/27/2023	0.7	Prepare analysis of claims associated with customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/27/2023	0.6	Verify filed claims related to custody accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/27/2023	1.8	Reconcile filed customer claims to analyze differences with scheduled customer claims.
Vitols, Lauren	6/27/2023	1.7	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/27/2023	1.6	Check all supporting documents uploaded by each claimant for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/27/2023	2.6	Confirm claimant basis logged against Stretto basis with no duplication or typos.
Vitols, Lauren	6/27/2023	1.4	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud or incorrect loan amount.
Vitols, Lauren	6/27/2023	0.9	Perform quality check for documents reviewed.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/27/2023	1.1	Working sessions with R. Allison (A&M) to discuss current state of distribution model.
Westner, Jack	6/27/2023	1.4	Update claim reconciliation workbooks for tax claims by leveraging scheduled claim data.
Westner, Jack	6/27/2023	1.9	Evaluate variances between filed claim totals and scheduled claim totals for tax claims.
Allison, Roger	6/28/2023	0.7	Internal meeting with J. Pogorzelski and L. Vitols (both A&M) re: analysis of claim duplicate identification process.
Brantley, Chase	6/28/2023	0.3	Respond to questions from team re: EZ Blockchain claims.
Callan, Baylee	6/28/2023	1.1	Check claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	2.1	Perform comparison of claim liability summary to claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	2.4	Analyze claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	2.7	Compare claim liability summary with claim support to ensure all litigation claims captured.
Pogorzelski, Jon	6/28/2023	0.7	Internal meeting with R. Allison and L. Vitols (both A&M) re: analysis of claim duplicate identification process.
Pogorzelski, Jon	6/28/2023	0.3	Prepare analysis of newly filed customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/28/2023	1.1	Identify filed claims related to earn accounts to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/28/2023	0.8	Verify claims associated with customer accounts to triage for initial review of customer claim matching.
Vitols, Lauren	6/28/2023	2.4	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/28/2023	2.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/28/2023	0.4	Partial participation in internal meeting with R. Allison and J. Pogorzelski (both A&M) re: analysis of claim duplicate identification process.
Vitols, Lauren	6/28/2023	1.9	Submit June DTR to C. Rivera-Rozo (A&M).
Vitols, Lauren	6/28/2023	0.7	Perform analysis of claim documents to verify basis of claims do not include assertions beyond or short of account balance.
Westner, Jack	6/28/2023	1.3	Update claim summaries for tax claims to reflect priority classes.
Allison, Roger	6/29/2023	2.8	Analyze POC support re: QC of claim objections.
Pogorzelski, Jon	6/29/2023	1.1	Identify filed claims related to earn accounts to capture key data related to future objections.
Pogorzelski, Jon	6/29/2023	0.7	Analyze claims related to customer accounts to reconcile against scheduled claims for future omnibus objections.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	6/29/2023	0.9	Analyze claims related to customer accounts to capture key information for future omnibus objections.
Pogorzelski, Jon	6/29/2023	0.9	Process filed claims related to custody accounts to identify for future omnibus objections.
Vitols, Lauren	6/29/2023	1.7	Review claims and supporting documents to match claims to Schedule F records.
Vitols, Lauren	6/29/2023	0.6	Quality check work before submission.
Vitols, Lauren	6/29/2023	2.9	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Vitols, Lauren	6/29/2023	0.6	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/29/2023	2.3	Review all claims against working claims triage list to identify any duplicates.
Wadzita, Brent	6/29/2023	1.1	Analyze claims triage workbook and incorporate updates into master claims objection tracker.
Westner, Jack	6/29/2023	1.1	Update formatting on claim reconciliation workbooks for tax claims.
Pogorzelski, Jon	6/30/2023	1.3	Evaluate newly filed claims related to account balances to capture key data related to future objections.
Pogorzelski, Jon	6/30/2023	0.4	Reconcile filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/30/2023	1.3	Prepare analysis of newly filed claims related to account balances to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/30/2023	0.9	Prepare analysis of claims related to customers with account balances on the platform to triage for future omnibus objections.
Pogorzelski, Jon	6/30/2023	1.2	Process filed claims related to custody accounts for claim summary reporting.
Pogorzelski, Jon	6/30/2023	0.7	Reconcile newly filed customer claims to triage for initial review of customer claim matching.
Westner, Jack	6/30/2023	2.4	Update priority classes for tax claims on claim reconciliation workbooks.
Subtotal		2,796.0	

COMMUNICATION

Professional	Date	Hours	Activity
Allison, Roger	3/1/2023	0.5	Call with H. Bixler and R. Allison (all A&M), and the C Street communications team re: customer claims communications program
Bixler, Holden	3/1/2023	0.4	Review draft GK8 employee communication forwarded by O. Ganot (CEL).
Bixler, Holden	3/1/2023	0.5	Conferences with J. Rubin and A. Acevedo (both C-Street) and R. Allison re: claims objection communications.
Bixler, Holden	3/2/2023	0.4	Correspond with C-Street and Stretto re: customer notice issues.

Exhibit E

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COMMUNICATION

Professional	Date	Hours	Activity
Bixler, Holden	3/5/2023	0.8	Review and provide comments to draft customer FAQ forwarded by C-Street.
Bixler, Holden	3/6/2023	0.3	Review KE comments to draft customer FAQ.
Bixler, Holden	3/8/2023	0.2	Correspond with L. Workman (CEL) re: objection communications planning.
Bixler, Holden	3/9/2023	0.8	Review updated claims FAQ and tweet forwarded by A. Acevedo (C-Street).
Bixler, Holden	3/9/2023	0.5	Confer with C-Street and K&E re: communications planning around claims objections.
Bixler, Holden	3/13/2023	0.7	Provide additional comments to claims objection FAQ and correspond with K&E re: same.
Bixler, Holden	3/22/2023	0.8	Correspond and confer with C-Street and A&M team re: amendment communications talking points.
Bixler, Holden	3/23/2023	0.4	Correspond with D. Latona (K&E) re: amended bar date communications issues.
Bixler, Holden	3/24/2023	0.7	Review notice of amended bar date and correspond with A&M team re: communications issues re: same.
Bixler, Holden	3/25/2023	0.4	Correspond with C-Street re: schedule notice issues; review filed notice re: same.
Bixler, Holden	3/27/2023	0.4	Correspond with C-Street and A&M team re: amendment notice plan.
Bixler, Holden	3/27/2023	0.8	Confer with C-Street and J. Rubin (C-street) re: amended bar date communications.
Bixler, Holden	3/31/2023	0.8	Review and provide comments to bar date FAQ document.
Subtotal		9.4	

CONTRACTS

Professional	Date	Hours	Activity
Bixler, Holden	3/1/2023	0.3	Correspond with A&M team re: mining contracts inquiry.
Kinealy, Paul	3/1/2023	0.3	Research contract rejection inquiry from Celsius operations.
Kinealy, Paul	3/3/2023	0.8	Research mining contract inquiries from D. Latona (K&E).
Bixler, Holden	3/7/2023	0.4	Correspond with A&M team re: contract rejection strategy.
Bixler, Holden	3/8/2023	0.6	Correspond with K&E and A&M teams re: institutional loan inquiry and review MLAs re: same.
Bixler, Holden	3/9/2023	0.7	Correspond with K&E and A&M teams re: loan inquiry.
Brantley, Chase	3/10/2023	0.3	Call with K&E team, Celsius mining team and S. Calvert (A&M) re: contract rejection model 1.

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CONTRACTS

Professional	Date	Hours	Activity
Brantley, Chase	3/10/2023	0.8	Calls with S. Calvert (A&M) re: mining contract rejection models.
Calvert, Sam	3/10/2023	2.1	Creation of damages model for purposes of liquidation sensitivity analysis, vendor 1.
Calvert, Sam	3/10/2023	0.8	Calls with C. Brantley (A&M) re: mining contract rejection models.
Calvert, Sam	3/10/2023	0.3	Call with K&E team, Celsius mining team and C. Brantley (A&M) re: contract rejection model 1.
Calvert, Sam	3/10/2023	0.8	Creation of damages model for purposes of liquidation sensitivity analysis, vendor 2.
Calvert, Sam	3/10/2023	0.4	Updates to mining contract rejection model 1.
Lucas, Emmet	4/4/2023	0.3	Correspond with C. Brantley (A&M) regarding background of GK8 invoicing, assets still held on platform for potential lease rejection.
Lucas, Emmet	4/4/2023	0.2	Correspond with L. Workman (CEL) regarding potential lease rejection with GK8.
Bixler, Holden	4/5/2023	0.3	Correspond with A&M and K&E teams re: GK8 contract issues.
Kinealy, Paul	4/5/2023	0.9	Research potential contract rejections and follow up with Celsius operations and K&E re: same.
Lucas, Emmet	4/5/2023	0.6	Prepare communications to C. Ferraro (CEL), K&E regarding GK8 invoices received, intent to reject contract.
Lucas, Emmet	4/5/2023	0.2	Correspond with P. Kinealy (A&M) regarding GK8 invoice issues, potential lease rejection.
Bixler, Holden	4/10/2023	0.3	Correspond wit K&E re: contract rejection issues.
Kinealy, Paul	4/11/2023	0.4	Research contract inquiry from K&E team and advise re: same.
Calvert, Sam	4/12/2023	1.6	Revisions to damages model for mining vendor 1.
Brantley, Chase	4/13/2023	1.0	Call with W&C, M3, K&E, Centerview, PWP and S. Schreiber, A. Ciriello, C. Dailey (A&M) to discuss Core Scientific contract.
Ciriello, Andrew	4/13/2023	1.0	Call with W&C, M3, K&E, Centerview, PWP and S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss Core Scientific contract.
Dailey, Chuck	4/13/2023	1.0	Call with W&C, M3, K&E, Centerview, PWP and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss Core Scientific contract.
Schreiber, Sam	4/13/2023	1.0	Call with W&C, M3, K&E, Centerview, PWP and C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss Core Scientific contract.
Kinealy, Paul	4/19/2023	0.8	Analyze supplemental contracts for rejection and follow up with Celsius and K&E teams re: same.
Kinealy, Paul	4/20/2023	0.4	Research issues related to contract rejection and follow up with K&E team re: same.
Kinealy, Paul	5/1/2023	0.3	Analyze materials related to GK8 invoices.

Exhibit E

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CONTRACTS

Professional	Date	Hours	Activity
Kinealy, Paul	5/1/2023	0.6	Analyze additional contracts for potential rejection and prepare related materials for K&E.
Lucas, Emmet	5/1/2023	0.4	Analyze GK8 license agreement to understand rejection possibilities of AUM fee.
Kinealy, Paul	5/4/2023	0.4	Research supplemental data regarding lease rejection claims.
Kinealy, Paul	5/4/2023	0.4	Research GK8 contract and invoice issues and follow up with K&E re: same.
Kinealy, Paul	5/4/2023	0.4	Call with L. Workman and B. Airey (Celsius) re: lease rejection claims.
Kinealy, Paul	5/5/2023	1.2	Analyze issues related to certain potential contract rejections and follow up with Celsius operations re: same.
Kinealy, Paul	5/9/2023	1.0	Analyze additional contracts for potential rejection.
Kinealy, Paul	5/10/2023	0.8	Analyze supplemental data re: lease rejection amounts and follow up with Celsius re: same.
Kinealy, Paul	5/12/2023	0.6	Finalize additional contract rejections and related data and prepare rejection exhibits for K&E.
Kinealy, Paul	5/12/2023	0.2	Advise UCC team re rationale for recent contract rejections and follow up re same.
Kinealy, Paul	5/15/2023	0.4	Analyze additional data provided by counsel to certain landlords regarding their rejection damages.
Lucas, Emmet	5/15/2023	0.2	Correspond with P. Kinealy (A&M) regarding updated status of lease rejection on GK8 contract.
Kinealy, Paul	5/17/2023	0.6	Research additional contract presented for potential rejection and prepare support materials for K&E.
Kinealy, Paul	5/18/2023	0.7	Research contract rejection and related hardware return issues and follow up with Celsius operations re: same.
Lucas, Emmet	5/18/2023	0.2	Correspond with P. Kinealy (A&M), L. Workman (CEL) regarding next steps in GK8 contract rejection process.
Kinealy, Paul	5/19/2023	0.2	Follow up with K&E team re: certain contract rejection issues and advise re: same.
Kinealy, Paul	5/22/2023	1.1	Research contracts request from K&E re: various agreements and supporting documentation.
Kinealy, Paul	5/22/2023	0.3	Analyze updated contract rejection support from K&E team and advise Celsius operations re: same.
Kinealy, Paul	5/23/2023	0.4	Research additional contracts requested by K&E and follow up with contracts team re: same.
Kinealy, Paul	5/25/2023	0.2	Revise master contract and lease rejection tracker and provide to Celsius team.
Subtotal		29.2	

COURT HEARINGS

Professional	Date	Hours	Activity
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COURT HEARINGS

Professional	Date	Hours	Activity
Schreiber, Sam	3/9/2023	1.4	Review Court opinion regarding Series B litigation.
Campagna, Robert	3/21/2023	0.6	Participate in Celsius court hearing.
Campagna, Robert	3/23/2023	1.7	Participate in court hearing related to bidding protections.
Campagna, Robert	5/16/2023	1.3	Review and comment on draft business update for court and associated presentation.
Schreiber, Sam	5/16/2023	0.9	Review opening statement slides for omnibus hearing.
Schreiber, Sam	5/16/2023	0.3	Review draft script related to mining, operational and cash updates for hearing.
Campagna, Robert	5/17/2023	0.7	Participate on zoom Court hearing.
Campagna, Robert	5/19/2023	0.3	Participate in on the record auction update.
Schreiber, Sam	6/27/2023	2.4	Continue preparing for potential testimony related to BRIC motion.
Schreiber, Sam	6/27/2023	1.4	Review BRIC qualifications materials in advance of testimony.
Schreiber, Sam	6/27/2023	2.9	Prepare for potential testimony related to BRIC motion.
Schreiber, Sam	6/27/2023	0.4	Follow up call with K&E to discuss potential direct testimony.
Schreiber, Sam	6/27/2023	0.8	Call with K&E litigation team to prepare for potential testimony.
Schreiber, Sam	6/28/2023	0.6	Attend testimony preparation session with K&E in advance of hearing.
Schreiber, Sam	6/28/2023	2.2	Review final preparation materials in advance of hearing and potential testimony.
Schreiber, Sam	6/28/2023	3.0	Attend Omnibus Hearing in anticipation of being called as a witness.
Subtotal		20.9	

DATA MANAGEMENT

Professional	Date	Hours	Activity
San Luis, Ana	3/1/2023	1.9	Analyze and investigate CEL trading activities.
San Luis, Ana	3/1/2023	2.7	Examine preliminary CEL token trading volume reports.
San Luis, Ana	3/1/2023	2.4	Analyze and investigate post-petition deposits per K&E request.
Tilsner, Jeremy	3/1/2023	1.9	Review most recent iteration of custody eligibility script and output for quality control.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	3/1/2023	1.6	Perform initial inquiry into location, format, and completeness of Celsius trading of CEL tokens on external exchanges and other venues.
Tilsner, Jeremy	3/1/2023	0.3	Check accuracy of CEL trading volume trading summary and deliverable.
Tilsner, Jeremy	3/1/2023	1.3	Review analysis of post-petition deposits in preparation for settlement distributions.
Wang, Gege	3/1/2023	2.8	Query Snowflake databases re summarizing CEL token trading volume.
Wang, Gege	3/1/2023	2.7	Query Snowflake database re compiling post-petition depositing users summary per K&E request.
Wang, Gege	3/1/2023	2.1	Query data tables re identifying CEL trading activities.
San Luis, Ana	3/2/2023	2.6	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #14.
San Luis, Ana	3/2/2023	1.8	Examine and prepare post-petition transfers analysis and preference exposure per K&E request.
San Luis, Ana	3/2/2023	1.9	Examine and summarize CEL tokens given to customers as interest payments.
Tilsner, Jeremy	3/2/2023	2.1	Review responses and data for most recent set of Custody Eligibility customer inquiries.
Tilsner, Jeremy	3/2/2023	1.6	Extract and assemble data to determine the extent to which CEL tokens were provided to customers as interest payments.
Tilsner, Jeremy	3/2/2023	2.1	Perform analysis comparing potential preference transactions with users' post petition withdrawals.
Wang, Gege	3/2/2023	2.3	Query balance entries table re compiling summary re CEL tokens given to customers as interest payments.
Wang, Gege	3/2/2023	2.6	Custody user coin balance query re reconciliation with Schedule F per user inquiry.
Wang, Gege	3/2/2023	2.2	Query custody accounts eligible withdrawal balances re responding to user inquiries.
Wang, Gege	3/2/2023	2.4	Query balance entries table re pulling post-petition transfers and user's corresponding preference exposure per K&E request.
San Luis, Ana	3/3/2023	1.8	Analyze and compile post-petition transfer summary by coin by product/account type.
San Luis, Ana	3/3/2023	1.6	Examine and summarize CEL token referral/referee rewards and bonus tokens.
San Luis, Ana	3/3/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #15.
Tilsner, Jeremy	3/3/2023	1.4	Compile and summarize data related to the use of CEL tokens as rewards or incentives for Celsius customers.
Tilsner, Jeremy	3/3/2023	1.0	Research location and suitability of user notes field for use in analysis of potentially fraudulent customer accounts.
Tilsner, Jeremy	3/3/2023	2.1	Perform preliminary reconciliation of initial Schedule F data extracts to raw, underlying data in backoffice.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	3/3/2023	2.9	Query Snowflake database re compiling interest and rewards (respectively) paid in CEL token to users.
Wang, Gege	3/3/2023	2.7	Compile summary data regarding post-petition transfer by coin by product/account type.
Wang, Gege	3/3/2023	2.8	Query custody user transaction history re responding to user inquiries.
Wang, Gege	3/3/2023	2.2	Query balance entries table re compiling summary re CEL tokens given to customers as bonus tokens or rewards.
Ciriello, Andrew	3/6/2023	0.4	Correspond with A&M data team regarding OTC trading data
Ciriello, Andrew	3/6/2023	0.3	Call with J. Tilsner (A&M) to discuss OTC CEL trading data
San Luis, Ana	3/6/2023	1.9	Examine and QC updates to user and coin summary of custody withdrawal eligible users by product and by jurisdiction.
San Luis, Ana	3/6/2023	2.3	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #15.
San Luis, Ana	3/6/2023	2.4	Examine and prepare additional fraudulent account analysis related to suspended user accounts.
San Luis, Ana	3/6/2023	2.1	Perform independent QA of preliminary custody withdrawals dashboards for legal and exco dashboards.
San Luis, Ana	3/6/2023	1.8	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for client support and legal dashboards.
Tilsner, Jeremy	3/6/2023	2.2	Extract and compile data transactional history and balances to respond to Custody Settlement user inquiry.
Tilsner, Jeremy	3/6/2023	1.2	Perform analysis of post-petition transfers in order to evaluate potential for avoidance actions.
Tilsner, Jeremy	3/6/2023	0.3	Call with J. Tilsner, A. Ciriello (A&M) to discuss OTC CEL trading data.
Tilsner, Jeremy	3/6/2023	2.9	Assess company records related to exchange- and DeFi-based trading / buybacks of CEL tokens on open market.
Wang, Gege	3/6/2023	2.3	Query custody user eligible balances and corresponding transaction history per user and K&E request.
Wang, Gege	3/6/2023	2.4	Data query and pull transactional level details of post-petition transfers per K&E request.
Ciriello, Andrew	3/7/2023	0.2	Correspond with Celsius data team regarding UCC and internal data requests related to loan agreements
San Luis, Ana	3/7/2023	2.4	Examine and summarize loan liquidations during the 90-day pre-petition period.
San Luis, Ana	3/7/2023	1.8	Analyze and examine user coin balances for Schedule F reconciliation for ad hoc users.
San Luis, Ana	3/7/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #16.
Tilsner, Jeremy	3/7/2023	0.7	Perform research in to exchange trading undertaken by Celsius prior to bankruptcy.

Exhibit E

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	3/7/2023	0.9	Investigate and summarize information related to the liquidation of loans during the preference period.
Tilsner, Jeremy	3/7/2023	1.1	Review and update loan liquidation analysis at the request of counsel.
Wang, Gege	3/7/2023	2.3	Custody user coin balance query re reconciliation with Schedule F for ad hoc users.
Wang, Gege	3/7/2023	2.8	Query Snowflake loan database re compiling loan liquidation information during the 90-day pre-petition period.
San Luis, Ana	3/8/2023	1.8	Analyze and investigate balance entries related to loans liquidated during the preference period.
San Luis, Ana	3/8/2023	2.1	Analyze and examine transaction history for return of customers' loan collateral.
San Luis, Ana	3/8/2023	1.9	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #16.
San Luis, Ana	3/8/2023	1.9	Examine and prepare preliminary summary reports for Schedule F reconciliation.
Tilsner, Jeremy	3/8/2023	2.2	Analyze the dollar volume and number of loans liquidated during preference period at request of bidder.
Tilsner, Jeremy	3/8/2023	2.2	Investigate the transactional patterns of users whose collateral was returned to their accounts in the preference period.
Tilsner, Jeremy	3/8/2023	2.9	Review and QC responses to open batch of user inquiries in re Custody withdrawal eligibility.
Wang, Gege	3/8/2023	1.8	Query Custody withdrawal eligible balances per ad hoc user inquiries.
Wang, Gege	3/8/2023	2.4	Query Snowflake balance entries re identifying loans liquidated during the preference period.
Wang, Gege	3/8/2023	2.6	Query balance entries re evaluating user custody withdrawal eligibility with transaction history per ad hoc user requests through K&E.
Wang, Gege	3/8/2023	2.9	Query loan customers' transaction histories re loan collateral returns tracing.
San Luis, Ana	3/9/2023	1.7	Examine and prepare summary of loan collateral activity for loan users by account/product type.
San Luis, Ana	3/9/2023	1.3	Examine balance entries and summarize weekly CEL token interest payments.
San Luis, Ana	3/9/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #17.
Tilsner, Jeremy	3/9/2023	2.5	Coordinate with Company regarding data access issues and malformed entries found in data warehouse.
Tilsner, Jeremy	3/9/2023	0.8	Assist company in research of historical transaction activity for certain high-profile account holders.
Tilsner, Jeremy	3/9/2023	2.2	Assess impact of improperly applied manual adjustments to Schedule F data resulting from promotional awards to Celsius users.
Wang, Gege	3/9/2023	2.7	Query balance entries re summarizing CEL token given to customer accounts as interest payments every week.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	3/9/2023	2.4	Trace outgoing and incoming loan collaterals for loan users by account/product type.
Wang, Gege	3/9/2023	2.4	Ad hoc users' transaction level data pull and balance calculations per company request.
San Luis, Ana	3/10/2023	2.4	Analyze and examine exchange trading data reports and data tables related to CEL token trades.
San Luis, Ana	3/10/2023	1.9	Analyze and investigate Fireblocks data regarding non-retail transactions post-petition.
San Luis, Ana	3/10/2023	2.2	Examine and summarize CEL token weekly trading activities.
Tilsner, Jeremy	3/10/2023	2.8	Research location, status, and format of historical exchange trading data stored in Snowflake data warehouse.
Tilsner, Jeremy	3/10/2023	1.2	Evaluate impact of Schedule F flaw on withdrawal eligibility of Custody account holder that reached out to K&E
Tilsner, Jeremy	3/10/2023	1.7	Analyze and summarize historical proprietary exchange trading performed by Celsius finance.
Tilsner, Jeremy	3/10/2023	2.2	Review status of fraudulent accounts analysis.
Wang, Gege	3/10/2023	2.7	Query Fireblocks data regarding non-retail transaction data pull for the post-petition period.
Wang, Gege	3/10/2023	2.8	Query exchange data re compiling CEL token weekly trading activities.
Wang, Gege	3/10/2023	2.9	Query Snowflake exchange trading data re identify data tables related to CEL token trading.
San Luis, Ana	3/13/2023	2.2	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #17.
San Luis, Ana	3/13/2023	1.8	Examine loan collateral returns across Earn and Custody accounts.
San Luis, Ana	3/13/2023	1.9	Analyze and investigate inbound/incoming non-retail transactions for the post-petition period.
San Luis, Ana	3/13/2023	1.9	Analyze and trace transactions in exchange-related databases, and prepare weekly summary of CEL tokens purchased and sold.
Tilsner, Jeremy	3/13/2023	2.4	Aggregate weekly sales and purchases of CEL token on external crypto exchanges and defi protocols.
Tilsner, Jeremy	3/13/2023	2.0	Review deliverables related to the extraction of data for non-retail transactions that took place subsequent to the filing of bankruptcy.
Wang, Gege	3/13/2023	2.8	Transactional level data pull regarding inbound/incoming non-retail transactions for the post-petition period.
Wang, Gege	3/13/2023	2.9	Summarize CEL tokens purchased and sold each week by tracing transactions in exchange databases.
Wang, Gege	3/13/2023	2.8	Loan collateral return tracing across users Earn and Custody accounts.
San Luis, Ana	3/14/2023	2.1	Examine summary of weekly CEL tokens awarded to customers as promo code awards.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
San Luis, Ana	3/14/2023	2.2	Examine summary of weekly CEL tokens awarded to customers as bonus tokens.
San Luis, Ana	3/14/2023	2.6	Analyze and investigate users suspended by Celsius compliance team due to KYC failures regarding claim rejections.
San Luis, Ana	3/14/2023	2.3	Analyze and investigate users suspended by Celsius compliance team due to OFAC country associations regarding claim rejections.
Tilsner, Jeremy	3/14/2023	1.9	Assemble and analyze accounts that failed KYC from company systems for claims objections.
Tilsner, Jeremy	3/14/2023	2.4	Analyze patters in the awarding of CEL tokens to customers resulting from promotional codes.
Tilsner, Jeremy	3/14/2023	1.8	Review accounts suspended due to OFAC issues in support of fraudulent account analysis for potential claims objections.
Wang, Gege	3/14/2023	2.7	Compile list of users suspended by Celsius compliance team due to KYC failures regarding claim rejections.
Wang, Gege	3/14/2023	2.4	Compile list of users suspended by Celsius compliance team due to OFAC country associations regarding claim rejections.
Wang, Gege	3/14/2023	2.3	Query Snowflake databases re compiling summary of weekly CEL tokens awarded to customers as bonus tokens.
Wang, Gege	3/14/2023	2.1	Query Snowflake databases re compiling summary of weekly CEL tokens awarded to customers as promo code awards.
San Luis, Ana	3/15/2023	2.1	Examine deFi data, Liquid, and other exchanges to identify and summarize CEL purchase activity.
San Luis, Ana	3/15/2023	2.2	Analyze and examine custody transaction level detail for users in the Custody settlement cohort.
San Luis, Ana	3/15/2023	2.3	Analyze and investigate data tables related to various versions of terms of use and corresponding user account balances.
San Luis, Ana	3/15/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #18.
Tilsner, Jeremy	3/15/2023	3.0	Perform research to understand how different versions and types of "Terms of Use" applied to customer account types and gather background on where those terms of use are stored.
Tilsner, Jeremy	3/15/2023	2.8	Extract updated Custody eligibility list based on 100% of available coin in preparation for Phase II Custody settlement.
Wang, Gege	3/15/2023	2.6	Query data tables regarding user signage of various versions of terms of use and corresponding account balances.
Wang, Gege	3/15/2023	2.4	Query custody user transaction history details and eligible withdrawal balances per user requests.
Wang, Gege	3/15/2023	2.6	Query custody transaction level detail re identifying users in the Custody settlement cohort.
San Luis, Ana	3/16/2023	2.4	Examine manual adjustments data, Huobi, and other exchanges to identify and summarize CEL purchase activity.
San Luis, Ana	3/16/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #19.
San Luis, Ana	3/16/2023	2.1	Examine and prepare additional fraudulent account analysis related to users suspended by Celsius compliance team.

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Tilsner, Jeremy	3/16/2023	2.5	Prepare user balance and transaction data for potential Custody amendment following balance reductions due to customer withdrawals.
Tilsner, Jeremy	3/16/2023	1.7	Perform quality control checks on customer jurisdiction dashboard created at the request of Celsius product team.
Tilsner, Jeremy	3/16/2023	1.7	Review and respond to new back of Custody Eligibility user inquiries provided by Counsel.
Wang, Gege	3/16/2023	2.8	Query data tables regarding user signage of various versions of terms of use and corresponding loan collaterals.
Wang, Gege	3/16/2023	2.4	Compile list of users suspended by Celsius compliance team due to identified fraudulent activities regarding claim rejections.
San Luis, Ana	3/17/2023	1.9	Examine preliminary user account petition balance updates for Schedule F adjustments.
San Luis, Ana	3/17/2023	2.6	Analyze and verify Schedule F balance updates related to promo code award corrections.
San Luis, Ana	3/17/2023	1.9	Examine transaction history queries related to promo code awards for ad hoc group of customers.
San Luis, Ana	3/17/2023	2.4	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #19.
Tilsner, Jeremy	3/17/2023	2.0	Craft and edit description of trends in CEL transactional data and responses to creditor inquiries.
Tilsner, Jeremy	3/17/2023	2.3	Review weekly summary of CEL trading, interest payments, and reward payments in order to compare CEL inflows to outflows from 2018 to 2023.
Tilsner, Jeremy	3/17/2023	2.0	Consolidate and perform accuracy checks on SOFA updates related to promotional code accounting issues.
Tilsner, Jeremy	3/17/2023	1.3	Initiate investigation into collateral potentially misplaced from Celsius Earn to Custody accounts.
Wang, Gege	3/17/2023	2.6	Query transaction histories regarding promo code award for ad hoc group of customers.
Wang, Gege	3/17/2023	2.4	Preparation of user/coin petition balance updates for user accounts re Schedule F adjustments.
Wang, Gege	3/17/2023	2.8	Identify and verify Schedule F user balance updates in related to promo code award corrections.
Wang, Gege	3/17/2023	2.2	Query balance entries re reconciling user custody withdrawal eligibility with transaction history per ad hoc user requests through K&E.
San Luis, Ana	3/18/2023	2.6	Examine deFi, manual adjustments data, Liquid, Huobi, and other exchanges to identify and summarize CEL purchase activity.
San Luis, Ana	3/20/2023	1.8	Investigate and prepare responses to CEL trade motion follow-ups.
San Luis, Ana	3/20/2023	2.4	Examine user coin balance updates across account types regarding promo code award corrections.
San Luis, Ana	3/20/2023	2.2	Analyze and summarize custody withdrawal user transaction history per K&E request.

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San Luis, Ana	3/20/2023	2.3	Examine updates to jurisdictions, total coin amounts, and total eligible USD for custody withdrawal eligible users by country/state.
Tilsner, Jeremy	3/20/2023	2.4	Review disclosure statement plan to identify potential areas of attention for Company data or systems.
Tilsner, Jeremy	3/20/2023	2.8	Perform ad hoc customer activity and balance extraction and aggregation at the request of counsel.
Tilsner, Jeremy	3/20/2023	1.0	Review draft dashboard breaking out customer, balances, and transactional activity by jurisdiction and other dimensions.
Tilsner, Jeremy	3/20/2023	1.5	Perform ad hoc account activity extraction at request of Celsius management.
Wang, Gege	3/20/2023	2.9	Query Snowflake databases regarding compiling summaries of accounts by jurisdiction and coin type.
Wang, Gege	3/20/2023	2.8	Compile user coin balance updates across account types regarding promo code award corrections.
Wang, Gege	3/20/2023	2.6	Custody withdrawal user transaction history pull per K&E request.
San Luis, Ana	3/21/2023	2.7	Examine and prepare summary of non-retail Fireblocks transactions post-petition.
San Luis, Ana	3/21/2023	2.8	Analyze and investigate loan collateral returns across Earn and Custody accounts.
San Luis, Ana	3/21/2023	2.8	Analyze and examine custody transactions to identify users eligible for custody settlement.
San Luis, Ana	3/21/2023	1.1	Investigate and prepare additional responses to CEL trade motion follow-ups.
Tilsner, Jeremy	3/21/2023	1.7	Review dates, milestones, and upcoming deliverables / data extracts necessary for additional Custody crypto distributions.
Tilsner, Jeremy	3/21/2023	0.7	Assess updated analysis of CEL buying and selling on external exchanges related to creditor request.
Tilsner, Jeremy	3/21/2023	1.9	Review adjustments to user transactions resulting from incorrectly applied promotional codes
Tilsner, Jeremy	3/21/2023	2.9	Analyze customer eligibility and eligible amounts Phase II of Custody settlement.
Tilsner, Jeremy	3/21/2023	1.2	Integrate promotional code adjustments into user balance data for Schedule F amendments
Wang, Gege	3/21/2023	2.3	Query custody transaction level detail re identifying users that are eligible for the upcoming Custody settlement.
Wang, Gege	3/21/2023	2.6	Compile summary related to overall coin amounts and corresponding USD amounts by customers' product and coin type.
Wang, Gege	3/21/2023	2.2	Compile summary related to overall coin amounts and corresponding USD amounts by customers' jurisdiction and coin type.
Wang, Gege	3/21/2023	2.4	Query Snowflake database regarding identify remaining Custody users for eligible custody withdrawals.
San Luis, Ana	3/22/2023	1.8	Examine and evaluate account balances as of the petition for Earn creditors potentially within the Convenience class.

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Professional	Date	Hours	Activity
San Luis, Ana	3/22/2023	1.7	Examine preliminary list of users that eligible to opt into the Custody Settlement.
San Luis, Ana	3/22/2023	2.2	Analyze and examine custody transactions related to remaining Custody users for eligible custody withdrawals.
San Luis, Ana	3/22/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #20.
Tilsner, Jeremy	3/22/2023	1.4	Segment customer base by likely creditor class category and calculate balances by category.
Tilsner, Jeremy	3/22/2023	3.0	Analyze population of users eligible to withdraw coins based on details of Custody settlement, taking into account full account balance and gas fees.
Tilsner, Jeremy	3/22/2023	0.8	Review and QC responses to most recent batch of user Custody withdrawal user inquiries.
Wang, Gege	3/22/2023	2.9	Identify Earn creditors that potentially fall into the Convenience class by evaluating account balances as of the Petition.
Wang, Gege	3/22/2023	2.6	Transactional level data pull and eligibility reconciliation re withdrawal related user inquiries.
Wang, Gege	3/22/2023	2.5	Compile list of users that are eligible to opt into the Custody Settlement.
San Luis, Ana	3/23/2023	1.7	Examine and QC customer segmentation dashboard summaries and corresponding coin amounts and USD values as of the present date.
San Luis, Ana	3/23/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #21.
San Luis, Ana	3/23/2023	2.8	Analyze and investigate users suspended by Celsius to identify fraudulent activity.
San Luis, Ana	3/23/2023	1.4	Examine and QC customer segmentation dashboard summaries and corresponding coin amounts and USD values as of the petition.
Tilsner, Jeremy	3/23/2023	1.9	Identify and consolidate list of unsupported coins along with corresponding balances and USD values for technical Withhold analysis.
Tilsner, Jeremy	3/23/2023	2.8	Review and update report depicting customer segments by state and jurisdiction, including customer counts and likely creditor class.
Tilsner, Jeremy	3/23/2023	1.5	Update analysis regarding potentially fraudulent accounts for claims objections based on input from Celsius compliance.
Wang, Gege	3/23/2023	2.6	Transactional level data pull per ad hoc user requests through K&E regarding user withdrawal eligibilities.
Wang, Gege	3/23/2023	2.3	Dashboard regarding customer segmentation summaries and corresponding coin amounts and USD values as of the Petition.
Wang, Gege	3/23/2023	2.6	Dashboard regarding customer segmentation summaries and corresponding coin amounts and USD values as of the present state.
San Luis, Ana	3/24/2023	2.4	Examine and investigate collateral activity at loan initiation and refunded back to user's account at loan closure/liquidation.
San Luis, Ana	3/24/2023	1.8	Examine list of unsupported coins prepared by Celsius.
San Luis, Ana	3/24/2023	2.6	Examine and QC summary statistics for Earn creditors eligible/ineligible for the Convenience class.

Exhibit E

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	3/24/2023	2.3	Research and summarize account suspensions due to KYC, OFAC, and other regulatory issues for potential claims objections.
Tilsner, Jeremy	3/24/2023	2.6	Execute data extraction and aggregation for ad hoc group of customers in response to Company management request.
Tilsner, Jeremy	3/24/2023	1.5	Perform collateral tracing exercise to estimate volume and impact of mismatched loan collateral issue and potential effect on Custody withdrawal eligibility.
Wang, Gege	3/24/2023	2.9	Trace loan collaterals related transactions - collateral coming out of user's account at loan initiation and refunded back to user's account at loan closure/liquidation.
Wang, Gege	3/24/2023	2.6	Ad hoc user transaction history data pull per Celsius request.
Wang, Gege	3/24/2023	2.8	Compile summary statistics on Earn creditors in the Convenience class vs. not in the Convenience class.
San Luis, Ana	3/27/2023	2.3	Analyze and investigate customer counts by country and state per Celsius request.
San Luis, Ana	3/27/2023	1.8	Examine and prepare dashboard updates regarding customer segmentation per Celsius request.
San Luis, Ana	3/27/2023	2.7	Examine and prepare updated Custody withdrawal schedule for full 100% amounts with transaction fees incorporated.
Wang, Gege	3/27/2023	2.8	Prepare dashboard regarding customer segmentation per Celsius request.
Wang, Gege	3/27/2023	2.8	Preparation of Custody withdrawal schedule with transaction fee incorporated to determine asset sufficiency for withdrawals.
Wang, Gege	3/27/2023	2.9	Compiling customer counts summary by user's country and state per Celsius request.
San Luis, Ana	3/28/2023	1.8	Examine data provided by Celsius regulatory/compliance team of suspended accounts due to KYC failures.
San Luis, Ana	3/28/2023	1.7	Further examine and investigate collateral activity at loan initiation and refunded back to user's account at loan closure/liquidation.
San Luis, Ana	3/28/2023	1.4	Examine transactional level detailed data provided by Celsius data team regarding withheld coins that were not technically supported by the platform.
Wang, Gege	3/28/2023	2.6	Query transactional level detailed data provided by Celsius data team regarding withheld coins that were not technically supported by the platform.
Wang, Gege	3/28/2023	2.7	Query data provided by Celsius regulatory/compliance team of suspended accounts due to KYC failures regarding potential claims rejections.
Wang, Gege	3/28/2023	2.5	Transaction level data pull and user assets withdrawal eligibilities query re custody user inquiries.
San Luis, Ana	3/29/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #22.
San Luis, Ana	3/29/2023	1.4	Analyze and investigate return of loan collateral across Earn and Custody accounts.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	3/29/2023	2.6	Query data provided by Celsius regulatory/compliance team of suspended accounts due to blacklisting regarding potential claims rejections.
San Luis, Ana	3/30/2023	2.6	Analyze data for accounts suspended due to OFAC country associations provided by Celsius regulatory team.
San Luis, Ana	3/30/2023	2.3	Examine summary provided by Celsius data team regarding withheld coins that were not technically supported by the platform.
Wang, Gege	3/30/2023	2.7	Query data provided by Celsius regulatory/compliance team of suspended accounts due to OFAC country associations regarding potential claims rejections.
Wang, Gege	3/30/2023	2.7	Query summary data provided by Celsius data team regarding withheld coins that were not technically supported by the platform.
San Luis, Ana	3/31/2023	1.9	Examine and QC updated Custody eligibility withdrawal schedule with 100% of the eligible custody balances.
San Luis, Ana	3/31/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #23.
Wang, Gege	3/31/2023	2.8	Preparation of updated Custody eligibility withdrawal schedule with 100% of the eligible custody balances.
Wang, Gege	3/31/2023	2.9	Query Snowflake databases re compiling updated Custody withdrawal schedule.
San Luis, Ana	4/3/2023	1.6	Examine preliminary analysis summary of loan collateral returns across accounts.
San Luis, Ana	4/3/2023	1.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #24, including account suspensions and custody eligibility.
San Luis, Ana	4/3/2023	1.7	Examine calculations for updated Custody eligibility withdrawal schedule with 100% of the eligible custody balances.
San Luis, Ana	4/3/2023	1.8	Prepare updates to customer segmentation dashboard summaries, coin amounts, and USD values.
Tilsner, Jeremy	4/3/2023	2.7	Research and analysis related to Custody user inquiries on eligibility shared by counsel.
Tilsner, Jeremy	4/3/2023	2.3	Analyze volume of unsupported coins received by Celsius and work on plan for return to users.
Tilsner, Jeremy	4/3/2023	1.9	Review project status and update progress presentation.
Wang, Gege	4/3/2023	2.7	Query Snowflake databases re creating customer segmentation (live updated) dashboards per Celsius request.
Wang, Gege	4/3/2023	2.4	Query Snowflake database pulling ad hoc users' transaction history per users' request.
Wang, Gege	4/3/2023	2.9	Query Snowflake databases re creating customer segmentation (as of the Petition) dashboards per Celsius request.
San Luis, Ana	4/4/2023	2.6	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #25, including requests for detailed transaction history.
San Luis, Ana	4/4/2023	1.9	Analyze and investigate suspended accounts and updates made by Celsius Compliance team to account statuses.

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San Luis, Ana	4/4/2023	1.8	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #24.
Tilsner, Jeremy	4/4/2023	2.1	Investigate customers with balances of 0 for second phase of Custody eligibility withdrawals per Custody settlement.
Tilsner, Jeremy	4/4/2023	2.2	Review status and plan coming approach for return of funds for unsupported coins.
Tilsner, Jeremy	4/4/2023	1.6	Extract and analyze transactional history in response to Celsius customer inquiries.
Tilsner, Jeremy	4/4/2023	1.1	Review and update potentially fraudulent accounts analysis to include refreshed list of user IDs provided by CEL compliance.
Wang, Gege	4/4/2023	2.8	Query custody withdrawal transactional level details re compiling total withdrawn amount by day by coin.
Wang, Gege	4/4/2023	2.6	Query Custody withdrawal eligibility schedule and users' transaction history re Custody withdrawal user inquiries.
Wang, Gege	4/4/2023	2.9	Query custody eligibility and withdrawal transactional level details re compiling remaining eligible balances by coin.
San Luis, Ana	4/5/2023	1.3	Examine and verify list of additional Custody users requiring re-KYC.
San Luis, Ana	4/5/2023	1.4	Analyze and investigate users with accounts who have never transacted on the platform.
San Luis, Ana	4/5/2023	1.7	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #25.
Tilsner, Jeremy	4/5/2023	1.3	Extract and assess transaction history of certain insiders for investigation requested by Celsius management.
Tilsner, Jeremy	4/5/2023	2.1	Verify information related to lending program for draft disclosure statement, as requested by counsel.
Tilsner, Jeremy	4/5/2023	0.9	Investigate potentially fraudulent accounts related to abuse of Celsius referral rewards program.
Wang, Gege	4/5/2023	2.5	User status and corresponding notes data pull re fraudulent account analysis.
Wang, Gege	4/5/2023	2.8	Preparation of list of additional Custody users that need to go through the re-KYC process.
Wang, Gege	4/5/2023	2.7	Identifications of the users that have registered for an account but have never transacted on the platform.
San Luis, Ana	4/6/2023	1.8	Analyze and examine preliminary summary of custody withdrawal transactions by day by coin through the end of March.
San Luis, Ana	4/6/2023	1.6	Examine updates to list of unsupported coins prepared by Celsius.
San Luis, Ana	4/6/2023	1.9	Examine and QC summary of post-petition transactions and impacts to user account balances.
San Luis, Ana	4/6/2023	1.9	Analyze and investigate loan collateral activity at loan initiation and at loan closure/liquidation across Earn and Custody accounts.
Tilsner, Jeremy	4/6/2023	2.6	Review updates analysis of unsupported coins and related distribution plan.

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Tilsner, Jeremy	4/6/2023	2.4	QA /QC most recent batch of Custody withdrawal user inquiries.
Tilsner, Jeremy	4/6/2023	1.0	Perform quality control on automated data pull to report on customers by jurisdiction for Custody withdrawal tracking.
Wang, Gege	4/6/2023	2.6	Query Snowflake tables regarding pulling transactional level details for post-petition activities.
Wang, Gege	4/6/2023	2.4	Query Snowflake database pulling ad hoc users' transaction history per Celsius' request.
Wang, Gege	4/6/2023	2.9	Create summary categorizing post-petition transaction types and corresponding impacts on user balances.
San Luis, Ana	4/7/2023	1.2	Examine preliminary coin return categorizations including withheld coins, post-petition coins, and unsupported coins.
San Luis, Ana	4/7/2023	1.7	Analyze and summarize pre-petition activity versus post-petition activity by transaction type across all accounts.
San Luis, Ana	4/7/2023	1.4	Examine and investigate summary of suspended users with negative petition balances.
Tilsner, Jeremy	4/7/2023	2.5	Develop preliminary plan for long term data extraction and preservation.
Tilsner, Jeremy	4/7/2023	2.0	Perform preliminary planning and research related to distribution approach and methodology.
Wang, Gege	4/7/2023	2.7	Preparation of coin balance by coin summary comparing as of the Petition to as of current, and corresponding post-petition activities occurred by transaction type.
Wang, Gege	4/7/2023	2.8	Identify user accounts with negative balances by account type and across all account types.
Wang, Gege	4/7/2023	2.7	Compile summary of suspended users with negative petition balances.
San Luis, Ana	4/10/2023	1.3	Examine updates to analysis summary of loan collateral returns across accounts.
San Luis, Ana	4/10/2023	1.7	Analyze and prepare summary of Schedule F adjustments for reconciliation.
San Luis, Ana	4/10/2023	1.9	Examine calculations of petition balances and stratification of customers for Earn accounts.
San Luis, Ana	4/10/2023	1.6	Analyze and investigate potential fraudulent activity associated with suspended user accounts.
San Luis, Ana	4/10/2023	1.8	Examine and integrate automated data pulls of regularly refreshed coin prices into customer segmentation dashboard summaries.
Tilsner, Jeremy	4/10/2023	2.1	Investigate large cohort of accounts (~1.2mm) to determine if these can be deactivated.
Tilsner, Jeremy	4/10/2023	2.0	Perform ad hoc account and transaction history research on sensitive users at the request of company management.
Tilsner, Jeremy	4/10/2023	2.0	Review most recent version of by-jurisdiction customer analysis and dashboards for Custody withdrawals.
Wang, Gege	4/10/2023	2.7	Preparation of USD balance by coin summary comparing as of the Petition to as of current.

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Wang, Gege	4/10/2023	2.8	Query balance entries transactional level details re pulling ad hoc users' transaction history per Celsius' request.
Wang, Gege	4/10/2023	2.9	Earn accounts petition balance calculation and corresponding Earn customers stratification.
San Luis, Ana	4/11/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #26, including scheduled claims and tax-related inquiries.
San Luis, Ana	4/11/2023	2.6	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #27, including Spark/Flare inquiries.
San Luis, Ana	4/11/2023	1.2	Examine and prepare updates to summary of petition balances and stratification of customers for Earn accounts, including identification of employees/insiders/affiliates and user countries.
San Luis, Ana	4/11/2023	1.7	Examine and prepare preliminary coin balance summary for Schedule F reconciliation.
Tilsner, Jeremy	4/11/2023	1.4	Analyze scope and scale of issue in which collateral from earn accounts was improperly returned to custody.
Tilsner, Jeremy	4/11/2023	2.2	Review and categorize post-petition transactional activity for potential updates to statements and schedules.
Tilsner, Jeremy	4/11/2023	2.9	Coordinate with Celsius IT to onboard new team member and provide for proper account provisioning.
Wang, Gege	4/11/2023	2.5	Transaction history data pull re user withdrawal eligibility inquiries.
Wang, Gege	4/11/2023	2.7	Calculations of user's earn account USD balances as of the Petition.
Wang, Gege	4/11/2023	2.8	Documentation of updates made to Schedule F and identifying logic/query for post-petition activity categorization.
Wang, Gege	4/11/2023	2.4	Query balance entries transactional level details re pulling ad hoc users' transaction history per users' request.
San Luis, Ana	4/12/2023	1.9	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #26.
San Luis, Ana	4/12/2023	1.7	Analyze and investigate Flare token inquiries for custody accounts.
San Luis, Ana	4/12/2023	1.8	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #27.
San Luis, Ana	4/12/2023	1.3	Examine and investigate account closures for customers who never held a balance.
Tilsner, Jeremy	4/12/2023	2.0	Develop methodology to create correcting transactions to reverse improperly applied promotional rewards in historical balances.
Tilsner, Jeremy	4/12/2023	2.9	Analyze impact of improperly applied promotional rewards on Custody withdrawal eligibility and Schedule F balances.
Tilsner, Jeremy	4/12/2023	2.4	Check accuracy of analysis of transactional activity produced in response to Custody customer inquiries.
Tilsner, Jeremy	4/12/2023	2.1	Review analysis of remaining 6% of Custody eligible balances to prepare for additional to available balances in app.

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Wang, Gege	4/12/2023	2.9	Query Snowflake database re tracing and tracking transactions related to manual corrections related Circle fraud.
Wang, Gege	4/12/2023	2.7	Query custody eligibility schedule and user transaction history per user and K&E requests.
Wang, Gege	4/12/2023	2.8	Calculations of additional Custody assets to be added to user's maximum withdrawal balances.
San Luis, Ana	4/13/2023	1.1	Examine and QC updates to customer by coin by jurisdiction summary, including the integration of refreshed coin prices.
San Luis, Ana	4/13/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #28.
San Luis, Ana	4/13/2023	1.7	Examine calculations of additional Custody assets to be added to maximum withdrawal balances for Custody user accounts.
San Luis, Ana	4/13/2023	1.8	Analyze and investigate manual corrections made to transactions related to Circle fraud.
Tilsner, Jeremy	4/13/2023	0.8	Investigate account activity associated with users who submitted inquiries related to withdrawal eligibility to counsel.
Tilsner, Jeremy	4/13/2023	2.3	Review QC revised distribution schedule to be filed for remaining 6% custody balances for withdrawal eligibility.
Tilsner, Jeremy	4/13/2023	2.4	Create draft schedule of additional funds to be made available for withdrawal to provide to Celsius engineering for phase two of custody withdrawals.
Wang, Gege	4/13/2023	2.9	Draft script re pulling customer by coin by jurisdiction summary for Celsius engineering team to implement live refreshing data pulls.
Wang, Gege	4/13/2023	2.6	Review and document summary re loan collateral mismatch transaction tracing per Celsius data team's analysis.
San Luis, Ana	4/14/2023	2.1	Examine and confirm with Celsius team the incremental 6% of eligible Custody assets to be made available for withdrawal.
San Luis, Ana	4/14/2023	1.8	Further analyze and investigate transaction history for additional Custody withdrawal user inquiries and follow-ups for batch #27.
San Luis, Ana	4/14/2023	2.3	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #28, including withdrawal fees for Custody settlement.
Tilsner, Jeremy	4/14/2023	2.1	Troubleshoot issues related to automated data feeds for Custody user withdrawal status.
Tilsner, Jeremy	4/14/2023	2.8	Assess users with pending loans and determine whether pending status resulted in unaccounted for movements of crypto or fiat.
Tilsner, Jeremy	4/14/2023	0.8	Updated analysis of mis-applied Circle credits for potential account updates and Schedule F amendments.
Wang, Gege	4/14/2023	2.6	Identification of retrospective manual transactions related to Circle correction and cross-reference with the fraud tracker from the Compliance team.
Wang, Gege	4/14/2023	2.9	Ad hoc user transaction history pull and balance calculations per K&E and Celsius requests.
Wang, Gege	4/14/2023	2.8	Query production database loan related tables re identifying users' outstanding collateral amounts and corresponding loan principal amounts.

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San Luis, Ana	4/17/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #29, including loan liquidation and loan collateral inquiries.
San Luis, Ana	4/17/2023	1.9	Analyze and cross-reference transaction corrections related to Circle fraud with fraud tracker from the Compliance team.
San Luis, Ana	4/17/2023	2.6	Analyze and prepare stratification of individual/business customers by account type and USD values as of petition across all accounts for potential bidder.
Wang, Gege	4/17/2023	2.9	Query user account internal transfers, collateral movements and withdrawal details regarding user withdrawal eligibility and eligible balance inquiries.
Wang, Gege	4/17/2023	2.6	Query Snowflake balance entries tables re calculations of retail customer outstanding collateral balances as of the Petition per GxD request.
Wang, Gege	4/17/2023	2.9	Query Snowflake balance entries tables regarding retail customer stratifications per GxD request.
San Luis, Ana	4/18/2023	1.8	Examine and verify updates to stratification of customers/entities by account type and USD values as of petition across all accounts, including breakdown of customers with/without transaction history.
San Luis, Ana	4/18/2023	1.8	Examine loan related tables and prepare summary of loans with pending status.
San Luis, Ana	4/18/2023	2.2	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #29.
San Luis, Ana	4/18/2023	1.7	Analyze and investigate with Celsius customer support inquiries for 1099 / tax forms for custody accounts.
Tilsner, Jeremy	4/18/2023	1.2	Perform analysis of withdrawal volumes to-date by customer and coin type for monthly reporting.
Tilsner, Jeremy	4/18/2023	1.8	Analyze and prepare for presentation volume of post-petition deposits in anticipation of withdrawals of such balances.
Tilsner, Jeremy	4/18/2023	2.4	Profile and summarize Celsius user base by balance cohort and customer category in response to bidder request.
Wang, Gege	4/18/2023	2.8	Calculations of retail customers' petition balances by account type, by coin, and overall balances in USD.
Wang, Gege	4/18/2023	2.7	Query Snowflake loan related tables regarding identifying any loans potentially with pending status.
Wang, Gege	4/18/2023	2.2	Create summary of disaggregated Petition date USD balance for customers by product type on the customer/product type level.
San Luis, Ana	4/19/2023	1.7	Further investigate transaction history for additional Custody withdrawal user inquiries and follow-ups for batches #28 and #29, including inquiries related to distributions of incremental 6% of eligible Custody assets and Custody settlement.
San Luis, Ana	4/19/2023	1.8	Examine and prepare summary of disaggregated USD balances by customer as of petition for customers across Earn, Custody, and Withhold accounts.
San Luis, Ana	4/19/2023	1.7	Analyze and investigate with Celsius engineering team amounts converted to USD at time of transaction for post-petition transactions.

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San Luis, Ana	4/19/2023	1.9	Examine and QC daily coin summary of total withdrawn coin amounts since the opening of Custody withdrawals.
Tilsner, Jeremy	4/19/2023	1.4	Perform analysis of CEL transaction history for employees to include in KEIP deliberations / objection.
Tilsner, Jeremy	4/19/2023	2.1	Check accuracy of transaction activity analysis produced in response to Custody customer inquiries.
Tilsner, Jeremy	4/19/2023	1.2	Review updated analysis of potentially fraudulent accounts and assess for potential inclusion in upcoming claim objections.
Wang, Gege	4/19/2023	2.3	Query production databases re comparison/QA of USD amounts conversions as of the time of the transaction per engineering team's request.
Wang, Gege	4/19/2023	2.4	Create summary of disaggregated Petition date USD balance for customers across all account types (Earn, Custody, and Withhold) on the customer level.
Wang, Gege	4/19/2023	2.8	Preparation of the by day by coin summary of total withdrawn coin amounts since the beginning of the Custody withdrawal opening.
San Luis, Ana	4/20/2023	2.2	Analyze and confirm preliminary list of Custody settlement opt-ins and users requiring KYC reset.
San Luis, Ana	4/20/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #30, including tax inquiries.
San Luis, Ana	4/20/2023	1.9	Examine and summarize loan collateral balances as of petition for customers with active loans / outstanding loan balances as of petition.
Tilsner, Jeremy	4/20/2023	1.5	Undertake preliminary review of new Custody customer inquiries provided by K&E.
Tilsner, Jeremy	4/20/2023	2.9	Review final version of customer balance cohort and category analysis for bidder.
Tilsner, Jeremy	4/20/2023	2.3	Examine Withhold settlement order to begin development of logic for customer eligibility and eligible amounts.
Tilsner, Jeremy	4/20/2023	1.3	Evaluate most recent analysis of potential data issues related to loans that were in pending state at the time of the freeze.
Wang, Gege	4/20/2023	2.9	Preparation of breakdown of the Petition date USD loan collateral balance for customers with an outstanding collateral balance as of the Petition.
Wang, Gege	4/20/2023	2.6	Preparation of breakdown of the Petition date USD balance for customers by account types i.e., Earn, Custody, and Withhold, respectively.
Wang, Gege	4/20/2023	2.9	Preparation of breakdown of the Petition date USD balance for customers across all account types (Earn, Custody, and Withhold).
San Luis, Ana	4/21/2023	2.2	Examine and prepare preliminary summary of eligible balances for Withhold Ad-hoc Group, incorporating updated coin prices as of the order date.
San Luis, Ana	4/21/2023	1.6	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #30.
Tilsner, Jeremy	4/21/2023	2.1	Review claim class analysis and compare to raw data in Celsius's underlying customer systems.

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Tilsner, Jeremy	4/21/2023	1.1	Assess withhold account balances to determine if a systemic, pre-bankruptcy issue resulted in improperly classified Withhold accounts.
Wang, Gege	4/21/2023	2.9	Identification of additional users potentially need to redo KYC due to opting into Custody settlement.
Wang, Gege	4/21/2023	2.7	Query Snowflake balance entries re potential eligible withdrawal coin balances for users in the custody settlement cohort.
Wang, Gege	4/21/2023	2.8	Preparation of eligibility schedule for custody users that would potentially opt into the Custody settlement.
San Luis, Ana	4/22/2023	1.0	Examine and confirm with Celsius team the updated coin prices and eligible balances for the Withhold Ad-hoc Group.
San Luis, Ana	4/24/2023	1.7	Further analyze and investigate with Celsius customer support additional inquiries for 1099 / tax forms for custody accounts.
San Luis, Ana	4/24/2023	1.8	Examine and verify identification of user accounts for the 13 users in the Withhold Ad-hoc Group based on user name and petition balance matching.
San Luis, Ana	4/24/2023	2.8	Examine and QC preliminary calculations of eligible balances for users in the Withhold Ad-hoc Group, including balances eligible for withdrawal and balances to be moved to Earn per the order.
Tilsner, Jeremy	4/24/2023	1.7	Perform quality control checks on analysis of Withhold user balances and eligibility performed by CEL compliance.
Tilsner, Jeremy	4/24/2023	2.1	Analyze coin prices used in Withhold settlement motion to determine source and time pulled.
Tilsner, Jeremy	4/24/2023	2.8	Check findings of investigation into most recent set of Custody user inquiries.
Wang, Gege	4/24/2023	2.9	Quality assurance of customer segmentation dashboards with live updated data pulls/balances and corresponding latest coin prices.
Wang, Gege	4/24/2023	2.8	Calculations of eligible withdrawal balances for the 13 users in the withhold ad hoc group.
Wang, Gege	4/24/2023	2.6	Identification of user accounts for the 13 users in the withhold ad hoc group based on user name matching and petition balance matching.
Wang, Gege	4/24/2023	2.8	Query Snowflake databases re transaction history for the withhold ad hoc group users and corresponding balances eligible for withdrawal, vs., to be moved to Earn.
San Luis, Ana	4/25/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #31.
San Luis, Ana	4/25/2023	1.8	Examine and QC additional updates to customer segmentation dashboards incorporating live data pulls and coin price refreshes.
Tilsner, Jeremy	4/25/2023	1.1	Analyze volume of transfers into Withhold accounts in the period leading up to filing to identify potentially misapplied amounts.
Tilsner, Jeremy	4/25/2023	1.0	Review materials provided by provided Celsius user with respect to his recent question to counsel.
Tilsner, Jeremy	4/25/2023	1.2	Analyze balances of members of Withhold Ad Hoc group and determine used value at petition.
Wang, Gege	4/25/2023	2.8	Create summary tables of daily transfer volume - # of internal account transfers into Withhold accounts, # of users, and the corresponding USD amounts (with coins priced as of the transaction and as of the Petition).

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Wang, Gege	4/25/2023	2.8	Preparation of incremental eligible withdrawal coin amounts for engineering team's backend implementation.
Wang, Gege	4/25/2023	2.9	Query balance entries re compiling the full list of internal account transfers for which the originating accounts are either Earn or Custody, and the destination accounts are Withhold per Celsius request.
San Luis, Ana	4/26/2023	1.9	Examine and investigate internal account transfers originating from either Earn or Custody and moving to Withhold per Celsius request.
San Luis, Ana	4/26/2023	1.9	Examine and prepare daily transfer volume summaries for internal account transfers into Withhold, including user counts and corresponding USD amounts.
Tilsner, Jeremy	4/26/2023	2.0	Validate available withdrawal balances calculated by Company for Withhold ad hoc users, per settlement.
Tilsner, Jeremy	4/26/2023	2.1	Perform analysis to identify additional custody users requiring KYC based on changes to coin prices and gas fees.
Tilsner, Jeremy	4/26/2023	1.3	Review update analysis of potentially fraudulent accounts for potential claims objections.
Wang, Gege	4/26/2023	2.9	Identification of the additional eligible Custody users that need to reset KYC for custody withdrawal based on estimated transaction fee incorporation.
Wang, Gege	4/26/2023	2.3	Query user account activities and transaction history regarding custody withdrawal user inquires.
Wang, Gege	4/26/2023	2.6	Identification of additional Custody account holders for KYC based upon updated in-kind fee schedule.
Wang, Gege	4/26/2023	2.9	Preparation of eligible withdrawal schedule for the Withhold ad hoc users - eligible withdrawal balance by user by coin, and the remaining balances to be moved to Earn.
San Luis, Ana	4/27/2023	2.6	Examine Custody settlement opt-ins from Stretto and confirm additional Custody users requiring KYC reset for Custody settlement cohort, incorporating estimated transaction fees on user balances.
San Luis, Ana	4/27/2023	2.3	Examine and prepare summary of potential list of corresponding withdrawals subsequently made after internal account transfers into Withhold.
Tilsner, Jeremy	4/27/2023	1.1	Develop preliminary plan and cost estimate for setup and management of coin distributions in "self-administered" scenario.
Tilsner, Jeremy	4/27/2023	1.2	Investigate issue causing mismatch in new users for KYC when comparing A&M analysis to Celsius internal.
Tilsner, Jeremy	4/27/2023	2.2	QC updated schedules of Withdrawal eligibility for custody settlement (incl. remaining 6% for phase 1).
Wang, Gege	4/27/2023	2.4	Transaction tracing per Celsius' request - Identify whether each user had one subsequent withdrawal of the exact same amount for the same coin after each internal account transfer into Withhold.
Wang, Gege	4/27/2023	2.9	Transaction tracing per Celsius' request - Identify whether each user had any subsequent withdrawal of any amount for the same coin after each internal account transfer into Withhold.
Wang, Gege	4/27/2023	2.8	Query Snowflake transactional level details regarding user activities after internal account transfers made into Withhold accounts.

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San Luis, Ana	4/28/2023	1.9	Further analyze and investigate transaction history for additional Custody withdrawal user inquiries and follow-ups for batch #31, including inquiries related to Custody settlement.
San Luis, Ana	4/28/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #32, including loan collateral inquiries and requests for detailed transaction history.
San Luis, Ana	4/28/2023	2.3	Examine and QC preliminary eligible withdrawal schedule for users in the Withhold Ad-hoc Group, including balances eligible for withdrawal and balances to be moved to Earn per the order.
Tilsner, Jeremy	4/28/2023	2.7	Generate summary statistics on expected coins distributed through Custody settlement and total remaining amounts post-withdrawal.
Tilsner, Jeremy	4/28/2023	2.5	Research eligibility, transactional activity, and balances for Celsius customer inquiry to Counsel.
Tilsner, Jeremy	4/28/2023	1.7	Review and assess various distribution plans proposed by bidders and internal team.
San Luis, Ana	4/30/2023	1.6	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #32.
San Luis, Ana	4/30/2023	1.2	Analyze and investigate potential fraudulent activity associated with suspended user accounts, including promo/reward abuse and shared devices.
San Luis, Ana	5/1/2023	1.9	Analyze and investigate potential fraudulent activity associated with suspended user accounts, including promo/reward abuse.
San Luis, Ana	5/1/2023	1.7	Examine withdrawals subsequently made after internal account transfers into Withhold.
Wang, Gege	5/1/2023	2.9	Calculations and preparation of rounding fix related to the remaining 6% released custody assets for withdrawal.
Wang, Gege	5/1/2023	2.6	Calculation and preparation related to eligible withdrawal balances for the Custody Settlement opt-in users.
Wang, Gege	5/1/2023	2.8	Ad hoc user transaction history reviews regarding user inquires related to custody withdrawals.
San Luis, Ana	5/2/2023	0.4	Further analyze and investigate transaction history for additional Custody withdrawal user inquiries and follow-ups for batch #32, including inquiries related to loan collateral.
San Luis, Ana	5/2/2023	1.3	Further examine preliminary eligible withdrawal schedule and eligible balances for users in the Withhold Ad-hoc Group.
San Luis, Ana	5/2/2023	1.9	Analyze and investigate rounded values for the incremental 6% of eligible Custody assets made available for withdrawal.
San Luis, Ana	5/2/2023	0.4	Further analyze and investigate transaction history for additional Custody withdrawal user inquiries and follow-ups for batch #29, including inquiries related to loan liquidation.
Tilsner, Jeremy	5/2/2023	2.5	Develop high-level cost estimate for A&M distribution of liquid crypto to Celsius retail creditors.
Tilsner, Jeremy	5/2/2023	2.4	Assess BRIC backup bid for comparative cost and overlap with potential A&M activity pertaining to distribution mechanics.
Wang, Gege	5/2/2023	2.7	QC 6% custody eligible assets for release rounding fix.

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Wang, Gege	5/2/2023	2.9	Calculation and preparation related to eligible withdrawal balances for the 13 Withhold ad hoc users.
Wang, Gege	5/2/2023	2.9	Preference analysis on the post-petition depositing users regarding identifying users that fall under the special committee caveat.
San Luis, Ana	5/3/2023	1.2	Analyze and identify users from Custody Settlement opt-in with activity associated with Circle fraud.
San Luis, Ana	5/3/2023	1.7	Analyze and identify users from Custody Settlement opt-in with loan collateral returns to Custody.
San Luis, Ana	5/3/2023	2.8	Examine and prepare eligible withdrawal balances for the Custody Settlement opt-in users.
San Luis, Ana	5/3/2023	0.8	Examine systematic rounding correction for the incremental 6% of eligible Custody assets made available for withdrawal.
Tilsner, Jeremy	5/3/2023	1.6	Perform quality control checks on analysis of distribution volumes resulting from Custody settlement.
Tilsner, Jeremy	5/3/2023	1.5	Review most recently updated version of Withhold eligibility analysis and expected withdrawal amounts.
Tilsner, Jeremy	5/3/2023	1.7	Review status of analysis and draft output for responding to most recent group of Celsius customer inquiries.
Wang, Gege	5/3/2023	2.8	Calculate the overall withdrawal volume by user for the post-petition depositing users.
Wang, Gege	5/3/2023	2.8	Calculated remaining balances to be moved to Earn accounts for the 13 Withhold ad hoc group users.
Wang, Gege	5/3/2023	2.6	Systematic rounding correction related to released remaining 6% custody assets for withdrawal.
San Luis, Ana	5/4/2023	2.1	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #33, including tax inquiries and custody withdrawals.
San Luis, Ana	5/4/2023	1.1	Analyze and prepare the preliminary 36.25% of eligible custody balances to be distributed for the Custody Settlement users.
Tilsner, Jeremy	5/4/2023	1.4	Research loan and collateral status and related transactions in response to Celsius user inquiries provided by counsel.
Tilsner, Jeremy	5/4/2023	1.1	Devise updated mechanics / methodology for updating eligible customers and amounts when enable new withdrawals.
Tilsner, Jeremy	5/4/2023	1.5	Evaluate refinements to Withhold Ad-hoc group analysis for potential upcoming withdrawal release.
Wang, Gege	5/4/2023	2.9	Identify Custody opt-in users that were impacted by the loan collateral mismatch issue to be excluded from distribution for further review.
Wang, Gege	5/4/2023	2.8	Data pulls of user transaction history by user by account type by coin per K&E requests.
Wang, Gege	5/4/2023	2.7	Analysis regarding identifying the 36.25% of eligible custody balances to be distributed for the Custody Settlement users.
San Luis, Ana	5/5/2023	2.7	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #33, including requests for detailed transaction history.

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San Luis, Ana	5/5/2023	1.8	Examine and investigate Fireblocks transaction history related to specific workspaces per Celsius request.
Tilsner, Jeremy	5/5/2023	1.2	Review updated draft Custody Settlement analysis.
Wang, Gege	5/5/2023	2.7	Fireblocks transaction history pull related to specific Workspaces per Celsius request.
Wang, Gege	5/5/2023	2.5	Data pull and summary relate to manual adjustments made for certain Circle transactions by Celsius Compliance team.
Wang, Gege	5/5/2023	2.4	Review and QC Celsius data team's working summary related to users/loans with the collateral mismatch issue.
San Luis, Ana	5/8/2023	1.4	Examine and summarize corrections applied by Celsius Compliance team related to Circle fraud.
San Luis, Ana	5/8/2023	2.7	Examine and QC eligible withdrawal balances by user by coin for the Custody Settlement cohort distribution.
San Luis, Ana	5/8/2023	1.9	Examine and identify KERP exclusions from the initial withdrawal schedule for post-petition deposits.
San Luis, Ana	5/8/2023	1.8	Examine and identify test account exclusions from the initial withdrawal schedule for post-petition deposits.
Tilsner, Jeremy	5/8/2023	1.3	Perform quality control checks on most recent draft analysis of post-petition deposit volumes and user counts.
Tilsner, Jeremy	5/8/2023	1.4	Coordinate regarding potential SPARK distributions for settlement in light of unavailability resulting from failed air drop.
Tilsner, Jeremy	5/8/2023	1.0	Review updated draft of analysis regarding misapplied loan collateral payments and their affect on Custody eligibility.
Wang, Gege	5/8/2023	2.6	Identification of Celsius testing accounts to be excluded from the post-petition depositing user withdrawal distributions.
Wang, Gege	5/8/2023	2.9	Identification of Celsius KERP employees to be excluded from the post-petition depositing user withdrawal distributions.
Wang, Gege	5/8/2023	2.9	Create eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the Custody Settlement cohort.
San Luis, Ana	5/9/2023	1.9	Examine and summarize 90-day pre-petition withdrawal and deposit volumes by user for users with post-petition deposited funds.
San Luis, Ana	5/9/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #34, including Custody settlement inquiries.
Tilsner, Jeremy	5/9/2023	2.3	Develop initial methodology for identifying post-petition deposit cohort members and deposit amounts for potential withdrawal.
Tilsner, Jeremy	5/9/2023	1.0	Coordinate with Celsius engineering to refine and test updated withdrawal cohort enablement process.
Tilsner, Jeremy	5/9/2023	1.9	Perform final post-petition deposit analysis check in advance of opening withdrawals.
Wang, Gege	5/9/2023	2.7	Estimated withdrawal fee incorporation for post-petition deposited assets eligible for withdrawal.

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Wang, Gege	5/9/2023	2.8	Identify all relevant tractions in the transactional level database regarding manual adjustments made for certain Circle transactions by Celsius Compliance team.
Wang, Gege	5/9/2023	2.6	Preference analysis related to 90-day pre-petition withdrawal and deposit volumes by user for users with post-petition deposited funds.
San Luis, Ana	5/10/2023	1.3	Analyze and investigate rounded values for the Custody withdrawal and settlement cohorts.
San Luis, Ana	5/10/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #35, including locked accounts and CEL tokens.
Tilsner, Jeremy	5/10/2023	2.1	Devise preliminary plan for structure of post-emergence distribution mechanism, including required data sources and storage strategy.
Tilsner, Jeremy	5/10/2023	0.8	Update post-petition deposit analysis to include additional feedback from legal counsel regarding certain holdbacks.
Tilsner, Jeremy	5/10/2023	2.1	Correspond with A&M data team regarding status of withhold ad hoc settlement withdrawal setup.
Wang, Gege	5/10/2023	2.8	QC transaction activity analysis produced in response to Custody customer inquiries.
Wang, Gege	5/10/2023	2.7	Further analysis and QC related to rounding issue fixing to 18 decimal points.
Wang, Gege	5/10/2023	2.9	Create eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the withhold ad hoc group cohort.
San Luis, Ana	5/11/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #36, including withdrawal limits.
San Luis, Ana	5/11/2023	1.4	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #35.
San Luis, Ana	5/11/2023	1.2	Examine and QC preliminary claim class analysis regarding customer/user account classifications.
Tilsner, Jeremy	5/11/2023	1.9	Extract and format updated coin prices in preparation for opening of withdrawals for post-petition deposit cohort.
Tilsner, Jeremy	5/11/2023	2.7	Analyze transactional history and account status for Celsius user in response to inquiry forwarded by legal counsel.
Tilsner, Jeremy	5/11/2023	2.6	Perform research to understand the method by which Celsius priced coins in response to Withhold Ad Hoc group inquiries.
Wang, Gege	5/11/2023	2.4	Preliminary claim class analysis regarding customer/user account classifications.
Wang, Gege	5/11/2023	2.3	Data pull regarding identifying users/accounts for which Celsius has granted referee or referrer awards.
Wang, Gege	5/11/2023	2.9	Data pull regarding identifying users/accounts for which Celsius has initiated manual withdrawals for.
San Luis, Ana	5/12/2023	1.4	Examine and summarize users/accounts which have received promo code rewards from Celsius.
San Luis, Ana	5/12/2023	1.3	Examine updates made to eligible withdrawal schedule and eligible balances for users in the Withhold Ad-hoc Group.

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San Luis, Ana	5/12/2023	1.7	Further analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries and follow-ups for batch #36.
Tilsner, Jeremy	5/12/2023	2.8	Investigate technical issue related to failed large ETH withdrawal for Celsius user eligible to withdraw based on custody settlement.
Tilsner, Jeremy	5/12/2023	1.8	Perform research in response with Withhold Ad Hoc group user inquiries, as directed by counsel.
Wang, Gege	5/12/2023	2.7	Data pull regarding identifying users/accounts for which Celsius has granted promo code rewards.
Wang, Gege	5/12/2023	2.8	Transactional level data pull from Fireblocks databases per Celsius request.
Wang, Gege	5/12/2023	2.4	Preparation and QC of eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the Custody Settlement cohort.
San Luis, Ana	5/13/2023	0.6	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #34.
San Luis, Ana	5/13/2023	1.4	Examine preliminary eligible withdrawal schedule and eligible balances for the return of post-petition deposits.
San Luis, Ana	5/15/2023	1.7	Analyze and prepare additional updates to the withdrawal schedule and eligible balances for the return of post-petition deposits.
San Luis, Ana	5/15/2023	1.1	Examine and summarize activity related to additional account identified for Withhold Ad-Hoc Group user.
San Luis, Ana	5/15/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #37, including custody settlement withdrawal issues.
San Luis, Ana	5/15/2023	1.8	Further analyze and investigate potential fraudulent activity associated with suspended user accounts, including promo/reward abuse and subsequent manual withdrawals.
San Luis, Ana	5/15/2023	1.4	Examine and summarize activity related to users requiring Committee caveat approval for the post-petition deposits cohort.
Tilsner, Jeremy	5/15/2023	1.4	Extract and aggregate transactional detail for users who inquired with counsel regarding withdrawal eligibility.
Tilsner, Jeremy	5/15/2023	1.7	Review final post-petition deposits schedule prior to handover and court filing.
Tilsner, Jeremy	5/15/2023	0.7	Review updated analysis of post-petition deposits, including list of eligible Celsius customers and potential withdrawal amounts.
Wang, Gege	5/15/2023	2.5	Ad hoc user transaction history pull and eligibility evaluation regarding user inquires related to custody withdrawals.
Wang, Gege	5/15/2023	2.7	Data pull regarding identifying users/accounts for which Celsius has suspended, rewarded and initiated manual withdrawals.
Wang, Gege	5/15/2023	2.6	Research eligibility, transactional activity, and eligible balances regarding withdrawal related customer inquires.
San Luis, Ana	5/16/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #38, including promo code abuse, loan collateral inquiries, and 2FA issues.

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San Luis, Ana	5/16/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #39, including withdrawal issues and e-mail address change requests.
San Luis, Ana	5/16/2023	1.4	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #37.
San Luis, Ana	5/16/2023	1.7	Examine and identify additional users requiring a KYC reset by the Celsius Compliance team for the Custody Settlement cohort.
San Luis, Ana	5/16/2023	1.6	Examine and QC further updated eligible withdrawal schedule and eligible balances for users in the Withhold Ad-hoc Group.
San Luis, Ana	5/16/2023	1.1	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #38.
Tilsner, Jeremy	5/16/2023	1.9	Perform quality review of analyses related to Withhold user eligibility, withdrawal amounts, and exclusions.
Tilsner, Jeremy	5/16/2023	1.2	Research user accounts that appear to be employees included among list of eligible users for post-petition withdrawals.
Tilsner, Jeremy	5/16/2023	1.3	Perform analysis in response to user inquiries forwarded by counsel and regarding withdrawal eligibility and technical issues.
Wang, Gege	5/16/2023	2.7	Preliminary review and data summarization related to Custody customer inquiries provided by K&E.
Wang, Gege	5/16/2023	2.9	Preparation and QC of eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the withhold ad hoc group cohort.
Wang, Gege	5/16/2023	2.9	Identifying additional users need to be re-KYC'd in the Custody Settlement cohort for compliance team to implement.
San Luis, Ana	5/17/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #40, including withdrawal issues and loan collateral inquiries.
San Luis, Ana	5/17/2023	1.4	Analyze and examine preliminary summary of custody withdrawal transactions by day by coin through the end of April.
San Luis, Ana	5/17/2023	0.9	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #39.
Tilsner, Jeremy	5/17/2023	2.0	Finalize and QC results of analyses related to Celsius user inquiries prior to delivery to counsel.
Tilsner, Jeremy	5/17/2023	2.9	Assess final list of Withhold users eligible for withdrawal, including eligible amounts and additional accounts provided by K&E.
Wang, Gege	5/17/2023	2.6	Preparation of SQL scripts that automate eligible balances calculations for various withdrawal cohorts.
Wang, Gege	5/17/2023	2.9	Data pull and summary preparation of by day by coin live withdrawal statistics.
Wang, Gege	5/17/2023	2.8	Ad hoc user transaction history review and eligibility evaluation regarding user inquiries related to custody withdrawals.
San Luis, Ana	5/18/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #41, including Custody settlement withdrawal issues.
San Luis, Ana	5/18/2023	1.9	Examine and prepare 90-day pre-petition transaction history related to user requiring Committee caveat approval for the post-petition deposits cohort.

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San Luis, Ana	5/18/2023	1.8	Examine and identify additional users requiring a KYC reset by the Celsius Compliance team for the post-petition deposits cohort.
San Luis, Ana	5/18/2023	0.7	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #40.
Tilsner, Jeremy	5/18/2023	2.0	Review most recent iteration of post-petition withdrawal analysis and eligibility list.
Tilsner, Jeremy	5/18/2023	2.0	Research and summarize transactional history for individual account holder in post-petition deposit group per UCC request.
Wang, Gege	5/18/2023	2.6	Identifying additional users need to be re-KYC'd in the post-petition deposit cohort for compliance team to implement.
Wang, Gege	5/18/2023	2.9	Calculate balances to be removed for identified fraudulent accounts by Celsius compliance team.
Wang, Gege	5/18/2023	2.7	Calculations related to live withdrawal volume by day by coin.
San Luis, Ana	5/19/2023	0.7	Examine summary of updates made to user PII by Celsius.
San Luis, Ana	5/19/2023	1.2	Examine and QC further updated eligible withdrawal schedule and eligible balances for users in the post-petition deposits cohort.
Tilsner, Jeremy	5/19/2023	2.7	Perform accuracy checks on ad hoc analysis of several Custody users in response to inquiries to outside counsel.
Tilsner, Jeremy	5/19/2023	1.8	Refine analysis of potentially fraudulent accounts to include updated categories and likely adjustment amounts.
Tilsner, Jeremy	5/19/2023	1.9	Call with A. Alisie (CEL) regarding analysis of potentially fraudulent accounts for claims objections.
Wang, Gege	5/19/2023	2.8	Preparation of standardized data tables with eligible withdrawal amounts by user by account by coin in Celsius data repository for Engineering team's access and asset release.
Wang, Gege	5/19/2023	2.9	Preparation of withdrawal schedule for post-petition depositing users.
Wang, Gege	5/19/2023	2.7	Preparation of SQL scripts that automate eligible balances calculations by account type and by coin for various withdrawal cohorts.
San Luis, Ana	5/22/2023	1.6	Examine and summarize Celsius retail users by account status, including active accounts, suspended/frozen accounts, and manually closed accounts.
San Luis, Ana	5/22/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #42, including withdrawal issues and loan collateral inquiries.
San Luis, Ana	5/22/2023	0.8	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #41.
Tilsner, Jeremy	5/22/2023	1.0	Review updated analysis and outputs for potentially fraudulent accounts after inclusion of most recent comments from CEL team.
Tilsner, Jeremy	5/22/2023	2.2	Analyze estimated volume, number of withdrawals, and user count resulting from post petition deposit settlement.
Tilsner, Jeremy	5/22/2023	1.2	Perform research to determine status of accounts for users that reached out to K&E regarding their withdrawal eligibility in the Custody Settlement.

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Wang, Gege	5/22/2023	2.8	Calculating preference period amounts deposited, withdrew, transferred internally for users with post-petition deposited assets.
Wang, Gege	5/22/2023	2.9	Creation of standardized data tables with eligible withdrawal amounts by user by account by coin in Celsius data repository for documentation.
Wang, Gege	5/22/2023	2.6	Prepare summary of overall Celsius retail users by account status, i.e., active accounts, suspended/frozen accounts, manually closed accounts, etc.
San Luis, Ana	5/23/2023	1.4	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #42, including loan collateral inquiries.
San Luis, Ana	5/23/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #43, including withdrawal issues, daily limits, and address change requests.
Tilsner, Jeremy	5/23/2023	1.2	Review updated version of loan collateral misapplication analysis and determine potential impact of Custody account holder balances.
Tilsner, Jeremy	5/23/2023	0.9	Perform QC checks on analysis resulting from latest batch of user inquiries provided by counsel.
Tilsner, Jeremy	5/23/2023	1.3	Research issues experience by several CEL account holders in attempting to withdraw funds and collate results for K&E.
Wang, Gege	5/23/2023	2.8	Execute data extraction and aggregation for ad hoc group of customers per Celsius request.
Wang, Gege	5/23/2023	2.4	Analysis with key words identification in notes from compliance team for individual users re categorizing reasons of user suspensions.
San Luis, Ana	5/24/2023	1.7	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #43, including withdrawal daily limit inquiries.
San Luis, Ana	5/24/2023	1.3	Examine remediation change logs related to user PII updates by Celsius.
San Luis, Ana	5/24/2023	1.8	Examine and identify additional KERP exclusions from the initial withdrawal schedule for post-petition deposits.
Tilsner, Jeremy	5/24/2023	1.9	Perform research to determine if any employees on the KERP list deposited coins to for KERP eligibility.
Tilsner, Jeremy	5/24/2023	2.2	Check accuracy of most recent eligibility list for withdrawal of Post-petition deposits in preparation for upcoming go-live.
Tilsner, Jeremy	5/24/2023	2.0	Investigate KERP eligibility and its impact on post-petition withdrawal deposits.
Wang, Gege	5/24/2023	2.6	Eligible balance calculations for additional users that opted into the custody settlement as identified by Stretto.
San Luis, Ana	5/25/2023	1.9	Analyze and summarize suspended accounts with only rewarded coin amounts and interest remaining in account balances in relation to fraudulent account clean-up exercise.
San Luis, Ana	5/25/2023	1.7	Further analyze and investigate potential fraudulent activity associated with suspended user accounts.
San Luis, Ana	5/25/2023	1.8	Analyze and categorize user suspension reasons from Celsius compliance team documentation.
San Luis, Ana	5/25/2023	2.4	Examine and QC eligible withdrawal amounts for the distribution of assets for the post-petition depositing users cohort.

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Tilsner, Jeremy	5/25/2023	2.2	Review and refine fraudulent accounts analysis.
Tilsner, Jeremy	5/25/2023	1.2	Create fraudulent accounts output matrix in preparation for update with CEL compliance team.
Tilsner, Jeremy	5/25/2023	2.4	Assess new data sources among Celsius databases to identify user profile information, including name, email address, and ID.
Tilsner, Jeremy	5/25/2023	0.6	Analyze historical transactional and balance data by coin for most recent batch of K&E customer inquiries.
Wang, Gege	5/25/2023	2.7	Calculations and summary of suspended accounts with only rewarded coin amounts and interests remaining in account balances regarding fraudulent account clean-up exercise.
Wang, Gege	5/25/2023	2.9	Create eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the post-petition depositing users cohort.
San Luis, Ana	5/26/2023	1.8	Further examine and investigate Fireblocks transaction history related to specific workspaces.
San Luis, Ana	5/26/2023	1.3	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #41, including additional withdrawal issues.
San Luis, Ana	5/26/2023	1.7	Further analyze and summarize suspended accounts with only rewarded coin amounts and interest remaining in account balances in relation to fraudulent account clean-up exercise.
San Luis, Ana	5/26/2023	2.2	Examine and prepare account status and total asset value summaries for suspended accounts in relation to fraudulent accounts analysis.
Tilsner, Jeremy	5/26/2023	2.7	Perform research on several Celsius users regarding the eligibility to withdraw coins according to the Custody settlement.
Tilsner, Jeremy	5/26/2023	1.2	Update fraudulent accounts analysis to include several key items related to accounts status and promotional activity.
Wang, Gege	5/26/2023	2.8	Pull Fireblocks transactions with originating and destination addresses in specific Workspaces per Celsius request.
Wang, Gege	5/26/2023	2.6	Calculations and summary of balances to remove for suspended accounts related to reward abuse regarding fraudulent account clean-up exercise.
San Luis, Ana	5/29/2023	1.1	Examine remediation change logs related to updated user PII data produced by Celsius data team and cross-reference previous version regarding tracking updates made.
San Luis, Ana	5/29/2023	1.4	Examine and QC updated analysis of potentially fraudulent accounts for potential claims objections.
San Luis, Ana	5/29/2023	1.7	Examine and summarize eligible coins distributed through Custody withdrawals and total remaining amounts post-withdrawal.
Tilsner, Jeremy	5/29/2023	0.4	Review KERP list and perform transactional analysis to determine potential effect on post-petition withdrawals eligibility and amount.
Tilsner, Jeremy	5/29/2023	2.1	Refine PII update analysis to enable accurate KYC of customers withdrawing coin pursuant to settlement agreements.
Tilsner, Jeremy	5/29/2023	0.9	Review final schedule of post-petition withdrawal eligible customers and available amounts in preparation for opening of withdrawals.

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Wang, Gege	5/29/2023	2.4	Review updated user PII data produced by Celsius data team and cross-reference previous version regarding tracking updates made.
Wang, Gege	5/29/2023	2.8	Prepare summary statistics on eligible coins distributed through Custody withdrawals and total remaining amounts post-withdrawal.
Wang, Gege	5/29/2023	2.7	Perform updated analysis of potentially fraudulent accounts for potential claims objections.
San Luis, Ana	5/30/2023	1.9	Analyze and investigate multiple account associated with identified users.
San Luis, Ana	5/30/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #44, including custody settlement opt-in account cross-reference.
San Luis, Ana	5/30/2023	1.8	Examine updated user PII data produced by Celsius data team and cross-reference previous version regarding tracking updates made.
Tilsner, Jeremy	5/30/2023	2.3	Investigate user email addresses and other contact details in response to customer inquiry forwarded by counsel.
Tilsner, Jeremy	5/30/2023	0.5	Extract and summarize transaction history in response to Celsius Custody user inquiry about Custody Settlement eligibility per K&E.
Tilsner, Jeremy	5/30/2023	2.4	Review refined fraudulent accounts analysis and associated deliverables in advance of upcoming meeting with CEL compliance.
Wang, Gege	5/30/2023	2.7	Preparation and QC of eligible withdrawal balance table with by user by coin eligible amounts for Engineering team to implement and release assets for the post-petition depositing users cohort.
Gacek, Chris	5/31/2023	1.1	Onboard to Celsius ecosystem and get familiar with Celsius business models and data organization.
Gacek, Chris	5/31/2023	2.4	Pull full transaction history for specific user per K&E request.
San Luis, Ana	5/31/2023	1.7	Examine and prepare customer classification by account type and relevant balances potentially eligible for future withdrawals.
San Luis, Ana	5/31/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #45, including withdrawal issues and KYC inquiries.
San Luis, Ana	5/31/2023	1.1	Further analyze and investigate Custody withdrawal user inquiries and follow-ups for batch #44.
San Luis, Ana	5/31/2023	1.1	Examine further updates to analysis summary of loan collateral returns across Earn and Custody accounts.
Tilsner, Jeremy	5/31/2023	1.3	Review most recent PII analysis for upcoming KYC and compliance activities in relation to customer withdrawals.
Tilsner, Jeremy	5/31/2023	2.4	Research withdrawal eligibility logic for Celsius customer that claims she should be eligible to withdraw but cannot in the app.
Wang, Gege	5/31/2023	2.4	Customer classification re identifying customers by account type and relevant balances potentially eligible for future withdrawals.
Wang, Gege	5/31/2023	1.5	Review preliminary summary of user counts and collateral amounts affected by collateral returned to incorrect accounts.
Gacek, Chris	6/1/2023	1.6	Pull data for specific user and confirm whether historical data previously pulled still aligns with data in Celsius database.

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Professional	Date	Hours	Activity
Gacek, Chris	6/1/2023	2.9	Continue onboarding by reading Celsius data wiki and pulling data from tables hands-on.
San Luis, Ana	6/1/2023	1.8	Further analyze and investigate transaction history and withdrawal eligibility user inquiries and follow-ups for batch #45.
San Luis, Ana	6/1/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #47, including custody settlement withdrawals.
San Luis, Ana	6/1/2023	2.4	Examine and investigate proposed rounding and precision fixes related to the various open withdrawal cohorts.
San Luis, Ana	6/1/2023	2.6	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #46, including loan liquidations.
Tilsner, Jeremy	6/1/2023	2.6	Review Company list of open items and update status in advance of regular plan call.
Tilsner, Jeremy	6/1/2023	2.6	Analyze unsupported coins to determine volume and customer return strategy.
Tilsner, Jeremy	6/1/2023	1.8	Extract platform transaction history in response to user inquiry regarding Custody withdrawal eligibility.
Wang, Gege	6/1/2023	2.7	Ad hoc user transaction history data pulls and reviews regarding user inquiries related to custody open withdrawals.
Wang, Gege	6/1/2023	2.9	Calculations and preparation of rounding fix related to the various open withdrawal cohorts to account for 18 decimal points to ensure users can successfully withdraw.
San Luis, Ana	6/2/2023	2.7	Analyze and investigate potential impact of fraudulent activity associated with suspended user accounts, summarizing identified activity into various categories.
San Luis, Ana	6/2/2023	1.7	Further analyze and investigate transaction history and loan liquidation user inquiries and follow-ups for batch #46.
San Luis, Ana	6/2/2023	1.8	Further analyze and investigate custody settlement withdrawal user inquiries and follow-ups for batch #47.
San Luis, Ana	6/2/2023	2.6	Examine and QC additional updates to analysis summary of loan collateral returns across Earn and Custody accounts, including refinanced loans.
Tilsner, Jeremy	6/2/2023	2.3	Perform analysis of trading and other transactions of CEL for specific employees.
Tilsner, Jeremy	6/2/2023	2.3	Research loan history and locate documentation for CEL user in response to outreach to counsel.
Tilsner, Jeremy	6/2/2023	1.7	Assemble customer list by creditor class in service of social login technical issue resolution.
Wang, Gege	6/2/2023	2.6	Data analytics related to identifying collateral returned to incorrect accounts by user by coin for all loans closed since the inception of the Custody program.
Wang, Gege	6/2/2023	2.6	Review and QC Celsius data team's working summary regarding users/loans with the collateral mismatch issue and potential impact.
San Luis, Ana	6/5/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #48, including withhold ad-hoc group withdrawals.
Tilsner, Jeremy	6/5/2023	2.0	Extract database containing updated user info to refresh contract information for various Ch. 11 processes.

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Professional	Date	Hours	Activity
Tilsner, Jeremy	6/5/2023	1.3	Investigate background details related to Celsius borrower claimant inquiry forwarded by K&E.
Tilsner, Jeremy	6/5/2023	2.4	Inquire regarding login and verification issues for Celsius user intending to withdraw funds.
Tilsner, Jeremy	6/5/2023	1.8	Review and update K&E questions tracker maintained by Celsius team for regular updates.
Wang, Gege	6/5/2023	2.9	Calculate the overall withdrawal volume since asset release by user by account type for the post-petition depositing users.
San Luis, Ana	6/6/2023	1.9	Examine and summarize withdrawal volumes by user by account type for post-petition depositing users.
San Luis, Ana	6/6/2023	1.8	Further analyze and investigate withhold ad-hoc group withdrawal user inquiries and follow-ups for batch #48.
Tilsner, Jeremy	6/6/2023	2.3	Review and provide feedback on fraudulent accounts analysis.
Tilsner, Jeremy	6/6/2023	0.9	Refine analysis of social login data to identify affected Celsius users.
Tilsner, Jeremy	6/6/2023	2.7	Analysis of user activity for Withhold withdrawal eligible users.
San Luis, Ana	6/7/2023	1.3	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #49, including precision issues affecting withdrawals.
San Luis, Ana	6/7/2023	0.7	Examine and investigate transaction activity post-petition.
Tilsner, Jeremy	6/7/2023	1.1	Update fraudulent accounts analysis to include instances of shared device IDs.
Tilsner, Jeremy	6/7/2023	2.3	Perform QC checks on output in response to Withhold Ad-hoc group user withdrawal issue shared by Counsel.
Tilsner, Jeremy	6/7/2023	1.7	Undertake preliminary analysis of misapplied loan collateral identified by Withhold user.
Wang, Gege	6/7/2023	2.8	Prepare SQL script to pull and summarize all transactions incurred after filing per K&E request.
San Luis, Ana	6/8/2023	1.1	Further analyze and investigate custody withdrawal user inquiries and follow-ups for batch #49.
San Luis, Ana	6/8/2023	1.3	Examine and summarize user transactions by user by account type by coin for requested users, per K&E request.
Tilsner, Jeremy	6/8/2023	1.7	Review new version of user contact info extract to be used for solicitation and other Ch. 11 administration purposes.
Tilsner, Jeremy	6/8/2023	2.2	Refine social login analysis to include updated category definitions and labels based on Company input.
Wang, Gege	6/8/2023	2.9	Data pulls of ad hoc user transaction history by user by account type by coin per K&E requests.
Wang, Gege	6/8/2023	2.7	Preparation of affected users and corresponding USD volume summary related to users/loans with the collateral mismatch issue.
San Luis, Ana	6/9/2023	2.2	Examine and summarize manual adjustments made by the Celsius Compliance team related to fraudulent Circle transactions.

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Professional	Date	Hours	Activity
San Luis, Ana	6/9/2023	1.9	Examine and summarize fireblocks transactions related to specific workspaces.
San Luis, Ana	6/9/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #50, including post-petition deposits, tax inquiries, and precision issues affecting withdrawals.
Tilsner, Jeremy	6/9/2023	2.8	Investigate issue for Custody eligible user who was eligible to withdraw funds in first phase but not second.
Tilsner, Jeremy	6/9/2023	1.1	Extract and review list of ~3k potentially fraudulent users with reward-related transactional activity.
Tilsner, Jeremy	6/9/2023	2.2	Research certain user IDs and related details in support of Intercompany expert report.
Wang, Gege	6/9/2023	2.7	Data pull and summary relate to manual adjustments made for certain Circle transactions by Celsius Compliance team.
Wang, Gege	6/9/2023	2.9	Fraudulent Account Analysis - Identify suspended users whose all remaining balances are related to promo reward abuse activities.
Wang, Gege	6/9/2023	2.8	Fireblocks transaction history pull related to specific Workspaces per Celsius request.
Gacek, Chris	6/12/2023	2.7	Pull and analyze creditor class data from Celsius database.
San Luis, Ana	6/12/2023	1.2	Examine and summarize asset volume by coin and account type for additional post-petition depositing users, per K&E request.
San Luis, Ana	6/12/2023	2.3	Further analyze and investigate custody withdrawal user inquiries and follow-ups for batch #50, including post-petition deposits, tax inquiries, and precision issues affecting withdrawals.
San Luis, Ana	6/12/2023	1.7	Examine and identify users potentially affected by social login issue for withdrawal from the platform.
Tilsner, Jeremy	6/12/2023	2.1	Evaluate and refine most recent version of analysis related to user who log in via linked social media accounts.
Tilsner, Jeremy	6/12/2023	1.3	Look into loan terms-of-use policies to determine likely legal entity of loans and related loan volume.
Tilsner, Jeremy	6/12/2023	2.0	Coordinate with Celsius team regarding user unable to withdraw post-petition deposits due to physical location (non-US).
Wang, Gege	6/12/2023	2.9	Calculated relevant balances to be removed from user account for fraudulent accounts for which all remaining balances are related to promo reward abuse activities.
Wang, Gege	6/12/2023	2.7	Data analysis to identify users that will potentially be affected by the social log in issue and thus encounter withdrawal issues.
Wang, Gege	6/12/2023	2.6	Calculate asset volume by coin and account type for additional post-petition depositing users since withdrawal release per K&E request.
Gacek, Chris	6/13/2023	1.6	Pull data from Celsius database to replicate loan receivable sums per entity in schedules.
Gacek, Chris	6/13/2023	2.4	Pull data from Celsius database to create creditor class groupings.
San Luis, Ana	6/13/2023	1.1	Examine the summary of assets deposited to the platform since the prior distribution of post-petition deposits.

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San Luis, Ana	6/13/2023	1.3	Examine and investigate pre-petition transaction history and preference exposure for specific users.
San Luis, Ana	6/13/2023	1.7	Examine and summarize the gross and net volume of withdrawals during the pre-pause period by coin and by account type.
San Luis, Ana	6/13/2023	2.8	Analyze and investigate transaction history and user inquiries batch #51, including SOFA 3 inquiries.
Tilsner, Jeremy	6/13/2023	1.7	Attend call with Company to discuss corporate governance, cohort six withdrawal status, updated roadmap, and other items.
Tilsner, Jeremy	6/13/2023	1.0	Coordinate with Company regarding transmission and security plan for updated user information.
Tilsner, Jeremy	6/13/2023	1.9	Assess BRIC wind down / backup proposal for feasibility, cost, and other details.
Tilsner, Jeremy	6/13/2023	0.6	Perform preliminary review of Disclosure statement and identify potential details for support or verification.
Wang, Gege	6/13/2023	2.9	Calculate the gross and net volume of withdrawals during the pre-pause period by coin and by account type.
Wang, Gege	6/13/2023	2.8	Identify and summarize the newly deposited assets on to the platform since the release of the post-petition deposited assets in May.
Wang, Gege	6/13/2023	2.6	Identify all relevant transactions in the transactional level database regarding manual adjustments made for certain Circle transactions by Celsius Compliance team.
Gacek, Chris	6/14/2023	1.2	Pull latest version of user balances as of petition from Celsius database and send to Celsius.
Gacek, Chris	6/14/2023	1.4	Analyze Celsius data to determine which version Loan Terms of Use (ToU) each user signed, per K&E request.
San Luis, Ana	6/14/2023	1.7	Further examine and investigate proposed rounding and precision fixes related to the various open withdrawal cohorts.
San Luis, Ana	6/14/2023	2.6	Prepare balance summaries across different creditor classes to determine impact of users potentially affected by social login issue for withdrawal from the platform, per Celsius request.
San Luis, Ana	6/14/2023	1.9	Further analyze and investigate SOFA 3 user inquiries and follow-ups for batch #51.
Tilsner, Jeremy	6/14/2023	0.6	Review updated analysis of loans with respect to legal entity specified by terms of use.
Tilsner, Jeremy	6/14/2023	2.9	Investigate transactional data regarding user who claims that his SOFA 3 information is inaccurate.
Tilsner, Jeremy	6/14/2023	1.9	Assemble summary of coins withdrawn to date for all existing cohorts in support of regular Ch. 11 reporting.
Wang, Gege	6/14/2023	2.9	Further analysis and QC related to rounding issue fixing to 18 decimal points.
Wang, Gege	6/14/2023	2.7	QC transaction activity analysis produced in response to Custody customer inquiries.
Wang, Gege	6/14/2023	2.6	Preliminary claim class analysis regarding customer/user account classifications.
Gacek, Chris	6/15/2023	2.1	Continue working on loan terms of use analysis, per K&E request.

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Professional	Date	Hours	Activity
San Luis, Ana	6/15/2023	2.7	Examine and investigate loan terms of use types and versions associated with existing active loans, including associated Celsius entities.
San Luis, Ana	6/15/2023	1.8	Further analyze and investigate unsupported coins and NFT user inquiries and follow-ups for batch #52.
San Luis, Ana	6/15/2023	2.8	Analyze and investigate transaction history and user inquiries batch #52, including unsupported coins and NFTs.
Tilsner, Jeremy	6/15/2023	2.6	Work to understand Celsius platform capabilities in re NFTs in response to user inquiry.
Tilsner, Jeremy	6/15/2023	0.9	Refine social login analysis based on Company newly received input from Company personnel.
Tilsner, Jeremy	6/15/2023	1.2	Finalize analysis performed in response to several Celsius user inquiries for delivery to K&E.
San Luis, Ana	6/16/2023	1.7	Examine and prepare summary of withdrawal volumes pre-pause by coin in preparation of the Disclosure Statement.
San Luis, Ana	6/16/2023	1.8	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals, SOFA 3, and other withdrawal issues for batch #53.
San Luis, Ana	6/16/2023	2.9	Analyze and investigate transaction history and user inquiries batch #53, including custody settlement withdrawals, SOFA 3, and other withdrawal issues.
Tilsner, Jeremy	6/16/2023	1.1	Review most recent version of fraudulent accounts analysis in preparation for upcoming call with Company.
Tilsner, Jeremy	6/16/2023	2.6	Read materials provided by Company in regard to loan TOU and legal entity for borrowers.
Tilsner, Jeremy	6/16/2023	2.7	Refine analysis of misapplied loan collateral to determine impact on Custody withdrawal eligibility.
Wang, Gege	6/16/2023	2.7	Prepare SQL script to calculate withdrawal volumes pre-pause by coin re Disclosure Statement preparation.
Wang, Gege	6/16/2023	2.8	Ad hoc user transaction history pull and eligibility evaluation regarding user inquiries related to all cohorts of open withdrawals.
Wang, Gege	6/16/2023	2.7	Analysis on loan records to confirm whether or not loans that originated from Earn which closed after April 15, 2022, for unaccredited users had collateral that went back to Earn (or if the collateral went to Custody instead).
Tilsner, Jeremy	6/18/2023	0.9	Devise plan for validating and populating certain QA related items in draft Disclosure Statement.
Tilsner, Jeremy	6/19/2023	2.2	Review status of work on validation of items for disclosure statement.
Wang, Gege	6/19/2023	2.8	Data analysis to summarize all closed and refinanced loans with breakdown of loans closed before/after April 15, 2022 and user accredited vs. non-accredited per K&E request.
Wang, Gege	6/19/2023	2.6	Research eligibility, transactional activity, and eligible balances regarding withdrawal related customer inquiries.
Wang, Gege	6/19/2023	2.9	Data pull regarding identifying users/accounts for which Celsius has suspended, rewarded and initiated manual withdrawals.

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Professional	Date	Hours	Activity
San Luis, Ana	6/20/2023	2.7	Examine and prepare updated summary of withdrawal volumes pre-pause by coin in preparation of the Disclosure Statement.
San Luis, Ana	6/20/2023	2.7	Examine and summarize loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022, per K&E's request.
San Luis, Ana	6/20/2023	2.8	Analyze and investigate transaction history and user inquiries batch #54, including custody settlement withdrawals and SOFA 3.
Tilsner, Jeremy	6/20/2023	1.4	Review documentation related to withdrawal details contained in Examiner report for Disclosure Statement.
Wang, Gege	6/20/2023	2.7	Ad hoc user transaction history review and eligibility evaluation regarding user inquiries related to open withdrawals.
Wang, Gege	6/20/2023	2.7	Preliminary review and data summarization related to Custody customer withdrawal inquiries provided by K&E.
Wang, Gege	6/20/2023	2.7	Data preparation and QC related to figures to be included in the Disclosure Statement.
San Luis, Ana	6/21/2023	1.9	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals and SOFA 3 for batch #54.
San Luis, Ana	6/21/2023	2.4	Examine and prepare summary of user liabilities and outstanding collateral amounts in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/21/2023	1.1	Further examine loan terms of use types and versions associated with existing active loans, including associated Celsius entities.
San Luis, Ana	6/21/2023	1.3	Analyze and examine preliminary summary of custody withdrawal transactions by day by coin through the end of May.
Wang, Gege	6/21/2023	2.7	Data analysis to identify user liabilities including user balances as well as outstanding collateral amounts re Disclosure Statement preparation.
Wang, Gege	6/21/2023	2.9	Data pull and summary preparation of by day by coin live withdrawal statistics.
Wang, Gege	6/21/2023	2.9	Data analysis to summarize already withdrawn amount and corresponding remaining balance for various withdrawal cohorts per K&E request.
San Luis, Ana	6/22/2023	1.2	Further examine additional rounding and precision fixes related to the various open withdrawal cohorts.
San Luis, Ana	6/22/2023	1.8	Examine and prepare summary of user liabilities as of the petition in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/22/2023	1.1	Further examine and investigate pre-petition transaction history and preference exposure for specific users.
San Luis, Ana	6/22/2023	1.9	Examine and prepare summary of user liabilities as of 12/31/2021 in relation to the preparation of the Disclosure Statement.
Tilsner, Jeremy	6/22/2023	2.1	Refine analysis of original SOFA 3 filing in response to user inquiry provided by K&E.
Tilsner, Jeremy	6/22/2023	1.2	Perform quality control checks on analysis of post-petition deposits in preparation for upcoming go-live.
Tilsner, Jeremy	6/22/2023	2.0	Create and format summary of activity in potentially fraudulent accounts by user and coin.

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Professional	Date	Hours	Activity
Wang, Gege	6/22/2023	2.8	Calculations of overall user liabilities as of the Petition regarding figures to be included in the Disclosure Statement.
Wang, Gege	6/22/2023	2.6	Preparation of withdrawal schedule for all Custody Settlement eligible accounts per Celsius request.
Wang, Gege	6/22/2023	2.9	Calculations of overall user liabilities as of 12/31/2021 regarding figures to be included in the Disclosure Statement.
San Luis, Ana	6/23/2023	2.4	Examine and prepare summary of open withdrawal user activity, including eligible volume, already withdrawn volume, and corresponding remaining assets in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/23/2023	2.2	Examine and prepare summary of eligible withdrawal balances and the balances remaining with the estate for Custody accounts given the option to opt into the Custody Settlement.
San Luis, Ana	6/23/2023	1.8	Examine summary of open withdrawal volumes by cohort and by account types.
Tilsner, Jeremy	6/23/2023	2.0	Check most recent version of loan term-of-use analysis in preparation for response to Counsel.
Tilsner, Jeremy	6/23/2023	1.4	Perform analysis to determine volume of withdrawals prior to bankruptcy for Disclosure Statement.
Tilsner, Jeremy	6/23/2023	1.2	Research issues related to several user inquiries provided by Counsel, including historical transaction activity and technical issues.
Wang, Gege	6/23/2023	2.6	Prepare SQL script related to performing analysis on the open withdrawal users to identify eligible volume, already withdrawn volume, and corresponding remaining assets regarding Disclosure Statement preparation.
Wang, Gege	6/23/2023	2.9	Data analysis related to calculating eligible withdrawal balances and the balances to remain with estate for Custody accounts that were given the opt in option for Custody Settlement.
Wang, Gege	6/23/2023	2.8	Preparation of SQL scripts to perform analysis identifying eligible balances for all users that were given the option to opt into the Custody Settlement per Celsius request.
Wang, Gege	6/24/2023	2.8	Summarizing open withdrawal volume by various open withdrawal cohorts and by account types (Earn, Custody, Withhold).
Wang, Gege	6/25/2023	2.9	Review and QC analysis performed by the Celsius data team related to loan breakdowns by accredited vs. non-accredited users as of the completion of the loan to further inform the collateral mismatch analysis per K&E request.
San Luis, Ana	6/26/2023	2.6	Examine and summarize post-petition activity by transaction type and category, including corresponding user volumes, USD amounts, and preliminary investigation findings.
San Luis, Ana	6/26/2023	2.7	Examine and QC data tables for Celsius engineering with proposed fixes for the withdrawal precision issue.
Tilsner, Jeremy	6/26/2023	1.4	Review edits made to misapplied loan collateral analysis, include number and volume of impacted loans.
Tilsner, Jeremy	6/26/2023	1.3	Create presentation of current findings in fraudulent accounts analysis with input from Company.
Tilsner, Jeremy	6/26/2023	1.4	Work to understand discrepancies between pre-bankruptcy withdrawal volumes seen in Backoffice vs those in Examiner report.

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Professional	Date	Hours	Activity
Wang, Gege	6/26/2023	2.6	Data analytics related to summarizing all transactions incurred post-petition by transaction type and category and corresponding affected user volume and USD amounts.
Wang, Gege	6/26/2023	2.9	Preparation of SQL script to perform analysis to create data tables with fixes for the withdrawal rounding issue for Celsius engineering team to implement.
Gacek, Chris	6/27/2023	2.8	Analyze BACKOFFICE_AUDIT_LOGS table in Snowflake to determine what data exists there and how that data can be leveraged in conjunction with existing Snowflake tables.
San Luis, Ana	6/27/2023	2.7	Examine and QC further updated analysis of potentially fraudulent accounts for potential claims objections.
San Luis, Ana	6/27/2023	1.9	Analyze and investigate updated loan book data for active loans provided by the Celsius team, including terms of use, versions, and associated Celsius entities.
San Luis, Ana	6/27/2023	2.8	Examine and prepare summary of adjustments to be made to the SOFA 3 schedule.
Tilsner, Jeremy	6/27/2023	2.7	Make edits to Disclosure Statement exhibits for upcoming draft for K&E.
Tilsner, Jeremy	6/27/2023	2.6	Investigate user issue in which promotional credits were improperly cancelled, leading to inaccurate account balances.
Wang, Gege	6/27/2023	2.8	Preparation of SQL script to summarize transactions previously incorrectly included in the SOFA 3 schedule.
Wang, Gege	6/27/2023	2.6	Preparation of SQL script to summarize transactions should have been included in the SOFA 3 schedule but was not previously included.
Wang, Gege	6/27/2023	2.8	Data analysis related to identifying post-petition transactions that are related to Circle transaction reverses per Celsius Compliance team.
Wang, Gege	6/27/2023	2.7	Review loan book data and analysis provided by the Celsius team regarding loan/ToU/entity analysis per K&E request.
Gacek, Chris	6/28/2023	1.1	Continue analyzing the BACKOFFICE_AUDIT_LOGS table in Snowflake and determine how that data can be joined onto existing Snowflake tables for additional insights.
Gacek, Chris	6/28/2023	2.9	Reconcile the total user liabilities as of the petition date listed in the Celsius 7/13 balance sheet, per SDNY request.
San Luis, Ana	6/28/2023	1.4	Examine updated summary of loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022, including refinanced loans.
San Luis, Ana	6/28/2023	1.4	Examine and further analyze updated loan book data for active loans provided by the Celsius team, including terms of use, versions, and associated Celsius entities.
San Luis, Ana	6/28/2023	2.8	Analyze and investigate transaction history and user inquiries batch #55, including custody settlement withdrawals.
Tilsner, Jeremy	6/28/2023	2.0	Review and refine results of inquiry into Customer who claims his Custody balance is inaccurate.
Tilsner, Jeremy	6/28/2023	2.4	Assess most recent version of analysis comparing original SOFA 3 filing to Company transactional data.
Tilsner, Jeremy	6/28/2023	1.1	Perform research on Asset balances and Custody withdrawal status in response to SDNY inquiries.

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Professional	Date	Hours	Activity
Gacek, Chris	6/29/2023	2.9	Reconcile the total user liabilities listed in the Celsius AUM summary as of 12/31/2021, per SDNY request.
Gacek, Chris	6/29/2023	0.9	Determine the total retail collaterals as of 12/31/2021, as the total user liabilities previously calculated only includes total user balances as of 12/31/2021.
San Luis, Ana	6/29/2023	2.3	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement withdrawals, SOFA 3, and other withdrawal issues for batch #53.
San Luis, Ana	6/29/2023	2.1	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals for batch #55.
San Luis, Ana	6/29/2023	2.4	Examine and summarize loan terms of use types, versions, and signing history associated with existing active loans, related to the Celsius lending LLC entity.
San Luis, Ana	6/29/2023	2.4	Examine and summarize loan terms of use types, versions, and signing history associated with existing active loans, related to the Celsius Network lending entity.
Tilsner, Jeremy	6/29/2023	2.0	Review and refine query criteria for potentially fraudulent / duplicate account analysis to be provided to Company dev team.
Tilsner, Jeremy	6/29/2023	0.8	Perform analysis to estimate transaction count, coin volume, and number of Creditors that were improperly included in initial SOFA 3 filing.
Tilsner, Jeremy	6/29/2023	1.6	Review proposed approach for duplicate account analysis provided by the Celsius compliance team.
Wang, Gege	6/29/2023	2.7	Review data related to loans and user ToU signing history re identifying loans related to the Celsius lending LLC entity.
Wang, Gege	6/29/2023	2.8	Perform analysis related to loans and user ToU signing history re identifying loans related to the Celsius Network lending entity.
San Luis, Ana	6/30/2023	1.7	Further analyze and investigate multiple account associated with identified users.
San Luis, Ana	6/30/2023	1.8	Examine and QC further revised data tables for Celsius engineering with proposed fixes for the withdrawal precision issue.
San Luis, Ana	6/30/2023	2.6	Examine updated summary of loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022.
San Luis, Ana	6/30/2023	1.8	Further examine and QC additional updates to analysis summary of loan collateral returns across Earn and Custody accounts, including refinanced loans.
Tilsner, Jeremy	6/30/2023	1.1	Investigate 300 Custody Settlement respondents / opt-ins that could not be matched to internal company records.
Tilsner, Jeremy	6/30/2023	2.5	Assess draft results of analysis to determine impact of collateral that was sourced from Earn but returned to Custody on withdrawal eligibility.
Tilsner, Jeremy	6/30/2023	2.2	Look into customer who claims he opted in to Custody Settlement but was unable to withdraw coin in the app.
Wang, Gege	6/30/2023	2.7	Perform analysis related to loans and corresponding loan initiation dates re bifurcating loans by corresponding entities.
Subtotal		1,653.1	

Exhibit E

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DUE DILIGENCE

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Bixler, Holden	3/1/2023	0.2	Call with B. Wadzita, P. Kinealy (All A&M), D. Latona, A. Xuan (All K&E) to discuss retail users transactional history re: preferences.
Ciriello, Andrew	3/1/2023	0.1	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Colangelo, Samuel	3/1/2023	1.7	Assemble staking summary responsive to diligence request from valuation firm.
Colangelo, Samuel	3/1/2023	0.1	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Kinealy, Paul	3/1/2023	0.2	Call with H. Bixler, B. Wadzita, (Both A&M), D. Latona, A. Xuan (Both K&E) to discuss retail users transactional history re: preferences.
Wadzita, Brent	3/1/2023	0.2	Call with H. Bixler, P. Kinealy (All A&M), D. Latona, A. Xuan (All K&E) to discuss retail users transactional history re: preferences.
Brantley, Chase	3/2/2023	1.6	Prepare data and coordinate responses with the mining team to respond to GXD mining diligence questions.
Brantley, Chase	3/2/2023	0.3	Review uptime report and calculation ahead of respond to GXD mining diligence request.
Brantley, Chase	3/2/2023	0.2	Respond to questions from MIII re: files in the data room.
Campagna, Robert	3/2/2023	0.8	Prepare diligence related to mining business for prospective bidder.
Ciriello, Andrew	3/2/2023	0.5	Update DeFi reconciliation exercise in response to prospective buyer questions
Ciriello, Andrew	3/2/2023	0.8	Call with I. Inbar, R. Shakhnovetsky (CEL) regarding DeFi reconciliation exercise in response to prospective buyer questions
Brantley, Chase	3/3/2023	0.6	Consolidate replies and files ahead of distributing to GXD re: mining diligence requests.
Brantley, Chase	3/3/2023	0.6	Review and provide responses to additional GXD mining diligence requests to the Company ahead of responding.
Dailey, Chuck	3/3/2023	2.2	Analyze M3 wind down analysis assumptions
Brantley, Chase	3/4/2023	0.4	Call with J. Fan (Celsius) to discuss responses to GXD mining diligence requests.
Brantley, Chase	3/4/2023	0.4	Provide summary of preference language in docket 2159 to team in response to data requests questions from MIII.
Dailey, Chuck	3/4/2023	1.9	Create comparative analysis between wind down analysis and M3 assumptions
Wadzita, Brent	3/4/2023	1.4	Review customer transactional data for certain customers per the request of counsel.
Bixler, Holden	3/6/2023	0.4	Review regulator plan inquiries and correspondence from K&E re: same.
Ciriello, Andrew	3/7/2023	0.4	Collect institutional loan agreements and post to dataroom
Ciriello, Andrew	3/7/2023	0.3	Correspond with K&E and A&M teams regarding CEL token related diligence requests

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Professional	Date	Hours	Activity
Colangelo, Samuel	3/7/2023	0.7	Review and analyze CEL token diligence file and respond to related diligence support questions.
Colangelo, Samuel	3/7/2023	0.8	Review pro se creditor request and assemble responses and relevant document list.
Wadzita, Brent	3/7/2023	1.6	Analyze bible and transactional data to certain retail customer account for potential account adjustment.
Wadzita, Brent	3/7/2023	0.9	Review VDR and other data room to locate certain MLA documents per the request of counsel.
Dailey, Chuck	3/8/2023	0.3	Correspondence with M3 regarding staking and DeFi assets
Wadzita, Brent	3/8/2023	1.3	Analyze loan liquidations and return of collateral at the request of counsel.
Wadzita, Brent	3/8/2023	2.1	Prepare analysis re: loan liquidations and return of collateral into earn or custody.
Allison, Roger	3/9/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) and KE to discuss retail loans and collateral
Allison, Roger	3/9/2023	1.3	Perform research regarding the transaction history and account balance of an additional retail creditor re: diligence inquiry
Bixler, Holden	3/9/2023	0.3	Call with P. Kinealy, R. Allison, B. Wadzita (All A&M) and KE to discuss retail loans and collateral.
Brantley, Chase	3/9/2023	0.4	Correspond with the Company and team re: liquidated loans data.
Kinealy, Paul	3/9/2023	0.3	Call with H. Bixler, B. Wadzita, R. Allison (All A&M) and KE to discuss retail loans and collateral.
Wadzita, Brent	3/9/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (All A&M) and KE to discuss retail loans and collateral.
Bixler, Holden	3/10/2023	0.4	Review updated commentary to regulator diligence inquiry.
Campagna, Robert	3/10/2023	0.9	Draft reply to regulators w/r/t questions on POR.
Ciriello, Andrew	3/10/2023	0.3	Review and comment on draft responses to questions from regulators
Allison, Roger	3/13/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: adjustments to schedule F balances.
Wadzita, Brent	3/13/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: adjustments to schedule F balances.
Ciriello, Andrew	3/14/2023	0.4	Analyze retail loan program and provide responses to valuation diligence requests regarding the same
Ciriello, Andrew	3/14/2023	0.3	Review and comment on CEL token awards schedule for pro se creditors
Allison, Roger	3/15/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: adjustments to schedule F retail user balances.
Brantley, Chase	3/15/2023	0.4	Correspond with the Company and K&E re: mining lease data requests from the UCC.

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Ciriello, Andrew	3/15/2023	0.2	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests
Colangelo, Samuel	3/15/2023	0.2	Review and upload files responsive to diligence requests.
Colangelo, Samuel	3/15/2023	0.2	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests
Wadzita, Brent	3/15/2023	2.1	Perform analysis on loan collateral and investigate movement of coin upon liquidation.
Wadzita, Brent	3/15/2023	1.2	Internal working session with R. Allison, B. Wadzita (A&M) re: adjustments to schedule F retail user balances.
Wadzita, Brent	3/15/2023	1.6	Analyze preference tracker and update with new and available information.
Allison, Roger	3/16/2023	1.9	Analyze retail customer balance transactions re: collateral sources
Allison, Roger	3/16/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: modifying schedule F retail customer balances.
Allison, Roger	3/16/2023	1.2	Continue to analyze retail collateral customer balances re: request from K&E
Ciriello, Andrew	3/16/2023	2.6	Analyze CEL OTC purchases / sales from 2018 to present
Ciriello, Andrew	3/16/2023	1.3	Analyze CEL interest and awards paid to customers from 2018 to present to compare against OTC net purchases / sales
Wadzita, Brent	3/16/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: modifying schedule F retail customer balances.
Wadzita, Brent	3/16/2023	2.1	Prepare listing of transactions for certain user accounts per request of company.
Allison, Roger	3/17/2023	2.7	Analyze potential issues in the customer collateral data set
Allison, Roger	3/17/2023	0.5	Call with H. Bixler, R. Allison, B. Wadzita (A&M) to discuss loan liquidations, customer liabilities, and high priority items
Allison, Roger	3/17/2023	1.8	Perform analytical procedures on collateral source schedule re: accuracy of approach
Allison, Roger	3/17/2023	0.5	Call with G. Wang, R. Allison, B. Wadzita (A&M) and Celsius to discuss loan liquidations and coin return
Bixler, Holden	3/17/2023	0.5	Call with B. Wadzita, R. Allison (A&M) to discuss loan liquidations, customer liabilities, and high priority items.
Wadzita, Brent	3/17/2023	1.4	Analyze preference tracker and incorporate internal comments and updates.
Wadzita, Brent	3/17/2023	0.5	Call with H. Bixler, R. Allison, B. Wadzita (A&M) to discuss loan liquidations, customer liabilities, and high priority items.
Wadzita, Brent	3/17/2023	2.6	Prepare analysis and review certain crypto filers in chapter 11 proceedings re: preferences.
Wadzita, Brent	3/17/2023	0.5	Call with G. Wang, R. Allison, B. Wadzita (A&M) and Celsius to discuss loan liquidations and coin return.

Exhibit E

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Professional	Date	Hours	Activity
Wang, Gege	3/17/2023	0.5	Call with B. Wadzita, G. Wang, R. Allison (A&M) and Celsius to discuss loan liquidations and coin return.
Kinealy, Paul	3/18/2023	0.6	Research inquiry from G. Hensley (K&E) re collateral balances.
Allison, Roger	3/20/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: analysis to schedule F custody and earn balances.
Wadzita, Brent	3/20/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: analysis to schedule F custody and earn balances.
Allison, Roger	3/21/2023	0.5	Call with R. Allison, G. Wang (all A&M) and Celsius to discuss collateral balances and customer liabilities
Allison, Roger	3/21/2023	0.3	Call with H. Bixler, B. Wadzita (all A&M) to discuss bible, amendments, and other items of importance
Allison, Roger	3/21/2023	0.6	Call with H. Bixler, R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities
Bixler, Holden	3/21/2023	0.6	Call with H. Bixler, R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities
Bixler, Holden	3/21/2023	0.3	Call with B. Wadzita, R. Allison (all A&M) to discuss bible, amendments, and other items of importance.
Wadzita, Brent	3/21/2023	0.3	Call with H. Bixler, R. Allison (all A&M) to discuss bible, amendments, and other items of importance.
Wadzita, Brent	3/21/2023	0.6	Call with H. Bixler, R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities
Wang, Gege	3/21/2023	0.6	Call with H. Bixler, R. Allison, G. Wang, B. Wadzita (all A&M) and Celsius to discuss collateral balances and customer liabilities
Wang, Gege	3/21/2023	0.5	Call with R. Allison, G. Wang (all A&M) and Celsius to discuss collateral balances and customer liabilities
Allison, Roger	3/22/2023	1.3	Perform research on a certain retail customer's transaction and balance history re: due diligence request
Brantley, Chase	3/22/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, E. Lucas (all A&M), and M3 team to discuss potential sales of alt coins
Campagna, Robert	3/22/2023	0.5	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, E. Lucas (all A&M), and M3 team to discuss potential sales of alt coins
Ciriello, Andrew	3/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, C. Dailey (all A&M), and M3 team to discuss potential sales of alt coins
Ciriello, Andrew	3/22/2023	0.2	Participate in call with J. Lambros (CEL), K&E and S. Colangelo (A&M) to discuss recent UCC diligence requests
Colangelo, Samuel	3/22/2023	0.3	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of diligence requests.
Dailey, Chuck	3/22/2023	0.8	Analyze alt coin rebalancing analysis provided by M3
Dailey, Chuck	3/22/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, E. Lucas (all A&M), and M3 team to discuss potential sales of alt coins
Lucas, Emmet	3/22/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M), and M3 team to discuss potential sales of alt coins

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Professional	Date	Hours	Activity
Schreiber, Sam	3/22/2023	0.5	Call with R. Campagna, E. Lucas, A. Ciriello, C. Brantley, C. Dailey (all A&M), and M3 team to discuss potential sales of alt coins
Kinealy, Paul	3/23/2023	0.4	Research schedule inquiry from D. Latona (K&E) and advise him re: same.
Wadzita, Brent	3/23/2023	1.1	Prepare analysis on potential preference claw back from crypto filer in chapter 11.
Ciriello, Andrew	3/24/2023	0.2	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of diligence requests.
Colangelo, Samuel	3/24/2023	0.2	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of diligence requests.
Ciriello, Andrew	3/25/2023	0.3	Analyze OTC CEL transaction data for transaction activity around the time of the Pause
Wadzita, Brent	3/25/2023	1.1	Prepare listing of schedule F liabilities into USD as of the filing date with updated coin prices.
Allison, Roger	3/27/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: analysis to schedule F withheld retail balances.
Ciriello, Andrew	3/27/2023	1.2	Provide draft responses to requests for production and interrogatories from UCC
Schreiber, Sam	3/27/2023	0.3	Prepare follow-up response to UCC diligence request related to bank status.
Wadzita, Brent	3/27/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: analysis to schedule F withheld retail balances.
Brantley, Chase	3/29/2023	0.3	Call with B. Wadzita (A&M) re: post-petition incoming back transaction and potential preference exposure.
Ciriello, Andrew	3/29/2023	0.3	Call with B. Wadzita (A&M) re: post-petition potential preference exposure and on chain transactions.
Ciriello, Andrew	3/29/2023	0.5	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Colangelo, Samuel	3/29/2023	0.5	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Wadzita, Brent	3/29/2023	0.3	Call with A. Ciriello (A&M) re: post-petition potential preference exposure and on chain transactions.
Wadzita, Brent	3/29/2023	0.3	Call with C. Brantley (A&M) re: post-petition incoming back transaction and potential preference exposure.
Allison, Roger	3/31/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: unsupported coins and impact to customer balances.
Ciriello, Andrew	3/31/2023	0.2	Call with S. Colangelo (A&M), K&E, and Celsius to discuss updates regarding UCC diligence requests.
Colangelo, Samuel	3/31/2023	0.2	Call with A. Ciriello (A&M), K&E, and Celsius to discuss updates regarding UCC diligence requests.
Wadzita, Brent	3/31/2023	1.3	Internal working session with R. Allison, B. Wadzita (A&M) re: unsupported coins and impact to customer balances.
Brantley, Chase	4/3/2023	1.7	Analyze and prepare responses to new bidder mining diligence requests.

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Professional	Date	Hours	Activity
Ciriello, Andrew	4/3/2023	0.2	Correspond with A&M team regarding bidder diligence requests related to Mining.
Brantley, Chase	4/4/2023	0.8	Analyze the most recent fixed asset recon file in response to certain bidder diligence questions.
Brantley, Chase	4/4/2023	0.4	Correspond with team re: adjustments to most recent fixed asset recon in response to bidder diligence questions.
Brantley, Chase	4/4/2023	0.6	Review and provide comments on revised question to list to GXD.
Brantley, Chase	4/5/2023	0.4	Review and respond to MIII mining data request of proprietary site energy costs.
Ciriello, Andrew	4/5/2023	0.3	Correspond with Celsius finance team regarding outstanding diligence requests from UCC.
Ciriello, Andrew	4/6/2023	0.2	Correspond with Celsius data team and K&E regarding the status of UCC diligence requests related to intercompany claims.
Colangelo, Samuel	4/6/2023	0.2	Call with K&E and Celsius teams to review UCC diligence requests.
Campagna, Robert	4/7/2023	0.6	Respond to diligence requests of bidders in sale / sponsor process.
Bixler, Holden	4/12/2023	0.6	Correspond with A&M team re: UCC coin inquiry response.
Ciriello, Andrew	4/12/2023	0.5	Call with S. Colangelo (A&M), K&E, and Celsius to discuss open UCC diligence items.
Ciriello, Andrew	4/12/2023	0.3	Correspond with A&M and M3 teams regarding UCC diligence requests related to verification of on-chain transaction activity.
Colangelo, Samuel	4/12/2023	0.5	Call with A. Ciriello (A&M), K&E, and Celsius to discuss open UCC diligence items.
Kinealy, Paul	4/12/2023	0.7	Analyze datasets related to UCC requests and instruct team re: same.
Lucas, Emmet	4/12/2023	0.4	Prepare cash forecasts, liquidity bridge for prior two forecasts per request of G. Preiser (HL).
Lucas, Emmet	4/12/2023	0.6	Prepare updated capex summary schedule including actuals, forecast amounts per request of G. Preiser (HL).
Brantley, Chase	4/13/2023	0.4	Call with S. Schreiber (A&M) and potential bidder to discuss Celsius org chart.
Colangelo, Samuel	4/13/2023	1.3	Call with K&E, Centerview, potential bidder and advisors to discuss potential bid framework.
Schreiber, Sam	4/13/2023	0.4	Call with C. Brantley (A&M) and potential bidder to discuss Celsius org chart.
Colangelo, Samuel	4/14/2023	0.3	Review and upload files responsive to UCC diligence requests.
Ciriello, Andrew	4/15/2023	1.0	Call with prospective buyer, K&E, CVP and S. Colangelo (A&M) to discuss bidding process, coin report and other diligence requests.
Colangelo, Samuel	4/15/2023	1.0	Call with prospective buyer, K&E, CVP and A. Ciriello (A&M) to discuss bidding process, coin report and other diligence requests.

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Professional	Date	Hours	Activity
Ciriello, Andrew	4/16/2023	0.4	Prepare coin report files for prospective buyer and distribute.
Bixler, Holden	4/17/2023	0.6	Review bid diligence inquiry and correspond with A&M team re: data re: same.
Kinealy, Paul	4/17/2023	0.8	Analyze data responsive to bidder request and instruct team re: same.
Kinealy, Paul	4/17/2023	1.1	Analyze supplemental data related to postpetition deposits.
Schreiber, Sam	4/17/2023	1.5	Review draft customer categorization data prepared in response to bidder diligence request.
Kinealy, Paul	4/18/2023	0.4	Research UCC inquiry re: internal transactional data and instruct team re: same.
Schreiber, Sam	4/18/2023	1.0	Analyze responses from potential bidder to diligence questions.
Schreiber, Sam	4/18/2023	0.8	Prepare diligence questions for potential bidder related to their bid.
Ciriello, Andrew	4/19/2023	0.3	Call with L. Workman (CEL) to discuss SOFA data and Fireblocks reports provided in diligence process.
Ciriello, Andrew	4/19/2023	0.3	Call with L. Workman, J. Lambros, J. Golding (CEL), G. Brier, S. Briefel (K&E) and S. Colangelo (A&M) to discuss open UCC diligence requests.
Colangelo, Samuel	4/19/2023	0.3	Call with L. Workman, J. Lambros, J. Golding (CEL), G. Brier, S. Briefel (K&E) and A. Ciriello (A&M) to discuss open UCC diligence requests.
Schreiber, Sam	4/23/2023	0.9	Call with K&E, CVP, Special Committee, and prospective bidder to discuss their bid.
Ciriello, Andrew	4/25/2023	0.7	Prepare employer entity data for select employees requested by UCC advisors.
Ciriello, Andrew	4/26/2023	0.1	Call with S. Colangelo (A&M), K&E, and Celsius to discuss open diligence items and next steps.
Colangelo, Samuel	4/26/2023	0.1	Call with A. Ciriello (A&M), K&E, and Celsius to discuss open diligence items and next steps.
Kinealy, Paul	4/27/2023	0.3	Research creditor inquiry from Stretto and advise re: same.
Schreiber, Sam	4/29/2023	0.4	Respond to diligence requests related to the asset valuation report.
Colangelo, Samuel	5/5/2023	1.3	Review latest diligence request lists from UCC and Series B equity holders and assemble tracker.
Colangelo, Samuel	5/8/2023	0.7	Review latest UCC and Series B equity holder diligence requests and respond accordingly including with relevant support files.
Kinealy, Paul	5/15/2023	0.6	Research creditor inquiry from K&E and advise K&E re same.
Colangelo, Samuel	5/19/2023	0.9	Review latest UCC and Series B diligence requests and assemble responsive document tracker.
Colangelo, Samuel	5/22/2023	0.7	Review historical spend files and correspond with A&M team regarding responsiveness to diligence requests.

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Ciriello, Andrew	5/23/2023	0.2	Calls with T. Biggs (M3) regarding Stakehound ETH.
Ciriello, Andrew	5/23/2023	0.4	Research staking activity in May coin reports to respond to UCC diligence requests.
Ciriello, Andrew	5/23/2023	0.3	Call with S. Colangelo (A&M) to discuss UCC questions on 5/5 coin report.
Colangelo, Samuel	5/23/2023	0.3	Call with A. Ciriello (A&M) to discuss UCC questions on 5/5 coin report.
Kinealy, Paul	5/24/2023	0.4	Research creditor inquiry from K&E and advise K&E re same.
Colangelo, Samuel	5/26/2023	0.6	Edit spend summary file and assemble question list for Celsius treasury team per internal request.
Ciriello, Andrew	6/5/2023	0.3	Correspond with K&E team regarding coin balance and transaction reports provided to diligence parties.
Schreiber, Sam	6/5/2023	1.4	Research historical audit data provided in prior diligence requests.
Ciriello, Andrew	6/9/2023	0.2	Call with J. Block (USBTC) regarding diligence materials for auditors.
Ciriello, Andrew	6/9/2023	0.3	Call with L. Workman (CEL) to discuss auditor diligence requests.
Ciriello, Andrew	6/9/2023	2.7	Provide responses and responsibility assignments to auditor diligence requests.
Ciriello, Andrew	6/9/2023	0.4	Correspond with data management team regarding UCC questions on retail lending balances in Schedules.
Colangelo, Samuel	6/9/2023	1.8	Review latest auditor diligence request list and assemble relevant responses and support files.
Schreiber, Sam	6/9/2023	1.2	Prepare initial responses to potential auditor diligence requests.
Schreiber, Sam	6/9/2023	0.9	Prepare tracker for potential auditor diligence requests.
Ciriello, Andrew	6/10/2023	0.3	Call with J. Block (USBTC) and S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/10/2023	0.3	Provide responses and responsibility assignments to auditor diligence requests.
Ciriello, Andrew	6/10/2023	0.2	Call with S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/10/2023	0.9	Update auditor diligence tracker to reflect conversation with USBTC and latest status of diligence requests.
Colangelo, Samuel	6/10/2023	0.3	Call with J. Block (USBTC) and A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/10/2023	0.2	Call with A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/10/2023	0.3	Correspond with A&M team to coordinate auditor diligence responses.

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Ciriello, Andrew	6/11/2023	0.3	Provide responses to additional auditor diligence requests.
Ciriello, Andrew	6/11/2023	0.5	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/11/2023	0.1	Call with S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/11/2023	0.1	Call with A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/11/2023	0.5	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Allison, Roger	6/12/2023	1.6	Perform due diligence on a subset of creditors re: request from Stretto.
Ciriello, Andrew	6/12/2023	0.3	Correspond with Celsius HR team and J. Block (USBTC) regarding audit diligence requests.
Colangelo, Samuel	6/12/2023	0.7	Assemble responses to auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.3	Correspond with Celsius and advisors regarding status of potential auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.3	Review contract database to identify relevant contracts for auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.7	Call with USBTC to review and respond to auditor diligence requests.
Schreiber, Sam	6/12/2023	0.4	Finalize initial materials to be provided to potential audit firm in response to diligence request.
Schreiber, Sam	6/12/2023	0.6	Analyze historical Celsius revenue in response to counsel diligence request.
Brantley, Chase	6/13/2023	0.4	Call with A. Ciriello (A&M) to discuss responses to auditor mining diligence requests.
Brantley, Chase	6/13/2023	0.6	Analyze latest diligence tracker for auditor and address open items.
Ciriello, Andrew	6/13/2023	0.4	Correspond with A&M team regarding regulatory diligence requests.
Ciriello, Andrew	6/13/2023	0.4	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/13/2023	0.3	Call with L. Workman (CEL) to discuss auditor diligence requests.
Ciriello, Andrew	6/13/2023	0.4	Call with C. Brantley (A&M) to discuss responses to auditor mining diligence requests.
Ciriello, Andrew	6/13/2023	1.2	Provide responses and responsibility assignments to auditor diligence requests.
Colangelo, Samuel	6/13/2023	0.4	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/13/2023	0.3	Assemble diligence request tracker for latest round of requests from potential auditors.

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DUE DILIGENCE

Professional	Date	Hours	Activity
Campagna, Robert	6/14/2023	0.6	Call with potential auditor, K&E, J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss diligence related to audit workstreams.
Campagna, Robert	6/14/2023	0.7	Ongoing correspondence and diligence sharing with K&E regulatory team.
Campagna, Robert	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and S. Schreiber, A. Ciriello (A&M) to discuss responses to regulator information requests.
Ciriello, Andrew	6/14/2023	0.5	Call with J. Block (USBTC) and S. Colangelo (A&M) regarding auditor diligence requests.
Ciriello, Andrew	6/14/2023	0.4	Call with L. Workman, J. Lambros (CEL), J. Mudd, G. Reardon (K&E) and S. Colangelo (A&M) to discuss open auditor due diligence requests.
Ciriello, Andrew	6/14/2023	0.3	Prepare materials to discuss with K&E in response to regulator information requests.
Ciriello, Andrew	6/14/2023	0.2	Call with J. Golding (CEL) to discuss legal-related auditor diligence requests.
Ciriello, Andrew	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and R. Campagna, S. Schreiber (A&M) to discuss responses to regulator information requests.
Colangelo, Samuel	6/14/2023	0.3	Update diligence tracker for alternate audit firm.
Colangelo, Samuel	6/14/2023	0.4	Call with L. Workman, J. Lambros (CEL), J. Mudd, G. Reardon (K&E) and A. Ciriello (A&M) to discuss open auditor due diligence requests.
Colangelo, Samuel	6/14/2023	0.5	Call with J. Block (USBTC) and A. Ciriello (A&M) regarding auditor diligence requests.
Schreiber, Sam	6/14/2023	0.6	Call with potential auditor, K&E, J. Block (Fahrenheit) and R. Campagna (A&M) to discuss diligence related to audit workstreams.
Schreiber, Sam	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and R. Campagna, A. Ciriello (A&M) to discuss responses to regulator information requests.
Ciriello, Andrew	6/15/2023	0.5	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/15/2023	0.5	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/15/2023	0.4	Prepare and upload initial documents related to alternative audit firm.
Campagna, Robert	6/16/2023	0.2	Call with A. Ciriello (A&M) to discuss next steps on audit workstreams.
Ciriello, Andrew	6/16/2023	0.2	Call with R. Campagna (A&M) to discuss next steps on audit workstreams.
Schreiber, Sam	6/17/2023	1.7	Analyze creditor document provided by UCC related to historical transactions.
Ciriello, Andrew	6/19/2023	0.6	Review CEL award and OTC files requested by UCC advisors.
Colangelo, Samuel	6/19/2023	0.7	Assemble documents responsive to counsel requests regarding CEL token.

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DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	6/20/2023	0.2	Coordinate responses to CEL token diligence requests from counsel.
Colangelo, Samuel	6/26/2023	0.4	Assemble and upload responses to diligence questions from potential auditor.
Ciriello, Andrew	6/27/2023	0.8	Research questions from NY state regarding Celsius financial condition prior to filing for chapter 11.
Ciriello, Andrew	6/27/2023	0.3	Correspond with Celsius team on open questions from NY state.
Schreiber, Sam	6/27/2023	0.3	Review regulator diligence requests.
Ciriello, Andrew	6/28/2023	0.2	Call with J. Tilsner (A&M) on open questions from NY state.
Tilsner, Jeremy	6/28/2023	0.2	Call with A. Ciriello (A&M) on open questions from NY state.
Ciriello, Andrew	6/29/2023	0.3	Review responses to regulatory data requests.
Schreiber, Sam	6/30/2023	0.4	Prepare diligence responses for state regulator.
Schreiber, Sam	6/30/2023	2.2	Analyze diligence materials provided by counterparty.
Subtotal		155.9	

FEE APP

Professional	Date	Hours	Activity
Calvert, Sam	3/6/2023	2.7	Review of entries included in January fee application to ensure A&M fee app conforms to local rules.
Calvert, Sam	3/7/2023	0.7	Finalization and compilation of various January fee application related items.
Calvert, Sam	3/7/2023	0.8	General January fee application review and compilation.
Calvert, Sam	3/9/2023	0.5	Review and comment on draft January fee statement draft.
Calvert, Sam	3/28/2023	1.2	Review of entries included in February fee application to ensure A&M fee app conforms to local rules.
Rivera-Rozo, Camila	3/28/2023	1.6	Continued customizing new workbook and Fee App # 7 (February 2023).
Calvert, Sam	3/29/2023	1.6	General February fee application review and compilation ahead of distribution to K&E.
Rivera-Rozo, Camila	3/29/2023	2.1	Collected time detail and began scrubbing entries.
Calvert, Sam	3/30/2023	1.1	Finalization and compilation of various February fee application related items.
Rivera-Rozo, Camila	3/30/2023	2.4	Prepared draft for Fee App # 7 (February 2023).

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FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	3/31/2023	0.9	Finalized Fee App Fee App # 7 (February 2023).
Ciriello, Andrew	4/2/2023	0.4	Review A&M February fee statement for accuracy and conformity to fee examiner requirements.
Campagna, Robert	4/3/2023	0.4	Final review of monthly fee statement for February prior to filing.
Rivera-Rozo, Camila	4/4/2023	1.3	Collected time detail and began scrubbing entries.
Calvert, Sam	4/5/2023	2.1	Assistance in preparations for second interim fee application.
Calvert, Sam	4/5/2023	1.4	Preparation of summary schedules and further revisions to the second interim fee application according to local guidelines.
Rivera-Rozo, Camila	4/5/2023	2.7	Prepared draft for Fee App # 8 (March 2023).
Calvert, Sam	4/6/2023	2.2	Correspondence re: first interim fee application and revisions thereto.
Rivera-Rozo, Camila	4/6/2023	2.4	Finalized Fee App Fee App # 8 (March 2023).
Campagna, Robert	4/10/2023	0.4	Review and edit initial draft of second interim fee application.
Schreiber, Sam	4/10/2023	0.5	Provide comments on draft of second interim fee application.
Calvert, Sam	4/11/2023	2.1	Revisions to second interim fee application following receipt of internal comments.
Rivera-Rozo, Camila	4/11/2023	1.2	Prepared draft Interim Fee App 2 (November 2022- January 2023).
Schreiber, Sam	4/11/2023	0.6	Conduct final review of interim fee application.
Rivera-Rozo, Camila	4/12/2023	1.3	Made initial revisions to Interim Fee App 2 (November 2022- January 2023).
Rivera-Rozo, Camila	4/13/2023	0.5	Finalized Interim Fee App 2 (November 2022- January 2023).
Schreiber, Sam	4/14/2023	0.6	Review final draft of fee application prior to filing.
Calvert, Sam	4/18/2023	1.1	Preparation of fee examiner data for the second interim fee application period.
Lucas, Emmet	4/25/2023	0.4	Updates to A&M holdback invoice per adjusted assumptions and comments from R. Campagna, S. Schreiber (both A&M).
Calvert, Sam	5/2/2023	2.7	Review of entries included in March fee application to ensure A&M fee app conforms to local rules.
Calvert, Sam	5/2/2023	1.7	Review of and revisions to draft March fee statement draft.
Rivera-Rozo, Camila	5/3/2023	1.3	Collected time detail and began scrubbing entries.

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FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	5/4/2023	2.7	Prepared draft for Fee App # 9 (April 2023).
Campagna, Robert	5/5/2023	0.4	Review / edits to April fee statement.
Rivera-Rozo, Camila	5/5/2023	2.3	Finalized Fee App Fee App # 9 (April 2023).
Calvert, Sam	5/11/2023	1.1	Adjusting fee application for comments from K&E team.
Colangelo, Samuel	6/7/2023	2.4	Review entries included in April fee application to ensure A&M fee app conforms to local rules.
Ciriello, Andrew	6/8/2023	0.3	Review of April fee statement entries.
Colangelo, Samuel	6/8/2023	2.9	Continue to reconcile and edit April fee application per internal comments.
Colangelo, Samuel	6/9/2023	0.7	Review and finalize April fee application per internal comments.
Rivera-Rozo, Camila	6/28/2023	2.4	Collected time detail and began scrubbing entries.
Rivera-Rozo, Camila	6/29/2023	1.3	Prepared draft for Fee App # 10 (May 2023).
Colangelo, Samuel	6/30/2023	2.6	Review entries included in May fee application to ensure A&M fee app conforms to local rules.
Rivera-Rozo, Camila	6/30/2023	2.5	Finalized Fee App Fee App # 10 (May 2023).

Subtotal 64.5

LITIGATION

Professional	Date	Hours	Activity
Schreiber, Sam	3/13/2023	1.9	Review valuation analysis related to potential litigation party.
Calvert, Sam	5/3/2023	1.4	Call with K&E litigation team and A. Ciriello (A&M) re: intercompany overview and next steps on upcoming intercompany litigation.
Calvert, Sam	5/3/2023	0.8	Drafting explanation and document production commentary for K&E litigation team as well as request list for upcoming litigation with preferred equity claimants.
Ciriello, Andrew	5/3/2023	1.4	Call with K&E litigation team and S. Calvert (A&M) re: intercompany overview and next steps on upcoming intercompany litigation.
Calvert, Sam	5/4/2023	1.0	Call with K&E litigation team and A. Ciriello (A&M) re: additional intercompany questions from K&E to prepare for upcoming IC litigation.
Ciriello, Andrew	5/4/2023	1.0	Call with K&E litigation team and S. Calvert (A&M) re: additional intercompany questions from K&E to prepare for upcoming IC litigation.

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Professional	Date	Hours	Activity
Calvert, Sam	5/8/2023	1.0	Call with K&E litigation team, L. Workman (CEL), S. Schreiber and S. Colangelo (both A&M) re: series B and UCC diligence tracker and next steps in generating responses.
Calvert, Sam	5/8/2023	0.2	Call with A. Ciriello (A&M) re: recap of earlier call re: UCC diligence tracker and next steps in generating responses.
Calvert, Sam	5/8/2023	0.7	Preliminary review of requests from pref eq and committee advisors around IC relationships and accounting.
Ciriello, Andrew	5/8/2023	0.2	Call with S. Calvert (A&M) re: recap of earlier call re: UCC diligence tracker and next steps in generating responses.
Ciriello, Andrew	5/8/2023	1.1	Refine suggested responses to discovery requests, ROGs and RFPs from preferred equity advisors related to intercompany analysis.
Ciriello, Andrew	5/8/2023	0.2	Call with G. Hensley (K&E) regarding intercompany claims and subcon litigation discovery requests.
Colangelo, Samuel	5/8/2023	1.0	Call with K&E litigation team, L. Workman (CEL), S. Schreiber and S. Calvert (both A&M) re: series B and UCC diligence tracker and next steps in generating responses.
Schreiber, Sam	5/8/2023	1.0	Call with K&E litigation team, L. Workman (CEL), S. Calvert and S. Colangelo (both A&M) re: series B and UCC diligence tracker and next steps in generating responses.
Calvert, Sam	5/9/2023	0.7	Call with K&E, L. Koren and A. Seetharaman (both CEL), R. Campagna, S. Schreiber, A. Ciriello and S. Colangelo (all A&M) re: intercompany litigation and next steps.
Campagna, Robert	5/9/2023	0.7	Call with K&E, L. Koren and A. Seetharaman (both CEL), S. Calvert, S. Schreiber, A. Ciriello and S. Colangelo (all A&M) re: intercompany litigation and next steps.
Campagna, Robert	5/9/2023	1.6	Litigation response related to UCC / Pref EQ discovery requests.
Ciriello, Andrew	5/9/2023	0.7	Call with K&E, L. Koren and A. Seetharaman (both CEL), R. Campagna, S. Schreiber, S. Calvert and S. Colangelo (all A&M) re: intercompany litigation and next steps.
Ciriello, Andrew	5/9/2023	0.3	Participate in call with E. Lucas (A&M) to discuss cash activity in response to preferred equity inquiries.
Ciriello, Andrew	5/9/2023	1.3	Continue to draft suggested responses to discovery requests, ROGs and RFPs from preferred equity advisors related to intercompany analysis.
Ciriello, Andrew	5/9/2023	2.2	Edit draft responses to discovery requests from UCC and preferred equity advisors related to intercompany analysis.
Colangelo, Samuel	5/9/2023	0.7	Call with K&E, L. Koren and A. Seetharaman (both CEL), R. Campagna, S. Schreiber, S. Calvert and A. Ciriello (all A&M) re: intercompany litigation and next steps.
Lucas, Emmet	5/9/2023	0.3	Participate in call with A. Ciriello (A&M) to discuss cash activity in response to preferred equity inquiries.
Schreiber, Sam	5/9/2023	1.7	Review updated draft of initial responses to Series B Pref RFPs and requests for admission.
Schreiber, Sam	5/9/2023	0.7	Call with K&E, L. Koren and A. Seetharaman (both CEL), R. Campagna, S. Calvert, A. Ciriello and S. Colangelo (all A&M) re: intercompany litigation and next steps.

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LITIGATION

Professional	Date	Hours	Activity
Schreiber, Sam	5/9/2023	0.8	Review and draft initial comments to RFPs and related discovery requests from the UCC related to the Series B Preferred Equity process.
Schreiber, Sam	5/9/2023	1.2	Review and draft initial comments to RFPs and related discovery requests from the Series B Preferred Equity holders related to intercompany balances.
Brantley, Chase	5/10/2023	0.8	Call with R. Campagna, S. Schreiber, A. Ciriello, S. Calvert and S. Colangelo (all A&M) re: intercompany responses to pref eq and UCC.
Calvert, Sam	5/10/2023	0.8	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley and S. Colangelo (all A&M) re: intercompany responses to pref eq and UCC.
Calvert, Sam	5/10/2023	0.6	Review of responses to pref eq and UCC interco questions in excel format.
Calvert, Sam	5/10/2023	0.3	Follow up call with A. Ciriello (A&M) re: intercompany responses to pref eq and UCC and additional analyses to perform.
Calvert, Sam	5/10/2023	0.9	Review of revised responses to pref eq and UCC interco questions.
Calvert, Sam	5/10/2023	1.9	Cross checking figures and adding additional support to responses to pref eq and UCC.
Campagna, Robert	5/10/2023	0.8	Call with S. Calvert, S. Schreiber, A. Ciriello, C. Brantley and S. Colangelo (all A&M) re: intercompany responses to pref eq and UCC.
Campagna, Robert	5/10/2023	2.1	Ongoing review / response to UCC and Pref EQ request for affirmation and interrogatories.
Ciriello, Andrew	5/10/2023	0.5	Call with K&E, Celsius, S. Colangelo (A&M) to discuss status of preferred equity and UCC intercompany requests.
Ciriello, Andrew	5/10/2023	0.8	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley and S. Colangelo (all A&M) re: intercompany responses to pref eq and UCC.
Ciriello, Andrew	5/10/2023	0.4	Correspond with Celsius, K&E and A&M teams regarding draft responses to UCC and preferred equity discovery requests.
Ciriello, Andrew	5/10/2023	0.3	Follow up call with S. Calvert (A&M) re: intercompany responses to pref eq and UCC and additional analyses to perform.
Ciriello, Andrew	5/10/2023	1.4	Revise draft responses to discovery requests from UCC and preferred equity advisors related to intercompany analysis.
Colangelo, Samuel	5/10/2023	0.5	Call with K&E, Celsius, A. Ciriello (A&M) to discuss status of preferred equity and UCC intercompany requests.
Colangelo, Samuel	5/10/2023	0.8	Call with R. Campagna, S. Schreiber, S. Calvert, A. Ciriello and C. Brantley (all A&M) re: intercompany responses to pref eq and UCC.
Schreiber, Sam	5/10/2023	2.0	Prepare draft responses to Series B Pref and UCC RPFs and requests for admission related to intercompany balances.
Schreiber, Sam	5/10/2023	0.8	Call with R. Campagna, S. Calvert, A. Ciriello, C. Brantley and S. Colangelo (all A&M) re: intercompany responses to pref eq and UCC.
Calvert, Sam	5/11/2023	0.5	Call with Celsius, K&E and R. Campagna, A. Ciriello, S. Colangelo (A&M) to discuss proposed responses to intercompany discovery requests.
Calvert, Sam	5/11/2023	0.7	Review of formal K&E responses to UCC and pref eq questions.

Exhibit E

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LITIGATION

Professional	Date	Hours	Activity
Campagna, Robert	5/11/2023	0.5	Call with Celsius, K&E and A. Ciriello, S. Calvert, S. Colangelo (A&M) to discuss proposed responses to intercompany discovery requests.
Campagna, Robert	5/11/2023	0.2	Call with A. Ciriello (A&M) to discuss proposed responses to intercompany discovery requests.
Ciriello, Andrew	5/11/2023	0.5	Call with Celsius, K&E and R. Campagna, S. Colangelo, S. Calvert (A&M) to discuss proposed responses to intercompany discovery requests.
Ciriello, Andrew	5/11/2023	1.2	Review prior valuation analyses prepared as of July and December 2021.
Ciriello, Andrew	5/11/2023	0.1	Call with L. Workman (CEL) to discuss proposed responses to intercompany discovery requests.
Ciriello, Andrew	5/11/2023	0.2	Call with R. Campagna (A&M) to discuss proposed responses to intercompany discovery requests.
Ciriello, Andrew	5/11/2023	1.4	Review draft responses to intercompany discovery RFAs and Interrogatories.
Colangelo, Samuel	5/11/2023	0.5	Call with Celsius, K&E and R. Campagna, A. Ciriello, S. Calvert (all A&M) to discuss proposed responses to intercompany discovery requests.
Calvert, Sam	5/12/2023	0.5	Call with K&E team, Celsius team, R. Campagna and A. Ciriello (A&M) re: responses to pref eq and UCC.
Campagna, Robert	5/12/2023	0.5	Call with K&E team, Celsius team, S. Calvert and A. Ciriello (A&M) re: responses to pref eq and UCC.
Campagna, Robert	5/12/2023	0.4	Calls with A. Ciriello (A&M) to discuss intercompany litigation discovery requests.
Ciriello, Andrew	5/12/2023	0.4	Calls with R. Campagna (A&M) to discuss intercompany litigation discovery requests.
Ciriello, Andrew	5/12/2023	0.7	Review revised responses to UCC and preferred equity RFAs and interrogatories related to intercompany litigation.
Ciriello, Andrew	5/12/2023	0.2	Call with J. Lambros (CEL), J. D'Antonio, S. Briefel (K&E) to discuss responses to intercompany discovery requests.
Ciriello, Andrew	5/12/2023	0.5	Call with K&E team, Celsius team, R. Campagna and S. Calvert (A&M) re: responses to pref eq and UCC.
Campagna, Robert	5/15/2023	1.3	Review final interrogatories and discovery responses provided to Pref EQ.
Campagna, Robert	5/15/2023	0.6	Address email from Pref EQ advisors and research stETH movements.
Ciriello, Andrew	5/17/2023	0.5	Call with K&E, Celsius, S. Colangelo (A&M) to discuss status of responses to preferred equity and UCC intercompany requests.
Colangelo, Samuel	5/17/2023	0.5	Call with K&E, Celsius, A. Ciriello (A&M) to discuss status of responses to preferred equity and UCC intercompany requests.
Campagna, Robert	5/19/2023	0.1	Call with A. Ciriello (A&M) regarding intercompany litigation.
Ciriello, Andrew	5/19/2023	0.2	Call with L. Workman (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo (A&M) to discuss responses to RFPs related to interco litigation.

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LITIGATION

Professional	Date	Hours	Activity
Ciriello, Andrew	5/19/2023	0.1	Call with R. Campagna (A&M) regarding intercompany litigation.
Colangelo, Samuel	5/19/2023	0.2	Call with L. Workman (CEL), S. Briefel, G. Brier (K&E) and A. Ciriello (A&M) to discuss responses to RFPs related to interco litigation.
Ciriello, Andrew	5/20/2023	0.5	Correspond with K&E and A&M teams regarding responses to intercompany litigation RFPs.
Ciriello, Andrew	5/20/2023	2.2	Annotate intercompany RFP tracker with locations of responsive documents and other commentary to assist with document production.
Ciriello, Andrew	5/21/2023	0.4	Correspond with Celsius and K&E teams regarding document productions related to interco RFPs.
Calvert, Sam	5/22/2023	1.0	Call with A. Ciriello, E. Lucas and S. Colangelo (A&M) re: data production requirements and next steps re: pref eq interco litigation.
Calvert, Sam	5/22/2023	0.8	Call with A. Ciriello (A&M) re: data production of wallet lists for pref eq litigation.
Campagna, Robert	5/22/2023	0.3	Call with A. Ciriello (A&M) to discuss deposition prep and expert report.
Ciriello, Andrew	5/22/2023	0.3	Correspond with K&E team regarding intercompany RFPs.
Ciriello, Andrew	5/22/2023	0.8	Research data room files to determine whether responsive files exist related to specific intercompany RFPs.
Ciriello, Andrew	5/22/2023	0.8	Review UCC and preferred equity responses to Celsius interrogatories related to interco litigation.
Ciriello, Andrew	5/22/2023	0.3	Correspond with K&E team regarding files shared with preferred equity advisors relevant to intercompany litigation.
Ciriello, Andrew	5/22/2023	0.4	Review payment history reports in support of interco RFPs.
Ciriello, Andrew	5/22/2023	0.8	Call with S. Calvert (A&M) re: data production of wallet lists for pref eq litigation.
Ciriello, Andrew	5/22/2023	0.3	Call with R. Campagna (A&M) to discuss deposition prep and expert report.
Ciriello, Andrew	5/22/2023	1.0	Call with Celsius team, K&E team, S. Colangelo (A&M) to discuss status of responses to RFPs related to intercompany litigation.
Ciriello, Andrew	5/22/2023	1.0	Call with S. Calvert, E. Lucas and S. Colangelo (A&M) re: data production requirements and next steps re: pref eq interco litigation.
Ciriello, Andrew	5/22/2023	0.5	Call with S. Colangelo (A&M) to discuss payment history reports in support of interco RFPs.
Colangelo, Samuel	5/22/2023	1.0	Call with A. Ciriello, E. Lucas and S. Calvert (all A&M) re: data production requirements and next steps re: pref eq interco litigation.
Colangelo, Samuel	5/22/2023	1.0	Call with Celsius team, K&E team, A. Ciriello (A&M) to discuss status of responses to RFPs related to intercompany litigation.
Colangelo, Samuel	5/22/2023	0.5	Call with A. Ciriello (A&M) to discuss payment history reports in support of interco RFPs.
Lucas, Emmet	5/22/2023	1.0	Call with A. Ciriello, S. Calvert and S. Colangelo (A&M) re: data production requirements and next steps re: pref eq interco litigation.

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Professional	Date	Hours	Activity
Calvert, Sam	5/23/2023	0.5	Call with K&E lit team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (A&M) re: I/C expert report and next steps.
Calvert, Sam	5/23/2023	0.5	Call with Celsius team, K&E team, A. Ciriello, S. Colangelo (all A&M) to discuss status of responses to RFPs related to intercompany litigation.
Calvert, Sam	5/23/2023	1.1	Collating data and correspondence with K&E re: intercompany related discovery requests.
Campagna, Robert	5/23/2023	0.5	Call with K&E lit team, R. Campagna, S. Schreiber, S. Calvert, A. Ciriello (A&M) re: I/C expert report and next steps.
Ciriello, Andrew	5/23/2023	0.5	Call with K&E lit team, R. Campagna, S. Schreiber, and S. Calvert (A&M) re: I/C expert report and next steps.
Ciriello, Andrew	5/23/2023	1.9	Review 2021 transfer pricing analysis to determine responsiveness to intercompany litigation RFPs.
Ciriello, Andrew	5/23/2023	0.5	Call with Celsius team, K&E team, S. Calvert, S. Colangelo (all A&M) to discuss status of responses to RFPs related to intercompany litigation.
Ciriello, Andrew	5/23/2023	0.3	Call with Celsius team, S. Colangelo (A&M) to discuss disputed ETH amounts in the Stakehound litigation.
Colangelo, Samuel	5/23/2023	0.5	Call with Celsius team, K&E team, A. Ciriello, S. Calvert (all A&M) to discuss status of responses to RFPs related to intercompany litigation.
Colangelo, Samuel	5/23/2023	0.3	Call with Celsius team, A. Ciriello (A&M) to discuss disputed ETH amounts in the Stakehound litigation.
Schreiber, Sam	5/23/2023	0.5	Call with K&E lit team, R. Campagna, A. Ciriello and S. Calvert (A&M) re: I/C expert report and next steps.
Calvert, Sam	5/24/2023	0.8	Call with K&E lit team, A. Ciriello and S. Colangelo (both A&M) re: responses to preferred equity document requests.
Calvert, Sam	5/24/2023	0.5	Call with D. Tappen (Celsius) and A. Ciriello (A&M) re: fireblocks transaction reconciliation with internally generated data.
Calvert, Sam	5/24/2023	0.3	Correspondence with K&E lit team re: production of various I/C files.
Ciriello, Andrew	5/24/2023	0.8	Call with K&E lit team, S. Calvert and S. Colangelo (both A&M) re: responses to preferred equity document requests.
Ciriello, Andrew	5/24/2023	0.7	Review of intercompany and transfer pricing files in preparation for call with K&E litigation team.
Ciriello, Andrew	5/24/2023	0.5	Call with L. Workman, J. Lambros (CEL), G. Brier, J. D'Antonio, S. Briefel (K&E), S. Colangelo (A&M) to discuss interco litigation requests.
Ciriello, Andrew	5/24/2023	0.5	Call with D. Tappen (Celsius) and S. Calvert (A&M) re: Fireblocks transaction reconciliation with internally generated data.
Colangelo, Samuel	5/24/2023	0.8	Call with K&E lit team, A. Ciriello and S. Calvert (both A&M) re: responses to preferred equity document requests.
Colangelo, Samuel	5/24/2023	0.5	Call with L. Workman, J. Lambros (CEL), G. Brier, J. D'Antonio, S. Briefel (K&E), A. Ciriello (A&M) to discuss interco litigation requests.
Ciriello, Andrew	5/25/2023	0.3	Review requests from counsel to the Series B preferred in connection with the intercompany litigation.

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Calvert, Sam	5/26/2023	0.4	Follow-up call with S. Schreiber, A. Ciriello (all A&M) to discuss drafting of expert report and next steps.
Calvert, Sam	5/26/2023	0.5	Call with Celsius team, K&E team, A. Ciriello and S. Colangelo (both A&M) to discuss status of responses to RFPs related to intercompany litigation.
Calvert, Sam	5/26/2023	0.6	Cal with K&E team, S. Schreiber, A. Ciriello and S. Colangelo (all A&M) to discuss drafting of expert report.
Calvert, Sam	5/26/2023	0.3	Correspondence with K&E re: data in support of the intercompany litigation.
Ciriello, Andrew	5/26/2023	0.5	Call with Celsius team, K&E team, S. Calvert, S. Colangelo (both A&M) to discuss status of responses to RFPs related to intercompany litigation.
Ciriello, Andrew	5/26/2023	0.6	Call with K&E team, S. Schreiber, S. Calvert and S. Colangelo (all A&M) to discuss drafting of expert report.
Ciriello, Andrew	5/26/2023	0.4	Follow up call with S. Schreiber, S. Calvert (all A&M) to discuss drafting of expert report and next steps.
Ciriello, Andrew	5/26/2023	0.3	Review draft expert report template to support work on intercompany expert report.
Ciriello, Andrew	5/26/2023	0.2	Review Celsius security write up in support of responses to Series B Preferred Equity RFPs.
Colangelo, Samuel	5/26/2023	0.5	Call with Celsius team, K&E team, A. Ciriello and S. Calvert (both A&M) to discuss status of responses to RFPs related to intercompany litigation.
Colangelo, Samuel	5/26/2023	0.6	Call with K&E team, S. Schreiber, A. Ciriello and S. Calvert (all A&M) to discuss drafting of expert report.
Schreiber, Sam	5/26/2023	0.4	Follow-up call with A. Ciriello and S. Calvert (all A&M) to discuss drafting of expert report and next steps.
Schreiber, Sam	5/26/2023	0.6	Call with K&E team, A. Ciriello, S. Calvert and S. Colangelo (all A&M) to discuss drafting of expert report.
Calvert, Sam	5/27/2023	2.2	Updates to intercompany analyses to address updates stipulated by K&E litigation team.
Calvert, Sam	5/27/2023	2.7	Establishing template and rough outline of expert report on intercompany claims.
Calvert, Sam	5/28/2023	0.6	Correspondence with K&E team re: intercompany accounting discovery requests.
Calvert, Sam	5/29/2023	1.7	Interco expert report re: expert opinion 1 re: section Ca.
Calvert, Sam	5/29/2023	0.6	Call with A. Ciriello (A&M) re: current status of intercompany expert report and next steps.
Calvert, Sam	5/29/2023	1.1	Interco expert report re: expert opinion 1 re: section Cf and related analyses.
Calvert, Sam	5/29/2023	1.4	Interco expert report re: clean up of starting point and introduction.
Calvert, Sam	5/29/2023	1.1	Interco expert report re: expert opinion 1 re: section A and B.

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Calvert, Sam	5/29/2023	1.2	Interco expert report re: clean up of IC analysis into clean timeline output.
Calvert, Sam	5/29/2023	2.7	Interco expert report re: expert opinion 1 re: section Cb and related analyses.
Calvert, Sam	5/29/2023	0.6	Interco expert report re: expert opinion 1 re: section Cc and related analyses.
Calvert, Sam	5/29/2023	0.7	Interco expert report re: expert opinion 1 re: section Cd and related analyses.
Calvert, Sam	5/29/2023	2.2	Interco expert report re: expert opinion 1 re: section Ce and related analyses.
Ciriello, Andrew	5/29/2023	0.4	Call with S. Calvert (A&M) regarding expert report in support of intercompany litigation.
Calvert, Sam	5/30/2023	2.7	Interco expert report re: expert opinion 1 re: inclusion of exhibits.
Calvert, Sam	5/30/2023	0.4	Call with A. Ciriello (A&M) re: comments on intercompany expert report.
Calvert, Sam	5/30/2023	2.9	Interco expert report re: expert opinion 2 re: drafting.
Calvert, Sam	5/30/2023	1.2	Interco expert report re: overall review.
Calvert, Sam	5/30/2023	2.8	Interco expert report re: expert opinion 2 re: collection of datapoints used in argument.
Calvert, Sam	5/30/2023	1.1	Interco expert report re: expert opinion 1 re: section Ch and related analyses.
Calvert, Sam	5/30/2023	1.6	Preparing support file for intercompany expert report.
Calvert, Sam	5/30/2023	1.5	Interco expert report re: expert opinion 1 re: section Cg and related analyses.
Calvert, Sam	5/30/2023	0.2	Call with S. Colangelo (A&M) re: review of freeze reports around asset transfers and next steps.
Ciriello, Andrew	5/30/2023	2.1	Provides comments on initial draft of opinion 1 of expert report regarding intercompany claims.
Ciriello, Andrew	5/30/2023	0.4	Call with S. Calvert (A&M) re: comments on intercompany expert report.
Ciriello, Andrew	5/30/2023	1.0	Comment on initial draft of Opinion 2 in Expert Report in response to intercompany litigation.
Ciriello, Andrew	5/30/2023	0.8	Comment on revised draft of Opinion 1 in Expert Report in response to intercompany litigation.
Ciriello, Andrew	5/30/2023	0.2	Call with D. Delano (CEL), S. Colangelo (A&M) to discuss spend analysis data for intercompany litigation.
Ciriello, Andrew	5/30/2023	0.1	Call with S. Colangelo (A&M) to discuss next steps regarding spend analysis for intercompany litigation.
Colangelo, Samuel	5/30/2023	1.8	Assemble 2021 freeze variance analysis to support intercompany report.

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Colangelo, Samuel	5/30/2023	0.4	Review and update historical spend file to prepare for call with K&E regarding intercompany file requests.
Colangelo, Samuel	5/30/2023	0.2	Call with S. Calvert (A&M) re: review of freeze reports around asset transfers and next steps.
Colangelo, Samuel	5/30/2023	0.1	Call with A. Ciriello (A&M) to discuss next steps regarding spend analysis for intercompany litigation.
Colangelo, Samuel	5/30/2023	0.2	Call with D. Delano (CEL), A. Ciriello (A&M) to discuss spend analysis data for intercompany litigation.
Schreiber, Sam	5/30/2023	1.0	Analyze treatment of historical intercompany activity.
Calvert, Sam	5/31/2023	0.9	Call with A. Ciriello (A&M) re: intercompany expert report updates and open questions.
Calvert, Sam	5/31/2023	0.6	Call with A. Ciriello and S. Colangelo (A&M), D. Tappen and A. Seetharaman (CEL) re: intercompany expert report updates and questions following creation of initial draft.
Calvert, Sam	5/31/2023	0.5	Reviewing transaction level detail for revisions to IC accounting analysis per latest guidance.
Calvert, Sam	5/31/2023	1.6	Editing expert report analysis per changes requested from call with the Company.
Calvert, Sam	5/31/2023	0.9	Working session with A. Seetharaman and D. Tappen (CEL), A. Ciriello, S. Calvert and S. Colangelo (A&M) re: working through potential issues with proposed adjustments to intercompany accounting.
Calvert, Sam	5/31/2023	0.2	Call with S. Colangelo (A&M) re: freeze report wallet roll up methodology.
Calvert, Sam	5/31/2023	0.2	Call with K&E lit team, Celsius team, A. Ciriello (A&M) re: responses to various preferred equity document requests.
Calvert, Sam	5/31/2023	2.7	Interco expert report updates following receipt of comments from A&M team.
Calvert, Sam	5/31/2023	0.1	Call with A. Ciriello (A&M) re: draft timing updates and related questions.
Calvert, Sam	5/31/2023	1.3	Updates to intercompany accounting expert report analysis per latest discussions.
Calvert, Sam	5/31/2023	2.4	Continued interco expert report updates following receipt of comments from A&M team.
Calvert, Sam	5/31/2023	1.4	Review of on chain activity in relation to expert report drafting.
Calvert, Sam	5/31/2023	0.2	Call with A. Seetharaman (CEL), S. Colangelo (A&M) re: proposed adjustments to intercompany accounting.
Calvert, Sam	5/31/2023	0.4	Weekly diligence call with Celsius team, K&E team, S. Colangelo (A&M) re: timing updates on interco expert report.
Calvert, Sam	5/31/2023	0.3	Continuation of review of on chain activity in relation to expert report drafting.
Campagna, Robert	5/31/2023	2.9	Review and drafting of expert report related to intercompany and subcon analyses.

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Campagna, Robert	5/31/2023	0.5	Call with A. Ciriello (A&M) re: intercompany expert report updates and open questions.
Ciriello, Andrew	5/31/2023	0.6	Call with S. Calvert and S. Colangelo (A&M), D. Tappen and A. Seetharaman (CEL) re: intercompany expert report updates and questions following creation of initial draft.
Ciriello, Andrew	5/31/2023	0.5	Partial participation in working session with A. Seetharaman and D. Tappen (CEL), S. Calvert and S. Colangelo (A&M) re: working through potential issues with proposed adjustments to intercompany accounting.
Ciriello, Andrew	5/31/2023	0.7	Review and respond to comments on revised draft of Expert Report in response to intercompany litigation.
Ciriello, Andrew	5/31/2023	2.7	Comment on revised draft of Expert Report in response to intercompany litigation.
Ciriello, Andrew	5/31/2023	0.6	Review supporting documentation underlying assumptions in intercompany analysis.
Ciriello, Andrew	5/31/2023	0.5	Call with R. Campagna (A&M) re: intercompany expert report updates and open questions.
Ciriello, Andrew	5/31/2023	0.2	Call with K&E lit team, Celsius team, S. Calvert (A&M) re: responses to various preferred equity document requests.
Ciriello, Andrew	5/31/2023	0.9	Call with S. Calvert (A&M) re: intercompany expert report updates and open questions.
Ciriello, Andrew	5/31/2023	0.1	Call with S. Calvert (A&M) re: draft timing updates and related questions.
Ciriello, Andrew	5/31/2023	1.3	Call with K. Ehrler, T. Biggs (M3) regarding intercompany balances between CNL and LLC.
Colangelo, Samuel	5/31/2023	0.6	Call with A. Ciriello and S. Calvert (both A&M), D. Tappen and A. Seetharaman (CEL) re: intercompany expert report updates and questions following creation of initial draft.
Colangelo, Samuel	5/31/2023	0.9	Working session with A. Seetharaman and D. Tappen (CEL), A. Ciriello and S. Calvert (both A&M) re: working through potential issues with proposed adjustments to intercompany accounting.
Colangelo, Samuel	5/31/2023	0.2	Call with S. Calvert (A&M) re: freeze report wallet roll up methodology.
Colangelo, Samuel	5/31/2023	0.4	Weekly diligence call with Celsius team, K&E team, S. Calvert (A&M) re: timing updates on interco expert report.
Colangelo, Samuel	5/31/2023	0.4	Further update historical spend file per discussion with K&E.
Colangelo, Samuel	5/31/2023	0.2	Call with A. Seetharaman (CEL), S. Calvert (A&M) re: proposed adjustments to intercompany accounting.
Schreiber, Sam	5/31/2023	2.8	Review and provide comments on initial draft of expert report related to intercompany balances.
Calvert, Sam	6/1/2023	1.9	Updates and revisions to the intercompany accounting analysis per latest guidance from the Company.
Calvert, Sam	6/1/2023	1.5	Review of comments provided internally on interco expert report and drafting changes.
Calvert, Sam	6/1/2023	1.6	Working session with A. Ciriello (A&M) regarding updates to expert report re: intercompany litigation.

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Calvert, Sam	6/1/2023	0.4	Call with E. Lucas (A&M) re: cash weekly reporting review.
Calvert, Sam	6/1/2023	1.0	Call with S. Schreiber, A. Ciriello, R. Campagna (all A&M) to discuss draft expert report regarding intercompany litigation.
Calvert, Sam	6/1/2023	0.8	Call with A. Ciriello, S. Colangelo (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.
Campagna, Robert	6/1/2023	3.1	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/1/2023	1.5	Review of financial materials supporting expert report.
Campagna, Robert	6/1/2023	1.0	Call with S. Schreiber, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Ciriello, Andrew	6/1/2023	1.8	Edit Opinion 1 of intercompany expert report to add detail on workspace entity transfers.
Ciriello, Andrew	6/1/2023	0.8	Research open items on draft intercompany expert report.
Ciriello, Andrew	6/1/2023	0.8	Call with S. Calvert, S. Colangelo (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.
Ciriello, Andrew	6/1/2023	0.6	Edit Opinion 1 of intercompany expert report to add detail on methodology and limitations.
Ciriello, Andrew	6/1/2023	0.8	Edit Opinion 1 of intercompany expert report to add additional detail on novated liabilities and net deposit activity.
Ciriello, Andrew	6/1/2023	1.1	Edit Opinion 2 of intercompany expert report to add additional detail on the argument for substantive consolidation.
Ciriello, Andrew	6/1/2023	1.0	Call with R. Campagna, S. Schreiber, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Ciriello, Andrew	6/1/2023	0.4	Call with A. Seetharaman (CEL) and S. Calvert (A&M) to discuss intercompany entries and freeze reports.
Ciriello, Andrew	6/1/2023	1.6	Working session with S. Calvert (A&M) regarding updates to expert report re: intercompany litigation.
Ciriello, Andrew	6/1/2023	0.4	Build out intercompany timeline for expert report.
Colangelo, Samuel	6/1/2023	0.8	Call with A. Ciriello, S. Calvert (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.
Colangelo, Samuel	6/1/2023	0.6	Review raw data in 2021 freeze reports to identify relevant sections for intercompany analysis.
Lucas, Emmet	6/1/2023	0.4	Call with S. Calvert (A&M) re: cash weekly reporting review.
Schreiber, Sam	6/1/2023	2.3	Review and provide additional comments on updated draft intercompany report.
Schreiber, Sam	6/1/2023	0.8	Review tracker of factual data contained in draft expert report.
Schreiber, Sam	6/1/2023	1.0	Call with R. Campagna, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.

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Professional	Date	Hours	Activity
Calvert, Sam	6/2/2023	0.2	Call with K&E lit team, Celsius team, A. Ciriello and S. Colangelo (all A&M) re: responses to various preferred equity document requests.
Calvert, Sam	6/2/2023	0.4	Call with S. Colangelo (A&M) re: updates to freeze report validation.
Calvert, Sam	6/2/2023	0.8	Confer with D. Tappen (CEL) regarding CNL / LLC transaction activity.
Calvert, Sam	6/2/2023	0.4	Call with R. Campagna, A. Ciriello, S. Schreiber (all A&M) to discuss draft expert report regarding intercompany litigation.
Calvert, Sam	6/2/2023	2.4	Review of A&M comments on the expert report and updates thereto.
Campagna, Robert	6/2/2023	0.4	Call with S. Schreiber, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Campagna, Robert	6/2/2023	3.4	Review and drafting of expert report related to intercompany and subcon analyses.
Ciriello, Andrew	6/2/2023	0.8	Review supporting documentation underlying assumptions in intercompany claims analysis.
Ciriello, Andrew	6/2/2023	0.8	Correspond with D. Tappen (CEL) and S. Calvert (A&M) regarding CNL / LLC transaction activity.
Ciriello, Andrew	6/2/2023	1.9	Review analysis supporting expert report on intercompany claims between CNL and LLC.
Ciriello, Andrew	6/2/2023	0.2	Call with K&E lit team, Celsius team, S. Calvert and S. Colangelo (all A&M) re: responses to various preferred equity document requests.
Ciriello, Andrew	6/2/2023	0.4	Call with R. Campagna, S. Schreiber, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Ciriello, Andrew	6/2/2023	0.4	Call with K. Ehrler, T. Biggs (M3) regarding intercompany balances between CNL and LLC.
Colangelo, Samuel	6/2/2023	0.2	Call with K&E lit team, Celsius team, A. Ciriello and S. Calvert (all A&M) re: responses to various preferred equity document requests.
Colangelo, Samuel	6/2/2023	0.4	Call with S. Calvert (A&M) re: updates to freeze report validation.
Schreiber, Sam	6/2/2023	0.4	Call with R. Campagna, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Schreiber, Sam	6/2/2023	1.9	Develop tracker of open items related to expert report draft.
Schreiber, Sam	6/2/2023	1.4	Continue review of draft expert report related to intercompany balances.
Ciriello, Andrew	6/3/2023	0.2	Correspond with K. Ehrler, T. Biggs (M3) regarding open diligence questions on CNL / LLC coin movements.
Ciriello, Andrew	6/5/2023	0.7	Further review supporting documentation underlying assumptions in intercompany claims analysis.
Ciriello, Andrew	6/5/2023	0.3	Upload select files responsive to preferred equity and UCC RFPs related to intercompany litigation.
Calvert, Sam	6/6/2023	0.2	Call with A. Ciriello (A&M) re: next steps and prep for call with K&E litigation team.

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Calvert, Sam	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, A. Ciriello and C. Dailey (A&M) re: edits to expert report and next steps for litigation prep.
Campagna, Robert	6/6/2023	0.2	Call with A. Ciriello (A&M) to prepare for expert report review call with counsel.
Campagna, Robert	6/6/2023	0.5	Call with K&E litigation team, S. Schreiber, A. Ciriello, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Campagna, Robert	6/6/2023	2.4	Review and drafting of expert report related to intercompany and subcon analyses.
Ciriello, Andrew	6/6/2023	2.2	Review Deloitte report for potential impact on the intercompany claims analysis.
Ciriello, Andrew	6/6/2023	0.2	Call with R. Campagna (A&M) to prepare for expert report review call with counsel.
Ciriello, Andrew	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Ciriello, Andrew	6/6/2023	0.2	Call with S. Calvert (A&M) re: next steps and prep for call with K&E litigation team.
Dailey, Chuck	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Schreiber, Sam	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, A. Ciriello, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Calvert, Sam	6/7/2023	0.3	Call with A. Ciriello (A&M) re: follow up discussion re: interco expert report and next steps.
Calvert, Sam	6/7/2023	1.0	Partial participation in call with R. Campagna, S. Schreiber and A. Ciriello (A&M) re: edits and revisions to interco expert report and next steps.
Campagna, Robert	6/7/2023	1.1	Call with S. Schreiber, A. Ciriello, S. Calvert (A&M) to review open issues in intercompany expert report.
Ciriello, Andrew	6/7/2023	0.3	Call with S. Calvert (A&M) re: follow up discussion re: interco expert report and next steps.
Ciriello, Andrew	6/7/2023	1.0	Review EY report for potential impact on the intercompany claims analysis.
Ciriello, Andrew	6/7/2023	0.3	Correspond with K&E team regarding diligence materials to be provided to preferred equity advisers.
Ciriello, Andrew	6/7/2023	0.2	Call with S. Colangelo (A&M), K&E, and Celsius to discuss status of deposition prep and other diligence requests.
Ciriello, Andrew	6/7/2023	0.2	Call with L. Workman (CEL) regarding intercompany litigation depositions.
Ciriello, Andrew	6/7/2023	1.1	Call with R. Campagna, S. Schreiber, S. Calvert (A&M) to review open issues in intercompany expert report.
Colangelo, Samuel	6/7/2023	0.2	Call with A. Ciriello (A&M), K&E, and Celsius to discuss status of deposition prep and other diligence requests.

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Schreiber, Sam	6/7/2023	1.1	Call with R. Campagna, A. Ciriello, S. Calvert (A&M) to review open issues in intercompany expert report.
Calvert, Sam	6/8/2023	1.4	Additional revisions to interco expert report.
Calvert, Sam	6/8/2023	2.1	Revisions to interco expert reporting following receipt of additional comments from A&M team.
Calvert, Sam	6/8/2023	1.1	Call with A. Ciriello (A&M) re: further adjustments to the interco expert report.
Campagna, Robert	6/8/2023	2.7	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/8/2023	0.4	Call with A. Ciriello (A&M) to discuss updates to intercompany expert report.
Ciriello, Andrew	6/8/2023	1.1	Call with S. Calvert (A&M) re: further adjustments to the interco expert report.
Ciriello, Andrew	6/8/2023	0.2	Call with J. Golding (CEL) regarding history of intercompany agreements in support of expert report.
Ciriello, Andrew	6/8/2023	0.4	Call with R. Campagna (A&M) to discuss updates to intercompany expert report.
Ciriello, Andrew	6/8/2023	1.4	Review updates and open items in intercompany expert report.
Calvert, Sam	6/9/2023	1.7	Additional revisions to interco expert report and preparation for distribution to K&E team.
Calvert, Sam	6/9/2023	0.3	Call with C. Dailey (A&M) re: updates to interco expert report tracker and next steps.
Calvert, Sam	6/9/2023	0.3	Call with S. Briefel (K&E), CEL team, and S. Colangelo (A&M) re: intercompany litigation updates.
Calvert, Sam	6/9/2023	0.3	Call with A. Ciriello (A&M) regarding updates to intercompany expert report.
Calvert, Sam	6/9/2023	0.6	Call with G. Wang (A&M) re: pulling relevant FB transaction data by user executing transactions.
Calvert, Sam	6/9/2023	0.3	Call with A. Ciriello and S. Colangelo (both A&M) re: interco depo scheduling and next steps.
Campagna, Robert	6/9/2023	3.1	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/9/2023	0.2	Call with A. Ciriello (A&M) regarding next steps in intercompany litigation process.
Campagna, Robert	6/9/2023	0.4	Review of deposition calendar related to preferred equity litigation.
Ciriello, Andrew	6/9/2023	2.8	Participate in W&C deposition of Kai Tang (Celsius) including representatives of Milbank, W&C, M3, K&E.
Ciriello, Andrew	6/9/2023	0.5	Review updated draft of intercompany expert dinner.
Ciriello, Andrew	6/9/2023	2.0	Participate in Milbank deposition of Kai Tang (Celsius) including representatives of Milbank, W&C, M3, K&E.

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Professional	Date	Hours	Activity
Ciriello, Andrew	6/9/2023	0.3	Call with S. Calvert and S. Colangelo (both A&M) re: interco depo scheduling and next steps.
Ciriello, Andrew	6/9/2023	0.3	Call with S. Calvert (A&M) regarding updates to intercompany expert report.
Ciriello, Andrew	6/9/2023	0.3	Call with G. Hensley (K&E) regarding updates on intercompany litigation process.
Ciriello, Andrew	6/9/2023	0.2	Call with R. Campagna (A&M) regarding next steps in intercompany litigation process.
Colangelo, Samuel	6/9/2023	0.3	Call with A. Ciriello and S. Calvert (both A&M) re: interco depo scheduling and next steps.
Colangelo, Samuel	6/9/2023	0.3	Call with S. Briefel (K&E), CEL team, and S. Calvert (A&M) re: intercompany litigation updates.
Dailey, Chuck	6/9/2023	0.3	Call with S. Calvert (A&M) re: updates to interco expert report tracker and next steps.
Wang, Gege	6/9/2023	0.6	Call with S. Calvert (A&M) re: pulling relevant FB transaction data by user executing transactions.
Schreiber, Sam	6/10/2023	1.6	Provide comments on updated draft expert report related to intercompany balances.
Campagna, Robert	6/11/2023	0.8	Call with K. Ehrler, S. Gallic (M3), A. Ciriello (A&M) regarding intercompany claims valuation.
Ciriello, Andrew	6/11/2023	0.8	Call with K. Ehrler, S. Gallic (M3), R. Campagna (A&M) regarding intercompany claims valuation.
Ciriello, Andrew	6/11/2023	0.3	Correspond with K&E litigation team regarding CNL creditor list.
Campagna, Robert	6/12/2023	1.7	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/12/2023	1.6	Review sections of Examiner report related to interco and pref equity issues.
Ciriello, Andrew	6/12/2023	3.5	Participate in deposition of A. Desjardins (CDPQ) with K&E, Jones Day, Milbank.
Ciriello, Andrew	6/12/2023	1.0	Participate in deposition of J. Gagnon (CDPQ) with K&E, Jones Day, Milbank.
Ciriello, Andrew	6/12/2023	1.0	Participate in deposition prep of A. Seetharaman (CEL) with J. D'Antonio (K&E).
Colangelo, Samuel	6/12/2023	1.7	Attend and take notes in third portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Colangelo, Samuel	6/12/2023	1.8	Attend and take notes in second portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Colangelo, Samuel	6/12/2023	2.0	Attend and take notes in first portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Dailey, Chuck	6/12/2023	2.2	Review intercompany expert report for defined terms and consistency related to transferred crypto assets and book entries.
Lucas, Emmet	6/12/2023	3.0	Partial attendance of deposition of C. Ferraro (CEL) virtually at the request of counsel.

Exhibit E

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LITIGATION

Professional	Date	Hours	Activity
Schreiber, Sam	6/12/2023	3.0	Attend C. Ferraro (CEL) deposition virtually at the request of counsel.
Campagna, Robert	6/13/2023	0.8	Response to K&E regulatory group related to historical financial information available.

Subtotal 273.6

MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	3/1/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna (A&M) to discuss status of mining operations and deal progression.
Brantley, Chase	3/1/2023	1.0	Call with UCC advisors and co-chairs to discuss the status of mining operations and rig deployment.
Campagna, Robert	3/1/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and C. Brantley (A&M) to discuss status of mining operations and deal progression.
Allison, Roger	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Bixler, Holden	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Brantley, Chase	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Calvert, Sam	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Ciriello, Andrew	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Colangelo, Samuel	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Dailey, Chuck	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Lucas, Emmet	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.

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Professional	Date	Hours	Activity
Schreiber, Sam	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Wadzita, Brent	3/2/2023	0.2	Call with A. Ciriello, H. Bixler, C. Brantley, S. Colangelo, C. Dailey, S. Calvert, B. Wadzita, S. Schreiber, R. Allison, E. Lucas (all A&M) to discuss POR, claims management, cash management, personnel, diligence and general case updates.
Brantley, Chase	3/3/2023	0.5	Participate in weekly call with MIII to discuss weekly cash report and other deal items.
Brantley, Chase	3/3/2023	0.7	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and R. Campagna, J. Tilsner (A&M) to discuss plan of reorganization.
Campagna, Robert	3/3/2023	0.7	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and J. Tilsner, C. Brantley (A&M) to discuss plan of reorganization.
Tilsner, Jeremy	3/3/2023	0.7	Call with K&E, Celsius Special committee, R. Campagna and C. Brantley (both A&M) to discuss case updates.
Brantley, Chase	3/6/2023	0.9	Participate in Special Committee call with K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss upcoming milestones.
Campagna, Robert	3/6/2023	0.9	Participate in Special Committee call with K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss upcoming milestones.
Lucas, Emmet	3/6/2023	0.4	Provide updates to slides in weekly presentation for team regarding cash management and forecasting.
San Luis, Ana	3/6/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Liquid exchange CEL trading data and CEL activity on other exchanges.
Schreiber, Sam	3/6/2023	0.9	Participate in Special Committee call with K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss upcoming milestones.
Tilsner, Jeremy	3/6/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Liquid exchange CEL trading data and CEL activity on other exchanges.
Wang, Gege	3/6/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Liquid exchange CEL trading data and CEL activity on other exchanges.
Allison, Roger	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Bixler, Holden	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Brantley, Chase	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Brantley, Chase	3/7/2023	2.7	In-person meeting with Celsius team and R. Campagna, S. Schreiber (A&M) to discuss emergence work plans and reorganization.

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Professional	Date	Hours	Activity
Calvert, Sam	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Campagna, Robert	3/7/2023	2.7	In-person meeting with Celsius team and S. Schreiber, C. Brantley (A&M) to discuss emergence work plans and reorganization.
Campagna, Robert	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Ciriello, Andrew	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Colangelo, Samuel	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Dailey, Chuck	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Kinealy, Paul	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Lucas, Emmet	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Pogorzelski, Jon	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
San Luis, Ana	3/7/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding CEL token trading data and promo code award adjustments.
San Luis, Ana	3/7/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding manual promo award adjustments to Schedule F.
Schreiber, Sam	3/7/2023	2.7	In-person meeting with Celsius team and R. Campagna, C. Brantley (A&M) to discuss emergence work plans and reorganization.
Schreiber, Sam	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Tilsner, Jeremy	3/7/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding CEL token trading data and promo code award adjustments.

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Wadzita, Brent	3/7/2023	0.5	Call with R. Campagna, S. Schreiber, S. Calvert, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, J. Pogorzelski, R. Allison, P. Kinealy, C. Dailey, B. Wadzita, S. Colangelo (all A&M) to discuss case timeline, mining, valuations, general updates
Wang, Gege	3/7/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding CEL token trading data and promo code award adjustments.
Wang, Gege	3/7/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding manual promo award adjustments to Schedule F.
Campagna, Robert	3/8/2023	1.1	Call with Special Committee, K&E, Centerview and S. Schreiber, A. Ciriello (A&M) to discuss court hearing, KEIP, plan of reorganization and general case updates
Ciriello, Andrew	3/8/2023	1.1	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber (A&M) to discuss court hearing, KEIP, plan of reorganization and general case updates
San Luis, Ana	3/8/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding CEL token trading data.
Schreiber, Sam	3/8/2023	1.1	Call with Special Committee, K&E, Centerview and R. Campagna, A. Ciriello (A&M) to discuss court hearing, KEIP, plan of reorganization and general case updates
Tilsner, Jeremy	3/8/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding CEL token trading data.
Wang, Gege	3/8/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding CEL token trading data.
Allison, Roger	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Bixler, Holden	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Brantley, Chase	3/9/2023	0.5	Call with W&C, K&E, PWP, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization, recent rulings and general case updates
Brantley, Chase	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Calvert, Sam	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Campagna, Robert	3/9/2023	0.5	Call with W&C, K&E, PWP, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, recent rulings and general case updates

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Ciriello, Andrew	3/9/2023	0.5	Call with W&C, K&E, PWP, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization, recent rulings and general case updates
Ciriello, Andrew	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Colangelo, Samuel	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Dailey, Chuck	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Kinealy, Paul	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Lucas, Emmet	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Pogorzelski, Jon	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Schreiber, Sam	3/9/2023	0.5	Call with W&C, K&E, PWP, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, recent rulings and general case updates
Schreiber, Sam	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Tilsner, Jeremy	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Wadzita, Brent	3/9/2023	0.6	Call with S. Schreiber, S. Colangelo, H. Bixler, R. Campagna, P. Kinealy, E. Lucas, B. Wadzita, R. Allison, C. Dailey, J. Tilsner, J. Pogorzelski, S. Calvert, C. Brantley, A. Ciriello (all A&M) to discuss claims objections and custody.
Brantley, Chase	3/10/2023	1.3	Call with potential bidder team, M3 team, Perella team, CVP team, S. Schreiber, S. Calvert and C. Dailey (A&M) re: potential bidders proposal and preliminary diligence.
Calvert, Sam	3/10/2023	1.3	Call with potential bidder team, M3 team, Perella team, CVP team, S. Schreiber, C. Brantley and C. Dailey (A&M) re: potential bidders proposal and preliminary diligence.

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Campagna, Robert	3/10/2023	0.9	Participate in weekly Special Committee call with K&E, CV, S. Schreiber (A&M).
Dailey, Chuck	3/10/2023	1.3	Call with potential bidder team, M3 team, Perella team, CVP team, S. Schreiber, C. Brantley and S. Calvert (A&M) re: potential bidders proposal and preliminary diligence
San Luis, Ana	3/10/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding resolving manual promo award adjustments to Schedule F.
Schreiber, Sam	3/10/2023	0.9	Participate in weekly Special Committee call with K&E, CV, R. Campagna (A&M).
Schreiber, Sam	3/10/2023	1.3	Call with potential bidder team, M3 team, Perella team, CVP team, S. Calvert, C. Brantley and C. Dailey (A&M) re: potential bidders proposal and preliminary diligence.
Wang, Gege	3/10/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding resolving manual promo award adjustments to Schedule F.
Brantley, Chase	3/12/2023	0.3	Call with Special Committee, K&E, R. Campagna, S. Schreiber (A&M) to discuss impact of banking turmoil.
Campagna, Robert	3/12/2023	0.3	Call with Special Committee, K&E, S. Schreiber, C. Brantley (A&M) to discuss impact of banking turmoil.
Schreiber, Sam	3/12/2023	0.3	Call with Special Committee, K&E, R. Campagna, C. Brantley (A&M) to discuss impact of banking turmoil.
Brantley, Chase	3/13/2023	0.7	Call with Special Committee, K&E, R. Campagna, S. Schreiber (A&M) to discuss impact of banking turmoil and other open items.
Campagna, Robert	3/13/2023	0.7	Call with Special Committee, K&E, S. Schreiber, C. Brantley (A&M) to discuss impact of banking turmoil and other open items.
Schreiber, Sam	3/13/2023	0.7	Call with Special Committee, K&E, R. Campagna, C. Brantley (A&M) to discuss impact of banking turmoil and other open items.
Allison, Roger	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Bixler, Holden	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Brantley, Chase	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Calvert, Sam	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Campagna, Robert	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update

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MEETINGS

Professional	Date	Hours	Activity
Ciriello, Andrew	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Ciriello, Andrew	3/14/2023	0.3	Partial participation in call with potential buyer and C. Ferraro (CEL) to discuss headcount and post-petition personnel needs
Colangelo, Samuel	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Dailey, Chuck	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Kinealy, Paul	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Lucas, Emmet	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Pogorzelski, Jon	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Schreiber, Sam	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Wadzita, Brent	3/14/2023	1.0	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss cash management, POR, and other case update
Brantley, Chase	3/15/2023	1.0	Call with Stout team, Centerview, A. Ciriello, C. Brantley, S. Schreiber, S. Calvert, R. Campagna (all A&M) to discuss status of valuation workstream.
Calvert, Sam	3/15/2023	1.0	Call with Stout team, Centerview, A. Ciriello, C. Brantley, S. Schreiber, S. Calvert, R. Campagna (all A&M) to discuss status of valuation workstream.
Campagna, Robert	3/15/2023	1.0	Call with Stout team, Centerview, A. Ciriello, C. Brantley, S. Schreiber, S. Calvert, R. Campagna (all A&M) to discuss status of valuation workstream.
Ciriello, Andrew	3/15/2023	1.0	Call with Stout team, Centerview, A. Ciriello, C. Brantley, S. Schreiber, S. Calvert, R. Campagna (all A&M) to discuss status of valuation workstream.
San Luis, Ana	3/15/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding CEL token trading data.
Schreiber, Sam	3/15/2023	1.0	Call with Stout team, Centerview, A. Ciriello, C. Brantley, S. Schreiber, S. Calvert, R. Campagna (all A&M) to discuss status of valuation workstream.

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Wang, Gege	3/15/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding CEL token trading data.
Allison, Roger	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Bixler, Holden	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Brantley, Chase	3/16/2023	1.0	Call with Celsius team, NovaWulf, R. Campagna, S. Schreiber (A&M) to discuss NewCo standup and workplan.
Brantley, Chase	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Brantley, Chase	3/16/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization, upcoming hearings and general case updates
Calvert, Sam	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Campagna, Robert	3/16/2023	1.0	Call with Celsius team, NovaWulf, S. Schreiber, C. Brantley (A&M) to discuss NewCo standup and workplan.
Campagna, Robert	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Campagna, Robert	3/16/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, upcoming hearings and general case updates
Ciriello, Andrew	3/16/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization, upcoming hearings and general case updates
Ciriello, Andrew	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Colangelo, Samuel	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Dailey, Chuck	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Kinealy, Paul	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates

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MEETINGS

Professional	Date	Hours	Activity
Lucas, Emmet	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Pogorzelski, Jon	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
San Luis, Ana	3/16/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts and CEL token trades and exchange analysis.
Schreiber, Sam	3/16/2023	1.0	Call with Celsius team, NovaWulf, R. Campagna, C. Brantley (A&M) to discuss NewCo standup and workplan.
Schreiber, Sam	3/16/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, upcoming hearings and general case updates
Schreiber, Sam	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Tilsner, Jeremy	3/16/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts and CEL token trades and exchange analysis.
Wadzita, Brent	3/16/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, C. Brantley, S. Calvert, A. Ciriello, C. Dailey, P. Kinealy, E. Lucas, S. Colangelo, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, claims, and other general updates
Wang, Gege	3/16/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts and CEL token trades and exchange analysis.
Brantley, Chase	3/17/2023	1.1	Call with Special Committee, K&E, Centerview, and R. Campagna, J. Tilsner, S. Schreiber (A&M) to discuss case status and upcoming hearings.
Campagna, Robert	3/17/2023	1.1	Call with Special Committee, K&E, Centerview, and S. Schreiber, J. Tilsner, C. Brantley (A&M) to discuss case status and upcoming hearings.
San Luis, Ana	3/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius team regarding Custody distribution mechanics.
Schreiber, Sam	3/17/2023	1.1	Call with Special Committee, K&E, Centerview, and R. Campagna, J. Tilsner, C. Brantley (A&M) to discuss case status and upcoming hearings.
Tilsner, Jeremy	3/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius team regarding Custody distribution mechanics.
Tilsner, Jeremy	3/17/2023	1.1	Call with Special Committee, K&E, Centerview, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss case status and upcoming hearings.

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MEETINGS

Professional	Date	Hours	Activity
Wang, Gege	3/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius team regarding Custody distribution mechanics.
Campagna, Robert	3/20/2023	0.7	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to review plan for upcoming hearings.
Campagna, Robert	3/20/2023	0.5	Update materials related to proposed incentive plan and deck for UCC.
San Luis, Ana	3/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Fireblocks non-retail transactions and custody settlement eligibility.
Schreiber, Sam	3/20/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to review plan for upcoming hearings.
Tilsner, Jeremy	3/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Fireblocks non-retail transactions and custody settlement eligibility.
Wang, Gege	3/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding Fireblocks non-retail transactions and custody settlement eligibility.
Allison, Roger	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Brantley, Chase	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Calvert, Sam	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Campagna, Robert	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Ciriello, Andrew	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Colangelo, Samuel	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Dailey, Chuck	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Kinealy, Paul	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates

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MEETINGS

Professional	Date	Hours	Activity
Lucas, Emmet	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Pogorzelski, Jon	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
San Luis, Ana	3/21/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding custody settlement eligibility, custody user inquiries, and collateral balances.
Schreiber, Sam	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Tilsner, Jeremy	3/21/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding custody settlement eligibility, custody user inquiries, and collateral balances.
Wadzita, Brent	3/21/2023	0.6	Call with E. Lucas, S. Schreiber, A. Ciriello, P. Kinealy, S. Colangelo, C. Dailey, C. Brantley, R. Allison, R. Campagna, S. Calvert, B. Wadzita, J. Pogorzelski (all A&M) to discuss POR, liquidation analysis, IC and other case updates
Wang, Gege	3/21/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding custody settlement eligibility, custody user inquiries, and collateral balances.
Brantley, Chase	3/22/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to review status of mining operations.
Campagna, Robert	3/22/2023	0.4	Call with Special Committee, Celsius, K&E and S. Schreiber, A. Ciriello (A&M) regarding coin movement requests
Campagna, Robert	3/22/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to review status of mining operations.
Campagna, Robert	3/22/2023	0.9	Call with Special Committee, Celsius, K&E, Centerview, and S. Schreiber (A&M) to review case status, timeline, and open issues.
Ciriello, Andrew	3/22/2023	0.4	Call with Special Committee, Celsius, K&E and R. Campagna, S. Schreiber (A&M) regarding coin movement requests
Schreiber, Sam	3/22/2023	0.9	Call with Special Committee, Celsius, K&E, Centerview, and R. Campagna (A&M) to review case status, timeline, and open issues.
Schreiber, Sam	3/22/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to review status of mining operations.
Schreiber, Sam	3/22/2023	0.4	Call with Special Committee, Celsius, K&E and R. Campagna, A. Ciriello (A&M) regarding coin movement requests
Allison, Roger	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Brantley, Chase	3/23/2023	0.9	Call with K&E, Centerview, W&C, M3, PWP and R. Campagna, S. Schreiber, P. Kinealy, A. Ciriello (A&M) to discuss plan of reorganization, court hearing, and general case updates
Brantley, Chase	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Calvert, Sam	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Calvert, Sam	3/23/2023	0.6	Call with L. Koren, A. Seetharaman (CEL), Bitwave and A. Ciriello (A&M) to discuss liability reconciliation for intercompany claims analysis
Campagna, Robert	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Campagna, Robert	3/23/2023	0.9	Call with K&E, Centerview, W&C, M3, PWP and A. Ciriello, S. Schreiber, C. Brantley, P. Kinealy (A&M) to discuss plan of reorganization, court hearing, and general case updates
Ciriello, Andrew	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Ciriello, Andrew	3/23/2023	0.9	Call with K&E, Centerview, W&C, M3, PWP and R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello (A&M) to discuss plan of reorganization, court hearing, and general case updates
Ciriello, Andrew	3/23/2023	0.6	Call with L. Koren, A. Seetharaman (CEL), Bitwave and S. Calvert (A&M) to discuss liability reconciliation for intercompany claims analysis
Colangelo, Samuel	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Dailey, Chuck	3/23/2023	1.8	Attend bid protection hearing with A&M, Centerview, and K&E teams in attendance
Dailey, Chuck	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Kinealy, Paul	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates

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Professional	Date	Hours	Activity
Kinealy, Paul	3/23/2023	0.9	Call with K&E, Centerview, W&C, M3, PWP and R. Campagna, S. Schreiber, P. Kinealy, A. Ciriello, C. Brantley (A&M) to discuss plan of reorganization, court hearing, and general case updates
Lucas, Emmet	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Pogorzelski, Jon	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Schreiber, Sam	3/23/2023	0.9	Call with K&E, Centerview, W&C, M3, PWP and R. Campagna, A. Ciriello, C. Brantley, P. Kinealy, A. Ciriello (A&M) to discuss plan of reorganization, court hearing, and general case updates
Schreiber, Sam	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Tilsner, Jeremy	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Wadzita, Brent	3/23/2023	0.5	Call with R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, B. Wadzita, S. Colangelo (all A&M) to discuss plan, IC, claims, and other updates
Campagna, Robert	3/24/2023	0.9	Participate in call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) related to next steps following hearing and other case issues.
San Luis, Ana	3/24/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius Compliance team re building fraud account tracker.
San Luis, Ana	3/24/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding TOS consenting users.
Schreiber, Sam	3/24/2023	0.9	Participate in call with Special Committee, K&E, Centerview, and R. Campagna (A&M) related to next steps following hearing and other case issues.
Tilsner, Jeremy	3/24/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius Compliance team re building fraud account tracker.
Wang, Gege	3/24/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius Compliance team re building fraud account tracker.
Wang, Gege	3/24/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding TOS consenting users.
Campagna, Robert	3/27/2023	0.9	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss bidder development and case schedule.
Schreiber, Sam	3/27/2023	0.9	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss bidder development and case schedule.

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Allison, Roger	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Bixler, Holden	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Brantley, Chase	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Calvert, Sam	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Campagna, Robert	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Ciriello, Andrew	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Colangelo, Samuel	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Dailey, Chuck	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Kinealy, Paul	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Lucas, Emmet	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Pogorzelski, Jon	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
San Luis, Ana	3/28/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding data pulls needed for customers by jurisdiction analysis.
San Luis, Ana	3/28/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E re loan collateral mismatch analysis.
San Luis, Ana	3/28/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis.

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Professional	Date	Hours	Activity
Schreiber, Sam	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Tilsner, Jeremy	3/28/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis.
Tilsner, Jeremy	3/28/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E re loan collateral mismatch analysis.
Wadzita, Brent	3/28/2023	0.7	Call with A. Ciriello, S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, J. Pogorzelski, H. Bixler, R. Campagna, S. Calvert, C. Brantley to discuss POR, liquidation analysis, IC, and other general updates
Wang, Gege	3/28/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding data pulls needed for customers by jurisdiction analysis.
Wang, Gege	3/28/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E re loan collateral mismatch analysis.
Wang, Gege	3/28/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis.
Brantley, Chase	3/29/2023	0.9	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and R. Campagna, S. Schreiber, A. Ciriello (A&M) regarding plan of reorganization, investigations, intercompany and mining
Brantley, Chase	3/29/2023	0.4	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna, S. Schreiber (A&M) to discuss latest development of mining operations.
Brantley, Chase	3/29/2023	1.5	Participate in UCC's weekly mining sub-committee call with the Company and UCC advisors.
Campagna, Robert	3/29/2023	0.4	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber, C. Brantley (A&M) to discuss status of mining operations.
Campagna, Robert	3/29/2023	0.9	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and A. Ciriello, S. Schreiber, C. Brantley (A&M) regarding plan of reorganization, investigations, intercompany and mining
Ciriello, Andrew	3/29/2023	0.9	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and R. Campagna, S. Schreiber, C. Brantley (A&M) regarding plan of reorganization, investigations, intercompany and mining
San Luis, Ana	3/29/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding preliminary collateral mismatch analysis.
San Luis, Ana	3/29/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding customers by jurisdiction.
Schreiber, Sam	3/29/2023	0.4	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna, C. Brantley (A&M) to discuss status of mining operations.
Schreiber, Sam	3/29/2023	0.9	Call with Special Committee, K&E, Centerview, C. Ferraro, R. Deutsch (CEL) and R. Campagna, A. Ciriello, C. Brantley (A&M) regarding plan of reorganization, investigations, intercompany and mining

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MEETINGS

Professional	Date	Hours	Activity
Wang, Gege	3/29/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding customers by jurisdiction.
Wang, Gege	3/29/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding preliminary collateral mismatch analysis.
Allison, Roger	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss POR, liquidation analysis, intercompany, and claims
Bixler, Holden	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Brantley, Chase	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Brantley, Chase	3/30/2023	0.6	Weekly call with UCC Advisors, K&E, Centerview, and R. Campagna, S. Schreiber, and A. Ciriello (A&M) to discuss case status and open issues.
Calvert, Sam	3/30/2023	0.2	Call with J. Cohen and K. Alexanderson (both Stout) re: interim fee application timeline.
Calvert, Sam	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, claims and other case updates
Campagna, Robert	3/30/2023	0.6	Call with D. Barse (Celsius) related to orderly wind down, bids and pref equity holders.
Campagna, Robert	3/30/2023	0.6	Weekly call with UCC Advisors, K&E, Centerview, and S. Schreiber, C. Brantley, and A. Ciriello (A&M) to discuss case status and open issues.
Campagna, Robert	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Ciriello, Andrew	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Ciriello, Andrew	3/30/2023	0.6	Weekly call with UCC Advisors, K&E, Centerview, and R. Campagna, C. Brantley, and S. Schreiber (A&M) to discuss case status and open issues
Colangelo, Samuel	3/30/2023	0.5	Call with C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims.
Dailey, Chuck	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss POR, liquidation analysis, intercompany, and claims

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Lucas, Emmet	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
San Luis, Ana	3/30/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding collateral mismatch analysis next steps.
San Luis, Ana	3/30/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding custody user balance inquiry.
Schreiber, Sam	3/30/2023	0.6	Weekly call with UCC Advisors, K&E, Centerview, and R. Campagna, C. Brantley, and A. Ciriello (A&M) to discuss case status and open issues.
Schreiber, Sam	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss plan of reorg, liquidation analysis, intercompany, and claims
Wadzita, Brent	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss POR, liquidation analysis, intercompany, and claims.
Wang, Gege	3/30/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding collateral mismatch analysis next steps.
Wang, Gege	3/30/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding custody user balance inquiry.
Westner, Jack	3/30/2023	0.5	Call with S. Colangelo, C. Dailey, B. Wadzita, E. Lucas, P. Kinealy, R. Allison, S. Schreiber, H. Bixler, R. Campagna, S. Calvert, C. Brantley, J. Westner, A. Ciriello (all A&M) to discuss POR, liquidation analysis, intercompany, and claims
Brantley, Chase	3/31/2023	1.0	Call with special committee, CVP team, K&E team, R. Campagna, A. Ciriello, C. Dailey and S. Calvert (A&M) re: sale process and intercompany updates.
Calvert, Sam	3/31/2023	1.0	Call with special committee, CVP team, K&E team, R. Campagna, A. Ciriello, C. Brantley, and C. Dailey (A&M) re: sale process and intercompany updates.
Campagna, Robert	3/31/2023	1.0	Call with special committee, CVP team, K&E team, A. Ciriello, C. Brantley, C. Dailey and S. Calvert (A&M) re: sale process and intercompany updates.
Ciriello, Andrew	3/31/2023	1.0	Call with special committee, CVP team, K&E team, R. Campagna, C. Brantley, C. Dailey and S. Calvert (A&M) re: sale process and intercompany updates.
Dailey, Chuck	3/31/2023	1.0	Call with special committee, CVP team, K&E team, R. Campagna, A. Ciriello, C. Brantley, C. Dailey and S. Calvert (A&M) re: sale process and intercompany updates
Brantley, Chase	4/3/2023	0.7	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan of reorganization, legal updates, mining and intercompany.

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	4/3/2023	0.7	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan of reorganization, legal updates, mining and intercompany.
Ciriello, Andrew	4/3/2023	0.7	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan of reorganization, legal updates, mining and intercompany.
Dailey, Chuck	4/3/2023	0.4	Partial participation in call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan of reorganization, legal updates, mining and intercompany.
San Luis, Ana	4/3/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts, custody user inquiries, schedule F updates, and other case updates.
Schreiber, Sam	4/3/2023	0.7	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan of reorganization, legal updates, mining and intercompany.
Tilsner, Jeremy	4/3/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts, custody user inquiries, schedule F updates, and other case updates.
Wang, Gege	4/3/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding fraudulent accounts, custody user inquiries, schedule F updates, and other case updates.
Allison, Roger	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Bixler, Holden	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Brantley, Chase	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Calvert, Sam	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Campagna, Robert	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Ciriello, Andrew	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Colangelo, Samuel	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
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MEETINGS

Professional	Date	Hours	Activity
Dailey, Chuck	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Kinealy, Paul	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Lucas, Emmet	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Pogorzelski, Jon	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
San Luis, Ana	4/4/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding suspended accounts.
San Luis, Ana	4/4/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis updates.
San Luis, Ana	4/4/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re schedule F reconciliation and fraudulent account updates.
Schreiber, Sam	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Tilsner, Jeremy	4/4/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis updates.
Tilsner, Jeremy	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Tilsner, Jeremy	4/4/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re schedule F reconciliation and fraudulent account updates.
Wadzita, Brent	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.
Wang, Gege	4/4/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding suspended accounts.
Wang, Gege	4/4/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re schedule F reconciliation and fraudulent account updates.
Wang, Gege	4/4/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re loan collateral mismatch analysis updates.
Westner, Jack	4/4/2023	0.7	Call with E. Lucas, J. Pogorzelski, A. Ciriello, J. Tilsner, S. Colangelo, C. Dailey, S. Schreiber, S. Calvert, R. Campagna, R. Allison, H. Bixler, C. Brantley, B. Wadzita, J. Westner, P. Kinealy (A&M) re: POR, wind down, BIT, interco, claims.

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	4/5/2023	0.7	Participate in call with R. Campagna, S. Schreiber, and C. Dailey (all A&M) to discuss wind down execution, mining forecast model and disclosure statement exhibits.
Brantley, Chase	4/5/2023	0.4	Call with R. Campagna and S. Schreiber (A&M), K&E, Centerview, Celsius, and Special Committee to discuss status of mining operations.
Brantley, Chase	4/5/2023	0.8	Call with R. Campagna and S. Schreiber (A&M), K&E, Centerview, and Special Committee to discuss case updates, open issues, and next steps.
Brantley, Chase	4/5/2023	0.7	Participate in call with R. Campagna, S. Schreiber, and C. Dailey (all A&M) to debrief Plan and disclosure statement status and discuss wind down operations and execution risk.
Campagna, Robert	4/5/2023	0.7	Internal catch-up call with S. Schreiber, C. Brantley and C. Dailey (all A&M) to debrief Plan and disclosure statement status and discuss wind down operations and execution risk.
Campagna, Robert	4/5/2023	0.4	Call with S. Schreiber and C. Brantley (A&M), K&E, Centerview, Celsius, and Special Committee to discuss status of mining operations.
Campagna, Robert	4/5/2023	0.8	Call with S. Schreiber and C. Brantley (A&M), K&E, Centerview, and Special Committee to discuss case updates, open issues, and next steps.
Campagna, Robert	4/5/2023	0.7	Internal catch-up call with S. Schreiber, C. Brantley and C. Dailey (all A&M) to discuss wind down execution, mining forecast model and disclosure statement exhibits.
Dailey, Chuck	4/5/2023	0.7	Internal catch-up call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (all A&M) to debrief Plan and disclosure statement status and discuss wind down operations and execution risk.
Dailey, Chuck	4/5/2023	0.7	Internal catch-up call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (all A&M) to discuss wind down execution, mining forecast model and disclosure statement exhibits.
Dailey, Chuck	4/5/2023	0.3	Correspondence with K&E team re: 40 act considerations.
Dailey, Chuck	4/5/2023	0.3	Compile and review execution risk items list.
San Luis, Ana	4/5/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch analysis and promo rewards analysis.
San Luis, Ana	4/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding custody withdrawal statistics.
San Luis, Ana	4/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral returns.
Schreiber, Sam	4/5/2023	0.7	Internal catch-up call with R. Campagna, C. Brantley and C. Dailey (all A&M) to debrief Plan and disclosure statement status and discuss wind down operations and execution risk.
Schreiber, Sam	4/5/2023	0.8	Call with R. Campagna and C. Brantley (A&M), K&E, Centerview, and Special Committee to discuss case updates, open issues, and next steps.

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Schreiber, Sam	4/5/2023	0.4	Call with R. Campagna and C. Brantley (A&M), K&E, Centerview, Celsius, and Special Committee to discuss status of mining operations.
Schreiber, Sam	4/5/2023	0.7	Internal catch-up call with R. Campagna, C. Brantley and C. Dailey (all A&M) to discuss wind down execution, mining forecast model and disclosure statement exhibits.
Tilsner, Jeremy	4/5/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch analysis and promo rewards analysis.
Wang, Gege	4/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding custody withdrawal statistics.
Wang, Gege	4/5/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch analysis and promo rewards analysis.
Wang, Gege	4/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral returns.
Allison, Roger	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Bixler, Holden	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Brantley, Chase	4/6/2023	1.0	Call with UCC and Debtor advisors, including R. Campagna and S. Schreiber (A&M) to discuss status of disclosure statement.
Calvert, Sam	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Campagna, Robert	4/6/2023	1.0	Call with UCC and Debtor advisors, including S. Schreiber and C. Brantley (A&M) to discuss status of disclosure statement.
Campagna, Robert	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Dailey, Chuck	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Kinealy, Paul	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Kinealy, Paul	4/6/2023	0.9	Call with UCC and Debtor advisors to discuss status of disclosure statement.
Lucas, Emmet	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.

Exhibit E

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Schreiber, Sam	4/6/2023	0.6	Participate in call with K&E, W&C, M3 to discuss status of recovery calculations for disclosure statement.
Schreiber, Sam	4/6/2023	1.0	Call with UCC and Debtor advisors, including R. Campagna and C. Brantley (A&M) to discuss status of disclosure statement.
Schreiber, Sam	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Tilsner, Jeremy	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Wadzita, Brent	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Westner, Jack	4/6/2023	0.3	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert, J. Westner, J. Tilsner, and J. Pogorzelski (all A&M) re: updates on DS, other bids and general case updates.
Brantley, Chase	4/7/2023	0.9	Call with Special Committee, K&E, Centerview, R. Campagna and S. Schreiber (A&M) to discuss status of bidders, disclosure statement, and next steps.
Brantley, Chase	4/7/2023	0.2	Call with R. Campagna and S. Schreiber (A&M) to discuss workplan for the day.
Campagna, Robert	4/7/2023	0.9	Call with Special Committee, K&E, Centerview, S. Schreiber and C. Brantley (A&M) to discuss status of bidders, disclosure statement, and next steps.
Campagna, Robert	4/7/2023	0.2	Call with S. Schreiber and C. Brantley (A&M) to discuss workplan for the day.
Schreiber, Sam	4/7/2023	0.2	Call with R. Campagna and C. Brantley (A&M) to discuss workplan for the day.
Schreiber, Sam	4/7/2023	0.9	Call with Special Committee, K&E, Centerview, R. Campagna and C. Brantley (A&M) to discuss status of bidders, disclosure statement, and next steps.
Brantley, Chase	4/10/2023	1.0	Call with Special Committee, K&E, Centerview and S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization, convenience class distributions, wind down analysis and general case updates.
Ciriello, Andrew	4/10/2023	1.0	Call with Special Committee, K&E, Centerview and S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization, convenience class distributions, wind down analysis and general case updates.
San Luis, Ana	4/10/2023	1.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding schedule F reconciliation, fraudulent accounts, loan collateral analysis, and other case updates.

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Schreiber, Sam	4/10/2023	1.0	Call with Special Committee, K&E, Centerview and C. Brantley and A. Ciriello (A&M) to discuss plan of reorganization, convenience class distributions, wind down analysis and general case updates.
Tilsner, Jeremy	4/10/2023	1.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding schedule F reconciliation, fraudulent accounts, loan collateral analysis, and other case updates.
Wang, Gege	4/10/2023	1.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding schedule F reconciliation, fraudulent accounts, loan collateral analysis, and other case updates.
Allison, Roger	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Bixler, Holden	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Brantley, Chase	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Calvert, Sam	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Colangelo, Samuel	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Dailey, Chuck	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Kinealy, Paul	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Lucas, Emmet	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Pogorzelski, Jon	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
San Luis, Ana	4/11/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.
San Luis, Ana	4/11/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral analysis update and preliminary findings.

Exhibit E

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	4/11/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding post-petition activities preliminary summary.
Schreiber, Sam	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Tilsner, Jeremy	4/11/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.
Tilsner, Jeremy	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Wadzita, Brent	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Wang, Gege	4/11/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding post-petition activities preliminary summary.
Wang, Gege	4/11/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.
Wang, Gege	4/11/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral analysis update and preliminary findings.
Westner, Jack	4/11/2023	0.5	Call with S. Calvert, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, J. Tilsner, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo, J. Pogorzelski and J. Westner (all A&M) re: updates on DS timing, interco and other case updates.
Brantley, Chase	4/12/2023	1.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Brantley, Chase	4/12/2023	1.0	Call with S. Schreiber (A&M), Special Committee, Celsius, K&E, and Centerview to discuss case timing, disclosure statement status, bid status, and other issues.
Brantley, Chase	4/12/2023	0.4	Call with S. Schreiber (A&M), Special Committee, Celsius, K&E, and Centerview to discuss the status of mining operations.
San Luis, Ana	4/12/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.
Schreiber, Sam	4/12/2023	1.0	Call with C. Brantley (A&M), Special Committee, Celsius, K&E, and Centerview to discuss case timing, disclosure statement status, bid status, and other issues.
Schreiber, Sam	4/12/2023	0.4	Call with C. Brantley (A&M), Special Committee, Celsius, K&E, and Centerview to discuss the status of mining operations.
Tilsner, Jeremy	4/12/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.
Wang, Gege	4/12/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding coins/customers by jurisdiction, schedule F updates, post-petition analysis, and other case updates.

Exhibit E

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Professional	Date	Hours	Activity
Allison, Roger	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Bixler, Holden	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Calvert, Sam	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Campagna, Robert	4/13/2023	0.4	Call with E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Ciriello, Andrew	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Colangelo, Samuel	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Dailey, Chuck	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Kinealy, Paul	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Lucas, Emmet	4/13/2023	0.4	Call with R. Campagna, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
San Luis, Ana	4/13/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding custody withdrawal and custody settlement related questions and clarifications.
Schreiber, Sam	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Tilsner, Jeremy	4/13/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding custody withdrawal and custody settlement related questions and clarifications.
Tilsner, Jeremy	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.

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Professional	Date	Hours	Activity
Wadzita, Brent	4/13/2023	0.4	Call with R. Campagna, E. Lucas, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Wang, Gege	4/13/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding custody withdrawal and custody settlement related questions and clarifications.
Westner, Jack	4/13/2023	0.4	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, A. Ciriello (all A&M) to discuss user balances, retail loans, statements & schedules, intercompany.
Campagna, Robert	4/14/2023	1.0	Call with S. Schreiber (A&M), K&E, Centerview, Special Committee to discuss status of bids, hearing updates, and next steps.
San Luis, Ana	4/14/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding negative coin balances analysis.
Schreiber, Sam	4/14/2023	1.0	Call with R. Campagna (A&M), K&E, Centerview, Special Committee to discuss status of bids, hearing updates, and next steps.
Tilsner, Jeremy	4/14/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding negative coin balances analysis.
Wang, Gege	4/14/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding negative coin balances analysis.
Campagna, Robert	4/17/2023	0.9	Call with S. Schreiber (A&M), K&E, Centerview, Special Committee to discuss plan for omnibus hearing and progressing bids.
San Luis, Ana	4/17/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Schreiber, Sam	4/17/2023	0.9	Call with R. Campagna (A&M), K&E, Centerview, Special Committee to discuss plan for omnibus hearing and progressing bids.
Tilsner, Jeremy	4/17/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Wang, Gege	4/17/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Allison, Roger	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Bixler, Holden	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Brantley, Chase	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Brantley, Chase	4/18/2023	1.3	Call with UCC and Debtor advisors, including S. Schreiber and A. Ciriello (A&M) to discuss next steps for evaluating bids.
Calvert, Sam	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.

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Professional	Date	Hours	Activity
Campagna, Robert	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Ciriello, Andrew	4/18/2023	0.5	Partial participation in call with UCC and Debtor advisors, including C. Brantley and A. Ciriello (A&M) to discuss next steps for evaluating bids.
Ciriello, Andrew	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Colangelo, Samuel	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Dailey, Chuck	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Kinealy, Paul	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Lucas, Emmet	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Pogorzelski, Jon	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
San Luis, Ana	4/18/2023	0.4	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral tracing updates.
Schreiber, Sam	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Schreiber, Sam	4/18/2023	1.3	Call with UCC and Debtor advisors, including C. Brantley and A. Ciriello (A&M) to discuss next steps for evaluating bids.
Tilsner, Jeremy	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Wadzita, Brent	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Wang, Gege	4/18/2023	0.4	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral tracing updates.

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Professional	Date	Hours	Activity
Westner, Jack	4/18/2023	0.5	Call with R. Campagna, E. Lucas, B. Wadzita, H. Bixler, P. Kinealy, R. Allison, C. Dailey, J. Tilsner, S. Colangelo, S. Schreiber, S. Calvert, J. Westner, A. Ciriello, J. Pogorzelski, C. Brantley (all A&M) re: DS, claims, and intercompany.
Brantley, Chase	4/19/2023	1.1	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello, C. Brantley (all A&M) to discuss strategy to improve bids received to date.
Brantley, Chase	4/19/2023	1.0	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss bid process and next steps regarding the Plan.
Brantley, Chase	4/19/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss status of mining operations.
Campagna, Robert	4/19/2023	1.1	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello, C. Brantley (all A&M) to discuss strategy to improve bids received to date.
Campagna, Robert	4/19/2023	0.4	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss status of mining operations.
Campagna, Robert	4/19/2023	1.0	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss bid process and next steps regarding the Plan.
Ciriello, Andrew	4/19/2023	1.1	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello, C. Brantley (all A&M) to discuss strategy to improve bids received to date.
San Luis, Ana	4/19/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Schreiber, Sam	4/19/2023	1.1	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello, C. Brantley (all A&M) to discuss strategy to improve bids received to date.
Schreiber, Sam	4/19/2023	1.0	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss bid process and next steps regarding the Plan.
Schreiber, Sam	4/19/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss status of mining operations.
Tilsner, Jeremy	4/19/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Wang, Gege	4/19/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project updates.
Allison, Roger	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Bixler, Holden	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Brantley, Chase	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.

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Professional	Date	Hours	Activity
Calvert, Sam	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Campagna, Robert	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Campagna, Robert	4/20/2023	0.3	Call with Special Committee, K&E, CVP, and S. Schreiber (A&M) to discuss updated status of bids and auction.
Ciriello, Andrew	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Colangelo, Samuel	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Dailey, Chuck	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Kinealy, Paul	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Lucas, Emmet	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Pogorzelski, Jon	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
San Luis, Ana	4/20/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding Simon Dixon collateral return and other updates to back office database.
San Luis, Ana	4/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	4/20/2023	0.3	Call with Special Committee, K&E, CVP, and R. Campagna (A&M) to discuss updated status of bids and auction.
Schreiber, Sam	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Tilsner, Jeremy	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.

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Professional	Date	Hours	Activity
Tilsner, Jeremy	4/20/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding Simon Dixon collateral return and other updates to back office database.
Tilsner, Jeremy	4/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wadzita, Brent	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Wang, Gege	4/20/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding Simon Dixon collateral return and other updates to back office database.
Wang, Gege	4/20/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Westner, Jack	4/20/2023	0.5	Call with H. Bixler, J. Pogorzelski, C. Dailey, S. Colangelo, P. Kinealy, S. Schreiber, R. Allison, C. Brantley, A. Ciriello, S. Calvert, B. Wadzita, J. Tilsner, R. Campagna, J. Westner, E. Lucas (A&M) re: bids, interco, valuation, claims.
Brantley, Chase	4/21/2023	1.0	Call with UCC advisors, UCC co-chairs, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss weekly status of mining operations.
Brantley, Chase	4/21/2023	0.8	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss strategy to improve most recent bids received.
Campagna, Robert	4/21/2023	0.8	Call with W&C, PWP, M3, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss strategy to improve bids received to date.
Campagna, Robert	4/21/2023	1.0	Call with UCC advisors, UCC co-chairs, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss weekly status of mining operations.
Ciriello, Andrew	4/21/2023	0.8	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss strategy to improve bids received to date.
San Luis, Ana	4/21/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch issue preliminary review touchpoint.
San Luis, Ana	4/21/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent accounts walk-through.
Schreiber, Sam	4/21/2023	0.8	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss strategy to improve bids received to date.
Schreiber, Sam	4/21/2023	1.0	Call with UCC advisors, UCC co-chairs, Celsius, and R. Campagna and C. Brantley (A&M) to discuss weekly status of mining operations.
Tilsner, Jeremy	4/21/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch issue preliminary review touchpoint.
Tilsner, Jeremy	4/21/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent accounts walk-through.

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MEETINGS

Professional	Date	Hours	Activity
Wang, Gege	4/21/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team regarding loan collateral mismatch issue preliminary review touchpoint.
Wang, Gege	4/21/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent accounts walk-through.
Brantley, Chase	4/22/2023	1.0	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss auction process and bid enhancement.
Campagna, Robert	4/22/2023	1.0	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss auction process and bid enhancement.
Schreiber, Sam	4/22/2023	1.0	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss auction process and bid enhancement.
Schreiber, Sam	4/22/2023	0.8	Review presentation materials in advance of Special Committee meeting.
Brantley, Chase	4/23/2023	0.5	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) regarding NewCo waterfall and illustrative balance sheet.
Campagna, Robert	4/23/2023	0.5	Call with W&C, PWP, M3, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) regarding NewCo waterfall and illustrative balance sheet.
Ciriello, Andrew	4/23/2023	0.5	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) regarding NewCo waterfall and illustrative balance sheet.
Schreiber, Sam	4/23/2023	0.5	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) regarding NewCo waterfall and illustrative balance sheet.
Brantley, Chase	4/24/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss preparations for the auction.
Campagna, Robert	4/24/2023	1.0	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss preparations for the auction.
San Luis, Ana	4/24/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	4/24/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss preparations for the auction.
Tilsner, Jeremy	4/24/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	4/24/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Allison, Roger	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Bixler, Holden	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims

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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Calvert, Sam	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Campagna, Robert	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Ciriello, Andrew	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Colangelo, Samuel	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Dailey, Chuck	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Kinealy, Paul	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Lucas, Emmet	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
San Luis, Ana	4/25/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding internal account transfers into Withhold accounts.
Schreiber, Sam	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Tilsner, Jeremy	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
Tilsner, Jeremy	4/25/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding internal account transfers into Withhold accounts.
Wadzita, Brent	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims

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MEETINGS

Professional	Date	Hours	Activity
Wang, Gege	4/25/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding internal account transfers into Withhold accounts.
Westner, Jack	4/25/2023	0.6	Call with E. Lucas, S. Calvert, C. Brantley, S. Schreiber, S. Colangelo, C. Dailey, J. Tilsner, B. Wadzita, R. Allison, H. Bixler, J. Westner, R. Campagna, A. Ciriello, P. Kinealy (A&M) re: auction, Plan & DS, banking, data requests, claims
San Luis, Ana	4/26/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	4/26/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	4/26/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	4/27/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding identifying cohort distribution data preparation processes and QA.
San Luis, Ana	4/27/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding identifying additional Custody users for KYC reset.
Wang, Gege	4/27/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding identifying additional Custody users for KYC reset.
Wang, Gege	4/27/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding identifying cohort distribution data preparation processes and QA.
Campagna, Robert	5/1/2023	0.9	Call with S. Schreiber and J. Tilsner (A&M), and K&E, CVP, and Special Committee to discuss auction process and crypto distributions.
Schreiber, Sam	5/1/2023	0.9	Call with R. Campagna and J. Tilsner (A&M), and K&E, CVP, and Special Committee to discuss auction process and crypto distributions.
Tilsner, Jeremy	5/1/2023	0.7	Partial participation in call with R. Campagna and S. Schreiber (A&M), and K&E, CVP, and Special Committee to discuss auction process and crypto distributions.
Allison, Roger	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Bixler, Holden	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Brantley, Chase	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Brantley, Chase	5/2/2023	0.5	Participate in call with M3 and a US BTC reference to discuss experience with them as an operator.
Calvert, Sam	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Ciriello, Andrew	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Colangelo, Samuel	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Dailey, Chuck	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Kinealy, Paul	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Lucas, Emmet	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
San Luis, Ana	5/2/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding distribution cohorts Plan Workstream.
San Luis, Ana	5/2/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding internal account transfers into Withhold accounts.
San Luis, Ana	5/2/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Tilsner, Jeremy	5/2/2023	0.7	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding distribution cohorts Plan Workstream.
Wadzita, Brent	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
Wang, Gege	5/2/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	5/2/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding internal account transfers into Withhold accounts.
Wang, Gege	5/2/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding distribution cohorts Plan Workstream.

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Professional	Date	Hours	Activity
Westner, Jack	5/2/2023	0.9	Call with E. Lucas, B. Wadzita, R. Allison, C. Dailey, C. Brantley, P. Kinealy, R. Campagna, H. Bixler, J. Westner, J. Tilsner, S. Calvert, S. Colangelo, A. Ciriello (all A&M) to discuss auction, claims, interco, auditors, KEIP.
San Luis, Ana	5/3/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding Custody Settlement Opt-in users eligible balances data sync.
San Luis, Ana	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding Custody Settlement Opt-in installment requirements.
Tilsner, Jeremy	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding Custody Settlement Opt-in installment requirements.
Wang, Gege	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	5/3/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding Custody Settlement Opt-in installment requirements.
Wang, Gege	5/3/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding Custody Settlement Opt-in users eligible balances data sync.
Allison, Roger	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Bixler, Holden	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Brantley, Chase	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Calvert, Sam	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Campagna, Robert	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Campagna, Robert	5/4/2023	0.5	Participate in special committee update call related to status of auction and bids.

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MEETINGS

Professional	Date	Hours	Activity
Ciriello, Andrew	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Colangelo, Samuel	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Dailey, Chuck	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Kinealy, Paul	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Lucas, Emmet	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Schreiber, Sam	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Tilsner, Jeremy	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Wadzita, Brent	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Westner, Jack	5/4/2023	0.4	Call with H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, S. Colangelo, R. Campagna, J. Tilsner, S. Schreiber, A. Ciriello (all A&M) to discuss auction, claims, plan status, interco.
Campagna, Robert	5/5/2023	0.4	Call with K&E, Centerview, Special Committee to discuss regulatory updates.
San Luis, Ana	5/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding Custody Settlement Opt-in installment data review.
Wang, Gege	5/5/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding Custody Settlement Opt-in installment data review.
Brantley, Chase	5/8/2023	0.5	Call with K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to prepare for Special Committee call.
Campagna, Robert	5/8/2023	0.5	Call with K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to prepare for Special Committee call.
Campagna, Robert	5/8/2023	0.5	Call with K&E, Centerview, Special Committee and S. Schreiber (A&M) to discuss next steps in auction and bid negotiations.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	5/8/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding Custody Settlement Opt-in installment data review.
Schreiber, Sam	5/8/2023	0.5	Call with K&E, Centerview, and R. Campagna and C. Brantley (A&M) to prepare for Special Committee call.
Schreiber, Sam	5/8/2023	0.5	Call with K&E, Centerview, Special Committee and R. Campagna (A&M) to discuss next steps in auction and bid negotiations.
Wang, Gege	5/8/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding Custody Settlement Opt-in installment data review.
Allison, Roger	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Bixler, Holden	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Bixler, Holden	5/9/2023	0.8	Attend ExCo meeting with C. Ferraro (CEL) and CEL team re: claims reconciliation and distribution updates.
Brantley, Chase	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Calvert, Sam	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Campagna, Robert	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Campagna, Robert	5/9/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss latest bid term sheet and next steps.
Ciriello, Andrew	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Colangelo, Samuel	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Dailey, Chuck	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Kinealy, Paul	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

MEETINGS

Professional	Date	Hours	Activity
Lucas, Emmet	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Pogorzelski, Jon	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Schreiber, Sam	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Schreiber, Sam	5/9/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss latest bid term sheet and next steps.
Tilsner, Jeremy	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Wadzita, Brent	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Westner, Jack	5/9/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, E. Lucas, J. Westner, R. Allison, S. Calvert, B. Wadzita, C. Brantley, J. Tilsner, S. Schreiber, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) re: auction, liquidity, claims, POR.
Campagna, Robert	5/10/2023	0.4	Call with Special Committee, Celsius mining team, K&E, Centerview, and S. Schreiber (A&M) to discuss latest mining developments.
Campagna, Robert	5/10/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss next steps in progressing auction.
Dailey, Chuck	5/10/2023	1.1	Review latest draft of subcon motion for details impacting the liquidation analysis.
San Luis, Ana	5/10/2023	1.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding retro on first 3 cohorts of Custody distribution.
San Luis, Ana	5/10/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and customer support team regarding post-petition coin retrievals.
Schreiber, Sam	5/10/2023	0.4	Call with Special Committee, Celsius mining team, K&E, Centerview, and R. Campagna (A&M) to discuss latest mining developments.
Schreiber, Sam	5/10/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss next steps in progressing auction.
Wang, Gege	5/10/2023	1.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding retro on first 3 cohorts of Custody distribution.
Wang, Gege	5/10/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and customer support team regarding post-petition coin retrievals.

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Bixler, Holden	5/11/2023	0.6	Attend all advisor call.
Brantley, Chase	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Brantley, Chase	5/11/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss auction and general case updates.
Brantley, Chase	5/11/2023	1.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Calvert, Sam	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Campagna, Robert	5/11/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss auction and general case updates.
Campagna, Robert	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Ciriello, Andrew	5/11/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss auction and general case updates.
Ciriello, Andrew	5/11/2023	0.2	Partial participation in call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) re: auction, plan, claims, interco.
Colangelo, Samuel	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Dailey, Chuck	5/11/2023	2.8	Update liquidation analysis model functionality to build in toggle to subcon entities.
Dailey, Chuck	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Kinealy, Paul	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Lucas, Emmet	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.

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MEETINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
San Luis, Ana	5/11/2023	1.0	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding internal data transfer process and system access.
San Luis, Ana	5/11/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding withhold ad hoc group eligible assets distribution.
Schreiber, Sam	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Schreiber, Sam	5/11/2023	0.3	Call with W&C, PWP, M3, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss auction and general case updates.
Tilsner, Jeremy	5/11/2023	0.4	Partial participation in call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) re: auction, plan, claims, interco.
Wang, Gege	5/11/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding withhold ad hoc group eligible assets distribution.
Wang, Gege	5/11/2023	1.0	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding internal data transfer process and system access.
Westner, Jack	5/11/2023	0.5	Call with S. Schreiber, J. Pogorzelski, A. Ciriello, H. Bixler, C. Brantley, E. Lucas, C. Dailey, J. Tilsner, S. Calvert, S. Colangelo, R. Campagna, J. Westner, P. Kinealy (all A&M) to discuss auction, plan, claims, interco litigation.
Campagna, Robert	5/12/2023	1.1	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss auction status, litigation updates, and cash flow forecast.
San Luis, Ana	5/12/2023	0.3	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding post-petition deposited eligible assets distribution.
Schreiber, Sam	5/12/2023	1.1	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss auction status, litigation updates, and cash flow forecast.
Wang, Gege	5/12/2023	0.3	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding post-petition deposited eligible assets distribution.
Campagna, Robert	5/15/2023	0.7	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss auction updates and preparation for omnibus hearing.
Dailey, Chuck	5/15/2023	0.5	Review BRIC wind down forecast in advance of discussion to update assumptions.
San Luis, Ana	5/15/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	5/15/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding eligible balance data for withdrawal cohorts.
San Luis, Ana	5/15/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding data preparation for post-petition depositing users.
San Luis, Ana	5/15/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Schreiber, Sam	5/15/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss auction updates and preparation for omnibus hearing.
Tilsner, Jeremy	5/15/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	5/15/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Wang, Gege	5/15/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	5/15/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Wang, Gege	5/15/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding data preparation for post-petition depositing users.
Wang, Gege	5/15/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding eligible balance data for withdrawal cohorts.
San Luis, Ana	5/16/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding eligible balance data for withdrawal cohorts.
San Luis, Ana	5/16/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E regarding post-petition deposits.
San Luis, Ana	5/16/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding preparation of releasing assets for Withhold Ad hoc group.
Tilsner, Jeremy	5/16/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E regarding post-petition deposits.
Wang, Gege	5/16/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E regarding post-petition deposits.
Wang, Gege	5/16/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding preparation of releasing assets for Withhold Ad hoc group.
Wang, Gege	5/16/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team and engineering team regarding eligible balance data for withdrawal cohorts.
Campagna, Robert	5/17/2023	0.6	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss results of hearing and updates on auction progress.
San Luis, Ana	5/17/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	5/17/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding preparation of releasing assets for Withhold Ad hoc group.
San Luis, Ana	5/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Schreiber, Sam	5/17/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss results of hearing and updates on auction progress.
Tilsner, Jeremy	5/17/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	5/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Wang, Gege	5/17/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius regarding fraudulent accounts touchpoint.
Wang, Gege	5/17/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding preparation of releasing assets for Withhold Ad hoc group.
Wang, Gege	5/17/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Allison, Roger	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Bixler, Holden	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Brantley, Chase	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Brantley, Chase	5/18/2023	1.0	Participate in weekly mining sub-committee call with the UCC, committee co-chairs and Celsius mining team.
Calvert, Sam	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Campagna, Robert	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Campagna, Robert	5/18/2023	0.2	Celsius all advisors call with Debtor and UCC professionals.
Ciriello, Andrew	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.

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Colangelo, Samuel	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Dailey, Chuck	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Gacek, Chris	5/18/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding databases and tables walk-through/on-boarding, and data pull per K&E request.
Kinealy, Paul	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Lucas, Emmet	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Pogorzelski, Jon	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
San Luis, Ana	5/18/2023	1.0	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding fraudulent accounts working session.
Schreiber, Sam	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Tilsner, Jeremy	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Wadzita, Brent	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Wang, Gege	5/18/2023	1.0	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding fraudulent accounts working session.
Wang, Gege	5/18/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding databases and tables walk-through/on-boarding, and data pull per K&E request.
Westner, Jack	5/18/2023	0.4	Call with J. Pogorzelski, C. Dailey, H. Bixler, P. Kinealy, E. Lucas, R. Allison, S. Calvert, C. Brantley, S. Colangelo, B. Wadzita, J. Tilsner, J. Westner, R. Campagna, S. Schreiber, A. Ciriello (all A&M) re: POR, auction, staking, coin status.
Brantley, Chase	5/19/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss updated bid.

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Campagna, Robert	5/19/2023	0.8	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss updated bid.
Campagna, Robert	5/19/2023	0.6	Call with K&E, Centerview, and S. Schreiber (A&M) to debrief the call with bidder and plan for Special Committee meeting.
Schreiber, Sam	5/19/2023	0.6	Call with K&E, Centerview, and R. Campagna (A&M) to debrief the call with bidder and plan for Special Committee meeting.
Schreiber, Sam	5/19/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss updated bid.
Brantley, Chase	5/22/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss latest bid developments.
Campagna, Robert	5/22/2023	0.3	Sub call with Special Committee, K&E, Centerview to discuss regulatory.
Campagna, Robert	5/22/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss latest bid developments.
San Luis, Ana	5/22/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	5/22/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss latest bid developments.
Tilsner, Jeremy	5/22/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint (partial).
Wang, Gege	5/22/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Bixler, Holden	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Calvert, Sam	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Campagna, Robert	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Ciriello, Andrew	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Colangelo, Samuel	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Dailey, Chuck	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.

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Professional	Date	Hours	Activity
Kinealy, Paul	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Lucas, Emmet	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Pogorzelski, Jon	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
San Luis, Ana	5/23/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Engineering team regarding identifying manual withdrawals.
Schreiber, Sam	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Tilsner, Jeremy	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Tilsner, Jeremy	5/23/2023	0.8	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius regarding releasing post-petition deposited assets.
Wadzita, Brent	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Wang, Gege	5/23/2023	0.8	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius regarding releasing post-petition deposited assets.
Wang, Gege	5/23/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Engineering team regarding identifying manual withdrawals.
Westner, Jack	5/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, S. Colangelo, S. Calvert, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: auction, accounting firms, cash mgmt, interco litigation.
Campagna, Robert	5/24/2023	1.0	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss the auction results.
San Luis, Ana	5/24/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding user universe and classes categorization.
San Luis, Ana	5/24/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	5/24/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss the auction results.
Schreiber, Sam	5/24/2023	0.4	Call with A. Seetharaman and J. Fan (CEL) to discuss potential audit requirements.
Tilsner, Jeremy	5/24/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.

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Wang, Gege	5/24/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding user universe and classes categorization.
Wang, Gege	5/24/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call regarding project internal touchpoint.
Brantley, Chase	5/25/2023	1.1	Call with Fahrenheit Group, UCC Advisors, K&E, Centerview, and S. Schreiber (A&M) to review the status of the mining business.
Campagna, Robert	5/25/2023	0.7	Partial participation on weekly call with Celsius mining team.
Schreiber, Sam	5/25/2023	1.1	Call with Fahrenheit Group, UCC Advisors, K&E, Centerview, and C. Brantley (A&M) to review the status of the mining business.
San Luis, Ana	5/26/2023	0.9	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding fraudulent accounts working session.
Wang, Gege	5/26/2023	0.9	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team regarding fraudulent accounts working session.
Schreiber, Sam	5/29/2023	0.9	Call with Special Committee, K&E, and Centerview to discuss progress on disclosure statement, regulatory updates, and next steps.
Allison, Roger	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Bixler, Holden	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Calvert, Sam	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Campagna, Robert	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Ciriello, Andrew	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Colangelo, Samuel	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Dailey, Chuck	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Gacek, Chris	5/30/2023	0.9	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding fraudulent account analysis.

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Professional	Date	Hours	Activity
Kinealy, Paul	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Lucas, Emmet	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Pogorzelski, Jon	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
San Luis, Ana	5/30/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Tilsner, Jeremy	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Wadzita, Brent	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Wang, Gege	5/30/2023	0.9	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding fraudulent account analysis.
Wang, Gege	5/30/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	5/30/2023	0.6	Call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas, H. Bixler, P. Kinealy, R. Allison, S. Calvert, S. Colangelo, J. Pogorzelski, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello (all A&M) re: DS, accounting firms, cash, and interco.
Brantley, Chase	5/31/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss deployment and operations of mining rigs.
Brantley, Chase	5/31/2023	0.7	Call with UCC advisors and principals, Celsius, Fahrenheit, and R. Campagna and S. Schreiber (A&M) to discuss status of mining operations and new rig deployments.
Brantley, Chase	5/31/2023	0.4	Call with K. Ehrler (M3) and R. Campagna and S. Schreiber (A&M) to discuss project tracking and open items for disclosure statement.
Brantley, Chase	5/31/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss regulatory updates, upcoming mediation, and disclosure statement status.
Campagna, Robert	5/31/2023	0.4	Call with K. Ehrler (M3) and S. Schreiber and C. Brantley (A&M) to discuss project tracking and open items for disclosure statement.
Campagna, Robert	5/31/2023	0.7	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss regulatory updates, upcoming mediation, and disclosure statement status.

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Campagna, Robert	5/31/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss deployment and operations of mining rigs.
Campagna, Robert	5/31/2023	0.7	Call with UCC advisors and principals, Celsius, Fahrenheit, and S. Schreiber and C. Brantley (A&M) to discuss status of mining operations and new rig deployments.
Gacek, Chris	5/31/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	5/31/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	5/31/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding withdrawal eligible balances rounding corrections.
Schreiber, Sam	5/31/2023	0.4	Call with K. Ehrler (M3) and R. Campagna and C. Brantley (A&M) to discuss project tracking and open items for disclosure statement.
Schreiber, Sam	5/31/2023	0.7	Call with UCC advisors and principals, Celsius, Fahrenheit, and R. Campagna and C. Brantley (A&M) to discuss status of mining operations and new rig deployments.
Schreiber, Sam	5/31/2023	0.4	Call with Special Committee, Celsius, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss deployment and operations of mining rigs.
Schreiber, Sam	5/31/2023	0.7	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss regulatory updates, upcoming mediation, and disclosure statement status.
Tilsner, Jeremy	5/31/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	5/31/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	5/31/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding withdrawal eligible balances rounding corrections.
Allison, Roger	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Bixler, Holden	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Brantley, Chase	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Calvert, Sam	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.

Exhibit E

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Professional	Date	Hours	Activity
Campagna, Robert	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Ciriello, Andrew	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Colangelo, Samuel	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Dailey, Chuck	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Kinealy, Paul	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Lucas, Emmet	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Pogorzelski, Jon	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
San Luis, Ana	6/1/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
San Luis, Ana	6/1/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Schreiber, Sam	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Tilsner, Jeremy	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Wadzita, Brent	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Wang, Gege	6/1/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Wang, Gege	6/1/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.

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Westner, Jack	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Brantley, Chase	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss audit updates and status of PSA.
Campagna, Robert	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss audit updates and status of PSA.
Schreiber, Sam	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss audit updates and status of PSA.
Campagna, Robert	6/5/2023	0.3	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss open issues and next steps.
Schreiber, Sam	6/5/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss open issues and next steps.
San Luis, Ana	6/6/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Wang, Gege	6/6/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Brantley, Chase	6/7/2023	2.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Brantley, Chase	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss mining operations.
Brantley, Chase	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement and plan timing and process.
Campagna, Robert	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss mining operations.
Campagna, Robert	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement and plan timing and process.
San Luis, Ana	6/7/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Schreiber, Sam	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement and plan timing and process.
Schreiber, Sam	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss mining operations.
Wang, Gege	6/7/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Bixler, Holden	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Brantley, Chase	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.

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Professional	Date	Hours	Activity
Brantley, Chase	6/8/2023	1.9	Prepare for and participate in call with W&C, M3, PWP, K&E, CVP, and A&M to discuss proposed borrow treatment.
Brantley, Chase	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Calvert, Sam	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Campagna, Robert	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Campagna, Robert	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Ciriello, Andrew	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Ciriello, Andrew	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Colangelo, Samuel	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Dailey, Chuck	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Kinealy, Paul	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Lucas, Emmet	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Pogorzelski, Jon	6/8/2023	0.8	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Schreiber, Sam	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Schreiber, Sam	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.

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Professional	Date	Hours	Activity
Tilsner, Jeremy	6/8/2023	1.8	Call with Company to discuss open workstreams related to development of plan and disclosure statement.
Tilsner, Jeremy	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Wadzita, Brent	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Westner, Jack	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Campagna, Robert	6/9/2023	0.5	Call with Special Committee, K&E, Centerview to discuss regulatory action and distribution partners.
Gacek, Chris	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Campagna, Robert	6/12/2023	0.6	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss litigation status and accounting support.
Gacek, Chris	6/12/2023	0.9	A. San Luis (A&M) and C. Gacek (A&M) participate in call regarding process for addressing custody user inquiries.
Gacek, Chris	6/12/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification.
San Luis, Ana	6/12/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Fireblocks data pull.
San Luis, Ana	6/12/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
San Luis, Ana	6/12/2023	0.9	A. San Luis (A&M) and C. Gacek (A&M) participate in call regarding process for addressing custody user inquiries.
Schreiber, Sam	6/12/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss litigation status and accounting support.
Wang, Gege	6/12/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification.
Wang, Gege	6/12/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Fireblocks data pull.
Wang, Gege	6/12/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.

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Professional	Date	Hours	Activity
Allison, Roger	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Bixler, Holden	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Brantley, Chase	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Campagna, Robert	6/13/2023	0.6	Call with Special Committee, K&E, J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss next steps on accounting workstreams and engagement letter.
Campagna, Robert	6/13/2023	0.3	Call with J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss accounting workstreams.
Campagna, Robert	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Ciriello, Andrew	6/13/2023	0.5	Call with A. San Luis, C. Dailey, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Ciriello, Andrew	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Colangelo, Samuel	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Dailey, Chuck	6/13/2023	2.8	Update wind down analysis model for 5/31/23 stout valuations.
Dailey, Chuck	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Dailey, Chuck	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Gacek, Chris	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, C. Dailey and G. Wang (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Gacek, Chris	6/13/2023	0.5	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification and other ongoing requests.
Kinealy, Paul	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.

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Professional	Date	Hours	Activity
Lucas, Emmet	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
San Luis, Ana	6/13/2023	0.5	Call with A. Ciriello, C. Dailey, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Schreiber, Sam	6/13/2023	0.6	Call with Special Committee, K&E, J. Block (Fahrenheit) and R. Campagna (A&M) to discuss next steps on accounting workstreams and engagement letter.
Schreiber, Sam	6/13/2023	0.3	Call with J. Block (Fahrenheit) and R. Campagna (A&M) to discuss accounting workstreams.
Schreiber, Sam	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Tilsner, Jeremy	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Wadzita, Brent	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Wang, Gege	6/13/2023	0.5	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification and other ongoing requests.
Wang, Gege	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, C. Dailey and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Westner, Jack	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Brantley, Chase	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Brantley, Chase	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss mining operations.
Campagna, Robert	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss mining operations.
Campagna, Robert	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Gacek, Chris	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Gacek, Chris	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
San Luis, Ana	6/14/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
Schreiber, Sam	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Schreiber, Sam	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss mining operations.
Tilsner, Jeremy	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/14/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Wang, Gege	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
Allison, Roger	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Bixler, Holden	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization and disclosure statement.
Calvert, Sam	6/15/2023	0.4	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Campagna, Robert	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and A. Ciriello, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization and disclosure statement.
Campagna, Robert	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Ciriello, Andrew	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization and disclosure statement.

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Professional	Date	Hours	Activity
Ciriello, Andrew	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Colangelo, Samuel	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Dailey, Chuck	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Gacek, Chris	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Kinealy, Paul	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Pogorzelski, Jon	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
San Luis, Ana	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Schreiber, Sam	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization and disclosure statement.
Schreiber, Sam	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Tilsner, Jeremy	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Wadzita, Brent	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Wang, Gege	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Westner, Jack	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss draft mining business plan.

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Professional	Date	Hours	Activity
Campagna, Robert	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss draft mining business plan.
Gacek, Chris	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Gacek, Chris	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
San Luis, Ana	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
San Luis, Ana	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
Schreiber, Sam	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss draft mining business plan.
Tilsner, Jeremy	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
Tilsner, Jeremy	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
Wang, Gege	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Wang, Gege	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Brantley, Chase	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Campagna, Robert	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Schreiber, Sam	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Allison, Roger	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Bixler, Holden	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Brantley, Chase	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.

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MEETINGS

Professional	Date	Hours	Activity
Calvert, Sam	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Campagna, Robert	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Ciriello, Andrew	6/20/2023	0.3	Partial participation in call with E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, DS, mining.
Colangelo, Samuel	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Dailey, Chuck	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Kinealy, Paul	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Lucas, Emmet	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Pogorzelski, Jon	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
San Luis, Ana	6/20/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Wadzita, Brent	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Wang, Gege	6/20/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Brantley, Chase	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss mining operations and potential litigation.
Brantley, Chase	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.

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Professional	Date	Hours	Activity
Brantley, Chase	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement status and upcoming hearing activities.
Brantley, Chase	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Campagna, Robert	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement status and upcoming hearing activities.
Campagna, Robert	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss mining operations and potential litigation.
Campagna, Robert	6/21/2023	1.1	Call with S. Schreiber, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Campagna, Robert	6/21/2023	0.4	Call with Celsius, GXD and S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
Ciriello, Andrew	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss Stakehound positions.
Ciriello, Andrew	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Dailey, Chuck	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
Dailey, Chuck	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
San Luis, Ana	6/21/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding fraudulent accounts analysis.
Schreiber, Sam	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss mining operations and potential litigation.
Schreiber, Sam	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement status and upcoming hearing activities.
Schreiber, Sam	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
Schreiber, Sam	6/21/2023	1.1	Call with R. Campagna, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Wang, Gege	6/21/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding fraudulent accounts analysis.
Allison, Roger	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Brantley, Chase	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Calvert, Sam	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Campagna, Robert	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Ciriello, Andrew	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Colangelo, Samuel	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Dailey, Chuck	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Kinealy, Paul	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Lucas, Emmet	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Pogorzelski, Jon	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
San Luis, Ana	6/22/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Tilsner, Jeremy	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.

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MEETINGS

Professional	Date	Hours	Activity
Wadzita, Brent	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Wang, Gege	6/22/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Brantley, Chase	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Campagna, Robert	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Schreiber, Sam	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Allison, Roger	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Bixler, Holden	6/26/2023	0.4	Call with J. Tilsner, A. San Luis, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Brantley, Chase	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss the status of the disclosure statement filing.
Campagna, Robert	6/26/2023	0.4	Call with K&E related to backup bidder process, reply and declaration.
Campagna, Robert	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss the status of the disclosure statement filing.
Gacek, Chris	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Gacek, Chris	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Gacek, Chris	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Gacek, Chris	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Gacek, Chris	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, R. Allison, B. Wadzita (all A&M) to discuss the process for identifying duplicate accounts.
San Luis, Ana	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
San Luis, Ana	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
San Luis, Ana	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Schreiber, Sam	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss the status of the disclosure statement filing.
Tilsner, Jeremy	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Tilsner, Jeremy	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/26/2023	0.4	Call with H. Bixler, A. San Luis, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wadzita, Brent	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, R. Allison, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wang, Gege	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wang, Gege	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Wang, Gege	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Wang, Gege	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Bixler, Holden	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Brantley, Chase	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Calvert, Sam	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Campagna, Robert	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Colangelo, Samuel	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Dailey, Chuck	6/27/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Gacek, Chris	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.
Kinealy, Paul	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Lucas, Emmet	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Pogorzelski, Jon	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
San Luis, Ana	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.
San Luis, Ana	6/27/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Tilsner, Jeremy	6/27/2023	0.9	Call with Company to discuss requirements for emergence plan and distribution process.
Wang, Gege	6/27/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Wang, Gege	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.
Westner, Jack	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Dailey, Chuck	6/28/2023	2.3	Listen to 6/28 omnibus hearing.
Gacek, Chris	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/28/2023	0.4	Call with C. Roberts and A. Alise (both CEL) to discuss approach for identifying duplicate accounts for potential objection.
Tilsner, Jeremy	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.

Exhibit E

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Brantley, Chase	6/29/2023	1.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Brantley, Chase	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Calvert, Sam	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Campagna, Robert	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Ciriello, Andrew	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Colangelo, Samuel	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Dailey, Chuck	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Kinealy, Paul	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Lucas, Emmet	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Pogorzelski, Jon	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
San Luis, Ana	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Tilsner, Jeremy	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Tilsner, Jeremy	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Wang, Gege	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Westner, Jack	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Brantley, Chase	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss the hearing outcomes and next steps.

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss the hearing outcomes and next steps.
Gacek, Chris	6/30/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call to spot-check loans associated with loan collateral mismatch issue to make sure transactions in and out of Earn and Custody accounts are correctly tracked in Celsius-created spreadsheet.
Schreiber, Sam	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss the hearing outcomes and next steps.
Wang, Gege	6/30/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call to spot-check loans associated with loan collateral mismatch issue to make sure transactions in and out of Earn and Custody accounts are correctly tracked in Celsius-created spreadsheet.
Subtotal		634.7	

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	3/2/2023	0.4	Compile February bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Lucas, Emmet	3/2/2023	2.1	Prepare supporting schedules, exhibits for February monthly operating report for Part 1, Part 5.
Ciriello, Andrew	3/3/2023	0.6	Review MOR filings based on questions from US Trustee's office
Lucas, Emmet	3/3/2023	1.3	Reconcile supporting calculation in cash monthly operating report model to outputs provided by UST in MORs.
Lucas, Emmet	3/3/2023	0.4	Provide responses to US Trustee regarding reconciliation questions on January monthly operating reports.
Bixler, Holden	3/6/2023	0.6	Correspond with A&M team re: form 426 requirements and review precedent re: same.
Calvert, Sam	3/6/2023	0.3	Internal call with S. Calvert and J. Pogorzelski (A&M) re: updates to MOR based on data from cash models
Ciriello, Andrew	3/6/2023	0.3	Correspond with A&M team regarding 2015.3 reports
Ciriello, Andrew	3/6/2023	0.8	Further review MOR filings based on questions from US Trustee's office
Ciriello, Andrew	3/6/2023	0.4	Review draft revised MOR filings ahead of call with US Trustee's office
Lucas, Emmet	3/6/2023	0.3	Confirm additional proposed responses to UST regarding MORs reconcile to cash flow calculations.
Pogorzelski, Jon	3/6/2023	0.3	Internal call with S. Calvert and J. Pogorzelski (A&M) re: updates to MOR based on data from cash models
Bixler, Holden	3/8/2023	0.4	Call with P. Kinealy (A&M) re: form 426 preparation and required datasets.
Kinealy, Paul	3/8/2023	0.4	Call with H. Bixler (A&M) re: Form 426 preparation and required datasets.

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MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Calvert, Sam	3/10/2023	0.8	Call with UST team, K&E team, R. Campagna and A. Ciriello (A&M) re: MOR updates and revisions.
Calvert, Sam	3/10/2023	0.3	Call with A. Ciriello (A&M) re: MOR updates, revisions and next steps.
Calvert, Sam	3/10/2023	0.9	Reworking intercompany analysis per UST request.
Campagna, Robert	3/10/2023	0.8	Call with UST team, K&E team, S. Calvert and A. Ciriello (A&M) re: MOR updates and revisions.
Ciriello, Andrew	3/10/2023	0.3	Call with S. Calvert (A&M) re: MOR updates, revisions and next steps.
Ciriello, Andrew	3/10/2023	0.8	Call with UST team, K&E team, R. Campagna and S. Calvert (A&M) re: MOR updates and revisions.
Kinealy, Paul	3/14/2023	0.7	Analyze updated Form 426 data and instruct team re updates to same.
Allison, Roger	3/15/2023	2.4	Begin analysis of non-debtor financial statements re: Form 426.
Allison, Roger	3/15/2023	2.7	Complete initial draft of non-Debtor financial statements re: Form 426.
Bixler, Holden	3/15/2023	0.7	Review draft form 426 schedules form.
Kinealy, Paul	3/15/2023	0.7	Analyze and revise draft Form 426 for final review.
Calvert, Sam	3/16/2023	0.4	Call with K&E team re: MOR updates.
Calvert, Sam	3/16/2023	0.3	Call with A. Ciriello (A&M) regarding February MOR and MOR revisions related to prior months
Calvert, Sam	3/16/2023	0.6	Correspondence with Celsius team re: GK8 MOR changes and data requests following transaction close.
Calvert, Sam	3/16/2023	0.6	Correspondence with various Celsius team members re: February financial data availability and timing.
Ciriello, Andrew	3/16/2023	0.3	Call with S. Calvert (A&M) regarding February MOR and MOR revisions related to prior months
Bixler, Holden	3/17/2023	0.4	Call with P. Kinealy, H. Bixler (A&M) and C. Ferraro and Celsius accounting team re: proposed final Form 426 for filing.
Bixler, Holden	3/17/2023	0.4	Review updated form 426 data and revised form.
Calvert, Sam	3/17/2023	0.4	Correspondence with GK8 team re: MOR data status.
Calvert, Sam	3/17/2023	2.4	Initial setup of February MOR reporting.
Calvert, Sam	3/17/2023	0.9	Updates to insider payments schedule (MOR).
Kinealy, Paul	3/17/2023	0.6	Analyze updated data from Celsius finance team for inclusion in final Form 426.

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Kinealy, Paul	3/17/2023	0.4	Call with H. Bixler (A&M) and C. Ferraro and Celsius accounting team re: proposed final Form 426 for filing.
Kinealy, Paul	3/17/2023	0.3	Analyze comments from S. Briefel (K&E) re: updated Form 426.
Calvert, Sam	3/18/2023	1.3	Updates to mining schedules (MOR)
Kinealy, Paul	3/19/2023	0.3	Review comments from S. Sanders (K&E) re: notes to Form 426.
Allison, Roger	3/20/2023	0.4	Call with A. Wirtz, S. Briefel and S. Sanders (K&E) and P. Kinealy (A&M) re: final comments to Form 426.
Allison, Roger	3/20/2023	1.9	Draft final version of the 426 report
Calvert, Sam	3/20/2023	1.9	Review of BS and PL schedules (MOR).
Calvert, Sam	3/20/2023	1.4	Preliminary review of outputs and additional reconciliations (MOR).
Calvert, Sam	3/20/2023	0.5	Call with A. Seetharaman (Celsius) re: MOR updates and revisions.
Calvert, Sam	3/20/2023	0.5	Correspond with A. Ciriello and E. Lucas (A&M) re: MOR items.
Calvert, Sam	3/20/2023	0.6	Call with E. Lucas (A&M) re: GK8 MOR reporting.
Calvert, Sam	3/20/2023	0.2	Continued correspondence with Celsius IL accounting teams re MOR reporting.
Calvert, Sam	3/20/2023	2.5	Review of accounting entries related to January activity (MOR) and related correspondence with Celsius teams.
Calvert, Sam	3/20/2023	0.6	Continued correspondence with Celsius team re: various gaps in MOR reporting.
Ciriello, Andrew	3/20/2023	0.3	Correspond with S. Calvert (A&M) regarding GK8 financial reporting for February MOR
Kinealy, Paul	3/20/2023	0.6	Review final comments from K&E to form 426 and advise K&E re: suggested updates.
Kinealy, Paul	3/20/2023	0.4	Call with A. Wirtz, S. Briefel and S. Sanders (K&E) and R. Allison (A&M) re: final comments to Form 426.
Kinealy, Paul	3/20/2023	0.3	Finalize Form 426 for filing and transmit to K&E team.
Lucas, Emmet	3/20/2023	0.6	Call with S. Calvert (A&M) re: GK8 MOR reporting.
Lucas, Emmet	3/20/2023	0.4	Correspond with S. Calvert (A&M) about cash reconciliation items in February monthly operating reports.
Wadzita, Brent	3/20/2023	2.4	Analyze customer coin reports, claims registers, and build out claim variance analysis to size filed claims population for further review.
Calvert, Sam	3/21/2023	0.4	Continued correspondence with Celsius Israel team re: GK8 MOR and further revisions thereto.

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Calvert, Sam	3/21/2023	0.4	Call with Celsius team, C. Ferraro, and A. Ciriello (A&M) re: February MOR review.
Calvert, Sam	3/21/2023	0.7	Edits to February MORs following Celsius review.
Calvert, Sam	3/21/2023	0.8	Revise MOR filings and confer with K&E re: same.
Calvert, Sam	3/21/2023	1.3	Call with A. Ciriello (A&M) to review February MOR and exhibits and revised January MOR and exhibits
Ciriello, Andrew	3/21/2023	1.3	Call with S. Calvert (A&M) to review February MOR and exhibits and revised January MOR and exhibits
Ciriello, Andrew	3/21/2023	0.4	Call with Celsius team, C. Ferraro, and S. Calvert (A&M) re: February MOR review.
Ciriello, Andrew	3/21/2023	0.8	Review and comment on February MOR and exhibits
Lucas, Emmet	3/21/2023	1.3	Reconcile distributable February monthly operating reports to supporting cash calculations to confirm outputs.
Wadzita, Brent	3/21/2023	1.1	Prepare draft exhibits for counsel and company review.
Calvert, Sam	3/22/2023	0.4	Clean up of February MOR support file ahead of distribution.
Lucas, Emmet	3/28/2023	0.7	Prepare OCP schedule in bank transactions to facilitate population of March monthly operating reports.
Lucas, Emmet	3/31/2023	0.9	Reconcile cash payments to advisors to professional fee tracker to support Part 5 in March monthly operating reports.
Lucas, Emmet	4/3/2023	0.4	Compile March bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Brantley, Chase	4/4/2023	0.6	Correspond with the Company and team re: mining MOR question.
Calvert, Sam	4/4/2023	0.3	Correspondence with internal A&M team re: MOR questions.
Lucas, Emmet	4/10/2023	0.2	Correspond with J. Nadkarni (UST) regarding cash management strategy.
Calvert, Sam	4/11/2023	0.6	Correspondence with various Celsius parties re: data requests for March MOR.
Calvert, Sam	4/12/2023	2.1	Compiling relevant financial data for March MOR and begin refresh of the support file.
Ciriello, Andrew	4/12/2023	0.3	Correspond with Celsius HR and A&M teams regarding payroll data for March MOR.
Lucas, Emmet	4/12/2023	1.2	Prepare Q1 2023 UST fee calculation based on post-petition quarterly disbursements.
Lucas, Emmet	4/12/2023	2.4	Prepare supporting schedules, exhibits for March monthly operating report for Part 1, Part 5.
Calvert, Sam	4/13/2023	0.7	Review of individual account movements for the March MOR.

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Calvert, Sam	4/13/2023	0.8	Updates to insider payments schedule for currently available data.
Calvert, Sam	4/13/2023	1.2	Creation of legal liabilities schedule for GK8 MOR and cash related reporting.
Calvert, Sam	4/13/2023	0.3	Call with J. Fan and A. Seetharaman (Celsius) re: mining MOR outputs and potential changes to schedules going forward.
Calvert, Sam	4/13/2023	0.7	Correspondence with GK8 accounting team re: GK8 pro fees payments and accruals.
Lucas, Emmet	4/13/2023	0.3	Correspond with S. Calvert (A&M), E. Jones (K&E) regarding language in March monthly reconciliation report.
Lucas, Emmet	4/14/2023	0.8	Update model mechanics in March monthly operating report model to reflect roll forward professional fee balances reported in Part 5a.
Lucas, Emmet	4/14/2023	0.3	Analyze GK8 bank activity to confirm payments to advisors per inquiry from M. Nachman (CEL).
Bixler, Holden	4/17/2023	0.5	Telephone conference with Akin re: Voyager testimony.
Brantley, Chase	4/17/2023	0.2	Correspond with team and K&E re: OCP quarterly report.
Brantley, Chase	4/18/2023	0.9	Correspond with the Company re: mining metrics reported in the MOR.
Calvert, Sam	4/18/2023	1.3	Updates to insider payments schedule and cash flow schedules (MOR).
Calvert, Sam	4/18/2023	1.9	Review of BS and PL schedules (MOR).
Calvert, Sam	4/18/2023	1.2	Updates to mining schedules (MOR).
Calvert, Sam	4/18/2023	1.8	Preliminary review of outputs and additional reconciliations (MOR).
Lucas, Emmet	4/18/2023	0.6	Analyze historically provided data from company regarding rig status per request of Y. Choi (CEL) as part of MOR reconciliation exercise.
Brantley, Chase	4/19/2023	0.4	Call with J. Fan (CEL), C. Brantley, S. Calvert, A. Ciriello (A&M) to discuss presentation of mining financials in March MOR.
Calvert, Sam	4/19/2023	0.4	Call with J. Fan (CEL), C. Brantley, S. Calvert, A. Ciriello (A&M) to discuss presentation of mining financials in March MOR.
Calvert, Sam	4/19/2023	0.6	Call with A. Seetharaman (CEL), A. Ciriello and S. Calvert (both A&M) re: MOR reporting and transfer pricing entries made for YE '22.
Calvert, Sam	4/19/2023	1.4	Review of MOR outputs ahead of call with A. Seetharaman (Celsius).
Calvert, Sam	4/19/2023	0.8	Additional review of accounting entries related to March activity (MOR) and related correspondence with Celsius teams.
Calvert, Sam	4/19/2023	0.7	Call with Celsius team, A. Ciriello and S. Calvert (both A&M) re: MOR review.
Ciriello, Andrew	4/19/2023	0.7	Call with C. Ferraro and Celsius team, S. Calvert (A&M) re: March MOR review.

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Ciriello, Andrew	4/19/2023	0.4	Call with J. Fan (CEL), C. Brantley, S. Calvert, A. Ciriello (A&M) to discuss presentation of mining financials in March MOR.
Ciriello, Andrew	4/19/2023	0.6	Call with A. Seetharaman (CEL), S. Calvert (both A&M) re: MOR reporting and transfer pricing entries made for YE '22.
Lucas, Emmet	4/19/2023	0.7	Confirm March monthly operating reports to confirm cash, advisor sections agree with supporting calculations.
Calvert, Sam	4/20/2023	0.6	Call with L. Koren, D. Bram, A. Seetharaman (Celsius), A. Ciriello and S. Calvert (both A&M) re: profit split methodology and accounting practices.
Calvert, Sam	4/20/2023	0.4	Revisions to MOR following internal A&M comments.
Calvert, Sam	4/20/2023	1.4	Revisions to March MOR per comments received from Celsius team.
Calvert, Sam	4/20/2023	0.5	Call with A. Ciriello and S. Calvert (both A&M) re: profit split methodology and March MOR accounting.
Calvert, Sam	4/20/2023	0.4	Correspondence with A. Seetharaman re: MOR for updated transfer pricing entries.
Ciriello, Andrew	4/20/2023	0.9	Review March MOR and MOR exhibits for accuracy.
Ciriello, Andrew	4/20/2023	0.5	Call with S. Calvert (both A&M) re: profit split methodology and March MOR accounting.
Ciriello, Andrew	4/20/2023	0.6	Call with L. Koren, D. Bram, A. Seetharaman (Celsius), S. Calvert (A&M) re: profit split methodology and accounting practices.
Calvert, Sam	4/21/2023	0.2	Disbursement of finalized MOR to K&E for distribution.
Calvert, Sam	4/21/2023	0.6	Further review and changes to MOR following receipt of K&E comments.
Lucas, Emmet	4/21/2023	0.2	Correspond with S. Calvert (A&M) regarding bank statements to provide to US Trustee.
Pogorzelski, Jon	4/21/2023	0.7	Analyze professional fees for monthly operating report.
Pogorzelski, Jon	4/21/2023	1.2	Process updates to monthly operating report.
Lucas, Emmet	4/25/2023	0.3	Correspond with R. Campagna (A&M) regarding assumptions in calculating Q1 2023 US Trustee fee.
Lucas, Emmet	4/27/2023	0.2	Correspond with S. Briefel (K&E) regarding information requests from UST regarding GK8 bank account.
Lucas, Emmet	5/2/2023	0.4	Compile April bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Calvert, Sam	5/16/2023	1.7	Compiling relevant financial data for March MOR and begin refresh of the support file.
Lucas, Emmet	5/16/2023	2.3	Prepare supporting schedules, exhibits for April monthly operating report for Part 1, Part 5.
Brantley, Chase	5/17/2023	0.3	Review mining April MOR schedule.

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Calvert, Sam	5/17/2023	0.7	Preparation of tax summary for April and disbursement to Celsius tax team for approval.
Calvert, Sam	5/17/2023	1.4	Updates to insider payments schedule and cash flow schedules (MOR).
Calvert, Sam	5/17/2023	2.7	Updates to BS and PL schedules (MOR).
Calvert, Sam	5/17/2023	1.2	Updates to mining schedules (MOR).
Calvert, Sam	5/17/2023	2.4	Preliminary review of outputs and additional reconciliations (MOR).
Calvert, Sam	5/18/2023	0.3	Preparation of draft MORs for Celsius review.
Calvert, Sam	5/18/2023	2.4	Revisions to MOR following conversation with A. Seetharaman re: updated entries at several entries and IC related adjustments.
Calvert, Sam	5/18/2023	0.3	Update to MOR for pro fees schedule updates.
Calvert, Sam	5/18/2023	0.6	Updates to MOR following receipt of tax information and additional commentary received from A. Seetharaman (Celsius).
Calvert, Sam	5/18/2023	1.1	Review of intercompany entries made in April.
Calvert, Sam	5/18/2023	1.7	Additional review of accounting entries related to March activity (MOR) and related correspondence with Celsius teams.
Calvert, Sam	5/18/2023	0.5	Call with A. Seetharaman (Celsius) and A. Ciriello (A&M) re: April MOR review.
Calvert, Sam	5/18/2023	0.8	Call with E. Lucas (A&M) re: pro fee payment schedule and additional updates thereto.
Ciriello, Andrew	5/18/2023	0.5	Call with A. Seetharaman (CEL) and S. Calvert (A&M) re: April MOR review.
Lucas, Emmet	5/18/2023	1.9	Update model mechanics in monthly operating report template to include roll forward of outstanding professional fee amounts, update outputs for Part 5.
Lucas, Emmet	5/18/2023	1.1	Verify draft April monthly operating reports reconcile to supporting cash model.
Lucas, Emmet	5/18/2023	0.8	Call with S. Calvert (A&M) re: pro fee payment schedule and additional updates thereto.
Calvert, Sam	5/19/2023	0.2	Call with J. Pogorzelski (A&M) re: model changes to MOR support file to expedite production.
Calvert, Sam	5/19/2023	0.3	Call with C. Ferraro, K. Tang, A. Seetharaman (CEL) and A. Ciriello, S. Calvert (A&M) to discuss April MOR.
Ciriello, Andrew	5/19/2023	0.3	Call with C. Ferraro, K. Tang, A. Seetharaman (CEL) and S. Calvert (A&M) to discuss April MOR.
Pogorzelski, Jon	5/19/2023	1.3	Prepare analysis of monthly operating report for each debtor in the month of April.
Pogorzelski, Jon	5/19/2023	0.2	Call with S. Calvert (A&M) re: model changes to MOR support file to expedite production.

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Calvert, Sam	5/21/2023	0.6	Correspondence with J. Pogorzelski (A&M) and K&E team to ensure timely delivery of April MOR and production of same.
Pogorzelski, Jon	5/21/2023	1.8	Process updated data related to the monthly operating report for April.
Lucas, Emmet	5/22/2023	0.4	Prepare detailed bank transactions for April in excel per request of U.S. Trustee.
Calvert, Sam	5/23/2023	0.6	Clean up of MOR support file ahead of distribution to M3 team.
Lucas, Emmet	6/1/2023	2.6	Prepare supporting schedules, exhibits for May monthly operating report for Part 1, Part 5.
Lucas, Emmet	6/1/2023	0.3	Prepare May account balances, transaction supporting schedules of bank transactions for inclusion in filing May monthly operating reports.
Lucas, Emmet	6/13/2023	0.4	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL).
Lucas, Emmet	6/15/2023	0.3	Prepare list of monthly professional fee cash payments made postpetition per request of A. Seetharaman (CEL).
Calvert, Sam	6/16/2023	1.6	Review of BS schedule (May MOR).
Calvert, Sam	6/16/2023	1.3	Review of P&L schedule (May MOR).
Calvert, Sam	6/16/2023	0.9	Updates to insider payments schedule and cash flow schedules (May MOR).
Calvert, Sam	6/16/2023	0.7	Preliminary review of outputs and additional reconciliations (May MOR).
Calvert, Sam	6/18/2023	1.7	Review of month over month changes across select entities (May MOR).
Calvert, Sam	6/18/2023	1.3	Mining exhibits review and correspondence with mining team re: same.
Calvert, Sam	6/18/2023	2.5	Additional detailed review of account level detail across all entities (May MOR).
Calvert, Sam	6/19/2023	1.2	Updates to GK8 and other entities based on latest information received (May MOR).
Calvert, Sam	6/20/2023	0.3	Correspondence with Celsius mining team re: mining MOR updates.
Calvert, Sam	6/20/2023	1.9	Review of MOR prior to distribution to Celsius team and disbursement thereof.
Calvert, Sam	6/20/2023	0.7	Call with Celsius team and A. Ciriello (A&M) re: May MOR review.
Ciriello, Andrew	6/20/2023	0.7	Call with Celsius team and S. Calvert (A&M) re: May MOR review.
Lucas, Emmet	6/20/2023	0.4	Compile May bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Lucas, Emmet	6/20/2023	0.9	Verify draft May monthly operating reports reconcile to supporting cash model.

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Pogorzelski, Jon	6/20/2023	0.8	Prepare analysis of monthly operating reports for drafts for all debtors.
Calvert, Sam	6/21/2023	0.3	Correspondence with K&E re: MOR questions.
Calvert, Sam	6/21/2023	0.7	Correspondence with J. Morgan (CEL) re: tax reporting.
Calvert, Sam	6/21/2023	0.7	Review of outputted forms re: professional fees to ensure accuracy and disbursement to K&E team.
Calvert, Sam	6/21/2023	0.4	Distribution of updated MOR to Celsius team for comment and sign off.
Calvert, Sam	6/21/2023	1.9	Additional review of May MOR ahead of distribution to Celsius team.
Pogorzelski, Jon	6/21/2023	1.2	Analyze updates to MORs to prepare final drafts for filing.
Pogorzelski, Jon	6/21/2023	1.1	Analyze professional fees related to MORs for final drafts.
Calvert, Sam	6/25/2023	0.8	Clean up of support file for MOR ahead of distribution to M3.

Subtotal **150.7**

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	3/1/2023	0.2	Correspond with finance team regarding freeze report and other inputs to weekly coin report
Colangelo, Samuel	3/1/2023	0.4	Analyze bid protection motion to calculate potential impact on go-forward fee level.
Colangelo, Samuel	3/1/2023	2.5	Analyze termination clauses and bid protections in bid protection motion and assemble summaries per internal request.
Colangelo, Samuel	3/1/2023	0.8	Review plan milestones in bid protection motion and assemble summary schedule.
Deets, James	3/1/2023	0.3	Review crypto account activity statements for insiders; correspondence with A. Hoeinghaus (A&M) regarding same
Hoeinghaus, Allison	3/1/2023	0.2	Correspondence with J. Deets (A&M) regarding crypto account activity statements for insiders
Ciriello, Andrew	3/2/2023	0.4	Review and comment on coin report for the week ending 2/17
Ciriello, Andrew	3/2/2023	0.4	Review and comments on balance sheet detail of select debtor entities in support of draft motion
Colangelo, Samuel	3/2/2023	0.7	Update plan termination and bid protection summary deck per internal comments.
Colangelo, Samuel	3/2/2023	0.8	Edit Celsius freeze report as of 2/17 and include in weekly coin report.
Colangelo, Samuel	3/2/2023	0.2	Assemble CV Reporting file for the week ending 2/24 for distribution to UCC.

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Colangelo, Samuel	3/2/2023	1.7	Analyze and reconcile variance and explanation sections of 2/17 coin report.
Colangelo, Samuel	3/3/2023	1.3	Update weekly coin report to reflect internal comments and data updates from Celsius.
Colangelo, Samuel	3/3/2023	0.2	Update loan balances in weekly coin report to reflect updated data received from Celsius.
Colangelo, Samuel	3/3/2023	0.4	Review loan documents to reconcile balances and variances with latest freeze file.
Mehta, Rahul	3/3/2023	1.6	Review Company provided documents to analyze historical compensation
Mehta, Rahul	3/3/2023	1.4	Draft KEIP deck with market analyses
Mehta, Rahul	3/3/2023	0.6	Update bankruptcy case data sheet for KEIP analysis
Bapna, Rishabh	3/6/2023	0.3	Conduct overview of Historical LTI Analysis
Campagna, Robert	3/6/2023	0.2	Call with C. Ferraro, T. Ramos (CEL), R. Kwasteniet, D. Latona (K&E) and A. Hoeinghaus, A. Ciriello, S. Schreiber (A&M) to discuss draft KEIP
Ciriello, Andrew	3/6/2023	0.8	Review and comment on coin report for the week ending 2/24
Ciriello, Andrew	3/6/2023	0.2	Call with C. Ferraro, T. Ramos (CEL), R. Kwasteniet, D. Latona (K&E) and A. Hoeinghaus, R. Campagna, S. Schreiber (A&M) to discuss draft KEIP
Ciriello, Andrew	3/6/2023	0.4	Correspond with A&M team regarding the status of weekly coin reports as of 2/17 and 2/24
Colangelo, Samuel	3/6/2023	1.6	Analyze and reconcile variance and explanation sections of 2/24 coin report.
Colangelo, Samuel	3/6/2023	0.9	Analyze custody asset and liability variances and update format in weekly coin report to accurately reflect transactions.
Colangelo, Samuel	3/6/2023	0.6	Edit Celsius freeze report as of 2/24 and include in weekly coin report.
Colangelo, Samuel	3/6/2023	0.7	Edit and reformat loan and borrow files as of 2/24 for inclusion in weekly coin report.
Colangelo, Samuel	3/6/2023	0.5	Assemble equity variance summary for 2/24 coin report and distribute for approval.
Colangelo, Samuel	3/6/2023	0.6	Assemble equity variance summary for 2/17 coin report and distribute for approval.
Deets, James	3/6/2023	0.8	Correspondence regarding KEIP design; review and revise KEIP design deck
Hoeinghaus, Allison	3/6/2023	0.4	Review and revise KEIP design deck
Hoeinghaus, Allison	3/6/2023	0.9	Correspondence regarding KEIP design

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Hoeinghaus, Allison	3/6/2023	0.2	Call with C. Ferraro, T. Ramos (CEL), R. Kwasteniet, D. Latona (K&E) and S. Schreiber, R. Campagna, A. Ciriello (A&M) to discuss draft KEIP
Schreiber, Sam	3/6/2023	0.2	Call with C. Ferraro, T. Ramos (CEL), R. Kwasteniet, D. Latona (K&E) and A. Hoeinghaus, R. Campagna, A. Ciriello (A&M) to discuss draft KEIP
Hoeinghaus, Allison	3/7/2023	0.1	Update status of KEIP deck changes
Colangelo, Samuel	3/8/2023	0.7	Edit and reformat loan and borrow files as of 3/3 for inclusion in weekly coin report.
Colangelo, Samuel	3/8/2023	0.3	Correspond with Celsius and A&M team regarding variance in borrows file.
Colangelo, Samuel	3/8/2023	0.3	Assemble variance summary for latest borrows file received from Celsius and flag items needing further review.
Colangelo, Samuel	3/8/2023	0.6	Analyze prior week freeze file and make adjustments to reflect updated coin balances per data received from Celsius.
Colangelo, Samuel	3/8/2023	0.7	Review staking quantities in prior coin reports and assemble reconciliation to verify transactions and resulting balances.
Colangelo, Samuel	3/8/2023	0.8	Merge January coin variance bridges with master coin movement analysis.
Hoeinghaus, Allison	3/8/2023	0.6	Review revised KEIP deck
Bapna, Rishabh	3/9/2023	0.6	Meeting with J. Deets (A&M) and R. Mehta (A&M) regarding historical compensation analysis
Colangelo, Samuel	3/9/2023	0.7	Merge February coin variance bridges with master coin movement analysis.
Colangelo, Samuel	3/9/2023	1.1	Assemble coin variance summaries for January and February 2023 in master coin movement analysis.
Colangelo, Samuel	3/9/2023	0.2	Assemble CV Reporting file for the week ending 3/3 for distribution to UCC.
Deets, James	3/9/2023	0.6	Meeting with R. Bapna (A&M) and R. Mehta (A&M) regarding historical compensation analysis
Mehta, Rahul	3/9/2023	0.6	Meeting with J. Deets (A&M) and R. Bapna (A&M) regarding historical compensation analysis
Mehta, Rahul	3/9/2023	1.9	Prepare Historical Compensation Analysis
Bapna, Rishabh	3/10/2023	0.6	Review LTI Analysis
Ciriello, Andrew	3/10/2023	0.5	Review and comment on draft tower sale reply
Colangelo, Samuel	3/10/2023	0.8	Analyze initial 3/3 freeze report and reconcile with prior report to quantify data pull issues.
Colangelo, Samuel	3/10/2023	1.9	Update coin movement analysis since petition date and associated summary outputs to accurately reflect added 2023 data.
Mehta, Rahul	3/10/2023	1.9	Revise KEIP deck incorporating updated participant list

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Professional	Date	Hours	Activity
Mehta, Rahul	3/10/2023	1.1	Work on preparing Historical Compensation Analysis (CEL Tokens)
Deets, James	3/13/2023	1.1	Review and reconcile historical compensation and CEL awards
Bapna, Rishabh	3/14/2023	1.1	Revise and comment on LTI Analysis
Deets, James	3/14/2023	1.2	Review and comment on KEIP deck
Hoeinghaus, Allison	3/14/2023	0.4	Review and comment on KEIP deck
Bapna, Rishabh	3/15/2023	0.4	Call with J. Deets (A&M) regarding historical CEL token allocation analysis
Bapna, Rishabh	3/15/2023	2.8	Prepare Historical compensation analysis (CEL awards)
Colangelo, Samuel	3/15/2023	1.1	Reconcile termination and active headcount files and update master headcount file accordingly.
Deets, James	3/15/2023	0.4	Call with R. Bapna (A&M) regarding historical CEL token allocation analysis
Deets, James	3/15/2023	0.4	Review historical CEL token allocation analysis
Bapna, Rishabh	3/16/2023	0.9	Revise Historical compensation analysis (CEL awards)
Bapna, Rishabh	3/16/2023	1.2	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Mehta (A&M) regarding CEL Award analysis and next elements of compensation for analysis
Colangelo, Samuel	3/16/2023	0.3	Assemble CV Reporting file for the week ending 3/10 for distribution to UCC.
Colangelo, Samuel	3/16/2023	0.8	Update format and methodology of First Day Motion reporting file included in weekly vendor payment process.
Deets, James	3/16/2023	1.2	Call with A. Hoeinghaus (A&M), R. Bapna (A&M) and R. Mehta (A&M) regarding same and next elements of compensation for analysis
Hoeinghaus, Allison	3/16/2023	1.2	Call with J. Deets (A&M), R. Bapna (A&M) and R. Mehta (A&M) regarding historical compensation analysis and next elements of compensation for analysis
Mehta, Rahul	3/16/2023	1.2	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Bapna (A&M) regarding historical compensation analysis and next elements of compensation for analysis
Mehta, Rahul	3/16/2023	0.8	Revise Historical Compensation Analysis (CEL Tokens) based on review comments
Campagna, Robert	3/17/2023	0.7	Review and provide comments on draft bid protection reply.
Mehta, Rahul	3/17/2023	1.2	Reconcile data on historical grants of equity awards
Mehta, Rahul	3/17/2023	1.3	Review equity compensation historical data

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Campagna, Robert	3/20/2023	0.5	Review / revise updated bid procedures reply related to NW proposal.
Ciriello, Andrew	3/20/2023	1.2	Revise analysis of CEL token purchases and issuances and respond to related questions from pro se creditor
Ciriello, Andrew	3/20/2023	0.6	Review and comment on reply to objections to bid protections motion
Ciriello, Andrew	3/20/2023	1.1	Review and comment on coin report for the week ending 3/3
Colangelo, Samuel	3/20/2023	0.5	Edit Celsius freeze report as of 3/3 and include in weekly coin report.
Colangelo, Samuel	3/20/2023	1.3	Analyze and reconcile variance and explanation sections of 3/3 coin report.
Colangelo, Samuel	3/20/2023	0.6	Update and reformat loan and borrow files as of 3/10 for inclusion in weekly coin report.
Deets, James	3/20/2023	1.1	Work on assimilation of historical comp data surrounding equity compensation
Hoeinghaus, Allison	3/20/2023	0.3	Review source files to verify CEL token data
Mehta, Rahul	3/20/2023	2.8	Analyze historical grants of equity awards
Bapna, Rishabh	3/21/2023	0.8	Review compensation decision timeline for KEIP workstream
Colangelo, Samuel	3/21/2023	0.6	Analyze 3/3 coin report and respond to questions related to variances with prior week report.
Colangelo, Samuel	3/21/2023	0.9	Analyze and reconcile variance and explanation sections of 3/10 coin report.
Hoeinghaus, Allison	3/21/2023	0.3	Correspondence regarding historical equity compensation grants
Mehta, Rahul	3/21/2023	2.2	Prepare case timeline for background section of KEIP analysis
Ciriello, Andrew	3/22/2023	0.9	Review and comment on coin report for the week ending 3/3
Colangelo, Samuel	3/22/2023	0.3	Reconcile UK entity transactions with updated bank activity.
Colangelo, Samuel	3/22/2023	0.9	Update 3/3 coin report to include corrected freeze file received from Celsius.
Colangelo, Samuel	3/22/2023	0.5	Update 3/3 coin report based on answers to open items from Celsius team.
Deets, James	3/22/2023	0.8	Review historical equity compensation data
Hoeinghaus, Allison	3/22/2023	0.7	Review historical equity compensation data file
Mehta, Rahul	3/22/2023	1.7	Revise analysis of historical grants of equity awards

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Ciriello, Andrew	3/23/2023	0.3	Call with S. Colangelo (A&M) to discuss edits to latest weekly coin report.
Ciriello, Andrew	3/23/2023	0.4	Correspond with Celsius finance team regarding updates to 3/3 coin report
Colangelo, Samuel	3/23/2023	0.2	Assemble CV Reporting file for the week ending 3/17 for distribution to UCC.
Colangelo, Samuel	3/23/2023	0.3	Call with A. Ciriello (A&M) to discuss edits to latest weekly coin report.
Colangelo, Samuel	3/23/2023	0.5	Assemble equity variance summary for 3/3 coin report and distribute for approval.
Hoeinghaus, Allison	3/23/2023	0.2	Incorporate revisions to historical equity compensation data file
Ciriello, Andrew	3/24/2023	0.2	Call with G. Hensley (K&E) regarding stablecoin sales order
Ciriello, Andrew	3/27/2023	0.4	Review and comment on initial variance analysis in 3/17 freeze report
Ciriello, Andrew	3/27/2023	0.6	Review and comment on coin report for the week ending 3/10
Ciriello, Andrew	3/27/2023	0.7	Comment on revised coin report for the week ending 3/10
Colangelo, Samuel	3/27/2023	0.6	Analyze asset by coin report and identify variances in 3/10 freeze file.
Colangelo, Samuel	3/27/2023	0.5	Review and update alternative investment adjustments in 3/10 coin report.
Colangelo, Samuel	3/27/2023	0.7	Update 3/10 coin report per internal comments to reflect updated coin balances and adjustments.
Deets, James	3/27/2023	0.6	Work on historical compensation surrounding equity grants
Hoeinghaus, Allison	3/27/2023	0.6	Review historical compensation surrounding equity grants
Bapna, Rishabh	3/28/2023	0.6	Correspondence regarding KEIP deliverables; meeting with R. Dinh (A&M) regarding same
Bapna, Rishabh	3/28/2023	0.7	Update Hoeinghaus declaration based on additional market analysis
Colangelo, Samuel	3/28/2023	0.2	Update OCP tracking file to reflect latest invoices received from AP.
Colangelo, Samuel	3/28/2023	0.3	Analyze withdrawal and mining data in freeze file and reconcile with mining reports.
Colangelo, Samuel	3/28/2023	0.6	Assemble equity variance summary for 3/10 coin report.
Colangelo, Samuel	3/28/2023	0.4	Update explanation section of 3/10 coin report to reflect latest coin movement data.
Deets, James	3/28/2023	2.9	Review KEIP motion; revise KEIP motion to incorporate additional compensation benchmarking data; Perform market-based relative compensation calculations

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Professional	Date	Hours	Activity
Deets, James	3/28/2023	1.4	Revise and update KEIP deck relating to new metrics communicated by the company
Deets, James	3/28/2023	0.6	Prepare new paragraphs and tables for KEIP declaration
Deets, James	3/28/2023	2.8	Review KEIP motion and Hoeinghaus declaration; revise declaration
Dinh, Riley	3/28/2023	0.4	Review list of required items for KEIP declaration
Dinh, Riley	3/28/2023	0.9	Update KEIP comparison to bankruptcy market data
Dinh, Riley	3/28/2023	1.8	Update table summarizing the terms of the proposed KEIP
Dinh, Riley	3/28/2023	2.3	Prepare tables under KEIP section of Hoeinghaus declaration
Dinh, Riley	3/28/2023	0.6	Correspondence regarding KEIP deliverables; meeting with R. Bapna (A&M) regarding same
Hoeinghaus, Allison	3/28/2023	2.6	Review and revise declaration language around distressed compensation analysis
Hoeinghaus, Allison	3/28/2023	1.6	Review initial draft of KEIP motion and KEIP declaration
Hoeinghaus, Allison	3/28/2023	0.7	Incorporate last comments and finalize KEIP declaration
Hoeinghaus, Allison	3/28/2023	2.7	Revise program description in KEIP declaration
Hoeinghaus, Allison	3/28/2023	2.3	Review tables for KEIP declaration
Hoeinghaus, Allison	3/28/2023	2.1	Revise KEIP declaration to incorporate additional market compensation benchmarking data
Deets, James	3/29/2023	0.8	Prepare list of items for completion re: KEIP
Deets, James	3/29/2023	0.4	Call with A. Hoeinghaus (A&M) regarding next steps and KEIP hearing preparation
Hoeinghaus, Allison	3/29/2023	0.4	Call with J. Deets (A&M) regarding next steps and hearing preparation
Hoeinghaus, Allison	3/29/2023	1.1	Review final KEIP motion as filed by counsel; work on collection of data in preparation for potential testimony
Ciriello, Andrew	3/30/2023	1.4	Review and comment on coin report for the week ending 3/17
Colangelo, Samuel	3/30/2023	0.7	Edit Celsius freeze report as of 3/17 and include in weekly coin report.
Colangelo, Samuel	3/30/2023	0.7	Review UCC questions regarding prior coin reports and assemble initial responses.
Colangelo, Samuel	3/30/2023	0.6	Edit and reformat loan and borrow files as of 3/17 for inclusion in weekly coin report.

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Colangelo, Samuel	3/30/2023	0.4	Review and respond to questions regarding open items in the 3/17 coin report and equity variance.
Colangelo, Samuel	3/30/2023	1.6	Analyze and reconcile variance and explanation sections of 3/17 coin report.
Colangelo, Samuel	3/30/2023	0.5	Update 3/17 coin report to reflect internal comments.
Colangelo, Samuel	3/30/2023	0.5	Assemble and distribute equity variance summary for 3/17 coin report.
Colangelo, Samuel	3/30/2023	0.2	Assemble CV Reporting file for the week ending 3/24 for distribution to UCC.
Deets, James	3/30/2023	0.8	Work on historical compensation surrounding equity grants
Colangelo, Samuel	3/31/2023	0.4	Call with M3 to discuss cash and coin report variances.
Colangelo, Samuel	3/31/2023	0.3	Review prior coin reports and assemble investment valuation variance.
Dinh, Riley	3/31/2023	0.4	Update case checklist for KEIP analysis
Dinh, Riley	3/31/2023	1.4	Prepare case timeline for background section of KEIP analysis
Colangelo, Samuel	4/2/2023	0.2	Update and distribute relevant coin report sections for inclusion in filed cash and coin report.
Ciriello, Andrew	4/3/2023	1.4	Review and comment on coin report for the week ending 3/24.
Colangelo, Samuel	4/3/2023	0.5	Edit Celsius freeze report as of 3/24 and include in weekly coin report.
Colangelo, Samuel	4/3/2023	0.6	Update and reformat loan and borrow files as of 3/24 for inclusion in weekly coin report.
Colangelo, Samuel	4/3/2023	0.4	Review comments to 3/24 coin report and assemble responses accordingly.
Colangelo, Samuel	4/3/2023	0.5	Analyze variances identified in 3/24 coin report and assemble open item list to send to Celsius.
Colangelo, Samuel	4/3/2023	1.2	Analyze and reconcile variance and explanation sections of 3/24 coin report.
Deets, James	4/3/2023	0.8	Work on engagement timeline for KEIP motion hearing; correspondence with R. Dinh (A&M) regarding same.
Hoeinghaus, Allison	4/3/2023	0.2	Review engagement timeline for KEIP motion.
Bapna, Rishabh	4/4/2023	0.4	Review case checklist and status for KEIP.
Bapna, Rishabh	4/4/2023	1.3	Review option grant agreements for three executives.
Bapna, Rishabh	4/4/2023	0.6	Review case timeline for March for KEIP motion support.

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Professional	Date	Hours	Activity
Ciriello, Andrew	4/4/2023	0.3	Call with E. Lucas (A&M) to discuss transition of coin reporting process.
Ciriello, Andrew	4/4/2023	0.6	Review and comment on revised draft of the coin report for the week ending 3/24.
Colangelo, Samuel	4/4/2023	1.8	Reconcile and adjust USD manual adjustments in case to date coin movement report.
Colangelo, Samuel	4/4/2023	0.4	Assemble and distribute equity variance summary for 3/24 coin report.
Colangelo, Samuel	4/4/2023	0.2	Call with E. Lucas (A&M) to review March 24th coin report.
Colangelo, Samuel	4/4/2023	0.3	Finalize 3/24 coin report to reflect internal comments and responses to questions from Celsius.
Deets, James	4/4/2023	0.7	Call with K&E, White & Case and M3 teams regarding proposed KEIP filing and plan design.
Deets, James	4/4/2023	1.1	Revise KEIP deck consistent with motion as filed.
Dinh, Riley	4/4/2023	1.6	Prepare engagement timeline for KEIP.
Hoeinghaus, Allison	4/4/2023	0.7	Call with K&E, White & Case and M3 teams regarding proposed KEIP filing and plan design.
Hoeinghaus, Allison	4/4/2023	0.3	Prepare for a call with K&E, White & Case and M3 re KEIP.
Lucas, Emmet	4/4/2023	1.9	Create schedule in cash model for weekly change in balances to facilitate reconciliation to change in position in coin report.
Lucas, Emmet	4/4/2023	1.8	Analyze source data in coin report driving output schedules, verify calculations as part of transition process.
Lucas, Emmet	4/4/2023	2.1	Verify bridge calculations in coin report model to understand drivers of change as part of transition process.
Lucas, Emmet	4/4/2023	0.3	Call with A. Ciriello (A&M) to discuss transition of coin reporting process.
Lucas, Emmet	4/4/2023	0.2	Call with S. Colangelo (A&M) to review March 24th coin report.
Bapna, Rishabh	4/5/2023	1.6	Prepare LTI analysis.
Ciriello, Andrew	4/5/2023	0.3	Review and comment on coin report for the week ending 3/31.
Colangelo, Samuel	4/5/2023	0.2	Update 3/31 coin report to reflect answers to open items from Celsius.
Colangelo, Samuel	4/5/2023	0.3	Respond to internal questions regarding 3/31 coin report and send updates to Celsius.
Colangelo, Samuel	4/5/2023	0.5	Update and reformat loan and borrow files as of 3/31 for inclusion in weekly coin report.
Colangelo, Samuel	4/5/2023	1.1	Analyze and reconcile variance and explanation sections of 3/31 coin report.

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Colangelo, Samuel	4/5/2023	0.5	Analyze trade confirmations received from Celsius to confirm prior open items in coin reports.
Colangelo, Samuel	4/5/2023	0.6	Edit Celsius freeze report as of 3/31 and include in weekly coin report.
Deets, James	4/5/2023	0.6	Review file regarding compensation adjustments and compare to existing data and report.
Dinh, Riley	4/5/2023	1.4	Prepare KEIP summary for 1 company in the peer group.
Dinh, Riley	4/5/2023	1.6	Prepare case checklist for compensation; correspondence with J. Deets (A&M) regarding same.
Hoeinghaus, Allison	4/5/2023	0.9	Review file regarding compensation adjustments and compare to existing data and report.
Hoeinghaus, Allison	4/5/2023	1.1	Review KEIP deck and motion.
Lucas, Emmet	4/5/2023	1.1	Analyze March 31 coin report prepared by S. Colangelo (A&M), confirm updates from prior version as part of transition process.
Colangelo, Samuel	4/6/2023	0.3	Review explanations for 3/31 coin report to respond to internal questions on coin movement.
Colangelo, Samuel	4/6/2023	0.2	Assemble CV Reporting file for the week ending 3/31 for distribution to UCC.
Deets, James	4/6/2023	0.8	Correspondence with creditor representatives and J. Deets regarding KEIP metrics.
Dinh, Riley	4/6/2023	2.1	Prepare KEIP summary for 2 companies in the peer group.
Hoeinghaus, Allison	4/6/2023	0.8	Correspondence with creditor representatives and A. Hoeinghaus regarding KEIP metrics.
Hoeinghaus, Allison	4/6/2023	0.8	Prepare for a call with creditor representatives re KEIP.
Deets, James	4/7/2023	0.2	Review correspondence regarding revised performance metrics.
Dinh, Riley	4/7/2023	2.9	Prepare KEIP summary for 4 companies in the peer group.
Bapna, Rishabh	4/10/2023	0.6	Review valuation reports and other documents and data provided by client.
Colangelo, Samuel	4/10/2023	1.9	Analyze and update loan payment transactions in case to date coin movement analysis.
Bapna, Rishabh	4/11/2023	0.8	Call with J. Deets (A&M) and R. Dinh (A&M) to address historical equity compensation data construction for KEIP motion support.
Bapna, Rishabh	4/11/2023	1.9	Review historical compensation data for the executives.
Bapna, Rishabh	4/11/2023	2.9	Prepare historical compensation analysis for the executives.
Bapna, Rishabh	4/11/2023	2.7	Identify issues/discrepancies in the data provided and prepare a list of follow-ups with team.

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Ciriello, Andrew	4/11/2023	0.3	Review objections to KEIP motion to inform development of a reply.
Colangelo, Samuel	4/11/2023	0.4	Review latest headcount file received from Celsius HR team and update tracker accordingly.
Deets, James	4/11/2023	0.8	Call with R. Bapna (A&M) and R. Dinh (A&M) to address historical equity compensation data construction for KEIP motion support.
Deets, James	4/11/2023	0.6	Review and analyze objections to KEIP motion.
Dinh, Riley	4/11/2023	1.9	Update KEIP summary for 2 companies in the peer group.
Dinh, Riley	4/11/2023	0.8	Call with J. Deets (A&M) and R. Bapna (A&M) to address historical equity compensation data construction for KEIP motion support.
Hoeinghaus, Allison	4/11/2023	0.6	Review and analyze KEIP objections.
Hoeinghaus, Allison	4/11/2023	0.4	Further review and analysis of KEIP objections.
Bapna, Rishabh	4/12/2023	1.2	Revise historical compensation analysis based on review comments.
Bapna, Rishabh	4/12/2023	2.1	Consolidate historical compensation and LTI analysis in one comprehensive workbook.
Bapna, Rishabh	4/12/2023	1.3	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Dinh (A&M) regarding historical equity compensation data for KEIP motion support.
Colangelo, Samuel	4/12/2023	0.4	Review prior freeze reports to identify details regarding certain coin movements.
Deets, James	4/12/2023	1.3	Call with A. Hoeinghaus (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding historical equity compensation data for KEIP motion support.
Dinh, Riley	4/12/2023	1.4	Prepare KEIP summary for 3 companies in the peer group.
Dinh, Riley	4/12/2023	1.3	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Bapna (A&M) regarding historical equity compensation data for KEIP.
Hoeinghaus, Allison	4/12/2023	1.3	Call with J. Deets (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding historical equity compensation data for KEIP motion support.
Hoeinghaus, Allison	4/12/2023	0.4	Further review KEIP objections.
Colangelo, Samuel	4/13/2023	2.2	Update formulas in bridge section of the coin movement analysis.
Deets, James	4/13/2023	2.8	Review engagement timeline for KEIP motion; review summaries of peer KEIPs in preparation for hearing on KEIP motion.
Dinh, Riley	4/13/2023	1.4	Further update KEIP summary for 2 companies in the peer group.
Hoeinghaus, Allison	4/13/2023	0.6	Review revised engagement timeline for KEIP motion.

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Professional	Date	Hours	Activity
Hoeinghaus, Allison	4/13/2023	0.4	Work on collection of data in preparation for hearing on KEIP.
Dinh, Riley	4/14/2023	2.9	Review objections to KEIP motion.
Hoeinghaus, Allison	4/14/2023	0.6	Review historical equity compensation analysis.
Hoeinghaus, Allison	4/14/2023	0.4	Further review historical equity compensation analysis.
Dinh, Riley	4/15/2023	1.1	Prepare summary of KEIP objections.
Colangelo, Samuel	4/16/2023	0.2	Assemble CV Reporting file for the week ending 4/7 for distribution to UCC.
Ciriello, Andrew	4/17/2023	0.4	Call with S. Colangelo (A&M) to discuss open items in the 3/24 and 3/31 coin reports.
Colangelo, Samuel	4/17/2023	0.7	Review prior outstanding coin reports to resolve open items and questions raised internally.
Colangelo, Samuel	4/17/2023	0.3	Assemble first quarter OCP report per request from counsel.
Colangelo, Samuel	4/17/2023	0.4	Call with A. Ciriello (A&M) to discuss open items in the 3/24 and 3/31 coin reports.
Hoeinghaus, Allison	4/17/2023	0.4	Review engagement timeline for KEIP motion.
Colangelo, Samuel	4/18/2023	0.8	Analyze and update manual adjustments and balance sheet summary in coin report overlay to reflect updated minority investment balances.
Hoeinghaus, Allison	4/18/2023	2.2	Review historical documentation on CEL token granting practices and valuations.
Colangelo, Samuel	4/19/2023	0.6	Edit and reformat loan and borrow files as of 4/7 for inclusion in weekly coin report.
Colangelo, Samuel	4/19/2023	0.2	Review Celsius explanations for coin variances and assemble list of follow up questions.
Hoeinghaus, Allison	4/19/2023	0.2	Review historical documentation on long-term incentive awards granted.
Colangelo, Samuel	4/20/2023	0.2	Assemble CV Reporting file for the week ending 4/14 for distribution to UCC.
Hoeinghaus, Allison	4/20/2023	0.6	Review historical documentation on long-term incentive awards granted.
Ciriello, Andrew	4/21/2023	1.4	Review coin reports for the weeks ending 3/24, 3/31 and 4/7.
Colangelo, Samuel	4/21/2023	0.5	Assemble and distribute equity variance summary for 4/7 coin report.
Colangelo, Samuel	4/21/2023	1.2	Analyze and reconcile variance and explanation sections of 4/7 coin report.
Colangelo, Samuel	4/21/2023	0.5	Edit Celsius freeze report as of 4/7 and include in weekly coin report.

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Colangelo, Samuel	4/21/2023	0.8	Review outstanding questions regarding post-petition coin transfers and draft initial responses.
Colangelo, Samuel	4/21/2023	0.6	Update 3/24 and 3/31 coin reports to reflect updated information and transaction descriptions received from Celsius.
Bapna, Rishabh	4/24/2023	0.2	Prepare assumptions to CEL awards and equity to support LTI analysis.
Bapna, Rishabh	4/24/2023	1.9	Review additional data relating to option valuation.
Ciriello, Andrew	4/24/2023	0.3	Call with S. Colangelo (A&M) to discuss coin movement bridge from petition date through 12/31/2022.
Ciriello, Andrew	4/24/2023	1.8	Review case to date coin report supporting analysis showing drivers of changes in equity value through end of FY 2022.
Colangelo, Samuel	4/24/2023	0.3	Call with A. Ciriello (A&M) to discuss coin movement bridge from petition date through 12/31/2022.
Colangelo, Samuel	4/24/2023	0.3	Review OCP invoice matters per request from counsel.
Deets, James	4/24/2023	2.8	Review summaries of peer KEIPs for hearing on KEIP motion.
Deets, James	4/24/2023	0.6	Call with A. Hoeinghaus (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding collection of data in preparation for hearing on KEIP
Dinh, Riley	4/24/2023	2.1	Continue to prepare summary of KEIP objections; update engagement timeline.
Dinh, Riley	4/24/2023	0.6	Call with A. Hoeinghaus (A&M), J. Deets (A&M), and R. Bapna (A&M) regarding collection of data in preparation for hearing on KEIP motion.
Hoeinghaus, Allison	4/24/2023	0.6	Call with J. Deets (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding collection of data in preparation for hearing on KEIP
Hoeinghaus, Allison	4/24/2023	0.4	Review historical equity compensation analysis.
Ciriello, Andrew	4/25/2023	1.2	Review revised case to date coin report supporting analysis showing drivers of changes in equity value through end of FY 2022.
Colangelo, Samuel	4/25/2023	0.3	Assemble supporting OCP list for counsel and confirm all OCP firms are within permitted caps.
Colangelo, Samuel	4/25/2023	1.1	Assemble initial post-petition coin quantity transaction notification list and supporting analysis.
Colangelo, Samuel	4/25/2023	0.7	Update coin quantity transaction analysis per internal comments.
Deets, James	4/25/2023	1.4	Further continued review of peer KEIP motions, objections and orders in preparation for hearing.
Deets, James	4/25/2023	1.6	Continue review of peer KEIP motions, objections and orders in preparation for hearing.
Deets, James	4/25/2023	2.2	Review peer KEIP motions, objections and orders in preparation for hearing.
Dinh, Riley	4/25/2023	1.1	Update summary of KEIP objections and engagement timeline.

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Hoeinghaus, Allison	4/25/2023	0.8	Review peer KEIP motions, objections and orders in preparation for hearing.
Hoeinghaus, Allison	4/25/2023	0.7	Further review peer KEIP motions, objections and orders in preparation for hearing.
Bapna, Rishabh	4/26/2023	1.1	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Dinh (A&M) regarding historical compensation relating to CEL token and equity grants in preparation for hearing on KEIP motion.
Bapna, Rishabh	4/26/2023	2.2	Update consolidated historical compensation and LTI analysis.
Ciriello, Andrew	4/26/2023	0.5	Review latest version of case to date coin movement report.
Ciriello, Andrew	4/26/2023	1.0	Working session with S. Colangelo (A&M) to update case to date coin movement report.
Colangelo, Samuel	4/26/2023	0.7	Update BTC reconciliation between weekly coin reports and filed cash and coin reports.
Colangelo, Samuel	4/26/2023	0.9	Analyze court orders to identify noticeable transaction requirements to support coin movement analysis.
Colangelo, Samuel	4/26/2023	1.0	Working session with A. Ciriello (A&M) to update case to date coin movement report.
Deets, James	4/26/2023	1.1	Call with A. Hoeinghaus (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding historical compensation relating to CEL token and equity grants in preparation for hearing on KEIP motion.
Deets, James	4/26/2023	1.4	Review summary of KEIP objections and prepare revised summary.
Deets, James	4/26/2023	2.4	Review SOFA to verify numbers in objections to KEIP motion.
Dinh, Riley	4/26/2023	2.8	Prepare a deck of summary of KEIP objections.
Dinh, Riley	4/26/2023	1.1	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Bapna (A&M) regarding historical compensation relating to CEL token and equity grants in preparation for hearing on KEIP motion.
Hoeinghaus, Allison	4/26/2023	1.1	Call with J. Deets (A&M), R. Bapna (A&M) and R. Dinh (A&M) regarding historical compensation relating to CEL token and equity grants in preparation for hearing on KEIP motion.
Bapna, Rishabh	4/27/2023	2.8	Further update consolidated historical compensation and LTI analysis.
Bapna, Rishabh	4/27/2023	2.6	Prepare a list of open compensation questions for follow-up with client.
Ciriello, Andrew	4/27/2023	0.9	Review case to date coin movement analysis.
Colangelo, Samuel	4/27/2023	0.2	Assemble CV Reporting file for the week ending 4/21 for distribution to UCC.
Colangelo, Samuel	4/27/2023	0.8	Update categorizations and descriptions of noticeable coin transactions in case to date coin report.
Deets, James	4/27/2023	0.8	Prepare schedule of SOFA bonus payments and reconcile to objections to KEIP motion.

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Dinh, Riley	4/27/2023	1.1	Revise the deck of summary of KEIP objections based on review comments.
Hoeinghaus, Allison	4/27/2023	0.7	Review summary of KEIP objections.
Hoeinghaus, Allison	4/27/2023	1.2	Review additional data relating to KEIP motion; review revised KEIP metrics.
Ciriello, Andrew	4/28/2023	0.9	Call with S. Colangelo (A&M) to discuss case to date coin report.
Colangelo, Samuel	4/28/2023	0.2	Review prior coin reports needing potential revision and identify open items to ask Celsius crypto team.
Colangelo, Samuel	4/28/2023	0.3	Update 4/14 coin report to reflect internal comments.
Colangelo, Samuel	4/28/2023	0.4	Assemble and distribute equity variance summary for 4/14 coin report.
Colangelo, Samuel	4/28/2023	0.9	Call with A. Ciriello (A&M) to review case to date coin report.
Colangelo, Samuel	4/28/2023	0.5	Update coin movement noticing file per internal comments and prepare for initial distribution.
Deets, James	4/28/2023	0.8	Review additional data relating to KEIP motion; review revised KEIP metrics.
Hoeinghaus, Allison	4/28/2023	1.4	Review schedule of SOFA bonus payments.
Hoeinghaus, Allison	4/28/2023	1.1	Further review additional data relating to KEIP motion; review revised KEIP metrics.
Dinh, Riley	4/29/2023	2.9	Prepare comparison of KEIP for FTX and Celsius.
Ciriello, Andrew	4/30/2023	0.9	Provide comments on draft substantive consolidation motion.
Schreiber, Sam	4/30/2023	0.4	Review draft subcon motion.
Bapna, Rishabh	5/1/2023	0.6	Prepare list of questions on LTI analysis.
Bapna, Rishabh	5/1/2023	1.2	Update LTI analysis.
Bapna, Rishabh	5/1/2023	0.6	Meeting with A. Hoeinghaus (A&M), J. Deets (A&M) & R. Dinh (A&M) to review and analyze historical LTIP grants for KEIP motion support.
Campagna, Robert	5/1/2023	1.3	Review / revise substantive consolidation motion prior to filing.
Ciriello, Andrew	5/1/2023	1.2	Review final draft of substantive consolidation motion and provide comments to counsel.
Ciriello, Andrew	5/1/2023	0.3	Call with G. Hensley (K&E) regarding substantive consolidation motion.
Ciriello, Andrew	5/1/2023	0.1	Provide notice to UCC/UST regarding workers' compensation claims.

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Colangelo, Samuel	5/1/2023	0.4	Reconcile amounts paid to OCPs per request from counsel.
Deets, James	5/1/2023	1.9	Review historical compensation analysis for KEIP motion support.
Deets, James	5/1/2023	0.6	Meeting with A. Hoeinghaus (A&M), R. Bapna (A&M) & R. Dinh (A&M) to review and analyze historical LTIP grants for KEIP motion support.
Dinh, Riley	5/1/2023	0.6	Meeting with A. Hoeinghaus (A&M), J. Deets (A&M) & R. Bapna (A&M) to review and analyze historical LTIP grants for KEIP motion support.
Hoeinghaus, Allison	5/1/2023	0.6	Meeting with J. Deets (A&M), R. Bapna (A&M) & R. Dinh (A&M) to review and analyze historical LTIP grants for KEIP motion support.
Schreiber, Sam	5/1/2023	0.2	Consolidate comments from team related to subcon motion.
Schreiber, Sam	5/1/2023	0.4	Review updated draft of subcon motion.
Schreiber, Sam	5/1/2023	2.3	Develop comments to draft subcon motion.
Bapna, Rishabh	5/2/2023	0.8	Update LTI Analysis to incorporate review comments.
Bapna, Rishabh	5/2/2023	0.8	Review new CEL tokens data relating to historical LTIP analysis for KEIP motion.
Ciriello, Andrew	5/2/2023	0.3	Correspond with Celsius finance team and A&M team regarding coin reports for the weeks ending 4/14 and 4/21.
Ciriello, Andrew	5/2/2023	0.4	Comment on coin report for the week ending 4/21.
Colangelo, Samuel	5/2/2023	0.6	Respond to internal questions regarding 4/21 coin report and update accordingly.
Colangelo, Samuel	5/2/2023	0.7	Update and reformat loan and borrow files as of 4/21 for inclusion in weekly coin report.
Colangelo, Samuel	5/2/2023	1.3	Analyze and reconcile variance and explanation sections of 4/21 coin report.
Colangelo, Samuel	5/2/2023	0.5	Edit Celsius freeze report as of 4/21 and include in weekly coin report.
Deets, James	5/2/2023	2.7	Review revised historical compensation analysis for KEIP motion support; revise analysis; review new CEL tokens data relating to historical LTIP analysis for KEIP motion.
Deets, James	5/2/2023	1.4	Review KEIP comparisons in preparation for KEIP motion hearing; revise and update analysis of bonus payments from SOFA in response to Crews objection to KEIP motion.
Dinh, Riley	5/2/2023	1.8	Update case timeline; research bonus payments from SOFA in response to Crews objection to KEIP motion; prepare comparison of KEIPs for FTX and Celsius.
Hoeinghaus, Allison	5/2/2023	1.2	Review revised historical compensation analysis for KEIP motion support; review new CEL tokens data relating to historical LTIP analysis for KEIP motion.

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Hoeinghaus, Allison	5/2/2023	2.1	Review historical compensation analysis for KEIP motion support.
Bapna, Rishabh	5/3/2023	2.4	Review newly provided LTI data and revise Historical LTI Analysis accordingly.
Campagna, Robert	5/3/2023	0.2	Meet with A. Ciriello (A&M) to discuss case to date coin report.
Ciriello, Andrew	5/3/2023	0.2	Meet with R. Campagna (A&M) to discuss case to date coin report.
Ciriello, Andrew	5/3/2023	0.2	Call with L. Workman (CEL) to discuss changes in earn and collateral liabilities in coin report.
Colangelo, Samuel	5/3/2023	0.8	Further review 4/21 coin report and respond to internal questions on variance section.
Colangelo, Samuel	5/3/2023	0.6	Assemble and distribute equity variance summary for 4/21 coin report.
Colangelo, Samuel	5/3/2023	0.8	Further update post-petition coin quantity transaction notification analysis to include missing transactions.
Deets, James	5/3/2023	1.6	Review FTX KEIP motion in preparation for KEIP hearing; review updated historical compensation analysis; analyze FTX company data for comparison of KEIPs in connection with KEIP hearing.
Dinh, Riley	5/3/2023	2.9	Review historical compensation analysis for KEIP motion support.
Dinh, Riley	5/3/2023	1.1	Analyze FTX company data for comparison of KEIPs in connection with KEIP hearing.
Hoeinghaus, Allison	5/3/2023	0.3	Review FTX KEIP motion in preparation for KEIP hearing.
Colangelo, Samuel	5/4/2023	1.8	Update coin quantity movement analysis to reflect new data points per request from counsel.
Colangelo, Samuel	5/4/2023	0.2	Assemble CV Reporting file for the week ending 4/28 for distribution to UCC.
Deets, James	5/4/2023	0.3	Review revised historical compensation summary for KEIP motion preparation.
Dinh, Riley	5/4/2023	1.3	Review revised historical compensation summary for KEIP motion preparation.
Deets, James	5/5/2023	0.3	Continue to review revised historical compensation summary for KEIP motion preparation.
Hoeinghaus, Allison	5/5/2023	0.6	Review revised historical compensation summary for KEIP motion preparation.
Ciriello, Andrew	5/8/2023	0.2	Review freeze report for the week ending 5/5.
Colangelo, Samuel	5/8/2023	0.6	Assemble OCP variance report for tracked amounts per request from counsel.
Deets, James	5/8/2023	0.7	Correspondence regarding KEIP metrics; work on FTX motion comparison to Celsius KEIP motion.
Deets, James	5/8/2023	2.7	Review summary of peer KEIP plans in preparation for hearing on KEIP motion.

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Dinh, Riley	5/8/2023	2.3	Review summary of precedent KEIP plans in preparation for hearing on KEIP motion.
Hoeinghaus, Allison	5/8/2023	0.3	Correspondence regarding KEIP metrics; review comparison of KEIPs for FTX and Celsius.
Ciriello, Andrew	5/9/2023	0.9	Review coin report for the week ending 4/28.
Colangelo, Samuel	5/9/2023	0.6	Edit Celsius freeze report as of 4/28 and include in weekly coin report.
Colangelo, Samuel	5/9/2023	0.6	Update and reformat loan and borrow files as of 4/28 for inclusion in weekly coin report.
Colangelo, Samuel	5/9/2023	0.6	Edit and reformat loan and borrow files as of 5/5 for inclusion in weekly coin report.
Colangelo, Samuel	5/9/2023	1.4	Analyze and reconcile variance and explanation sections of 4/28 coin report.
Colangelo, Samuel	5/9/2023	0.3	Respond to internal questions regarding 4/28 coin report and equity variance.
Deets, James	5/9/2023	1.2	Review summary of peer KEIP plans in preparation for hearing on KEIP motion.
Dinh, Riley	5/9/2023	2.2	Update bankruptcy KEIP summaries, engagement timeline and checklist.
Hoeinghaus, Allison	5/9/2023	1.5	Review summary of peer KEIP plans in preparation for hearing on KEIP motion.
Ciriello, Andrew	5/10/2023	0.2	Call with D. Tappen (CEL) regarding 4/14 coin report.
Ciriello, Andrew	5/10/2023	0.2	Correspond with A&M team regarding adjustments to 4/14 and 4/21 coin reports.
Colangelo, Samuel	5/10/2023	0.3	Update presentation materials reflecting latest headcount analysis.
Colangelo, Samuel	5/10/2023	2.3	Update headcount analysis and forecast to reflect latest personnel data and scenarios received from Celsius.
Colangelo, Samuel	5/10/2023	0.7	Reconcile termination and active headcount files and per request from Celsius.
Colangelo, Samuel	5/10/2023	0.4	Reconcile bank activity to identify specific cash transactions referenced in 4/28 coin report.
Colangelo, Samuel	5/10/2023	0.4	Update exchange rates and wage cost calculations in latest headcount analysis.
Hoeinghaus, Allison	5/10/2023	2.1	Continue to review summary of peer KEIP plans in preparation for hearing on KEIP motion.
Colangelo, Samuel	5/11/2023	0.4	Update headcount presentation materials per internal comments.
Colangelo, Samuel	5/11/2023	0.3	Correspond with Celsius and A&M team regarding latest headcount presentation materials and updates to be made.
Colangelo, Samuel	5/11/2023	0.2	Assemble CV Reporting file for the week ending 5/5 for distribution to UCC.

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Professional	Date	Hours	Activity
Colangelo, Samuel	5/11/2023	1.4	Update Celsius organizational chart to reflect latest personnel data received from HR department.
Schreiber, Sam	5/11/2023	0.3	Review latest draft of management metrics supporting potential KEIP.
Ciriello, Andrew	5/12/2023	0.5	Review cash and coin reports for March and April 2023.
Colangelo, Samuel	5/12/2023	0.8	Update coin manual adjustments in prior coin reports to reflect revised data received from Celsius.
Colangelo, Samuel	5/12/2023	0.3	Assemble coin balances extract to support filed cash and coin report.
Colangelo, Samuel	5/12/2023	0.5	Assemble and distribute equity variance summary for 4/28 coin report.
Hoeinghaus, Allison	5/15/2023	0.3	Review bankruptcy KEIP summaries, engagement timeline and checklist.
Ciriello, Andrew	5/16/2023	0.6	Review coin reports as of 4/14, 4/21 and 4/28 to reflect changes to collateral and earn balances based on input from management.
Colangelo, Samuel	5/16/2023	2.8	Update 4/14, 4/21, and 4/28 coin reports to include revised freeze report bases sent by Celsius.
Colangelo, Samuel	5/16/2023	0.2	Assemble April OCP payment report per internal request.
Colangelo, Samuel	5/17/2023	1.2	Update investment manual adjustments and corresponding balance sheet summaries in 4/14, 4/21, and 4/28 coin reports.
Colangelo, Samuel	5/17/2023	0.3	Finalize 4/14, 4/21, and 4/28 coin reports to reflect internal comments.
Ciriello, Andrew	5/18/2023	0.7	Review freeze report for the week ending 5/5/2023.
Colangelo, Samuel	5/18/2023	1.3	Analyze and reconcile variance and explanation sections of 5/5 coin report.
Colangelo, Samuel	5/18/2023	0.5	Edit Celsius freeze report as of 5/5 and include in weekly coin report.
Ciriello, Andrew	5/19/2023	0.6	Review freeze report for the week ending 5/12/2023.
Ciriello, Andrew	5/19/2023	0.3	Review revised freeze report for the week ending 5/5/2023.
Colangelo, Samuel	5/19/2023	0.4	Update 5/5 coin report to reflect internal comments and updated transaction information received from Celsius.
Colangelo, Samuel	5/19/2023	0.6	Edit Celsius freeze report as of 5/12 and include in weekly coin report.
Colangelo, Samuel	5/19/2023	1.4	Analyze and reconcile variance and explanation sections of 5/12 coin report.
Colangelo, Samuel	5/19/2023	0.5	Assemble and distribute equity variance summary for 5/5 coin report.
Colangelo, Samuel	5/19/2023	0.2	Assemble CV Reporting file for the week ending 5/12 for distribution to UCC.

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Ciriello, Andrew	5/22/2023	0.8	Review revised coin reports for the weeks ending 5/5 and 5/12.
Colangelo, Samuel	5/22/2023	0.4	Update 5/12 coin report to reflect accurate loans/borrows balances and internal comments.
Colangelo, Samuel	5/22/2023	0.2	Update 5/5 coin report to reflect updated transaction information sent by Celsius.
Colangelo, Samuel	5/22/2023	0.6	Update and reformat loan and borrow files as of 5/12 for inclusion in weekly coin report.
Colangelo, Samuel	5/22/2023	0.6	Assemble and distribute equity variance summary for 5/12 coin report.
Colangelo, Samuel	5/25/2023	0.2	Assemble CV Reporting file for the week ending 5/19 for distribution to UCC.
Colangelo, Samuel	5/26/2023	0.5	Edit Celsius freeze report as of 5/19 and include in weekly coin report.
Colangelo, Samuel	5/26/2023	1.3	Analyze and reconcile variance and explanation sections of 5/19 coin report.
Colangelo, Samuel	5/26/2023	0.6	Review pre-petition wage related invoices and relevant wage motion section to determine payment ability.
Ciriello, Andrew	5/30/2023	0.2	Correspond with finance team regarding freeze report for the week ending 5/26.
Ciriello, Andrew	5/30/2023	0.4	Provide comments on revised draft of freeze report for the week ending 5/19.
Colangelo, Samuel	5/30/2023	0.6	Edit and reformat loan and borrow files as of 5/19 for inclusion in weekly coin report.
Colangelo, Samuel	5/30/2023	0.2	Respond to internal questions regarding 5/19 coin report and assemble list of open items to send to Celsius.
Colangelo, Samuel	5/30/2023	0.4	Review 5/19 freeze report to identify and resolve issues in asset variance section.
Hoeinghaus, Allison	5/30/2023	0.3	Correspondence regarding KEIP metrics and current status of process.
Ciriello, Andrew	5/31/2023	0.5	Review draft coin report for the week ending 5/26.
Colangelo, Samuel	5/31/2023	0.2	Correspond with Celsius team regarding unexplained coin movements in 5/19 freeze report.
Colangelo, Samuel	5/31/2023	0.3	Update 5/19 coin report to reflect revised coin information received from Celsius and distribute to UCC advisors.
Colangelo, Samuel	5/31/2023	1.2	Analyze and reconcile variance and explanation sections of 5/26 coin report.
Colangelo, Samuel	5/31/2023	0.5	Assemble and distribute equity variance summary for 5/19 coin report.
Colangelo, Samuel	5/31/2023	0.4	Edit and reformat loan and borrow files as of 5/26 for inclusion in weekly coin report.
Colangelo, Samuel	5/31/2023	0.4	Assemble and distribute equity variance summary for 5/26 coin report.

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Colangelo, Samuel	5/31/2023	0.6	Edit Celsius freeze report as of 5/26 and include in weekly coin report.
Ciriello, Andrew	6/1/2023	0.2	Correspond with HR team, UCC counsel and UST regarding workers' compensation claims.
Colangelo, Samuel	6/2/2023	1.3	Update investment balances and variances in case to date coin report to reflect latest valuations.
Colangelo, Samuel	6/2/2023	0.2	Assemble CV Reporting file for the week ending 4/14 for distribution to UCC.
Colangelo, Samuel	6/2/2023	0.3	Finalize and distribute 5/26 coin report.
Campagna, Robert	6/5/2023	0.7	Prime Trust settlement and fund movement correspondence.
Colangelo, Samuel	6/5/2023	0.3	Correspond with K&E regarding critical vendor payment tracking metrics.
Dinh, Riley	6/5/2023	2.1	Update bankruptcy KEIP summaries, engagement timeline and checklist.
Campagna, Robert	6/6/2023	0.7	Review and edit Prime Trust motion.
Campagna, Robert	6/6/2023	0.8	Review and comment on back up PSA and Motion.
Campagna, Robert	6/7/2023	1.1	Review of draft of back up PSA motion and provide comments.
Ciriello, Andrew	6/7/2023	0.2	Correspond with Celsius and A&M teams regarding CEL token adjustments in freeze reports.
Colangelo, Samuel	6/7/2023	1.9	Update loan reserve calculations in weekly coin report to reflect latest thinking from Celsius team and updated values.
Colangelo, Samuel	6/7/2023	1.7	Update balance sheet calculations and reporting in weekly coin report of certain assets to reflect latest valuations and manual adjustments.
Colangelo, Samuel	6/8/2023	0.6	Edit Celsius freeze report as of 6/2 and include in weekly coin report.
Schreiber, Sam	6/8/2023	0.3	Review updated interim compensation order and impact professional fee timing in cash flows.
Colangelo, Samuel	6/9/2023	0.2	Assemble CV Reporting file for the week ending 6/2 for distribution to UCC.
Colangelo, Samuel	6/9/2023	1.3	Analyze and reconcile variance and explanation sections of 6/2 coin report.
Hoeinghaus, Allison	6/9/2023	0.3	Review revised KEIP metrics.
Colangelo, Samuel	6/13/2023	1.3	Continue to update and reconcile variance and bridge sections of 6/2 coin report.
Colangelo, Samuel	6/13/2023	0.6	Update and reformat loan and borrow files as of 6/2 for inclusion in weekly coin report.
Colangelo, Samuel	6/13/2023	0.4	Update OCP tracker to reflect latest invoices received and rolling cap tracking metrics.

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Professional	Date	Hours	Activity
Deets, James	6/13/2023	0.2	Review revised KEIP metrics.
Colangelo, Samuel	6/14/2023	0.7	Update 6/2 coin report to reflect internal comments and custody transfers.
Schreiber, Sam	6/14/2023	0.6	Review alt coin filing.
Ciriello, Andrew	6/15/2023	0.8	Review coin report for the week ending 6/2.
Colangelo, Samuel	6/15/2023	0.2	Assemble CV Reporting file for the week ending 6/9 for distribution to UCC.
Ciriello, Andrew	6/16/2023	0.4	Call with S. Colangelo (A&M) to discuss user withdrawals in 6/2 coin report.
Colangelo, Samuel	6/16/2023	0.4	Assemble and reconcile OCP payment list for the month of May 2023.
Colangelo, Samuel	6/16/2023	0.5	Update custody withdrawal reporting metrics in 6/2 coin report.
Colangelo, Samuel	6/16/2023	0.4	Call with A. Ciriello (A&M) to discuss user withdrawals in 6/2 coin report.
Colangelo, Samuel	6/17/2023	0.4	Assemble support document for latest filed cash and coin report.
Colangelo, Samuel	6/18/2023	0.6	Update 6/2 coin report to reflect latest data received from Celsius and answers to outstanding items.
Colangelo, Samuel	6/19/2023	0.6	Edit Celsius freeze report as of 6/9 and include in weekly coin report.
Colangelo, Samuel	6/19/2023	0.6	Assemble and distribute equity variance summary for 6/2 coin report.
Colangelo, Samuel	6/19/2023	1.5	Analyze and reconcile variance and explanation sections of 6/9 coin report.
Colangelo, Samuel	6/19/2023	0.6	Edit and reformat loan and borrow files as of 6/9 for inclusion in weekly coin report.
Colangelo, Samuel	6/22/2023	0.3	Review updated OCP invoices and assemble support for credit applied.
Colangelo, Samuel	6/22/2023	0.7	Update and verify loan and borrow files as of 6/9 based on revised information received from Celsius.
Colangelo, Samuel	6/22/2023	1.7	Re-run 6/9 coin report to fix data issues based on updated freeze received from Celsius.
Ciriello, Andrew	6/23/2023	0.5	Review coin report for the week ending 6/9.
Ciriello, Andrew	6/23/2023	0.5	Review coin report for the week ending 6/16.
Colangelo, Samuel	6/23/2023	0.2	Review bank activity for the week ending 6/9 to provide detail in associated coin report.
Colangelo, Samuel	6/23/2023	0.5	Assemble and distribute equity variance summary for 6/9 coin report.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	6/23/2023	0.3	Update 6/9 coin report to reflect internal comments.
Colangelo, Samuel	6/23/2023	0.5	Edit and reformat loan and borrow files as of 6/16 for inclusion in weekly coin report.
Colangelo, Samuel	6/23/2023	1.3	Analyze and reconcile variance and explanation sections of 6/16 coin report.
Colangelo, Samuel	6/23/2023	0.2	Assemble CV Reporting file for the week ending 6/16 for distribution to UCC.
Colangelo, Samuel	6/23/2023	0.6	Edit Celsius freeze report as of 6/16 and include in weekly coin report.
Schreiber, Sam	6/25/2023	0.7	Research prior case filings related to BRIC backup bid.
Schreiber, Sam	6/25/2023	1.8	Prepare revisions to draft BRIC PSA declaration.
Schreiber, Sam	6/25/2023	1.2	Review draft declaration in support of BRIC PSA.
Campagna, Robert	6/26/2023	1.1	Review and revise declaration related to backup bidder.
Schreiber, Sam	6/26/2023	0.6	Review markup of BRIC PSA declaration.
Schreiber, Sam	6/26/2023	0.4	Call with K&E to discuss draft declaration.
Schreiber, Sam	6/26/2023	0.9	Review draft of Debtors reply related to BRIC PSA motion.
Schreiber, Sam	6/26/2023	0.7	Review additional markup of BRIC PSA declaration.
Schreiber, Sam	6/26/2023	1.3	Prepare additional markup of BRIC PSA declaration.
Schreiber, Sam	6/26/2023	1.4	Continue reviewing and marking up draft declaration.
Schreiber, Sam	6/26/2023	2.3	Research additional filings related to BRIC PSA declaration.
Schreiber, Sam	6/26/2023	1.5	Prepare comments on draft Debtors reply filing.
Schreiber, Sam	6/26/2023	0.3	Call with BRIC to discuss expense reimbursement clause in PSA.
Campagna, Robert	6/27/2023	0.6	Call with K&E related to prep for hearing.
Colangelo, Samuel	6/27/2023	0.3	Finalize and distribute 6/9 coin report.
Colangelo, Samuel	6/27/2023	0.4	Update 6/16 coin report per internal comments and latest data received from Celsius.
Colangelo, Samuel	6/27/2023	1.7	Reconcile locked CEL amounts and transactions in latest coin report files with data received from Celsius.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Schreiber, Sam	6/27/2023	1.3	Review filing copy of Debtors' reply to BRIC motion.
Schreiber, Sam	6/27/2023	0.3	Call with K&E to discuss next steps on BRIC declaration.
Schreiber, Sam	6/27/2023	0.5	Provide final comments on Debtors reply filing.
Schreiber, Sam	6/27/2023	1.8	Review filing copy of Schreiber declaration.
Ciriello, Andrew	6/28/2023	1.2	Further review coin report for the week ending 6/16.
Colangelo, Samuel	6/28/2023	0.2	Correspond with K&E and Celsius AP team regarding pre-petition payments to OCPs.
Colangelo, Samuel	6/28/2023	0.3	Reconcile OCP payments and potential credit allocation per internal request.
Colangelo, Samuel	6/29/2023	1.8	Update case to date coin report to include latest coin report variances and bridging explanations.
Colangelo, Samuel	6/29/2023	0.3	Respond to internal questions regarding 6/16 coin report.
Colangelo, Samuel	6/30/2023	1.5	Update loan reserve amounts and calculations and associated cash adjustments in case to date coin report to reflect latest reserve amounts.
Colangelo, Samuel	6/30/2023	0.2	Assemble CV Reporting file for the week ending 6/23 for distribution to UCC.
Colangelo, Samuel	6/30/2023	0.2	Further update 6/16 coin report per internal comments.

Subtotal 436.8

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Brantley, Chase	3/1/2023	0.7	Call with S. Schreiber, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (all A&M) and Stout team to discuss valuation process.
Brantley, Chase	3/1/2023	0.3	Correspond with team re: summary update of Stout valuation ahead of sharing with Centerview.
Brantley, Chase	3/1/2023	0.6	Correspond with Centerview and team re: analysis of certain assets remaining in trust.
Brantley, Chase	3/1/2023	1.6	Review Bid Protection Motion and outline summary for team to prepare.
Brantley, Chase	3/1/2023	0.7	Provide comments to team for Bid Protection summary ahead of sharing.
Brantley, Chase	3/1/2023	0.7	Review GXD term sheet and summary of principal terms.
Brantley, Chase	3/1/2023	0.3	Analyze latest custody schedule of assets ahead of sharing with NovaWulf.

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Professional	Date	Hours	Activity
Calvert, Sam	3/1/2023	0.7	Participate in call with Stout team, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey and S. Colangelo (all A&M) re: latest updates on valuation and NAV analysis.
Campagna, Robert	3/1/2023	0.9	Prepare summary of issues w/r/t stETH and options to address.
Ciriello, Andrew	3/1/2023	0.7	Participate in call with Stout team, S. Schreiber, C. Brantley, S. Calvert, C. Dailey and S. Colangelo (all A&M) re: latest updates on valuation and NAV analysis.
Ciriello, Andrew	3/1/2023	0.4	Call with prospective buyer, Centerview and C. Dailey (A&M) to discuss NewCo emergence balance sheet
Colangelo, Samuel	3/1/2023	0.7	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Calvert (all A&M) and Stout team to discuss valuation process.
Dailey, Chuck	3/1/2023	0.9	Update wind down analysis for latest recovery percentages based on term sheet
Dailey, Chuck	3/1/2023	2.2	Update wind down analysis for latest custody withdrawal information
Dailey, Chuck	3/1/2023	2.2	Update wind down analysis for latest recovery percentages and claims classifications
Dailey, Chuck	3/1/2023	0.4	Call with prospective buyer, Centerview and A. Ciriello, C. Dailey (A&M) to discuss NewCo emergence balance sheet
Dailey, Chuck	3/1/2023	0.7	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M) and Stout team to discuss valuation process.
Schreiber, Sam	3/1/2023	0.5	Review plan term sheet from potential bidder.
Schreiber, Sam	3/1/2023	0.7	Participate in call with Stout team, S. Calvert, C. Brantley, A. Ciriello, C. Dailey and S. Colangelo (all A&M) re: latest updates on valuation and NAV analysis.
Brantley, Chase	3/2/2023	0.7	Review and provide comments to team re: analysis of certain assets remaining in trust.
Brantley, Chase	3/2/2023	0.3	Analyze Company estimates of validator exit queues and compare to wind down analysis.
Brantley, Chase	3/2/2023	1.2	Correspond with team re: preparation of the analysis of certain assets remaining in trust.
Brantley, Chase	3/2/2023	1.8	Analyze latest draft of the wind down analysis and prepare comments and edits and next steps.
Brantley, Chase	3/2/2023	0.5	Call with D. Bendetson (Centerview) to discuss latest development with respect to mining business plan.
Campagna, Robert	3/2/2023	0.9	Discussion with potential audit firm related to opportunity.
Campagna, Robert	3/2/2023	0.7	Correspondence with NW related to auditor status and next steps.
Brantley, Chase	3/3/2023	0.3	Call with S. Calvert (A&M) re: updates to live mining model.
Brantley, Chase	3/3/2023	0.4	Analyze MIII "wind down assumptions tracker".

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Professional	Date	Hours	Activity
Brantley, Chase	3/3/2023	0.5	Call with J. Fan (Celsius), and prospective bidder team re: mining model rig replacement assumptions.
Brantley, Chase	3/3/2023	0.5	Call with J. Fan (Celsius), S. Calvert (A&M) and prospective bidder team re: mining model capital expenditure assumptions.
Calvert, Sam	3/3/2023	0.3	Call with C. Brantley (A&M) re: updates to live mining model.
Calvert, Sam	3/3/2023	0.4	Updates to mining capital expenditures and depreciation model.
Calvert, Sam	3/3/2023	1.4	Call with J. Fan (Celsius) and prospective bidder team re: mining model assumptions and build out.
Calvert, Sam	3/3/2023	1.2	Revisions and updates to the mining model to include a separate taxes build and associated cash impact.
Calvert, Sam	3/3/2023	0.5	Call with J. Fan (Celsius), C. Brantley (A&M) and prospective bidder team re: mining model capital expenditure assumptions.
Campagna, Robert	3/3/2023	1.2	Review and revise draft Form 10 letter summarizing audit requirements
Schreiber, Sam	3/3/2023	1.0	Review updates to Wind Down presentation.
Brantley, Chase	3/4/2023	0.6	Call with J. Fan (Celsius), S. Calvert (A&M) and prospective bidder team re: mining model updates.
Brantley, Chase	3/4/2023	0.2	Provide status update to C. Ferraro on mining model and estimated date of delivery.
Brantley, Chase	3/4/2023	1.1	Correspond with team on preparing responses to MIII "wind down assumptions tracker" and share with team.
Brantley, Chase	3/4/2023	0.2	Respond to questions from team re: plan treatment of custody.
Brantley, Chase	3/4/2023	0.8	Summarize and share draft of latest wind down analysis with the team ahead of meeting with MIII.
Calvert, Sam	3/4/2023	0.2	Call with prospective bidder team re: mining model updates.
Calvert, Sam	3/4/2023	0.6	Call with J. Fan (Celsius), C. Brantley (A&M) and prospective bidder team re: mining model updates.
Campagna, Robert	3/4/2023	1.2	Comparison of UCC wind down summary vs. internal working model in preparation for call.
Campagna, Robert	3/4/2023	2.1	Review of orderly wind down working model and suggest edits to same.
Dailey, Chuck	3/4/2023	1.2	Analyze court motion filings for details on retail loan clawbacks
Dailey, Chuck	3/4/2023	0.8	Update wind down analysis for latest assumptions on custody payments
Brantley, Chase	3/5/2023	0.7	Call with J. Fan (Celsius) and prospective bidder team re: mining model assumptions.
Brantley, Chase	3/5/2023	0.5	Correspond with the Company, Centerview and team re: delivery of draft mining business plan.

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Brantley, Chase	3/5/2023	1.2	Call with J. Schiffrin and K. Ehrler (M3) and R. Campagna, S. Schreiber, C. Dailey (A&M) to discuss inputs and assumptions related to orderly wind down analysis
Campagna, Robert	3/5/2023	1.2	Call with J. Schiffrin and K. Ehrler (M3) and S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss inputs and assumptions related to orderly wind down analysis.
Dailey, Chuck	3/5/2023	1.2	Call with J. Schiffrin and K. Ehrler (M3) and R. Campagna, C. Brantley, S. Schreiber (A&M) to discuss inputs and assumptions related to orderly wind down analysis
Schreiber, Sam	3/5/2023	1.2	Call with J. Schiffrin and K. Ehrler (M3) and R. Campagna, C. Brantley, C. Dailey (A&M) to discuss inputs and assumptions related to orderly wind down analysis.
Brantley, Chase	3/6/2023	0.3	Correspond with team re: delivery of asset trust analysis and coordinating calls with K&E and the Company.
Brantley, Chase	3/6/2023	2.6	Analyze latest draft of the mining business plan model ahead of distribution to Centerview.
Brantley, Chase	3/6/2023	0.4	Call with J. Golding (CEL) to discuss valuation in re: potential litigation party.
Brantley, Chase	3/6/2023	0.2	Call with S. Calvert (A&M) re: updates to live mining model.
Brantley, Chase	3/6/2023	0.4	Call with S. Schreiber and S. Calvert (both A&M) re: next steps of mining model review.
Brantley, Chase	3/6/2023	1.6	Participate in call with potential bidder, K&E, CV and R. Campagna (A&M) to discuss bid proposal.
Brantley, Chase	3/6/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) to discuss wind down analysis assumptions
Brantley, Chase	3/6/2023	0.4	Correspond with team re: updating analysis for latest coin report and tracking of custody withdraws.
Brantley, Chase	3/6/2023	1.7	Analyze and provide comments on latest draft of the wind down analysis and comparison slides to NewCo Plan.
Brantley, Chase	3/6/2023	0.6	Share outline of output schedules and historical comparisons to be prepared with team re: mining business plan.
Brantley, Chase	3/6/2023	0.6	Call with potential bidder team, J. Fan (Celsius) and S. Calvert (A&M) re: updates to live mining model.
Calvert, Sam	3/6/2023	0.6	Call with potential bidder team, J. Fan (Celsius) and C. Brantley (A&M) re: updates to live mining model.
Calvert, Sam	3/6/2023	2.3	Development of site level summary in mining model and capital expenditures assumptions review.
Calvert, Sam	3/6/2023	0.4	Call with S. Schreiber and C. Brantley (both A&M) re: next steps of mining model review.
Calvert, Sam	3/6/2023	2.6	General review of mining model across all sites and assumptions applied thereto.
Calvert, Sam	3/6/2023	0.2	Call with C. Brantley (A&M) re: updates to live mining model.
Campagna, Robert	3/6/2023	1.3	Review of working liquidation analysis model and provide comments on same.

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Campagna, Robert	3/6/2023	0.5	Call with S. Schreiber, C. Dailey and C. Brantley (A&M) to discuss wind down analysis assumptions
Campagna, Robert	3/6/2023	2.0	Call with K&E, CV, C. Brantley (A&M) and potential bidder to discuss proposed transaction terms.
Dailey, Chuck	3/6/2023	1.4	Update wind down analysis presentation deck for latest updates to waterfall distributions
Dailey, Chuck	3/6/2023	0.4	Update mining assumptions for the wind down analysis
Dailey, Chuck	3/6/2023	1.7	Update expense forecast within the wind down analysis
Dailey, Chuck	3/6/2023	0.8	Update wind down analysis for internal review comments
Dailey, Chuck	3/6/2023	1.3	Compile open items for K&E and the Company regarding wind down analysis assumptions
Dailey, Chuck	3/6/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) to discuss wind down analysis assumptions
Dailey, Chuck	3/6/2023	0.6	Correspondence with K&E and Celsius teams regarding TrustCo analysis
Lucas, Emmet	3/6/2023	0.2	Prepare professional fee accrual schedule per request of C. Dailey (A&M) to supplement wind-down analysis.
Schreiber, Sam	3/6/2023	1.6	Develop comments related to updated wind down analysis presentation.
Schreiber, Sam	3/6/2023	0.8	Review draft responses to Stout diligence questions related to valuation.
Schreiber, Sam	3/6/2023	0.4	Call with S. Calvert and C. Brantley (both A&M) re: next steps of mining model review.
Schreiber, Sam	3/6/2023	0.5	Call with R. Campagna, C. Dailey and C. Brantley (A&M) to discuss wind down analysis assumptions.
Brantley, Chase	3/7/2023	1.0	Call with Centerview team, J. Fan (Celsius), R. Campagna, S. Calvert, S. Schreiber (A&M) re: mining model walkthrough and discussion of various assumptions.
Brantley, Chase	3/7/2023	1.5	Working session with R. Campagna, S. Schreiber and C. Dailey to review the Wind Down Analysis
Brantley, Chase	3/7/2023	0.6	Prepare outline of schedule to support admin and GUC claims estimates and share with team.
Brantley, Chase	3/7/2023	0.7	Call with S. Calvert (A&M) to discuss updated mining model and edits to A&M overlay.
Brantley, Chase	3/7/2023	1.3	Continue to analyze latest draft of wind down analysis and comparison to NewCo Plan.
Brantley, Chase	3/7/2023	0.4	Call with C. Dailey and E. Lucas (A&M) to discuss admin and GUC claims
Brantley, Chase	3/7/2023	0.6	Call with J. Golding (CEL) and Centerview to discuss valuation in re: potential litigation party.
Brantley, Chase	3/7/2023	0.9	Provide additional comments re: wind down analysis presentation and aligning language with defined terms.

Exhibit E

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Professional	Date	Hours	Activity
Calvert, Sam	3/7/2023	1.0	Call with Centerview team, J. Fan (Celsius), R. Campagna, C. Brantley, S. Schreiber (A&M) re: mining model walkthrough and discussion of various assumptions.
Calvert, Sam	3/7/2023	0.7	Call with C. Brantley (A&M) to discuss updated mining model and edits to A&M overlay.
Calvert, Sam	3/7/2023	0.5	Review of mining model and general preparation for call with Centerview team.
Calvert, Sam	3/7/2023	2.8	Adding reporting overlay to mining model for internal review purposes.
Calvert, Sam	3/7/2023	1.8	Revisions to rig disposal model per Company and internal comments.
Campagna, Robert	3/7/2023	1.0	Call with Centerview team, J. Fan (Celsius), S. Calvert, C. Brantley, S. Schreiber (A&M) re: mining model walkthrough and discussion of various assumptions.
Campagna, Robert	3/7/2023	1.5	Working session with C. Dailey, S. Schreiber and C. Brantley to review the Wind Down Analysis
Dailey, Chuck	3/7/2023	1.2	Update Wind Down vs. NewCo Asset and waterfall comparison
Dailey, Chuck	3/7/2023	0.9	Update employee costs forecast within the wind down analysis
Dailey, Chuck	3/7/2023	1.5	Working session with R. Campagna, S. Schreiber and C. Brantley to review the Wind Down Analysis
Dailey, Chuck	3/7/2023	0.7	Update recovery comparison between wind down and NewCo plans
Dailey, Chuck	3/7/2023	1.8	Create summary of asset value and distributions between wind down and NewCo plans
Dailey, Chuck	3/7/2023	1.4	Update wind down analysis to align with latest term sheet
Dailey, Chuck	3/7/2023	0.4	Call with C. Brantley and E. Lucas (A&M) to discuss admin and GUC claims
Dailey, Chuck	3/7/2023	2.3	Update for review comments through the wind down analysis presentation
Dailey, Chuck	3/7/2023	2.1	Update wind down analysis for 2/24 free report and coin pricing
Dailey, Chuck	3/7/2023	1.1	Update wind down analysis for latest professional fee assumptions
Dailey, Chuck	3/7/2023	0.9	Update waterfall & NAV summary for 2/24 freeze report and coin pricing
Lucas, Emmet	3/7/2023	2.9	Prepare schedule of administrative and non-customer GUC claims to include in wind down based on assumptions in cash flow forecast.
Lucas, Emmet	3/7/2023	0.2	Correspond with P. Kinealy (A&M) regarding inputs into claim summary supplementing wind down analysis.
Lucas, Emmet	3/7/2023	0.4	Call with C. Brantley and C. Dailey (A&M) to discuss admin and GUC claims.
Schreiber, Sam	3/7/2023	1.5	Working session with R. Campagna, C. Dailey and C. Brantley (A&M) to review the Wind Down Analysis.

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Professional	Date	Hours	Activity
Schreiber, Sam	3/7/2023	1.0	Call with Centerview team, J. Fan (Celsius), R. Campagna, C. Brantley, S. Calvert (A&M) re: mining model walkthrough and discussion of various assumptions.
Brantley, Chase	3/8/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) to review Wind Down Plan and discuss next steps and open items
Brantley, Chase	3/8/2023	0.5	Call with J. Golding (CEL), Akin and Stout to discuss valuation in re: potential litigation party.
Brantley, Chase	3/8/2023	0.3	Correspond with bidder re: mining business plan discussion items to be addressed.
Brantley, Chase	3/8/2023	0.4	Call with E. Lucas (A&M) to discuss updates to claim schedule supplementing wind down.
Brantley, Chase	3/8/2023	0.6	Provide comments for Admin and GUC claim schedule to be included in wind down presentation.
Brantley, Chase	3/8/2023	1.9	Review and provide additional comments on wind down presentation ahead of sharing with advisors.
Brantley, Chase	3/8/2023	0.3	Correspond with Centerview re: mining model open question list and organizing call with the Company.
Brantley, Chase	3/8/2023	1.0	Call with R. Campagna, S. Schreiber and C. Dailey (A&M), Centerview and K&E teams to discuss plan and disclosure statement timeline and open items
Calvert, Sam	3/8/2023	1.0	Continue to update to mining capital expenditures and depreciation model per latest discussion.
Campagna, Robert	3/8/2023	1.0	Call with C. Dailey, S. Schreiber and C. Brantley (A&M), Centerview and K&E teams to discuss plan and disclosure statement timeline and open items
Campagna, Robert	3/8/2023	0.5	Call with C. Dailey, S. Schreiber and C. Brantley (A&M) to review Wind Down Plan and discuss next steps and open items
Campagna, Robert	3/8/2023	1.6	Review of GXD proposal and comparison to existing proposal.
Dailey, Chuck	3/8/2023	1.4	Update wind down analysis to reflect new recoveries to various classes due to retail loans assumption
Dailey, Chuck	3/8/2023	1.9	Update wind down analysis for review comments from A&M team
Dailey, Chuck	3/8/2023	0.8	Compile open items list related to wind down analysis and waterfall for K&E
Dailey, Chuck	3/8/2023	1.0	Analyze petition date Institutional borrowing detail and collateral balances
Dailey, Chuck	3/8/2023	0.7	Update wind down analysis for supporting detail for administrative and GUC claims
Dailey, Chuck	3/8/2023	1.8	Update wind down analysis model functionality to split retail loan claims amongst convenience class and earn class
Dailey, Chuck	3/8/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) to review Wind Down Plan and discuss next steps and open items
Dailey, Chuck	3/8/2023	1.0	Call with R. Campagna, S. Schreiber and C. Brantley (A&M), Centerview and K&E teams to discuss plan and disclosure statement timeline and open items

Exhibit E

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Lucas, Emmet	3/8/2023	1.2	Review emergence work plan for integration into NewCo strategy, correlating action items.
Lucas, Emmet	3/8/2023	0.4	Call with C. Brantley (A&M) to discuss updates to claim schedule supplementing wind down.
Lucas, Emmet	3/8/2023	0.6	Update wind down claim summary schedule per comments from C. Brantley (A&M).
Lucas, Emmet	3/8/2023	1.8	Further update to schedule of administrative and non-customer GUC claims to include in wind down based on assumptions in cash flow forecast.
Schreiber, Sam	3/8/2023	0.5	Call with R. Campagna, C. Dailey and C. Brantley (A&M) to review Wind Down Plan and discuss next steps and open items
Schreiber, Sam	3/8/2023	2.4	Conduct review of orderly wind down draft.
Schreiber, Sam	3/8/2023	1.0	Call with R. Campagna, C. Dailey and C. Brantley (A&M), Centerview and K&E teams to discuss plan and disclosure statement timeline and open items
Brantley, Chase	3/9/2023	0.4	Correspond with Centerview and team re: retail loan settlement treatment in the Plan and wind down analysis.
Brantley, Chase	3/9/2023	1.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) to review NewCo plan, Wind down analysis and claims
Brantley, Chase	3/9/2023	0.4	Call with D. Bendetson (Centerview) to discuss issues list with latest bid proposal.
Brantley, Chase	3/9/2023	0.5	Call with Centerview, Perella, and Mill to discuss GXD bid proposal.
Brantley, Chase	3/9/2023	0.3	Correspond with Stout team re: analysis in re: potential litigation party.
Brantley, Chase	3/9/2023	0.6	Call with J. Fan (Celsius), potential bidder team, and S. Calvert (A&M) re: mining model updates and next steps on disclosure statements.
Brantley, Chase	3/9/2023	0.7	Summarize comments from wind down and NewCo Plan presentation meeting ahead of next draft distribution.
Calvert, Sam	3/9/2023	0.6	Call with J. Fan (Celsius), potential bidder team, and C. Brantley (A&M) re: mining model updates and next steps on disclosure statements.
Campagna, Robert	3/9/2023	1.5	Call with C. Dailey, S. Schreiber and C. Brantley (A&M) to review NewCo plan, Wind down analysis and claims
Campagna, Robert	3/9/2023	0.3	Call with S. Schreiber and C. Dailey (A&M), Centerview, PWP, and M3 to discuss open issues related to plan proposal.
Dailey, Chuck	3/9/2023	0.3	Call with R. Campagna and S. Schreiber (A&M), Centerview, PWP, and M3 to discuss open issues related to plan proposal
Dailey, Chuck	3/9/2023	1.5	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) to review NewCo plan, Wind down analysis and claims
Dailey, Chuck	3/9/2023	0.4	Update liquidation analysis model outputs for use in presentation deck
Dailey, Chuck	3/9/2023	2.8	Update liquidation analysis model for 2/24 coin report

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Dailey, Chuck	3/9/2023	1.9	Refine language in the wind down analysis presentation deck for latest assumptions and term sheet definitions
Schreiber, Sam	3/9/2023	1.5	Call with R. Campagna, C. Dailey and C. Brantley (A&M) to review NewCo plan, Wind down analysis and claims.
Schreiber, Sam	3/9/2023	0.7	Provide comments on wind down analysis.
Schreiber, Sam	3/9/2023	0.3	Call with R. Campagna and C. Dailey (A&M), Centerview, PWP, and M3 to discuss open issues related to plan proposal.
Brantley, Chase	3/10/2023	1.0	Call with Centerview and potential bidder to review mining model assumptions.
Brantley, Chase	3/10/2023	0.6	Call with D. Bendetson (Centerview) re: GXD proposal and mining business plan.
Brantley, Chase	3/10/2023	0.5	Call with J. Fan (Celsius) to discuss taxes and open items from Centerview discussion.
Campagna, Robert	3/10/2023	1.1	Participate on call with GXD team to walk through their proposal and open items.
Campagna, Robert	3/10/2023	0.5	Call with audit firm to progress audit acceptance process.
Dailey, Chuck	3/10/2023	0.8	Compile open items related to the wind down analysis and NewCo plan for discussion with K&E and CVP
Dailey, Chuck	3/10/2023	0.8	Update NewCo waterfall analysis retail loan assumptions to use petition date collateral balances in the set-off calculation
Dailey, Chuck	3/10/2023	1.1	Update wind down presentation deck to reflect retail loan collateral set off claims and scheduled user claims updates
Dailey, Chuck	3/10/2023	0.4	Update NewCo waterfall to calculate retail loan set-off for claims as of scheduled petition date coin pricing
Dailey, Chuck	3/10/2023	1.4	Update wind down analysis model for scheduled claims values for earn and custody balances
Dailey, Chuck	3/10/2023	1.0	Update wind down analysis to calculate retail loan set-off for claims as of scheduled petition date coin pricing
Dailey, Chuck	3/10/2023	2.1	Update wind down analysis retail loan assumptions to use petition date collateral balances in the set-off calculation
Brantley, Chase	3/11/2023	0.7	Review question list from Stout team re: alternative investment portfolio.
Dailey, Chuck	3/11/2023	1.9	Updated NewCo waterfall analysis to include sources and uses of crypto assets and distributions
Brantley, Chase	3/12/2023	0.4	Prepare summary points of wind down vs. Plan analysis ahead of call with the Company and K&E.
Brantley, Chase	3/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), C. Ferraro (Celsius) and K&E team to discuss the status of the wind down analysis
Campagna, Robert	3/12/2023	0.5	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss the status of the wind down analysis

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Dailey, Chuck	3/12/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss the status of the wind down analysis
Schreiber, Sam	3/12/2023	0.5	Call with R. Campagna, C. Dailey, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss the status of the wind down analysis
Brantley, Chase	3/13/2023	0.4	Revise summary points of wind down vs. Plan analysis ahead of call with the Company, Centerview and K&E.
Brantley, Chase	3/13/2023	0.3	Respond to questions from C. Ferraro (Celsius) re: vendor spend analysis.
Brantley, Chase	3/13/2023	0.6	Correspond with Stout team and Company re: analysis related to potential litigation party.
Brantley, Chase	3/13/2023	1.2	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), C. Ferraro (Celsius) and K&E team to discuss current state of the wind down analysis and open items
Campagna, Robert	3/13/2023	0.3	Draft note relating to audit requirements pursuant to discussions with various audit firms.
Campagna, Robert	3/13/2023	2.3	Ongoing financial analysis related to orderly wind down analysis following call with K&E.
Campagna, Robert	3/13/2023	0.5	Call with potential audit / accounting advisory firm related to crypto industry.
Campagna, Robert	3/13/2023	0.7	Follow up call with potential audit / accounting advisory firm (second firm this day) related to crypto industry along with K&E and C. Ferraro (Celsius).
Campagna, Robert	3/13/2023	0.7	Address open questions related to alternative investments from valuation firm.
Campagna, Robert	3/13/2023	1.2	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss current state of the wind down analysis and open items
Dailey, Chuck	3/13/2023	0.6	Update claims assumptions for custody and retail loan borrowers in the liquidation analysis
Dailey, Chuck	3/13/2023	1.1	Update legal entity waterfalls to align asset buckets with wind down and NewCo models
Dailey, Chuck	3/13/2023	0.4	Review of key discussion topics related to the wind down analysis prior to discussion with K&E
Dailey, Chuck	3/13/2023	1.9	Update certain asset recoveries in the liquidation analysis to align with assumptions used in the wind down analysis
Dailey, Chuck	3/13/2023	0.8	Align liquidation analysis claims to petition date claims balances for earn claims and institutional borrowing claims
Dailey, Chuck	3/13/2023	1.2	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss current state of the wind down analysis and open items
Dailey, Chuck	3/13/2023	0.4	Update retail loan set-off assumption in the liquidation analysis
Schreiber, Sam	3/13/2023	1.2	Call with R. Campagna, C. Dailey, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E team to discuss current state of the wind down analysis and open items

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Professional	Date	Hours	Activity
Schreiber, Sam	3/13/2023	0.9	Analyze process to incorporate updated valuation results in waterfall analysis.
Schreiber, Sam	3/13/2023	1.7	Develop open items list related to orderly wind down.
Brantley, Chase	3/14/2023	1.4	Participate in call with UCC advisors, K&E, Centerview, potential bidder, and R. Campagna and S. Schreiber (A&M) to discuss proposed asset monetization plan.
Brantley, Chase	3/14/2023	1.1	Call with potential bidder, C. Ferraro (Celsius), R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss ongoing expense structure.
Brantley, Chase	3/14/2023	0.4	Outline table of exhibits to be completed ahead of Disclosure Statement filing and timeline for sign-off.
Brantley, Chase	3/14/2023	1.0	Call with J. Fan (Celsius) and prospective bidder re: mining model questions from Company.
Brantley, Chase	3/14/2023	0.3	Call with J. Fan (Celsius) to discuss summary of open items ahead of call with bidder.
Campagna, Robert	3/14/2023	1.0	Call with bidder and CV to discuss waterfall and expense structure surrounding bid.
Campagna, Robert	3/14/2023	1.1	Call with potential bidder, C. Ferraro (Celsius), S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss ongoing expense structure.
Campagna, Robert	3/14/2023	0.6	Call with potential accounting firm, Celsius, and S. Schreiber (A&M) to review firm's proposal and scope of work.
Campagna, Robert	3/14/2023	1.4	Respond to K&E Inquiries from regulators w/r/t to proposed plan structure and recoveries.
Campagna, Robert	3/14/2023	1.6	Call with UCC advisors, K&E, Centerview, potential bidder, and S. Schreiber and C. Brantley (A&M) to discuss proposed asset monetization plan.
Ciriello, Andrew	3/14/2023	1.1	Call with potential bidder, C. Ferraro (Celsius), R. Campagna, C. Brantley, S. Schreiber (A&M) to discuss ongoing expense structure.
Ciriello, Andrew	3/14/2023	0.4	Review and respond to regulator requests regarding plan term sheet
Schreiber, Sam	3/14/2023	1.1	Call with potential bidder, C. Ferraro (Celsius), R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss ongoing expense structure.
Schreiber, Sam	3/14/2023	0.6	Call with potential accounting firm, Celsius, and R. Campagna (A&M) to review firm's proposal and scope of work.
Schreiber, Sam	3/14/2023	1.6	Call with UCC advisors, K&E, Centerview, potential bidder, and R. Campagna and C. Brantley (A&M) to discuss proposed asset monetization plan.
Schreiber, Sam	3/14/2023	1.7	Analyze and compare M3's waterfall analysis to Debtors' view.
Brantley, Chase	3/15/2023	1.5	Working session with S. Schreiber and C. Dailey (A&M) to discuss assumptions used in the liquidation analysis
Brantley, Chase	3/15/2023	0.5	Weekly call with R. Campagna, S. Schreiber, C. Dailey (all A&M), C. Ferraro (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Brantley, Chase	3/15/2023	1.8	Call with potential bidder, UCC advisors, Centerview, K&E, and R. Campagna, S. Schreiber (A&M) to discuss bidder's proposal and governance and tax issues.

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Brantley, Chase	3/15/2023	0.4	Call with R. Kwasteniet, D. Latona, J. Davis (K&E) and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss bid protections motion
Campagna, Robert	3/15/2023	0.6	Call with E. Jones (K&E), Centerview and A&M to discuss deliverables related to POR and DS.
Campagna, Robert	3/15/2023	0.8	Finalize illustrative recovery waterfall and email to K&E regarding same.
Campagna, Robert	3/15/2023	0.4	Call with R. Kwasteniet, D. Latona, J. Davis (K&E) and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss bid protections motion
Campagna, Robert	3/15/2023	0.5	Weekly call with C. Dailey, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Campagna, Robert	3/15/2023	1.8	Call with potential bidder, UCC advisors, Centerview, K&E, and S. Schreiber, C. Brantley (A&M) to discuss bidder's proposal and governance and tax issues.
Ciriello, Andrew	3/15/2023	0.4	Call with R. Kwasteniet, D. Latona, J. Davis (K&E) and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss bid protections motion
Ciriello, Andrew	3/15/2023	0.7	Review and update list of expected NewCo expenses pre- and post-emergence
Dailey, Chuck	3/15/2023	1.3	Update post-petition intercompany claims in the liquidation analysis
Dailey, Chuck	3/15/2023	0.5	Weekly call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Dailey, Chuck	3/15/2023	1.5	Working session with S. Schreiber and C. Brantley (A&M) to discuss assumptions used in the liquidation analysis
Dailey, Chuck	3/15/2023	3.0	QC and assess current state of the liquidation analysis model relative to wind down analysis and NewCo plans
Dailey, Chuck	3/15/2023	1.1	Adjust assumptions for wind down costs and professional fees in the liquidation analysis
Dailey, Chuck	3/15/2023	1.4	Update retail loan collateral claim assumptions in the liquidation analysis
Dailey, Chuck	3/15/2023	0.6	Update liquidation analysis to remove convenience class
Lucas, Emmet	3/15/2023	1.3	Prepare schedule of NewCo costs to be incurred for emergence plan.
Lucas, Emmet	3/15/2023	1.2	Prepare historical intercompany matrix via bank transactions to supplement intercompany analysis in liquidation analysis.
Schreiber, Sam	3/15/2023	0.5	Weekly call with R. Campagna, C. Dailey, C. Brantley (all A&M), C. Ferraro (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Schreiber, Sam	3/15/2023	1.8	Call with potential bidder, UCC advisors, Centerview, K&E, and R. Campagna, C. Brantley (A&M) to discuss bidder's proposal and governance and tax issues.
Schreiber, Sam	3/15/2023	0.4	Call with R. Kwasteniet, D. Latona, J. Davis (K&E) and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss bid protections motion

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Schreiber, Sam	3/15/2023	1.5	Working session with C. Dailey and C. Brantley (A&M) to discuss assumptions used in the liquidation analysis
Schreiber, Sam	3/15/2023	0.9	Review comparison of M3 waterfall to Debtors' view.
Bixler, Holden	3/16/2023	0.9	Review initial draft plan of reorganization.
Brantley, Chase	3/16/2023	1.8	Review latest draft of the Plan and outline latest class treatment to update Disclosure Statement exhibits.
Brantley, Chase	3/16/2023	0.3	Correspond with Centerview re: questions from Stout on retail loan settlement for valuation purposes.
Brantley, Chase	3/16/2023	1.1	Call with S. Schreiber and C. Dailey (A&M) to walk through draft liquidation analysis
Calvert, Sam	3/16/2023	1.4	Review of and adding overlays to revised company side mining model.
Campagna, Robert	3/16/2023	0.8	Prepare summary of NewCo set up costs and responsible party.
Campagna, Robert	3/16/2023	1.4	Review and provide comments on initial draft of POR.
Campagna, Robert	3/16/2023	0.8	Review and provide feedback on preliminary valuation analysis.
Ciriello, Andrew	3/16/2023	1.6	Review and comment on revised draft of plan of reorganization
Ciriello, Andrew	3/16/2023	1.8	Review and comment on draft valuation analyses in support of plan / emergence balance sheet
Dailey, Chuck	3/16/2023	1.1	Call with C. Brantley and S. Schreiber (A&M) to walk through draft liquidation analysis.
Dailey, Chuck	3/16/2023	2.5	Update liquidation analysis presentation for latest updates to asset recoveries
Dailey, Chuck	3/16/2023	0.9	Update liquidation analysis presentation for latest updates to claims distributions
Dailey, Chuck	3/16/2023	0.8	Update consolidated summary view of assets and claims in the liquidation analysis
Dailey, Chuck	3/16/2023	1.4	Update liquidation value for classes per the latest term sheet
Schreiber, Sam	3/16/2023	1.1	Call with C. Brantley and C. Dailey (A&M) to walk through draft liquidation analysis.
Schreiber, Sam	3/16/2023	2.4	Prepare comments related to preliminary draft Plan of Reorganization.
Schreiber, Sam	3/16/2023	1.2	Review preliminary valuation results from Stout.
Brantley, Chase	3/17/2023	1.7	Analyze latest draft valuation materials from Stout on retail loans, coins and alternative investments.
Brantley, Chase	3/17/2023	1.1	Call with potential bidder, R. Campagna, S. Schreiber (A&M) to discuss potential plan structure.

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Brantley, Chase	3/17/2023	0.9	Prepare illustrative schedule of creditor recoveries and share with team to build out.
Brantley, Chase	3/17/2023	0.7	Working session with R. Campagna, S. Schreiber and C. Dailey to review the Liquidation Analysis
Campagna, Robert	3/17/2023	0.7	Working session with C. Dailey, S. Schreiber and C. Brantley to review the Liquidation Analysis
Campagna, Robert	3/17/2023	1.6	Review working model related to liquidation analysis in advance of call with team.
Campagna, Robert	3/17/2023	0.4	Call with D. Barse (Celsius) related to status of bidder diligence.
Campagna, Robert	3/17/2023	1.1	Call with potential bidder, S. Schreiber, C. Brantley (A&M) to discuss potential plan structure
Ciriello, Andrew	3/17/2023	0.6	Review and summarize plan term sheet treatment or borrower collateral to respond to requests supporting loan valuation analysis
Dailey, Chuck	3/17/2023	1.4	Analyze latest valuation deliverable for institutional loans and cryptocurrencies received from Stout
Dailey, Chuck	3/17/2023	0.7	Working session with R. Campagna, S. Schreiber and C. Brantley to review the Liquidation Analysis
Dailey, Chuck	3/17/2023	0.3	Coordination with M3 regarding waterfall analysis for potential buyers
Schreiber, Sam	3/17/2023	0.9	Prepare updated waterfall analysis reflecting potential deal structures.
Schreiber, Sam	3/17/2023	1.1	Call with potential bidder, R. Campagna, C. Brantley (A&M) to discuss potential plan structure.
Schreiber, Sam	3/17/2023	0.7	Working session with R. Campagna, C. Dailey and C. Brantley to review the Liquidation Analysis
Schreiber, Sam	3/17/2023	0.7	Review updated bidder waterfall analysis prior to sending to UCC.
Schreiber, Sam	3/17/2023	1.5	Review Stout preliminary results related to valuation.
Brantley, Chase	3/18/2023	0.6	Respond to questions re: incremental value and cost avoidance provided by potential bidder.
Campagna, Robert	3/18/2023	1.4	Analysis of NW supporting document for incremental deal value and contributions / investment by NW.
Campagna, Robert	3/18/2023	0.8	Call with C. Ferraro (CEL), Debtor advisors, and S. Schreiber (A&M) to discuss status of open settlement negotiations.
Schreiber, Sam	3/18/2023	0.8	Call with C. Ferraro (CEL), Debtor advisors, and R. Campagna (A&M) to discuss status of open settlement negotiations.
Brantley, Chase	3/19/2023	0.8	Call with prospective buyer, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello, C. Dailey (A&M) to discuss proposed expenses and negotiations with claim holders
Brantley, Chase	3/19/2023	0.2	Distributed latest draft of mining business plan to the UCC.
Brantley, Chase	3/19/2023	0.6	Correspond with K&E, Centerview and team re: sharing the mining business plan with the UCC.

Exhibit E

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Brantley, Chase	3/19/2023	1.2	Review incremental value and cost avoidance data provided by potential bidder and compare to internal estimates.
Brantley, Chase	3/19/2023	1.0	Call with R. Campagna (A&M), Centerview, PWP, M3, K&E and W&C teams to discuss borrower recoveries and strategy for upcoming call.
Brantley, Chase	3/19/2023	1.5	Participate in call with K&E, CV, A&M, UCC, R. Campagna (A&M) and D. Adler (retail borrower group) to finalize terms of borrower settlement.
Campagna, Robert	3/19/2023	1.0	Call with C. Brantley (A&M), Centerview, PWP, M3, K&E and W&C teams to discuss borrower recoveries and strategy for upcoming call.
Campagna, Robert	3/19/2023	0.8	Call with prospective buyer, K&E, CVP and A. Ciriello, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss proposed expenses and negotiations with claim holders
Campagna, Robert	3/19/2023	1.8	Call with K&E, CV, A&M, UCC, C. Brantley (A&M) and D. Adler (retail borrower group) to finalize terms of borrower settlement.
Campagna, Robert	3/19/2023	1.2	Call with NovaWulf, K&E, Centerview, and S. Schreiber (A&M) to discuss bid protections motion.
Ciriello, Andrew	3/19/2023	0.8	Call with prospective buyer, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss proposed expenses and negotiations with claim holders
Ciriello, Andrew	3/19/2023	0.4	Review expense projections and proposed revised deal structure from prospective buyer
Dailey, Chuck	3/19/2023	0.5	Participate in call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (all A&M), Centerview team, K&E team, and potential buyer to review expense reimbursement detail
Schreiber, Sam	3/19/2023	0.8	Call with prospective buyer, K&E, CVP and R. Campagna, A. Ciriello, C. Brantley, C. Dailey (A&M) to discuss proposed expenses and negotiations with claim holders.
Schreiber, Sam	3/19/2023	1.2	Call with NovaWulf, K&E, Centerview, and R. Campagna (A&M) to discuss bid protections motion.
Schreiber, Sam	3/19/2023	0.7	Review updated Wind Down materials.
Bixler, Holden	3/20/2023	0.7	Review K&E draft Disclosure Statement WIP tracker.
Brantley, Chase	3/20/2023	0.7	Review and provide comments for the Bid Protections motion.
Brantley, Chase	3/20/2023	1.0	Call with C. Dailey, S. Colangelo (all A&M) to discuss plan recovery analysis.
Brantley, Chase	3/20/2023	0.4	Revise illustrative class recovery schedule and share with team ahead of call.
Campagna, Robert	3/20/2023	0.7	Review / amend disclosure statement checklist prepared by K&E.
Campagna, Robert	3/20/2023	0.4	Correspondence with C. Ferraro (Celsius) related to expense reimbursement provisions related to NW transaction.
Campagna, Robert	3/20/2023	1.7	Review GXD term sheet and plan sponsor agreement to understand key terms / requirements.

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Ciriello, Andrew	3/20/2023	0.5	Review and comment on key docs workplan roles and responsibilities
Ciriello, Andrew	3/20/2023	1.1	Analyze parish financial data to create summary metrics regarding parish financial health
Colangelo, Samuel	3/20/2023	1.2	Update class recovery schedules per internal comments.
Colangelo, Samuel	3/20/2023	1.0	Call with C. Brantley, C. Dailey (all A&M) to discuss plan recovery analysis.
Colangelo, Samuel	3/20/2023	0.8	Assemble initial format and shell for illustrative class recovery schedules.
Dailey, Chuck	3/20/2023	0.7	Review WIP tracker provided by K&E
Dailey, Chuck	3/20/2023	1.6	Analyze term sheet provided by potential buyer
Dailey, Chuck	3/20/2023	0.8	Compile list of open discussions items for the liquidation analysis for K&E
Dailey, Chuck	3/20/2023	1.5	Review and provide comments on the initial draft of the class recovery schedule
Dailey, Chuck	3/20/2023	1.0	Call with C. Brantley, S. Colangelo (all A&M) to discuss plan recovery analysis
Dailey, Chuck	3/20/2023	0.8	Analyze historical DeFi and institutional borrowings in response to K&E inquiries for the disclosure statement
Schreiber, Sam	3/20/2023	1.3	Analyze updated proposal from bidder.
Bixler, Holden	3/21/2023	0.9	Review draft class recovery schedule.
Bixler, Holden	3/21/2023	0.3	Correspond with team re: K&E DS WIP document and provide comments to same.
Brantley, Chase	3/21/2023	1.3	Review and provide comments on the illustrative class recovery schedule.
Ciriello, Andrew	3/21/2023	0.3	Review and comment on illustrative claims demonstratives for use in disclosure statement
Colangelo, Samuel	3/21/2023	0.7	Update recovery schedules for earn and convenience classes to reflect internal comments.
Dailey, Chuck	3/21/2023	0.7	Refine liquidation analysis open items list for distribution to K&E
Dailey, Chuck	3/21/2023	1.9	Review and provide comments on claims and recovery structure in latest draft of the class recovery schedule
Schreiber, Sam	3/21/2023	1.6	Review updated liquidation analysis.
Schreiber, Sam	3/21/2023	0.7	Provide comments on open items related to liquidation analysis.
Schreiber, Sam	3/21/2023	2.4	Prepare analysis of hypothetical creditor recoveries to support Disclosure Statement.

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Brantley, Chase	3/22/2023	0.8	Weekly call with R. Campagna, S. Schreiber, P. Kinealy, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Brantley, Chase	3/22/2023	0.8	Review comparison of BRIC proposal vs. NovaWulf plan.
Brantley, Chase	3/22/2023	1.7	Begin reviewing latest draft of Stout's valuation materials.
Brantley, Chase	3/22/2023	0.9	Review supporting assumptions deck outlining assumptions and key takeaways of the mining business plan.
Campagna, Robert	3/22/2023	0.7	Review liquidation analysis model and intercompany recovery flows.
Campagna, Robert	3/22/2023	0.8	Weekly call with S. Schreiber, P. Kinealy, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Dailey, Chuck	3/22/2023	0.8	Weekly call with R. Campagna, S. Schreiber, P. Kinealy, C. Brantley (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Kinealy, Paul	3/22/2023	0.3	Review updated issues tracker for claims for disclosure statement.
Kinealy, Paul	3/22/2023	0.8	Weekly call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items.
Schreiber, Sam	3/22/2023	0.8	Weekly call with R. Campagna, P. Kinealy, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and Disclosure Statement status and open items
Schreiber, Sam	3/22/2023	0.9	Review updated valuation results related to crypto and investment assets.
Schreiber, Sam	3/22/2023	1.4	Analyze implications of consolidation on liquidation analysis.
Schreiber, Sam	3/22/2023	2.3	Analyze comparison of NovaWulf and potential bidder.
Brantley, Chase	3/23/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), and K&E team to discuss open items in the liquidation analysis
Campagna, Robert	3/23/2023	0.8	Review Stout draft materials related to valuation work for POR.
Campagna, Robert	3/23/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), and K&E team to discuss open items in the liquidation analysis
Colangelo, Samuel	3/23/2023	0.9	Assemble valuation comparison analysis per internal request.
Dailey, Chuck	3/23/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), and K&E team to discuss open items in the liquidation analysis
Schreiber, Sam	3/23/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), and K&E team to discuss open items in the liquidation analysis

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Schreiber, Sam	3/23/2023	2.0	Prepare comments related to updated draft of plan of reorganization.
Schreiber, Sam	3/23/2023	1.1	Review updated schedules of hypothetical creditor recoveries.
Brantley, Chase	3/24/2023	0.6	Prepare summary of updates to liquidation analysis and wind down analysis per discussion with K&E.
Campagna, Robert	3/24/2023	0.4	Call with J. Schiffrin and K. Ehrler (M3) and S. Schreiber (A&M) to discuss assumptions related to wind down analysis.
Colangelo, Samuel	3/24/2023	0.7	Update valuation comparison analysis to include implied coin quantities and prior freeze data.
Dailey, Chuck	3/24/2023	0.9	Review updated valuation report from Stout on loans
Dailey, Chuck	3/24/2023	2.2	Update wind down analysis for latest Plan claims classes and model functionality
Schreiber, Sam	3/24/2023	1.3	Continue review of updated draft of plan of reorganization.
Schreiber, Sam	3/24/2023	0.4	Call with J. Schiffrin and K. Ehrler (M3) and R. Campagna (A&M) to discuss assumptions related to wind down analysis.
Schreiber, Sam	3/24/2023	0.7	Review updated liquidation analysis presentation.
Brantley, Chase	3/25/2023	0.3	Analyze list of edits to be made to pro forma Stout valuation ahead of sharing analysis.
Campagna, Robert	3/25/2023	1.3	Review and provide comments on update POR document.
Campagna, Robert	3/25/2023	1.2	Review and amend proposed response to GXD proposal / bidder.
Dailey, Chuck	3/25/2023	0.8	Update executive summary in the wind down analysis presentation
Dailey, Chuck	3/25/2023	0.4	Update wind down analysis for alternative investment valuations
Dailey, Chuck	3/25/2023	2.4	Update NewCo waterfall/NAV analysis for latest values and assumptions
Dailey, Chuck	3/25/2023	0.6	Update assumptions for stETH and direct staked ETH in the wind down analysis
Dailey, Chuck	3/25/2023	2.1	Update executive summary and comparative analysis in wind down analysis model for latest wind down values and NewCo outputs
Dailey, Chuck	3/25/2023	1.2	Update loan valuations in wind down analysis based on Stout valuation
Dailey, Chuck	3/25/2023	1.7	Update wind down analysis throughout for Stout crypto valuations
Brantley, Chase	3/26/2023	2.2	Revise wind down analysis presentation and share updated draft and open items with team.
Brantley, Chase	3/26/2023	0.7	Prepare illustrative recovery comparison table to include in wind down analysis.

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Brantley, Chase	3/26/2023	0.8	Call with C. Dailey (A&M) to discuss updates to the wind down analysis
Dailey, Chuck	3/26/2023	0.8	Call with C. Brantley (A&M) to discuss updates to the wind down analysis
Dailey, Chuck	3/26/2023	1.2	Update wind down presentation for comparative view of liquid crypto and EST distributions between wind down and NewCo
Dailey, Chuck	3/26/2023	0.9	Update wind down expense slides in the wind down presentation
Dailey, Chuck	3/26/2023	1.2	Update asset recovery slides in the wind down presentation
Dailey, Chuck	3/26/2023	0.8	Update claims recovery slides in the wind down presentation
Dailey, Chuck	3/26/2023	1.4	Update recovery timing and assumptions for certain assets in the wind down analysis
Schreiber, Sam	3/26/2023	0.3	Review Company questions related to valuation analysis.
Schreiber, Sam	3/26/2023	0.4	Review updated wind down analysis.
Bixler, Holden	3/27/2023	0.3	Correspond with K&E and A&M teams re: solicitation timeline planning.
Brantley, Chase	3/27/2023	1.0	Call with creditors, Novawulf, K&E, Centerview and R. Campagna, A. Ciriello, S. Schreiber (A&M) to discuss plan of reorganization and NewCo operations
Brantley, Chase	3/27/2023	0.9	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) to review and discuss the latest wind down analysis
Brantley, Chase	3/27/2023	0.6	Correspond with team re: open items w/r/t the wind down analysis and treatment of certain class recoveries.
Brantley, Chase	3/27/2023	1.3	Continue to review latest draft of Stout's valuation materials and compare retail loan assumptions to model.
Brantley, Chase	3/27/2023	0.8	Analyze and provide comments for latest draft of wind down analysis and comparison to NewCo Plan.
Brantley, Chase	3/27/2023	0.9	Analyze latest draft of NewCo waterfall and NAV analysis ahead of sharing with Centerview.
Brantley, Chase	3/27/2023	1.1	Participate in call with J. Fan (Celsius) and NovaWulf to discuss assumptions in the mining business plan.
Campagna, Robert	3/27/2023	0.6	Draft email with questions related to latest draft plan and class structure.
Campagna, Robert	3/27/2023	1.0	Call with creditors, Novawulf, K&E, Centerview and S. Schreiber, A. Ciriello, C. Brantley (A&M) to discuss plan of reorganization and NewCo operations
Campagna, Robert	3/27/2023	0.8	Review / draft question related to wind down analysis ahead of call on same.
Campagna, Robert	3/27/2023	0.8	Correspondence with potential auditor answering diligence related inquiries.
Campagna, Robert	3/27/2023	0.9	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to review and discuss the latest wind down analysis

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Ciriello, Andrew	3/27/2023	1.0	Call with creditors, Novawulf, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization and NewCo operations
Dailey, Chuck	3/27/2023	0.6	Update NewCo waterfall to account for contingent liability valuation
Dailey, Chuck	3/27/2023	1.1	Update wind down analysis for latest NewCo recoveries
Dailey, Chuck	3/27/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M) to review and discuss the latest wind down analysis
Dailey, Chuck	3/27/2023	1.8	Update wind down cost assumptions in the wind down analysis
Dailey, Chuck	3/27/2023	0.7	Create condensed version of waterfall comparison between NewCo and Orderly Wind Down
Dailey, Chuck	3/27/2023	1.1	Update wind down analysis presentation for latest cost assumptions throughout
Schreiber, Sam	3/27/2023	1.0	Call with creditors, Novawulf, K&E, Centerview and R. Campagna, A. Ciriello, C. Brantley (A&M) to discuss plan of reorganization and NewCo operations
Schreiber, Sam	3/27/2023	0.3	Review correspondence with potential bidder related to open bid issues.
Schreiber, Sam	3/27/2023	0.9	Call with R. Campagna, C. Brantley, C. Dailey (all A&M) to review and discuss the latest wind down analysis
Brantley, Chase	3/28/2023	1.9	Review and provide comments for Special Committee presentation of wind down analysis.
Brantley, Chase	3/28/2023	1.1	Call with S. Schreiber, C. Dailey (both A&M) and Centerview team to discuss contingent liability and other assumptions in the NewCo waterfall
Brantley, Chase	3/28/2023	1.3	Review and provide comments on latest draft of presentation materials of wind down analysis and comparison to NewCo Plan.
Brantley, Chase	3/28/2023	1.2	Revise executive summary and key takeaways of wind down presentation for purposes of sharing with Special Committee.
Brantley, Chase	3/28/2023	0.3	Call with D. Bendetson (Centerview) to discuss updates to the mining business plan BTC price assumptions.
Brantley, Chase	3/28/2023	0.7	Revise schedule comparing NewCo to wind down to be included in presentation to Special Committee.
Campagna, Robert	3/28/2023	1.1	Call with B. Beasley (Centerview) to discuss waterfall and valuation work of Stout.
Dailey, Chuck	3/28/2023	1.8	Update full form wind down analysis deck for latest analysis and comparison to NewCo waterfall
Dailey, Chuck	3/28/2023	1.3	Update full form and SC version of the wind down analysis for review comments prior to distribution
Dailey, Chuck	3/28/2023	0.8	Update wind down analysis for reduction in employee costs and investment valuations
Dailey, Chuck	3/28/2023	1.4	Update version of wind down analysis for presentation to the special committee

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Dailey, Chuck	3/28/2023	1.4	Update liquidation analysis for latest Plan details and classes
Dailey, Chuck	3/28/2023	1.1	Update liquidation analysis for comments from K&E
Dailey, Chuck	3/28/2023	1.1	Call with S. Schreiber, C. Brantley (both A&M) and Centerview team to discuss contingent liability and other assumptions in the NewCo waterfall
Schreiber, Sam	3/28/2023	1.1	Call with C. Dailey, C. Brantley (both A&M) and Centerview team to discuss contingent liability and other assumptions in the NewCo waterfall
Schreiber, Sam	3/28/2023	1.4	Review updated waterfall related to plan recoveries.
Schreiber, Sam	3/28/2023	1.7	Prepare comments on wind down analysis in advance of presentation to Special Committee.
Brantley, Chase	3/29/2023	1.2	Call with potential bidder, Centerview, K&E, UCC Advisors, and R. Campagna and S. Schreiber (A&M) to review bidder's proposal.
Brantley, Chase	3/29/2023	0.5	Weekly call with R. Campagna, S. Schreiber, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and DS, auditor, and valuation status
Calvert, Sam	3/29/2023	2.3	Review of version over version changes to the mining model and summary thereof.
Campagna, Robert	3/29/2023	1.2	Call with UCC advisors, K&E, Centerview, and potential bidder, and S. Schreiber and C. Brantley (A&M) to discuss proposed wind down plan and waterfall.
Campagna, Robert	3/29/2023	0.8	Review of materials from potential bidder (U) in plan sponsor process.
Campagna, Robert	3/29/2023	0.5	Weekly call with S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and DS, auditor, and valuation status
Dailey, Chuck	3/29/2023	1.3	Analyze Celsius portfolio rebalance proposal provided by D. Tappen (Celsius)
Dailey, Chuck	3/29/2023	2.8	Update liquidation analysis model functionality to accommodate valuations from Stout analysis
Dailey, Chuck	3/29/2023	0.5	Weekly call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and DS, auditor, and valuation status
Schreiber, Sam	3/29/2023	1.2	Call with potential bidder, Centerview, K&E, UCC Advisors, and R. Campagna and C. Brantley (A&M) to review bidder's proposal.
Schreiber, Sam	3/29/2023	0.8	Prepare wind down materials for presentation to Special Committee.
Schreiber, Sam	3/29/2023	0.5	Weekly call with R. Campagna, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss Plan and DS, auditor, and valuation status
Bixler, Holden	3/30/2023	0.6	Review updated draft Plan.
Brantley, Chase	3/30/2023	0.6	Call with K. Ehrler (MIII) to discuss mining operations and bids.

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Brantley, Chase	3/30/2023	0.5	Call with Q. Lawlor (Celsius) to discuss responses to mining bids and proprietary site analysis.
Brantley, Chase	3/30/2023	0.5	Share the updated draft of the mining business plan with Centerview, including updated assumptions deck and outline of changes to prior version.
Brantley, Chase	3/30/2023	1.3	Analyze new bidder proposal for the mining business ahead of call with advisors and bidder.
Brantley, Chase	3/30/2023	0.4	Review latest draft of Plan with comments from NovaWulf.
Brantley, Chase	3/30/2023	0.6	Call with J. Fan (Celsius) to discuss latest draft of the mining business plan updated for certain transmission charge assumptions.
Brantley, Chase	3/30/2023	1.4	Analyze the most recent draft of the mining business plan and compare to prior version and last distributed version.
Campagna, Robert	3/30/2023	0.9	Review of proposed changes to the POR as recommended by bidder.
Campagna, Robert	3/30/2023	0.7	Review / respond to proposal from accounting firm related to assistance in Newco set up and ERP process.
Dailey, Chuck	3/30/2023	1.1	Create comparison of NewCo waterfall analysis to proposed wind down from potential buyer
Dailey, Chuck	3/30/2023	0.5	Analyze latest plan redline provided by K&E
Kinealy, Paul	3/30/2023	0.7	Analyze updated draft Plan for proposed handling of various claim categories.
Schreiber, Sam	3/30/2023	0.6	Review draft plan comments from Paul Weiss.
Schreiber, Sam	3/30/2023	1.3	Review potential bidder's proposal presentation.
Schreiber, Sam	3/30/2023	0.7	Provide comments on comparison of bid relative to existing transaction structure.
Brantley, Chase	3/31/2023	0.9	Revise illustrative class recovery schedule to conform to latest Plan treatment and share with team.
Brantley, Chase	3/31/2023	1.0	Call with K&E, W&C, M3, Centerview, PWP, Novawulf and A. Ciriello, C. Dailey (A&M) to discuss changes to draft plan of reorganization
Brantley, Chase	3/31/2023	0.6	Analyze distributed version of mining business plan to page over page analysis of prior distribution.
Brantley, Chase	3/31/2023	0.6	Correspond with team re: updating illustrative class recoveries based on latest draft of the Plan.
Campagna, Robert	3/31/2023	1.4	POR review and provide comments prior to filing with Court.
Ciriello, Andrew	3/31/2023	1.0	Call with K&E, W&C, M3, Centerview, PWP, Novawulf and C. Brantley, C. Dailey (A&M) to discuss changes to draft plan of reorganization
Colangelo, Samuel	3/31/2023	0.8	Update class recovery schedules to reflect latest draft of the plan of reorganizations.

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Dailey, Chuck	3/31/2023	1.0	Call with A. Ciriello, C. Brantley, C. Dailey (all A&M), Celsius, K&E and UCC advisor teams to discuss updates to the Plan of Reorganization
Dailey, Chuck	3/31/2023	1.2	Review class recovery schedules for the DS for POR updates
Dailey, Chuck	3/31/2023	0.8	Analyze business plan provided by potential buyer
Dailey, Chuck	3/31/2023	0.9	Review updated POR in order to update distribution examples for DS
Schreiber, Sam	3/31/2023	1.8	Review markup of draft plan prior to filing.
Schreiber, Sam	3/31/2023	0.6	Provide comments on list of questions for potential bidder to clarify their bid.
Brantley, Chase	4/1/2023	0.4	Finalize and share list of diligence question to potential bidder proposal.
Brantley, Chase	4/1/2023	1.9	Analyze and provide comments for illustrative creditor recovery workbook and supporting materials.
Colangelo, Samuel	4/1/2023	0.5	Review class recovery schedule open items and respond to outstanding questions.
Brantley, Chase	4/2/2023	0.3	Continue to analyze and provide additional comments for illustrative creditor recovery workbook and supporting materials.
Colangelo, Samuel	4/2/2023	0.8	Update class recovery schedules to reflect internal comments.
Brantley, Chase	4/3/2023	1.1	Analyze and prepare responses to GXD diligence responses.
Brantley, Chase	4/3/2023	0.4	Call with A. Ciriello (A&M) to discuss work plan for liquidation analysis, wind down plan, intercompany and disclosure statement.
Brantley, Chase	4/3/2023	1.3	Provide further comments for illustrative creditor recovery workbook and supporting materials.
Brantley, Chase	4/3/2023	0.8	Call with J. Fan (Celsius) to discuss mining business plan open items and timeline for filing disclosure statement.
Brantley, Chase	4/3/2023	0.4	Prepare and share summary of Disclosure Statement deliverables with team.
Brantley, Chase	4/3/2023	0.7	Call with D. Bendetson (Centerview) to discuss mining business plan and next steps.
Campagna, Robert	4/3/2023	0.6	Prepare DS workplan of key activities.
Ciriello, Andrew	4/3/2023	0.4	Call with C. Brantley (A&M) to discuss work plan for liquidation analysis, wind down plan, intercompany and disclosure statement.
Ciriello, Andrew	4/3/2023	1.0	Review plan documents for consistency with intercompany analysis and coin reports.
Ciriello, Andrew	4/3/2023	0.2	Correspond with A&M regarding work plan to provide disclosure statement inputs.
Colangelo, Samuel	4/3/2023	0.3	Analyze treatment description for custody claims and include updated figures in class recovery schedule.

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Colangelo, Samuel	4/3/2023	0.7	Update class recovery schedules to reflect internal comments and latest recovery estimates.
Dailey, Chuck	4/3/2023	1.5	Create alternative version of the liquidation analysis presentation that assumes loan principal is not set-off against claims.
Dailey, Chuck	4/3/2023	0.4	Correspondence with A&M team regarding PMO updates.
Dailey, Chuck	4/3/2023	2.1	Update liquidation analysis presentation for latest Plan classes and analysis.
Dailey, Chuck	4/3/2023	0.7	Update liquidation analysis model to toggle off retail loan set-off assumption.
Dailey, Chuck	4/3/2023	1.8	Update liquidation analysis for latest stout valuations.
Dailey, Chuck	4/3/2023	1.8	Analyze responses and further questions from potential buyer re: wind down plan.
Lucas, Emmet	4/3/2023	0.8	Compile source data regarding transactional items to R. Roman (K&E) to facilitate updates to language in disclosure statement.
Lucas, Emmet	4/3/2023	0.4	Check cash activity to respond to request from R. Roman (K&E) regarding language in disclosure statement surrounding loans, cash positions.
Schreiber, Sam	4/3/2023	1.6	Review updated schedules of hypothetical creditor recoveries under plan treatment options.
Schreiber, Sam	4/3/2023	0.8	Review updated draft liquidation analysis.
Brantley, Chase	4/4/2023	0.3	Respond to requests to update the mining VDR with most recent contracts and operating reports.
Brantley, Chase	4/4/2023	0.4	Call with D. Bendetson (Centerview) to discuss supporting assumptions of the mining business plan.
Brantley, Chase	4/4/2023	0.3	Call with B. Beasley (Centerview) to discuss BTC price and rig sale assumptions in the mining business plan.
Brantley, Chase	4/4/2023	0.6	Call with R. Campagna and S. Schreiber (A&M), K&E, Centerview to discuss timeline for filing disclosure statement.
Brantley, Chase	4/4/2023	0.3	Finalize and share DS readiness tracker with team.
Brantley, Chase	4/4/2023	0.5	Prepare and share DS readiness tracker with team.
Brantley, Chase	4/4/2023	0.3	Correspond with Stout team re: timing of certain valuation estimates.
Campagna, Robert	4/4/2023	0.7	Review wind down analysis prior to sharing with K&E.
Campagna, Robert	4/4/2023	0.8	Correspondence with potential auditors regarding diligence and next steps.
Campagna, Robert	4/4/2023	0.6	Call with S. Schreiber and C. Brantley (A&M), K&E, Centerview to discuss timeline for filing disclosure statement.
Ciriello, Andrew	4/4/2023	0.2	Correspond with C. Nolan (CEL) and K&E regarding institutional borrowings positions.

Exhibit E

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Dailey, Chuck	4/4/2023	1.8	Draft responses and follow-up questions to plan comparisons to potential buyer.
Dailey, Chuck	4/4/2023	0.6	Compile final list of open items on potential buyer wind down analysis.
Dailey, Chuck	4/4/2023	1.1	Update side by side comparison of potential buyer wind down analysis to internal wind down analysis and NewCo waterfall.
Schreiber, Sam	4/4/2023	0.9	Provide comments on preliminary disclosure statement open issues tracker.
Schreiber, Sam	4/4/2023	2.7	Analyze claims treatment in filed Plan relative to draft waterfall analysis.
Schreiber, Sam	4/4/2023	0.6	Call with R. Campagna and C. Brantley (A&M), K&E, Centerview to discuss timeline for filing disclosure statement.
Brantley, Chase	4/5/2023	0.5	Weekly call with R. Campagna, P. Kinealy, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss draft disclosure statement, DS exhibits, and valuations.
Brantley, Chase	4/5/2023	0.3	Correspond with team re: timeline to share DS materials with advisor counterparties.
Brantley, Chase	4/5/2023	1.3	Prepare and share issues list with team re: operational hurdles for wind down plan.
Brantley, Chase	4/5/2023	0.2	Call with Stout, Celsius, and S. Schreiber, R. Campagna, C. Brantley, C. Dailey (A&M) to discuss status of Stout valuation
Brantley, Chase	4/5/2023	0.7	Analyze latest draft of retail loan and collateral valuation from Stout analysis.
Brantley, Chase	4/5/2023	0.5	Review revised waterfall and NAV schedule updated for most recent Stout valuation figures.
Campagna, Robert	4/5/2023	0.2	Call with Stout, Celsius, and S. Schreiber, R. Campagna, C. Brantley, C. Dailey (A&M) to discuss status of Stout valuation
Campagna, Robert	4/5/2023	0.5	Weekly call with R. Campagna, P. Kinealy, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss draft disclosure statement, DS exhibits, and valuations.
Dailey, Chuck	4/5/2023	0.4	Correspondence with potential buyer about wind down analysis.
Dailey, Chuck	4/5/2023	0.5	Weekly call with R. Campagna, P. Kinealy, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss draft disclosure statement, DS exhibits, and valuations.
Dailey, Chuck	4/5/2023	0.2	Call with Stout, Celsius, and S. Schreiber, R. Campagna, C. Brantley, C. Dailey (A&M) to discuss status of Stout valuation
Kinealy, Paul	4/5/2023	0.5	Weekly call with R. Campagna, P. Kinealy, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss draft disclosure statement, DS exhibits, and valuations.
Schreiber, Sam	4/5/2023	0.2	Call with Stout, Celsius, and S. Schreiber, R. Campagna, C. Brantley, C. Dailey (A&M) to discuss status of Stout valuation

Exhibit E

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Schreiber, Sam	4/5/2023	1.7	Prepare updated schedule of hypothetical NewCo assets to support legal and regulatory review.
Schreiber, Sam	4/5/2023	1.8	Review latest draft of Wind Down analysis presentation.
Schreiber, Sam	4/5/2023	0.5	Weekly call with R. Campagna, P. Kinealy, S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro and K. Tang (Celsius) and K&E and Centerview teams to discuss draft disclosure statement, DS exhibits, and valuations.
Brantley, Chase	4/6/2023	0.6	Continue to review latest retail loan principal valuation performed by Stout team.
Brantley, Chase	4/6/2023	1.6	Analyze custody withdraw and remaining eligible withdraw data and outline further analysis for team.
Brantley, Chase	4/6/2023	0.5	Review latest draft of wind down presentation in advance of presenting to the UCC.
Brantley, Chase	4/6/2023	0.4	Review UCC's summary of outstanding Plan and Disclosure Statement items and compare to readiness tracker.
Campagna, Robert	4/6/2023	0.7	Discussions with potential auditors for mining and newco.
Campagna, Robert	4/6/2023	0.9	Review of valuation process and methodology related to loan settlements.
Schreiber, Sam	4/6/2023	1.4	Prepare coin report for Stout team to update valuation results.
Schreiber, Sam	4/6/2023	1.8	Continue review of preliminary Stout valuation results.
Brantley, Chase	4/7/2023	1.0	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) and K&E team to review and discuss wind down and liquidation analysis.
Brantley, Chase	4/7/2023	0.4	Correspond with team re: expense assumptions in the wind down analysis.
Brantley, Chase	4/7/2023	0.6	Call with K&E, Centerview, S. Schreiber (A&M) and potential bidder to discuss their proposed transaction framework.
Brantley, Chase	4/7/2023	1.0	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) and M3 team to discuss wind down analysis waterfall and cost assumptions.
Brantley, Chase	4/7/2023	0.4	Correspond with team re: analysis of custody withdraw data.
Brantley, Chase	4/7/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, S. Colangelo (all A&M), K&E to discuss solicitation and disclosure statement.
Brantley, Chase	4/7/2023	0.3	Review and respond to questions from K&E re: wind down and best interest test next steps.
Calvert, Sam	4/7/2023	0.8	Call with alternative bidder re: questions across balance sheet and latest reporting.
Campagna, Robert	4/7/2023	0.3	Call with E. Lucas, S. Schreiber, C. Brantley, S. Colangelo (all A&M), K&E to discuss solicitation and disclosure statement.
Campagna, Robert	4/7/2023	1.0	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M) and M3 team to discuss wind down analysis waterfall and cost assumptions.
Campagna, Robert	4/7/2023	1.0	Call with C. Dailey, S. Schreiber, C. Brantley (all A&M) and K&E team to review and discuss wind down and liquidation analysis.

Exhibit E

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Professional	Date	Hours	Activity
Campagna, Robert	4/7/2023	0.8	Review / respond to question raised w/r/t Wind Down Analysis by counsel.
Colangelo, Samuel	4/7/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, C. Brantley (all A&M), K&E to discuss solicitation and disclosure statement.
Dailey, Chuck	4/7/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) and K&E team to review and discuss wind down and liquidation analysis.
Dailey, Chuck	4/7/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) and M3 team to discuss wind down analysis waterfall and cost assumptions.
Lucas, Emmet	4/7/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, S. Colangelo (all A&M), K&E to discuss solicitation and disclosure statement.
Schreiber, Sam	4/7/2023	1.0	Call with R. Campagna, C. Dailey, C. Brantley (all A&M) and M3 team to discuss wind down analysis waterfall and cost assumptions.
Schreiber, Sam	4/7/2023	1.0	Call with R. Campagna, C. Dailey, C. Brantley (all A&M) and K&E team to review and discuss wind down and liquidation analysis.
Schreiber, Sam	4/7/2023	1.2	Analyze latest wind down analysis in advance of meeting with M3.
Schreiber, Sam	4/7/2023	0.3	Call with R. Campagna, E. Lucas, C. Brantley, S. Colangelo (all A&M), K&E to discuss solicitation and disclosure statement.
Schreiber, Sam	4/7/2023	0.6	Call with K&E, Centerview, C. Brantley (A&M) and potential bidder to discuss their proposed transaction framework.
Calvert, Sam	4/8/2023	0.9	Drafting responses to additional questions posed by alternative bidder.
Brantley, Chase	4/10/2023	0.4	Review prospective bidder's April 10 weekly update note on the status of operational readiness.
Brantley, Chase	4/10/2023	0.2	Coordinate with the Company re: Earn stratification data request from bidder.
Brantley, Chase	4/10/2023	0.4	Correspond with team re: presentation of recoveries after custody withdraws.
Brantley, Chase	4/10/2023	0.3	Review Company data pull of Earn customer stratification and share with team.
Dailey, Chuck	4/10/2023	0.9	Update wind down analysis for latest custody balances based on withdraw schedule.
Schreiber, Sam	4/10/2023	0.4	Call with Celsius management, K&E, and potential crypto distributor to discuss plan for distributing crypto back to creditors.
Schreiber, Sam	4/10/2023	0.7	Review overview materials provided by potential bidder.
Schreiber, Sam	4/10/2023	1.4	Analyze impact of crypto prices on potential creditor recoveries.
Schreiber, Sam	4/10/2023	1.8	Analyze and prepare comments related to updated Stout valuation materials.
Bixler, Holden	4/11/2023	0.6	Correspond with A&M and K&E teams re: solicitation detail inquiry.
Brantley, Chase	4/11/2023	0.3	Coordinate with data team re: additional fields of information for Earn stratification.

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Professional	Date	Hours	Activity
Brantley, Chase	4/11/2023	0.5	Call with MIII, Perella and Centerview to review mining equity split analysis.
Brantley, Chase	4/11/2023	0.3	Correspond with K&E and team re: portfolio rebalancing analysis and next steps.
Brantley, Chase	4/11/2023	0.4	Review Bid Process Letters for US Bitcoin and Global X.
Brantley, Chase	4/11/2023	0.3	Correspond with team re: supporting analysis of Stout valuation to assist the Company in their review.
Brantley, Chase	4/11/2023	0.8	Call with C. Ferraro, I. Israel, K. Tang (Celsius) and S. Schreiber (A&M) to review the latest asset valuation.
Schreiber, Sam	4/11/2023	0.8	Analyze comparison of Stout results against latest coin report.
Schreiber, Sam	4/11/2023	1.7	Prepare comments and open questions related to valuation results.
Schreiber, Sam	4/11/2023	0.8	Call with C. Ferraro, I. Israel, K. Tang (Celsius) and C. Brantley (A&M) to review the latest asset valuation.
Brantley, Chase	4/12/2023	1.3	Prepare and share analysis and open questions re: US Bitcoin fee structure proposal with Centerview.
Brantley, Chase	4/12/2023	0.3	Correspond with team re: Earn customer stratification analysis.
Brantley, Chase	4/12/2023	0.4	Analyze wind down cost comparison analysis and outline additional detail needed.
Brantley, Chase	4/12/2023	0.5	Review responses from US Bitcoin re: fee structure and revise analysis of estimated fees.
Brantley, Chase	4/12/2023	0.4	Weekly call with S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro (Celsius), K&E and Centerview teams to discuss disclosure statement timing and status and core claims.
Campagna, Robert	4/12/2023	0.6	Review of updated POR waterfall based upon latest valuation estimates.
Dailey, Chuck	4/12/2023	0.4	Weekly call with S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro (Celsius), K&E and Centerview teams to discuss disclosure statement timing and status and core claims.
Dailey, Chuck	4/12/2023	0.3	Correspondence with K&E team re: Stout valuation and 40 act balance sheet.
Schreiber, Sam	4/12/2023	1.8	Continue review of valuation documents.
Schreiber, Sam	4/12/2023	0.4	Weekly call with S. Schreiber, C. Brantley, C. Dailey (all A&M), C. Ferraro (Celsius), K&E and Centerview teams to discuss disclosure statement timing and status and core claims.
Brantley, Chase	4/13/2023	0.7	Analyze revised draft of expense comparison between wind down analysis proposals.
Brantley, Chase	4/13/2023	0.2	Share Earn stratification analysis with Centerview ahead of distributing to potential bidder.
Dailey, Chuck	4/13/2023	2.7	Draft initial disclosure statement exhibit for the liquidation analysis.

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Professional	Date	Hours	Activity
Dailey, Chuck	4/13/2023	0.7	Analyze retail loan book for individuals with multiple loans receiving different treatments.
Dailey, Chuck	4/13/2023	2.9	Update draft liquidation analysis DS exhibit with footnotes for assets and claims.
Schreiber, Sam	4/13/2023	1.6	Analyze borrower recoveries under proposed loan settlement.
Schreiber, Sam	4/13/2023	2.2	Analyze updated draft wind down analysis.
Brantley, Chase	4/14/2023	1.6	Analyze fee comparison between NewCo and wind down bids based on latest counter proposal from GXD.
Brantley, Chase	4/14/2023	0.3	Review proposal shared by possible distribution agent.
Campagna, Robert	4/14/2023	0.8	Call with E. Antipas regarding schedule of activities related to confirmation and emergence.
Campagna, Robert	4/14/2023	0.5	Call with C. Ferraro (Celsius) and J. Norman (K&E) regarding potential distribution agents.
Schreiber, Sam	4/14/2023	0.7	Review materials provided by potential bidder detailing their bid structure.
Schreiber, Sam	4/14/2023	1.5	Prepare side by side analysis of potential bids.
Schreiber, Sam	4/15/2023	1.9	Review updated Stout valuation documentation.
Brantley, Chase	4/17/2023	1.6	Review bid proposal submitted by GXD and outline key data points to update analysis.
Brantley, Chase	4/17/2023	0.3	Provide additional comments re: Earn customer stratification analysis with country detail.
Brantley, Chase	4/17/2023	1.2	Outline updates to economic comparison of bids and share with team.
Brantley, Chase	4/17/2023	0.4	Correspond with the Company re: Earn stratification analysis and sign-off.
Brantley, Chase	4/17/2023	1.4	Review bid proposal submitted by US Bitcoin and outline key data points to update analysis.
Brantley, Chase	4/17/2023	0.9	Review bid proposal submitted by SALT group and identify fee related data points for analysis.
Campagna, Robert	4/17/2023	0.8	Review valuation report and data provided by Stout.
Campagna, Robert	4/17/2023	0.6	Draft correspondence related to auditor search process / status update.
Schreiber, Sam	4/17/2023	1.3	Analyze updated term sheet from potential bidder.
Brantley, Chase	4/18/2023	1.1	Continue to review GXD bid proposal and discuss updates to economic comparison with team.
Brantley, Chase	4/18/2023	0.6	Analyze mining valuation and discuss with team updates to NAV analysis.

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Professional	Date	Hours	Activity
Brantley, Chase	4/18/2023	0.4	Analyze and provide comments on latest NAV and recovery waterfall.
Brantley, Chase	4/18/2023	1.6	Review and provide comments for bid economics comparison analysis.
Dailey, Chuck	4/18/2023	2.2	Update liquidation analysis for latest 3/31 Stout valuations.
Schreiber, Sam	4/18/2023	0.4	Coordinate finalization of Stout valuation work.
Schreiber, Sam	4/18/2023	1.1	Review draft valuation report related to mining business.
Schreiber, Sam	4/18/2023	2.6	Review final version of valuation report.
Schreiber, Sam	4/18/2023	0.6	Prepare analysis of convenience class treatment.
Bixler, Holden	4/19/2023	0.5	Call with K&E team re: solicitation planning.
Brantley, Chase	4/19/2023	1.1	Review and revise alt coin rebalancing analysis ahead of sharing with team.
Brantley, Chase	4/19/2023	0.8	Respond to questions from Centerview re: comparison of mining operations between prospective bidders.
Brantley, Chase	4/19/2023	0.7	Outline alt coin rebalancing analysis for team and provide guidance on assumptions.
Brantley, Chase	4/19/2023	0.8	Call with J. Schiffrin, K. Ehrler, T. Biggs, S. Gallic (M3), J. Norman (K&E) and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss alt coin portfolio and coin portfolio composition under the plan.
Brantley, Chase	4/19/2023	0.8	Call with K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss next steps in bid process and potential auction.
Campagna, Robert	4/19/2023	1.2	Final review of Stout valuation materials as it relates to net asset value calculations.
Campagna, Robert	4/19/2023	0.8	Call with J. Schiffrin, K. Ehrler, T. Biggs, S. Gallic (M3), J. Norman (K&E) and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss alt coin portfolio and coin portfolio composition under the plan.
Campagna, Robert	4/19/2023	0.8	Call with K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss next steps in bid process and potential auction.
Campagna, Robert	4/19/2023	0.5	Call with bidder and S. Schreiber (A&M) to discuss diligence requests and next steps regarding bids.
Campagna, Robert	4/19/2023	0.6	Review of CV valuation deck re: Mining business.
Ciriello, Andrew	4/19/2023	0.8	Call with J. Schiffrin, K. Ehrler, T. Biggs, S. Gallic (M3), J. Norman (K&E) and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss alt coin portfolio and coin portfolio composition under the plan.
Dailey, Chuck	4/19/2023	1.2	Review fee comparison provided by CVP to compare to internal analysis.

Exhibit E

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Professional	Date	Hours	Activity
Dailey, Chuck	4/19/2023	0.6	Update asset distribution waterfall comparison to potential buyer business plan.
Dailey, Chuck	4/19/2023	1.7	Update bid term and fee comparison analysis amongst potential bidders for latest term sheets and inputs from CVP analysis.
Dailey, Chuck	4/19/2023	1.8	Review plan term sheet comparisons between potential bidders provided by CVP.
Dailey, Chuck	4/19/2023	0.3	Correspondence with CVP team regarding NewCo waterfall and various distribution scenarios.
Dailey, Chuck	4/19/2023	1.4	Review and compile responses to asset distribution waterfall prepared by potential buyer.
Schreiber, Sam	4/19/2023	0.8	Call with J. Schiffrin, K. Ehrler, T. Biggs, S. Gallic (M3), J. Norman (K&E) and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss alt coin portfolio and coin portfolio composition under the plan.
Schreiber, Sam	4/19/2023	0.5	Call with bidder and R. Campagna (A&M) to discuss diligence requests and next steps regarding bids.
Schreiber, Sam	4/19/2023	0.8	Call with K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss next steps in bid process and potential auction.
Schreiber, Sam	4/19/2023	1.7	Compare bid side-by-side analysis with expense analysis.
Bixler, Holden	4/20/2023	1.3	Review initial draft solicitation analysis and correspondence re: same.
Brantley, Chase	4/20/2023	0.7	Analyze Centerview fee comparison schedule and prepare question list.
Brantley, Chase	4/20/2023	0.5	Participate in call with UCC advisors and prospective bidder referral.
Brantley, Chase	4/20/2023	2.2	Analyze the revised Stout valuation report and share with Centerview and the Company for review.
Brantley, Chase	4/20/2023	0.5	Call with Mill to discuss question list and topics for potential bidder reference check.
Brantley, Chase	4/20/2023	1.4	Review and provide comments for GXD vs. wind down comparison updated for latest bid proposal.
Brantley, Chase	4/20/2023	0.2	Correspond with the Stout team re: revisions made to access letter.
Campagna, Robert	4/20/2023	0.3	Call with K&E, CVP, S. Schreiber (A&M), and UCC Advisors to discuss auction process.
Campagna, Robert	4/20/2023	1.0	Review prospective bidder waterfall and implied balance sheet.
Schreiber, Sam	4/20/2023	1.6	Continue review of asset valuation report.
Schreiber, Sam	4/20/2023	0.3	Call with K&E, CVP, R. Campagna (A&M), and UCC Advisors to discuss auction process.
Schreiber, Sam	4/20/2023	2.2	Analyze comparison of certain bids to internal expense forecast.
Brantley, Chase	4/21/2023	0.4	Prepare responses to questions from the Company re: wind down cost assumptions.

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Professional	Date	Hours	Activity
Brantley, Chase	4/21/2023	0.4	Analyze prospective bidder mining proposal and outline questions for further review.
Brantley, Chase	4/21/2023	0.3	Correspond with MIII re: questions for prospective bidder on latest mining proposal.
Brantley, Chase	4/21/2023	0.6	Continue to review and provide comments for GXD vs. wind down comparison.
Brantley, Chase	4/21/2023	0.2	Respond to questions from MIII re: balance sheet recording of certain stablecoins.
Campagna, Robert	4/21/2023	0.4	Call with CVP, PWP, M3, and prospective bidder to discuss their bid proposal.
Campagna, Robert	4/21/2023	1.3	Finalize waterfall and newco opening balance sheet summary for distribution to UCC advisors.
Schreiber, Sam	4/21/2023	1.6	Prepare bid comparison materials for review with Special Committee.
Schreiber, Sam	4/21/2023	0.3	Respond to diligence requests related to the illustrative balance sheet.
Schreiber, Sam	4/21/2023	2.1	Prepare waterfall and illustrative balance sheet for distribution to Debtor and UCC advisors.
Schreiber, Sam	4/21/2023	0.4	Call with CVP, PWP, M3, and prospective bidder to discuss their bid proposal.
Schreiber, Sam	4/21/2023	1.1	Continue analyzing comparison of bid proposals.
Brantley, Chase	4/22/2023	1.0	Call with Special Committee, K&E, CVP, and GXD to present latest bid.
Brantley, Chase	4/22/2023	0.4	Analyze revised GXD vs. wind down analysis with full waterfall to recovery values.
Brantley, Chase	4/22/2023	1.4	Review and provide comments for liquidation analysis write up to be included in the Disclosure Statement.
Brantley, Chase	4/24/2023	0.4	Call with S. Calvert (A&M) re: mining bid opex comparison methodology and next steps.
Brantley, Chase	4/24/2023	0.4	Call with S. Calvert (A&M) re: review of mining cost analysis between bids.
Brantley, Chase	4/24/2023	1.8	Review and provide comments for updated prospective bidder's mining comparison.
Brantley, Chase	4/24/2023	0.3	Correspond with the Company and Centerview re: posting latest financials to bidder data room.
Brantley, Chase	4/24/2023	0.4	Call with M3 team, C. Brantley and S. Calvert (both A&M) re: mining bid opex comparisons.
Brantley, Chase	4/24/2023	1.1	Review latest mining financials and supporting schedules ahead of sharing with bidders.
Brantley, Chase	4/24/2023	1.0	Call with M3 and prospective bidder to discuss open items re: mining bid.
Brantley, Chase	4/24/2023	0.6	Call with M3 team, C. Brantley and S. Calvert (both A&M) re: mining bid opex comparisons follow up call.

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Professional	Date	Hours	Activity
Brantley, Chase	4/24/2023	1.9	Analyze updated prospective bidder model and discuss analysis with team.
Calvert, Sam	4/24/2023	0.4	Call with C. Brantley (A&M) re: mining bid opex comparison methodology and next steps.
Calvert, Sam	4/24/2023	0.4	Call with M3 team, C. Brantley and S. Calvert (both A&M) re: mining bid opex comparisons.
Calvert, Sam	4/24/2023	0.4	Call with C. Brantley (A&M) re: review of mining cost analysis between bids.
Calvert, Sam	4/24/2023	0.6	Call with M3 team, C. Brantley and S. Calvert (both A&M) re: mining bid opex comparisons follow up call.
Campagna, Robert	4/24/2023	1.4	Prepare POR waterfall analyses under alternative deal terms.
Campagna, Robert	4/24/2023	0.5	Call with EY and K&E to discuss accounting treatment of loans under POR scenario.
Schreiber, Sam	4/24/2023	0.9	Analyze potential changes to wind down analysis.
Schreiber, Sam	4/24/2023	0.9	Review updated comparison of various bids.
Brantley, Chase	4/25/2023	1.4	Continue to analyze potential plan waterfall with bidder.
Brantley, Chase	4/25/2023	3.0	Participate in auction with bidders.
Brantley, Chase	4/25/2023	0.7	Discuss potential bids with UCC advisors and Debtor advisors.
Brantley, Chase	4/25/2023	0.6	Attend on-the-record auction segment.
Brantley, Chase	4/25/2023	0.9	Participate in multiple discussions of updated bid with bidder following on-the-record auction.
Brantley, Chase	4/25/2023	0.4	Attend addition on-the-record auction segment.
Campagna, Robert	4/25/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) and potential bidder to discuss distribution of crypto.
Schreiber, Sam	4/25/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) and potential bidder to discuss distribution of crypto.
Schreiber, Sam	4/25/2023	1.9	Discussion with bidder regarding their latest bid updates.
Schreiber, Sam	4/25/2023	0.9	Discussion of updated bid with bidder following on-the-record auction.
Schreiber, Sam	4/25/2023	0.4	Attend addition on-the-record auction segment.
Schreiber, Sam	4/25/2023	1.7	Discuss potential bids with UCC advisors.
Schreiber, Sam	4/25/2023	0.6	Attend on-the-record auction segment.

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Professional	Date	Hours	Activity
Schreiber, Sam	4/25/2023	1.4	Analyze potential plan waterfall with bidder.
Schreiber, Sam	4/25/2023	1.3	Compare cost structure variances across bids.
Schreiber, Sam	4/25/2023	3.0	Participate in auction with bidders.
Brantley, Chase	4/26/2023	1.2	Meeting with bidder, S. Calvert, C. Brantley, S. Schreiber (all A&M) to discuss the current highest and best offer.
Brantley, Chase	4/26/2023	0.7	Participate in discussion with debtor advisors re: updated bid related to cost structure.
Brantley, Chase	4/26/2023	1.3	Multiple discussions of distribution mechanics with potential bidder.
Brantley, Chase	4/26/2023	2.8	Continue to compare mining costs under various bid structures..
Brantley, Chase	4/26/2023	2.6	Working sessions with S. Calvert (A&M) re: compare mining costs under various bid scenarios.
Brantley, Chase	4/26/2023	1.6	Continue to analyze costs borne by estate under various bid structures.
Calvert, Sam	4/26/2023	2.2	Continue to refine mining costs comparison under various bids given evolving terms.
Calvert, Sam	4/26/2023	0.6	Discuss bids with Special Committee members and S. Schreiber, S. Calvert (A&M).
Calvert, Sam	4/26/2023	0.7	Discussion of updated bid related to cost structure with S. Calvert, S. Schreiber (both A&M).
Calvert, Sam	4/26/2023	1.2	Meeting with bidder, S. Calvert, C. Brantley, S. Schreiber (all A&M) to discuss the current highest and best offer.
Calvert, Sam	4/26/2023	2.6	Working sessions with C. Brantley (A&M) re: compare mining costs under various bids.
Campagna, Robert	4/26/2023	1.4	Review final Stout valuation report as it relates to waterfall and recovery analyses.
Schreiber, Sam	4/26/2023	1.3	Discussion of distribution mechanics with potential bidder.
Schreiber, Sam	4/26/2023	0.6	Discuss bids with Special Committee members and S. Schreiber, S. Calvert (A&M).
Schreiber, Sam	4/26/2023	1.9	Compare mining costs under various bids.
Schreiber, Sam	4/26/2023	0.7	Discussion of updated bid related to cost structure with S. Calvert, S. Schreiber (both A&M).
Schreiber, Sam	4/26/2023	2.3	Develop analysis of potential bidder compensation.
Schreiber, Sam	4/26/2023	1.3	Review distribution materials prepared by Celsius team.
Schreiber, Sam	4/26/2023	1.2	Meeting with bidder, S. Calvert, C. Brantley, S. Schreiber (all A&M) to discuss the current highest and best offer.

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Schreiber, Sam	4/26/2023	2.5	Analyze costs borne by estate under bid structure.
Bixler, Holden	4/27/2023	0.5	Confer with A&M team re: distribution mechanics.
Brantley, Chase	4/27/2023	1.7	Outline disclosure statement requirements under potential bid structure and update readiness tracker.
Brantley, Chase	4/27/2023	1.2	Finalize and share mining cost comparison with MILL.
Brantley, Chase	4/27/2023	2.6	Support discussion with bidders and S. Schreiber (A&M) regarding requested changes to their bids.
Brantley, Chase	4/27/2023	1.5	Review updates to NAV analysis for latest bid structure and correspond with A&M team re: same.
Brantley, Chase	4/27/2023	1.4	Continue discussion of potential distribution mechanics with potential bidder and S. Schreiber (A&M).
Brantley, Chase	4/27/2023	0.7	Partial participation in discussion of NewCo structure with Centerview team and S. Schreiber.
Schreiber, Sam	4/27/2023	1.7	Update NAV analysis for latest bid structure.
Schreiber, Sam	4/27/2023	2.6	Analyze historical market volatility related to bid structure.
Schreiber, Sam	4/27/2023	1.7	Evaluate impact of management incentives on bid relative to other bidders.
Schreiber, Sam	4/27/2023	1.4	Continue discussion of potential distribution mechanics with potential bidder and C. Brantley (A&M).
Schreiber, Sam	4/27/2023	1.2	Outline disclosure statement requirements under potential bid structure.
Schreiber, Sam	4/27/2023	0.9	Discuss NewCo structure with Centerview team and C. Brantley.
Schreiber, Sam	4/27/2023	2.6	Support discussion with bidders and C. Brantley regarding requested changes to their bids.
Bixler, Holden	4/28/2023	0.8	Confer and correspond with A&M team re: distribution planning; review talking points and proposals re: same.
Brantley, Chase	4/28/2023	0.6	Review latest proposal from Fahrenheit group.
Brantley, Chase	4/28/2023	0.6	Prepare and share prospective bidder quarterly EBITDA analysis with Centerview.
Brantley, Chase	4/28/2023	0.4	Call with Q. Lawlor, D. Albert (Celsius) and Centerview to discuss prospective bidder mining bid comparison.
Brantley, Chase	4/28/2023	1.4	Review latest prospective bidder proposal submitted and correspond with team re: updating wind down comparison.
Brantley, Chase	4/28/2023	0.8	Call with D. Albert (Celsius) to discuss latest mining bid proposal and fee structure.
Brantley, Chase	4/28/2023	1.8	Discuss with potential bidders latest developments re: mining bid alterations.

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Professional	Date	Hours	Activity
Schreiber, Sam	4/28/2023	2.3	Prepare process document to support plan for distributing crypto to creditors at emergence.
Schreiber, Sam	4/28/2023	1.9	Develop presentation describing considerations of crypto distribution to creditors.
Schreiber, Sam	4/28/2023	0.6	Analyze updated management incentives under potential bid.
Bixler, Holden	4/29/2023	0.6	Further correspondence with A&M team re: distribution mechanics and budgeting.
Campagna, Robert	4/29/2023	1.1	Call with A. Carr, D. Barse, C. Ferraro (Celsius) and K&E related to back up bid and claims reconciliation and distribution processes.
Schreiber, Sam	4/30/2023	0.8	Prepare list of open Plan items to be completed following conclusion of auction.
Bixler, Holden	5/1/2023	0.7	Review and provide comments to distribution considerations slide and correspond with team re: same.
Bixler, Holden	5/1/2023	1.3	Prepare estimated distribution budget and confer with team re: same.
Bixler, Holden	5/1/2023	0.5	Confer with C. Ferraro (CEL) and A&M team re: distribution planning and issues.
Brantley, Chase	5/1/2023	1.2	Analyze and provide comments for updated back up bid comparison schedule.
Schreiber, Sam	5/1/2023	1.9	Review updated comparison of wind down analysis to bidder proposal.
Schreiber, Sam	5/1/2023	0.5	Analyze cost structure of bidder proposal under wind down plan.
Brantley, Chase	5/2/2023	0.3	Correspond with the Company re: latest mining bid proposal documents.
Brantley, Chase	5/2/2023	1.0	Follow up call with K&E, special committee and BRIC team to discuss distribution agent.
Brantley, Chase	5/2/2023	0.2	Finalize and share draft NAV recovery waterfall with the UCC.
Brantley, Chase	5/2/2023	0.8	Analyze latest draft of the NAV recovery waterfall and correspond with Centerview and team ahead of distribution to the UCC.
Brantley, Chase	5/2/2023	0.6	Correspond with the Fahrenheit group and K&E re: access letter to receive valuation analysis.
Campagna, Robert	5/2/2023	1.2	Review and finalize updated waterfall summary based upon latest bid structure.
Dailey, Chuck	5/2/2023	1.8	Update NewCo waterfall and NAV balance sheet for distribution to the UCC.
Schreiber, Sam	5/2/2023	0.4	Prepare waterfall analysis for UCC review.
Bixler, Holden	5/3/2023	0.6	Correspond with J. Mudd (K&E) re: solicitation and claims reconciliation open issues.
Brantley, Chase	5/3/2023	0.7	Analyze latest bid proposal from NovaWulf and update comparison schedules.

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Professional	Date	Hours	Activity
Brantley, Chase	5/3/2023	0.4	Analyze and respond to questions re: latest back up bid comparison schedule.
Brantley, Chase	5/3/2023	0.4	Participate in meeting with potential bidder, Celsius, K&E, CVP, UCC, W&C, PWP, and R. Campagna, A. Ciriello (A&M) to discuss revised bid.
Brantley, Chase	5/3/2023	2.2	Working sessions with bidders re: comparison of certain mining aspects included in the bids.
Brantley, Chase	5/3/2023	0.6	Respond to questions from Celsius mining team re: comparison between both mining proposals.
Brantley, Chase	5/3/2023	0.5	Participate in call with S. Calvert (A&M), D. Albert and Q. Lawlor (Celsius) re: mining bid comparison and auction next steps.
Calvert, Sam	5/3/2023	0.5	Participate in call with C. Brantley (A&M), D. Albert and Q. Lawlor (Celsius) re: mining bid comparison and auction next steps.
Campagna, Robert	5/3/2023	0.4	Participate in meeting with potential bidder, Celsius, K&E, CVP, UCC, W&C, PWP, and A. Ciriello, C. Brantley (A&M) to discuss revised bid.
Ciriello, Andrew	5/3/2023	0.3	Partial participation in meeting with potential bidders, Celsius, K&E, CVP, UCC, W&C, PWP, and R. Campagna, C. Brantley (A&M) to discuss revised bids.
Ciriello, Andrew	5/3/2023	1.4	Partial participation at bankruptcy auction / discussions with Debtor and UCC professionals.
Dailey, Chuck	5/3/2023	1.2	Update wind down analysis for cost updates and wind down timing.
Dailey, Chuck	5/3/2023	1.2	Update liquidation analysis DS exhibit for comments.
Dailey, Chuck	5/3/2023	0.4	Review operating expense from potential bidders and compare to company-led wind down analysis.
Dailey, Chuck	5/3/2023	2.5	Review liquidation analysis model as it relates to implementation of subcon.
Bixler, Holden	5/4/2023	0.3	Review and provide comments to updated distribution fee estimate.
Brantley, Chase	5/4/2023	0.8	Analyze latest bid proposal from Fahrenheit team and update comparison schedules.
Brantley, Chase	5/4/2023	0.3	Review and provide comments for payment approval file for the week ending May 5.
Brantley, Chase	5/4/2023	1.2	Analyze and provide comments on presentation for latest back up bid comparison.
Brantley, Chase	5/4/2023	0.6	Correspond with R. Man (Celsius) re: certain staking related items.
Brantley, Chase	5/4/2023	1.4	Analyze and update historical staking analysis to compare with latest bid proposal from Fahrenheit.
Brantley, Chase	5/4/2023	0.6	Partial participation in meeting with Celsius management, K&E, Centerview, W&C, PWP, M3 and R. Campagna, A. Ciriello (A&M) to discuss staking business post emergence.
Brantley, Chase	5/4/2023	1.2	Meet with Celsius management, K&E, Centerview and R. Campagna, A. Ciriello (A&M) to discuss value increases in latest bids.

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Professional	Date	Hours	Activity
Brantley, Chase	5/4/2023	0.9	Meet with potential purchaser, Celsius management, K&E, Centerview, M3, PWP, W&C and R. Campagna, A. Ciriello (A&M) to discuss revised bid by potential purchaser.
Campagna, Robert	5/4/2023	1.2	Meet with Celsius management, K&E, Centerview and A. Ciriello, C. Brantley (A&M) to discuss value increases in latest bids.
Campagna, Robert	5/4/2023	0.6	Partial participation in meeting with Celsius management, K&E, Centerview, W&C, PWP, M3 and A. Ciriello, C. Brantley (A&M) to discuss staking business post emergence.
Campagna, Robert	5/4/2023	0.9	Meet with potential purchaser, Celsius management, K&E, Centerview, M3, PWP, W&C and A. Ciriello, C. Brantley (A&M) to discuss revised bid by potential purchaser.
Ciriello, Andrew	5/4/2023	1.2	Meet with Celsius management, K&E, Centerview and R. Campagna, C. Brantley (A&M) to discuss value increases in latest bids.
Ciriello, Andrew	5/4/2023	0.9	Meet with potential purchaser, Celsius management, K&E, Centerview, M3, PWP, W&C and R. Campagna, C. Brantley (A&M) to discuss revised bid by potential purchaser.
Ciriello, Andrew	5/4/2023	0.6	Partial participation in meeting with Celsius management, K&E, Centerview, W&C, PWP, M3 and R. Campagna, C. Brantley (A&M) to discuss staking business post emergence.
Brantley, Chase	5/5/2023	0.4	Analyze latest term sheet from Fahrenheit group.
Brantley, Chase	5/5/2023	0.7	Respond to comments re: presentation of back up bid and wind down alternatives.
Brantley, Chase	5/8/2023	1.4	Call with UCC advisors, K&E, Centerview, and S. Schreiber (A&M) to discuss next steps in auction.
Brantley, Chase	5/8/2023	0.3	Call with K&E, Centerview, and S. Schreiber (A&M) to debrief an earlier call with Fahrenheit regarding their bid term sheet.
Brantley, Chase	5/8/2023	0.4	Respond to questions from team re: estimated recoveries of certain classes.
Brantley, Chase	5/8/2023	0.6	Correspond with M3 and the Company re: site build specifics in US BTC bid.
Brantley, Chase	5/8/2023	0.6	Analyze and provide comments for illustrative site profitability comparison of US BTC proposal.
Campagna, Robert	5/8/2023	0.7	Analysis of pro forma balance sheet to be shared with regulators.
Schreiber, Sam	5/8/2023	1.4	Call with UCC advisors, K&E, Centerview, and C. Brantley (A&M) to discuss next steps in auction.
Schreiber, Sam	5/8/2023	0.3	Call with K&E, Centerview, and C. Brantley (A&M) to debrief an earlier call with Fahrenheit regarding their bid term sheet.
Schreiber, Sam	5/8/2023	0.9	Prepare response to NewCo illustrative balance sheet questions from K&E.
Schreiber, Sam	5/8/2023	1.2	Compare modeled mining costs in two NewCo bids.
Brantley, Chase	5/9/2023	1.0	Participate in call with M3, Celsius and US BTC to discuss new build construction estimates.

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Campagna, Robert	5/9/2023	0.9	Balance sheet analysis related to regulatory request.
Schreiber, Sam	5/9/2023	0.2	Attend on-the-record auction update.
Brantley, Chase	5/10/2023	0.4	Call with S. Schreiber and C. Dailey (A&M) to discuss status of disclosure statement exhibits.
Brantley, Chase	5/10/2023	0.3	Review building scope schedule provided by US BTC.
Brantley, Chase	5/10/2023	0.5	Follow up call with S. Calvert (A&M), M3, Celsius and US BTC to discuss mining facility build out.
Calvert, Sam	5/10/2023	0.4	Partial participation in follow up call with US BTC, M3, Celsius and C. Brantley (A&M) re: mining facility build out.
Dailey, Chuck	5/10/2023	0.4	Call with C. Brantley and S. Schreiber (A&M) to discuss status of disclosure statement exhibits.
Schreiber, Sam	5/10/2023	0.4	Call with C. Brantley and C. Dailey (A&M) to discuss status of disclosure statement exhibits.
Bixler, Holden	5/11/2023	0.7	Call with Special Committee, K&E, R. Campagna, S. Schreiber, J. Tilsner (A&M) to review wind down forecast and related estate expenses.
Brantley, Chase	5/11/2023	0.3	Correspond with UCC, Centerview and A&M re: feedback received w/r/t US BTC as an operator.
Brantley, Chase	5/11/2023	0.6	Participate in call with M3, Celsius and hosting customer of potential bidder.
Campagna, Robert	5/11/2023	0.7	Call with Special Committee, K&E, S. Schreiber, H. Bixler, J. Tilsner (A&M) to review wind down forecast and related estate expenses.
Ciriello, Andrew	5/11/2023	0.2	Call with D. Latona (K&E) to discuss employee releases in the plan of reorganization.
Schreiber, Sam	5/11/2023	0.8	Review feedback from reference party related to potential bidder.
Schreiber, Sam	5/11/2023	0.7	Call with Special Committee, K&E, R. Campagna, H. Bixler, J. Tilsner (A&M) to review wind down forecast and related estate expenses.
Tilsner, Jeremy	5/11/2023	0.7	Call with Special Committee, K&E, R. Campagna, H. Bixler, S. Schreiber (A&M) to review wind down forecast and related estate expenses.
Brantley, Chase	5/12/2023	0.3	Correspond with the UCC and team re: staking follow up questions.
Campagna, Robert	5/12/2023	0.9	Call with potential bidder, M3, W&C, PWP, K&E, CVP, and S. Schreiber (A&M) to discuss staking diligence.
Schreiber, Sam	5/12/2023	0.9	Call with potential bidder, M3, W&C, PWP, K&E, CVP, and R. Campagna (A&M) to discuss staking diligence.
Schreiber, Sam	5/12/2023	0.9	Analyze bidder's mining uptime data.
Campagna, Robert	5/13/2023	0.5	Call with Special Committee, K&E, CVP, and S. Schreiber (A&M) to debrief NovaWulf's bid presentation and discuss next steps.

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Campagna, Robert	5/13/2023	2.6	Call with all UCC and Debtor advisors, UCC members, Special Committee, NovaWulf, and S. Schreiber and A. Ciriello (A&M) to discuss NovaWulf's bid.
Ciriello, Andrew	5/13/2023	2.0	Partial participation in call with all UCC and Debtor advisors, UCC members, Special Committee, NovaWulf, and R. Campagna and S. Schreiber (A&M) to discuss NovaWulf's bid.
Schreiber, Sam	5/13/2023	2.6	Call with all UCC and Debtor advisors, UCC members, Special Committee, NovaWulf, and R. Campagna and A. Ciriello (A&M) to discuss NovaWulf's bid.
Schreiber, Sam	5/13/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna (A&M) to debrief NovaWulf's bid presentation and discuss next steps.
Schreiber, Sam	5/14/2023	0.6	Review draft term sheet from NovaWulf supporting their bid.
Brantley, Chase	5/15/2023	0.7	Participate in call with UCC, Centerview and K&E re: reference for potential bidder.
Dailey, Chuck	5/15/2023	1.2	Update NewCo waterfall analysis for 4/28 coin quantities.
Schreiber, Sam	5/15/2023	1.3	Review updated draft bidder proposal and compare to prior bid.
Ciriello, Andrew	5/16/2023	1.4	Review revised bid materials submitted by prospective buyer.
Schreiber, Sam	5/16/2023	2.4	Research precedent disclosure statements in other crypto cases for comparison to Celsius disclosure statement.
Brantley, Chase	5/17/2023	0.5	Call with UCC, K&E, Centerview and potential bidder to discuss site build assumptions in bid proposal.
Campagna, Robert	5/17/2023	0.5	Call with T. Ramos (CEL) and S. Schreiber (A&M) to discuss emergence workstreams.
Schreiber, Sam	5/17/2023	0.5	Call with T. Ramos (CEL) and R. Campagna (A&M) to discuss emergence workstreams.
Schreiber, Sam	5/17/2023	1.3	Continue research related to other crypto case disclosure statements and treatment of wind down scenarios.
Brantley, Chase	5/18/2023	1.1	Review revised term sheet from the NovaWulf group.
Brantley, Chase	5/18/2023	1.2	Review and outline questions on latest BRIC proposal and recovery estimates.
Brantley, Chase	5/18/2023	1.3	Review latest developments from the mining proposal from Fahrenheit group.
Brantley, Chase	5/18/2023	0.8	Analyze and provide comments on comparison schedule between BRIC proposal and Company numbers.
Campagna, Robert	5/18/2023	1.1	Review / analysis of BlockFi DS and POR related to wind down estate.
Campagna, Robert	5/18/2023	1.2	Review / analysis of Voyager DS and liquidation procedures.
Colangelo, Samuel	5/18/2023	1.8	Assemble cryptocurrency asset analysis and comparison to potential bidder proposal.

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Colangelo, Samuel	5/18/2023	0.7	Update cryptocurrency asset analysis to reflect internal comments.
Dailey, Chuck	5/18/2023	2.4	Update wind down analysis comparison to BRIC wind down for business plan provided 5/18.
Brantley, Chase	5/19/2023	0.7	Continue to analyze and provide comments on revised comparison schedule between BRIC proposal and Company numbers.
Brantley, Chase	5/19/2023	0.4	Correspond with the Company re: hedge and power deposit assumptions to be used in Fahrenheit mining proposal illustration.
Brantley, Chase	5/19/2023	1.8	Analyze and provide comments on draft model of Fahrenheit mining proposal.
Brantley, Chase	5/19/2023	0.4	Correspond with team re: assumptions in Fahrenheit mining proposal model.
Brantley, Chase	5/19/2023	0.8	Prepare and share diligence question list for Fahrenheit ahead of call with team.
Schreiber, Sam	5/19/2023	0.8	Review draft special committee presentation supporting potential auction decision.
Schreiber, Sam	5/19/2023	0.8	Analyze updated mining proposal from bidder.
Schreiber, Sam	5/19/2023	1.6	Prepare updated comparison of wind down scenarios.
Schreiber, Sam	5/19/2023	1.8	Research wind down budgets from precedent cases.
Brantley, Chase	5/20/2023	1.2	Continue to review and provide comments on the Fahrenheit mining proposal illustration.
Campagna, Robert	5/20/2023	0.9	Call with D. Barse (Celsius) regarding POR and auction process.
Brantley, Chase	5/21/2023	0.2	Call with M. Deeg (Celsius) re: hedges estimate.
Brantley, Chase	5/21/2023	0.7	Call with Q. Lawlor (Celsius) re: hedges estimate and latest bid progression.
Brantley, Chase	5/22/2023	0.3	Respond to questions from the Company re: US BTC model of latest mining proposal.
Brantley, Chase	5/22/2023	0.8	Review question list from Fahrenheit team on latest NovaWulf term sheet.
Brantley, Chase	5/22/2023	2.1	Analyze and prepare list of questions re: US BTC model of latest mining proposal and comparison to internal forecast.
Campagna, Robert	5/22/2023	0.8	Review alternative plans in crypto space related to wind down and related procedures.
Dailey, Chuck	5/22/2023	1.2	Review Voyager plan administration filing to draw comparisons to current plan structure.
Dailey, Chuck	5/22/2023	1.3	Review Voyager plan of reorganization to draw comparisons to current plan structure.
Schreiber, Sam	5/22/2023	0.8	Update Special Committee slides related to mining buildout.

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Schreiber, Sam	5/22/2023	1.9	Research counterparties described in best and final bid.
Schreiber, Sam	5/22/2023	2.4	Analyze best and final bid from bidders.
Brantley, Chase	5/23/2023	1.1	Respond to questions from team re: latest mining proposal from Fahrenheit.
Brantley, Chase	5/23/2023	0.6	Call with Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss bid comparisons.
Brantley, Chase	5/23/2023	1.3	Call with Potential Bidder #2, UCC principals and advisors, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss best and final bid.
Brantley, Chase	5/23/2023	1.8	Call with Potential Bidder #1, UCC principals and advisors, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss best and final bid.
Campagna, Robert	5/23/2023	0.8	Review of bid comparisons in connection with report to special committee.
Campagna, Robert	5/23/2023	1.8	Call with Potential Bidder #1, UCC principals and advisors, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss best and final bid.
Campagna, Robert	5/23/2023	0.6	Call with Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss bid comparisons.
Campagna, Robert	5/23/2023	1.3	Call with Potential Bidder #2, UCC principals and advisors, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss best and final bid.
Dailey, Chuck	5/23/2023	1.3	Review updated wind down proposal provided by GXD on 5/23.
Dailey, Chuck	5/23/2023	0.4	Update wind down distribution asset comparison for latest BRIC proposal as of 5/23.
Dailey, Chuck	5/23/2023	1.5	Review Voyager liquidation procedures filing to draw comparisons to current plan structure.
Schreiber, Sam	5/23/2023	1.2	Review updated wind down proposal and projections from potential bidder.
Schreiber, Sam	5/23/2023	0.3	Prepare updated materials related to mining buildout for Special Committee presentation.
Schreiber, Sam	5/23/2023	1.8	Call with Potential Bidder #1, UCC principals and advisors, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss best and final bid.
Schreiber, Sam	5/23/2023	1.3	Call with Potential Bidder #2, UCC principals and advisors, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss best and final bid.
Schreiber, Sam	5/23/2023	0.6	Call with Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss bid comparisons.
Brantley, Chase	5/24/2023	0.4	Review latest near-term hosting proposal from the US BTC team.
Brantley, Chase	5/24/2023	0.6	Review revised BRIC recovery plan based on feedback provided on recovery amounts.

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Brantley, Chase	5/24/2023	1.6	Review and provide comments on bid comparison presentation for the special committee.
Campagna, Robert	5/24/2023	0.7	Coordinate related to potential audit firms and requirements of each group.
Campagna, Robert	5/24/2023	0.6	Finalize materials for distribution to board in advance of meeting.
Colangelo, Samuel	5/24/2023	2.4	Review and summarize precedent case Disclosure Statement and Wind Down procedures per internal request.
Colangelo, Samuel	5/24/2023	1.3	Review and summarize precedent case Plan of Reorganization and class treatment per internal request.
Dailey, Chuck	5/24/2023	1.7	Review Voyager disclosure statement filing to draw comparisons to current plan structure.
Dailey, Chuck	5/24/2023	1.4	Review Voyager wind down procedure filing to draw comparisons to current plan structure.
Dailey, Chuck	5/24/2023	1.8	Review BlockFi court filings to draw comparisons to current plan structure.
Schreiber, Sam	5/24/2023	1.8	Analyze potential amendments to the bid offers in advance of final decision.
Schreiber, Sam	5/24/2023	0.2	Attend on-the-record announcement of auction results.
Schreiber, Sam	5/24/2023	2.0	Meeting with K&E and Centerview to discuss the final bids and potential auction outcomes.
Campagna, Robert	5/25/2023	1.3	Calls with D. Barse (Celsius) regarding accepted bid and next steps.
Ciriello, Andrew	5/25/2023	0.4	Review comparison of BRIC vs wind down waterfall and asset base analysis.
Dailey, Chuck	5/25/2023	2.0	Review and reconcile GXD's latest cryptocurrency assets and distributable asset recoveries to internal model.
Dailey, Chuck	5/25/2023	1.0	Update full waterfall and cost comparison to GXD for latest understanding of asset recoveries.
Dailey, Chuck	5/25/2023	1.3	Update NAV waterfall and recovery analysis for new term sheet.
Dailey, Chuck	5/25/2023	0.5	Correspondence with D. Kaplan (GXN) regarding asset reconciliation.
Dailey, Chuck	5/25/2023	1.5	Analyze successful bidder filing and final bid term sheet from Fahrenheit.
Schreiber, Sam	5/25/2023	0.6	Review variances of wind down analysis to prior draft.
Schreiber, Sam	5/25/2023	1.4	Analyze updated wind down analysis prepared by BRIC.
Schreiber, Sam	5/25/2023	0.3	Call with Stout team to discuss updates to valuation report.
Schreiber, Sam	5/26/2023	2.3	Research treatment of wind down in other bankruptcy cases in support of disclosure statement drafting.

Exhibit E

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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Schreiber, Sam	5/26/2023	0.5	Call with Fahrenheit Group, UCC Advisors, K&E, Centerview to discuss certain potential amendments to the Fahrenheit plan.
Schreiber, Sam	5/29/2023	0.7	Prepare summary of open items to progress disclosure statement drafting.
Brantley, Chase	5/30/2023	1.7	Review latest wind down comparison presentation of latest BRIC proposal and Company plan.
Brantley, Chase	5/30/2023	0.9	Analyze latest NAV recovery waterfall and outline questions for team.
Brantley, Chase	5/30/2023	0.8	Review write-up of comparable case disclosure statement and outline follow up questions.
Campagna, Robert	5/30/2023	1.2	Review and provide comments on updated Newco waterfall analysis.
Campagna, Robert	5/30/2023	0.3	Call with A. Carty (Brown Rudnick) related to business plan and requirements for DS.
Dailey, Chuck	5/30/2023	0.6	Review latest cash model to understand cash shortfalls for purposes of wind down and NewCo set-up base.
Dailey, Chuck	5/30/2023	0.4	Update PMO wind down slide for internal A&M review comments.
Dailey, Chuck	5/30/2023	0.9	Review latest BRIC proposal and term sheet for further detail on retention on consulting fees.
Dailey, Chuck	5/30/2023	0.8	Update BRIC wind down analysis for internal A&M review comments.
Dailey, Chuck	5/30/2023	0.7	Update various analysis for most recent cash shortfall emergence estimate.
Dailey, Chuck	5/30/2023	0.6	Update waterfall NAV analysis for latest term sheet considerations around equity purchase.
Dailey, Chuck	5/30/2023	1.4	Update PMO deck slide for latest BRIC wind down comparison.
Dailey, Chuck	5/30/2023	1.6	Update BRIC wind down comparison for latest assumptions on asset recoveries and plan admin costs.
Dailey, Chuck	5/30/2023	0.6	Correspondence with A&M team regarding updates to the wind down analysis.
Schreiber, Sam	5/30/2023	0.8	Review updated draft of creditor recoveries and plan treatment.
Schreiber, Sam	5/30/2023	0.9	Analyze updated wind down projections.
Schreiber, Sam	5/30/2023	0.5	Prepare updated wind down presentation materials in advance of Special Committee meeting.
Bixler, Holden	5/31/2023	0.4	Correspond with A&M team re: user records update for solicitation.
Brantley, Chase	5/31/2023	1.3	Analyze previously prepared mining business plan ahead of meeting with advisors and Fahrenheit team.
Campagna, Robert	5/31/2023	0.4	Call with J. Block (Fahrenheit) to discuss auditor process and next steps.

Exhibit E

***Celsius Network, LLC, et al.,
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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Dailey, Chuck	5/31/2023	1.2	Address follow up questions on liquid crypto and distributable assets from D. Kaplan (GXD).
Dailey, Chuck	5/31/2023	2.5	Update model functionality and quality control review the liquidation analysis model.
Dailey, Chuck	5/31/2023	2.0	Update self-administered wind down analysis model functionality and quality control review.
Dailey, Chuck	5/31/2023	0.4	Update BRIC wind down comparison for review comments prior to SC meeting.
Schreiber, Sam	5/31/2023	0.8	Provide comments on updated wind down presentation draft.
Schreiber, Sam	5/31/2023	0.9	Prepare updated wind down comparison for Special Committee presentation.
Campagna, Robert	6/1/2023	0.8	Emails related to auditors and audit requirements in connection with PSA.
Schreiber, Sam	6/1/2023	1.0	Prepare draft language to incorporate in PSA related to accounting milestones.
Brantley, Chase	6/2/2023	0.4	Review staking summary Stout previously used in valuation process.
Brantley, Chase	6/2/2023	0.8	Review and provide comments for Fahrenheit PSA.
Campagna, Robert	6/2/2023	0.8	Review and provide comments on Fahrenheit PSA document.
Campagna, Robert	6/2/2023	1.3	Research and analysis related to audit / auditor requirements.
Campagna, Robert	6/2/2023	1.4	Preparation for valuation update call with Stout team and planning for DS deadline of June 30, 2023.
Colangelo, Samuel	6/2/2023	0.7	Review latest Plan Sponsor Agreement and update case milestone calendar accordingly.
Schreiber, Sam	6/2/2023	0.7	Review draft Fahrenheit PSA.
Schreiber, Sam	6/2/2023	0.2	Call with A. Seetharaman (CEL) to discuss accounting technical memos.
Schreiber, Sam	6/2/2023	0.2	Call with J. Block (Fahrenheit) to discuss scope of engagement for accounting firms.
Schreiber, Sam	6/2/2023	0.4	Call with J. Block (Fahrenheit) to discuss PSA terms related to audit.
Schreiber, Sam	6/2/2023	1.7	Review draft backup plan support agreement.
Brantley, Chase	6/4/2023	0.3	Share with Perella and M3 the latest NAV waterfall and creditor recovery analysis.
Schreiber, Sam	6/4/2023	1.2	Analyze UCC's proposed loan treatment options.
Brantley, Chase	6/5/2023	0.8	Call with UCC, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss proposed loan treatment options.

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Professional	Date	Hours	Activity
Brantley, Chase	6/5/2023	0.4	Review potential loan settlement proposed by the UCC ahead of call.
Brantley, Chase	6/5/2023	0.5	Prepare for and participate in call with the UCC advisors to discuss latest loan settlement proposal.
Brantley, Chase	6/5/2023	0.5	Analyze draft of Backup PSA motion and provide comments.
Campagna, Robert	6/5/2023	1.2	Review of BRIC back up plan sponsor term sheet and PSA.
Campagna, Robert	6/5/2023	0.8	Call with UCC, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss proposed loan treatment options.
Campagna, Robert	6/5/2023	0.8	Analysis of loan settlement considerations / options.
Schreiber, Sam	6/5/2023	1.6	Model impact of proposed loan treatments.
Schreiber, Sam	6/5/2023	0.8	Review updated draft of backup plan support agreement.
Schreiber, Sam	6/5/2023	0.8	Call with UCC, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss proposed loan treatment options.
Brantley, Chase	6/6/2023	0.3	Analyze staking summary provided by R. Man (Celsius) as part of Stout's valuation.
Brantley, Chase	6/6/2023	0.2	Respond to questions from K&E re: offers provided by US BTC in the auction.
Brantley, Chase	6/6/2023	1.2	Review draft of Plan of Reorganization, particularly weighted distribution mechanics.
Campagna, Robert	6/6/2023	1.3	Analysis of loan settlement considerations / options and example under various scenarios.
Campagna, Robert	6/6/2023	0.6	Regulatory discussion with Fahrenheit team.
Campagna, Robert	6/6/2023	0.9	Discussion with J. Block (Fahrenheit) related to auditors.
Campagna, Robert	6/7/2023	1.6	Analysis of potential Chapter 11 exit costs.
Campagna, Robert	6/7/2023	0.9	Call with K&E, Centerview, and S. Schreiber (A&M) to discuss status and next steps related to the disclosure statement.
Colangelo, Samuel	6/7/2023	1.2	Review relevant transaction wind down plans and assemble summary and comparison to preliminary Celsius plan.
Dailey, Chuck	6/7/2023	0.3	Call with S. Schreiber (A&M) to discuss updates to liquidation analysis and wind down disclosure statement exhibits.
Dailey, Chuck	6/7/2023	1.7	Create DS exhibit output for wind down analysis.
Dailey, Chuck	6/7/2023	1.8	Update wind down analysis model structure to conform for DS presentation.
Dailey, Chuck	6/7/2023	1.1	Review updates to latest intercompany expert report and update tracker.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/7/2023	1.3	Update wind down recovery comparison view to NewCo.
Dailey, Chuck	6/7/2023	2.5	Update wind down analysis model structure to conform for GXD backup plan.
Schreiber, Sam	6/7/2023	0.3	Call with C. Dailey (A&M) to discuss updates to liquidation analysis and wind down disclosure statement exhibits.
Schreiber, Sam	6/7/2023	0.9	Call with K&E, Centerview, and R. Campagna (A&M) to discuss status and next steps related to the disclosure statement.
Schreiber, Sam	6/7/2023	1.3	Review BRIC PSA prior to filing.
Schreiber, Sam	6/7/2023	0.8	Prepare comments related to draft Plan of Reorganization.
Campagna, Robert	6/8/2023	1.3	Review of loan settlement options deck prepared by UCC team in advance of meeting re: same.
Ciriello, Andrew	6/8/2023	0.8	Research comparable company plans and disclosure statements to inform development of Celsius plan.
Dailey, Chuck	6/8/2023	1.4	Update comparative output between NewCo and Wind Down Recoveries.
Dailey, Chuck	6/8/2023	1.3	Review language used in Voyager DS surrounding a toggle to orderly wind down.
Dailey, Chuck	6/8/2023	1.4	Update NAV analysis to align with latest assumptions used in wind down update.
Dailey, Chuck	6/8/2023	2.9	Draft initial draft of the wind down disclosure statement exhibit.
Dailey, Chuck	6/8/2023	0.9	Review language in BRIC term sheet for drafting of wind down DS exhibit.
Schreiber, Sam	6/8/2023	1.2	Call with UCC advisors, K&E, and Centerview to discuss proposed loan treatment.
Schreiber, Sam	6/8/2023	2.3	Continue drafting comments on draft Plan.
Schreiber, Sam	6/8/2023	1.2	Analyze counterparty expense reimbursement request.
Brantley, Chase	6/9/2023	0.9	Analyze latest draft of the Orderly Wind Down exhibit write up to be used in the disclosure statement.
Dailey, Chuck	6/9/2023	1.5	Update liquidation analysis model for latest DS output.
Dailey, Chuck	6/9/2023	1.8	Update wind down DS exhibit for internal review comments.
Schreiber, Sam	6/9/2023	1.5	Continue research related to treatment of wind down scenarios in other crypto bankruptcies.
Schreiber, Sam	6/11/2023	1.0	Analyze updated draft valuation report.
Schreiber, Sam	6/11/2023	0.7	Continue review of counterparty expense reimbursement request.

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Professional	Date	Hours	Activity
Brantley, Chase	6/12/2023	1.1	Review revised draft of Plan of Reorganization and impacts to recovery or distribution methodology.
Brantley, Chase	6/12/2023	0.6	Begin to summarize the mining business plan open items list based on conversation with advisors and outline next steps.
Brantley, Chase	6/12/2023	0.3	Begin to outline supporting presentation for mining business plan.
Campagna, Robert	6/12/2023	2.1	Review latest draft of POR and provide edits to counsel ahead of mid week filing.
Campagna, Robert	6/12/2023	1.8	Review and analysis of Stout valuation report in consideration of DS requirements.
Campagna, Robert	6/12/2023	0.8	Review and edit proposes scope of work for accounting assistance related to Mining and Newco audits.
Ciriello, Andrew	6/12/2023	1.0	Review revised valuation report prepared for inclusion in disclosure statement.
Kinealy, Paul	6/12/2023	0.8	Analyze update Plan and DS for handling of various claim classes.
Schreiber, Sam	6/12/2023	1.3	Continue review of updated draft valuation report.
Brantley, Chase	6/13/2023	0.4	Call with S. Schreiber, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Brantley, Chase	6/13/2023	0.5	Call with K&E to review backup plan sponsor bid process.
Brantley, Chase	6/13/2023	1.1	Analyze borrower recovery in NAV waterfall ahead of discussion with team.
Brantley, Chase	6/13/2023	0.7	Finalize and share next steps re: mining business plan updates with mining team, A&M and US BTC.
Brantley, Chase	6/13/2023	0.4	Call with S. Schreiber, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Campagna, Robert	6/13/2023	0.3	Call with K&E and S. Schreiber (A&M) to discuss process related to backup bid.
Campagna, Robert	6/13/2023	0.6	Review and edit proposed scope of services for EY work.
Dailey, Chuck	6/13/2023	0.4	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Dailey, Chuck	6/13/2023	0.4	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Schreiber, Sam	6/13/2023	0.3	Call with K&E and R. Campagna (A&M) to discuss process related to backup bid.
Schreiber, Sam	6/13/2023	0.4	Call with C. Brantley, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Schreiber, Sam	6/13/2023	0.4	Call with C. Brantley, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Schreiber, Sam	6/13/2023	0.7	Prepare list of open issues related to draft valuation report.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/13/2023	0.9	Review additional diligence materials for potential auditor.
Brantley, Chase	6/14/2023	0.7	Correspond with the Company and US BTC re: revised rig replacement methodology in the mining business plan.
Brantley, Chase	6/14/2023	0.3	Call with B. Beasley (Centerview) to discuss assumptions in the mining business plan.
Brantley, Chase	6/14/2023	1.6	Review revised mining business plan bridge to prior forecast and updated summary output pages.
Brantley, Chase	6/14/2023	0.5	Correspond with the Company and team re: contract assumptions in the mining business plan.
Brantley, Chase	6/14/2023	0.6	Finalize and share outline of supporting presentation for the mining business plan.
Brantley, Chase	6/14/2023	1.1	Review revised rig replacement suggestion from US BTC in the mining business plan and compare to prior version.
Brantley, Chase	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.
Campagna, Robert	6/14/2023	2.3	Review sections of DS and redline edits to same.
Campagna, Robert	6/14/2023	0.5	Call with K&E, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.
Ciriello, Andrew	6/14/2023	2.7	Review final valuation report to be used in support of the disclosure statement.
Ciriello, Andrew	6/14/2023	0.4	Correspond with Celsius HR team regarding NewCo operating costs.
Ciriello, Andrew	6/14/2023	0.4	Correspond with K&E team regarding KEIP details to include in disclosure statement.
Ciriello, Andrew	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss open items in disclosure statement.
Dailey, Chuck	6/14/2023	1.4	Update NewCo waterfall analysis for Stout cryptocurrency analysis.
Dailey, Chuck	6/14/2023	1.1	Review Voyager Plan Administrator budget.
Dailey, Chuck	6/14/2023	0.8	Update wind down analysis open items list following 5/31 updates for internal distribution.
Dailey, Chuck	6/14/2023	1.2	Update orderly wind down DS exhibit for review comments and latest analysis results.
Dailey, Chuck	6/14/2023	2.2	Update recovery timing and model functionality of the wind down analysis.
Dailey, Chuck	6/14/2023	0.6	Update NewCo waterfall analysis for Stout illiquid asset and institutional loan values.
Dailey, Chuck	6/14/2023	0.5	Compile open items and discussion topics for NewCo and wind down scenarios.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss open items in disclosure statement.
Schreiber, Sam	6/14/2023	1.7	Review detailed proposal related to wind down administration.
Schreiber, Sam	6/14/2023	0.1	Call with R. Kielty (Centerview) to discuss loan treatment under the Plan.
Schreiber, Sam	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.
Calvert, Sam	6/15/2023	0.5	Call with C. Dailey, A. Ciriello (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Campagna, Robert	6/15/2023	1.2	Draft DS exhibit sections related to orderly wind down.
Ciriello, Andrew	6/15/2023	0.5	Call with C. Dailey, S. Calvert (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Ciriello, Andrew	6/15/2023	1.6	Review draft final valuation report to be used in support of the disclosure statement.
Dailey, Chuck	6/15/2023	2.4	Update subcon model toggle in the liquidation analysis.
Dailey, Chuck	6/15/2023	1.8	Update liquidation analysis for 5/31 Stout valuations.
Dailey, Chuck	6/15/2023	0.8	Update post-petition intercompany balances in the liquidation analysis.
Dailey, Chuck	6/15/2023	1.7	Create subcon version of the liquidation analysis disclosure statement output.
Dailey, Chuck	6/15/2023	1.4	Conduct self review and build in additional check function in the liquidation analysis model.
Dailey, Chuck	6/15/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Dailey, Chuck	6/15/2023	1.1	Update liquidation analysis DS exhibit to reference subcon.
Lucas, Emmet	6/15/2023	0.4	Prepare updated postpetition list of intercompany transactions per request of C. Dailey (A&M).
Schreiber, Sam	6/15/2023	1.0	Review narrative section of draft disclosure statement.
Schreiber, Sam	6/15/2023	1.3	Review and provide comments on draft disclosure statement exhibit related to wind down.
Schreiber, Sam	6/15/2023	0.9	Review and provide comments on draft disclosure statement exhibit related to creditor recoveries.
Brantley, Chase	6/16/2023	0.4	Analyze schedule of CEL claim values under different loan proposal and provide comments.
Brantley, Chase	6/16/2023	0.7	Outline mining business plan supporting language and share with team to begin drafting.
Brantley, Chase	6/16/2023	1.1	Begin to review initial draft of the disclosure statement and outline comments to be shared with team.

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Professional	Date	Hours	Activity
Calvert, Sam	6/16/2023	0.9	Preliminary review of disclosure statement and figures to provide for draft.
Campagna, Robert	6/16/2023	2.3	Ongoing review and edits to Disclosure Statement draft.
Campagna, Robert	6/16/2023	1.4	Draft preamble language for liquidation analysis exhibit.
Ciriello, Andrew	6/16/2023	1.6	Review and comment on sections I.A. through I.C of Articles V-VII of the draft disclosure statement.
Dailey, Chuck	6/16/2023	0.4	Create summary of CEL loans and retail set-off impact.
Dailey, Chuck	6/16/2023	1.1	Update retail loan set-off balances to reflect latest assumptions on CEL value.
Dailey, Chuck	6/16/2023	1.7	Review initial draft of Disclosure Statement narrative provided by K&E.
Dailey, Chuck	6/16/2023	2.5	Update liquidation analysis DS exhibit for comments and latest analysis.
Kinealy, Paul	6/16/2023	0.4	Analyze updated disclosure statement and provide comments for K&E team.
Lucas, Emmet	6/16/2023	2.4	Prepare initial responses to various open items, include in draft build out of response disclosure statement tracker.
Lucas, Emmet	6/16/2023	0.9	Compile initial support for cash related inputs in draft disclosure statement to be included in tracker.
Lucas, Emmet	6/16/2023	2.9	Analyze draft disclosure statement for open items to A&M, quantitative inputs to be validated in tracker process.
Schreiber, Sam	6/16/2023	0.9	Review updated draft disclosure statement exhibit related to liquidation analysis.
Schreiber, Sam	6/16/2023	0.7	Prepare comments on draft disclosure statement exhibits.
Schreiber, Sam	6/16/2023	0.8	Review proposed treatment of borrow claims under Plan.
Schreiber, Sam	6/16/2023	2.4	Continue review of draft disclosure statement.
Schreiber, Sam	6/16/2023	0.4	Review updated draft disclosure statement exhibit related to wind down.
Schreiber, Sam	6/16/2023	1.8	Review draft of introductory narratives for disclosure statement.
Schreiber, Sam	6/16/2023	1.2	Analyze updated NewCo waterfall analysis.
Bixler, Holden	6/17/2023	0.8	Correspond with A&M team re: comments to DS draft.
Brantley, Chase	6/17/2023	1.1	Review and provide comments for the draft disclosure statement exhibit for the Orderly Wind Down analysis.
Brantley, Chase	6/17/2023	0.4	Call with S. Calvert (A&M) re: questions from CVP team re: mining model and outlining mining model disclosure statement exhibit.

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Professional	Date	Hours	Activity
Brantley, Chase	6/17/2023	0.8	Continue to review draft of the disclosure statement and share comments with team.
Brantley, Chase	6/17/2023	0.7	Analyze latest draft valuation materials from Stout team, updated for May 31.
Calvert, Sam	6/17/2023	1.4	Additional review of disclosure statement and compilation of various facts and figures.
Calvert, Sam	6/17/2023	2.9	Continued drafting of mining disclosure statement exhibit re: assumptions with respect to the Projected Income Statement.
Calvert, Sam	6/17/2023	0.4	Call with C. Brantley (A&M) re: questions from CVP team re: mining model, outlining mining model disclosure statement exhibit.
Calvert, Sam	6/17/2023	1.4	Initial drafting of mining disclosure statement exhibit.
Calvert, Sam	6/17/2023	3.0	Review of disclosure statement and compilation of various facts and figures.
Ciriello, Andrew	6/17/2023	1.4	Review and comment on sections II.H. through II.Q. of Articles V-VII of the draft disclosure statement.
Ciriello, Andrew	6/17/2023	2.2	Review and comment on sections II.A. through II.G. of Articles V-VII of the draft disclosure statement.
Dailey, Chuck	6/17/2023	1.3	Review updated 5/31 stout valuation report and supporting excel files.
Dailey, Chuck	6/17/2023	1.5	Continue to review draft disclosure statement to validate figures.
Schreiber, Sam	6/17/2023	0.8	Review updated valuation report.
Brantley, Chase	6/18/2023	0.8	Preliminary review of the mining business plan disclosure statement exhibit.
Calvert, Sam	6/18/2023	2.3	Continued drafting of mining disclosure statement exhibit re: methodology section.
Calvert, Sam	6/18/2023	1.1	Continued drafting of mining disclosure statement exhibit re: updating figures throughout and drafting introduction.
Schreiber, Sam	6/18/2023	1.6	Begin review of disclosure statement Q&A section draft.
Bixler, Holden	6/19/2023	1.2	Review additional disclosure statement documents and exhibits.
Brantley, Chase	6/19/2023	0.8	Call with R. Campagna, S. Schreiber, and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Brantley, Chase	6/19/2023	0.5	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Brantley, Chase	6/19/2023	0.3	Call with S. Calvert (A&M) re: mining DS writeup edits review.
Brantley, Chase	6/19/2023	1.1	Correspond with the Company re: various mining references in the disclosure statement and exhibits.
Brantley, Chase	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M) to discuss disclosure statement open items, updated liquidity position.

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Professional	Date	Hours	Activity
Brantley, Chase	6/19/2023	0.6	Correspond with team re: ending liquidity at emergence for purposes of disclosure statement exhibits.
Brantley, Chase	6/19/2023	2.3	Revise first draft write-up of the mining business plan exhibit to be included in the disclosure statement and share with team.
Brantley, Chase	6/19/2023	1.9	Review and provide comments for disclosure statement Q&A section and provide to team.
Brantley, Chase	6/19/2023	0.6	Continue to revise draft of the mining business plan exhibit to be included in the disclosure statement ahead of distributing to Company.
Brantley, Chase	6/19/2023	0.6	Analyze the mining financial pack for certain assets to be captured in the liquidation analysis.
Calvert, Sam	6/19/2023	1.3	Updating master DS check and comments compilation file.
Calvert, Sam	6/19/2023	0.3	Call with S. Schreiber and E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Calvert, Sam	6/19/2023	0.8	Updates to mining disclosure statement model re: update of outputs for SC deck.
Calvert, Sam	6/19/2023	0.5	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: next steps on disclosure statement review, bridging to opening cash in disclosure statement models.
Calvert, Sam	6/19/2023	0.4	Call with E. Lucas (A&M) to review disclosure statement tracker, discuss open items.
Calvert, Sam	6/19/2023	0.3	Follow up call with E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Calvert, Sam	6/19/2023	2.2	Updates to assumptions deck for mining DS model.
Calvert, Sam	6/19/2023	1.9	Continued drafting of mining disclosure statement exhibit re: review of aggregate document ahead of sending to A&M team.
Calvert, Sam	6/19/2023	0.3	Call with C. Brantley (A&M) re: mining DS writeup edits review.
Calvert, Sam	6/19/2023	0.4	Correspondence with members of A&M team re: DS tracker and writeup next steps.
Calvert, Sam	6/19/2023	0.8	Revisions to mining winddown scenario analysis and distribution thereof.
Calvert, Sam	6/19/2023	1.2	Additional revisions to assumptions deck for mining DS model.
Campagna, Robert	6/19/2023	2.7	Review and edit full draft of liquidation analysis plan exhibit.
Campagna, Robert	6/19/2023	0.8	Call with S. Schreiber, C. Brantley and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Campagna, Robert	6/19/2023	2.4	Review and edit full draft of orderly wind down plan exhibit.
Campagna, Robert	6/19/2023	0.6	Call with D. Barse (Celsius) to discuss POR process / status.
Campagna, Robert	6/19/2023	1.4	Review of Plan Sponsor business plan / operations materials for POR exhibit.

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Campagna, Robert	6/19/2023	0.5	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.
Ciriello, Andrew	6/19/2023	2.2	Review and comment on Article IV of the draft disclosure statement.
Ciriello, Andrew	6/19/2023	2.7	Review and comment on Article III of the draft disclosure statement.
Dailey, Chuck	6/19/2023	0.8	Update DS exhibit outputs for the liquidation analysis and wind down analysis for review comments.
Dailey, Chuck	6/19/2023	2.0	Read and review articles 3 and 4 of the Disclosure Statement provided by K&E.
Dailey, Chuck	6/19/2023	0.6	Correspondence with GXD and A&M teams re: Stakehound liquidity.
Dailey, Chuck	6/19/2023	0.4	Update mining valuation assumption in the wind down analysis.
Dailey, Chuck	6/19/2023	0.7	Update liquid crypto mapping in the wind down analysis.
Dailey, Chuck	6/19/2023	1.2	Update wind down and liquidation analysis for pro forma adjustments to cryptocurrency for cash deficit.
Dailey, Chuck	6/19/2023	0.9	Update custody pro forma addback and claims values throughout NewCo, Wind down, and liquidation analyses.
Dailey, Chuck	6/19/2023	0.6	Update pro forma cash deficit balance throughout various analysis for latest value.
Dailey, Chuck	6/19/2023	0.9	Input various recoveries into DS value tracker.
Dailey, Chuck	6/19/2023	0.8	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Dailey, Chuck	6/19/2023	0.5	Call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Dailey, Chuck	6/19/2023	1.2	Review internal review comments on the wind down and liquidation analysis DS exhibits.
Dailey, Chuck	6/19/2023	0.5	Analyze potential scenarios for liquid distribution vs. equity elections.
Lucas, Emmet	6/19/2023	2.4	Reconcile compiled responses to draft disclosure statement in tracker, prepare deliverable response files for K&E.
Lucas, Emmet	6/19/2023	0.3	Call with S. Schreiber and S. Calvert (A&M) re: disclosure statement comments and tracker setup.
Lucas, Emmet	6/19/2023	0.3	Follow up call with S. Calvert (A&M) re: disclosure statement comments and tracker setup.
Lucas, Emmet	6/19/2023	0.5	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Lucas, Emmet	6/19/2023	0.4	Call with S. Calvert (A&M) to review disclosure statement tracker, discuss open items.
Lucas, Emmet	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.

Exhibit E

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Schreiber, Sam	6/19/2023	0.8	Call with R. Campagna, C. Brantley and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Schreiber, Sam	6/19/2023	0.3	Call with S. Calvert and E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Schreiber, Sam	6/19/2023	1.3	Review example scenarios for disclosure statement creditor recoveries.
Schreiber, Sam	6/19/2023	1.7	Prepare tables of creditor recoveries in support of disclosure statement.
Schreiber, Sam	6/19/2023	2.9	Continue review and markup of disclosure statement Q&A section draft.
Schreiber, Sam	6/19/2023	0.5	Call with R. Campagna, E. Lucas, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.
Brantley, Chase	6/20/2023	0.5	Call with A. Ciriello, C. Dailey, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Brantley, Chase	6/20/2023	0.6	Call with S. Schreiber, C. Dailey, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Brantley, Chase	6/20/2023	0.5	Working session with S. Calvert (A&M) re: edits to the DS assumptions deck.
Brantley, Chase	6/20/2023	0.6	Call with S. Calvert (A&M) re: mining DS writeup edits review and assumptions deck.
Brantley, Chase	6/20/2023	1.7	Review and provide comments for updated illustrative recovery tables to be included in the disclosure statement.
Brantley, Chase	6/20/2023	0.6	Review and provide comments to team re: BRIC plan for wind down.
Brantley, Chase	6/20/2023	0.8	Review and provide comments for updated liquidation analysis exhibit to be included in the disclosure statement.
Brantley, Chase	6/20/2023	1.9	Continue to revise mining business plan assumptions and presentation deck ahead of sharing with the Company and advisors.
Brantley, Chase	6/20/2023	0.4	Review comments from team re: mining disclosure statement exhibit and revise ahead of sharing with Company and advisors.
Brantley, Chase	6/20/2023	2.1	Review and provide comments for updated mining business plan presentation deck inclusive of all assumption details.
Brantley, Chase	6/20/2023	0.9	Analyze and provide comments for the revised Orderly Wind Down disclosure statement exhibit, including language around the mining value.
Calvert, Sam	6/20/2023	0.9	Revisions to mining assumptions deck per internal comments received from C. Brantley (A&M).
Calvert, Sam	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Calvert, Sam	6/20/2023	1.6	Continued revisions to mining assumptions deck per internal comments received from C. Brantley (A&M).
Calvert, Sam	6/20/2023	0.9	Review of comments and changes to DS writeup related to mining projections.

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Calvert, Sam	6/20/2023	0.6	Call with C. Brantley (A&M) re: mining DS writeup edits review and assumptions deck.
Calvert, Sam	6/20/2023	0.4	Update call with E. Lucas (A&M) re: next steps on DS tracker.
Calvert, Sam	6/20/2023	1.8	Revisions to the mining DS assumptions model and deck.
Calvert, Sam	6/20/2023	0.5	Working session with C. Brantley (A&M) re: edits to the DS assumptions deck.
Campagna, Robert	6/20/2023	1.3	Review and edits to Q&A section of disclosure statement draft.
Campagna, Robert	6/20/2023	1.9	Ongoing review and edits to latest disclosure statement draft.
Ciriello, Andrew	6/20/2023	0.5	Call with C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Colangelo, Samuel	6/20/2023	0.6	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Colangelo, Samuel	6/20/2023	0.6	Refresh plan recovery tables in preparation for internal review call.
Colangelo, Samuel	6/20/2023	0.8	Review recovery sections in the latest drafts of the Plan and Q&A for inclusion in illustrative recovery tables.
Colangelo, Samuel	6/20/2023	1.6	Update illustrative recovery tables to reflect internal comments and latest drafts of the Plan and Q&A section.
Colangelo, Samuel	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Dailey, Chuck	6/20/2023	1.4	Update wind down DS exhibit for internal review comments and to include additional language on mining.
Dailey, Chuck	6/20/2023	2.3	Update wind down DS Exhibit for additional comments and latest updates.
Dailey, Chuck	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Dailey, Chuck	6/20/2023	0.6	Call with S. Schreiber, C. Brantley, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Dailey, Chuck	6/20/2023	2.0	Update liquidation analysis DS Exhibit for additional comments and latest updates.
Lucas, Emmet	6/20/2023	2.4	Update response document to K&E for additional inputs into draft disclosure statement, identify additional open items requiring support.
Lucas, Emmet	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Lucas, Emmet	6/20/2023	2.1	Build output schedule in disclosure statement tracker to pull in quantitative inputs from supporting documentation.
Lucas, Emmet	6/20/2023	0.4	Update call with S. Calvert (A&M) re: next steps on DS tracker.

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Lucas, Emmet	6/20/2023	1.6	Additional clean up of disclosure tracker after consolidating comments and inputs from A&M team.
Schreiber, Sam	6/20/2023	1.1	Prepare comments related to illustrative recovery tables.
Schreiber, Sam	6/20/2023	0.6	Call with C. Brantley, C. Dailey, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Schreiber, Sam	6/20/2023	2.3	Draft markup of Liquidation exhibit.
Schreiber, Sam	6/20/2023	1.4	Review updated presentation related to BRIC backup proposal.
Schreiber, Sam	6/20/2023	0.8	Review updated draft of Mining exhibit.
Schreiber, Sam	6/20/2023	2.8	Draft markup of Wind Down exhibit.
Brantley, Chase	6/21/2023	0.6	Analyze Centerview mining valuation and discuss updates to disclosure statement exhibits with team.
Brantley, Chase	6/21/2023	0.3	Call with C. Dailey (A&M) to discuss administrative expenses across various analyses.
Brantley, Chase	6/21/2023	0.8	Continue to review and provide comments to team re: BRIC plan for wind down ahead of call.
Brantley, Chase	6/21/2023	1.1	Review and provide comments for Fahrenheit's supplemental presentation to the disclosure statement.
Brantley, Chase	6/21/2023	0.9	Analyze schedule and correspond with the team re: claims in the liquidation analysis.
Brantley, Chase	6/21/2023	0.7	Correspond with the mining team re: certain balance sheet values to be included in the liquidation analysis.
Brantley, Chase	6/21/2023	0.6	Review final draft of mining assets to be included in the liquidation analysis.
Brantley, Chase	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Brantley, Chase	6/21/2023	1.4	Finalize and share draft of the mining business plan disclosure statement exhibit and presentation with the Company and advisors.
Calvert, Sam	6/21/2023	0.3	Review of comments received from R. Campagna (A&M) re: mining disclosure statement financials.
Calvert, Sam	6/21/2023	1.1	Review of Fahrenheit disclosure statement section and providing comments thereto.
Calvert, Sam	6/21/2023	0.4	Review and final edits to mining DS assumptions deck.
Calvert, Sam	6/21/2023	0.4	Correspondence with A&M re: data validation in disclosure statement exhibits.
Calvert, Sam	6/21/2023	0.6	Call with C. Dailey (A&M) re: tracker updates, next steps on flowing disclosure statement figures into tracker and providing to K&E.
Calvert, Sam	6/21/2023	0.9	Review of certain facts and figures in the DS writeup.

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Calvert, Sam	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey and E. Lucas (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Campagna, Robert	6/21/2023	1.6	Review updated DS waterfall worksheet based upon latest valuation reports from Stout and CV.
Campagna, Robert	6/21/2023	1.3	Finalize draft of mining business plan DS exhibit prior to distribution.
Campagna, Robert	6/21/2023	1.1	Review updated draft of liquidation analysis DS exhibit prior to distribution.
Campagna, Robert	6/21/2023	1.4	Review updated draft of orderly wind analysis DS exhibit prior to distribution.
Campagna, Robert	6/21/2023	0.4	Weekly disclosure statement update call with S. Schreiber, C. Brantley, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Ciriello, Andrew	6/21/2023	0.2	Correspond with A&M team regarding KEIP program to include in plan of reorganization.
Colangelo, Samuel	6/21/2023	0.9	Update illustrative recovery tables to reflect internal comments and latest recovery drivers.
Dailey, Chuck	6/21/2023	1.3	Update liquidation analysis draft exhibit for review comments and latest charts.
Dailey, Chuck	6/21/2023	1.5	Update and conform comments and valuation assumptions across liquidation analysis and wind down exhibits.
Dailey, Chuck	6/21/2023	0.4	Create redlines for review of wind down and liquidation analysis exhibit.
Dailey, Chuck	6/21/2023	0.6	Review DS item tracker for relevant sections related to DS recoveries.
Dailey, Chuck	6/21/2023	1.2	Review updated claim recovery illustrations.
Dailey, Chuck	6/21/2023	0.3	Call with C. Brantley (A&M) to discuss administrative expenses across various analyses.
Dailey, Chuck	6/21/2023	0.6	Call with S. Calvert (A&M) re: liquidation scenario updates, next steps on flowing disclosure statement figures into tracker and providing to K&E.
Dailey, Chuck	6/21/2023	0.5	Update recovery inputs to the DS tracker for NewCo, Orderly Wind Down and liquidation recoveries.
Dailey, Chuck	6/21/2023	0.8	Update NewCo waterfall analysis for mining valuation and update to administrative expenses.
Dailey, Chuck	6/21/2023	0.4	Email correspondence with K&E re: DS exhibits.
Dailey, Chuck	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Kinealy, Paul	6/21/2023	0.7	Analyze updated Plan for handling and distribution of claims.

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Lucas, Emmet	6/21/2023	1.4	Update working version of response document to K&E from further review of document, additional information provided.
Lucas, Emmet	6/21/2023	0.2	Reconcile cash at emergence assumptions per request of C. Dailey (A&M) to updated assumptions in model for liquidation analysis.
Lucas, Emmet	6/21/2023	2.9	Further analysis on draft disclosure statement to identify additional areas of validation required.
Lucas, Emmet	6/21/2023	1.8	Update of disclosure tracker for open items, support for information included in draft disclosure statement.
Lucas, Emmet	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, and S. Calvert (all A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Schreiber, Sam	6/21/2023	1.8	Review updated draft of Wind Down analysis.
Schreiber, Sam	6/21/2023	1.5	Prepare comments related to updated draft of the Liquidation exhibit.
Schreiber, Sam	6/21/2023	0.4	Analyze redline of disclosure statement draft.
Schreiber, Sam	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, C. Brantley, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Brantley, Chase	6/22/2023	0.2	Follow up call with S. Calvert (A&M) re: aligning verbiage in DS.
Brantley, Chase	6/22/2023	0.5	Call with S. Calvert, C. Dailey and E. Lucas (all A&M) to discuss recovery inputs into the disclosure statement.
Brantley, Chase	6/22/2023	0.3	Call with CVP team, S. Calvert (A&M) re: aligning verbiage in disclosure statement writeups.
Brantley, Chase	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Brantley, Chase	6/22/2023	1.5	Continue to review disclosure statement draft and Q&A section for quantitative items to be included.
Brantley, Chase	6/22/2023	0.7	Review revised orderly wind down, liquidation and NAV recovery waterfall schedules shared with Kirkland.
Brantley, Chase	6/22/2023	0.6	Review Centerview draft of the valuation exhibit for the disclosure statement.
Brantley, Chase	6/22/2023	1.1	Review comments from the Company re: mining disclosure statement exhibit ahead of sharing with K&E.
Brantley, Chase	6/22/2023	0.9	Review and provide comments on the trade GUC and admin claims estimates in the disclosure statement exhibits.
Brantley, Chase	6/22/2023	1.8	Analyze and provide comments on disclosure statement tracker outlining weighted crypto distribution elections.
Calvert, Sam	6/22/2023	0.2	Follow up call with C. Brantley (A&M) re: aligning verbiage in DS.
Calvert, Sam	6/22/2023	0.5	Call with C. Brantley, C. Dailey and E. Lucas (A&M) to discuss recovery inputs into the disclosure statement.

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Calvert, Sam	6/22/2023	0.7	Working through liquidation scenario writeups.
Calvert, Sam	6/22/2023	0.3	Call with CVP team, C. Brantley (A&M) re: aligning verbiage in disclosure statement writeups.
Calvert, Sam	6/22/2023	0.8	Additional review of DS Q&A section and generating responses thereto.
Calvert, Sam	6/22/2023	2.5	Working through additional writeups and checking figures for disclosure statement Q&A section.
Campagna, Robert	6/22/2023	1.2	Review and cross check key data included in draft of disclosure statement.
Campagna, Robert	6/22/2023	1.8	Analysis of underlying liquidation analysis excel model.
Campagna, Robert	6/22/2023	1.1	Review updated charts to DS and comparison of recoveries under all scenarios.
Campagna, Robert	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Ciriello, Andrew	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss work on Disclosure Statement.
Dailey, Chuck	6/22/2023	0.9	Update recovery inputs to the DS tracker for convenience class alternative elections.
Dailey, Chuck	6/22/2023	0.8	Create distributable asset bridge to latest BRIC plan.
Dailey, Chuck	6/22/2023	1.5	Update class recovery illustration schedules following internal discussion.
Dailey, Chuck	6/22/2023	2.8	Update executive summary of the wind down analysis supporting deck.
Dailey, Chuck	6/22/2023	0.5	Call with C. Brantley, S. Calvert and E. Lucas (A&M) to discuss recovery inputs into the disclosure statement.
Dailey, Chuck	6/22/2023	1.2	Update recovery inputs to the DS tracker for weighted elections for liquid crypto or equity.
Dailey, Chuck	6/22/2023	1.9	Update orderly wind down asset recovery output tabs for use in deck presentation.
Lucas, Emmet	6/22/2023	0.5	Call with C. Brantley, S. Calvert, C. Dailey (all A&M) to discuss recovery inputs into the disclosure statement.
Lucas, Emmet	6/22/2023	2.6	Prepare consolidated tables and associated responses for disclosure statement to provide to K&E.
Lucas, Emmet	6/22/2023	2.4	Reconcile exhibits prepared by C. Dailey (A&M) to commentary in draft disclosure statement, update responses to K&E accordingly.
Lucas, Emmet	6/22/2023	1.4	Adjust language in distribution section of draft disclosure statement to clarify hypothetical recoveries.
Schreiber, Sam	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Schreiber, Sam	6/22/2023	0.4	Prepare disclosure statement exhibits to be circulated to M3 for review.

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Schreiber, Sam	6/22/2023	1.7	Analyze asset assumptions in BRIC proposal.
Schreiber, Sam	6/22/2023	2.0	Review updated NAV waterfall with recovery analysis.
Schreiber, Sam	6/22/2023	0.9	Analyze further redline of disclosure statement sections.
Brantley, Chase	6/23/2023	0.8	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: DS updates re: recovery figures.
Brantley, Chase	6/23/2023	0.7	Call with R. Campagna, S. Schreiber and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.
Brantley, Chase	6/23/2023	1.2	Calls with S. Calvert and E. Lucas (both A&M) re: crypto vs common stock weighting preference calcs.
Brantley, Chase	6/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Brantley, Chase	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Brantley, Chase	6/23/2023	0.6	Correspond with the Company re: mining figures to be included in the disclosure statement.
Brantley, Chase	6/23/2023	0.7	Correspond with the team re: updating terminology of certain creditor recoveries in disclosure statement exhibits.
Brantley, Chase	6/23/2023	1.1	Begin to review the latest draft of the disclosure statement and outline comments for the team.
Brantley, Chase	6/23/2023	0.9	Review illustrative recovery tables and outline changes to be made based latest draft of the disclosure statement.
Brantley, Chase	6/23/2023	0.4	Correspond with team re: revised BRIC fee proposal.
Brantley, Chase	6/23/2023	1.7	Review latest draft of the Orderly Wind Down presentation supporting the disclosure statement exhibit.
Brantley, Chase	6/23/2023	1.4	Prepare analysis of weighted average calculation proposed in the plan and share with the team.
Calvert, Sam	6/23/2023	1.2	Calls with C. Brantley and E. Lucas (both A&M) re: crypto vs common stock weighting preference calcs.
Calvert, Sam	6/23/2023	0.8	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: DS updates re: recovery figures.
Calvert, Sam	6/23/2023	0.4	Call with E. Lucas (A&M) re: DS recovery figure updates.
Calvert, Sam	6/23/2023	0.6	Working session with E. Lucas (A&M) re: additional review of DS tracker.
Calvert, Sam	6/23/2023	1.3	Review of DS statements and figures.
Calvert, Sam	6/23/2023	0.9	Working session with E. Lucas (A&M) re: review of DS tracker.
Campagna, Robert	6/23/2023	0.7	Call with S. Schreiber, C. Brantley and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.

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Campagna, Robert	6/23/2023	2.8	Review / provide edits to latest draft of Disclosure Statement.
Campagna, Robert	6/23/2023	0.5	Call with C. Dailey, S. Schreiber and C. Brantley (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Campagna, Robert	6/23/2023	1.1	Review / revise updated disclosure statement exhibits.
Campagna, Robert	6/23/2023	0.5	Call with C. Dailey, S. Schreiber, C. Brantley and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Ciriello, Andrew	6/23/2023	0.3	Review recovery tables and illustrative examples to be included in disclosure statement.
Colangelo, Samuel	6/23/2023	1.3	Review prior coin and freeze reports to assemble updated values for coin related inputs in Disclosure Statement.
Colangelo, Samuel	6/23/2023	0.9	Review latest disclosure statement drafts and outstanding items related to coin and freeze report data.
Dailey, Chuck	6/23/2023	2.8	Update output tabs in liquidation analysis.
Dailey, Chuck	6/23/2023	1.5	Update asset and wind down cost pages in the orderly wind down presentation.
Dailey, Chuck	6/23/2023	1.9	Update illustrative recovery tabs in DS recovery workbook.
Dailey, Chuck	6/23/2023	2.2	Update wind down and liquidation analysis DS exhibits to reflect updates.
Dailey, Chuck	6/23/2023	2.9	Update liquidation analysis model and outputs for latest updates.
Dailey, Chuck	6/23/2023	0.5	Partial participation in call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: DS updates re: recovery figures.
Dailey, Chuck	6/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Dailey, Chuck	6/23/2023	0.7	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.
Dailey, Chuck	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Lucas, Emmet	6/23/2023	0.8	Update quantitative responses to K&E in draft disclosure statement per comments of C. Brantley (A&M).
Lucas, Emmet	6/23/2023	2.1	Update disclosure statement tracker for executive summary items, analyze for quantitative responses to be provided.
Lucas, Emmet	6/23/2023	0.6	Working session with S. Calvert (A&M) re: additional review of DS tracker.
Lucas, Emmet	6/23/2023	0.4	Call with S. Calvert (A&M) re: DS recovery figure updates.
Lucas, Emmet	6/23/2023	0.9	Working session with S. Calvert (A&M) re: review of DS tracker.
Lucas, Emmet	6/23/2023	1.2	Calls with C. Brantley and S. Calvert (both A&M) re: crypto vs common stock weighting preference calcs.

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Professional	Date	Hours	Activity
Lucas, Emmet	6/23/2023	0.8	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: DS updates re: recovery figures.
Lucas, Emmet	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Schreiber, Sam	6/23/2023	0.8	Review presentation supporting Wind Down analysis.
Schreiber, Sam	6/23/2023	0.7	Call with R. Campagna, C. Brantley and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.
Schreiber, Sam	6/23/2023	0.9	Review revised BRIC fee structure and proposal.
Schreiber, Sam	6/23/2023	1.0	Provide comments on updated Wind Down exhibit.
Schreiber, Sam	6/23/2023	1.6	Review updated draft sections of the disclosure statement.
Schreiber, Sam	6/23/2023	0.5	Call with R. Campagna, C. Brantley, C. Dailey and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Schreiber, Sam	6/23/2023	0.5	Call with R. Campagna, C. Brantley and C. Dailey (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Brantley, Chase	6/24/2023	0.7	Outline changes to be made to the disclosure statement exhibits and share ahead of call with the team.
Brantley, Chase	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Brantley, Chase	6/24/2023	0.4	Follow up call on changes to exhibits with E. Lucas, C. Dailey and S. Calvert (all A&M).
Brantley, Chase	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Brantley, Chase	6/24/2023	0.9	Review updated withhold calculations per discussion with the team and K&E.
Brantley, Chase	6/24/2023	0.3	Continue to correspond with the Company re: mining metrics in the disclosure statement.
Brantley, Chase	6/24/2023	0.2	Call with S. Schreiber, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Brantley, Chase	6/24/2023	0.3	Correspond with team re: updates to illustrative recovery tables to be included in the disclosure statement.
Brantley, Chase	6/24/2023	0.7	Begin reviewing revised draft of the disclosure statement and compare against recent comments provided.
Brantley, Chase	6/24/2023	1.8	Continue to review latest draft of the disclosure statement and outline comments for the team.
Brantley, Chase	6/24/2023	0.6	Analyze revised NAV recovery waterfall based on changes to certain asset values and recovery mechanics.
Calvert, Sam	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, E. Lucas, C. Dailey, A. Ciriello and S. Colangelo (all A&M) regarding open disclosure statement items.

Exhibit E

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Professional	Date	Hours	Activity
Calvert, Sam	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Colangelo (all A&M) re: DS updates and next steps.
Calvert, Sam	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, E. Lucas and C. Dailey (all A&M).
Calvert, Sam	6/24/2023	0.2	Call with E. Lucas (A&M) re: bifurcation of next steps on DS review workstream.
Calvert, Sam	6/24/2023	0.5	Working session with E. Lucas (A&M) to review DS tracker ahead of internal call.
Calvert, Sam	6/24/2023	2.8	Revisions to DS tracker for updated figures.
Calvert, Sam	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (all A&M) re: next steps on drafting of DS.
Campagna, Robert	6/24/2023	1.7	Review and updates to draft disclosure statement and related exhibits.
Campagna, Robert	6/24/2023	0.3	Call with S. Schreiber, C. Brantley, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Ciriello, Andrew	6/24/2023	0.7	Review executive summary section of draft disclosure statement.
Ciriello, Andrew	6/24/2023	1.0	Call with K&E team, S. Schreiber, C. Brantley, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Ciriello, Andrew	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Colangelo, Samuel	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Calvert (all A&M) re: DS updates and next steps.
Colangelo, Samuel	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Calvert (all A&M) re: next steps on drafting of DS.
Colangelo, Samuel	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey and S. Calvert (all A&M) regarding open disclosure statement items.
Dailey, Chuck	6/24/2023	0.7	Update liquidation analysis for latest comments from K&E.
Dailey, Chuck	6/24/2023	0.8	Update wind down analysis for updated institutional loan values.
Dailey, Chuck	6/24/2023	0.6	Update liquidation analysis for updated institutional loan values.
Dailey, Chuck	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, E. Lucas and S. Calvert (all A&M).
Dailey, Chuck	6/24/2023	0.7	Update orderly wind down exhibit for K&E comments.
Dailey, Chuck	6/24/2023	0.8	Update orderly wind down for latest comments from K&E.
Dailey, Chuck	6/24/2023	0.3	Update NAV waterfall for updated institutional loan values.
Dailey, Chuck	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/24/2023	0.5	Update liquidation analysis exhibit for K&E comments.
Dailey, Chuck	6/24/2023	1.8	Update illustrative recovery tabs in DS recovery workbook for K&E comments.
Dailey, Chuck	6/24/2023	1.5	Review full disclosure statement document from K&E.
Dailey, Chuck	6/24/2023	0.7	Update NewCo waterfall for adjustments made to orderly wind down presentation.
Dailey, Chuck	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Lucas, Emmet	6/24/2023	2.8	Reconcile updated disclosure statement provided by K&E to tracker, updated tracker for open items, new quantitative amounts in document.
Lucas, Emmet	6/24/2023	2.6	Update language, inputs in word disclosure statement for updated exhibits, commentary from A&M team.
Lucas, Emmet	6/24/2023	1.3	Prepare qualitative response file for executive summary to provide to K&E.
Lucas, Emmet	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Lucas, Emmet	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, C. Dailey and S. Calvert (all A&M).
Lucas, Emmet	6/24/2023	0.5	Working session with S. Calvert (A&M) to review DS tracker ahead of internal call.
Lucas, Emmet	6/24/2023	0.2	Call with S. Calvert (A&M) re: bifurcation of next steps on DS review workstream.
Lucas, Emmet	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Schreiber, Sam	6/24/2023	1.0	Call with K&E team, A. Ciriello, C. Brantley, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Schreiber, Sam	6/24/2023	1.6	Evaluate impact of asset value changes on creditor recoveries in the disclosure statement.
Schreiber, Sam	6/24/2023	0.7	Prepare comments on executive summary section of the disclosure statement.
Schreiber, Sam	6/24/2023	0.7	Review updated NAV waterfall.
Schreiber, Sam	6/24/2023	0.3	Call with R. Campagna, C. Brantley, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Schreiber, Sam	6/24/2023	0.2	Call with C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Brantley, Chase	6/25/2023	0.4	Call with K&E and S. Schreiber (A&M) to discuss retail borrower treatment under the Plan.
Brantley, Chase	6/25/2023	0.6	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Brantley, Chase	6/25/2023	1.1	Prepare additional illustrative recovery scenarios to be included in the disclosure statement.

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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Brantley, Chase	6/25/2023	0.8	Analyze comparison of NewCo, Orderly Wind Down and Liquidation analysis claims.
Brantley, Chase	6/25/2023	1.6	Review and provide comments on the updates to the Orderly Wind Down and NAV recovery waterfall based on updates to set off recovery.
Brantley, Chase	6/25/2023	0.9	Update the illustrative recovery tables to incorporate the change to the retail borrower set off recovery.
Brantley, Chase	6/25/2023	1.2	Correspond with team re: updates to the creditor recoveries to incorporate the set off component of the retail borrow group.
Brantley, Chase	6/25/2023	0.6	Review and respond to comments on illustrative recovery tables.
Brantley, Chase	6/25/2023	0.7	Review comments on the mining disclosure statement exhibit and incorporate additional edits.
Brantley, Chase	6/25/2023	1.8	Review updated illustrative recovery tables and incorporate commentary to be shared with K&E.
Brantley, Chase	6/25/2023	0.7	Review final versions of the disclosure statement exhibits ahead of sharing with K&E.
Calvert, Sam	6/25/2023	1.9	Continued review of bracketed figures in disclosure statement.
Calvert, Sam	6/25/2023	2.2	Cross checking DS tracker against live file.
Calvert, Sam	6/25/2023	2.1	Working session with A. Ciriello (A&M) to revise open items on disclosure statement and exhibits.
Calvert, Sam	6/25/2023	0.6	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: review of updated recovery percentages for disclosure statement.
Calvert, Sam	6/25/2023	0.4	Call with E. Lucas (A&M) re: next steps on DS updates.
Calvert, Sam	6/25/2023	0.5	Call with E. Lucas (A&M) re: additional figures to review in tracker alongside disclosure statement draft.
Calvert, Sam	6/25/2023	1.1	Review of bracketed figures in disclosure statement.
Calvert, Sam	6/25/2023	0.2	Revisions to recovery examples in the DS per latest internal guidance.
Calvert, Sam	6/25/2023	0.2	Call with E. Lucas (A&M) re: edits between versions of drafted disclosure statement comment files.
Calvert, Sam	6/25/2023	1.4	Additional review of DS facts and figures.
Campagna, Robert	6/25/2023	0.7	Review final drafts of disclosure statement exhibits.
Ciriello, Andrew	6/25/2023	1.6	Review revised sections of disclose statement and exhibits.
Ciriello, Andrew	6/25/2023	2.1	Working session with S. Calvert (A&M) to revise open items on disclosure statement and exhibits.
Dailey, Chuck	6/25/2023	1.8	Update NAV waterfall and DS exhibits for adjustment to retail loan borrower claim total claims amount.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/25/2023	0.9	Update NAV waterfall for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Dailey, Chuck	6/25/2023	0.7	Update footnotes and language throughout DS exhibits to clarify custody return percentages.
Dailey, Chuck	6/25/2023	0.6	Update defined terms regarding loans throughout DS exhibits.
Dailey, Chuck	6/25/2023	1.2	Update DS review tracker with latest illustrative recovery values.
Dailey, Chuck	6/25/2023	1.2	Further update footnotes throughout DS exhibits to describe recoveries for Retail Advance Obligations and Retail Borrower Post-set off Claims.
Dailey, Chuck	6/25/2023	0.3	Update liquidation analysis for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Dailey, Chuck	6/25/2023	1.2	Update footnotes throughout DS exhibits to describe recoveries for Retail Advance Obligations and Retail Borrower Post-set off Claims.
Dailey, Chuck	6/25/2023	0.5	Update orderly wind down for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Dailey, Chuck	6/25/2023	0.7	Create claims bridge between NewCo/OWD and Liquidation analysis.
Dailey, Chuck	6/25/2023	0.6	Call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Lucas, Emmet	6/25/2023	2.1	Reconcile quantitative amounts included in liquidation analysis, orderly wind down exhibits to disclosure statement, tracker.
Lucas, Emmet	6/25/2023	0.5	Call with S. Calvert (A&M) re: additional figures to review in tracker alongside disclosure statement draft.
Lucas, Emmet	6/25/2023	2.4	Analyze updated exhibits provided by K&E to confirm incorporation of A&M comments, updates to disclosure statement tracker.
Lucas, Emmet	6/25/2023	1.4	Compile additional comments to executive summary from A&M team into response document.
Lucas, Emmet	6/25/2023	0.2	Call with S. Calvert (A&M) re: edits between versions of drafted disclosure statement comment files.
Lucas, Emmet	6/25/2023	0.4	Call with S. Calvert (A&M) re: next steps on DS updates.
Lucas, Emmet	6/25/2023	1.6	Update supporting excel pack to be provided to K&E for recovery schedules, waterfall analysis.
Lucas, Emmet	6/25/2023	0.6	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Schreiber, Sam	6/25/2023	1.3	Prepare updates to Wind Down exhibit related to certain changes to the presentation of creditor recoveries.
Schreiber, Sam	6/25/2023	2.1	Review draft Wind Down exhibit.
Schreiber, Sam	6/25/2023	0.4	Call with K&E and C. Brantley (A&M) to discuss retail borrower treatment under the Plan.
Schreiber, Sam	6/25/2023	1.6	Prepare updates to Liquidation exhibit related to certain changes to the presentation of creditor recoveries.

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Professional	Date	Hours	Activity
Bixler, Holden	6/26/2023	0.7	Correspond with A&M team re: recovery waterfall.
Brantley, Chase	6/26/2023	1.0	Participate in call with S. Schreiber (A&M), K&E, M3, PWP and W&C to discuss latest drafts of the disclosure statement.
Brantley, Chase	6/26/2023	2.1	Review NewCo, Orderly Wind Down and Liquidation analysis exhibits based on final drafts of disclosure statement ahead of filing.
Brantley, Chase	6/26/2023	1.6	Review and provide comments on Backup PSA declaration.
Brantley, Chase	6/26/2023	0.6	Call with S. Calvert and E. Lucas (A&M) re: discussion of potential comments on latest DS draft.
Brantley, Chase	6/26/2023	2.4	Review and provide comments on latest draft of the disclosure statement executive summary ahead of filing.
Brantley, Chase	6/26/2023	0.4	Update illustrative borrower recovery tables per comments from K&E.
Brantley, Chase	6/26/2023	0.6	Multiple correspondences with Centerview and K&E re: language around US BTC's involvement in the mining business plan projections.
Brantley, Chase	6/26/2023	0.9	Review weighted election language in the disclosure statement and recovery tables prepared to be included.
Brantley, Chase	6/26/2023	0.4	Review final version of recovery comparison across 3 options in the disclosure statement.
Brantley, Chase	6/26/2023	2.6	Review and provide comments on latest draft of the Q&A section of the disclosure statement ahead of filing.
Calvert, Sam	6/26/2023	0.3	Call with E. Lucas (A&M) re: follow-ups related to custody withdrawal updates.
Calvert, Sam	6/26/2023	0.6	Call with C. Brantley and E. Lucas (A&M) re: discussion of potential comments on latest DS draft.
Calvert, Sam	6/26/2023	0.3	Call with E. Lucas (A&M) re: steps to review next draft from K&E.
Calvert, Sam	6/26/2023	0.9	Review of revised DS and collating comments from A&M team members.
Calvert, Sam	6/26/2023	0.4	Correspondence with K&E re: latest DS drafts and comments thereto.
Calvert, Sam	6/26/2023	0.5	Call with A. Ciriello (A&M) re: updates to DS, latest updates on creditor report and related follow ups.
Calvert, Sam	6/26/2023	0.6	Calls with A. San Luis and G. Wang (both A&M) re: custody withdrawal figures disclosure statement datapoint description and confirmation.
Ciriello, Andrew	6/26/2023	0.5	Call with S. Calvert (A&M) re: updates to DS, latest updates on creditor report and related follow ups.
Colangelo, Samuel	6/26/2023	0.7	Further review disclosure statement draft and confirm coin related open items.
Dailey, Chuck	6/26/2023	2.2	Review latest Q&A section draft of disclosure statement provided by K&E 6/26 and include comments in A&M edits.
Dailey, Chuck	6/26/2023	1.3	Update NAV waterfall model functionality for additional details on recovery calculations.

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Dailey, Chuck	6/26/2023	1.1	Review latest executive summary draft of disclosure statement provided by K&E 6/26.
Dailey, Chuck	6/26/2023	1.7	Draft bridge comparisons between distributable assets and claims among the various disclosure statement analyses.
Dailey, Chuck	6/26/2023	1.2	Email correspondence with K&E regarding finalization DS exhibits.
Dailey, Chuck	6/26/2023	2.0	Create asset and distribution bridge comparing NewCo, Wind Down and Liquidation Analysis.
Kinealy, Paul	6/26/2023	0.2	Analyze updated disclosure statement exhibits and claims waterfall.
Lucas, Emmet	6/26/2023	1.3	Update disclosure statement tracker for new waterfall analysis provided by C. Dailey (A&M).
Lucas, Emmet	6/26/2023	1.7	Update status section of disclosure statement tracker for next turn of document provided by K&E.
Lucas, Emmet	6/26/2023	0.3	Call with S. Calvert (A&M) re: steps to review next draft from K&E.
Lucas, Emmet	6/26/2023	0.6	Update liquidation analysis, orderly wind down exhibit commentary for updates discussed with A. Ciriello (A&M).
Lucas, Emmet	6/26/2023	0.3	Call with S. Calvert (A&M) re: follow-ups related to custody withdrawal updates.
Lucas, Emmet	6/26/2023	1.1	Update language in supporting excel exhibits supplementing disclosure statement for commentary received from K&E.
Lucas, Emmet	6/26/2023	0.6	Call with C. Brantley and S. Calvert (A&M) re: discussion of potential comments on latest DS draft.
San Luis, Ana	6/26/2023	0.6	Calls with G. Wang and S. Calvert (both A&M) re: custody withdrawal figures disclosure statement data point description and confirmation.
Schreiber, Sam	6/26/2023	1.4	Review updates to draft disclosure statement.
Schreiber, Sam	6/26/2023	0.3	Follow up call with BRIC to discuss expense reimbursement.
Schreiber, Sam	6/26/2023	0.5	Partial participation in call with C. Brantley (A&M), K&E, M3, PWP and W&C to discuss latest drafts of the disclosure statement.
Wang, Gege	6/26/2023	0.6	Calls with A. San Luis and S. Calvert (both A&M) re: custody withdrawal figures disclosure statement data point description and confirmation.
Brantley, Chase	6/27/2023	0.4	Review schedule of liquid crypto distribution timeline ahead of sharing with Fahrenheit.
Brantley, Chase	6/27/2023	0.9	Revise supporting schedule of custody recoveries to help illustrate comparison to other recovery classes.
Dailey, Chuck	6/27/2023	1.2	Review finalized filed Disclosure Statement.
Dailey, Chuck	6/27/2023	1.3	Update comparison of liquid distribution and timing of distributions between NewCo and Orderly Wind Down for distribution to Fahrenheit.
Dailey, Chuck	6/27/2023	2.9	Update orderly wind down supporting deck for updates to analysis prior to DS filing.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/27/2023	0.9	Create comparison of Custody recovery percentage between DS and petition date values.
Schreiber, Sam	6/27/2023	0.7	Analyze timing of potential distributions under the Plan.
Dailey, Chuck	6/28/2023	0.7	Build in toggle for CEL value in the wind down and NewCo models.
Subtotal		1,448.3	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	3/5/2023	0.3	Correspond with A. Lullo (K&E) re: historical insider transactions.
Bixler, Holden	3/7/2023	0.6	Correspond with K&E and A&M team re: schedule amendment.
Bixler, Holden	3/8/2023	1.1	Review promo award balance update file and filed schedule data re: same.
Bixler, Holden	3/8/2023	0.8	Correspond and confer with L. Workman (CEL) and Celsius team re: status of data for schedule amendment.
Bixler, Holden	3/9/2023	1.2	Review and circulate updated schedule amendment files and review comments to same.
Bixler, Holden	3/13/2023	0.7	Review company claims data re: schedule amendment.
Bixler, Holden	3/13/2023	0.4	Correspond with A&M team and L. Workman (CEL) re: schedule amendment update.
Bixler, Holden	3/14/2023	0.3	Correspond with A&M team re: data for schedule amendment.
Bixler, Holden	3/15/2023	0.5	Call with S. Sanders (K&E) re: schedule amendments.
Bixler, Holden	3/15/2023	0.8	Review and provide comments to draft amended schedule rider.
Bixler, Holden	3/16/2023	0.8	Review and circulate proposed schedule amendment documents.
Bixler, Holden	3/16/2023	0.6	Correspond with A&M and K&E teams re: timeline for schedule amendments.
Kinealy, Paul	3/16/2023	0.4	Review status of potential schedule amendments and related issues.
Bixler, Holden	3/17/2023	0.4	Correspond with L. Workman (CEL) and A&M team re: schedule amendment signoff.
Bixler, Holden	3/17/2023	0.6	Review schedule of User IDs with excess collateral.
Bixler, Holden	3/19/2023	0.6	Correspond and confer with A&M team re: promo award review an schedule update.
Allison, Roger	3/20/2023	1.7	Draft updated Schedule F exhibit re: amended customer balances

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Professional	Date	Hours	Activity
Allison, Roger	3/20/2023	2.1	Analyze adjustments required to certain retail customer balances re: Schedule F Amendment
Allison, Roger	3/20/2023	2.9	Perform analytical procedures on customer balance updates re: accuracy and presentation
Bixler, Holden	3/20/2023	0.4	Correspond with A&M team re: amendment status and updates.
Bixler, Holden	3/20/2023	0.6	Correspond with D. Latona (K&E) and A&M teams re: updated schedule amendment exhibit.
Campagna, Robert	3/20/2023	0.7	Prepare status update related to schedules amendment due to be filed this week.
Allison, Roger	3/21/2023	2.3	Draft amended Schedule F exhibit for Celsius Network LLC re: for distribution and external review
Bixler, Holden	3/21/2023	0.2	Correspond with L. Workman (CEL) re: signoff on schedule amendments.
Bixler, Holden	3/21/2023	0.6	Confer and correspond with L. Workman (CEL), A&M and K&E teams re: schedule amendment data status.
Bixler, Holden	3/21/2023	0.4	Correspond with A&M team re: amendment status.
Campagna, Robert	3/21/2023	0.7	Final review of statements & schedules amendment data.
Kinealy, Paul	3/21/2023	0.4	Review updated dataset and notes for schedule amendments and advise team re: updates to same.
Allison, Roger	3/22/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: amendments to statements and schedules.
Bixler, Holden	3/22/2023	0.4	Correspond with K&E and A&M teams re: finalization of amendment exhibits.
Kinealy, Paul	3/22/2023	0.6	Research issues related to additional custody balances and follow up with R. Allison (A&M) re same.
Kinealy, Paul	3/22/2023	0.3	Analyze updated summary of amended schedule records.
Wadzita, Brent	3/22/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: amendments to statements and schedules.
Wadzita, Brent	3/22/2023	1.7	Prepare final exhibits for amendment to statements and schedules.
Allison, Roger	3/23/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: exhibits for filing amendment to statements and schedules.
Allison, Roger	3/23/2023	2.4	Perform analytical procedures on updated Schedule F drafts re: accuracy and presentation
Allison, Roger	3/23/2023	2.9	Draft updated Schedule F drafts for all debtors re: comments from K&E
Allison, Roger	3/23/2023	2.7	Continue to draft final drafts of the amended unsecured liability schedule
Allison, Roger	3/23/2023	1.7	Update Schedule F drafts re: internal review notes

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	3/23/2023	0.7	Correspond and confer with D. Latona (K&E) and A&M team re: updated to amended schedule riders.
Kinealy, Paul	3/23/2023	0.7	Review proposed schedule amendments against source data to ensure completeness.
Wadzita, Brent	3/23/2023	1.4	Internal working session with R. Allison, B. Wadzita (A&M) re: exhibits for filing amendment to statements and schedules.
Wadzita, Brent	3/23/2023	2.2	Prepare final exhibits incorporating comments from counsel re: amendment.
Allison, Roger	3/24/2023	2.1	Update Schedule F riders prior to filing re: notes from counsel
Allison, Roger	3/24/2023	2.4	Analyze customer transactions re: updated Schedule F request from counsel
Bixler, Holden	3/24/2023	0.6	Review and provide comments to updated amendment drafts.
Kinealy, Paul	3/24/2023	1.7	Research issues related to finalizing schedule amendments and follow up with K&E team re: same.
Kinealy, Paul	3/24/2023	0.4	Analyze proposed amendments and advise team regarding updates to same.
Bixler, Holden	3/28/2023	0.5	Confer with A&M team re: various amendment issues and status.
Bixler, Holden	4/10/2023	0.4	Correspond with K&E and A&M teams re: insider inquiry.
Bixler, Holden	4/11/2023	0.4	Review correspondence re: collateral account re: Schedule amendment.
Bixler, Holden	4/14/2023	1.3	Correspond with Akin re: Voyager testimony; review transcript re: same.
Bixler, Holden	5/9/2023	0.5	Call with S. Sanders (K&E) and CEL team re: postpetition transfer impact on Schedules.
Bixler, Holden	6/15/2023	0.7	Correspond with G. Hensley (K&E) re: FTC SOFA inquiry.
Bixler, Holden	6/20/2023	0.9	Correspond with A&M team re: disclosure statement comments and SOFA detail.
Bixler, Holden	6/22/2023	0.8	Correspond with A&M team re: SOFA amendment issues.
Bixler, Holden	6/22/2023	1.2	Review SOFA / Schedule amendment tracker.
Bixler, Holden	6/27/2023	1.3	Correspond with A&M team re: SOFA reporting window and review data re: same.
Bixler, Holden	6/30/2023	1.2	Correspond with A&M team re: SOFA inquiry and review reporting re: same.
Subtotal		61.4	

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
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***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	3/1/2023	0.4	Correspond with team re: status of certain trade agreements.
Colangelo, Samuel	3/1/2023	0.3	Update payment approval file to include Serbia AP for the week ending 3/3.
Colangelo, Samuel	3/1/2023	0.3	Call with Celsius to discuss pay cycle for the week ending 3/3.
Colangelo, Samuel	3/1/2023	0.3	Update invoices included in weekly payment approval file per discussion with Celsius.
Brantley, Chase	3/2/2023	0.3	Analyze invoices for approval for the week ending March 3.
Brantley, Chase	3/2/2023	0.3	Correspond with team re: status of certain outstanding invoices for vendor and coordination with Company and K&E.
Colangelo, Samuel	3/2/2023	0.5	Assemble invoice level non-mining payment file for the week ending 3/3.
Colangelo, Samuel	3/2/2023	0.3	Assemble mining related invoice level payment file for the week ending 3/3.
Colangelo, Samuel	3/2/2023	0.5	Update payment approval file to include mining AP for the week ending 3/3.
Colangelo, Samuel	3/2/2023	0.3	Review mining invoices for the week ending 3/3 to confirm dates of service and payment ability.
Colangelo, Samuel	3/2/2023	0.2	Finalize weekly payment approval list for the week ending 3/3.
Colangelo, Samuel	3/6/2023	0.3	Correspond with K&E and Celsius regarding past payments to professional services firm and allowability of future payments.
Colangelo, Samuel	3/7/2023	0.3	Update payment approval file to include Serbia AP for the week ending 3/10.
Colangelo, Samuel	3/7/2023	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 3/3.
Colangelo, Samuel	3/7/2023	0.5	Refresh pre-petition critical vendor tracker to reflect latest trade agreement and payment updates.
Colangelo, Samuel	3/7/2023	0.3	Review third party trade agreement edits and correspond with K&E and Celsius regarding next steps.
Colangelo, Samuel	3/7/2023	0.5	Review Celsius AP for the week ending 3/10 and include in weekly payment approval file.
Colangelo, Samuel	3/7/2023	0.4	Prepare initial invoice payment list for the week ending 3/10.
Colangelo, Samuel	3/7/2023	0.7	Update due invoices list for the week ending 3/10 in payment approval file.
Colangelo, Samuel	3/7/2023	0.3	Correspond with K&E and Celsius regarding professional fee payments.
Colangelo, Samuel	3/8/2023	0.2	Reconcile fee applications filed by professional firms with invoices in latest AP file received from Celsius.
Brantley, Chase	3/9/2023	0.3	Correspond with team, K&E and the Company re: vendor dispute and summarizing invoices paid and outstanding.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	3/9/2023	0.6	Assemble pre-/post-petition payment and AP summary for third party vendor per internal request.
Colangelo, Samuel	3/9/2023	0.2	Call with Celsius to discuss pay cycle for the week ending 3/10.
Colangelo, Samuel	3/9/2023	0.2	Review mining invoices for the week ending 3/10 to confirm dates of service and payment ability.
Colangelo, Samuel	3/9/2023	0.2	Assemble mining related invoice level payment file for the week ending 3/10.
Colangelo, Samuel	3/9/2023	0.5	Update payment approval file to include mining AP for the week ending 3/10.
Colangelo, Samuel	3/9/2023	0.4	Finalize payment approval file for the week ending 3/10 for distribution.
Colangelo, Samuel	3/9/2023	0.4	Assemble non-mining related invoice level payment file for the week ending 3/10.
Brantley, Chase	3/10/2023	0.3	Correspond with team re: vendor dispute and list of open invoices.
Colangelo, Samuel	3/10/2023	0.5	Correspond with Celsius AP and treasury teams and third party vendors regarding banking issues and remedies.
Colangelo, Samuel	3/10/2023	0.2	Review additional mining invoices received from Celsius for payment in current week cycle.
Colangelo, Samuel	3/10/2023	0.2	Correspond with A&M team regarding invoice payment issues and next steps.
Brantley, Chase	3/13/2023	0.5	Call with A. Ciriello, S. Colangelo (all A&M) and Celsius to discuss NewCo vendor list.
Ciriello, Andrew	3/13/2023	0.5	Call with C. Brantley, S. Colangelo (all A&M) and Celsius to discuss NewCo vendor list.
Colangelo, Samuel	3/13/2023	0.5	Call with C. Brantley, A. Ciriello (all A&M) and Celsius to discuss NewCo vendor list.
Colangelo, Samuel	3/14/2023	0.5	Review Celsius AP for the week ending 3/17 and include in weekly payment approval file.
Colangelo, Samuel	3/14/2023	0.6	Update due invoices list for the week ending 3/17 in payment approval file.
Colangelo, Samuel	3/14/2023	0.6	Review and reclass post-petition vendor spend ledger.
Colangelo, Samuel	3/14/2023	0.3	Prepare initial payment list for the week ending 3/17.
Colangelo, Samuel	3/14/2023	0.7	Assemble post-petition vendor spend summary per internal request.
Colangelo, Samuel	3/14/2023	0.2	Update payment approval file to include Serbia AP for week of 3/13/23.
Colangelo, Samuel	3/14/2023	0.2	Review historical disbursements and current AP file to reconcile outstanding third party vendor amounts per question from Celsius team.
Colangelo, Samuel	3/14/2023	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 3/10.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	3/14/2023	0.5	Review updated rejected contract list and edit vendor master to reflect rejections and cuts.
Brantley, Chase	3/15/2023	0.3	Correspond with vendor to request latest invoices and organize call with Company to review.
Colangelo, Samuel	3/15/2023	0.2	Call with Celsius to discuss pay cycle for the week ending 3/17.
Colangelo, Samuel	3/16/2023	0.4	Assemble non-mining related invoice level payment file for the week ending 3/17.
Colangelo, Samuel	3/16/2023	0.3	Review mining invoices for the week ending 3/17 to confirm dates of service and payment ability.
Colangelo, Samuel	3/16/2023	0.2	Assemble mining related invoice level payment file for the week ending 3/17.
Colangelo, Samuel	3/16/2023	0.4	Update payment approval file to include mining AP for the week ending 3/17.
Colangelo, Samuel	3/16/2023	0.5	Finalize payment approval file for the week ending 3/17 for distribution.
Colangelo, Samuel	3/17/2023	0.3	Assemble AP summary including pre-/post-petition splits for third party vendor.
Brantley, Chase	3/20/2023	0.5	Call with S. Colangelo (A&M), Celsius, and FTI to review outstanding invoices and payment process.
Colangelo, Samuel	3/20/2023	0.5	Call with C. Brantley (A&M), Celsius, and FTI to review outstanding invoices and payment process.
Colangelo, Samuel	3/21/2023	0.6	Review Celsius AP for the week ending 3/24 and include in weekly payment approval file.
Colangelo, Samuel	3/21/2023	0.7	Update due invoices list for the week ending 3/24 in payment approval file.
Colangelo, Samuel	3/21/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 3/17.
Colangelo, Samuel	3/21/2023	0.2	Prepare initial invoice approval list for the week ending 3/24..
Colangelo, Samuel	3/22/2023	0.3	Call with Celsius to discuss pay cycle for the week ending 3/24.
Brantley, Chase	3/23/2023	0.5	Review payment file for approval for the week ending March 24.
Colangelo, Samuel	3/23/2023	0.4	Finalize payment approval file for the week ending 3/24 for distribution.
Colangelo, Samuel	3/23/2023	0.3	Review professional fee invoices and reconcile outstanding amounts with Celsius data.
Colangelo, Samuel	3/23/2023	0.5	Update payment approval file to include mining AP for the week ending 3/24.
Colangelo, Samuel	3/23/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 3/24.
Colangelo, Samuel	3/23/2023	0.2	Review mining invoices for the week ending 3/24 to confirm dates of service and payment ability.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	3/23/2023	0.2	Assemble mining related invoice level payment file for the week ending 3/24.
Brantley, Chase	3/24/2023	0.2	Correspond with team re: vendor request for outstanding payment.
Colangelo, Samuel	3/28/2023	0.3	Prepare initial invoice approval list for the week ending 3/31.
Colangelo, Samuel	3/28/2023	0.6	Update due invoices list for the week ending 3/31 in payment approval file.
Colangelo, Samuel	3/28/2023	0.6	Review Celsius AP for the week ending 3/31 and include in weekly payment approval file.
Colangelo, Samuel	3/28/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 3/24.
Colangelo, Samuel	3/29/2023	0.4	Assemble non-mining invoice level payment file for the week ending 3/31.
Colangelo, Samuel	3/29/2023	0.3	Finalize and distribute non-mining invoice approval list.
Colangelo, Samuel	3/29/2023	0.4	Review updated rejected contract list and edit vendor master to reflect.
Colangelo, Samuel	3/29/2023	0.2	Call with Celsius to discuss pay cycle for the week ending 3/31.
Colangelo, Samuel	3/30/2023	0.2	Review mining invoices for the week ending 3/31 to confirm dates of service and payment ability.
Colangelo, Samuel	3/30/2023	0.5	Update payment approval file to include mining AP for the week ending 3/31.
Colangelo, Samuel	3/30/2023	0.2	Finalize mining invoice approval file.
Colangelo, Samuel	3/30/2023	0.3	Assemble mining related invoice level payment file for the week ending 3/31.
Colangelo, Samuel	3/30/2023	0.2	Correspond with Celsius and K&E regarding payment timing and approvals of professional fees.
Colangelo, Samuel	3/30/2023	0.8	Assemble post-petition disbursement summary and supporting detail per internal request.
Colangelo, Samuel	3/31/2023	0.5	Review AP list for week ending 3/31 to determine invoices already paid or to be flagged for discussion.
Brantley, Chase	4/3/2023	0.3	Correspond with team re: payment of certain vendor invoices.
Colangelo, Samuel	4/3/2023	0.2	Correspond with A&M, Celsius, and K&E regarding payments to new professional vendor and prior payments made.
Brantley, Chase	4/4/2023	0.3	Correspond with team re: GK8 invoice.
Colangelo, Samuel	4/4/2023	0.5	Review Celsius AP for the week ending 4/7 and include in weekly payment approval file.
Colangelo, Samuel	4/4/2023	0.7	Update due invoices list for the week ending 4/7 in payment approval file.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	4/4/2023	0.3	Prepare initial invoice approval list for the week ending 4/7.
Colangelo, Samuel	4/4/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 3/31.
Brantley, Chase	4/5/2023	0.3	Correspond with the Company and K&E re: response to certain vendor we are ceasing business with.
Brantley, Chase	4/5/2023	0.2	Call with S. Colangelo (A&M) and Celsius to review invoices to pay for the week of 4/3.
Brantley, Chase	4/5/2023	0.4	Correspond with the Company and team re: contract rejection.
Colangelo, Samuel	4/5/2023	0.2	Update OCP invoice cap tracker.
Colangelo, Samuel	4/5/2023	0.2	Finalize non-mining payment approval file for the week ending 4/7 for distribution.
Colangelo, Samuel	4/5/2023	0.2	Call with C. Brantley (A&M), and Celsius to review invoices to pay for the week of 4/3.
Colangelo, Samuel	4/5/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 4/7.
Brantley, Chase	4/6/2023	0.2	Analyze invoices for approval for the week ending April 7.
Colangelo, Samuel	4/6/2023	0.2	Finalize payment approval file for the week ending 4/7 for distribution.
Colangelo, Samuel	4/6/2023	0.3	Assemble mining related invoice level payment file for the week ending 4/7.
Colangelo, Samuel	4/6/2023	0.3	Review mining invoices for the week ending 4/7 to confirm dates of service and payment ability.
Colangelo, Samuel	4/6/2023	0.5	Update payment approval file to include mining AP for the week ending 4/7.
Colangelo, Samuel	4/10/2023	0.1	Assemble professional fee invoice and payment support files for Celsius AP team.
Colangelo, Samuel	4/11/2023	0.2	Prepare initial invoice approval list for the week ending 4/14.
Colangelo, Samuel	4/11/2023	0.6	Update due invoices list for the week ending 4/14 in payment approval file.
Colangelo, Samuel	4/11/2023	0.3	Update payment approval file to include Serbia AP for the week ending 4/14.
Colangelo, Samuel	4/11/2023	0.5	Review Celsius AP for the week ending 4/14 and include in weekly payment approval file.
Colangelo, Samuel	4/11/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 4/7.
Brantley, Chase	4/13/2023	0.7	Review invoices for approval for the week of April 14 and confirm week 1 cash forecast assumptions.
Colangelo, Samuel	4/13/2023	0.5	Update payment approval file to include mining AP for the week ending 4/14.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	4/13/2023	0.2	Assemble mining related invoice level payment file for the week ending 4/14.
Colangelo, Samuel	4/13/2023	0.4	Assemble non-mining related invoice level payment file for the week ending 4/14.
Colangelo, Samuel	4/13/2023	0.3	Finalize payment approval file for the week ending 4/14 for distribution.
Colangelo, Samuel	4/13/2023	0.2	Review mining invoices for the week ending 4/14 to confirm dates of service and payment ability.
Colangelo, Samuel	4/14/2023	0.2	Review additional off-cycle invoices requested for payment in the week ending 4/14.
Colangelo, Samuel	4/18/2023	0.2	Update payment approval file to include Serbia AP for the week ending 4/21.
Colangelo, Samuel	4/18/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 4/14.
Colangelo, Samuel	4/18/2023	0.6	Review Celsius AP for the week ending 4/21 and include in weekly payment approval file.
Colangelo, Samuel	4/18/2023	0.5	Update due invoices list for the week ending 4/21 in payment approval file.
Colangelo, Samuel	4/18/2023	0.3	Prepare initial invoice approval list for the week ending 4/21.
Colangelo, Samuel	4/18/2023	0.6	Update first day motion tracker to reflect accurate list of disputed invoices and relevant status descriptions.
Colangelo, Samuel	4/19/2023	0.2	Call with Celsius team to review invoices to pay for the week ending 4/21.
Brantley, Chase	4/20/2023	0.3	Analyze invoices submitted for payment for the week ending April 21.
Colangelo, Samuel	4/20/2023	0.3	Finalize payment approval file for the week ending 4/21 for distribution.
Colangelo, Samuel	4/20/2023	0.2	Assemble mining related invoice level payment file for the week ending 4/21.
Colangelo, Samuel	4/20/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 4/21.
Colangelo, Samuel	4/20/2023	0.3	Reconcile disputed professional fee invoices with amounts outstanding in AP vs. approved to pay.
Colangelo, Samuel	4/20/2023	0.4	Reconcile mining invoices received vs. open AP list to identify per vendor variances.
Colangelo, Samuel	4/20/2023	0.4	Review mining invoices for the week ending 4/21 to confirm dates of service and payment ability.
Colangelo, Samuel	4/20/2023	0.4	Update payment approval file to include mining AP for the week ending 4/21.
Colangelo, Samuel	4/21/2023	0.2	Review additional off-cycle invoices requested for payment in the week ending 4/21.
Brantley, Chase	4/23/2023	0.3	Correspond with the Company and MIII re: certain tax auditor payments.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	4/24/2023	0.3	Share vendor historical spend file with the Company as part of analysis for NewCo.
Colangelo, Samuel	4/24/2023	0.3	Refresh and distribute vendor spend reduction analysis.
Colangelo, Samuel	4/24/2023	0.3	Correspond with A&M and Celsius regarding queued payments to professional firm and prior payments made.
Schreiber, Sam	4/24/2023	0.8	Prepare vendor data in response to Celsius data request.
Colangelo, Samuel	4/25/2023	0.2	Update payment approval file to include Serbia AP for the week ending 4/28.
Colangelo, Samuel	4/25/2023	0.4	Update vendor master to reflect latest payment extract and contract rejection status.
Colangelo, Samuel	4/25/2023	0.4	Prepare initial invoice approval list for the week ending 4/28.
Colangelo, Samuel	4/25/2023	0.4	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 4/21.
Colangelo, Samuel	4/25/2023	0.6	Update due invoices list for the week ending 4/28 in payment approval file.
Colangelo, Samuel	4/25/2023	0.5	Review Celsius AP for the week ending 4/28 and include in weekly payment approval file.
Colangelo, Samuel	4/26/2023	0.4	Finalize payment approval file for the week ending 4/28 for distribution.
Colangelo, Samuel	4/26/2023	0.3	Review mining invoices for the week ending 4/28 to confirm dates of service and payment ability.
Colangelo, Samuel	4/26/2023	0.5	Update payment approval file to include mining AP for the week ending 4/28.
Colangelo, Samuel	4/27/2023	0.6	Review latest AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	4/27/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 4/28.
Colangelo, Samuel	4/27/2023	0.2	Review additional subcontractor invoices and approve for payment in current week pay cycle.
Colangelo, Samuel	4/27/2023	0.3	Assemble mining related invoice level payment file for the week ending 4/28.
Colangelo, Samuel	4/28/2023	0.3	Correspond with A&M and Celsius AP team to coordinate professional fee payments.
Brantley, Chase	5/2/2023	0.2	Correspond with the Company and team re: treatment of certain pre and post-petition invoices.
Colangelo, Samuel	5/2/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 4/28.
Colangelo, Samuel	5/2/2023	0.6	Review Celsius AP for the week ending 5/5 and include in weekly payment approval file.
Colangelo, Samuel	5/2/2023	0.3	Correspond with Celsius AP team and A&M team regarding contested invoice payments and amounts outstanding.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	5/2/2023	0.6	Update due invoices list for the week ending 5/5 in payment approval file.
Colangelo, Samuel	5/2/2023	0.3	Prepare initial invoice approval list for the week ending 5/5.
Colangelo, Samuel	5/3/2023	0.2	Call with Celsius AP team to review invoices to pay in the week ending 5/5.
Colangelo, Samuel	5/3/2023	0.4	Update payment approval file for the week ending 5/5 based on internal comments and new invoices received from Celsius.
Colangelo, Samuel	5/4/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 5/5.
Colangelo, Samuel	5/4/2023	0.4	Finalize payment approval file for the week ending 5/5 for distribution.
Colangelo, Samuel	5/4/2023	0.2	Update payment approval file to include Serbia AP for the week ending 5/5.
Colangelo, Samuel	5/4/2023	0.3	Review mining invoices for the week ending 5/5 to confirm dates of service and payment ability.
Colangelo, Samuel	5/4/2023	0.2	Assemble mining related invoice level payment file for the week ending 5/5.
Colangelo, Samuel	5/5/2023	0.2	Review and approve additional invoices received from Celsius AP team.
Colangelo, Samuel	5/8/2023	0.3	Correspond with Celsius and K&E regarding payment of subcontractors and board directors.
Brantley, Chase	5/9/2023	0.2	Correspond with the Company and K&E re: certain land lease payments.
Colangelo, Samuel	5/9/2023	0.3	Update payment approval file to include Serbia AP for the week ending 5/12.
Colangelo, Samuel	5/9/2023	0.3	Prepare initial invoice approval list for the week ending 5/12.
Colangelo, Samuel	5/9/2023	0.7	Update due invoices list for the week ending 5/12 in payment approval file.
Colangelo, Samuel	5/9/2023	0.5	Review Celsius AP for the week ending 5/12 and include in weekly payment approval file.
Colangelo, Samuel	5/9/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 5/5.
Colangelo, Samuel	5/10/2023	0.3	Correspond with Celsius and K&E regarding payments billed to non-debtor affiliates and contested invoices.
Colangelo, Samuel	5/10/2023	0.2	Call with Celsius AP team to review invoices proposed to be paid in the week ending 5/12.
Colangelo, Samuel	5/11/2023	0.2	Assemble mining related invoice level payment file for the week ending 5/12.
Colangelo, Samuel	5/11/2023	0.5	Update payment approval file to include mining AP for the week ending 5/12.
Colangelo, Samuel	5/11/2023	0.3	Review mining invoices for the week ending 5/12 to confirm dates of service and payment ability.

***Celsius Network, LLC, et al.,
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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	5/11/2023	0.4	Finalize payment approval file for the week ending 5/12 for distribution.
Colangelo, Samuel	5/11/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 5/12.
Schreiber, Sam	5/11/2023	0.9	Review invoice approval report.
Brantley, Chase	5/12/2023	0.4	Review property tax payment for approval the week ending May 12.
Colangelo, Samuel	5/12/2023	0.5	Update vendor master to reflect latest payment extract and contract rejection status.
Brantley, Chase	5/15/2023	0.3	Continue to correspond with the Company and K&E re: payment of land leases.
Colangelo, Samuel	5/16/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 5/12.
Colangelo, Samuel	5/16/2023	0.3	Update payment approval file to include Serbia AP for the week ending 5/19.
Colangelo, Samuel	5/16/2023	0.3	Prepare initial invoice approval list for the week ending 5/19.
Colangelo, Samuel	5/16/2023	0.6	Update due invoices list for the week ending 5/19 in payment approval file.
Colangelo, Samuel	5/16/2023	0.5	Review Celsius AP for the week ending 5/19 and include in weekly payment approval file.
Brantley, Chase	5/17/2023	0.7	Correspond with the Company and team re: invoices billed to non-debtor entity.
Colangelo, Samuel	5/17/2023	0.3	Correspond with Celsius and K&E regarding proper payment entities for certain vendors.
Colangelo, Samuel	5/17/2023	0.5	Review 5/16 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	5/17/2023	0.2	Call with Celsius team to review invoices proposed to pay for the week ending 5/19.
Colangelo, Samuel	5/18/2023	0.2	Correspond with Celsius and K&E regarding new non-debtor affiliate invoices and payment processes.
Colangelo, Samuel	5/18/2023	0.5	Update payment approval file to include mining AP for the week ending 5/19.
Colangelo, Samuel	5/18/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 5/19.
Colangelo, Samuel	5/18/2023	0.3	Finalize payment approval file for the week ending 5/19 per internal comments.
Colangelo, Samuel	5/18/2023	0.3	Review mining invoices for the week ending 5/19 to confirm dates of service and payment ability.
Colangelo, Samuel	5/18/2023	0.2	Assemble mining related invoice level payment file for the week ending 5/19.
Brantley, Chase	5/23/2023	0.3	Correspond with the Company and team re: remaining invoices with vendor at proprietary sites.

***Celsius Network, LLC, et al.,
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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	5/23/2023	0.2	Update payment approval file to include Serbia AP for the week ending 5/26.
Colangelo, Samuel	5/23/2023	0.7	Update due invoices list for the week ending 5/26 in payment approval file.
Colangelo, Samuel	5/23/2023	0.4	Review Celsius AP for the week ending 5/26 and include in weekly payment approval file.
Colangelo, Samuel	5/23/2023	0.2	Review and approve additional invoices received from Celsius mining AP team.
Colangelo, Samuel	5/23/2023	0.3	Prepare initial invoice approval list for the week ending 5/26.
Colangelo, Samuel	5/24/2023	0.2	Call with Celsius AP team to review invoices proposed to be paid in the week ending 5/26.
Colangelo, Samuel	5/24/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 5/26.
Colangelo, Samuel	5/24/2023	0.4	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 5/19.
Brantley, Chase	5/25/2023	0.7	Analyze and provide comments on invoice approval for payment the week of May 26.
Colangelo, Samuel	5/25/2023	0.2	Assemble mining related invoice level payment file for the week ending 5/26.
Colangelo, Samuel	5/25/2023	0.4	Finalize payment approval file for the week ending 5/26 for distribution.
Colangelo, Samuel	5/25/2023	0.5	Update payment approval file to include mining AP for the week ending 5/26.
Colangelo, Samuel	5/25/2023	0.3	Review mining invoices for the week ending 5/26 to confirm dates of service and payment ability.
Brantley, Chase	5/30/2023	0.3	Correspond with team re: inquiries from vendors on payment process.
Colangelo, Samuel	5/30/2023	0.4	Review 5/30 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	5/30/2023	0.3	Prepare initial invoice approval list for the week ending 6/2.
Colangelo, Samuel	5/30/2023	0.6	Update due invoices list for the week ending 6/2 in payment approval file.
Colangelo, Samuel	5/30/2023	0.5	Review Celsius AP for the week ending 6/2 and include in weekly payment approval file.
Colangelo, Samuel	5/30/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 5/26.
Brantley, Chase	5/31/2023	0.4	Analyze invoice and credit reconciliation file of proprietary site vendor ahead of invoice approval.
Brantley, Chase	5/31/2023	0.6	Analyze historical vendor spend file ahead of meeting with Fahrenheit team.
Colangelo, Samuel	5/31/2023	0.2	Call with Celsius team to review invoices proposed to pay for the week ending 6/2.

***Celsius Network, LLC, et al.,
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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	5/31/2023	0.6	Update vendor master to reflect latest payment extract and contract rejection status as of 5/31.
Colangelo, Samuel	5/31/2023	0.9	Assemble summary analysis of disputed mining invoices per internal request.
Colangelo, Samuel	5/31/2023	1.2	Assemble year-to-date vendor spend analysis per internal request.
Brantley, Chase	6/1/2023	0.6	Review and provide comments for vendor invoice and credit reconciliation analysis.
Colangelo, Samuel	6/1/2023	0.4	Update disputed mining invoice summary to reflect internal comments.
Colangelo, Samuel	6/1/2023	0.4	Update weekly payment approval file to reflect internal comments.
Colangelo, Samuel	6/1/2023	0.1	Call with E. Lucas (A&M) to review professional fee payments and holdbacks.
Colangelo, Samuel	6/1/2023	0.2	Correspond with A&M and Celsius teams regarding missing payment files and weekly pay cycle.
Colangelo, Samuel	6/1/2023	0.2	Finalize payment approval file for the week ending 6/2 for distribution.
Colangelo, Samuel	6/1/2023	0.4	Review mining invoices for the week ending 6/2 to confirm dates of service and payment ability.
Colangelo, Samuel	6/1/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/2.
Colangelo, Samuel	6/1/2023	0.6	Update payment approval file to include mining AP for the week ending 6/2.
Colangelo, Samuel	6/1/2023	0.3	Review non-debtor invoices and correspond with Celsius team regarding payment process and rules.
Colangelo, Samuel	6/2/2023	0.2	Assemble mining related invoice level payment file for the week ending 4/21.
Colangelo, Samuel	6/6/2023	0.6	Update due invoices list for the week ending 6/9 in payment approval file.
Colangelo, Samuel	6/6/2023	0.3	Prepare initial invoice approval list for the week ending 6/9.
Colangelo, Samuel	6/6/2023	0.2	Correspond with Celsius regarding contested third party invoices due in current week pay cycle.
Colangelo, Samuel	6/6/2023	0.5	Review Celsius AP for the week ending 6/9 and include in weekly payment approval file.
Colangelo, Samuel	6/6/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/2.
Colangelo, Samuel	6/7/2023	0.3	Call with Celsius accounting team to reconcile mining related invoices.
Colangelo, Samuel	6/7/2023	0.2	Call with Celsius team to review invoices proposed to pay for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.8	Update reconciliation file for contested mining invoices per conversation with Celsius accounting team.

***Celsius Network, LLC, et al.,
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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/8/2023	0.5	Assemble reconciliation of disputed third party invoices per internal request.
Colangelo, Samuel	6/8/2023	0.4	Finalize payment approval file for the week ending 6/9 for distribution.
Colangelo, Samuel	6/8/2023	0.3	Review mining invoices for the week ending 6/9 to confirm dates of service and payment ability.
Colangelo, Samuel	6/8/2023	0.6	Update payment approval file to include mining AP for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.2	Assemble mining related invoice level payment file for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/9.
Colangelo, Samuel	6/9/2023	0.5	Update mining invoice reconciliation to reflect latest data received from Celsius AP team.
Colangelo, Samuel	6/9/2023	0.3	Correspond with A&M and Celsius accounting regarding contested mining invoices.
Colangelo, Samuel	6/12/2023	0.2	Correspond with A&M and Debtor and UCC advisors regarding professional fee payments due and objection periods.
Brantley, Chase	6/13/2023	0.4	Correspond with K&E and mining team re: payment of surface lease.
Colangelo, Samuel	6/13/2023	0.4	Prepare initial invoice approval list for the week ending 6/16.
Colangelo, Samuel	6/13/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/9.
Colangelo, Samuel	6/13/2023	0.6	Update due invoices list for the week ending 6/16 in payment approval file.
Colangelo, Samuel	6/13/2023	0.5	Review Celsius AP for the week ending 6/16 and include in weekly payment approval file.
Colangelo, Samuel	6/14/2023	0.4	Reconcile independent director fees paid to date per request from Celsius AP team.
Colangelo, Samuel	6/14/2023	0.3	Reconcile professional fee payments made to date and identify contested invoices per request from Celsius AP team.
Colangelo, Samuel	6/14/2023	0.2	Update payment approval file to include Serbia AP for the week ending 6/16.
Colangelo, Samuel	6/14/2023	0.2	Call with Celsius mining AP team to discuss outstanding deposits.
Colangelo, Samuel	6/14/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.6	Review 6/13 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	6/15/2023	0.6	Update payment approval file to include mining AP for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.3	Review mining invoices for the week ending 6/16 to confirm dates of service and payment ability.

***Celsius Network, LLC, et al.,
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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/15/2023	0.4	Finalize payment approval file for the week ending 6/16 for distribution.
Colangelo, Samuel	6/15/2023	0.3	Assemble mining related invoice level payment file for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 6/16.
Colangelo, Samuel	6/20/2023	0.4	Prepare initial invoice approval list for the week ending 6/23.
Colangelo, Samuel	6/20/2023	0.7	Update due invoices list for the week ending 6/23 in payment approval file.
Colangelo, Samuel	6/20/2023	0.5	Review Celsius AP for the week ending 6/23 and include in weekly payment approval file.
Colangelo, Samuel	6/20/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/16.
Colangelo, Samuel	6/21/2023	0.3	Assemble list of third party invoices already paid and outstanding to respond to vendor inquiry.
Colangelo, Samuel	6/21/2023	0.3	Update weekly invoice review file to reflect discussion with Celsius AP team.
Colangelo, Samuel	6/21/2023	0.3	Call with Celsius AP team to review invoices to pay for the week ending 6/23.
Colangelo, Samuel	6/22/2023	0.5	Update payment approval file to include mining AP for the week ending 6/23.
Colangelo, Samuel	6/22/2023	0.2	Review mining invoices for the week ending 6/23 to confirm dates of service and payment ability.
Colangelo, Samuel	6/22/2023	0.5	Finalize payment approval file for the week ending 6/23 for distribution.
Colangelo, Samuel	6/22/2023	0.2	Assemble mining related invoice level payment file for the week ending 6/23.
Colangelo, Samuel	6/22/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 6/23.
Colangelo, Samuel	6/26/2023	0.2	Review and approve invoices for off cycle payment.
Brantley, Chase	6/27/2023	0.7	Correspond with the Company re: payment of certain hosting invoices.
Colangelo, Samuel	6/27/2023	0.5	Review Celsius AP for the week ending 6/30 and include in weekly payment approval file.
Colangelo, Samuel	6/27/2023	0.3	Reconcile contested mining invoices and approve for payment.
Colangelo, Samuel	6/27/2023	0.6	Update due invoices list for the week ending 6/30 in payment approval file.
Colangelo, Samuel	6/27/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/23.
Colangelo, Samuel	6/27/2023	0.3	Prepare initial invoice approval list for the week ending 6/30.

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March 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	6/28/2023	0.3	Correspond with team re: applying certain credits against OCP invoices.
Brantley, Chase	6/28/2023	0.2	Correspond with team re: payment of certain tax obligations.
Colangelo, Samuel	6/28/2023	0.4	Update invoice approval list to include invoices received from Celsius AP team and internally.
Colangelo, Samuel	6/28/2023	0.3	Call with Celsius AP team to review invoices to be paid in the week ending 6/30.
Brantley, Chase	6/29/2023	0.3	Review and sign off on payments to be approved for the week ending June 30.
Colangelo, Samuel	6/29/2023	0.4	Review 6/27 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	6/29/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.3	Assemble mining related invoice level payment file for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.6	Update payment approval file to include mining AP for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.3	Review mining invoices for the week ending 6/30 to confirm dates of service and payment ability.
Colangelo, Samuel	6/29/2023	0.5	Finalize payment approval file for the week ending 6/30 per internal comments and to include latest invoices received.
Colangelo, Samuel	6/30/2023	0.3	Assemble summary of historical payments to third party vendor per request from counsel.
Colangelo, Samuel	6/30/2023	0.2	Review and approve off cycle invoices to be paid per request from Celsius AP team.
Colangelo, Samuel	6/30/2023	0.5	Update vendor master to reflect latest payment extract and contract rejection status as of 6/30.
Subtotal		118.1	
<i>Grand Total</i>		10,002.6	

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
March 1, 2023 through June 30, 2023*

Airfare

Professional/Service	Date	Expense	Expense Description
Calvert, Sam	6/7/2023	\$223.90	Airfare: Coach- Chicago to New York for Meeting
Ciriello, Andrew	6/12/2023	\$201.22	Transportation: Coach- Return flight from NY to DC for interco litigation work
Ciriello, Andrew	6/16/2023	\$10.13	Airfare: Flight change fee
Expense Category Total		\$435.25	

Lodging

Professional/Service	Date	Expense	Expense Description
Calvert, Sam	6/6/2023	\$290.46	Hotel: 1 night in Chicago Meeting
Ciriello, Andrew	6/15/2023	\$964.02	Hotel: 2 nights in NY to work on intercompany litigation
Expense Category Total		\$1,254.48	

Meals

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	6/14/2023	\$21.29	Individual Meals: Breakfast while traveling to NY for interco litigation work
Expense Category Total		\$21.29	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	3/31/2023	\$2,212.65	CMS Monthly Data Storage Fee - March 2023
Ciriello, Andrew	4/11/2023	\$19.00	Internet/Online Fees: In Flight Wi-Fi
Bixler, Holden	4/30/2023	\$2,339.91	CMS Monthly Data Storage Fee - April 2023
Bixler, Holden	5/31/2023	\$2,435.52	CMS Monthly Data Storage Fee - May 2023
Bixler, Holden	6/30/2023	\$2,559.62	CMS Monthly Data Storage Fee - June 2023

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
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Miscellaneous

Professional/Service	Date	Expense	Expense Description
Expense Category Total		\$9,566.70	

Transportation

Professional/Service	Date	Expense	Expense Description
Schreiber, Sam	4/25/2023	\$52.00	Parking: Parking for Day 1 of Auction
Schreiber, Sam	4/26/2023	\$45.00	Parking: Parking for Day 2 of Auction
Campagna, Robert	4/27/2023	\$150.00	Parking: Parking for Celsius auction
Schreiber, Sam	4/27/2023	\$52.00	Parking: Parking for Day 3 of Auction
Campagna, Robert	5/4/2023	\$97.00	Parking: Parking for Celsius auction
Ciriello, Andrew	6/9/2023	\$263.00	Transportation: Train from DC to NY for interco litigation work
Campagna, Robert	6/15/2023	\$85.00	Parking: Parking for Expert Report Meeting
Ciriello, Andrew	6/16/2023	\$66.68	Taxi: Taxi from DCA airport to home
Ciriello, Andrew	6/16/2023	\$112.02	Taxi: Taxi from NYC hotel to EWR airport
Schreiber, Sam	6/28/2023	\$95.48	Public Transport: Transport to K&E for Hearing Preparations
Schreiber, Sam	6/28/2023	\$162.69	Public Transport: Transport Home following Court Hearing
Expense Category Total		\$1,180.87	

Grand Total \$12,458.59